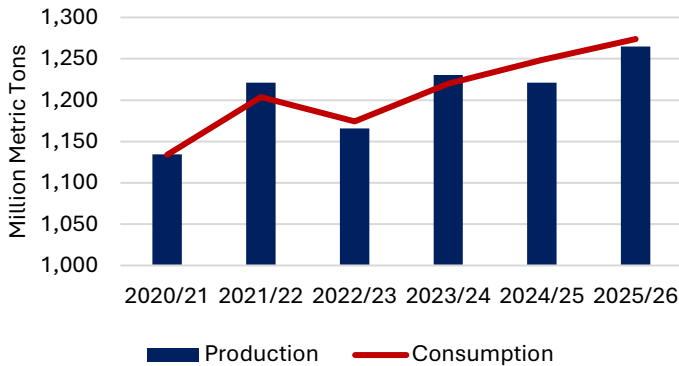


Grain: World Markets and Trade

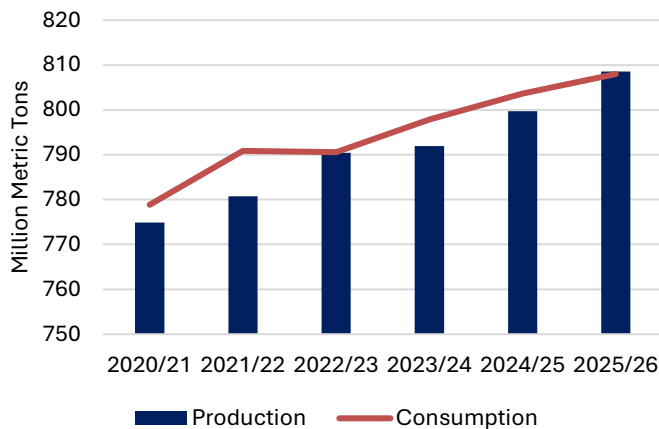
2025/26 Grain Consumption Rises while Trade Expands

Record Global Corn Production Spurs Consumption



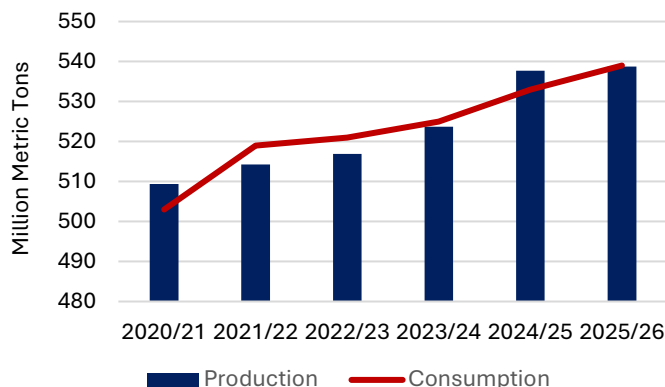
Global **corn** production is forecast to increase, primarily on a record crop in the United States, but also on modestly larger crops in Argentina, Brazil, and Ukraine. Trade is also forecast up as demand in Mexico and the European Union is expected to remain strong. Global consumption of corn is forecast higher for both feed and food, seed, and industrial (FSI) uses. With consumption slightly higher than production, ending stocks are forecast down, with lower stocks in China and Brazil but larger stocks in the United States.

Record Global Wheat Consumption and Production



The global **wheat** outlook is for record production and consumption, higher trade, and greater ending stocks. Production is projected to increase with larger crops in the European Union and India more than offsetting declines for Kazakhstan, Australia, Pakistan, and the United States. Global trade will expand with higher demand from Turkey and China. Exports are forecast to rise, particularly for the European Union, Argentina, Australia, and Russia. Higher FSI use, especially in India, and boosted EU feed and residual use are expected to lead to record global consumption. Ending stocks are forecast up, with increases for India, tempered by reductions to China and Pakistan.

Record Global Rice Production Drives Consumption and Stocks



Global **rice** production is forecast at a record with larger crops in Bangladesh, India, and Pakistan. Global consumption is expected to rise to a new record, primarily from strong growth in India, Thailand, and the Philippines. Global trade is forecast to slightly increase with India remaining the top exporter, followed by Vietnam. Thailand's trade forecast is up, driven by growing demand in traditional markets. Global stocks are virtually unchanged, with increases in China and Thailand offset by decreases in India and Indonesia.

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World Markets and Trade: Commodities and Data

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The Foreign Agricultural Service (FAS) updates its production, supply, and distribution (PSD) database for cotton, oilseeds, and grains at 12:00 p.m. on the day the *World Agricultural Supply and Demand Estimates* (WASDE) report is released. This circular is released by 12:15 p.m.

To download the tables in the publication, go to Production, Supply and Distribution Database ([PSD Online](#)): scroll down to Reports, and then click Grains.

FAS Reports and Databases:

[Current World Markets and Trade and World Agricultural Production Reports](#)

[Archived World Markets and Trade and World Agricultural Production Reports](#)

[Production, Supply and Distribution Database \(PSD Online\)](#)

[Global Agricultural Trade System \(U.S. Exports and Imports\)](#)

[Export Sales Report](#)

[Global Agricultural Information Network \(Agricultural Attaché Reports\)](#)

Other USDA Reports:

[World Agricultural Supply and Demand Estimates \(WASDE\)](#)

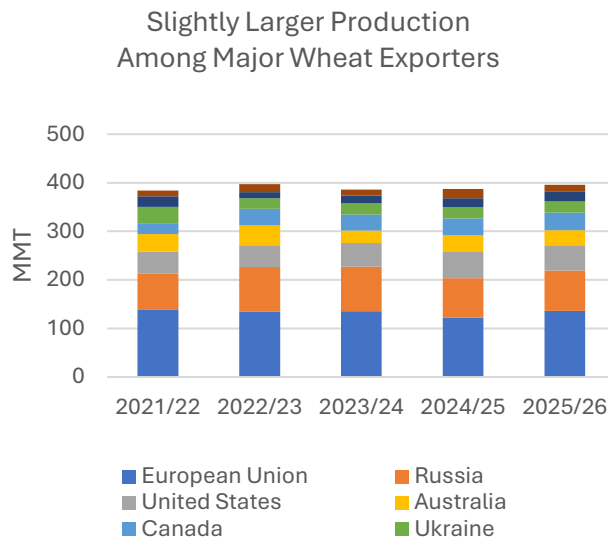
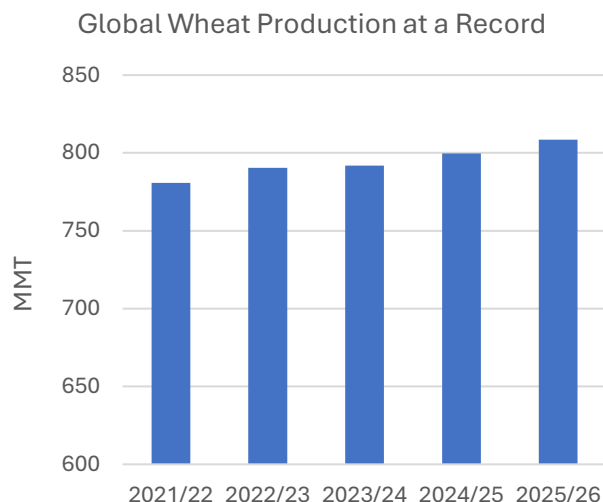
[Economic Research Service](#)

[National Agricultural Statistics Service](#)

WHEAT

OVERVIEW FOR 2025/26

PRODUCTION

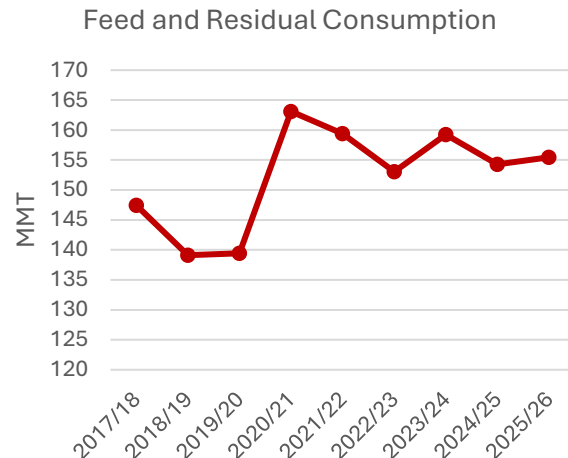
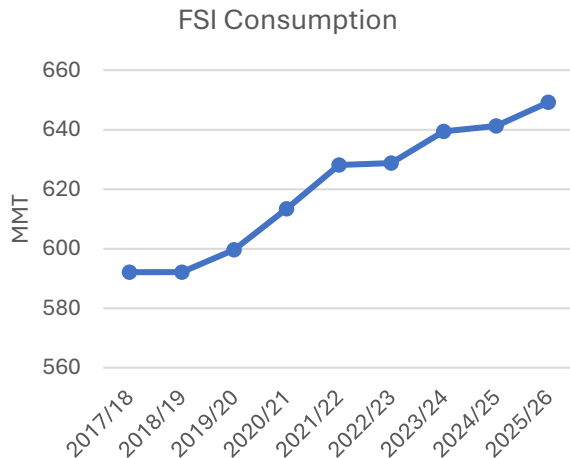


Global wheat production for 2025/26 is forecast at 808.5 million tons, up 8.8 million from the previous year. The **European Union** is up 13.9 million tons, recovering from the prior year's weather difficulties that lowered yields and quality. Yields in **Russia** are expected to improve, resulting in a 2 percent larger crop. For **Ukraine**, unfavorable weather conditions during planting and the ongoing war are key factors in a 2 percent reduction in production. A return to trend yields in **Kazakhstan** is expected to result in lower production.

Production in **Canada** is forecast to be the second largest ever, while the **United States** crop is forecast lower to 52.3 million tons on declining acreage. On the assumption of normal weather, **Argentina** is expected to have more favorable harvests. However, **Australia** is forecast to decline on lower harvested area and lower yields.

CONSUMPTION

Global wheat consumption is projected at 804.7 million tons, up 9.1 million from last year. Food, seed, and industrial (FSI) is set to expand by 1 percent. **India** is expected to see the largest increase for FSI with record production and sufficient domestic supplies. FSI use in **Pakistan** is also expected to rise with expanding population.

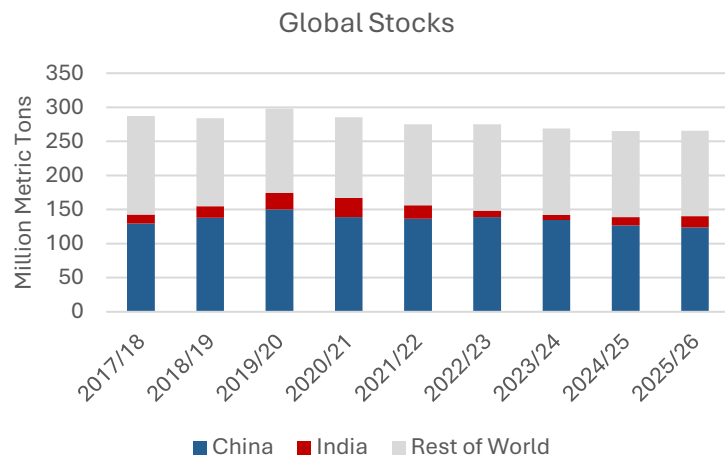


Wheat feed and residual use exhibits more annual variability compared to FSI, depending on relative feed grain prices, harvest quality, and overall supplies. In 2025/26, feed and residual use is expected to increase marginally, with more growth among other grains. The “feed and residual” attribute also represents losses or unaccounted use (“residual” component) at various stages of the marketing chain.

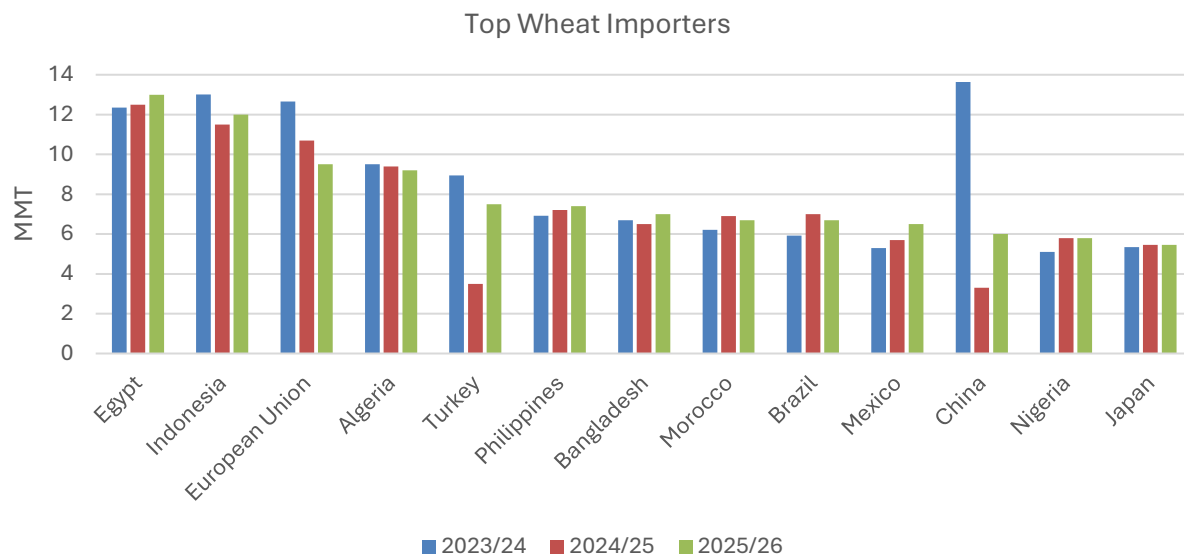
STOCKS

Global wheat stocks are forecast to increase marginally from the prior year. **India** stocks are anticipated to continue rebounding with the improved harvest and prolonged export ban. **China** stocks are forecast to decline by 3.0 million tons but still represent almost half of world stocks. Among the major exporters, stocks are expected to decline the most for **Kazakhstan**, on decreased production and only a modest decline in exports.

Pakistan ending stocks are forecast to decline by 25 percent, with sharply lower production and policy changes to reduce government holding of provincial and federal stocks. **Russia** ending stocks are forecast to drop fractionally on continued strong export pace and domestic demand. **U.S.** stocks are forecast to rise with reduced exports. Among major exporters, collective stocks are forecast higher with the largest stock building expected for the **EU**.



IMPORTS



Egypt will continue to be the top global importer in 2025/26 (July/June) with imports forecast up at 13.0 million tons. Egypt continues to implement its long-standing bread subsidy program, while the private sector also accounts for a significant portion of imports. In addition to wheat milled for domestic use, Egypt is also expected to continue exporting some wheat flour to nearby countries such as Sudan. Conversely, imports for **Algeria** and **Morocco** are expected to decline with improved domestic supplies.

Within Asia, imports are forecast to rebound the most for **China**, almost doubling from the prior year but still significantly lower than 2 years ago. Southeast Asia wheat imports are set to increase, especially with higher demand in **Indonesia**, the largest importer in the region where milling wheat demand is growing. Imports are also up for the **Philippines**, with higher food and feed use. Imports for **Bangladesh** are anticipated to rise with population growth and growing per capita consumption. **Pakistan** is expected to significantly increase imports with its sharply lower production as the government has eliminated its procurement program with guaranteed minimum support prices, leading to lower planted area.

The **European Union** production recovery will result in lower import demand. Higher consumption for both food use and the feed industry is expected to be met largely through domestic supplies.

Imports for **Turkey** are forecast to more than double with current government policy allowing wheat grain imports by millers to be re-exported as wheat flour and pasta products.

Brazil is the largest importer in the Western Hemisphere, but its imports are expected to decline with larger domestic production. In contrast, **Mexico** will import record volumes of wheat, with the lowest expected production in over 50 years.

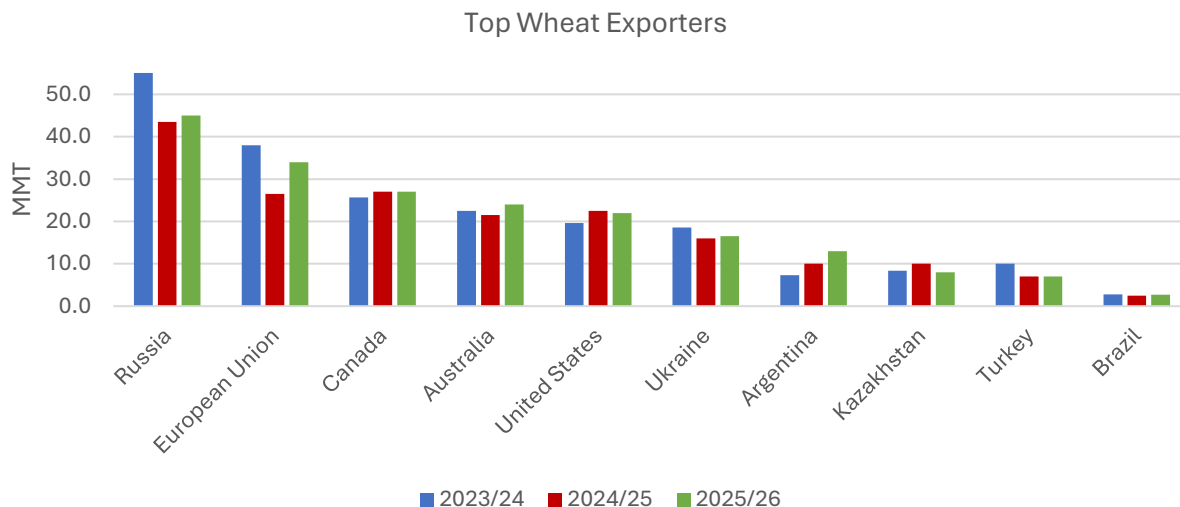
Selected Importers (1,000 MT)

Country	Attribute	2024/25	2025/26	Y-Y Change	Reason
Egypt	Imports	12,500	13,000	500	Imports rising to maintain stocks, with strong consumption and robust wheat flour and product exports
Indonesia	Imports	11,500	12,000	500	Increased consumption with strong growth for instant noodle and other wheat products
European Union	Imports	10,700	9,500	-1,200	Rebound in domestic production reduces the need for imports
Algeria	Imports	9,400	9,200	-200	Fewer imports needed given large carryin stocks
Turkey	Imports	3,500	7,500	4,000	Imports are permitted for the purpose of re-export as flour and products, with stronger demand expected from Iraq
Philippines	Imports	7,200	7,400	200	Growth in demand for food and feed uses
Bangladesh	Imports	6,500	7,000	500	Relatively low wheat prices compared to rice, the main staple
Morocco	Imports	6,900	6,700	-200	Improved domestic supplies
Brazil	Imports	7,000	6,700	-300	Larger production reduces the need for imports
Mexico	Imports	5,700	6,500	800	Forecast lowest production in over 50 years
China	Imports	3,300	6,000	2,700	Lower beginning stocks only partly offset by larger production; additional imports needed to meet demand
Nigeria	Imports	5,800	5,800	0	Larger carryin stocks reduce need for imports this year
Japan	Imports	5,450	5,450	0	Rising per capita consumption offset by declining population
Vietnam	Imports	5,300	5,400	100	Growth in feed use
Korea, South	Imports	4,400	4,500	100	Rebound in feed use and rising food use

Country	Attribute	2024/25	2025/26	Y-Y Change	Reason
Afghanistan	Imports	4,200	4,400	200	Smaller crop and increased consumption demand with strong population growth rate
Thailand	Imports	4,100	4,000	-100	Large carryin stocks reduce need for imports
Yemen	Imports	3,600	3,950	350	Replenishment of stocks and growth in consumption with larger population
United States	Imports	4,000	3,250	-750	Return to more typical import level
Iraq	Imports	2,300	3,000	700	Smaller crop necessitates additional wheat grain and flour imports
Saudi Arabia	Imports	3,500	3,000	-500	Larger domestic production and ample carryin stocks
United Kingdom	Imports	3,800	3,000	-800	Large increase in domestic production reduces the need for imports
Iran	Imports	1,000	2,500	1,500	Smaller crop and ample supplies from Russia
Kenya	Imports	2,600	2,500	-100	Ample carryin stocks and slightly higher production reduces the need for imports
Sudan	Imports	2,100	2,000	-100	Economic challenges and reduced per capita consumption
Pakistan	Imports	100	2,000	1,900	Decline in production will necessitate more imports as consumption continues to rise
Syria	Imports	1,300	1,900	600	Smaller crop
Tunisia	Imports	2,100	1,800	-300	Larger domestic crop and higher carryin stocks
Ecuador	Imports	1,600	1,700	100	Higher demand for wheat in feed for aquaculture and poultry
Venezuela	Imports	1,200	1,500	300	Increased imports to support the domestic milling industry
Ethiopia	Imports	1,500	1,400	-100	Increased production reduces the need for imports

EXPORTS

Global wheat trade is forecast to rebound, rising 6 percent to 214.2 million tons, the third highest level on record.



