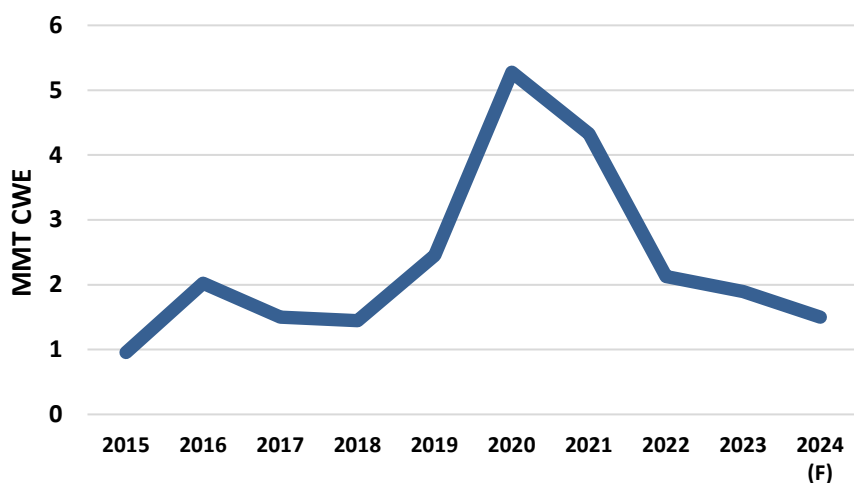


# Livestock and Poultry: World Markets and Trade

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## Decline of China Pork Imports Continues in 2024



Source: USDA-FAS-PSD

The revised 2024 forecast for China pork imports anticipates a 21 percent decline year on year to 1.5 million tons, the lowest since 2019. If realized, 2024 imports will return to similar levels to before China's outbreaks of African swine fever (ASF), which began to impact China production at the end of 2018. Despite forecast lower imports, China is expected to remain the largest global pork importer.

At the peak of ASF outbreaks in 2020, imports accounted for 13 percent of China pork consumption. The import share of consumption has steadily declined since then as domestic production recovered from ASF and returned to pre-ASF levels in 2022. For 2024, China pork production is forecast 56 percent higher than 2020 and 2024 imports are projected to account for only 3 percent of consumption.

Due in part to abundant domestic supplies, stubbornly low pork prices in China since early 2023 have weakened demand for imports. Average reported pork prices were 10 percent lower during the first quarter of 2024 compared to the same period in 2023 and 56 percent lower than the first quarter of 2020<sup>1</sup>. For many major foreign suppliers, it is difficult for their exports to remain competitive in the China market given low domestic prices.

Major global pork suppliers to China – including the European Union, Brazil, and the United States – are expected to seek alternative markets. However, these markets will only partially offset lower China demand. As a result, competition is expected to increase in other large import markets including Japan, South Korea, and the Philippines.

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<sup>1</sup> China Ministry of Agriculture and Rural Affairs

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**Beef and Veal Production - Selected Countries Summary**  
**1,000 Metric Tons (Carcass Weight Equivalent)**

