

WHEAT

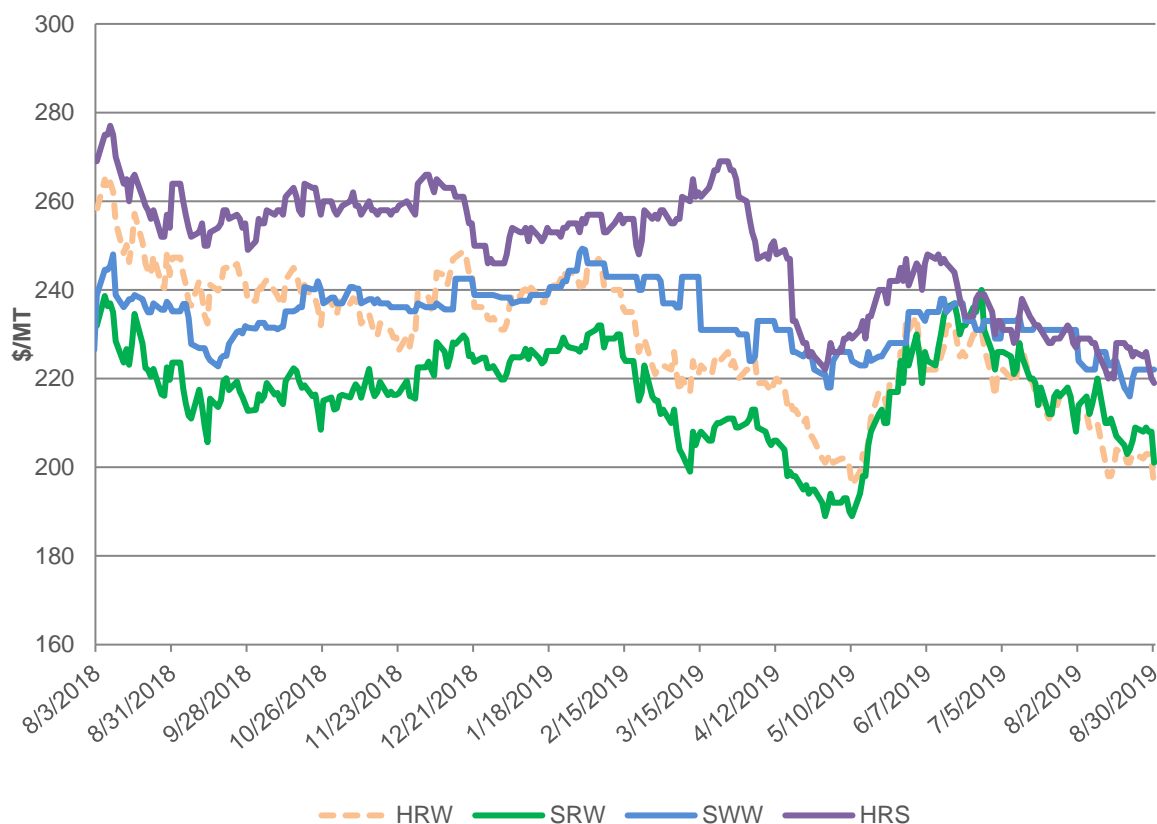
OVERVIEW FOR 2019/20

Global production is lowered this month as smaller crops in Australia and the Black Sea countries more than offset larger crops in the European Union and India. Global trade is lowered, driven by weaker demand in several key Asian markets as well as in Mexico. Smaller projected exports for Argentina, Australia, and Kazakhstan more than offset higher trade for Canada and the European Union. The projected U.S. season-average farm price is lowered \$0.20 per bushel to \$4.80.

WHEAT PRICES

Domestic: Prices for most classes of U.S. wheat fell during the month of August, pressured by advancing Northern Hemisphere wheat harvests and weakness in corn prices. Hard Red Winter (HRW) plummeted \$16/ton to \$196, while Soft Red Winter (SRW) dropped \$11/ton to \$201. Hard Red Spring (HRS) and Soft White Winter (SWW) fell \$9/ton each to \$219 and \$222, respectively. SWW remains the most expensive of the four quoted classes thanks to steady demand from buyers in Asia as well as tight supplies in Australia, the main competitor for that wheat class.

U.S. Daily FOB Export Bids



Global: Overall, most exporter prices dipped during the month of August, pressured by the ongoing wheat harvests in major Northern Hemisphere exporters. U.S. HRW showed the steepest drop based on larger-than-expected supplies as reported in the August NASS *Crop Production* report as well as weakness in U.S. corn markets. EU prices declined \$8/ton on the advancing harvests in major wheat-producing countries, particularly France. Black Sea wheat declined only \$7/ton as dry conditions in Russia have reduced yields. Argentina prices fell as well but remain uncompetitive based on seasonally tight supplies. On the other hand, Australia wheat prices rose as dry conditions are once again impacting yield prospects.