Competition is expected to remain fierce between Russia and the European Union for trade year 2025/26 (July/June) with both having larger crops. **Russia** is forecast to be the world's top exporter for the sixth year in a row, with continued competitive pricing. The **EU** is anticipated to secure its position as the second largest wheat exporter, after reduced production in 2024/25 hindered exports. EU exports are forecast up 28 percent from the prior year, with expected strong shipments to Africa. Meanwhile, **Ukraine** exports are forecast up marginally with slightly higher supplies.

Argentina exports are forecast up on a larger crop and will increase competition for Australia, especially in Southeast Asia. **Canada** exports are forecast flat from the prior year while **U.S.** exports are forecast down 500,000 tons, with lower production and strong global competition. **Australia** exports are forecast to rise with expected strong demand in Asia markets.

Turkey and Kazakhstan will continue to be major exporters of wheat flour in 2025/26. **Turkey** is the largest exporter of wheat flour in the world with an inward processing regime that allows for duty-free imports of wheat grain that are processed into flour and re-exported. Despite expected growth in flour exports, Turkish exports of durum wheat grain will likely decline with more competition from Canada. Overall, Turkey exports are forecast flat from the prior year. **Kazakhstan** exports are forecast down 20 percent on lower domestic production. Kazakhstan is a major supplier of both wheat grain and wheat flour to Central Asia, including Uzbekistan and Afghanistan.

Selected Exporters (1,000 MT)

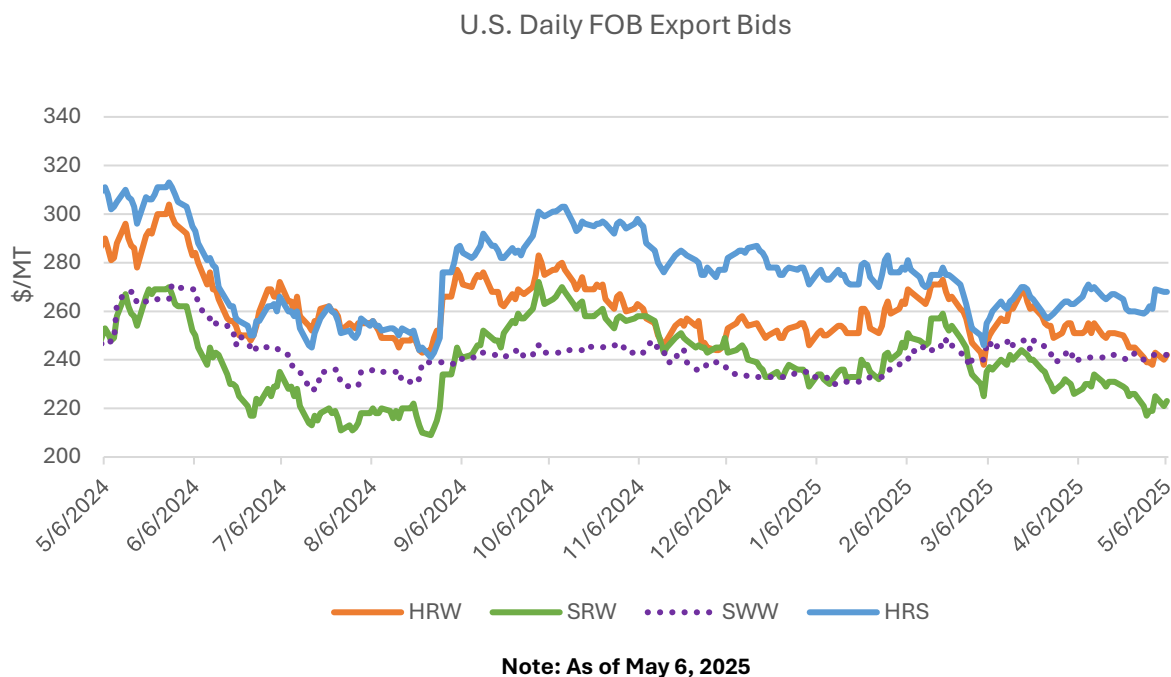
Country	Attribute	2024/25	2025/26	Y-Y Change	Reason
Russia	Exports	43,500	45,000	1,500	Larger crop and competitive prices
European Union	Exports	26,500	34,000	7,500	Rebounding crop from the 2024/25 harvest that was the lowest in almost 20 years
Australia	Exports	21,500	24,000	2,500	Large carryin from bumper crop in 2024/25
United States	Exports	22,500	22,000	-500	Lower production compared to the prior year and tighter competition from other suppliers
Ukraine	Exports	16,000	16,500	500	Slightly larger domestic supplies
Argentina	Exports	10,000	13,000	3,000	Increase in domestic production and higher demand from South America and Southeast Asia
Kazakhstan	Exports	10,000	8,000	-2,000	Smaller crop and increased competition from Russia
Brazil	Exports	2,500	2,700	200	Increased crop and quality, as well as demand from Southeast Asia

OVERVIEW FOR 2024/25

Global production is raised this month, with increases to Iran and the European Union. FSI use is lowered with decreased consumption in India based on higher estimated stock levels. Feed and residual use is lowered marginally. Global trade is lower with reduced imports for Morocco, Iran, Bangladesh, and China and decreased exports for Australia, Argentina, and Russia. The U.S. season-average farm price forecast is unchanged at \$5.50 per bushel.

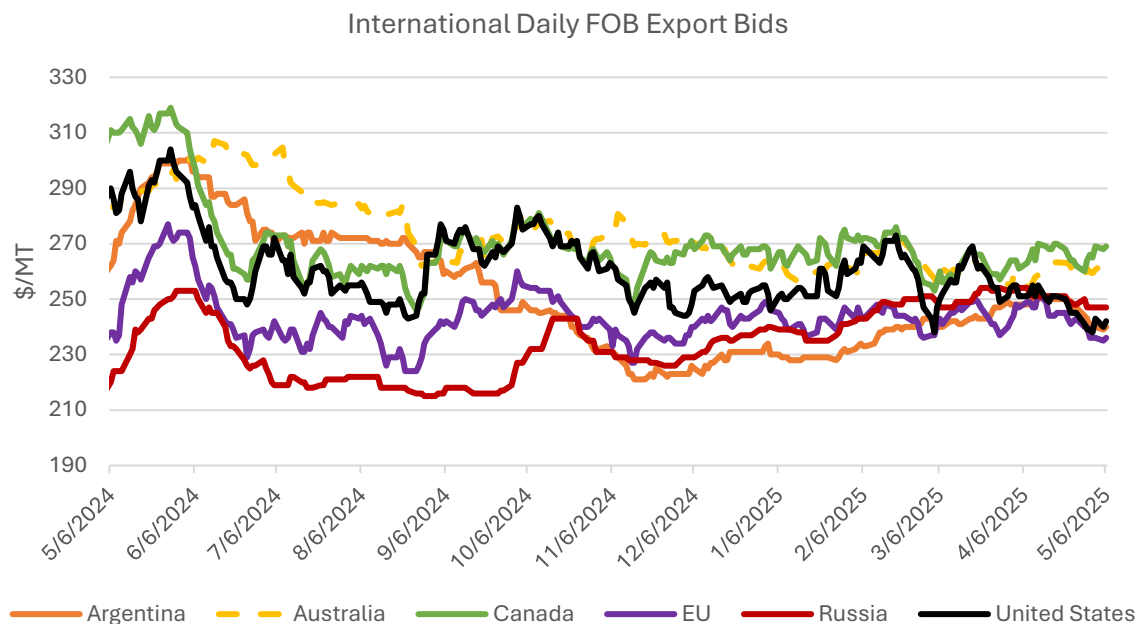
WHEAT PRICES

Domestic: U.S. wheat price movements since the April *WASDE* were mixed across the classes. Hard Red Winter dropped \$9/ton to \$242 and Soft Red Winter lost \$3/ton to \$223 on favorable weather and a positive assessment from the May 5 NASS *Crop Progress* report, which noted that U.S. winter wheat planted areas is rated at 51 percent good/excellent, up from 48 percent a month ago and up by 1 percent from the prior year. Hard Red Spring jumped \$5/ton to \$268 with tightening domestic supplies, and Soft White Winter gained \$3/ton to \$242 with strong export demand.



Global: Global exporter quotes over the past month were down across the major exporters, except for Canada and Australia. The European Union lost \$11/ton with improved production prospects. The United States dropped \$9/ton on an improved production outlook. Argentina quotes fell \$8/ton on modest demand from key trading partners. Russia bids fell \$7/ton as harvest season looms with a larger expected crop. Canada quotes added \$8/ton with continued strong export demand. Australia gained \$4/ton with robust demand from Asia.

Argentina	Australia	Canada	EU	Russia	United States
\$240	\$264	\$269	\$236	\$247	\$242



Note: As of May 6, 2025

Source: International Grains Council

*Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW for Kwinana, Newcastle, and Port Adelaide; Russia - Black Sea- milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf; Canada- CWRS (13.5%), Vancouver

TRADE CHANGES IN 2024/25 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
Bangladesh	Imports	6,700	6,500	-200	Slowing imports of Black Sea wheat
China	Imports	3,500	3,300	-200	Slow pace of imports year-to-date
Ethiopia	Imports	1,300	1,500	200	Strong pace of imports
Iran	Imports	1,400	1,000	-400	Reduced shipments from Russia
Morocco	Imports	7,300	6,900	-400	Slow pace of imports and continued decline in per capita consumption of wheat
Argentina	Exports	10,500	10,000	-500	Sluggish shipments, despite high stocks
Australia	Exports	23,000	21,500	-1,500	Weak pace of exports and cancelled orders from China
Canada	Exports	26,500	27,000	500	Strong pace of exports
Russia	Exports	44,000	43,500	-500	Export quota cut further
Uzbekistan	Exports	1,500	1,800	300	Upward revision to reported exports

RICE

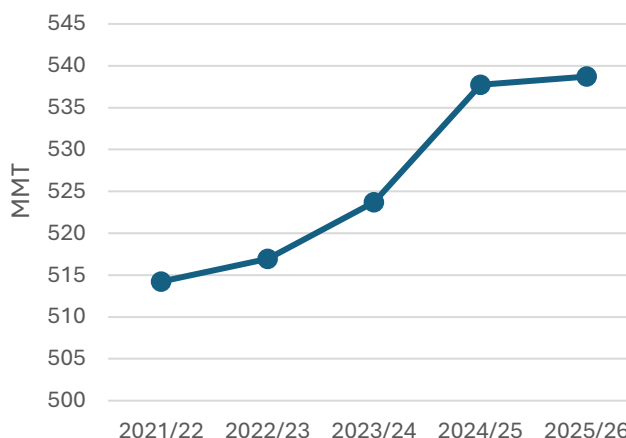
OVERVIEW FOR 2025/26

Global rice **production** is up 1.0 million tons from the prior year to a new record of 538.7 million tons. The biggest year-to-year increase is expected for **India**, the second year that it is the top producer with record high rice production supported by government policies. **China** is forecast to slightly increase production. Together these two producers account for more than half of global rice production. Larger crops are also forecast in **Bangladesh, Burma, and the Philippines**.

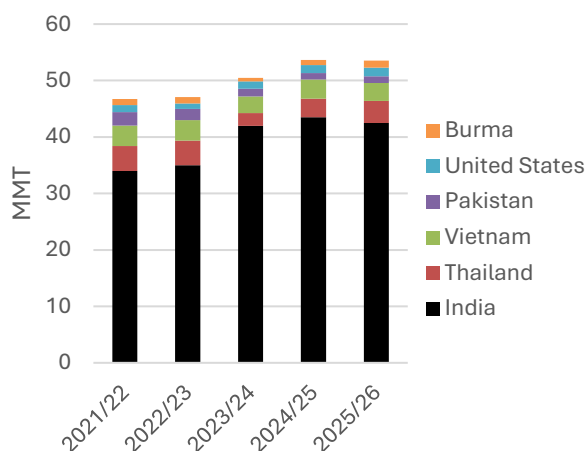
World rice **consumption** is up 6.1 million tons to a record 538.8 million tons. Consumption in **India**, the second-largest rice-consuming country, is projected to reach a record high at 125.0 million tons. The Government of India continues to allocate rice in public distribution programs, with a small quantity allocated for ethanol production. Consumption in China, still the largest rice-consuming country, is projected nearly unchanged, as feed use remains low and coarse grain prices are more affordable. Consumption in Sub-Saharan Africa, South Asia, and the Middle East is forecast to see continued growth with rising populations.

Global **stocks** are forecast to be virtually unchanged at 185.1 million tons. **China** (57 percent) and **India** (23 percent) together account for 80 percent of global stocks because of the governments' public stockholding programs. Ending stocks for the United States are forecast up 6 percent mainly due to higher beginning stocks. Overall, stocks in major rice-producing countries are forecast to rebound with gains mainly in China and Thailand.

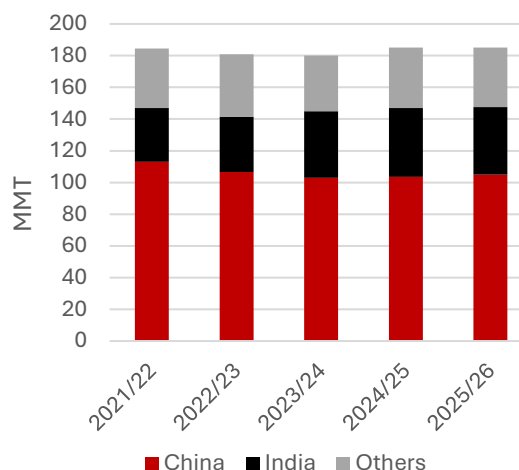
Global Milled Rice Production



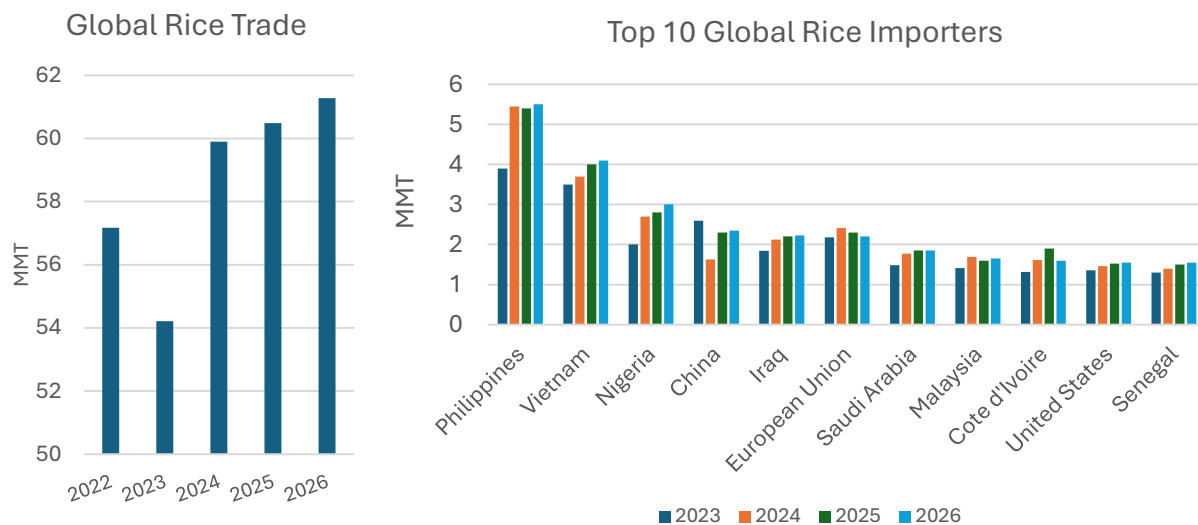
Stocks in Top Rice Exporting Countries



Global Rice Stocks



IMPORTS



In 2026, the **Philippines** imports are forecast up to a record 5.5 million tons, on continued growth in consumption. The Philippines is expected to remain the largest global rice importer.

Vietnam imports are projected up to a record 4.1 million tons, the second largest globally, due to a smaller crop and growing demand for affordable Cambodian paddy rice.

Nigeria is projected to import 3.0 million tons, becoming the third-largest global importer, with steady population growth and growing preference for lower-cost foreign rice.

China is expected to import 2.4 million tons as larger available supplies from major Asian rice exporters are expected to keep international prices below domestic rice prices.

European Union imports are forecast down to 2.2 million tons as a larger crop will fulfill growing domestic demand.

Bangladesh imports are forecast to decrease to 1.0 million tons due to an expected increase in domestic production.

Indonesia is expected to increase imports to 800,000 tons as rice production is expected to decline.

Middle East and **Sub-Saharan Africa** imports are forecast to increase. Increased consumption – fueled by expanding populations, increased tourism, and shifting diets – is driving the growing demand in these regions. Notably, in the Middle East, demand for fragrant rice is expected to increase as basmati and jasmine rice are popular varieties in the region. In Sub-Saharan Africa, **Senegal**, **South Africa**, and **Tanzania** are expected to maintain steady import demand on population growth and declining global rice prices.

