Oranges

Global orange production for 2016/17 is forecast up 2.4 million metric tons from the previous year to 49.6 million as a larger Brazilian crop more than offsets smaller crops in China and the United States. Fruit for processing is up 2.8 million tons on higher production in Brazil. Exports, however, are up only slightly as most of the expanded supplies will be used for processing.

Brazil’s production is forecast up a whopping 27 percent to 18.2 million tons based on expected higher yields due to favorable weather resulting in good bloom and fruit set. Oranges for processing are up over one-third to 12.9 million tons; fresh consumption is also up on greater supplies.

United States’ production is forecast down 470,000 tons to 4.9 million as citrus greening continues to reduce area in Florida. Overall, Florida accounts for nearly 60 percent of U.S. production and California about 40 percent. Most orange production in Florida is used for processing whereas California produces mainly for the fresh market. Exports are down slightly while consumption is forecast 8 percent higher. Fruit for processing is down due to the smaller crop in Florida.

Production in the European Union is forecast down 190,000 tons to 6.1 million on unfavorable dry weather and the Citrus Tristeza virus in parts of Italy. Imports and oranges for processing are relatively flat while fresh consumption is down on lower supplies.

Mexico’s production is forecast down slightly. Consumption is down on lower production and tighter supplies with more fruit used for processing.
South Africa’s production is forecast unchanged at 1.6 million tons. Exports are little changed but still account for nearly 25 percent of global trade. The European Union and Russia remain top markets for South African oranges.

Morocco’s production is forecast up 4 percent to 960,000 tons on higher area, yield, and improved irrigation. Exports are forecast up nearly one-third on greater supplies while consumption is flat.

Orange Juice

Global orange juice production for 2016/17 is forecast up sharply to 2.0 million metric tons (65 degrees brix) as Brazil rebounds from the lowest production in nearly 3 decades. Consumption is forecast down, led by the United States and China. Stocks are expected up 15 percent as Brazilian stocks double.

United States’ production is forecast down 28,000 tons to 355,000 as a result of fewer oranges for processing. Imports are forecast up 20,000 tons to 300,000.

Brazil’s production is forecast to rise 44 percent to 1.2 million tons on more oranges for processing as orange juice production rebounds. Exports are up 26 percent on greater supplies.

Mexico’s production and exports are forecast up 3 percent.

Production in the European Union is forecast up slightly while exports and imports are relatively flat.
Tangerine/Mandarin

Global production for 2016/17 is forecast at 28.4 million metric tons, down 1 percent from last year with a much smaller crop in China more than offsetting increases in the European Union and Morocco. Fresh consumption is down on reduced supplies with exports forecast relatively flat.

United States’ production is forecast to grow 4 percent to a record 899,000 tons on higher crops in California and Florida. Higher consumption will be supported by domestic supplies, not imports.

China’s production is forecast to drop 900,000 tons to 19.3 million due to citrus greening and unfavorable weather; consequently, consumption and exports are down. China represents over two-thirds of global production and consumption and one-fourth of global exports.

Production in the European Union is forecast up 248,000 tons to 3.3 million due to favorable weather in Spain. Consumption and exports are both up on greater supplies.

Japan’s production is forecast up 7 percent to 1.0 million tons due to favorable weather. Consumption is forecast up similarly.

Turkey’s production is forecast at a record 1.1 million tons, up 20,000 from the previous year on higher area. Exports and consumption are both up slightly.

Production in Morocco is forecast up 260,000 tons to 1.3 million on higher area. Exports are up on both higher supplies and higher demand from Russia.
Grapefruit

Global production in 2016/17 is forecast down over 400,000 tons to 6.0 million metric tons as a result of unfavorable weather in China. Exports are forecast flat while consumption is down 6 percent on reduced supplies in China.

United States’ production is forecast down 40,000 tons to 688,000 tons as greening continues to reduce production in Florida. Total fresh consumption is up slightly on reduced available supplies used for processing. Exports are down slightly while imports are up 13 percent.

China’s production is forecast to drop 8 percent to 4.0 million tons as unfavorable weather resulted in a smaller crop. Consumption and exports are down similarly.