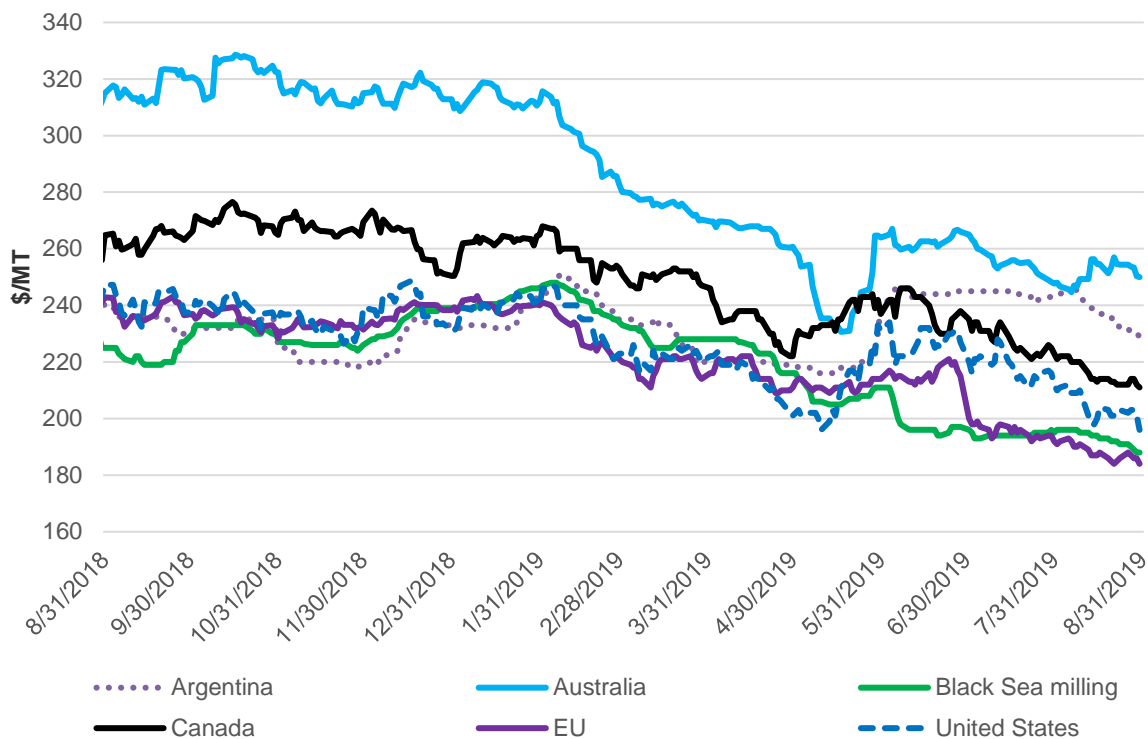
| Month Ending | Argentina | Australia | Black Sea | EU | US |
|--------------|-----------|-----------|-----------|-------|-------|
| August | \$229 | \$250 | \$188 | \$184 | \$196 |
| July | \$243 | \$248 | \$195 | \$192 | \$212 |
| June | \$245 | \$266 | \$197 | \$215 | \$227 |

Month Ending Prices for Major Wheat Exporters

Source: IGC

*Note on FOB prices: Argentina- 12.0%, up river; Australia- average of APW; Fremantle, Newcastle, and Port Adelaide; Black Sea-milling; EU- France grade 1, Rouen; US- HRW 11.5% Gulf

International Daily FOB Export Bids



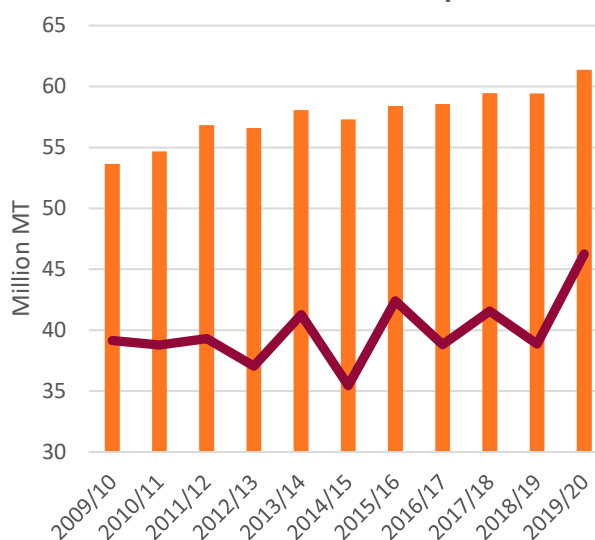
FEATURES

Amid Record Wheat Production, Middle East Import Demand Lowered

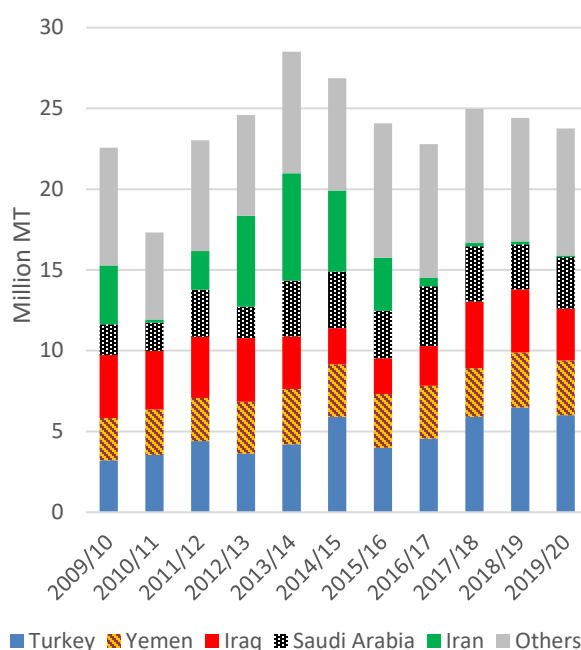
Production across the Middle East is projected at a record high in 2019/20. The largest year-to-year production increases in the region were for Iran, Iraq, and Syria¹. Yields in all three countries rebounded to record levels with much higher rainfall totals. Also contributing to the region's higher production is Saudi Arabia, where wheat production has surged as a result of changing policy. Previously, the government had in place an almost complete ban on wheat production to conserve water, but has more recently rescinded that policy in recognition of lower water use for wheat relative to forages². Turkey, which has production unchanged from last year's bumper crop, continues to be the top producer in the region.