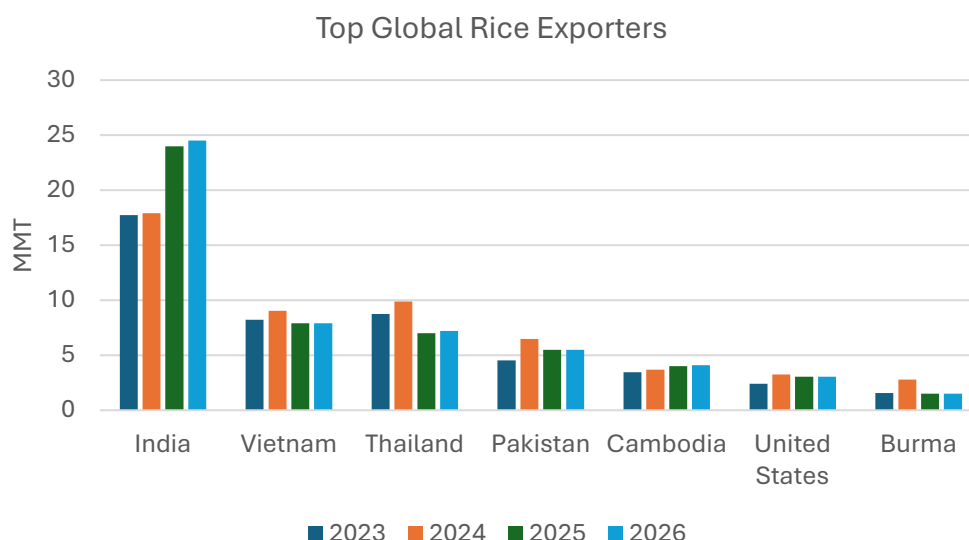
The **Western Hemisphere** is forecast to have slightly increased imports, driven by competitive pricing from international suppliers and population growth. The **United States** is expected to increase imports due to growing demand for specific varieties of rice. **Mexico** is forecast to see increased demand due largely to population growth and lower production of other food grains. In South America, **Brazil** is expected to import less due to competitive domestic prices.

Selected Importers (1,000 MT)

Country	2025	2026	Y-Y Change	Reason
Philippines	5,400	5,500	100	Growth in population, increased tourism, and continued importance as a staple
Vietnam	4,000	4,100	100	Smaller domestic crop and a larger Cambodian crop
Nigeria	2,800	3,000	200	Foreign rice more price competitive compared to domestically produced rice
China	2,300	2,350	50	Imports to grow as domestic prices are higher than imported prices
Iraq	2,200	2,225	25	Growing demand for fragrant rice
European Union	2,300	2,200	-100	Production recovery will lessen import demand
Saudi Arabia	1,850	1,850	0	Larger carryover
Malaysia	1,600	1,650	50	Growing population and rice consumption
Cote d'Ivoire	1,900	1,600	-300	A record crop and large carry-over stocks to reduce imports
United States	1,550	1,575	25	Growing demand for fragrant varieties
Senegal	1,500	1,550	50	Import growth matching rising consumption and insufficient domestic production
Iran	1,000	1,050	50	Steady imports to meet growing domestic demand
Bangladesh	1,200	1,000	-200	Increase in domestic production

Country	2025	2026	Y-Y Change	Reason
United Arab Emirates	925	975	50	Increased tourism and larger expatriate community
Mozambique	900	925	25	Steady growth in demand as population continues to rise
Ghana	1,000	925	-75	A rebounding crop to slightly reduce import demand
Brazil	950	900	-50	Competitive domestic prices
Mexico	875	880	5	Based on increased consumption
Indonesia	600	800	200	Smaller crop
United Kingdom	675	700	25	Steady growth in consumption
Japan	700	690	-10	WTO commitments
Kenya	600	650	50	Continued import growth matching population growth
Nepal	800	650	-150	A larger crop and high import tariffs will reduce import demand
Benin	550	600	50	Declining global prices to encourage increased buying
Haiti	500	510	10	Higher consumption and population growth
Canada	500	505	5	Increased consumption of fragrant varieties from South and Southeast Asia
Korea, South	408	408	0	Minimum access commitments
Venezuela	250	280	30	Slight increase in consumption
Egypt	175	175	0	Continued demand for basmati rice despite a larger domestic crop

EXPORTS



Continued dominance by **India** is expected to prevent export growth from several other major Asia exporters: **Vietnam**, **Pakistan**, and **Burma**. Together, these top three exporters are forecast to export 14.9 million tons, unchanged from 2025, due to competition from India.

India is forecast to remain the largest rice exporter in 2026 with exports projected at a record 24.5 million tons, up 500,000 tons from the previous year and accounting for nearly 40 percent of global rice trade. Higher trade is driven by a larger crop and ample stocks, keeping prices the lowest among major exporters.

Vietnam exports are forecast at 7.9 million tons, unchanged from the prior year due to a smaller crop. Increased demand from China and the Philippines is expected to offset reduced demand from some African markets.

Thailand rice exports are forecast at 7.2 million tons, up 200,000 tons from the prior year. Large exportable supplies will boost shipments to traditional markets including China and Iraq. Nevertheless, ending stocks are forecast to increase on strong competition from India.

Pakistan exports are unchanged at 5.5 million tons, mainly due to continued competition from India. Production is forecast slightly larger, which will keep Pakistan export prices relatively competitive.

Cambodia exports are projected at a record 4.1 million tons, up 100,000 tons, reflecting continued strong exports of paddy rice to Vietnam. Strong import demand from rice mills in Vietnam has resulted in sustained large volumes of cross-border trade.

Burma exports are forecast at 1.5 million tons, unchanged from the prior year, with small production growth.

South America rice exports are forecast higher driven by above-average production and higher carryin stocks from top suppliers **Brazil** and **Paraguay**. Strong demand from Western Hemisphere importers is a key component behind South America's growing rice exports. Brazil's export growth represents the largest increase in the region with a forecast at 1.3 million tons, up 75,000 tons from the previous year.

U.S. rice exports are forecast slightly higher due to larger supplies and growing demand from major long-grain markets.

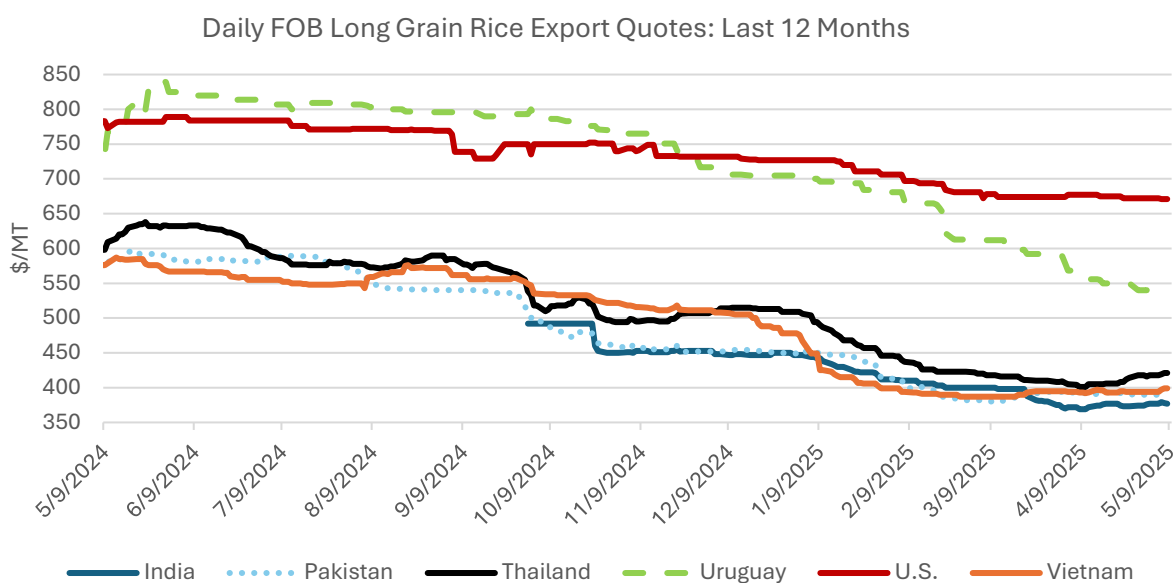
Selected Exporters (1,000 MT)

Country	2025	2026	Y-Y Change	Reason
India	24,000	24,500	500	Larger exportable supplies
Vietnam	7,900	7,900	0	Steady demand from the Philippines and China
Thailand	7,000	7,200	200	Larger carryin stocks and growing demand from traditional markets
Pakistan	5,500	5,500	0	Large exportable supplies
Cambodia	4,000	4,100	100	Sales to Vietnam are expected to grow
United States	3,025	3,050	25	Large stocks and growing demand from major long grain markets
Burma	1,500	1,500	0	Continued competition limits export growth
Brazil	1,200	1,275	75	Larger crop and carryover stocks, competitive prices
Uruguay	1,000	1,000	0	Smaller crop and larger carryin stocks with continued demand from the EU and Central America
China	850	850	0	Increased government procurement of rice will support exports, but continued competition will limit shipments
Paraguay	900	900	0	Larger carryin stocks and continued exports to South America
European Union	400	425	25	Continued demand from the United Kingdom
Argentina	450	400	-50	Smaller crop and competition from Paraguay
Australia	230	200	-30	Reduced exportable supplies

OVERVIEW FOR 2024/25

Global rice production is increased this month on larger crops for Cambodia, Thailand, and Vietnam. Stocks are estimated higher, mostly in Indonesia and Vietnam. Global trade is estimated at a record high as trade from Cambodia to Vietnam continues to rise. Global consumption is up driven by Thailand and Vietnam.

RICE PRICES



Since the April WASDE, Uruguayan and Thai quotes had the largest shifts among major exporters. U.S. quotes declined \$6/ton to \$671, as sales to key Latin American markets have slowed. Uruguayan quotes dropped \$27/ton to \$541 as demand from key markets remains low. Vietnamese and Pakistan quotes rose slightly to \$394/ton and \$399/ton reflecting strong demand from China. Thai quotes increased by \$17/ton to \$421 nearing the end of the harvest. Indian quotes rose \$5/ton to \$377 but is still the lowest priced origin.

Source: International Grains Council

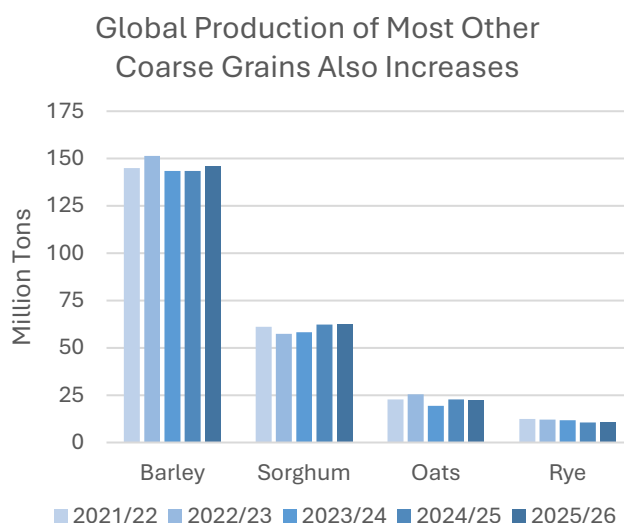
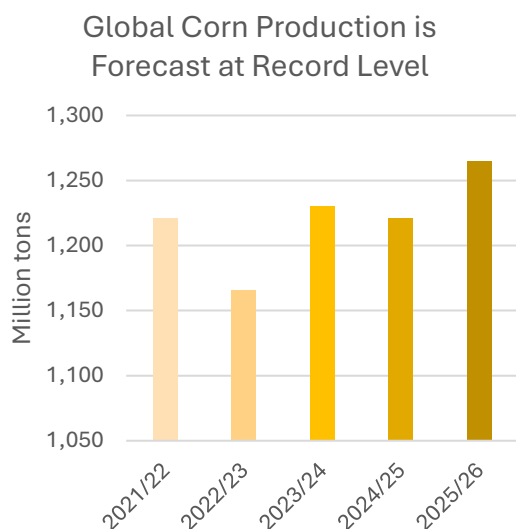
*Note on FOB prices: Thai 100B, U.S. 4%, all others 5% broken white rice.

TRADE CHANGES IN 2025 (1,000 MT)

Country	Attribute	Previous	Current	Change	Reason
China	Imports	2,200	2,300	100	Global export prices remain significantly lower than domestic rice prices
Cote d'Ivoire	Imports	1,800	1,900	100	Large purchases of rice originating from Vietnam and India
Indonesia	Imports	800	600	-200	Reduced buying with larger available domestic supplies
Malaysia	Imports	1,500	1,600	100	Smaller crop and low global prices to drive imports
Mali	Imports	375	500	125	Smaller crop
Vietnam	Imports	3,600	4,000	400	Growing demand for Cambodia rice
Cambodia	Exports	3,600	4,000	400	Larger domestic supplies to fulfill growing demand in Vietnam
Vietnam	Exports	7,500	7,900	400	Large sales to the Philippines

COARSE GRAINS

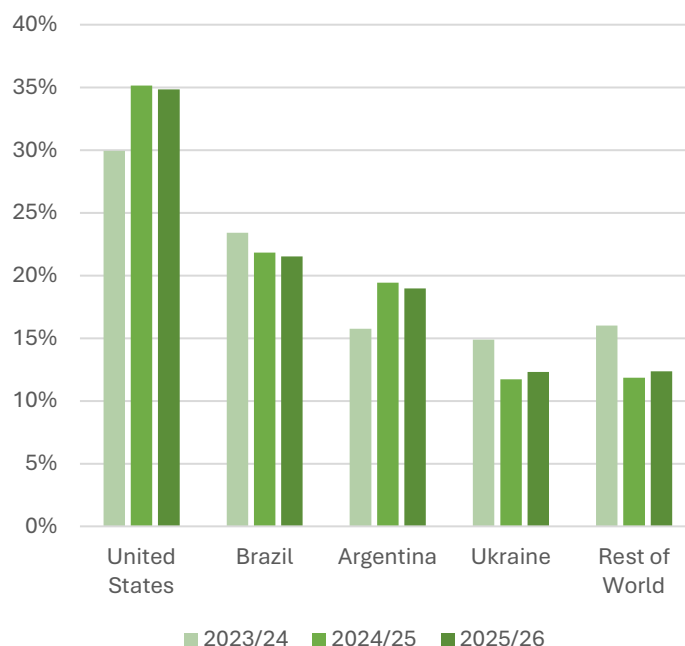
2025/26 OVERVIEW



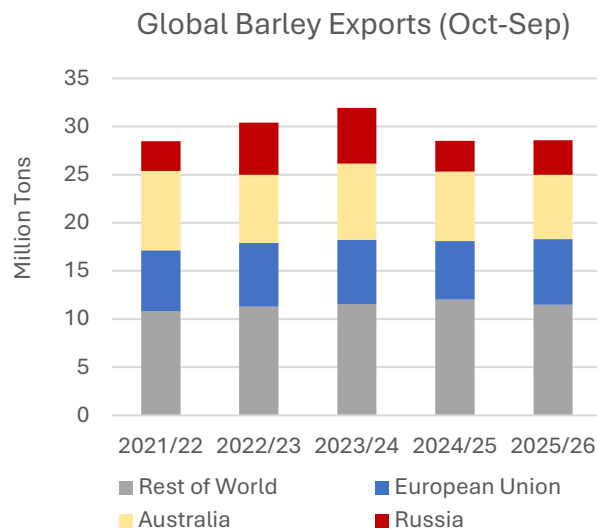
Global **coarse grain** production in 2025/26 is forecast at a record high as larger production of barley, corn, millet, mixed grains, sorghum, and rye more than offset a minor decline for oats. Coarse grain **production** across major producers – Argentina, Brazil, China, the European Union, Ukraine, and the United States – is forecast higher year to year. Global coarse grain consumption is expected to grow with feed and residual and FSI forecast to rise. Coarse grain **ending stocks** are forecast down, primarily on lower corn carryout.

The global **corn** outlook is for higher production, trade, and consumption. U.S. corn production in 2025/26 is forecast record high and, if realized, would exceed 400 million tons for the first time. Brazil, Argentina, and Ukraine corn production are all forecast up as well. Global **production** is forecast to be at the highest level on record at 1.26 billion tons. Global **trade** is expected to expand modestly, but global **consumption** is forecast up by a larger amount, driven mostly by animal feed demand, though ethanol production projects are proliferating in some key countries. **Ending stocks** are down as higher carryout in the United States cannot fully offset drawdowns in China and Brazil.

Share of Global Corn Exports (Oct-Sep)



The global **barley** outlook is for higher production and trade, but for consumption to be little changed. **Production** is forecast higher as larger crops in the European Union, Russia, and China more than offset smaller crops in Kazakhstan, Turkey, Australia, Syria, and Iraq. Global **consumption** is nearly unchanged as feed use declines, but FSI consumption is expected to see slight growth. Global **trade** is up marginally, as larger exports from Ukraine, the European Union, and Russia outweigh lower trade from Turkey, Australia, and Kazakhstan. With global production only slightly below global consumption, **ending stocks** are projected to decline modestly.



The global **sorghum** outlook is for marginally higher production, larger consumption, greater trade, and lower ending stocks. **Production** is forecast slightly up as larger crops in the United States, Nigeria, Chad, and Australia offset cuts in India and Argentina. Global **consumption** is also forecast higher as expectations of greater feed and residual consumption in China and Mexico more than offset declines in the United States, India, and Argentina. Global **trade** is forecast to rise largely on a sharp rebound in exports for the United States in 2025/26. **Ending stocks** of sorghum are forecast lower as consumption exceeds production.



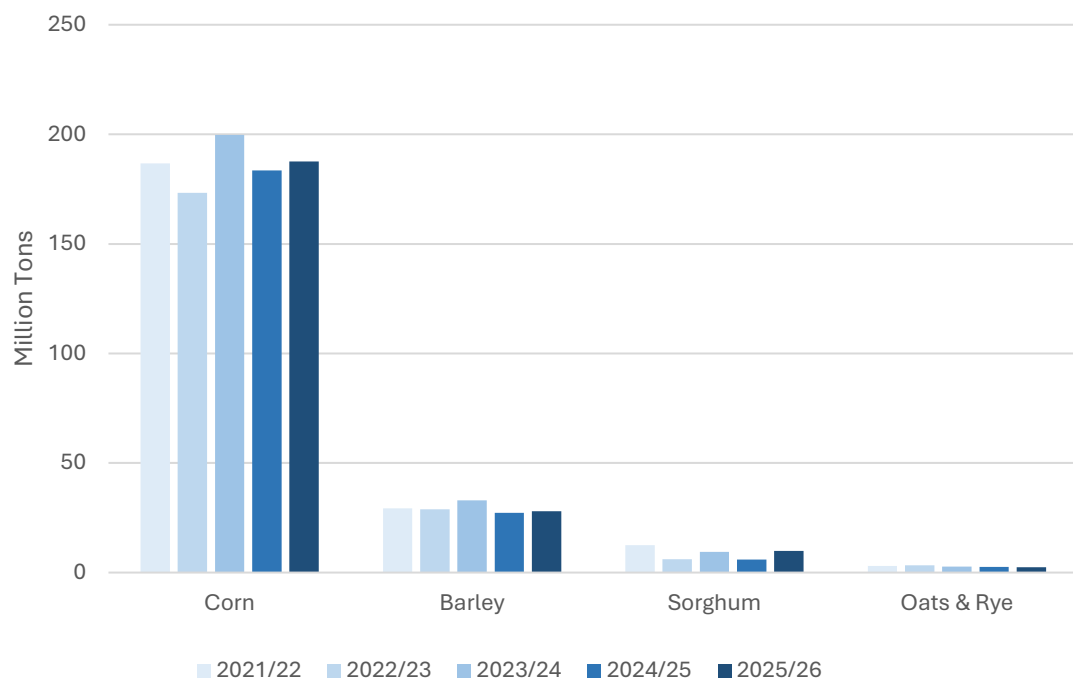
For small grains, **oats** production is projected lower primarily on reduced production in the European Union and United States. **Rye** production is slightly up on larger European Union and Canadian crops. Global **consumption** is forecast down for oats and up marginally for rye. Global oats **trade** is also essentially unchanged, while global rye trade is projected down on lower exports from Russia. **Ending stocks** of oats are projected slightly up as production exceeds consumption. Global rye ending stocks are forecast down to a 5-year low.

