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Oilseeds and Products Update

Report Categories:

Oilseeds and Products

Approved By:

Steve Shnitzler, Attaché

Prepared By:

Denys Sobolev, Agricultural Specialist

Report Highlights:

The beginning of marketing year 2015/16 features higher production volumes for sunflower seeds and soybeans, while rapeseed production is lower compared to the previous marketing year. Productivity of already planted winter rapeseed would strongly depend on the improvement of weather conditions.

A buildup of processing capacities for all major oilseeds and forecasted decrease for domestic feed consumption might translate into the growth in exports of processed oilseeds products from Ukraine.

Executive Summary:

Marketing year (MY) 2014/15 for oilseeds is over. Sunflower seed production reached over 11 million metric tons (MMT), soybeans - 3.7 MMT and rapeseed - 1.7 MMT at the beginning of MY 2015/16. Farmers have winter rapeseed planted, but its productivity is uncertain due to unfavorable weather conditions.

Ukraine continues to buildup processing capacities for all major oilseeds. This might translate into the increased export volumes of processed products, especially for soybeans and rapeseed. The decreased poultry population in agricultural enterprises might even increase the export trend for meals due to the decreased domestic feed consumption.

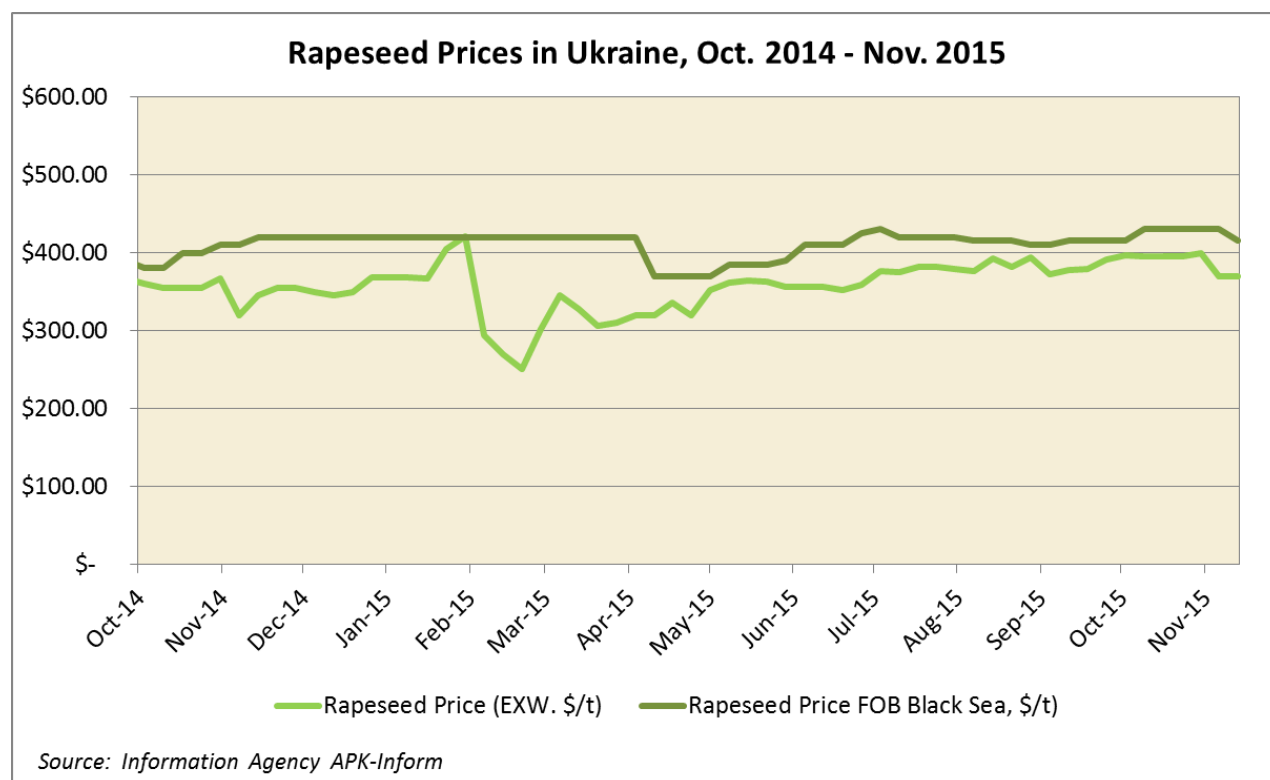
Production

At the time of this report, MY2014/15 is over for all major oilseeds. According to the information provided by the Ministry of Agricultural Policy and Food of Ukraine (MAPF) in 2015, farmers harvested over 11 MMT of sunflowerseed, 12 percent above the previous year; over 3.7 MMT of soybeans, which is comparable with the previous year's figure; and 1.7 MMT of rapeseed, which is 22 percent below the previous year.

According to the MAPF, as of November 17, 2015, farmers planted 647 thousand hectares of winter rapeseed, which is roughly 3 percent below areas planted for this crop for the same date last year. The productivity of this crop will depend on whether the current weather conditions featuring significant precipitation rates will be able to mitigate the unfavorable late-summer and early-autumn drought conditions. Please see [GAIN Report UP1540](#) for more detail about the weather conditions during this period (summer – autumn 2015).

Trade