Interestingly, the higher Middle East production has outpaced the growth in consumption resulting in imports forecast at their lowest level in 3 years. The largest reduction in import demand is for Iraq with its larger crop. Projected imports are also lower for Iran and Syria for the same reason. With abundant domestic supplies, Turkey's imports are projected lower, but would still be the second-highest on record. Import demand there is expected to remain strong as Turkey's Inward Processing Regime continues to provide an economic incentive to import wheat for the purposes of exporting flour. Yemen has become an increasingly important market for Turkey's flour exports. This is expected to continue as Yemen's imports are projected unchanged in 2019/20. Iran's wheat import ban remains in place, with exceptions made if the wheat is used to re-export as flour. Iran's imports and exports are both expected to be relatively small in 2019/20.

Gap Eases Between Middle East Production and Consumption



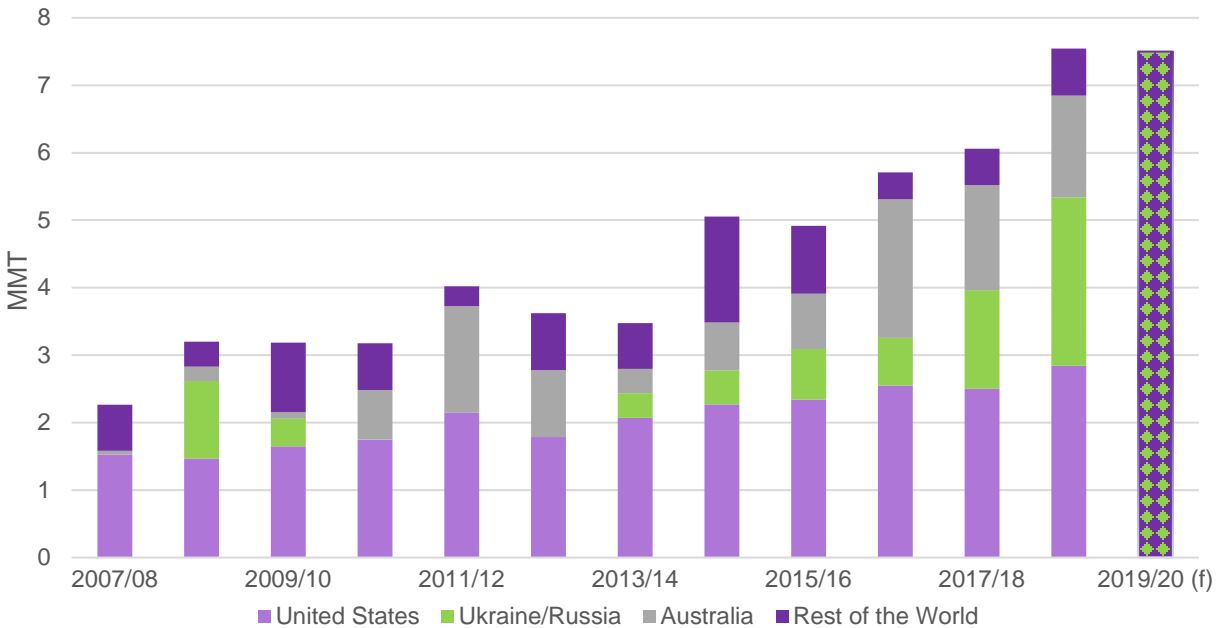
Middle East Imports Lower



¹ For further information on crop production, please see the Commodity Intelligence Reports for [Iraq](#) and [Syria](#).

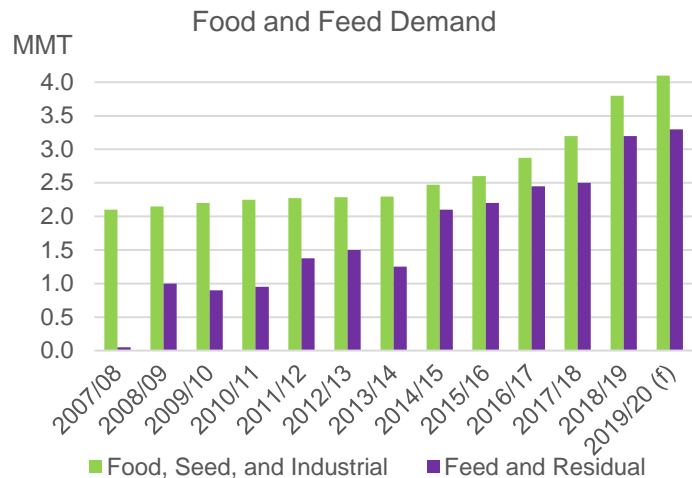
² For further information on Saudi Arabia's wheat production policy, please see Saudi Arabia's [Grain and Feed Annual](#) report.

Philippines Wheat Imports Surge on Growing Food and Feed Demand



The Philippines is the world's third largest wheat importer, with imports more than doubling since 2013/14 as food and feed demand soar alongside its expanding population and developing economy. The United States continues to be the largest supplier; however, imports from Australia, Ukraine, and Russia have grown substantially.

Consumption of wheat-based products, mainly bread and noodles, has surged in recent years. A competitive domestic milling sector and changing tastes and preferences have resulted in a gradual shift from rice consumption to wheat. U.S. exports to the Philippines have not only benefitted from growing demand, but also from lower competition from Turkey. Since 2014, anti-dumping duties on Turkish flour shipments have helped the United States to maintain a majority share of the milling market.