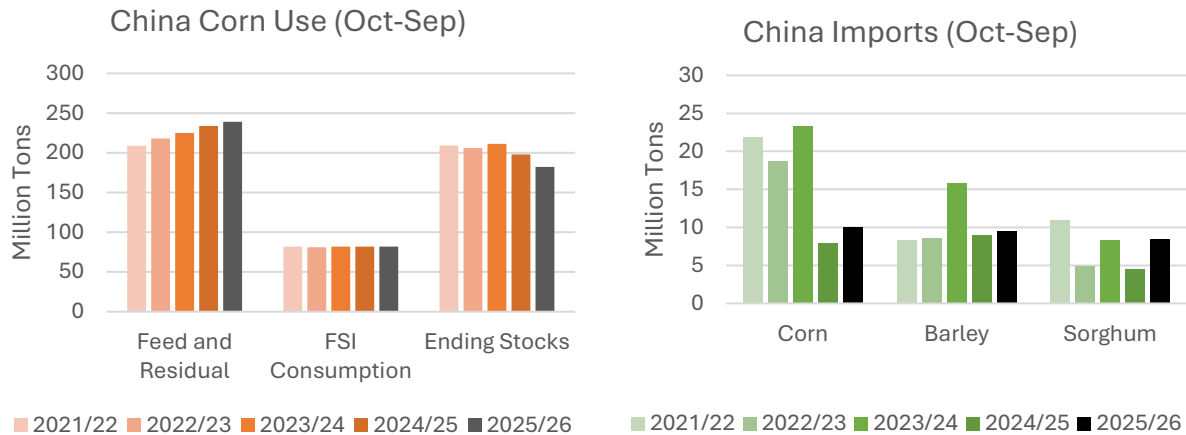


Selected Importers (1,000 MT)

Country	Commodity	2024/25	2025/26	Y-Y Change	Reason
China	Corn	8,000	10,000	2,000	Prospects for energy feedstuff imports from the United States
Canada	Corn	2,200	2,500	300	Smaller crop
European Union	Corn	20,000	20,500	500	Production only marginally higher and lower carryin
India	Corn	500	850	350	Strong feed demand and policy supporting higher ethanol output
Japan	Corn	15,300	15,500	200	Competitively priced supplies from major partners
Mexico	Corn	25,000	25,000	0	Slightly larger crop but feed demand to remain robust
Philippines	Corn	1,750	2,000	250	Robust demand supporting sustained growth
South Africa	Corn	850	200	-650	Return to normal weather, larger crop
South Korea	Corn	11,500	11,500	0	Flat feed and FSI demand
Vietnam	Corn	12,500	13,000	500	Strong exportable supplies in major partners

Global Coarse Grain Imports (Oct-Sep)





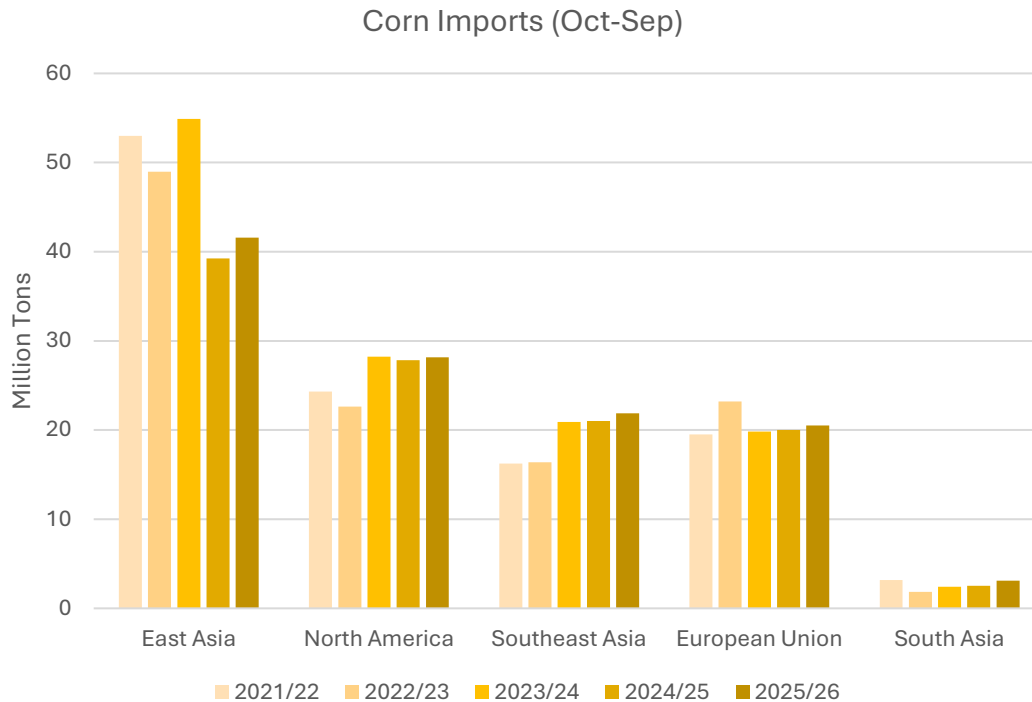
China imports of corn, barley, and sorghum are projected to total 28.0 million tons in 2025/26, up from the revised 2024/25 estimate on larger imports of corn, sorghum, and barley.

- **At 10.0 million tons and 8.5 million tons, corn and sorghum** imports respectively are forecast up from the 2024/25 estimate on the prospect of energy feedstuff imports from the United States.
- **At 9.5 million tons, barley** imports are forecast up from the revised 2024/25 estimate. Larger year to year growth in barley supplies for key trade partners is expected to sustain barley demand.

With minimal increases in corn production, lower beginning stocks, and only modest growth in import volumes, increases in domestic corn consumption are largely supported by a further drawdown in stocks. As a result, corn **ending stocks** are expected to fall 8 percent to 182.2 million metric tons from the 2024/25 estimate. **Feed and residual of corn** is expected to increase 2 percent to 239.0 million metric tons, while corn **food, seed and industrial use** is forecast to be flat year to year.

Mexico corn imports are forecast at 25.0 million tons, the same level as 2024/25. With China anticipated to continue its pullback from the global corn market, Mexico is again forecast to be the world's largest importer of corn. Domestic production is expected to remain below the historical average, though slightly improved from the prior 2 years. Mexico predominantly produces white corn and imports mostly yellow corn for animal feed and industrial purposes.

Japan corn imports are forecast flat at 15.5 million tons. **South Korea** corn imports are also expected to remain flat at 11.5 million tons. Modest growth is forecast for **Taiwan** corn imports with a 150,000-ton increase to 4.55 million tons on slightly higher feed demand.



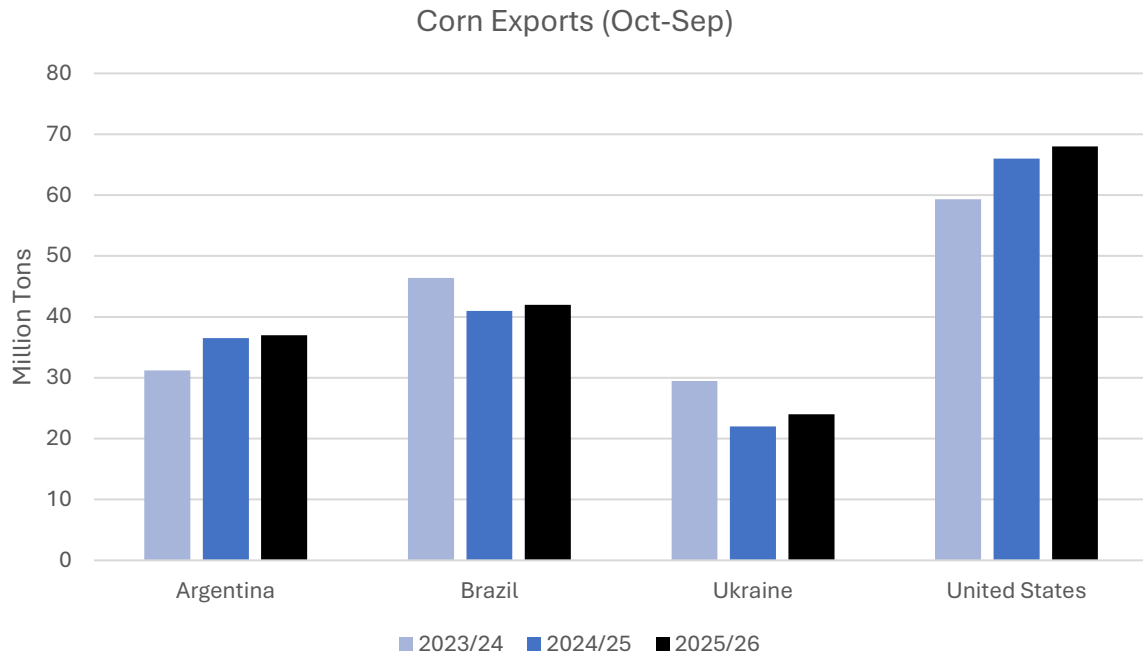
European Union corn is forecast at 20.5 million tons, up 500,000 tons from the previous year. Domestic corn production is forecast to be modestly higher than 2024/25 but carryin is lower. Corn feed and residual consumption is down marginally, but larger supplies of wheat and barley for feed more than offset the marginal decline.

South Asia corn imports for 2025/26 are forecast to grow by 15 percent to 3.1 million tons. **India** corn imports are forecast at 850,000 tons in 2025/26, a sharp increase from the prior year estimate. Higher animal feed demand and the government's ethanol policy are driving consumption to exceed growth in domestic production. 2024/25 corn imports are estimated at 500,000 tons, down from 839,000 tons the previous year, due to record-level production. In **Bangladesh**, imports are forecast up 200,000 tons to 1.5 million in 2025/26 on recovering domestic demand, while in **Sri Lanka**, corn imports are forecast flat as slight growth in feed demand is met by an increase in domestic supplies.

For 2025/26, **Southeast Asia** corn imports are forecast to expand by 2 percent, to 19.4 million tons. **Vietnam** corn imports are up 500,000 tons to 13.0 million from the revised 2024/25 estimate as robust supplies in key partner Argentina and softer world corn prices continue to support import growth that sustains the country's burgeoning feed demand. Based on an evaluation of data from the Government of the **Philippines**, FSI consumption of corn has been revised higher to 4.2 million tons for 2024/25 and 2025/26. The record level of imports forecast for 2025/26 is likely to support year-to-year growth in animal feed use and a recovery in stocks, which fell to a 10-year low in 2024/25.

Selected Exporters (1,000 MT)

Country	Commodity	2024/25	2025/26	Y-Y Change	Reason
Argentina	Barley	2,900	3,000	100	Stronger demand from Middle East and North Africa partners
	Corn	36,500	3,7000	500	Larger crop on area recovery
	Sorghum	1,700	1,500	-200	Smaller crop
Australia	Barley	7,000	6,700	-300	Smaller supplies year to year
	Sorghum	2,200	2,500	300	Stronger exports on weaker competitor supplies and tariffs on U.S. sorghum
Brazil	Corn	41,000	42,000	1,000	Slightly larger crop, but domestic demand to remain robust
European Union	Barley	6,100	6,800	700	Larger crop
Paraguay	Corn	2,900	3,100	200	Rebound in June 2025 harvested 2nd corn crop supporting larger exports
South Africa	Corn	2,100	2,000	-100	Demand from regional partners expected to ease under normal weather; rebuild stocks
Ukraine	Barley	2,800	3,500	700	Focus on exports as corn substitutes for lower barley feeding
	Corn	22,000	24,000	2,000	Larger crop
United States	Corn	66,000	68,000	2,000	Record-breaking production, if realized, leading to plentiful exportable supplies
	Sorghum	2,200	6,000	3,800	Prospect for energy feedstuff imports by China



U.S. corn is up by 2.0 million tons to 68.0 million, which would be the second-highest level of exports on record. If area and yield expectations are realized, the United States could see its first corn crop above 400 million tons in 2025/26. Plentiful supplies should make U.S. corn competitive in the world market. With grain import demand from China somewhat improved but still down from the past several years, the United States is expected to maintain robust trade with other parts of the world.

U.S. sorghum is up by 3.8 million tons from the revised 2024/25 forecast to 6.0 million. Expectations of larger area and yield is forecast to support higher production, supporting prospects of larger China imports of energy feedstuffs from the United States.

Brazil corn is up by 1.0 million tons to 42.0 million. With the revised 2024/25 production forecast, Brazil production is expected to grow modestly in 2025/26 driven by an expansion in area. However, domestic demand for corn, particularly for the rapidly expanding ethanol industry, is expected to remain robust and dampen exportable supplies.

Argentina corn is forecast at 37.0 million tons, up 0.5 million from the revised 2024/25 forecast. While weaker exports are forecast through the end of 2025 due to limited exportable supplies, improved management of pest pressures is expected to support a recovery in new crop corn production (beginning March 2026), enhancing exportable supplies. **Barley** exports are forecast higher on a recovery in demand from partners in the Middle East and North Africa, while **sorghum** exports are expected to soften due to weaker production.

Ukraine corn is up 2.0 million tons from the previous year to 24.0 million. Production is forecast up by 14 percent on increased area and yield, improving exportable supplies. Drought in 2024/25 significantly reduced corn production across the Black Sea region, leading to lower exports and

tight stocks. With a recovery in supply, Ukraine is expected to modestly increase exports, primarily to the European Union and remaining the bloc's top corn supplier.

South Africa corn is down 100,000 tons to 2.0 million. Though production is forecast to grow slightly under normal weather conditions, South Africa is expected to conclude its current marketing year with substantially reduced ending stocks as it met demand from drought-affected regional trading partners despite facing its own drought and cut to production. With normal weather expectations for the region in 2025/26, South Africa is expected to export less and use the additional production to support domestic consumption and to rebuild stocks.

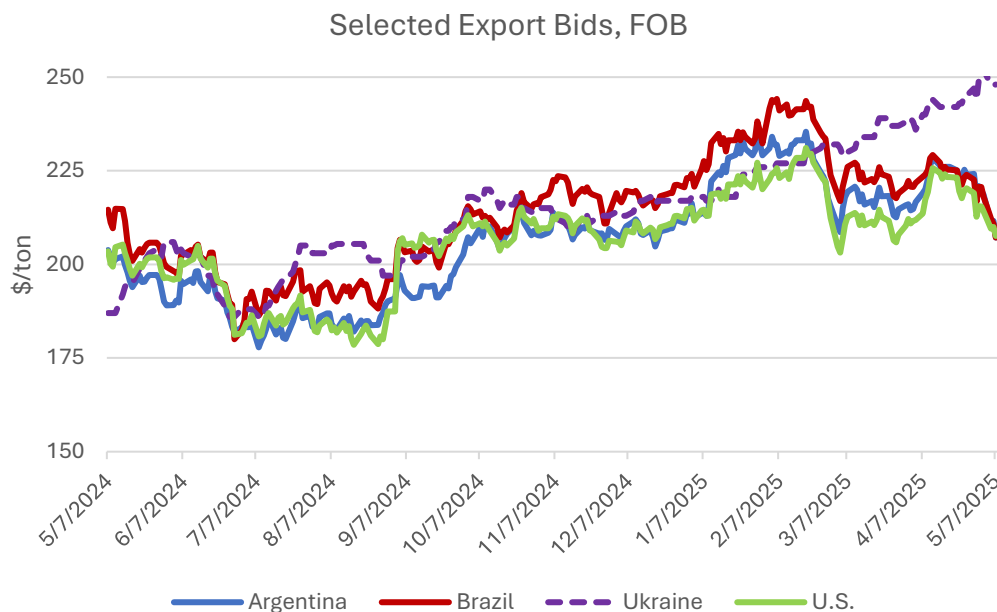
Australia barley is down 500,000 tons to 6.7 million from the revised 2024/25 estimate on lower exportable supplies. Despite sustained demand from Asian markets, tight stocks after 2 years of high demand and an expected decrease in production will likely limit Australia's barley exports in 2025/26. Australia **sorghum** exports are forecast up 300,000 tons to 2.5 million tons on higher production swelling exportable supplies.

OVERVIEW FOR 2024/25

Global production is forecast up this month as larger crops in Brazil, Uruguay, Benin, and Cote d'Ivoire more than offset reductions in Angola, Pakistan, and Thailand. Global trade is forecast down this month as larger exports from the United States, Burma, and Paraguay are more than offset by a cut to Argentina. Global imports are forecast up this month as raises for Zimbabwe, South Africa, Lebanon, and Morocco outweigh reductions for Bangladesh, Taiwan, and Mozambique. The U.S. season-average farm price is unchanged at \$4.35 per bushel.

CORN PRICES

Global: Since the April WASDE, export bids for Argentina, Brazil, and the United States have fallen while Ukraine bids rose. Argentina bids were down \$12/ton to \$207 and Brazil bids were down \$16/ton to \$207 as pressure from competitive U.S. bids lowered prices. U.S. bids were down \$6/ton to \$208 as demand cooled from elevated levels of prior months. Ukraine bids were up \$8/ton to \$248, as tight old crop supplies continue to push bids up.