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Production</b>							
Argentina	3,170	3,000	3,140	3,300	3,300	3,140	3,050
Australia	2,123	1,895	1,878	2,224	2,224	2,395	2,470
Brazil	9,975	9,750	10,350	10,950	10,950	11,210	11,350
Canada	1,314	1,385	1,412	1,340	1,326	1,305	1,320
China	6,720	6,980	7,180	7,530	7,530	7,700	7,800
European Union	6,903	6,883	6,722	6,460	6,460	6,430	6,500
Hong Kong	5	4	4	3	3	4	4
Japan	477	480	492	502	502	505	505
Korea, South	291	304	330	345	345	361	362
Mexico	2,079	2,129	2,177	2,215	2,215	2,265	2,255
New Zealand	727	754	728	748	748	760	760
United Kingdom	923	880	923	901	901	902	910
Others	10,540	11,180	11,098	11,173	11,173	11,320	11,320
<b>Total Foreign</b>	45,247	45,624	46,434	47,691	47,677	48,297	48,606
<b>United States</b>	12,389	12,734	12,890	12,285	12,286	12,057	12,142
<b>Total</b>	57,636	58,358	59,324	59,976	59,963	60,354	60,748
<b>Total Dom. Consumption</b>							
Argentina	2,366	2,273	2,324	2,421	2,421	2,222	2,101
Australia	667	628	664	681	683	708	696
Brazil	7,486	7,492	7,524	8,108	8,108	8,330	8,105
Canada	1,046	1,002	1,043	1,015	1,001	986	986
China	9,485	9,987	10,662	11,089	11,089	11,132	11,682
European Union	6,539	6,529	6,468	6,200	6,200	6,180	6,160
Hong Kong	518	375	130	126	126	124	134
Japan	1,295	1,263	1,228	1,227	1,227	1,225	1,225
Korea, South	840	892	925	940	940	946	937
Mexico	1,898	1,938	1,945	2,080	2,080	2,090	2,175
New Zealand	105	79	96	74	74	82	72
United Kingdom	1,161	1,132	1,156	1,146	1,146	1,157	1,185
Others	10,111	10,565	10,522	10,477	10,477	10,585	10,585
<b>Total Foreign</b>	43,517	44,155	44,687	45,584	45,572	45,767	46,043
<b>United States</b>	12,531	12,717	12,799	12,637	12,637	12,703	12,725
<b>Total</b>	56,048	56,872	57,486	58,221	58,209	58,470	58,768

Notes: Includes meat of other bovines for certain countries. India includes carabeef (water buffalo). The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Beef and Veal Trade - Selected Countries Summary**  
**1,000 Metric Tons (Carcass Weight Equivalent)**

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Total Imports</b>							
Argentina	14	8	7	3	3	2	1
Australia	17	24	24	19	19	18	16
Brazil	50	62	72	55	55	50	55
Canada	249	212	214	241	241	240	255
China	2,781	3,024	3,502	3,577	3,577	3,450	3,900
European Union	350	321	372	362	362	350	350
Hong Kong	513	371	126	123	123	120	130
Japan	832	807	777	702	702	705	705
Korea, South	549	588	595	595	595	585	575
Mexico	162	172	166	203	203	190	220
New Zealand	12	10	11	12	12	12	12
United Kingdom	399	393	400	384	384	395	415
Others	2,247	2,439	2,444	2,383	2,383	2,388	2,388
<b>Total Foreign</b>	8,175	8,431	8,710	8,659	8,659	8,505	9,022
<b>United States</b>	1,515	1,517	1,538	1,691	1,690	1,894	1,880
<b>Total</b>	9,690	9,948	10,248	10,350	10,349	10,399	10,902
<b>Total Exports</b>							
Argentina	818	735	823	882	882	920	950
Australia	1,473	1,291	1,238	1,562	1,560	1,705	1,790
Brazil	2,539	2,320	2,898	2,897	2,897	2,930	3,300
Canada	511	593	583	572	572	560	590
China	16	17	20	18	18	18	18
European Union	714	675	626	622	622	600	690
Hong Kong	0	0	0	0	0	0	0
Japan	7	11	11	12	12	12	12
Korea, South	0	0	0	0	0	0	0
Mexico	343	363	398	338	338	365	300
New Zealand	634	685	643	686	686	690	700
United Kingdom	161	141	167	139	139	140	140
Others	2,676	3,054	3,020	3,079	3,079	3,123	3,123
<b>Total Foreign</b>	9,892	9,885	10,427	10,807	10,805	11,063	11,613
<b>United States</b>	1,338	1,555	1,608	1,378	1,378	1,272	1,319
<b>Total</b>	11,230	11,440	12,035	12,185	12,183	12,335	12,932

Notes: Includes meat of other bovines for certain countries. Indian exports are carabeef (water buffalo). The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Cattle Stocks - Selected Countries Summary**  
(in 1,000 head)