As the livestock industry continues to expand and modernize, imported feed wheat has become an integral ingredient in feed rations in addition to domestically grown corn. Since 2008/09, demand for feed wheat has nearly quadrupled, providing a growing market for lower-priced supplies from Ukraine and Russia. However, rising regional concerns for the spread of animal disease have potential to impact feed imports.

TRADE CHANGES IN 2019/20 (1,000 MT)

| Country | Attribute | Previous | Current | Change | Reason |
|----------------|-----------|----------|---------|--------|---|
| Argentina | Exports | 14,500 | 14,000 | -500 | Uncompetitive nearby prices and slowing MY 2018/19 shipments |
| Australia | Exports | 12,000 | 10,000 | -2,000 | Smaller crop |
| Canada | Exports | 24,000 | 24,500 | 500 | Larger-than-expected carryin stocks |
| European Union | Exports | 26,500 | 27,500 | 1,000 | Bigger crop, competitive export prices, and fast early season shipment pace |
| Kazakhstan | Exports | 6,500 | 5,200 | -1,300 | Smaller crop |
| Bangladesh | Imports | 6,500 | 6,000 | -500 | Tighter Australia supplies |
| China | Imports | 3,500 | 3,200 | -300 | Tighter Australia supplies |
| Indonesia | Imports | 11,500 | 11,000 | -500 | Reduced demand in light of weaker 2018/19 trade |
| Mexico | Imports | 5,500 | 5,300 | -200 | Slowing demand in light of sluggish economic conditions ³ |
| Vietnam | Imports | 4,000 | 3,700 | -300 | Continuing SPS issues |

TRADE CHANGES IN 2018/19 (1,000 MT)

Changes Based on Trade Data

| Country | Attribute | Previous | Current | Change |
|----------------|-----------|----------|---------|--------|
| European Union | Exports | 23,600 | 23,310 | -290 |
| Kazakhstan | Exports | 8,500 | 8,300 | -200 |
| Ethiopia | Imports | 1,300 | 900 | -400 |
| Indonesia | Imports | 11,200 | 10,780 | -420 |
| Nigeria | Imports | 4,800 | 4,585 | -215 |
| Uzbekistan | Imports | 3,200 | 2,837 | -363 |

³ For more information, see Mexico's [Grain and Feed Update](#) report.

ENDNOTES

REGIONAL TABLES

North America: Canada, Mexico, the United States

Central America: Belize, Costa Rica, El Salvador, Guatemala, Honduras, Nicaragua, Panama

Caribbean: Anguilla, Antigua and Barbuda, Aruba, Bahamas, Barbados, Bermuda, British Virgin Islands, Cayman Islands, Cuba, Dominica, Dominican Republic, French West Indies, Grenada, Guadeloupe, Haiti, Jamaica and Dep, Leeward-Windward Islands, Martinique, Montserrat, Netherlands Antilles, Puerto Rico, Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, Trinidad and Tobago, Turks and Caicos Islands, U.S. Virgin Islands

South America: Argentina, Bolivia, Brazil, Chile, Colombia, Ecuador, Falkland Islands (Islas Malvinas), French Guiana, Guyana, Paraguay, Peru, Suriname, Uruguay, Venezuela

EU: Austria, Belgium/Luxembourg, Bulgaria, Croatia, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden, United Kingdom

Other Europe: Albania, Azores, Bosnia and Herzegovina, Former Yugoslavia, Gibraltar, Iceland, Macedonia, Montenegro, Norway, Serbia, Switzerland

Former Soviet Union: Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine, Uzbekistan

Middle East: Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, Yemen

North Africa: Algeria, Egypt, Libya, Morocco, Tunisia

Sub-Saharan Africa: all African countries except North Africa

East Asia: China, Hong Kong, Japan, South Korea, North Korea, Macau, Mongolia, Taiwan

South Asia: Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, Sri Lanka, Maldives

Southeast Asia: Brunei, Burma, Cambodia, Indonesia, Laos, Malaysia, Philippines, Singapore, Thailand, Vietnam

Oceania: Australia, Fiji, New Zealand, Papua New Guinea

OTHER NOTES

Local Marketing Years (LMY): LMY refers to the 12-month period at the onset of the main harvest, when the crop is marketed (i.e., consumed, traded, or stored). The year first listed begins a country's LMY for that commodity (2016/17 starts in 2016); except for summer grains in certain Southern Hemisphere countries and for rice in selected countries, where the second year begins the LMY (2016/17 starts in 2017). Key exporter LMY's are:

| Wheat | Corn | Barley | Sorghum |
|--------------------------|-------------------------|--------------------------|-------------------------|
| Argentina (Dec/Nov) | Argentina (Mar/Feb) | Australia (Nov/Oct) | Argentina (Mar/Feb) |
| Australia (Oct/Sep) | Brazil (Mar/Feb) | Canada (Aug/Jul) | Australia (Mar/Feb) |
| Canada (Aug/Jul) | Russia (Oct/Sep) | European Union (Jul/Jun) | United States (Sep/Aug) |
| China (Jul/Jun) | South Africa (May/Apr) | Kazakhstan (Jul/Jun) | |
| European Union (Jul/Jun) | Ukraine (Oct/Sep) | Russia (Jul/Jun) | |
| India (Apr/Mar) | United States (Sep/Aug) | Ukraine (Jul/Jun) | |
| Kazakhstan (Jul/Jun) | | United States (Jun/May) | |
| Russia (Jul/Jun) | | | |
| Turkey (Jun/May) | | | |
| Ukraine (Jul/Jun) | | | |
| United States (Jun/May) | | | |

For a complete list of local marketing years, please see the FAS website (<https://apps.fas.usda.gov/psdonline/>): go to Reports, Reference Data, and then Data Availability.