Source: International Grains Council

Export bids (fob, US\$ per ton)	7-May-25	7-Apr-25	7-May-24	% change, '24 - 25
Argentina, Up River	207	219	204	1.6%
Brazil, Paranaguá	207	223	215	-3.4%
Ukraine	248	240	187	32.6%
U.S. #3 Yellow Corn, Gulf	208	214	204	2.0%

TRADE CHANGES IN 2024/25 (1,000 MT)

Country	Commodity	Attribute	Previous	Current	Change	Reason
Argentina	Corn	Exports	38,500	36,500	-2,000	Stronger U.S. exports
	Sorghum	Exports	1,500	1,700	200	Competitively priced supplies
Bangladesh	Corn	Imports	1,500	1,300	-200	Weaker trade to date
Burma	Corn	Exports	2,400	2,600	200	Larger crop
European Union	Barley	Imports	1,400	1,100	-300	Pace of trade, outyear crop larger
Iran	Barley	Imports	1,800	2,300	500	Larger Russia exports
Lebanon	Corn	Imports	500	750	250	Pace of trade
Libya	Barley	Imports	600	850	250	Larger Black Sea exports
Morocco	Corn	Imports	2,700	2,900	200	Strong imports to date
Paraguay	Corn	Exports	2,700	2,900	200	Larger current year crop
Russia	Barley	Exports	2,800	3,200	400	Year to date implied trade
Saudi Arabia	Barley	Imports	3,000	3,500	500	Trade to date
South Africa	Corn	Imports	550	850	300	Trade to date and announced import sales
Turkey	Barley	Exports	650	1,150	500	Larger exports to Iraq
Ukraine	Barley	Exports	2,300	2,800	500	Higher production in outyear
United States	Corn	Exports	65,000	66,000	1,000	Strong sales and shipments through April
Vietnam	Barley	Imports	500	300	-200	Pace of trade
Zimbabwe	Corn	Imports	850	1,150	300	Pace of trade

ENDNOTES

REGIONAL TABLES

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

Caribbean: Cuba, Dominican Republic, Haiti, Jamaica, Trinidad and Tobago

South America: Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

EU: Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, and Sweden. Effective January 1, 2021, the separation of the United Kingdom (UK) from the European Union (EU) was complete, including trade between both entities. Starting in May 2021 with the release of 2021/22 data, grain PSDs reflect EU27 (shown in the PSD system as “European Union”) and UK separately. Beginning with the release of 2021/22 data, historical data for both EU27 and the UK are provided for 5 years (2016/17 through 2020/21). See below for notes on prior years’ EU Consolidated data.

Other Europe: Albania, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, North Macedonia, Montenegro, Norway, Serbia, Switzerland, United Kingdom

Former Soviet Union: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

Middle East: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka

Southeast Asia: Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

OTHER NOTES

Marketing Years (MY): MY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's MY for that commodity (2024/25 starts in 2024); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the MY (2024/25 starts in 2025). Key exporter MY's are:

Wheat	Corn	Barley	Sorghum
Argentina (Dec/Nov)	Argentina (Mar/Feb)	Australia (Nov/Oct)	Argentina (Mar/Feb)
Australia (Oct/Sep)	Brazil (Mar/Feb)	Canada (Aug/Jul)	Australia (Mar/Feb)
Canada (Aug/Jul)	Russia (Oct/Sep)	European Union (Jul/Jun)	United States (Sep/Aug)
China (Jul/Jun)	South Africa (May/Apr)	Kazakhstan (Jul/Jun)	
European Union (Jul/Jun)	Ukraine (Oct/Sep)	Russia (Jul/Jun)	
India (Apr/Mar)	United States (Sep/Aug)	Ukraine (Jul/Jun)	
Kazakhstan (Sep/Aug)		United States (Jun/May)	
Russia (Jul/Jun)			
Turkey (Jun/May)			
Ukraine (Jul/Jun)			
United States (Jun/May)			

For a complete list of local marketing years, please see the FAS website (<https://apps.fas.usda.gov/psdonline/>): go to Reports, Reference Data, and then Data Availability.

Prices: Many export bids and quotes in this publication are Free-On Board (FOB). FOB is a term of sale meaning that the shipper will pay all costs to deliver and load the cargo at a specified place, usually a ship, and then the receiver pays the costs from there on — normally the ocean freight, insurance, and all subsequent costs of unloading and delivery. All references to ton, unless otherwise specified, refer to metric tons – 2204.62 U.S. pounds/1,000 kilograms.

Stocks: Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

Consumption: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

Trade: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year (TY 2022/23 corresponds to Jan – Dec 2023).

European Union:

From 2016/17 onwards, the European Union PSD data includes 27 member countries, excluding intra-trade between the member states. The trade figures starting from 1999/00 through 2015/16 represent the European Union (EU27 plus UK) and excludes all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat (1001), flour (1101), bulgur (190430), and selected pasta products (190219, 190230, and 190240) on a grain-equivalent basis (all wheat flour and products are multiplied by 1.368). (2) Rice trade statistics include rough (100610), brown (100620), milled (100630), and broken (100640) on a milled-equivalent basis (rough rice is multiplied by 0.7 and brown rice is multiplied by 0.875). (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

Unaccounted: This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Global Market Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this publication. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information.

Note: For further details on world grain production, please see World Agricultural Production May 2025. This publication is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: <http://www.fas.usda.gov>

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DATA TABLES

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All Grain Summary Comparison

Million Metric Tons

		Wheat			Rice, Milled			Corn		
	Marketing Year	2023/24	2024/25	2025/26	2023/24	2024/25	2025/26	2023/24	2024/25	2025/26
Production										
United States	(Jun-May)	49.1	53.7	52.3	6.9	7.1	7.0	389.7	377.6	401.8
Other		742.9	746.0	756.2	516.8	530.6	531.7	840.8	843.7	863.2
World Total		792.0	799.7	808.5	523.7	537.7	538.7	1,230.5	1,221.3	1,265.0
Domestic Consumption										
United States	(Jun-May)	30.2	31.5	31.5	4.9	5.4	5.5	321.9	321.1	324.8
Other		768.4	764.1	773.2	516.2	523.2	531.0	902.9	923.1	941.3
World Total		798.6	795.6	804.7	521.1	528.6	536.5	1,224.8	1,244.2	1,266.1
Ending Stocks										
United States	(Jun-May)	19.0	22.9	25.1	1.3	1.4	1.5	44.8	35.9	45.7
Other		250.1	242.3	240.6	178.7	183.7	183.6	271.3	251.4	232.1
World Total		269.1	265.2	265.7	180.0	185.1	185.1	316.1	287.3	277.8
TY Imports										
United States	(Jun-May)	3.8	4.0	3.3	1.5	1.6	1.6	0.7	0.7	0.7
Other		217.6	194.7	206.3	56.2	56.3	57.0	199.1	182.8	186.9
World Total		221.4	198.7	209.6	57.7	57.9	58.6	199.8	183.5	187.6
TY Exports										
United States	(Jun-May)	19.6	22.5	22.0	3.3	3.0	3.1	59.3	66.0	68.0
Other		205.6	179.4	192.2	56.6	57.5	58.2	138.9	121.8	127.1
World Total		225.2	201.9	214.2	59.9	60.5	61.3	198.2	187.8	195.1

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere. Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug). 'Marketing Year' column is germane for U.S. wheat only.

World Wheat, Flour, and Products Trade
July/June Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
TY Exports						
Russia	39,100	34,000	49,000	55,500	43,500	45,000
European Union	29,736	31,927	35,083	38,012	26,500	34,000
Canada	27,722	15,010	25,334	25,660	27,000	27,000
Australia	19,720	25,958	32,329	22,504	21,500	24,000
Ukraine	16,851	18,844	17,122	18,577	16,000	16,500
Argentina	9,597	17,651	4,681	7,282	10,000	13,000
Kazakhstan	8,128	8,459	9,862	8,409	10,000	8,000
Turkey	6,571	6,646	6,953	9,998	7,000	7,000
Brazil	911	3,105	2,689	2,812	2,500	2,700
Egypt	705	300	661	1,851	2,300	2,000
Others	14,023	22,861	13,862	14,955	13,070	12,963
Subtotal	173,064	184,761	197,576	205,560	179,370	192,163
United States	26,636	21,347	20,279	19,594	22,500	22,000
World Total	199,700	206,108	217,855	225,154	201,870	214,163
TY Imports						
Egypt	12,149	11,256	11,221	12,346	12,500	13,000
Indonesia	9,995	11,271	9,446	13,015	11,500	12,000
European Union	5,390	4,631	12,228	12,658	10,700	9,500
Algeria	7,680	8,500	8,700	9,500	9,400	9,200
Turkey	8,051	9,555	12,500	8,940	3,500	7,500
Philippines	6,105	6,886	5,750	6,915	7,200	7,400
Bangladesh	7,200	6,340	5,120	6,700	6,500	7,000
Brazil	6,359	6,582	4,985	5,917	7,000	6,700
Morocco	5,191	4,726	5,770	6,205	6,900	6,700
Mexico	4,724	5,326	5,232	5,290	5,700	6,500
China	10,618	9,568	13,282	13,635	3,300	6,000
Nigeria	6,586	6,187	4,732	5,105	5,800	5,800
Japan	5,493	5,605	5,452	5,346	5,450	5,450
Vietnam	3,900	4,517	4,317	5,441	5,300	5,400
Korea, South	3,889	5,099	4,533	4,990	4,400	4,500
Afghanistan	3,700	4,000	4,350	4,600	4,200	4,400
Thailand	3,306	2,351	3,163	3,316	4,100	4,000
Uzbekistan	3,546	3,318	3,869	3,616	4,000	4,000
Yemen	4,058	3,442	4,157	3,993	3,600	3,950
Iraq	2,175	2,576	3,986	2,761	2,300	3,000
Saudi Arabia	2,773	3,052	5,260	3,890	3,500	3,000
United Kingdom	3,033	2,634	2,030	3,135	3,800	3,000
Iran	2,200	8,000	3,600	2,000	1,000	2,500
Kenya	2,092	2,042	2,324	2,591	2,600	2,500
Israel	1,824	2,128	2,050	2,032	2,100	2,150
Others	60,072	59,788	60,903	63,680	58,375	61,235
Subtotal	192,109	199,380	208,960	217,617	194,725	206,385
Unaccounted	4,905	3,997	5,626	3,758	3,145	4,528
United States	2,686	2,731	3,269	3,779	4,000	3,250
World Total	199,700	206,108	217,855	225,154	201,870	214,163

TY=Trade Year, see Endnotes.

World Wheat Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
Production						
China	134,250	136,946	137,723	136,590	140,099	142,000
European Union	126,684	138,479	134,492	135,375	122,123	136,000
India	107,860	109,586	104,000	110,554	113,292	117,000
Russia	85,352	75,158	92,000	91,500	81,600	83,000
Canada	35,437	22,422	34,807	32,946	34,958	36,000
Australia	31,923	36,237	40,545	25,960	34,110	31,000
Pakistan	25,248	27,464	26,209	28,161	31,438	28,500
Ukraine	25,420	33,007	21,500	23,000	23,400	23,000
Argentina	17,640	22,150	12,550	15,850	18,538	20,000
Turkey	18,250	16,000	17,250	21,000	19,000	19,000
Kazakhstan	14,256	11,814	16,404	12,111	18,577	14,500
Iran	15,000	12,000	13,200	14,000	16,000	14,000
United Kingdom	9,658	13,988	15,540	13,980	10,950	13,000
Egypt	9,102	9,842	9,500	8,870	9,200	9,300
Brazil	6,235	7,679	10,554	8,097	7,889	8,000
Others	60,921	63,171	59,231	64,861	64,887	61,944
Subtotal	723,236	735,943	745,505	742,855	746,061	756,244
United States	49,523	44,804	44,898	49,095	53,650	52,277
World Total	772,759	780,747	790,403	791,950	799,711	808,521
Total Consumption						
China	155,000	148,000	148,000	153,500	150,000	150,000
India	102,217	109,882	108,665	112,342	108,762	112,500
European Union	104,750	108,250	109,000	110,500	109,750	111,000
Russia	42,500	40,750	41,000	39,000	38,500	38,500
Pakistan	26,300	27,700	29,000	30,200	31,200	31,500
Egypt	20,500	20,500	20,550	20,500	20,000	20,000
Turkey	19,900	19,700	19,900	19,400	19,400	19,400
Iran	17,400	18,200	18,100	17,300	16,900	17,000
United Kingdom	13,240	15,324	15,200	15,594	14,825	15,500
Algeria	11,150	11,370	11,570	11,750	11,950	12,250
Brazil	11,800	11,750	11,850	12,000	12,100	12,100
Indonesia	10,100	10,500	9,800	11,500	11,500	11,600
Morocco	10,300	10,500	10,000	9,800	9,600	9,500
Afghanistan	8,200	8,250	8,500	9,200	9,400	9,300
Canada	9,100	9,621	8,288	9,111	9,000	9,250
Others	183,879	186,864	182,009	186,789	191,197	193,719
Subtotal	755,182	760,440	760,234	767,657	772,144	776,453
United States	30,185	30,411	30,331	30,161	31,474	31,543
World Total	785,367	790,851	790,565	797,818	803,618	807,996
Ending Stocks						
China	139,120	136,759	138,818	134,503	126,902	123,902
India	27,800	19,500	9,500	7,500	12,000	16,500
European Union	10,698	13,631	16,268	15,789	12,362	12,862
Russia	11,380	12,088	14,388	11,688	11,588	11,388
Algeria	4,724	4,351	5,081	5,531	5,976	5,921
Argentina	2,322	1,926	3,967	4,537	4,935	4,645
Canada	5,953	4,169	5,625	4,580	4,088	4,388
Others	60,250	64,365	65,834	66,032	64,461	61,003
Subtotal	262,247	256,789	259,481	250,160	242,312	240,609
United States	23,001	18,355	15,501	18,954	22,895	25,123
World Total	285,248	275,144	274,982	269,114	265,207	265,732

Regional Wheat Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	May 2025/26
TY Imports						
North America	7,959	8,614	9,046	9,626	10,250	10,300
Central America	2,171	2,157	2,085	2,228	2,245	2,200
South America	15,292	14,855	13,150	14,272	15,275	15,495
European Union	5,390	4,631	12,228	12,658	10,700	9,500
Other Europe	4,611	4,412	3,644	4,889	5,605	4,775
Former Soviet Union - 12	8,925	10,577	12,846	10,621	8,950	9,010
Middle East	27,314	35,097	38,379	30,204	22,550	29,225
North Africa	28,246	27,477	29,209	31,581	32,600	32,450
Sub-Saharan Africa	26,731	26,838	24,647	28,204	28,980	28,885
East Asia	22,206	22,166	25,079	25,997	15,190	17,950
South Asia	16,437	13,945	13,388	16,119	12,160	14,760
Southeast Asia	26,042	27,957	25,203	31,369	30,850	31,610
Others	3,471	3,385	3,325	3,628	3,370	3,475
Total	194,795	202,111	212,229	221,396	198,725	209,635
Production						
North America	87,947	70,510	83,316	85,517	91,253	89,977
South America	27,628	33,424	27,031	28,439	30,925	32,296
European Union	126,684	138,479	134,492	135,375	122,123	136,000
Other Europe	14,185	18,856	20,450	19,053	15,890	17,870
Former Soviet Union - 12	139,518	134,227	144,588	141,137	138,822	135,510
Middle East	41,572	34,457	36,234	44,798	45,560	41,075
North Africa	16,014	21,279	17,260	16,370	16,039	17,150
Sub-Saharan Africa	9,408	9,740	9,506	9,455	9,618	9,953
East Asia	135,744	138,736	139,288	138,299	141,706	143,675
South Asia	141,601	144,299	137,210	147,075	153,130	153,500
Oceania	32,377	36,660	40,948	26,352	34,575	31,445
Others	81	80	80	80	70	70
Total	772,759	780,747	790,403	791,950	799,711	808,521
Domestic Consumption						
North America	46,435	47,457	46,419	47,172	48,574	48,893
South America	29,508	29,597	29,700	30,085	30,455	31,050
European Union	104,750	108,250	109,000	110,500	109,750	111,000
Other Europe	18,500	20,534	20,360	21,024	20,180	20,830
Former Soviet Union - 12	78,220	76,800	76,250	73,270	73,810	73,305
Middle East	62,722	63,140	63,661	63,401	63,425	63,555
North Africa	46,520	46,920	46,720	46,580	46,300	46,650
Sub-Saharan Africa	34,708	35,586	34,242	35,833	37,117	38,149
East Asia	167,291	161,354	160,683	166,378	162,545	162,765
South Asia	148,551	157,627	156,055	162,430	160,212	164,525
Southeast Asia	26,040	26,595	25,430	28,750	29,660	30,145
Oceania	9,460	10,015	9,665	9,445	9,680	9,865
Others	3,816	3,697	3,578	3,779	3,850	3,930
Total	776,521	787,572	781,763	798,647	795,558	804,662
Ending Stocks						
North America	29,207	23,038	21,883	24,307	27,901	30,429
South America	6,679	4,980	7,747	8,003	7,773	7,181
European Union	10,698	13,631	16,268	15,789	12,362	12,862
Other Europe	2,377	2,917	3,783	4,643	3,968	3,658
Former Soviet Union - 12	17,608	22,604	24,980	18,104	19,996	19,091
Middle East	17,466	15,561	19,407	21,363	18,268	16,963
North Africa	11,946	12,721	12,173	11,348	11,152	11,977
Sub-Saharan Africa	4,442	4,316	3,549	4,524	4,920	4,579
East Asia	141,984	139,798	141,701	137,655	130,076	126,981
South Asia	34,207	26,145	14,658	14,474	18,737	21,937
Southeast Asia	4,646	4,777	3,241	4,522	4,372	4,442
Oceania	3,326	3,848	4,685	3,301	4,626	4,686
Others	662	808	907	1,081	1,056	946
Total	285,248	275,144	274,982	269,114	265,207	265,732

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rice Trade
January/December Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
TY Exports						
India	21,240	22,122	17,733	17,919	24,000	24,500
Vietnam	6,272	7,054	8,225	9,035	7,900	7,900
Thailand	6,283	7,682	8,736	9,886	7,000	7,200
Pakistan	3,928	4,562	4,528	6,492	5,500	5,500
Cambodia	2,800	2,800	3,450	3,700	4,000	4,100
Burma	1,900	2,335	1,577	2,797	1,500	1,500
Brazil	782	1,445	1,208	958	1,200	1,275
Uruguay	704	982	991	745	1,000	1,000
Paraguay	640	752	857	723	900	900
China	2,407	2,172	1,602	1,115	850	850
Guyana	406	338	399	470	525	500
European Union	412	402	366	362	400	425
Argentina	400	402	293	264	450	400
Turkey	241	227	258	293	250	225
Australia	72	207	248	239	230	200
Others	1,675	1,500	1,342	1,656	1,734	1,755
Subtotal	50,162	54,982	51,813	56,654	57,439	58,230
United States	2,950	2,190	2,397	3,250	3,025	3,050
World Total	53,112	57,172	54,210	59,904	60,464	61,280
TY Imports						
Philippines	2,950	3,800	3,900	5,450	5,400	5,500
Vietnam	2,750	2,750	3,500	3,700	4,000	4,100
Nigeria	2,100	2,400	2,000	2,700	2,800	3,000
China	4,921	6,155	2,597	1,625	2,300	2,350
Iraq	1,315	2,124	1,845	2,125	2,200	2,225
European Union	1,862	2,490	2,183	2,411	2,300	2,200
Saudi Arabia	1,157	1,324	1,487	1,775	1,850	1,850
Malaysia	1,160	1,240	1,410	1,695	1,600	1,650
Cote d'Ivoire	1,450	1,560	1,313	1,616	1,900	1,600
Senegal	1,250	1,500	1,300	1,400	1,500	1,550
South Africa	1,000	1,034	1,221	1,075	1,150	1,200
Guinea	940	850	870	1,065	1,100	1,100
Iran	880	1,250	751	750	1,000	1,050
Bangladesh	2,675	950	365	200	1,200	1,000
United Arab Emirates	775	1,025	900	875	925	975
Ghana	1,050	620	810	850	1,000	925
Mozambique	705	685	740	890	900	925
Brazil	685	826	982	1,023	950	900
Cameroon	695	575	360	960	900	900
Mexico	759	796	734	887	875	900
Burkina Faso	600	706	767	854	860	900
Yemen	570	570	550	725	750	825
Indonesia	650	740	3,500	4,650	600	800
United Kingdom	604	638	667	682	675	700
Japan	662	669	709	754	700	690
Others	15,672	17,499	15,530	15,470	16,870	17,259
Subtotal	49,837	54,776	50,991	56,207	56,305	57,074
Unaccounted	2,297	1,081	1,859	2,237	2,609	2,631
United States	978	1,315	1,360	1,460	1,550	1,575
World Total	53,112	57,172	54,210	59,904	60,464	61,280

TY=Trade Year, see Endnotes. Note about dates: 2016/17 is calendar year 2017, 2017/18 is calendar year 2018, and so on.