Rapeseed exports were slightly below 2MMT for MY2014/15 and over 65 percent of this volume was to traditional European Union (EU) markets (see Statistical Tables at the end of the Report for more details). At the same period Pakistan remained the second-largest buyer, purchasing 421 thousand MT for this period, increasing its imports by 80 percent compared to MY2013/14. Export prices for this crop remained relatively stable in MY2014/15, but were lower compared to the previous marketing year as the result of weakening world oil prices. Domestic prices started picking up at the beginning of MY2015/16 over the news of the smaller crop.



Total volume of rapeseed oil exports reached 111 thousand MT in MY2014/15, growing by 89 percent compared to the previous marketing year. This increase may be attributed to growing domestic crush capacity which is expected to reach 16 MMT in 2015, according to the estimates of oilseeds industry representatives. Another factor is the liberalization of import duties by the EU (see Policy section for more details), the destination for almost 60 percent of rapeseed oil exports from Ukraine in MY2014/15. China was the second-largest market for this product with over 40 thousand MT, which is an overwhelming increase compared to next to zero volumes in MY2013/14.

Given Ukraine's growing oilseed crush capacities and the strong dependence of rapeseed exports to the EU market correlating with biodiesel production there, the Chinese market might play an important role for Ukrainian rapeseed oil exports in MY2015/16.

Rapeseed meal exports totaled 133 thousand MT in MY2014/15 or 65 percent above the previous marketing year. Over 84 percent of this amount or 112 thousand MT was shipped to the EU, while Israel retained second place on the list of importing countries with slightly over 18 thousand MT.

Sunflower seed exports were slightly above 45 thousand MT in MY2014/15, which is approximately 35 percent less compared to exports in the previous MY. Such a decrease in exports could be attributed to both decreased volumes of production of this crop in MY2014/15, as well as the buildup of domestic crush capacities that give exporters of this crop a competitive edge due to existing export duties. The European Union remained largest export destination for sunflower seed, buying over 31 thousand MT, or around 70 percent of total exports from Ukraine.

Sunflower oil exports remained at 3.9 MMT in MY2014/15, which is just 7 percent below the previous MY. Such steady flow of exports might be attributed to slight recovery of world prices for this commodity in MY2014/15, after a significant slump in MY2013/14. India retained its status of the largest importer with around 1.5 MMT, while the EU managed to gain the second position with 587 thousand MT, and China took third place with 451 thousand MT in MY2014/15.