Stocks: Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

Consumption: World totals for consumption reflect total utilization, including food, seed, industrial, feed, and waste; as well as differences in local marketing year imports and local marketing year exports. Consumption statistics for regions and individual countries, however, reflect food, seed, industrial, feed, and waste only.

Trade: All PSD tables are balanced on the different local marketing years. All trade tables contain Trade Year (TY) data which puts all countries on a uniform, 12-month period for analytical comparisons: wheat is July/June; coarse grains, corn, barley, sorghum, oats, and rye are Oct/Sept; and rice is calendar year.

EU Consolidation: The trade figures starting from 1999/00 represent the European Union (Croatia plus the former EU-27) and exclude all intra-trade. For the years 1960/61 through 1998/99, figures are the EU-15 and also exclude all intra-trade. EU-15 member states' data for grains are no longer maintained in the official USDA database. Data for the individual NMS-10, plus Bulgaria, Romania, and Croatia, exists only prior to 1999/00.

Statistics: (1) Wheat trade statistics include wheat, flour, and selected pasta products on a grain equivalent basis. (2) Rice trade statistics include rough, brown, milled, and broken on a milled equivalent basis. (3) Coarse grains statistics include corn, barley, sorghum, oats, rye, millet, and mixed grains but exclude trade in barley malt, millet, and mixed grains.

Unaccounted: This term includes grain in transit, reporting discrepancies in some countries, and trade to countries outside the USDA database.

The Global Commodity Analysis Division, Office of Global Analysis, Foreign Agricultural Service, USDA, Washington, DC 20250, prepared this circular. Information is gathered from official statistics of foreign governments and other foreign source materials, reports of U.S. agricultural attachés and Foreign Service officers, office research, and related information. Further information may be obtained by writing the Division or telephoning (202) 720-3448.

Note: For further details on world grain production, please see [World Agricultural Production](#) September 2019. This circular is available in its entirety on the Internet via the Foreign Agricultural Service Home Page. The address is: <http://www.fas.usda.gov>

| | | | |
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DATA TABLES

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All Grain Summary Comparison
Million Metric Tons

| Marketing Year | Wheat | | | Rice, Milled | | | Corn | | | |
|-----------------------------|-----------|---------|---------|--------------|---------|---------|---------|---------|---------|---------|
| | 2017/18 | 2018/19 | 2019/20 | 2017/18 | 2018/19 | 2019/20 | 2017/18 | 2018/19 | 2019/20 | |
| Production | | | | | | | | | | |
| United States | (Jun-May) | 47.4 | 51.3 | 53.9 | 5.7 | 7.1 | 5.9 | 371.1 | 366.3 | 350.5 |
| Other | | 714.9 | 679.5 | 711.6 | 489.2 | 491.8 | 488.3 | 707.0 | 755.9 | 754.4 |
| World Total | | 762.3 | 730.8 | 765.5 | 494.9 | 498.9 | 494.2 | 1,078.1 | 1,122.2 | 1,104.9 |
| Domestic Consumption | | | | | | | | | | |
| United States | (Jun-May) | 29.3 | 30.2 | 32.6 | 4.3 | 4.6 | 4.2 | 314.0 | 306.8 | 306.2 |
| Other | | 711.0 | 702.8 | 719.6 | 477.5 | 484.2 | 487.8 | 777.3 | 813.3 | 821.5 |
| World Total | | 740.3 | 733.0 | 752.2 | 481.8 | 488.8 | 492.0 | 1,091.3 | 1,120.1 | 1,127.7 |
| Ending Stocks | | | | | | | | | | |
| United States | (Jun-May) | 29.9 | 29.2 | 27.6 | 0.9 | 1.4 | 1.1 | 54.4 | 62.1 | 55.6 |
| Other | | 252.0 | 248.0 | 258.9 | 161.3 | 170.4 | 171.6 | 285.2 | 267.4 | 250.7 |
| World Total | | 281.9 | 277.2 | 286.5 | 162.2 | 171.8 | 172.7 | 339.6 | 329.5 | 306.3 |
| TY Imports | | | | | | | | | | |
| United States | (Jun-May) | 4.4 | 3.5 | 3.8 | 0.9 | 0.9 | 0.9 | 0.8 | 0.8 | 1.3 |
| Other | | 174.7 | 166.4 | 173.1 | 44.7 | 43.1 | 42.9 | 148.6 | 163.9 | 168.2 |
| World Total | | 179.1 | 169.9 | 176.9 | 45.6 | 44.0 | 43.8 | 149.4 | 164.7 | 169.5 |
| TY Exports | | | | | | | | | | |
| United States | (Jun-May) | 23.2 | 26.1 | 26.5 | 2.8 | 3.0 | 3.1 | 63.7 | 50.5 | 55.0 |
| Other | | 160.0 | 147.7 | 153.3 | 44.8 | 43.0 | 43.1 | 89.1 | 121.3 | 117.8 |
| World Total | | 183.2 | 173.8 | 179.8 | 47.6 | 46.0 | 46.2 | 152.8 | 171.8 | 172.8 |

Note: Consumption in this table has not been adjusted for differences in marketing year imports and exports and therefore differs from global totals shown elsewhere. Marketing years for U.S. grains are: Wheat (Jun-May), Rice (Aug-Jul), Corn (Sep-Aug). 'Marketing Year' column is germane for U.S. wheat only.