World Rice Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
Milled Production						
India	124,368	129,471	135,755	137,825	147,000	148,000
China	148,300	148,990	145,946	144,620	145,275	146,000
Bangladesh	34,600	35,850	36,350	37,000	36,600	37,500
Indonesia	34,500	34,400	33,900	33,020	34,600	33,600
Vietnam	27,381	26,670	27,140	27,200	26,950	26,300
Thailand	18,863	19,878	20,909	20,000	20,545	20,400
Philippines	12,416	12,540	12,625	12,325	12,000	12,300
Burma	12,600	12,400	11,800	12,300	11,900	12,000
Pakistan	8,420	9,323	7,322	9,869	9,750	9,800
Cambodia	6,271	6,561	7,000	7,400	8,470	8,100
Brazil	8,001	7,337	6,822	7,199	8,200	7,600
Japan	7,570	7,636	7,480	7,297	7,294	7,280
Nigeria	5,148	5,255	5,408	5,607	5,355	5,229
Egypt	4,000	2,900	3,600	3,780	3,900	3,900
Nepal	3,744	3,417	3,654	3,812	3,666	3,800
Others	46,020	45,539	46,135	47,520	49,161	49,942
Subtotal	502,202	508,167	511,846	516,774	530,666	531,751
United States	7,205	6,066	5,082	6,922	7,053	6,963
World Total	509,407	514,233	516,928	523,696	537,719	538,714
Consumption and Residual						
China	150,293	156,360	154,994	148,115	145,975	146,000
India	101,052	110,446	114,510	116,396	121,000	125,000
Bangladesh	36,100	36,500	37,300	37,600	38,000	38,500
Indonesia	35,400	35,300	35,600	36,200	35,900	35,500
Vietnam	21,850	22,050	22,400	22,500	22,650	22,750
Philippines	14,800	15,400	16,100	16,800	17,300	17,700
Thailand	12,300	12,300	12,300	12,300	12,500	12,650
Burma	10,400	10,300	10,200	10,000	10,100	10,200
Nigeria	7,150	7,350	7,500	7,550	7,800	8,100
Japan	8,200	8,200	8,150	8,150	8,100	8,000
Brazil	7,350	7,150	7,000	7,100	7,200	7,300
Nepal	4,969	4,412	4,249	4,022	4,416	4,450
Pakistan	3,700	3,900	3,925	4,000	4,100	4,200
Egypt	4,300	4,050	4,000	4,050	4,100	4,150
Madagascar	3,268	3,605	3,719	3,578	3,807	4,048
Others	72,284	74,304	76,065	77,824	80,235	82,525
Subtotal	498,519	513,980	515,925	519,589	527,209	533,292
United States	4,841	4,740	4,596	4,919	5,398	5,460
World Total	503,360	518,720	520,521	524,508	532,607	538,752
Ending Stocks						
China	116,500	113,000	106,600	103,000	103,500	105,000
India	37,000	34,000	35,000	42,000	43,500	42,500
Indonesia	3,060	2,900	4,700	6,170	5,470	4,370
Thailand	4,480	4,426	4,349	2,213	3,308	3,908
Philippines	2,363	3,103	3,378	3,403	3,653	3,653
Vietnam	3,289	3,605	3,620	2,985	3,385	3,135
Nigeria	1,690	2,045	2,228	2,170	2,625	2,854
Others	19,120	20,062	19,973	16,791	18,240	18,143
Subtotal	187,502	183,141	179,848	178,732	183,681	183,563
United States	1,387	1,261	961	1,265	1,428	1,508
World Total	188,889	184,402	180,809	179,997	185,109	185,071

Note: All data are reported on a milled basis.

Regional Rice Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	May 2025/26
TY Imports						
North America	2,147	2,635	2,567	2,796	2,925	2,985
Caribbean	992	1,021	1,165	1,240	1,100	1,085
South America	1,803	1,815	1,936	1,860	1,742	1,746
Other Europe	714	729	749	778	785	805
Former Soviet Union - 12	587	666	570	767	690	815
Middle East	6,205	7,947	7,424	7,954	8,560	8,885
North Africa	610	863	731	564	630	705
Sub-Saharan Africa	16,020	16,979	15,518	17,401	18,825	18,855
East Asia	6,412	7,738	4,100	3,202	3,883	3,948
South Asia	4,414	3,082	1,377	1,306	2,775	2,445
Southeast Asia	8,199	9,098	12,930	16,169	12,385	12,885
European Union	1,862	2,490	2,183	2,411	2,300	2,200
Total	50,815	56,091	52,351	57,667	57,855	58,649
Production						
North America	7,406	6,248	5,247	7,083	7,218	7,133
Caribbean	886	885	841	759	885	882
South America	17,307	16,529	16,031	16,626	18,378	17,655
European Union	1,826	1,732	1,292	1,371	1,595	1,770
Former Soviet Union - 12	1,397	1,339	1,177	1,308	1,441	1,383
Middle East	2,900	2,723	2,607	2,560	2,857	2,780
North Africa	4,042	2,945	3,642	3,825	3,936	3,948
Sub-Saharan Africa	20,093	20,548	22,194	23,363	23,303	23,815
East Asia	162,013	162,921	159,653	158,093	158,782	159,448
South Asia	174,807	181,065	186,167	191,862	200,436	202,670
Southeast Asia	115,732	116,077	117,025	115,756	117,941	116,266
Total	509,407	514,233	516,928	523,696	537,719	538,714
Domestic Consumption						
North America	6,213	6,158	5,984	6,368	6,878	6,965
Central America	1,321	1,396	1,408	1,437	1,518	1,533
Caribbean	1,945	1,859	1,949	1,810	1,913	1,955
South America	14,995	14,945	14,820	14,900	15,097	15,327
European Union	3,400	3,500	3,300	3,250	3,400	3,550
Former Soviet Union - 12	1,703	1,714	1,605	1,913	1,970	2,017
Middle East	9,194	9,637	9,862	10,362	10,855	11,315
North Africa	4,625	4,359	4,329	4,599	4,566	4,728
Sub-Saharan Africa	34,574	36,371	38,379	38,564	40,389	42,049
East Asia	165,392	171,445	169,913	163,298	160,883	160,788
South Asia	149,758	159,193	163,945	166,213	171,786	176,495
Southeast Asia	104,026	104,665	105,964	107,193	108,106	108,561
Total	498,257	516,367	522,608	521,104	528,581	536,533
Ending Stocks						
North America	1,600	1,414	1,081	1,389	1,572	1,692
Central America	192	173	253	206	200	196
Caribbean	327	340	357	346	428	430
South America	2,857	2,291	1,882	2,041	2,684	2,413
European Union	682	905	828	699	844	839
Middle East	1,483	1,733	2,121	1,976	2,188	2,238
North Africa	1,162	611	600	454	379	254
Sub-Saharan Africa	3,174	3,813	4,628	4,138	5,192	5,348
East Asia	120,071	116,721	110,309	106,174	106,466	107,784
South Asia	40,730	39,290	40,011	45,601	46,437	45,542
Southeast Asia	16,289	16,556	18,260	16,434	18,254	17,894
Oceania	86	240	196	252	192	162
Total	188,889	184,402	180,809	179,997	185,109	185,071

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Coarse Grain Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
TY Exports						
Brazil	27,504	31,938	53,307	46,513	41,210	42,085
Argentina	40,977	44,418	29,448	35,158	41,100	41,500
Ukraine	29,049	29,895	29,765	32,727	24,870	27,580
European Union	12,558	12,812	11,054	11,425	8,780	10,090
Australia	9,705	11,109	10,500	10,345	9,910	9,760
Russia	9,871	7,375	11,515	12,865	6,845	7,480
Canada	7,219	5,552	7,863	6,214	5,755	5,590
Paraguay	2,564	3,208	4,006	2,927	2,935	3,135
Burma	2,600	2,300	2,000	3,000	2,600	2,700
Serbia	3,291	1,622	636	2,442	1,623	2,202
Others	14,558	16,229	15,595	13,393	11,564	10,435
Subtotal	159,896	166,458	175,689	177,009	157,192	162,557
United States	75,623	70,394	45,900	65,653	68,370	74,135
World Total	235,519	236,852	221,589	242,662	225,562	236,692
TY Imports						
China	50,531	41,499	32,619	48,107	21,950	28,475
Mexico	17,301	18,498	20,297	25,468	25,825	26,075
European Union	15,823	21,353	25,639	21,738	21,250	21,730
Japan	16,972	16,506	16,451	16,672	16,690	16,960
Vietnam	11,947	9,653	10,122	11,597	12,800	13,300
Korea, South	11,804	11,617	11,227	11,667	11,598	11,598
Iran	10,902	10,302	8,000	9,900	10,400	10,500
Egypt	9,653	9,771	6,238	8,041	8,470	8,770
Saudi Arabia	9,128	8,778	6,394	7,596	8,005	8,405
Colombia	6,132	6,846	6,697	6,951	7,350	7,550
Algeria	5,004	3,965	4,249	5,859	5,505	5,555
Taiwan	4,472	4,644	4,269	4,666	4,475	4,630
Peru	3,851	3,646	3,495	4,443	4,350	4,450
Malaysia	3,726	3,697	3,476	3,886	3,830	3,828
Turkey	3,395	5,861	4,360	3,435	3,055	3,700
Morocco	2,937	2,724	2,979	4,201	3,656	3,606
Chile	2,557	2,564	2,430	2,619	2,635	2,795
United Kingdom	2,695	2,637	2,166	3,022	2,940	2,735
Canada	1,871	6,341	2,278	2,897	2,346	2,590
Brazil	2,679	4,064	2,353	2,264	2,241	2,370
Philippines	561	1,126	1,340	1,889	1,925	2,155
Thailand	2,881	1,568	1,965	2,079	2,000	2,050
Guatemala	1,358	1,574	1,618	1,894	1,800	1,900
Dominican Republic	1,492	1,354	1,386	1,665	1,550	1,650
Libya	1,725	1,395	1,550	1,450	1,600	1,600
Others	25,713	26,905	24,657	28,493	28,779	26,765
Subtotal	227,110	228,888	208,255	242,499	217,025	225,742
Unaccounted	5,880	5,312	9,980	-2,173	6,311	8,850
United States	2,529	2,652	3,354	2,336	2,226	2,100
World Total	235,519	236,852	221,589	242,662	225,562	236,692

TY=Trade Year, see Endnotes.

World Coarse Grains Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
Production						
China	269,243	281,729	285,894	297,382	303,467	303,950
European Union	155,464	155,030	133,099	137,039	137,176	141,025
Brazil	90,321	120,699	143,489	124,808	136,583	137,620
Argentina	63,009	61,142	43,914	59,373	59,098	61,421
India	51,387	51,385	56,776	57,155	59,269	60,060
Russia	41,396	38,538	44,132	42,540	34,775	37,725
Ukraine	39,585	53,514	33,925	39,780	33,470	37,035
Mexico	32,675	32,790	33,943	28,825	28,470	29,690
Canada	29,644	25,124	30,535	27,524	27,521	27,060
Nigeria	20,895	21,397	21,696	19,012	19,250	20,750
Ethiopia	18,560	18,215	17,466	17,560	17,910	17,985
South Africa	17,814	16,636	17,527	13,944	16,560	17,038
Australia	18,560	19,219	18,842	14,444	17,296	16,719
Turkey	15,812	11,477	14,839	17,045	14,760	15,200
Indonesia	12,600	12,700	12,400	12,700	12,800	13,300
Others	198,094	189,868	193,216	194,898	192,784	196,966
Subtotal	1,075,059	1,109,463	1,101,693	1,104,029	1,111,189	1,133,544
United States	372,258	396,297	356,449	402,882	390,857	415,978
World Total	1,447,317	1,505,760	1,458,142	1,506,911	1,502,046	1,549,522
Domestic Consumption						
China	312,832	320,911	321,768	338,700	339,700	348,625
European Union	159,483	158,273	149,602	148,705	151,191	152,791
Brazil	74,360	76,161	84,987	90,632	98,255	100,435
India	47,546	48,046	53,703	57,311	60,150	61,500
Mexico	50,235	51,065	52,395	53,370	54,505	55,755
Russia	31,042	31,109	33,150	29,990	28,100	29,725
Canada	24,628	25,792	24,728	24,435	24,313	24,210
Nigeria	20,955	21,177	21,591	20,159	19,400	20,900
Argentina	20,220	19,344	17,630	18,326	19,196	19,626
Ethiopia	18,644	18,392	17,632	17,860	18,180	18,225
Turkey	18,112	17,609	17,954	17,309	17,570	17,950
Japan	17,290	16,822	16,804	16,923	16,970	17,262
Vietnam	17,200	15,300	14,472	14,650	16,050	16,750
Egypt	17,273	17,891	14,556	16,199	16,388	16,690
Iran	15,320	14,720	13,520	14,220	14,870	15,270
Others	301,237	290,082	286,192	294,289	298,828	301,190
Subtotal	1,146,341	1,166,470	1,147,903	1,167,037	1,199,668	1,226,437
United States	317,604	324,909	314,967	330,349	333,014	334,166
World Total	1,463,945	1,491,379	1,462,870	1,497,386	1,532,682	1,560,603
Ending Stocks						
China	207,726	210,035	206,770	213,554	199,246	183,021
European Union	14,568	18,652	16,531	15,458	14,233	14,107
Mexico	3,862	3,907	5,675	6,582	6,341	6,320
Argentina	3,998	5,582	3,135	3,615	3,622	3,722
Brazil	5,086	4,573	10,769	9,215	6,723	3,293
Canada	3,628	3,706	3,717	3,681	3,430	3,280
India	3,359	3,387	3,589	3,906	3,368	2,668
Others	51,639	54,943	50,210	43,174	40,305	40,285
Subtotal	293,866	304,785	300,396	299,185	277,268	256,696
United States	34,013	37,475	37,136	47,872	39,153	48,644
World Total	327,879	342,260	337,532	347,057	316,421	305,340

Regional Coarse Grains Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	May 2025/26
TY Imports						
North America	21,701	27,491	25,929	30,701	30,397	30,765
Central America	4,832	5,333	5,464	5,627	5,850	5,925
Caribbean	2,394	2,151	2,009	2,234	2,086	2,201
South America	16,844	18,716	16,918	18,250	17,829	18,958
European Union	15,823	21,353	25,639	21,738	21,250	21,730
Former Soviet Union - 12	771	823	1,316	1,105	941	854
Middle East	32,289	33,443	26,351	29,622	29,696	31,051
North Africa	21,323	19,650	16,603	21,275	20,981	21,131
Sub-Saharan Africa	3,591	3,962	3,716	5,094	7,117	3,980
East Asia	83,818	74,316	64,613	81,157	54,758	61,708
Southeast Asia	20,169	17,339	17,977	21,402	21,716	22,544
Others	6,084	6,963	5,074	6,630	6,630	6,995
Total	229,639	231,540	211,609	244,835	219,251	227,842
Production						
North America	434,577	454,211	420,927	459,231	446,848	472,728
South America	168,202	199,187	203,180	199,792	213,886	217,027
European Union	155,464	155,030	133,099	137,039	137,176	141,025
Other Europe	21,820	18,070	16,675	18,395	17,340	18,310
Former Soviet Union - 12	94,996	106,378	91,684	95,834	83,084	89,504
Middle East	26,534	17,922	21,561	24,646	23,705	22,870
North Africa	9,799	12,704	11,160	10,812	10,299	11,222
Sub-Saharan Africa	134,829	127,796	135,385	128,945	127,471	132,170
East Asia	271,967	284,547	288,704	300,194	306,235	306,768
South Asia	69,751	70,084	76,977	76,771	78,329	80,165
Southeast Asia	35,693	35,481	34,914	35,925	35,299	35,980
Oceania	19,111	19,778	19,393	15,025	17,919	17,319
Others	4,574	4,572	4,483	4,302	4,455	4,434
Total	1,447,317	1,505,760	1,458,142	1,506,911	1,502,046	1,549,522
Domestic Consumption						
North America	392,467	401,766	392,090	408,154	411,832	414,131
South America	121,821	122,537	129,701	138,298	147,244	150,960
European Union	159,483	158,273	149,602	148,705	151,191	152,791
Other Europe	20,688	18,928	17,808	18,383	18,678	18,658
Former Soviet Union - 12	56,872	57,731	55,145	52,728	50,950	52,771
Middle East	56,990	52,657	48,632	50,451	53,531	53,941
North Africa	32,953	31,904	27,032	31,700	32,194	32,426
Sub-Saharan Africa	131,277	126,327	133,767	132,122	131,652	133,131
East Asia	349,157	356,652	356,947	374,430	375,410	384,782
South Asia	68,615	69,023	75,156	77,121	81,005	83,142
Southeast Asia	53,061	51,526	49,699	51,431	52,755	53,928
Oceania	8,791	8,394	8,207	7,794	7,872	7,869
Others	11,806	11,885	11,865	12,110	12,366	12,540
Total	1,463,981	1,467,603	1,455,651	1,503,427	1,526,680	1,551,070
Ending Stocks						
North America	41,503	45,088	46,528	58,135	48,924	58,244
South America	12,499	13,341	16,599	15,116	12,559	9,271
European Union	14,568	18,652	16,531	15,458	14,233	14,107
Other Europe	2,971	2,655	2,412	2,667	2,822	2,824
Former Soviet Union - 12	5,252	12,334	7,869	4,781	3,998	4,373
Middle East	6,595	5,209	5,743	6,437	5,617	5,387
North Africa	2,765	3,229	2,945	3,183	2,666	2,842
Sub-Saharan Africa	13,986	13,563	13,303	11,621	11,193	10,611
East Asia	212,115	214,318	210,677	217,594	203,202	186,921
South Asia	5,704	5,371	6,362	5,843	4,938	4,309
Southeast Asia	5,927	3,790	3,581	3,566	3,163	3,498
Oceania	3,084	3,721	4,043	1,659	2,050	1,893
Others	910	989	939	997	1,056	1,060
Total	327,879	342,260	337,532	347,057	316,421	305,340

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Corn Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
TY Exports						
Brazil	27,492	31,921	53,285	46,416	41,000	42,000
Argentina	36,544	38,853	25,740	31,214	36,500	37,000
Ukraine	23,864	26,980	27,122	29,488	22,000	24,000
Russia	3,989	4,000	5,900	6,600	3,300	3,600
Paraguay	2,563	3,187	3,968	2,864	2,900	3,100
European Union	3,740	6,027	4,198	4,389	2,400	3,000
Burma	2,600	2,300	2,000	3,000	2,600	2,700
Canada	1,592	2,200	2,851	2,157	2,200	2,100
Serbia	3,157	1,495	534	2,355	1,500	2,100
South Africa	2,751	3,830	3,619	2,464	2,100	2,000
Others	7,872	9,841	8,921	7,892	5,279	5,512
Subtotal	116,164	130,634	138,138	138,839	121,779	127,112
United States	68,293	62,903	42,844	59,347	66,000	68,000
World Total	184,457	193,537	180,982	198,186	187,779	195,112
TY Imports						
Mexico	16,498	17,584	19,392	24,759	25,000	25,000
European Union	14,496	19,521	23,188	19,832	20,000	20,500
Japan	15,471	15,003	14,927	15,290	15,300	15,500
Vietnam	11,200	9,100	9,500	11,300	12,500	13,000
Korea, South	11,708	11,510	11,099	11,550	11,500	11,500
China	29,512	21,884	18,711	23,407	8,000	10,000
Egypt	9,633	9,763	6,215	8,019	8,400	8,750
Iran	7,200	8,600	6,700	8,500	8,100	8,500
Colombia	5,795	6,512	6,343	6,622	7,000	7,200
Algeria	4,215	3,273	4,069	4,956	4,900	4,950
Taiwan	4,386	4,553	4,193	4,590	4,400	4,550
Saudi Arabia	3,017	4,071	3,289	4,989	4,500	4,500
Peru	3,679	3,514	3,324	4,288	4,200	4,300
Malaysia	3,700	3,678	3,448	3,870	3,800	3,800
Morocco	2,474	1,963	2,244	2,736	2,900	2,900
Turkey	1,761	3,782	2,388	3,307	2,900	2,800
Chile	2,333	2,497	2,344	2,586	2,600	2,700
United Kingdom	2,546	2,521	2,036	2,756	2,750	2,600
Canada	1,550	6,108	2,219	2,753	2,200	2,500
Philippines	338	669	1,024	1,784	1,750	2,000
Guatemala	1,358	1,574	1,618	1,894	1,800	1,900
Thailand	1,838	1,480	1,346	2,018	1,800	1,850
Dominican Republic	1,492	1,354	1,386	1,665	1,550	1,650
Bangladesh	1,848	2,544	1,145	885	1,300	1,500
Brazil	2,281	3,316	1,684	1,449	1,400	1,500
Others	18,979	19,756	18,447	23,266	22,253	20,968
Subtotal	179,308	186,130	172,279	199,071	182,803	186,918
Unaccounted	4,520	6,800	7,682	-1,591	4,326	7,544
United States	629	607	1,021	706	650	650
World Total	184,457	193,537	180,982	198,186	187,779	195,112

TY=Trade Year, see Endnotes.