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Total Cattle Beg. Stks</b>							
Argentina	54,461	53,540	53,400	54,100	54,100	52,900	52,900
Australia	23,655	23,021	23,944	25,800	25,800	27,071	27,071
Brazil	190,026	193,195	193,780	194,365	194,365	192,572	192,572
Canada	11,540	11,515	11,515	11,295	11,295	11,055	11,055
China	91,383	95,621	98,172	102,160	102,160	105,090	105,090
European Union	77,161	76,551	75,705	74,808	74,808	74,500	73,841
Japan	3,907	3,960	3,990	3,967	3,967	3,896	3,896
Korea, South	3,645	3,805	3,990	4,116	4,116	4,007	4,007
Mexico	16,900	17,000	17,314	17,763	17,763	17,840	17,840
New Zealand	10,151	10,083	10,150	9,965	9,965	9,800	9,583
United Kingdom	9,459	9,366	9,442	9,418	9,418	9,375	9,375
Others	343,500	346,244	346,886	347,143	347,143	346,401	346,401
<b>Total Foreign</b>	835,788	843,901	848,288	854,900	854,900	854,507	853,631
<b>United States</b>	93,768	93,587	91,789	88,841	88,841	87,157	87,157
<b>Total</b>	929,556	937,488	940,077	943,741	943,741	941,664	940,788
<b>Production (Calf Crop)</b>							
Argentina	14,300	14,460	15,100	14,300	14,600	14,600	14,700
Australia	8,300	8,200	8,760	9,500	9,500	9,400	9,500
Brazil	49,150	46,550	47,836	48,000	48,000	46,750	46,750
Canada	4,435	4,482	4,469	4,285	4,285	4,200	4,200
China	51,900	50,525	53,240	54,138	54,138	55,000	55,000
European Union	25,280	25,050	24,650	24,400	23,800	24,150	23,650
Japan	1,240	1,250	1,255	1,230	1,230	1,225	1,215
Korea, South	1,073	1,130	1,152	964	964	940	942
Mexico	8,000	8,150	8,350	8,475	8,475	8,600	8,600
New Zealand	5,135	5,460	5,159	5,120	5,120	5,100	5,100
United Kingdom	3,206	3,175	3,165	3,125	3,125	3,100	3,100
Others	82,945	82,819	82,824	82,407	82,407	82,935	82,935
<b>Total Foreign</b>	254,964	251,251	255,960	255,944	255,644	256,000	255,692
<b>United States</b>	35,501	35,131	34,440	33,593	33,593	33,000	33,000
<b>Total</b>	290,465	286,382	290,400	289,537	289,237	289,000	288,692

Notes: May contain other bovines. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Cattle Trade - Selected Countries Summary**  
(in 1,000 head)

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Total Imports</b>							
Argentina	0	0	0	0	0	0	0
Australia	0	0	0	0	0	0	0
Brazil	0	0	0	0	0	0	0
Canada	277	402	317	301	301	275	275
China	266	361	350	148	148	125	110
European Union	43	15	14	4	4	4	6
Japan	15	13	8	0	0	0	0
Korea, South	0	0	0	0	0	0	0
Mexico	37	101	112	57	57	65	40
New Zealand	0	0	0	0	0	0	0
United Kingdom	59	18	33	33	33	33	35
Others	353	261	232	197	197	117	117
<b>Total Foreign</b>	1,050	1,171	1,066	740	740	619	583
<b>United States</b>	2,114	1,775	1,628	1,981	1,981	2,050	2,225
<b>Total</b>	3,164	2,946	2,694	2,721	2,721	2,669	2,808
<b>Total Exports</b>							
Argentina	0	0	0	0	0	0	0
Australia	1,109	788	593	626	626	850	750
Brazil	329	62	195	582	582	475	525
Canada	675	645	754	734	734	725	775
China	16	15	13	12	12	12	12
European Union	1,122	1,014	1,077	964	964	880	880
Japan	0	0	0	0	0	0	0
Korea, South	0	0	0	0	0	0	0
Mexico	1,485	1,037	965	1,295	1,295	1,325	1,450
New Zealand	105	127	138	29	29	0	0
United Kingdom	6	0	1	1	1	1	1
Others	245	343	155	438	438	305	305
<b>Total Foreign</b>	5,092	4,031	3,891	4,681	4,681	4,573	4,698
<b>United States</b>	321	511	424	349	352	250	300
<b>Total</b>	5,413	4,542	4,315	5,030	5,033	4,823	4,998