World Wheat, Flour, and Products Trade
July/June Year, Thousand Metric Tons

| | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 Aug | 2019/20 Sep |
|----------------------|---------|---------|---------|---------|----------------|----------------|
| TY Exports | | | | | | |
| Argentina | 8,750 | 12,275 | 13,945 | 12,500 | 14,500 | 14,000 |
| Australia | 15,780 | 22,061 | 15,512 | 9,841 | 12,000 | 10,000 |
| Canada | 22,118 | 20,235 | 21,989 | 24,477 | 24,000 | 24,500 |
| China | 729 | 748 | 1,004 | 1,006 | 1,300 | 1,300 |
| European Union | 34,760 | 27,439 | 23,289 | 23,310 | 26,500 | 27,500 |
| Kazakhstan | 7,600 | 7,250 | 8,600 | 8,300 | 6,500 | 5,200 |
| Russia | 25,543 | 27,809 | 41,419 | 35,845 | 34,000 | 34,000 |
| Serbia | 907 | 1,077 | 840 | 1,078 | 1,200 | 1,200 |
| Turkey | 5,605 | 6,177 | 6,218 | 6,215 | 6,500 | 6,500 |
| Ukraine | 17,431 | 18,107 | 17,775 | 16,019 | 19,500 | 19,500 |
| Others | 10,918 | 9,768 | 9,381 | 9,094 | 9,596 | 9,596 |
| Subtotal | 150,141 | 152,946 | 159,972 | 147,685 | 155,596 | 153,296 |
| United States | 21,817 | 29,318 | 23,226 | 26,069 | 26,500 | 26,500 |
| World Total | 171,958 | 182,264 | 183,198 | 173,754 | 182,096 | 179,796 |
| TY Imports | | | | | | |
| Afghanistan | 2,700 | 2,700 | 3,300 | 3,700 | 3,000 | 3,000 |
| Algeria | 8,153 | 8,414 | 8,172 | 7,515 | 7,000 | 7,000 |
| Bangladesh | 4,720 | 5,556 | 6,150 | 4,817 | 6,500 | 6,000 |
| Brazil | 5,922 | 7,788 | 6,702 | 7,442 | 7,500 | 7,500 |
| China | 3,476 | 4,410 | 3,936 | 3,149 | 3,500 | 3,200 |
| Colombia | 2,032 | 2,110 | 1,957 | 1,703 | 2,000 | 2,000 |
| Egypt | 11,925 | 11,175 | 12,407 | 12,344 | 12,500 | 12,500 |
| European Union | 6,928 | 5,299 | 5,824 | 5,762 | 5,500 | 5,500 |
| Indonesia | 10,045 | 10,176 | 10,516 | 10,780 | 11,500 | 11,000 |
| Iraq | 2,218 | 2,446 | 4,108 | 3,863 | 3,200 | 3,200 |
| Japan | 5,715 | 5,911 | 5,876 | 5,726 | 5,900 | 5,900 |
| Kenya | 1,634 | 1,774 | 2,157 | 1,700 | 2,100 | 2,100 |
| Korea, South | 4,420 | 4,667 | 4,269 | 3,908 | 4,100 | 4,100 |
| Mexico | 4,805 | 5,370 | 5,245 | 4,861 | 5,500 | 5,300 |
| Morocco | 4,496 | 5,344 | 3,672 | 3,724 | 4,800 | 4,800 |
| Nigeria | 4,410 | 4,972 | 5,085 | 4,585 | 5,100 | 5,100 |
| Peru | 1,879 | 1,961 | 2,030 | 2,109 | 2,100 | 2,100 |
| Philippines | 4,918 | 5,704 | 5,987 | 7,545 | 7,400 | 7,400 |
| Saudi Arabia | 2,931 | 3,716 | 3,440 | 2,888 | 3,200 | 3,200 |
| Sudan | 2,021 | 2,458 | 2,578 | 2,220 | 2,600 | 2,500 |
| Thailand | 4,691 | 4,064 | 3,173 | 2,899 | 3,100 | 3,100 |
| Turkey | 3,979 | 4,553 | 5,916 | 6,491 | 6,000 | 6,000 |
| Uzbekistan | 2,662 | 2,596 | 3,119 | 2,837 | 3,100 | 3,000 |
| Vietnam | 3,070 | 5,535 | 4,655 | 3,141 | 4,000 | 3,700 |
| Yemen | 3,332 | 3,278 | 3,009 | 3,331 | 3,400 | 3,400 |
| Others | 51,877 | 54,201 | 51,471 | 47,349 | 50,751 | 50,541 |
| Subtotal | 164,959 | 176,178 | 174,754 | 166,389 | 175,351 | 173,141 |
| Unaccounted | 3,944 | 2,793 | 4,069 | 3,862 | 2,945 | 2,855 |
| United States | 3,055 | 3,293 | 4,375 | 3,503 | 3,800 | 3,800 |
| World Total | 171,958 | 182,264 | 183,198 | 173,754 | 182,096 | 179,796 |

TY=Trade Year, see Endnotes.

World Wheat Production, Consumption, and Stocks
Local Marketing Years, Thousand Metric Tons