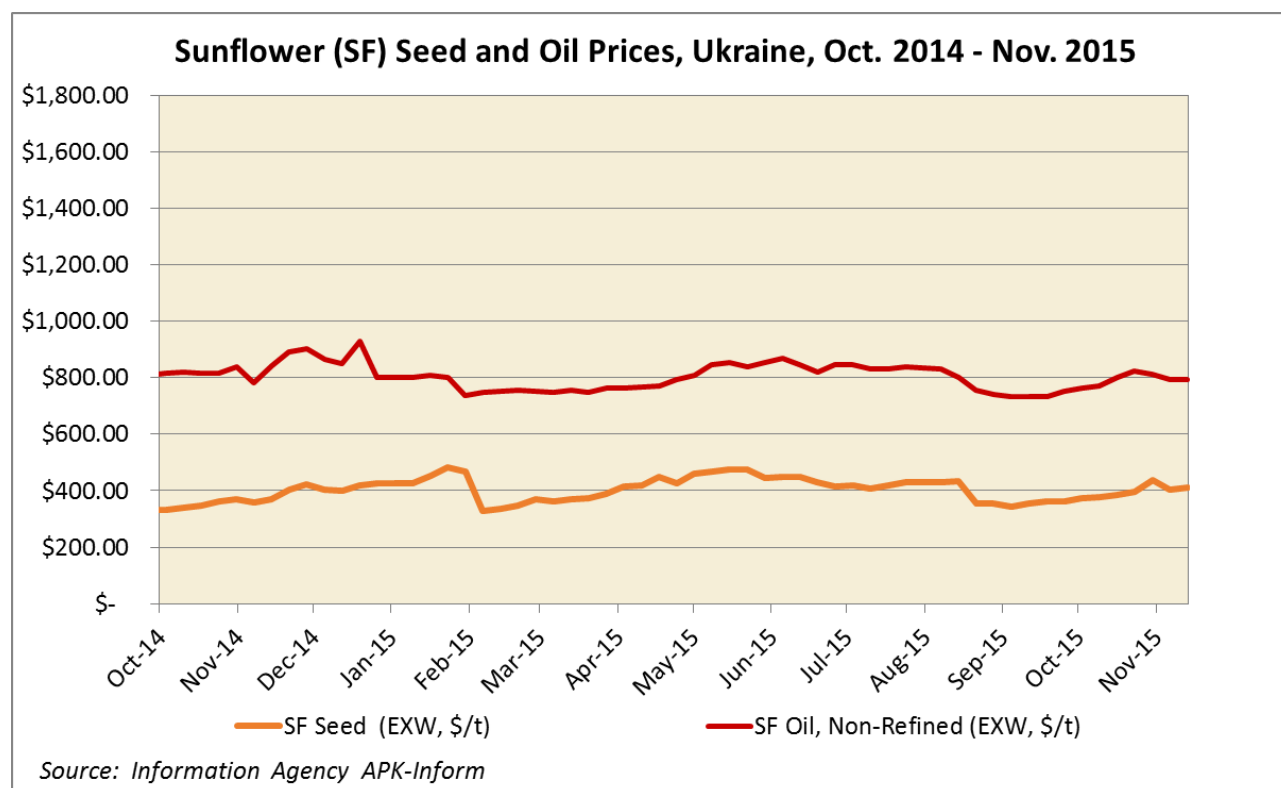
Over the last few years, China has become an important export designation for Ukrainian producers, increasing 4 fold in sunflowerseed oil shipments in MY2014/15 compared to MY2011/12. However, the growth of future exports to China will strongly depend on its overall economic performance in 2016. The Chinese middle class is the main consumer of this product and the disposable income level of this group may have a major driver for import volumes.

The Middle East continues to be a destination for sunflowerseed oil exports, accounting for almost 765 thousand MT in MY2014/15, or a 17 percent increase compared to the volume shipped in previous MY.

Sunflowerseed meal exports reached almost 3.4 MMT in MY2014/15. Approximately 2.1 MMT, or 62 percent of total export volume was shipped to the EU, and 527 thousand MT to Belarus. Both of these destinations remain cost-efficient in terms of logistical costs and indicate a sustainable feed demand from animal production industries in these countries. During this period, Ukrainian exporters started to diversify their supplies, increasing shipments to Africa by almost 8 percent and to the Middle East by almost 3 percent.