World Corn Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
Production						
China	260,670	272,552	277,200	288,842	294,917	295,000
Brazil	87,000	116,000	137,000	119,000	130,000	131,000
European Union	67,440	71,672	52,379	61,947	59,312	60,000
Argentina	55,000	52,000	37,000	51,000	50,000	53,000
India	31,647	33,730	38,085	37,665	40,000	41,000
Ukraine	30,297	42,126	27,000	32,500	26,800	30,500
Mexico	27,346	26,762	28,077	23,500	23,300	24,500
South Africa	16,951	16,137	17,100	13,425	16,000	16,500
Russia	13,872	15,225	15,832	16,600	14,000	15,000
Canada	13,563	14,611	14,539	15,421	15,345	14,700
Indonesia	12,600	12,700	12,400	12,700	12,800	13,300
Nigeria	12,400	12,745	12,949	11,053	11,200	12,000
Ethiopia	10,022	10,751	10,200	10,000	10,200	10,300
Pakistan	8,940	9,525	10,985	9,847	9,000	9,800
Philippines	8,352	8,344	8,322	8,100	8,150	8,300
Others	120,520	124,701	119,834	129,252	122,627	128,235
Subtotal	776,620	839,581	818,902	840,852	843,651	863,135
United States	357,819	381,469	346,739	389,667	377,633	401,847
World Total	1,134,439	1,221,050	1,165,641	1,230,519	1,221,284	1,264,982
Total Consumption						
China	285,000	291,000	299,000	307,000	316,000	321,000
Brazil	70,500	71,000	78,000	84,000	91,000	93,000
European Union	77,700	81,700	74,700	78,100	77,900	77,800
Mexico	44,200	44,300	45,600	47,200	48,500	49,500
India	27,850	30,000	34,700	37,900	40,800	42,000
Vietnam	16,450	14,750	13,850	14,350	15,750	16,450
Egypt	16,400	17,000	13,700	15,300	15,500	15,800
Argentina	16,800	15,700	14,200	14,600	14,600	15,600
Japan	15,450	15,040	15,000	15,300	15,350	15,500
Canada	13,976	17,984	14,897	15,800	15,400	15,100
South Africa	13,220	12,655	13,239	13,700	13,900	14,200
Indonesia	13,300	13,800	13,400	14,100	14,200	13,900
Nigeria	12,500	12,600	12,900	12,200	11,400	12,200
Korea, South	11,780	11,560	11,350	11,500	11,550	11,600
Russia	10,000	11,100	10,000	10,200	10,600	11,200
Others	200,383	205,954	196,922	211,615	210,716	216,495
Subtotal	843,585	888,213	868,389	898,211	928,992	949,672
United States	308,215	315,665	305,928	321,921	321,071	324,754
World Total	1,151,800	1,203,878	1,174,317	1,220,132	1,250,063	1,274,426
Ending Stocks						
China	205,704	209,137	206,040	211,286	198,183	182,163
European Union	7,889	11,355	8,024	7,314	6,326	6,026
Mexico	3,329	3,125	4,944	5,973	5,743	5,713
Argentina	3,132	4,748	2,324	2,478	2,383	2,788
Brazil	4,653	3,971	10,041	8,482	5,982	2,582
Korea, South	2,018	2,056	1,898	2,042	2,086	2,081
South Africa	2,124	1,954	2,405	840	1,590	1,990
Others	36,975	43,033	35,451	32,858	29,047	28,773
Subtotal	265,824	279,379	271,127	271,273	251,340	232,116
United States	31,358	34,975	34,551	44,792	35,946	45,726
World Total	297,182	314,354	305,678	316,065	287,286	277,842

Regional Corn Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	May 2025/26
TY Imports						
North America	18,677	24,299	22,632	28,218	27,850	28,150
Central America	4,832	5,333	5,464	5,627	5,850	5,925
South America	15,639	17,371	15,503	16,849	16,380	17,420
European Union	14,496	19,521	23,188	19,832	20,000	20,500
Former Soviet Union - 12	322	430	472	398	406	361
Middle East	17,805	21,804	17,109	23,158	20,810	21,375
North Africa	18,000	16,809	14,149	17,484	17,900	18,450
Sub-Saharan Africa	2,895	3,383	2,963	4,258	5,987	3,347
East Asia	61,116	53,000	48,977	54,882	39,245	41,595
Southeast Asia	18,130	16,222	16,392	20,923	21,011	21,861
Caribbean	2,391	2,147	2,008	2,232	2,085	2,200
Others	5,634	6,418	4,443	5,916	5,929	6,384
Total	179,937	186,737	173,300	199,777	183,453	187,568
Production						
North America	398,728	422,842	389,355	428,588	416,278	441,047
South America	153,223	182,556	186,970	182,536	194,720	198,630
European Union	67,440	71,672	52,379	61,947	59,312	60,000
Other Europe	10,320	7,591	5,875	8,224	6,778	7,538
Former Soviet Union - 12	49,108	64,607	47,907	55,178	46,624	52,140
Middle East	9,315	8,753	9,461	10,904	9,674	10,484
North Africa	6,433	7,507	7,487	7,262	7,072	7,317
Sub-Saharan Africa	87,610	88,756	89,623	87,815	85,294	89,519
East Asia	263,041	275,026	279,702	291,349	297,427	297,516
South Asia	49,070	51,615	57,454	56,429	58,264	60,306
Central America	3,604	3,659	3,665	3,551	3,639	3,607
Southeast Asia	35,403	35,191	34,624	35,635	35,009	35,690
Others	1,144	1,275	1,139	1,101	1,193	1,188
Total	1,134,439	1,221,050	1,165,641	1,230,519	1,221,284	1,264,982
Domestic Consumption						
North America	366,391	377,949	366,425	384,921	384,971	389,354
South America	110,489	110,565	116,008	124,664	131,660	135,855
European Union	77,700	81,700	74,700	78,100	77,900	77,800
Other Europe	10,063	9,049	8,469	8,667	8,777	8,475
Former Soviet Union - 12	22,415	25,428	19,985	21,155	21,720	23,760
Middle East	26,830	30,102	25,782	31,773	30,120	31,640
North Africa	25,980	23,910	20,995	24,720	25,100	25,650
Sub-Saharan Africa	83,931	86,070	87,645	90,087	88,732	89,764
East Asia	319,169	324,650	332,096	340,846	349,845	355,145
South Asia	47,967	50,133	55,293	56,842	60,845	62,830
Southeast Asia	50,806	50,059	47,863	50,606	51,861	52,956
Central America	8,495	8,785	9,015	9,195	9,440	9,540
Others	3,488	3,408	3,110	3,210	3,266	3,330
Total	1,153,724	1,181,808	1,167,386	1,224,786	1,244,237	1,266,099
Ending Stocks						
North America	36,856	40,846	41,123	52,761	43,630	53,380
South America	10,698	11,521	14,602	12,839	10,083	7,086
European Union	7,889	11,355	8,024	7,314	6,326	6,026
Other Europe	1,547	1,324	762	1,091	834	887
Former Soviet Union - 12	2,227	9,676	4,584	2,288	1,946	2,532
Middle East	3,233	3,043	3,039	2,979	3,053	2,787
North Africa	1,897	2,012	2,161	2,141	1,912	2,128
Sub-Saharan Africa	11,751	12,146	11,597	10,112	9,502	9,148
East Asia	209,833	213,206	209,780	215,163	201,970	185,916
South Asia	4,342	4,366	5,421	4,748	3,731	3,306
Southeast Asia	5,921	3,781	3,572	3,560	3,157	3,492
Central America	724	837	809	803	889	870
Others	264	241	204	266	253	284
Total	297,182	314,354	305,678	316,065	287,286	277,842

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Barley Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
TY Exports						
European Union	8,559	6,355	6,614	6,694	6,100	6,800
Australia	8,007	8,233	7,084	7,909	7,200	6,700
Russia	5,691	3,100	5,400	5,800	3,200	3,600
Ukraine	5,053	2,710	2,559	3,176	2,800	3,500
Argentina	2,458	3,765	2,908	2,843	2,900	3,000
Canada	3,520	1,973	2,899	2,470	2,100	2,100
Kazakhstan	1,028	563	1,253	1,399	1,700	1,300
United Kingdom	1,280	785	1,061	653	650	700
Uruguay	185	317	127	350	250	350
Moldova	40	139	98	147	100	125
Others	1,202	479	334	354	1,381	314
Subtotal	37,023	28,419	30,337	31,795	28,381	28,489
United States	349	68	57	152	130	100
World Total	37,372	28,487	30,394	31,947	28,511	28,589
TY Imports						
China	12,049	8,282	8,582	15,898	9,000	9,500
Saudi Arabia	6,100	4,700	3,100	2,600	3,500	3,900
Iran	3,700	1,700	1,300	1,400	2,300	2,000
Japan	1,132	1,184	1,228	1,203	1,200	1,200
European Union	1,150	1,237	2,157	1,625	1,100	1,000
Turkey	1,634	2,036	1,967	127	150	900
Brazil	398	734	652	759	825	850
Jordan	484	1,166	1,261	847	800	800
Libya	1,043	535	750	700	850	800
Morocco	456	760	734	1,462	750	700
Algeria	778	688	180	900	600	600
Tunisia	1,008	845	766	701	800	550
Mexico	499	363	544	471	500	500
Qatar	358	292	394	287	450	450
Iraq	351	141	59	150	550	400
Kuwait	507	551	410	300	300	400
Colombia	336	333	353	329	350	350
United Arab Emirates	453	337	260	320	300	300
Vietnam	747	553	622	297	300	300
India	14	101	253	99	200	200
Others	3,384	2,304	2,903	2,211	2,287	2,034
Subtotal	36,581	28,842	28,475	32,686	27,112	27,734
Unaccounted	654	-813	1,461	-953	1,199	655
United States	137	458	458	214	200	200
World Total	37,372	28,487	30,394	31,947	28,511	28,589

TY=Trade Year, see Endnotes.

World Barley Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
Production						
European Union	54,235	52,065	51,829	47,903	50,328	53,000
Russia	20,629	17,505	21,500	20,500	16,250	18,000
Australia	14,649	14,337	14,137	10,800	13,265	12,500
Canada	10,741	6,984	9,987	8,905	8,144	8,200
United Kingdom	8,117	6,961	7,385	6,963	7,200	7,300
Turkey	8,100	4,500	7,400	8,000	7,000	6,650
Ukraine	7,947	9,923	6,100	6,350	5,800	5,700
Argentina	4,035	5,300	4,695	5,100	4,851	4,700
Iran	3,600	2,700	3,000	3,000	3,100	3,000
Kazakhstan	3,659	2,367	3,287	2,614	3,840	3,000
Ethiopia	2,261	2,072	2,184	2,450	2,485	2,485
China	2,036	2,134	2,192	2,000	2,000	2,300
India	1,720	1,656	1,371	1,913	1,699	1,860
Algeria	1,213	950	1,400	1,025	1,200	1,350
Belarus	1,375	1,077	1,500	1,150	1,100	1,250
Others	13,481	11,853	9,685	10,791	12,080	11,302
Subtotal	157,798	142,384	147,652	139,464	140,342	142,597
United States	3,717	2,626	3,787	4,052	3,132	3,201
World Total	161,515	145,010	151,439	143,516	143,474	145,798
Total Consumption						
European Union	48,250	45,450	46,700	43,200	45,700	47,000
Russia	14,400	14,300	16,700	14,700	13,300	14,100
China	12,600	11,600	11,000	16,400	12,200	11,900
Turkey	9,000	7,400	8,700	7,300	7,300	7,300
United Kingdom	7,215	6,380	6,046	6,434	6,550	6,700
Canada	7,747	5,399	6,698	6,269	6,400	6,400
Australia	6,500	6,000	6,000	5,800	6,000	6,000
Iran	6,900	4,700	5,300	4,300	5,300	5,100
Saudi Arabia	7,025	4,225	4,325	2,025	4,025	3,825
Ethiopia	2,325	2,100	2,200	2,510	2,500	2,525
Ukraine	4,100	4,100	3,450	3,900	3,500	2,400
India	1,900	1,700	1,600	1,880	1,950	2,100
Kazakhstan	2,550	2,300	2,450	1,900	2,000	2,000
Algeria	2,250	1,950	1,400	1,850	1,750	1,980
Argentina	1,700	1,550	1,800	1,850	1,850	1,800
Others	23,586	22,800	20,951	20,543	22,947	21,795
Subtotal	158,174	144,336	145,503	138,945	142,552	143,230
United States	3,860	3,532	3,628	3,962	3,376	3,157
World Total	162,034	147,868	149,131	142,907	145,928	146,387
Ending Stocks						
European Union	5,011	5,287	5,726	5,632	5,560	5,760
United Kingdom	1,058	964	1,268	1,218	1,518	1,468
Australia	2,518	2,848	3,220	1,118	1,383	1,183
Saudi Arabia	1,002	991	980	967	954	941
Argentina	619	538	576	805	906	706
Canada	711	543	709	1,152	921	696
Iran	782	382	382	382	482	682
Others	8,145	6,181	6,557	8,483	5,823	5,391
Subtotal	19,846	17,734	19,418	19,757	17,547	16,827
United States	1,555	809	1,433	1,703	1,459	1,590
World Total	21,401	18,543	20,851	21,460	19,006	18,417

Regional Barley Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	May 2025/26
TY Imports						
North America	937	1,025	1,038	808	825	775
South America	927	1,261	1,209	1,244	1,350	1,375
European Union	1,150	1,237	2,157	1,625	1,100	1,000
Other Europe	191	198	171	406	278	191
Former Soviet Union - 12	425	381	819	668	479	474
Middle East	14,426	11,506	9,207	6,416	8,850	9,645
North Africa	3,305	2,835	2,452	3,783	3,070	2,670
Sub-Saharan Africa	19	61	109	170	170	135
East Asia	13,273	9,576	9,936	17,215	10,295	10,795
South Asia	34	109	280	117	215	214
Oceania	46	45	19	5	30	30
Total	36,718	29,300	28,933	32,900	27,312	27,934
Production						
North America	15,376	10,705	14,635	13,737	12,166	12,211
South America	5,727	7,042	6,528	6,866	6,961	6,812
European Union	54,235	52,065	51,829	47,903	50,328	53,000
Other Europe	9,699	8,531	8,961	8,498	8,783	8,937
Former Soviet Union - 12	35,721	32,888	34,600	32,775	29,361	30,235
Middle East	15,919	7,938	10,925	12,569	12,813	11,163
North Africa	2,529	4,348	2,809	2,655	2,322	3,010
Sub-Saharan Africa	3,004	2,559	2,646	2,987	3,019	2,995
East Asia	2,385	2,474	2,494	2,302	2,255	2,599
South Asia	1,933	1,798	1,545	2,066	1,845	2,006
Oceania	14,987	14,662	14,467	11,158	13,621	12,830
Total	161,515	145,010	151,439	143,516	143,474	145,798
Domestic Consumption						
North America	12,907	10,431	11,726	11,581	11,126	10,857
South America	4,207	4,195	4,590	4,664	5,029	4,891
European Union	48,250	45,450	46,700	43,200	45,700	47,000
Other Europe	8,765	7,930	7,580	7,997	8,112	8,287
Former Soviet Union - 12	24,679	23,860	26,422	24,060	22,421	22,196
Middle East	28,802	21,209	21,628	17,446	22,152	21,047
North Africa	6,108	7,146	5,162	6,079	6,188	5,870
Sub-Saharan Africa	2,982	2,638	2,793	3,069	3,105	3,130
East Asia	14,283	13,278	12,703	18,010	13,795	13,565
South Asia	2,119	1,868	1,797	2,045	2,110	2,259
Oceania	6,900	6,350	6,355	6,170	6,360	6,350
Total	161,908	145,486	148,948	144,823	146,648	146,082
Ending Stocks						
North America	2,684	1,815	2,589	3,233	2,798	2,714
South America	951	902	1,001	1,198	1,385	1,246
European Union	5,011	5,287	5,726	5,632	5,560	5,760
Other Europe	1,226	1,125	1,453	1,393	1,726	1,687
Former Soviet Union - 12	2,341	2,050	2,559	1,913	1,566	1,403
Middle East	3,342	2,133	2,682	3,451	2,562	2,598
North Africa	862	1,197	774	1,030	732	692
Sub-Saharan Africa	432	385	324	364	408	378
East Asia	1,842	614	341	1,848	653	532
South Asia	144	128	131	241	183	179
Oceania	2,560	2,898	3,262	1,151	1,427	1,222
Total	21,401	18,543	20,851	21,460	19,006	18,417

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Sorghum Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
TY Exports						
Australia	1,235	2,267	2,753	2,060	2,200	2,500
Argentina	1,973	1,800	800	1,100	1,700	1,500
Brazil	11	10	1	93	200	75
India	56	41	37	33	50	50
Nigeria	50	50	50	50	50	50
Ukraine	59	72	66	36	40	50
Paraguay	1	21	38	63	35	35
Others	250	170	85	86	107	102
Subtotal	3,635	4,431	3,830	3,521	4,382	4,362
United States	6,926	7,387	2,965	6,118	2,200	6,000
World Total	10,561	11,818	6,795	9,639	6,582	10,362
TY Imports						
China	8,669	10,991	4,863	8,341	4,500	8,500
Mexico	133	362	176	60	150	400
Japan	299	258	241	127	130	200
European Union	13	167	38	16	60	100
Kenya	181	79	152	24	75	75
Eritrea	65	95	63	162	70	60
Ethiopia	5	12	35	14	275	50
Somalia	50	50	50	50	50	50
Sudan	125	75	110	60	75	50
Taiwan	56	55	50	51	45	50
Others	371	386	310	482	490	298
Subtotal	9,967	12,530	6,088	9,387	5,920	9,833
Unaccounted	593	-712	707	251	661	529
United States	1	0	0	1	1	0
World Total	10,561	11,818	6,795	9,639	6,582	10,362

TY=Trade Year, see Endnotes.