| | 2015/16 | 2016/17 | 2017/18 | 2018/19 | 2019/20 Aua | 2019/20 Sep |
|--------------------------|---------|---------|---------|---------|----------------|----------------|
| Production | | | | | | |
| Argentina | 11,300 | 18,400 | 18,500 | 19,500 | 20,500 | 20,500 |
| Australia | 22,275 | 31,819 | 20,941 | 17,298 | 21,000 | 19,000 |
| Brazil | 5,540 | 6,730 | 4,264 | 5,428 | 5,300 | 5,300 |
| Canada | 27,647 | 32,140 | 30,377 | 32,201 | 33,300 | 33,300 |
| China | 132,639 | 133,271 | 134,334 | 131,430 | 132,000 | 132,000 |
| Egypt | 8,100 | 8,100 | 8,450 | 8,450 | 8,770 | 8,770 |
| European Union | 160,480 | 145,369 | 151,125 | 136,863 | 150,000 | 151,000 |
| India | 86,527 | 87,000 | 98,510 | 99,870 | 101,200 | 102,190 |
| Iran | 14,500 | 14,500 | 14,000 | 14,500 | 16,800 | 16,800 |
| Kazakhstan | 13,748 | 14,985 | 14,802 | 13,947 | 13,000 | 11,500 |
| Pakistan | 25,086 | 25,633 | 26,600 | 25,100 | 25,600 | 25,600 |
| Russia | 61,044 | 72,529 | 85,167 | 71,685 | 73,000 | 72,500 |
| Turkey | 19,500 | 17,250 | 21,000 | 19,000 | 19,000 | 19,000 |
| Ukraine | 27,274 | 26,791 | 26,981 | 25,057 | 29,200 | 28,700 |
| Uzbekistan | 6,965 | 6,940 | 6,900 | 6,000 | 6,800 | 6,800 |
| Others | 59,419 | 52,019 | 52,928 | 53,220 | 58,712 | 58,677 |
| Subtotal | 682,044 | 693,476 | 714,879 | 679,549 | 714,182 | 711,637 |
| United States | 56,117 | 62,832 | 47,380 | 51,287 | 53,892 | 53,892 |
| World Total | 738,161 | 756,308 | 762,259 | 730,836 | 768,074 | 765,529 |
| Total Consumption | | | | | | |
| Algeria | 10,250 | 10,350 | 10,450 | 10,750 | 10,850 | 10,850 |
| Brazil | 11,100 | 12,200 | 12,000 | 12,100 | 12,200 | 12,200 |
| Canada | 7,988 | 10,667 | 9,279 | 8,540 | 9,300 | 9,600 |
| China | 117,500 | 119,000 | 121,000 | 125,000 | 128,000 | 128,000 |
| Egypt | 19,200 | 19,400 | 19,800 | 20,100 | 20,400 | 20,400 |
| European Union | 129,850 | 128,000 | 130,400 | 123,200 | 127,500 | 127,500 |
| India | 88,548 | 97,120 | 95,677 | 95,629 | 98,000 | 98,000 |
| Indonesia | 9,100 | 10,000 | 10,600 | 10,600 | 11,200 | 10,700 |
| Iran | 16,100 | 16,250 | 15,900 | 16,100 | 16,400 | 16,400 |
| Morocco | 9,800 | 10,200 | 10,500 | 10,700 | 10,800 | 10,800 |
| Pakistan | 24,400 | 24,500 | 25,000 | 25,300 | 25,400 | 25,400 |
| Russia | 37,000 | 40,000 | 43,000 | 40,500 | 40,000 | 39,500 |
| Turkey | 18,000 | 17,400 | 18,000 | 18,100 | 18,100 | 18,100 |
| Ukraine | 12,200 | 10,300 | 9,800 | 8,800 | 9,700 | 9,400 |
| Uzbekistan | 9,350 | 9,300 | 9,700 | 9,600 | 10,000 | 9,600 |
| Others | 160,655 | 168,465 | 169,907 | 167,764 | 174,076 | 173,161 |
| Subtotal | 684,233 | 707,028 | 713,306 | 705,236 | 725,557 | 723,652 |
| United States | 31,943 | 31,865 | 29,250 | 30,216 | 32,604 | 32,604 |
| World Total | 716,176 | 738,893 | 742,556 | 735,452 | 758,161 | 756,256 |
| Ending Stocks | | | | | | |
| Canada | 5,178 | 6,931 | 6,479 | 6,184 | 5,120 | 5,834 |
| China | 96,996 | 114,929 | 131,195 | 139,768 | 145,968 | 145,668 |
| European Union | 15,490 | 10,719 | 13,979 | 10,094 | 11,242 | 11,594 |
| India | 14,540 | 9,800 | 13,230 | 16,992 | 19,712 | 20,702 |
| Iran | 11,166 | 10,416 | 8,066 | 6,236 | 6,136 | 6,136 |
| Russia | 5,607 | 10,830 | 12,043 | 7,830 | 7,463 | 7,305 |
| Turkey | 3,100 | 1,289 | 4,138 | 5,054 | 5,454 | 5,454 |
| Others | 66,105 | 65,104 | 62,815 | 55,903 | 56,705 | 56,214 |
| Subtotal | 218,182 | 230,018 | 251,945 | 248,061 | 257,800 | 258,907 |
| United States | 26,552 | 32,131 | 29,907 | 29,175 | 27,602 | 27,602 |
| World Total | 244,734 | 262,149 | 281,852 | 277,236 | 285,402 | 286,509 |