The potential factor that might change the export geography for this product in MY2015/16 is [Ukraine's reinstatement](#) to the Generalized System of Preferences. This means that sunflowerseed meal originating from Ukraine has gained a competitive advantage into the US market. This has already resulted in [opening up shipments](#) to the US in August 2015.

Domestic sunflowerseed oil prices remained stable over the MY2014/15, however they are much lower compared to MY2013/14. This is mainly due to decreasing worldwide palm oil prices applying downward pressure on the whole market.



Soybean exports totaled 2.4 MMT in MY2014/15, 92 percent higher compared to the previous MY.

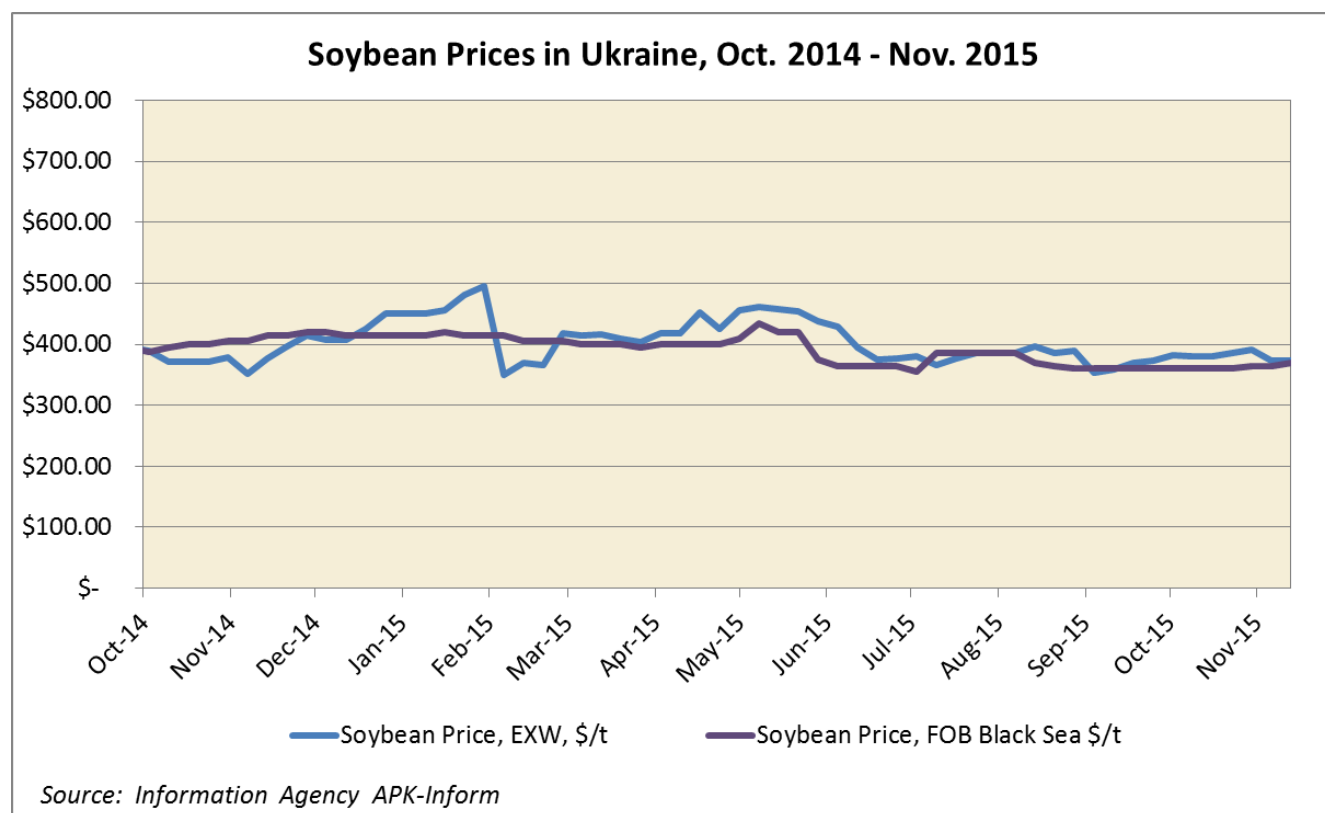
Strong export growth is backed-up by ever increasing production volumes for this crop in Ukraine during the last few years. Among largest importers are Turkey, which purchased 920 thousand MT and the EU imported 527 thousand MT. Iran became an unexpectedly active player and bought almost 486 thousand tons of soybeans for this period. In general the Middle East became a major destination for Ukrainian soybean exports, accounting for over 1.6 MMT of shipments, increasing 4 fold compared to volumes for MY2013/14.

