

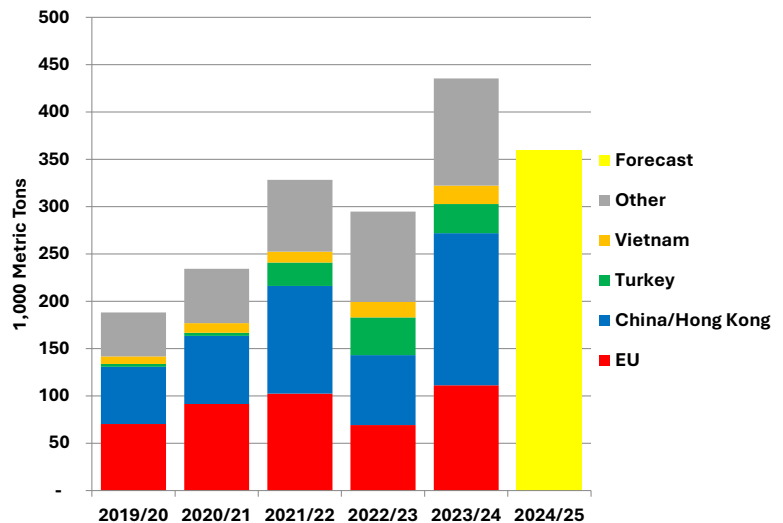
Tree Nuts: World Markets and Trade

Pistachios

Global production for 2024/25 is forecast to rise 7 percent to 1.2 million metric tons (tons) as gains in Turkey, Iran, and Syria more than offset losses in the United States. As a result of higher available supplies, world consumption is expected up 6 percent to 1.1 million tons with the remainder boosting ending stocks. Global exports are expected down 2 percent to 622,000 tons due to lower supplies from top exporter the United States.

U.S. production is forecast to decline 26 percent to 503,000 tons due to lower output from the off-year of the alternate bearing crop cycle. This forecast is based on data from processors' producer delivery reports and acreage surveys from the Administrative Committee for Pistachios. Prior years are based on data from the National Agricultural Statistics Service (NASS) as reported in the *Noncitrus Fruits and Nuts* report. Exports are forecast to drop nearly 20 percent from last year's record to 360,000 tons as tighter supplies limit shipments to top markets in Asia and Europe. Ending stocks are forecast 37 percent lower to 66,000 tons primarily due to reduced output.

U.S. Pistachio Exports Down from Last Year's Record



Iran production is forecast to rise nearly 20 percent to 200,000 tons. However, the Iranian Pistachio Association reported that, while output was expected higher, nut size was lower than normal due to extreme summer heat and frequent irrigation interruptions caused by widespread electricity shortages. Despite quality issues, exports are forecast to climb to 175,000 tons on rising shipments to India, China, and Turkey.

Turkey production is forecast to more than double to 385,000 tons due to high yields from the on-year of the alternate bearing crop cycle. Large swings in output are typical. Approximately 80 percent of output is concentrated in the southeastern part of Turkey, and trees in this area benefited from favorable growing conditions this year. With additional output, exports are expected to rise 26 percent to 70,000 tons on higher shipments to Europe.

China imports are forecast to slip 1 percent to 170,000 tons as reduced shipments from the United States more than offset higher supplies from Iran. Shanghai and Beijing are key markets for U.S. pistachios, whereas smaller cities prefer more competitively priced imports from Iran.

EU production is forecast unchanged at 35,000 tons on normal growing conditions in Spain and Italy. Imports are expected to decrease slightly to 150,000 tons, with the United States supplying most of the market.

The next release of this publication will be on October 23, 2025.

For additional information, please contact Tony Halstead (202)-720-4620 Tony.Halstead@usda.gov

Tree Nut HS Codes and Conversion Factors		
HS Code	Description	Conversion Rate
080251	Pistachios, In-shell	1.0
080252	Pistachios, Shelled	2.0
2008193020	Pistachios, prepared/preserved (just for U.S. trade data)	1.0

For email subscription, click here to register:

<https://public.govdelivery.com/accounts/USDAFAS/subscriber/new>

To download additional data tables, go to Production, Supply and Distribution Database (PSD Online): (<http://apps.fas.usda.gov/psdonline/psdHome.aspx>), click on the tab Reports and Data, then PSD Reports, and click on Tree Nuts

For FAS Reports and Databases: Current *World Market and Trade* Reports:

<http://apps.fas.usda.gov/psdonline/psdHome.aspx> and click on the Reports and Data tab.