Regional Wheat Imports, Production, Consumption, and Stocks

Thousand Metric Tons

| | 2015/16 | 2016/17 | 2017/18 | 2018/19 | Aug 2019/20 | Sep 2019/20 |
|-----------------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| TY Imports | | | | | | |
| North America | 8,371 | 9,166 | 10,065 | 8,814 | 9,750 | 9,550 |
| Central America | 1,834 | 1,993 | 1,909 | 1,878 | 2,005 | 2,015 |
| South America | 13,437 | 16,277 | 15,321 | 15,111 | 15,880 | 15,930 |
| European Union - 28 | 6,928 | 5,299 | 5,824 | 5,762 | 5,500 | 5,500 |
| Other Europe | 1,838 | 1,986 | 1,888 | 1,957 | 1,910 | 1,910 |
| Former Soviet Union - 12 | 7,402 | 7,243 | 8,177 | 8,308 | 8,320 | 8,170 |
| Middle East | 24,073 | 22,784 | 24,964 | 24,042 | 23,755 | 23,730 |
| North Africa | 27,866 | 28,426 | 27,441 | 26,841 | 27,400 | 27,400 |
| Sub-Saharan Africa | 22,767 | 22,091 | 25,316 | 22,033 | 25,810 | 25,515 |
| East Asia | 16,226 | 17,355 | 16,540 | 15,093 | 15,925 | 15,625 |
| South Asia | 8,823 | 15,469 | 11,408 | 9,490 | 10,621 | 10,121 |
| Southeast Asia | 25,302 | 28,125 | 26,819 | 27,160 | 28,835 | 28,035 |
| Others | 3,147 | 3,257 | 3,457 | 3,403 | 3,440 | 3,440 |
| Total | 168,014 | 179,471 | 179,129 | 169,892 | 179,151 | 176,941 |
| Production | | | | | | |
| North America | 87,475 | 98,837 | 81,251 | 86,488 | 90,392 | 90,392 |
| South America | 21,601 | 28,819 | 25,699 | 28,829 | 29,651 | 29,601 |
| European Union - 28 | 160,480 | 145,369 | 151,125 | 136,863 | 150,000 | 151,000 |
| Other Europe | 4,324 | 4,737 | 4,005 | 4,910 | 4,745 | 4,745 |
| Former Soviet Union - 12 | 117,674 | 129,997 | 142,266 | 123,940 | 130,515 | 128,015 |
| Middle East | 42,406 | 38,814 | 41,560 | 38,875 | 46,260 | 46,260 |
| North Africa | 19,987 | 13,958 | 19,245 | 21,000 | 18,870 | 18,870 |
| Sub-Saharan Africa | 7,694 | 7,743 | 7,718 | 7,999 | 8,027 | 8,042 |
| East Asia | 133,972 | 134,738 | 135,645 | 132,757 | 133,397 | 133,397 |
| South Asia | 119,660 | 120,837 | 132,263 | 131,376 | 134,706 | 135,696 |
| Oceania | 22,689 | 32,278 | 21,346 | 17,668 | 21,410 | 19,410 |
| Others | 199 | 181 | 136 | 131 | 101 | 101 |
| Total | 738,161 | 756,308 | 762,259 | 730,836 | 768,074 | 765,529 |
| Domestic Consumption | | | | | | |
| North America | 46,931 | 50,432 | 46,229 | 46,256 | 49,604 | 49,704 |
| South America | 27,715 | 28,645 | 28,813 | 28,785 | 29,265 | 29,435 |
| European Union - 28 | 129,850 | 128,000 | 130,400 | 123,200 | 127,500 | 127,500 |
| Other Europe | 4,910 | 5,025 | 5,000 | 5,210 | 5,170 | 5,170 |
| Former Soviet Union - 12 | 77,700 | 78,550 | 81,600 | 77,095 | 78,595 | 77,345 |
| Middle East | 58,397 | 58,561 | 59,423 | 59,231 | 61,375 | 61,280 |
| North Africa | 43,666 | 44,550 | 45,225 | 46,100 | 46,750 | 46,750 |
| Sub-Saharan Africa | 29,084 | 29,725 | 31,831 | 30,346 | 32,529 | 32,189 |
| East Asia | 130,782 | 132,915 | 134,343 | 137,999 | 141,110 | 141,110 |
| South Asia | 128,912 | 139,220 | 138,287 | 138,192 | 141,287 | 141,087 |
| Southeast Asia | 22,955 | 26,725 | 26,385 | 26,325 | 27,500 | 26,800 |
| Oceania | 8,500 | 8,835 | 8,905 | 10,600 | 9,965 | 9,965 |
| Others | 3,582 | 3,834 | 3,822 | 3,660 | 3,880 | 3,880 |
| Total | 712,984 | 735,017 | 740,263 | 732,999 | 754,530 | 752,215 |
| Ending Stocks | | | | | | |
| North America | 32,390 | 39,938 | 37,154 | 35,938 | 33,300 | 34,015 |
| South America | 3,983 | 4,717 | 3,898 | 5,053 | 4,872 | 5,108 |
| European Union - 28 | 15,490 | 10,719 | 13,979 | 10,094 | 11,242 | 11,594 |
| Other Europe | 1,597 | 1,938 | 1,849 | 2,263 | 2,379 | 2,393 |
| Former Soviet Union - 12 | 16,750 | 21,014 | 20,729 | 14,858 | 14,202 | 14,123 |
| Middle East | 22,633 | 19,599 | 19,816 | 16,497 | 18,047 | 17,987 |
| North Africa | 16,746 | 14,149 | 14,788 | 15,810 | 14,844 | 14,645 |
| Sub-Saharan Africa | 3,829 | 2,991 | 3,356 | 2,552 | 3,039 | 2,915 |
| East Asia | 100,358 | 118,154 | 134,300 | 142,429 | 148,630 | 148,331 |
| South Asia | 21,026 | 16,656 | 20,495 | 21,077 | 23,672 | 24,417 |
| Southeast Asia | 5,381 | 5,838 | 5,249 | 5,053 | 5,434 | 5,223 |
| Oceania | 4,133 | 5,998 | 5,843 | 5,224 | 5,351 | 5,349 |
| Others | 418 | 438 | 396 | 388 | 390 | 409 |
| Total | 244,734 | 262,149 | 281,852 | 277,236 | 285,402 | 286,509 |

NOTES: Regional definitions appear on last page of this circular. Imports are reported on a trade year basis. All other data are reported using local marketing years.