Notes: May contain other bovines. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Pork Production - Selected Countries Summary**  
**1,000 Metric Tons (Carcass Weight Equivalent)**

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Production</b>							
Brazil	4,125	4,365	4,350	4,450	4,450	4,635	4,560
Canada	2,115	2,101	2,078	2,040	2,106	2,050	2,050
China	36,340	47,500	55,410	57,940	57,940	55,950	56,750
European Union	23,219	23,615	22,277	20,800	20,800	21,150	21,150
Hong Kong	63	74	91	93	93	95	95
Japan	1,306	1,318	1,293	1,294	1,294	1,295	1,315
Korea, South	1,403	1,407	1,419	1,435	1,435	1,430	1,440
Mexico	1,451	1,484	1,530	1,557	1,557	1,590	1,590
Philippines	1,115	1,000	1,020	1,050	1,050	1,080	1,050
United Kingdom	984	1,035	1,041	927	927	920	933
Others	11,121	11,525	11,881	12,268	12,268	12,620	12,620
<b>Total Foreign</b>	<b>83,242</b>	<b>95,424</b>	<b>102,390</b>	<b>103,854</b>	<b>103,920</b>	<b>102,815</b>	<b>103,553</b>
<b>United States</b>	<b>12,845</b>	<b>12,560</b>	<b>12,252</b>	<b>12,390</b>	<b>12,391</b>	<b>12,748</b>	<b>12,771</b>
<b>Total</b>	<b>96,087</b>	<b>107,984</b>	<b>114,642</b>	<b>116,244</b>	<b>116,311</b>	<b>115,563</b>	<b>116,324</b>
<b>Total Dom. Consumption</b>							
Brazil	2,949	3,047	3,033	3,038	3,038	3,147	3,142
Canada	856	858	907	977	1,042	995	920
China	41,517	51,724	57,434	59,741	59,741	57,725	58,150
European Union	18,203	18,720	18,220	17,772	17,782	18,025	18,100
Hong Kong	441	438	342	352	352	365	365
Japan	2,732	2,760	2,765	2,740	2,740	2,740	2,750
Korea, South	1,976	1,997	2,072	2,109	2,109	2,140	2,216
Mexico	2,052	2,320	2,544	2,653	2,653	2,805	2,740
Philippines	1,268	1,430	1,545	1,522	1,522	1,563	1,593
United Kingdom	1,430	1,506	1,559	1,492	1,492	1,505	1,523
Others	11,794	12,538	12,954	13,188	13,188	13,554	13,554
<b>Total Foreign</b>	<b>85,218</b>	<b>97,338</b>	<b>103,375</b>	<b>105,584</b>	<b>105,659</b>	<b>104,564</b>	<b>105,053</b>
<b>United States</b>	<b>10,034</b>	<b>9,919</b>	<b>9,957</b>	<b>9,831</b>	<b>9,829</b>	<b>9,983</b>	<b>10,039</b>
<b>Total</b>	<b>95,252</b>	<b>107,257</b>	<b>113,332</b>	<b>115,415</b>	<b>115,488</b>	<b>114,547</b>	<b>115,092</b>

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Pork Trade - Selected Countries Summary**  
**1,000 Metric Tons (Carcass Weight Equivalent)**