For Production, Supply and Distribution Database (PSD Online):

<http://apps.fas.usda.gov/psdonline/psdHome.aspx> and click on the Custom Query tab.

For the Global Agricultural Information Network (Agricultural Attaché Reports):

<https://gain.fas.usda.gov/#/>

For Global Agricultural Trade System (U.S. Exports and Imports):

<http://apps.fas.usda.gov/gats/default.aspx>

Pistachio Summary
Metric Tons, In-shell Basis

	2019/20	2020/21	2021/22	2022/23	2023/24	Feb 2024/25
Production						
United States	336,112	474,004	523,899	400,069	675,853	503,230
Turkey	85,000	250,000	87,000	200,000	175,000	385,000
Iran	205,000	190,000	135,000	106,000	170,000	200,000
Syria	32,000	69,000	43,000	45,000	50,000	55,000
European Union	21,600	20,747	24,815	32,000	35,000	35,000
Other	0	0	0	0	0	0
Total	679,712	1,003,751	813,714	783,069	1,105,853	1,178,230
Domestic Consumption						
Turkey	105,300	170,000	111,600	158,400	162,200	260,000
United States	144,256	179,735	146,717	199,744	224,471	185,000
European Union	119,200	138,313	142,215	140,500	188,700	181,000
China	98,400	155,000	143,600	75,100	171,900	170,000
India	20,900	36,700	25,700	35,700	40,900	45,000
Syria	27,400	61,600	39,300	41,800	45,300	42,800
Iran	18,184	11,016	17,300	36,000	26,600	30,000
United Arab Emirates	15,700	16,800	18,000	18,300	25,600	28,000
Saudi Arabia	11,900	15,900	12,100	18,200	20,900	22,000
Iraq	13,100	17,100	12,500	11,500	15,100	17,000
Other	58,800	95,200	71,900	61,800	80,700	84,200
Total	633,140	897,364	740,932	797,044	1,002,371	1,065,000
Ending Stocks						
Turkey	500	68,100	30,000	85,000	95,000	200,000
United States	65,349	128,827	180,362	86,915	105,066	65,796
Iran	55,016	1,000	3,000	3,100	10,000	5,000
European Union	1,900	1,500	1,500	1,500	1,000	1,000
Australia	0	0	0	0	0	0
Other	0	0	0	0	0	0
Total	122,765	199,427	214,862	176,515	211,066	271,796
Exports						
United States	188,252	234,302	328,409	294,875	435,419	360,000
Iran	153,800	233,000	115,700	69,900	136,500	175,000
Turkey	21,400	32,800	40,200	42,600	55,500	70,000
Syria	5,600	7,900	4,700	4,000	5,600	13,000
European Union	4,100	4,700	3,700	4,600	3,800	4,000
Other	0	0	0	0	0	0
Total	373,152	512,702	492,709	415,975	636,819	622,000
Imports						
China	98,400	155,000	143,600	75,100	171,900	170,000
European Union	102,100	121,866	121,100	113,100	157,000	150,000
Turkey	19,700	20,400	26,700	56,000	52,700	50,000
India	20,900	36,700	25,700	35,700	40,900	45,000
United Arab Emirates	15,700	16,800	18,000	18,300	25,600	28,000
Saudi Arabia	11,900	15,900	12,100	18,200	20,900	22,000
Iraq	13,100	17,100	12,500	11,500	15,100	17,000
United Kingdom	4,800	7,000	7,800	8,300	11,300	11,000
Russia	8,900	12,500	12,000	11,400	12,100	10,000
Egypt	3,200	27,200	10,600	2,200	3,000	8,000
Other	44,719	52,511	45,262	41,803	57,388	58,500
Total	343,419	482,977	435,362	391,603	567,888	569,500

The marketing year begins in September of the first year of the split year.