Production in the European Union is forecast up 13,000 tons to 115,000 tons due to a sharp boost in Spain (itself a result of favorable weather). Consumption is down 4 percent on lower imports which are forecast down 29,000 tons to 335,000 tons due to the drop in Chinese production.

Mexico’s production, consumption, and exports are forecast little changed.

South Africa’s production is forecast to drop 5 percent to 330,000 tons based on a decrease in area. Despite a smaller crop, exports are little changed.
Lemon/Lime

Global production in 2016/17 is forecast up 4 percent to 7.3 million metric tons. Higher production in the European Union (due to favorable weather) more than offsets declines in Argentina, Turkey, and the United States. Global exports are forecast up 3 percent on higher trade from the European Union and Mexico. Fruit used for processing is up slightly.

United States’ production is forecast down 25,000 tons to 782,000 tons on smaller crops in California and Arizona. Consumption is down 3 percent on the tighter domestic supplies. Imports are up 25,000 tons.

Mexico’s production is forecast to be up slightly to 2.4 million tons as more area comes into production. Consumption and exports are also up slightly on the greater supplies.

Turkey’s production is forecast to drop 4 percent to 640,000 tons as a result of freezing weather affecting the bloom. Exports are forecast up slightly to 425,000 tons.

Production in the European Union is forecast up 285,000 tons to 1.6 million tons due to favorable weather conditions in Spain, Italy and Greece. Consumption is up 3 percent while imports are forecast down 139,000 tons to 400,000 tons on higher domestic supplies.

Argentina’s production is forecast down 30,000 to 1.4 million tons due to frost damage during the fruit set. Exports are forecast flat at 280,000 tons.
FAS Reports from Overseas Offices
The *Citrus: World Markets and Trade* circular is based on post reports submitted since December 2016 and on available secondary information. Individual country reports can be obtained on FAS Online at: [http://gain.fas.usda.gov/Pages/Default.aspx](http://gain.fas.usda.gov/Pages/Default.aspx).

PSD Online
The entire USDA PSD database is available online at [https://apps.fas.usda.gov/psdonline/app/index.html#/app/home](https://apps.fas.usda.gov/psdonline/app/index.html#/app/home).

Additional Resources


Future Releases and Contact Information

To receive the circular via email, go to: [https://public.govdelivery.com/accounts/USDAFAS/subscribe/new](https://public.govdelivery.com/accounts/USDAFAS/subscribe/new).

For further information, please contact Reed Blauer at (202) 720-0898 or [Reed.Blauer@fas.usda.gov](mailto:Reed.Blauer@fas.usda.gov).
## Oranges, Fresh: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons)

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Split years refer to the harvest and marketing period, which corresponds roughly to November-October in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

- Argentina - January through December
- South Africa - February through January
- Australia - April through March
- Brazil - July through June

Import and export totals may not equal due in part to reporting anomalies such as those listed above.
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Split years refer to the harvest and marketing period, which corresponds roughly to November-October in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

- Argentina - January through December
- South Africa - February through January
- Australia - April through March
- Brazil - July through June

Import and export totals may not equal due in part to reporting anomalies such as those listed above.
### Orange Juice: Production, Supply and Distribution in Selected Countries

(1,000 Metric Tons at 65 Degrees Brix)

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For 2007/08 and after, one metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,392.6 gallons at single strength equivalent. One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent for 2006/2007 and earlier.

Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere.

For the Southern Hemisphere, harvest occurs almost entirely during the second year shown and the harvest and marketing period begins in the second year shown:

- South Africa - February through January
- Australia - April through March
- Brazil - July through June

Import and export totals may not equal due in part to reporting anomalies such as those listed above.
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Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.
### Grapefruit, Fresh: Production, Supply and Distribution in Selected Countries

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Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere and April-March in the Southern Hemisphere. For the Southern Hemisphere, harvest occurs almost entirely during the second year shown.

Import and export totals may not equal due in part to reporting anomalies such as those listed above.
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Split years refer to the harvest and marketing period, which corresponds roughly to October-September in the Northern Hemisphere. For the Southern Hemisphere, harvest occurs January - December of the second year shown. Import and export totals may not equal due in part to reporting anomalies such as those listed above.