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Total Imports</b>							
Brazil	2	3	2	2	2	2	2
Canada	274	263	234	261	261	260	250
China	5,277	4,328	2,125	1,897	1,897	1,875	1,500
European Union	160	98	122	108	108	100	100
Hong Kong	378	364	251	259	259	270	270
Japan	1,412	1,420	1,523	1,431	1,431	1,445	1,445
Korea, South	554	570	713	675	675	700	775
Mexico	945	1,155	1,299	1,354	1,354	1,475	1,410
Philippines	168	462	561	448	448	450	500
United Kingdom	792	727	779	757	757	780	775
Others	1,241	1,566	1,577	1,490	1,490	1,531	1,531
<b>Total Foreign</b>	11,203	10,956	9,186	8,682	8,682	8,888	8,558
<b>United States</b>	410	535	610	518	518	547	550
<b>Total</b>	11,613	11,491	9,796	9,200	9,200	9,435	9,108
<b>Total Exports</b>							
Brazil	1,178	1,321	1,319	1,414	1,414	1,490	1,420
Canada	1,546	1,483	1,416	1,325	1,326	1,335	1,400
China	100	104	101	96	96	100	100
European Union	5,176	4,993	4,179	3,136	3,126	3,225	3,150
Hong Kong	0	0	0	0	0	0	0
Japan	4	4	3	3	3	2	2
Korea, South	5	10	8	11	11	12	12
Mexico	344	319	285	258	258	260	260
Philippines	1	1	1	1	1	1	1
United Kingdom	346	256	261	192	192	195	185
Others	568	553	504	570	570	597	597
<b>Total Foreign</b>	9,268	9,044	8,077	7,006	6,997	7,217	7,127
<b>United States</b>	3,302	3,186	2,878	3,092	3,095	3,329	3,287
<b>Total</b>	12,570	12,230	10,955	10,098	10,092	10,546	10,414

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.



**Swine Stocks - Selected Countries Summary**  
(in 1,000 head)

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Total Beginning Stocks</b>							
Brazil	37,850	37,350	35,688	34,250	34,250	33,150	33,150
Canada	14,065	14,120	14,170	13,905	13,905	13,765	13,765
China	310,410	406,500	449,220	452,560	452,560	434,220	434,220
European Union	143,146	145,911	141,681	134,410	134,410	133,597	132,961
Japan	9,090	9,290	8,949	8,956	8,956	9,035	9,035
Korea, South	11,280	11,078	11,217	11,124	11,124	11,089	11,089
Mexico	11,050	11,500	11,775	12,250	12,250	12,700	12,700
United Kingdom	4,741	4,828	5,100	4,650	4,650	4,150	4,150
Others	30,890	31,730	31,918	31,058	31,058	32,613	32,613
<b>Total Foreign</b>	572,522	672,307	709,718	703,163	703,163	684,319	683,683
<b>United States</b>	77,323	77,022	74,606	74,956	74,956	75,816	75,461
<b>Total</b>	649,845	749,329	784,324	778,119	778,119	760,135	759,144
<b>Production (Pig Crop)</b>							
Brazil	43,525	44,515	44,850	45,750	45,750	48,250	48,150
Canada	29,550	30,211	29,513	30,046	30,046	29,900	29,450
China	565,000	655,000	712,510	717,249	717,249	695,000	695,000
European Union	256,100	254,200	238,760	227,200	226,900	232,000	232,000
Japan	17,230	17,000	16,795	16,740	16,740	16,850	16,850
Korea, South	19,973	20,473	20,389	19,831	19,831	19,791	19,825
Mexico	20,291	20,810	21,700	22,075	22,075	22,175	22,175
United Kingdom	11,250	11,575	10,850	9,450	9,450	9,700	9,700
Others	64,449	65,850	67,013	68,650	68,650	70,000	70,000
<b>Total Foreign</b>	1,027,368	1,119,634	1,162,380	1,156,991	1,156,691	1,143,666	1,143,150
<b>United States</b>	140,248	133,466	133,602	136,068	135,784	137,103	136,734
<b>Total</b>	1,167,616	1,253,100	1,295,982	1,293,059	1,292,475	1,280,769	1,279,884

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Swine Trade - Selected Countries Summary**  
(in 1,000 head)