Export prices for soybeans remained relatively stable in MY2013/14 supported by increased demand from China on global markets. This trend is likely to continue into MY2015/16. Domestic prices were comparable to export prices; however, domestic prices sometimes exceeded export prices. Such fluctuations could be attributed to a strong demand for this crop from domestic crushing industry.

According to industry information, the processing capacities for soybean in Ukraine will reach 3.4 MMT in 2015, which is roughly equal to the production volumes of this crop. It is a significant increase compared to 2.5 MMT of capacity in 2014. This trend might further spark competition between soybean exporters and processors on the domestic market translating into an increase in domestic market prices and further expansion of areas under this crop by farmers.

Soybean oil exports reached 136 thousand MT in MY2014/15, and grew by almost 15 percent compared to the previous MY. The EU retained its status as major export destination, buying approximately 60 thousand MT. China became a new consumer and imported around 56 thousand MT during this period.

Soybean meal exports reached 212 thousand MT in MY2014/15, increasing 2.7 fold compared to the previous MY. Belarus retained its status as major consumer, purchasing over 110 thousand MT, increasing 4 fold compared to exports in MY2013/14. This hike in exports may be attributed to the closure of the Russian market to Ukrainian agricultural products, and some of these volumes may have been potentially rerouted to Belarus. In MY2014/15 Turkey unexpectedly became the second largest importer and bought almost 60 thousand MT, pushing the EU down to the third place with a mere 15 thousand MT of imports.



Policy

In April 2014, the EU enacted [Regulation # 374/2014](#) providing unilateral reduction or elimination of Union customs duties on goods originating from Ukraine. In accordance with the Regulation, the import duties for a number of commodity positions have been decreased to zero, including: sunflowerseed oil (HS Code 1512), rapeseed oil (HS Code 1514) and soybean oil (HS 1507) from regular rates ranging between 3.2 - 9.6 percent. This measure should increase the competitiveness of Ukrainian oils on the European Market.

Ukraine streamlined its phytosanitary legislation through a set of norms intended to impose tighter deadlines for issuing quarantine certificates, ensuring public availability of information, introduction of risk assessment-based activities, and raising the level of responsibility for actions/inactivity by government officials. These amendments should potentially decrease logistics costs for a whole spectrum of products of plant origin (including oilseeds) exported from Ukraine. For more details, see [GAIN Report UP1533](#).

Production, Supply and Demand Data Statistics

Higher than expected sunflower seed yield for MY2015/16 allowed for increased crush numbers and will definitely translate into increased exports of sunflowerseed oil and meal from Ukraine.

Estimated production volumes of sunflower seed has been increased up to 10.7 MMT, and rapeseed up to 2.2 MMT for MY2014/15, in order to match the official oil production figures reported by the State Statistics Committee of Ukraine (SSCU).

Rapid growth of soybean processing capacities has been mirrored by increased crush volumes for MY2015/16, as well as an expected increase of export volumes of soybean oil and meal. The expansion of sunflower seed crushing facilities might translate into larger crush numbers for rapeseed in MY2015/16 and exports of rapeseed oil and meal as well.