World Sorghum Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
Production						
Nigeria	6,590	6,725	6,806	6,400	6,500	6,900
Brazil	2,084	3,120	4,789	4,426	5,000	4,900
India	4,812	4,150	3,814	4,737	6,000	4,600
Mexico	4,348	4,840	4,892	4,485	4,200	4,300
Ethiopia	5,058	4,450	4,140	4,010	4,100	4,100
Sudan	5,150	3,528	5,248	3,055	3,300	3,300
China	2,970	3,377	3,094	3,000	3,000	3,100
Argentina	3,319	2,883	1,610	2,487	3,500	3,000
Australia	1,639	2,648	2,638	2,200	2,300	2,500
Niger	2,132	1,207	2,100	1,700	1,900	1,907
Burkina Faso	1,840	1,644	2,014	1,772	1,900	1,900
Mali	1,823	1,248	1,603	1,528	1,640	1,500
Cameroon	1,061	1,200	1,200	1,200	1,200	1,200
Bolivia	1,481	595	886	985	1,000	1,000
European Union	1,006	801	522	794	1,089	975
Others	7,697	7,407	7,288	7,354	6,974	7,284
Subtotal	53,010	49,823	52,644	50,133	53,603	52,466
United States	9,474	11,375	4,770	8,071	8,734	9,957
World Total	62,484	61,198	57,414	58,204	62,337	62,423
Total Consumption						
China	11,400	14,300	7,900	11,300	7,500	11,700
Nigeria	6,550	6,650	6,750	6,400	6,450	6,850
Brazil	2,100	3,000	4,700	4,400	4,800	4,900
India	4,550	4,450	3,900	4,600	5,750	4,750
Mexico	4,500	5,000	5,100	4,600	4,400	4,700
Ethiopia	5,200	4,650	4,250	4,050	4,300	4,250
Sudan	5,100	3,700	5,200	3,250	3,350	3,350
Niger	2,050	1,400	2,000	1,800	1,850	1,950
Burkina Faso	1,900	1,650	1,950	1,800	1,900	1,900
Mali	1,700	1,400	1,550	1,500	1,600	1,600
Argentina	1,050	1,150	1,000	1,100	2,000	1,500
Cameroon	1,091	1,215	1,210	1,215	1,230	1,215
European Union	1,033	948	552	795	1,066	1,066
Bolivia	1,400	650	850	1,000	1,000	1,000
Chad	1,000	950	975	915	780	925
Others	7,466	7,394	7,131	7,332	6,964	6,953
Subtotal	59,594	57,719	55,101	56,535	55,790	59,488
United States	2,638	3,175	2,585	1,782	5,715	3,937
World Total	62,232	60,894	57,686	58,317	61,505	63,425
Ending Stocks						
Brazil	266	390	495	483	498	443
China	269	332	387	426	421	316
India	598	258	135	239	439	239
Sudan	280	148	301	161	181	176
Argentina	187	221	181	269	269	169
Mali	296	144	197	225	265	165
Mexico	102	303	270	214	163	162
Others	1,462	1,283	1,426	1,047	1,180	1,074
Subtotal	3,460	3,079	3,392	3,064	3,416	2,744
United States	516	1,201	616	831	1,311	981
World Total	3,976	4,280	4,008	3,895	4,727	3,725

Regional Sorghum Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	May 2025/26
TY Imports						
North America	134	362	176	61	151	400
South America	37	31	40	76	28	33
European Union	13	167	38	16	60	100
Other Europe	23	19	13	12	15	15
Middle East	40	85	30	37	26	26
North Africa	0	1	2	3	1	1
Sub-Saharan Africa	656	518	605	634	935	478
East Asia	9,030	11,307	5,157	8,522	4,679	8,754
Southeast Asia	28	32	21	20	25	25
Others	7	8	6	7	1	1
Total	9,968	12,530	6,088	9,388	5,921	9,833
Production						
North America	13,822	16,215	9,662	12,556	12,934	14,257
Central America	246	206	212	157	157	162
Caribbean	76	71	66	61	61	67
South America	7,128	6,817	7,451	8,092	9,775	9,141
European Union	1,006	801	522	794	1,089	975
Middle East	616	664	469	468	498	513
North Africa	762	803	755	784	794	784
Sub-Saharan Africa	29,133	25,135	28,571	25,194	25,576	26,145
East Asia	2,972	3,379	3,098	3,002	3,002	3,102
South Asia	4,908	4,214	3,863	4,776	6,041	4,641
Southeast Asia	50	50	50	50	50	50
Oceania	1,639	2,648	2,638	2,200	2,300	2,500
Others	126	195	57	70	60	86
Total	62,484	61,198	57,414	58,204	62,337	62,423
Domestic Consumption						
North America	7,138	8,175	7,685	6,382	10,115	8,637
Central America	250	208	212	157	157	162
Caribbean	78	74	68	63	63	68
South America	4,822	4,999	6,687	6,649	8,045	7,611
European Union	1,033	948	552	795	1,066	1,066
Middle East	656	742	501	503	524	539
North Africa	764	789	766	785	785	785
Sub-Saharan Africa	29,270	26,262	28,753	25,990	26,201	26,701
East Asia	11,774	14,620	8,198	11,496	7,681	11,956
South Asia	4,651	4,518	3,954	4,643	5,791	4,791
Southeast Asia	83	77	76	67	74	74
Oceania	95	160	110	260	110	110
Others	114	110	41	49	43	46
Total	60,728	61,682	57,603	57,839	60,655	62,546
Ending Stocks						
North America	618	1,504	886	1,045	1,474	1,143
Central America	7	5	5	5	5	5
South America	626	731	832	893	901	739
European Union	20	18	15	21	84	78
Middle East	0	0	0	0	0	0
North Africa	6	20	10	12	22	22
Sub-Saharan Africa	1,769	1,009	1,351	1,109	1,254	1,061
East Asia	295	356	411	437	432	327
South Asia	598	258	135	239	439	239
Oceania	20	331	351	123	113	103
Others	17	48	12	11	3	8
Total	3,976	4,280	4,008	3,895	4,727	3,725

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Oats Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
TY Exports						
Canada	1,959	1,222	1,891	1,430	1,300	1,250
Australia	391	512	574	300	450	500
Russia	90	150	150	275	275	250
European Union	145	202	90	118	115	125
United Kingdom	31	167	147	95	60	75
Ukraine	15	9	4	19	20	20
Kazakhstan	5	2	13	16	15	15
Others	11	67	41	20	19	18
Subtotal	2,647	2,331	2,910	2,273	2,254	2,253
United States	51	33	29	30	35	30
World Total	2,698	2,364	2,939	2,303	2,289	2,283
TY Imports						
China	301	342	463	461	450	475
Mexico	171	189	185	178	175	175
European Union	33	209	125	98	65	90
Chile	169	12	75	25	20	70
India	46	46	53	32	50	50
Japan	48	48	44	44	50	50
Switzerland	49	50	42	43	45	45
Peru	44	30	45	40	35	35
Malaysia	26	19	28	16	30	28
Korea, South	24	26	21	21	25	25
Norway	15	32	13	50	25	25
South Africa	21	0	39	32	25	20
Canada	19	28	21	17	20	15
United Kingdom	18	16	19	15	15	15
Uruguay	1	10	21	4	5	15
Others	59	26	47	40	39	33
Subtotal	1,044	1,083	1,241	1,116	1,074	1,166
Unaccounted	82	25	98	89	65	67
United States	1,572	1,256	1,600	1,098	1,150	1,050
World Total	2,698	2,364	2,939	2,303	2,289	2,283

TY=Trade Year, see Endnotes.

World Oats Production, Consumption, and Stocks

Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
Production						
European Union	8,473	7,502	7,485	5,941	7,754	7,450
Canada	4,576	2,899	5,226	2,643	3,358	3,340
Russia	4,127	3,733	4,500	3,300	3,000	3,300
Australia	1,898	1,735	1,587	1,000	1,311	1,300
Brazil	853	1,143	1,190	984	1,113	1,200
United Kingdom	1,031	1,123	1,007	830	1,000	1,000
China	760	780	790	840	850	850
Argentina	510	725	429	565	556	525
Chile	525	578	333	458	475	450
Ukraine	515	478	380	430	460	410
Belarus	445	327	375	350	320	350
Turkey	315	276	365	325	340	350
Norway	316	269	291	300	300	300
Kazakhstan	240	182	229	150	330	200
Algeria	69	40	105	105	105	105
Others	355	436	386	388	416	416
Subtotal	25,008	22,226	24,678	18,609	21,688	21,546
United States	954	578	837	828	984	697
World Total	25,962	22,804	25,515	19,437	22,672	22,243
Total Consumption						
European Union	8,250	7,475	7,400	6,275	7,375	7,325
Russia	4,050	3,650	4,300	3,050	2,750	3,000
Canada	2,340	1,920	2,565	1,989	2,000	2,100
China	1,025	1,125	1,250	1,300	1,300	1,325
Brazil	850	1,125	1,175	975	1,100	1,175
United Kingdom	969	1,007	870	746	895	950
Australia	1,200	1,200	1,100	750	750	750
Chile	615	570	420	455	520	570
Argentina	525	710	450	555	555	530
Ukraine	475	465	405	415	435	390
Belarus	440	325	375	350	325	350
Turkey	315	280	370	325	350	350
Norway	340	295	300	355	325	325
Mexico	235	265	295	220	255	255
Kazakhstan	235	205	205	160	290	200
Others	683	653	712	671	739	746
Subtotal	22,784	21,380	22,192	18,598	20,015	20,316
United States	2,362	2,015	2,219	2,057	2,232	1,841
World Total	25,146	23,395	24,411	20,655	22,247	22,157
Ending Stocks						
European Union	469	424	596	253	582	672
Canada	657	333	1,275	442	470	475
Australia	416	395	348	305	416	466
United Kingdom	147	157	140	124	204	194
Russia	188	122	173	149	124	174
China	143	140	143	144	144	144
Brazil	70	78	73	81	84	99
Others	415	343	317	328	339	312
Subtotal	2,505	1,992	3,065	1,826	2,363	2,536
United States	552	474	505	526	414	327
World Total	3,057	2,466	3,570	2,352	2,777	2,863

Regional Oats Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	May 2025/26
TY Imports						
North America	1,762	1,473	1,806	1,293	1,345	1,240
South America	241	53	166	81	71	130
European Union	33	209	125	98	65	90
Other Europe	89	104	80	118	90	92
Former Soviet Union - 12	7	7	11	12	8	6
Middle East	0	7	5	1	5	0
North Africa	18	5	0	5	10	10
Sub-Saharan Africa	21	0	39	32	25	20
East Asia	373	416	528	526	525	550
South Asia	46	46	53	32	50	50
Southeast Asia	26	19	28	16	30	28
Oceania	0	0	0	0	0	0
Total	2,616	2,339	2,841	2,214	2,224	2,216
Production						
North America	5,593	3,570	6,176	3,531	4,422	4,117
South America	1,949	2,507	2,019	2,070	2,234	2,238
European Union	8,473	7,502	7,485	5,941	7,754	7,450
Other Europe	1,484	1,525	1,432	1,264	1,435	1,438
Former Soviet Union - 12	5,334	4,778	5,490	4,283	4,148	4,313
Middle East	315	276	365	325	340	350
North Africa	75	46	109	111	111	111
Sub-Saharan Africa	57	59	28	41	43	45
East Asia	761	781	791	841	851	851
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	1,921	1,760	1,620	1,030	1,334	1,330
Total	25,962	22,804	25,515	19,437	22,672	22,243
Domestic Consumption						
North America	4,937	4,200	5,079	4,266	4,487	4,196
South America	2,128	2,513	2,204	2,093	2,314	2,397
European Union	8,250	7,475	7,400	6,275	7,375	7,325
Other Europe	1,506	1,491	1,356	1,280	1,407	1,466
Former Soviet Union - 12	5,211	4,707	5,294	4,032	3,844	3,997
Middle East	315	280	370	325	350	350
North Africa	101	59	109	116	121	121
Sub-Saharan Africa	69	70	69	68	70	70
East Asia	1,097	1,200	1,316	1,366	1,375	1,402
South Asia	46	46	53	31	50	50
Southeast Asia	26	19	28	16	30	28
Oceania	1,223	1,225	1,133	780	773	780
Total	24,909	23,285	24,411	20,648	22,196	22,182
Ending Stocks						
North America	1,222	823	1,794	985	901	819
South America	224	187	164	186	190	200
European Union	469	424	596	253	582	672
Other Europe	198	206	197	183	262	250
Former Soviet Union - 12	341	255	295	259	251	287
Middle East	6	9	8	7	2	2
North Africa	0	0	0	0	0	0
Sub-Saharan Africa	34	23	21	26	24	19
East Asia	144	141	144	145	146	145
South Asia	0	0	0	0	0	0
Southeast Asia	0	0	0	0	0	0
Oceania	419	398	351	308	419	469
Total	3,057	2,466	3,570	2,352	2,777	2,863

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.

World Rye Trade
October/September Year, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
TY Exports						
European Union	95	210	138	213	150	150
Canada	148	157	222	157	155	140
Russia	101	125	65	190	70	30
Ukraine	58	124	14	8	10	10
Belarus	22	5	5	5	5	5
Others	3	22	30	8	6	6
Subtotal	427	643	474	581	396	341
United States	4	3	5	6	5	5
World Total	431	646	479	587	401	346
TY Imports						
European Union	131	219	131	167	25	40
Japan	22	13	11	8	10	10
Kazakhstan	11	1	10	24	45	10
Norway	10	3	2	7	10	10
Israel	18	5	0	10	5	5
United Kingdom	4	11	4	7	10	5
Korea, South	4	4	4	4	4	4
Others	10	47	10	12	7	7
Subtotal	210	303	172	239	116	91
Unaccounted	31	12	32	31	60	55
United States	190	331	275	317	225	200
World Total	431	646	479	587	401	346

TY=Trade Year, see Endnotes.

World Rye Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26 May
Production						
European Union	8,968	7,996	7,546	7,647	6,896	7,400
Russia	2,376	1,716	2,000	1,700	1,200	1,100
Belarus	1,051	845	750	780	800	760
Canada	488	372	520	358	421	600
Turkey	296	200	273	320	320	300
Ukraine	459	600	315	240	220	220
Argentina	135	225	179	218	185	190
Others	198	199	250	191	187	199
Subtotal	13,971	12,153	11,833	11,454	10,229	10,769
United States	294	249	316	264	374	276
World Total	14,265	12,402	12,149	11,718	10,603	11,045
Total Consumption						
European Union	8,750	7,950	7,200	7,485	7,200	7,450
Russia	2,200	1,700	1,850	1,600	1,125	1,100
Belarus	1,050	825	750	750	800	775
Canada	289	231	305	180	260	390
Turkey	296	228	283	334	320	300
Ukraine	402	365	262	282	292	252
Argentina	135	225	179	218	185	190
Norway	43	45	63	56	60	60
Kazakhstan	35	45	50	24	80	40
Australia	32	32	32	32	32	32
Others	149	121	92	123	106	114
Subtotal	13,402	11,769	11,088	11,128	10,455	10,750
United States	529	522	607	627	620	477
World Total	13,931	12,291	11,695	11,755	11,075	11,227
Ending Stocks						
European Union	743	888	1,202	1,313	909	749
Canada	91	84	105	91	98	168
Russia	201	93	179	89	94	64
Belarus	31	44	37	65	63	46
Ukraine	90	164	199	155	68	26
Kazakhstan	4	4	4	1	7	7
Japan	1	1	1	1	1	1
Others	14	24	14	0	0	0
Subtotal	1,175	1,302	1,741	1,715	1,240	1,061
United States	32	16	31	20	23	20
World Total	1,207	1,318	1,772	1,735	1,263	1,081

Regional Rye Imports, Production, Consumption, and Stocks

Thousand Metric Tons

	2020/21	2021/22	2022/23	2023/24	2024/25	May 2025/26
TY Imports						
North America	191	332	277	321	226	200
South America	0	0	0	0	0	0
European Union	131	219	131	167	25	40
Other Europe	17	20	10	19	23	19
Former Soviet Union - 12	17	5	14	27	48	13
Middle East	18	41	0	10	5	5
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	26	17	15	12	14	14
Oceania	0	0	0	0	0	0
Total	400	634	447	556	341	291
Production						
North America	782	621	836	622	795	876
South America	150	241	196	225	190	200
European Union	8,968	7,996	7,546	7,647	6,896	7,400
Other Europe	118	108	138	131	116	124
Former Soviet Union - 12	3,916	3,201	3,125	2,738	2,251	2,110
Middle East	296	200	273	320	320	300
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	0	0	0	0	0	0
Oceania	32	32	32	32	32	32
Total	14,265	12,402	12,149	11,718	10,603	11,045
Domestic Consumption						
North America	818	753	912	807	880	867
South America	150	241	196	225	190	200
European Union	8,750	7,950	7,200	7,485	7,200	7,450
Other Europe	130	125	120	147	139	142
Former Soviet Union - 12	3,687	2,935	2,912	2,656	2,297	2,167
Middle East	314	233	283	344	325	305
Sub-Saharan Africa	3	3	3	3	3	3
East Asia	26	17	15	12	14	14
Oceania	32	32	32	32	32	32
Total	13,910	12,289	11,673	11,711	11,080	11,180
Ending Stocks						
North America	123	100	136	111	121	188
South America	0	0	0	0	0	0
European Union	743	888	1,202	1,313	909	749
Other Europe	0	0	0	0	0	0
Former Soviet Union - 12	326	305	419	310	232	143
Middle East	14	24	14	0	0	0
Sub-Saharan Africa	0	0	0	0	0	0
East Asia	1	1	1	1	1	1
Oceania	0	0	0	0	0	0
Total	1,207	1,318	1,772	1,735	1,263	1,081

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.