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Total Imports</b>							
Brazil	2	2	2	6	6	6	2
Canada	6	4	4	7	7	4	4
China	29	23	5	8	8	7	8
European Union	19	27	24	13	13	7	13
Japan	3	1	1	1	1	1	1
Korea, South	1	2	2	4	4	2	2
Mexico	25	9	6	10	10	10	20
United Kingdom	485	433	418	383	383	410	410
Others	32	18	7	10	10	7	7
<b>Total Foreign</b>	602	519	469	442	442	454	467
<b>United States</b>	5,293	6,663	6,486	6,747	6,745	6,870	6,977
<b>Total</b>	5,895	7,182	6,955	7,189	7,187	7,324	7,444
<b>Total Exports</b>							
Brazil	3	2	3	3	3	3	3
Canada	5,311	6,673	6,487	6,750	6,750	6,875	6,990
China	718	881	1,066	1,120	1,120	1,180	1,200
European Union	515	964	1,012	976	977	950	1,000
Japan	0	0	0	0	0	0	0
Korea, South	0	0	0	0	0	0	0
Mexico	0	0	0	0	0	0	0
United Kingdom	3	2	6	7	7	6	6
Others	59	63	107	46	46	56	56
<b>Total Foreign</b>	6,609	8,585	8,681	8,902	8,903	9,070	9,255
<b>United States</b>	56	52	44	67	68	65	76
<b>Total</b>	6,665	8,637	8,725	8,969	8,971	9,135	9,331

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Chicken Meat Production - Selected Countries Summary**  
**1,000 Metric Tons (Ready to Cook Equivalent)**

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Production</b>							
Angola	30	36	48	48	48	52	52
Brazil	13,880	14,500	14,465	14,900	14,900	15,100	15,100
Canada	1,305	1,334	1,371	1,410	1,416	1,445	1,440
China	14,600	14,700	14,300	14,800	14,800	13,870	15,000
Cuba	11	12	12	12	12	12	12
European Union	11,030	10,840	10,880	11,060	11,060	11,110	11,200
Iraq	231	245	250	200	200	200	200
Japan	1,749	1,775	1,779	1,785	1,785	1,790	1,790
Korea, South	962	935	925	923	923	940	940
Mexico	3,596	3,665	3,763	3,888	3,888	4,000	4,000
Philippines	1,305	1,343	1,437	1,499	1,499	1,540	1,540
Saudi Arabia	900	930	1,130	1,050	1,150	1,100	1,175
South Africa	1,537	1,570	1,577	1,504	1,504	1,540	1,540
Thailand	3,250	3,220	3,300	3,450	3,450	3,490	3,490
United Kingdom	1,779	1,841	1,847	1,851	1,851	1,865	1,865
Others	23,236	23,894	24,009	24,087	24,087	24,702	24,702
<b>Total Foreign</b>	<b>79,401</b>	<b>80,840</b>	<b>81,093</b>	<b>82,467</b>	<b>82,573</b>	<b>82,756</b>	<b>84,046</b>
<b>United States</b>	<b>20,255</b>	<b>20,391</b>	<b>20,993</b>	<b>21,082</b>	<b>21,082</b>	<b>21,395</b>	<b>21,250</b>
<b>Total</b>	<b>99,656</b>	<b>101,231</b>	<b>102,086</b>	<b>103,549</b>	<b>103,655</b>	<b>104,151</b>	<b>105,296</b>
<b>Total Dom. Consumption</b>							
Angola	243	299	401	257	257	257	237
Brazil	10,010	10,279	10,023	10,135	10,135	10,126	10,176
Canada	1,362	1,384	1,444	1,491	1,489	1,532	1,525
China	15,211	15,031	14,401	15,013	15,002	14,090	14,900
Cuba	273	365	357	326	326	312	312
European Union	9,652	9,648	9,881	10,120	10,133	10,200	10,200
Iraq	699	633	736	729	729	755	755
Japan	2,757	2,848	2,877	2,843	2,843	2,860	2,885
Korea, South	1,066	1,064	1,071	1,111	1,111	1,100	1,100
Mexico	4,431	4,575	4,666	4,890	4,890	5,006	4,956
Philippines	1,615	1,781	1,917	1,942	1,942	1,998	1,998
Saudi Arabia	1,485	1,501	1,677	1,566	1,666	1,600	1,685
South Africa	1,918	1,888	1,842	1,791	1,791	1,867	1,805
Thailand	2,323	2,280	2,310	2,332	2,333	2,380	2,382
United Kingdom	2,068	2,173	2,484	2,562	2,562	2,570	2,550
Others	25,172	25,842	25,809	26,310	26,310	26,860	26,860
<b>Total Foreign</b>	<b>80,285</b>	<b>81,591</b>	<b>81,896</b>	<b>83,418</b>	<b>83,519</b>	<b>83,513</b>	<b>84,326</b>
<b>United States</b>	<b>16,994</b>	<b>17,170</b>	<b>17,676</b>	<b>17,864</b>	<b>17,866</b>	<b>18,279</b>	<b>18,276</b>
<b>Total</b>	<b>97,279</b>	<b>98,761</b>	<b>99,572</b>	<b>101,282</b>	<b>101,385</b>	<b>101,792</b>	<b>102,602</b>

Notes: Chicken paws are excluded. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Chicken Meat Trade - Selected Countries Summary**  
**1,000 Metric Tons (Ready to Cook Equivalent)**

	2020	2021	2022	2023 Apr	2023 Jul	2024 Apr	2024 Jul
<b>Total Imports</b>							
Angola	213	263	353	209	209	205	185
Brazil	5	5	5	2	2	1	1
Canada	188	184	187	197	197	205	195
China	999	788	633	767	756	770	550
Cuba	262	353	345	314	314	300	300
European Union	660	647	703	722	722	750	745
Iraq	468	388	486	529	529	555	555
Japan	1,005	1,077	1,101	1,063	1,063	1,075	1,100
Korea, South	170	176	216	267	267	185	185
Mexico	842	917	915	1,006	1,006	1,010	960
Philippines	336	437	496	438	438	465	465
Saudi Arabia	618	615	594	564	564	550	560
South Africa	434	371	321	342	342	385	325
Thailand	2	1	1	1	2	1	3
United Kingdom	732	689	903	935	935	940	940
Others	3,695	3,826	3,774	3,885	3,885	3,935	3,935
<b>Total Foreign</b>	10,629	10,737	11,033	11,241	11,231	11,332	11,004
<b>United States</b>	66	72	83	61	61	82	76
<b>Total</b>	10,695	10,809	11,116	11,302	11,292	11,414	11,080
<b>Total Exports</b>							
Angola	0	0	0	0	0	0	0
Brazil	3,875	4,226	4,447	4,767	4,767	4,975	4,925
Canada	129	134	112	113	113	118	118
China	388	457	532	554	554	550	650
Cuba	0	0	0	0	0	0	0
European Union	2,038	1,839	1,702	1,662	1,649	1,660	1,745
Iraq	0	0	0	0	0	0	0
Japan	8	5	4	5	5	5	5
Korea, South	56	42	65	54	54	60	60
Mexico	7	7	12	4	4	4	4
Philippines	0	0	0	0	0	0	0
Saudi Arabia	33	44	47	48	48	50	50
South Africa	53	53	56	55	55	58	60
Thailand	917	907	1,021	1,098	1,098	1,120	1,120
United Kingdom	443	357	266	224	224	235	255
Others	1,754	1,883	1,969	1,662	1,662	1,777	1,777
<b>Total Foreign</b>	9,701	9,954	10,233	10,246	10,233	10,612	10,769
<b>United States</b>	3,376	3,350	3,314	3,304	3,302	3,214	3,071
<b>Total</b>	13,077	13,304	13,547	13,550	13,535	13,826	13,840

Notes: Chicken paws are excluded. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

## Notes to Readers

The *Livestock and Poultry: World Markets and Trade* circular is designed to give a snapshot of the current situation among the major players in world beef, pork, and chicken meat trade.

### Assumptions

**Diseases:** Forecast reflects animal disease policies/restrictions in place as of July 12, 2024, and assumes their continuation.

**Trade Actions:** This report only considers those trade actions which are in place or have had formal announcement of effective dates as of the time of publication. Further, unless a formal end date is specified, this report also assumes such actions are in place throughout the time period covered by these forecasts.

### Technical Notes

**CWE/PWE:** All quantities (beef and pork) noted are in Carcass Weight Equivalent (CWE) unless otherwise noted as Product Weight Equivalent (PWE). CWE is the weight of an animal after slaughter and removal of most internal organs, head, and skin. PWE is the actual weight of the meat product exported.

**RTC (Ready-to-Cook):** RTC means any slaughtered poultry free from protruding pinfeathers and vestigial feathers (hair or down), from which the head, feet, crop, oil gland, trachea, esophagus, entrails, and lungs have been removed, and from which the mature reproductive organs and kidneys may have been removed, and with or without the giblets, and which is suitable for cooking without need of further processing. Ready-to-cook poultry also means any cut-up or disjointed portion of poultry or other parts of poultry, such as reproductive organs, head, or feet that are suitable for cooking without need of further processing.

**European Union:** The term “European Union” means the countries involved in the previous customs union, i.e., EU27+UK, through 2015. Starting with 2016 data, livestock and poultry PSDs reflect EU27 and UK separately.

### Conversion Rates and HS Codes

**Chicken Meat Trade Codes:** Fresh/Chilled (HS 020711 and HS 020713), Frozen (HS 020712 and HS 020714) and Processed (HS 160232). In general, chicken paws are excluded. Trade of “salted poultry” (HS 021099) is included in EU and UK imports as well as the exports of selected countries.

<b><u>BEEF AND VEAL</u></b>		
<b>HS Code</b>	<b>Description</b>	<b>Conversion Rate</b>
020110	Bovine carcasses and half carcasses, fresh or chilled	1.00
020120	Bovine cuts bone in, fresh or chilled	1.00
020130	Bovine cuts boneless, fresh or chilled	1.36
020210	Bovine carcasses and half carcasses, frozen	1.00
020220	Bovine cuts bone in, frozen	1.00
020230	Bovine cuts boneless, frozen	1.36
021020	Bovine meat salted, dried or smoked	1.74
160250	Bovine meat, offal nes, not livers, prepared/preserve	1.79
<i>Notes: Beef and veal estimates include meat of other bovines for certain countries. In particular, India estimates include carabeef (water buffalo). Exports of HS 160250 are partially excluded from Argentina export estimates.</i>		
<b><u>PORK</u></b>		
<b>HS Code</b>	<b>Description</b>	<b>Conversion Rate</b>
020311	Carcasses/half-carcasses, fr/ch	1.00
020312	Bone-In hams, shoulders and cuts thereof, fr/ch	1.11
020319	Other pork cuts, fr/ch	1.30
020321	Carcasses/half-carcasses, frozen	1.00
020322	Bone-In hams, shoulders and cuts thereof, frozen	1.11
020329	Other pork cuts, frozen	1.30
021011	Bone-In hams, shoulders and cuts thereof, processed	1.30
021012	Bellies (streaky) and cuts thereof, processed	1.16
021019	Other meat of swine, processed	1.16
160241	Hams and cuts thereof, prep/pres	1.30
160242	Shoulders and cuts thereof, prep/pres	1.30
160249	Other meat of swine including mixtures, prep/pres	1.30

### **PSD Online**

The entire USDA PSD database is available online at: <http://www.fas.usda.gov/psdonline>.

### **Additional Resources**

- Situation and outlook information on U.S. livestock and poultry can be obtained from the USDA-Economic Research Service at: <https://www.ers.usda.gov/topics/animal-products/>.

## **Future Releases and Contact Information**

Please visit <http://www.fas.usda.gov/data/livestock-and-poultry-world-markets-and-trade> to view archived and future releases. Livestock and Poultry estimates are published four times per year (January, April, July, October) for selected countries. However, all countries will be updated in April and October. The next release of this circular is October 12, 2024.

## **Country/Commodities for January and July Releases**

<b>Country</b>	<b>Beef</b>	<b>Pork</b>	<b>Chicken Meat</b>
Angola			x
Argentina	x		
Australia	x		
Brazil	x	x	x
Canada	x	x	x
China	x	x	x
Cuba			x
EU	x	x	x
Hong Kong	x	x	
Iraq			x
Japan	x	x	x
Mexico	x	x	x
New Zealand	x		
Philippines		x	x
Saudi Arabia			x
South Africa			x
South Korea	x	x	x
Thailand			x
United Kingdom	x	x	x
United States	x	x	x

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