The deteriorating economic situation in Ukraine is translating into decreased animal numbers. According to the SSCU, the poultry population in agricultural enterprises, which is the main consumer of animal feeds, has decreased by 6 percent in the December – October 2015 period compared to the same period of the previous year. Should the situation continue, this may result in lower levels of domestic consumption for soybean, sunflower and rapeseed meals in MY2015/16, permitting even higher export volumes compared to the initial estimates.

USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics

Sunflowerseed

Oilseed, Sunflowerseed Market Begin Year Ukraine	2013/2014		2014/2015		2015/2016	
	Sep 2014		Sep 2015		Sep 2015	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted	0	5051	0	5257	0	5014
Area Harvested	5300	5090	5300	5212	5100	5014
Beginning Stocks	292	292	412	95	157	165
Production	11600	11050	10200	10700	11000	11027
MY Imports	15	15	15	15	10	15
MY Imp. from U.S.	5	5	5	4	5	4
MY Imp. from EU	0	3	0	4	0	4
Total Supply	11907	11357	10627	10810	11167	11207
MY Exports	70	70	45	45	50	50
MY Exp. to EU	32	26	40	31	20	30
Crush	11250	11092	10250	10500	10800	10950
Food Use Dom. Cons.	50	50	50	50	50	50
Feed Waste Dom. Cons.	125	50	125	50	125	50
Total Dom. Cons.	11425	11192	10425	10600	10975	11050
Ending Stocks	412	95	157	165	142	107
Total Distribution	11907	11357	10627	10810	11167	11207

Oil, Sunflowerseed Market Begin Year Ukraine	2013/2014		2014/2015		2015/2016	
	Sep 2013		Sep 2014		Sep 2015	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	11250	11092	10250	10500	10800	10950
Extr. Rate, 999.9999	0.4222	0.42	0.422	0.42	0.4218	0.42
Beginning Stocks	87	87	87	36	36	50
Production	4750	4659	4325	4410	4555	4599
MY Imports	1	1	2	2	0	1
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	4838	4747	4414	4448	4591	4650
MY Exports	4181	4181	3868	3868	4000	4050
MY Exp. to EU	450	687	450	587	450	460
Industrial Dom. Cons.	30	30	30	30	30	30
Food Use Dom. Cons.	540	500	480	500	500	500
Feed Waste Dom. Cons.	0	0	0	0	0	0
Total Dom. Cons.	570	530	510	530	530	530
Ending Stocks	87	36	36	50	61	70
Total Distribution	4838	4747	4414	4448	4591	4650

Meal, Sunflowerseed Market Begin Year Ukraine	2013/2014		2014/2015		2015/2016	
	Sep 2013		Sep 2014		Sep 2015	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	11250	11092	10250	10500	10800	10950
Extr. Rate, 999.9999	0.418	0.4129	0.418	0.414	0.4181	0.414
Beginning Stocks	0	0	405	282	576	515
Production	4703	4580	4285	4347	4515	4533
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	4703	4580	4690	4629	5091	5048
MY Exports	3648	3648	3394	3394	4000	4100
MY Exp. to EU	2360	2386	2300	2121	2500	2500
Industrial Dom. Cons.	0	0	0	0	0	0
Food Use Dom. Cons.	0	0	0	0	0	0
Feed Waste Dom. Cons.	650	650	720	720	700	700
Total Dom. Cons.	650	650	720	720	700	700
Ending Stocks	405	282	576	515	391	248
Total Distribution	4703	4580	4690	4629	5091	5048

Soybean

Oilseed, Soybean Market Begin Year Ukraine	2013/2014		2014/2015		2015/2016	
	Sep 2013		Sep 2014		May 2015	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted	1360	1370	1800	1806	2100	2147
Area Harvested	1351	1351	1800	1793	2100	2110
Beginning Stocks	99	99	265	214	221	101
Production	2774	2774	3900	3882	3600	3750
MY Imports	3	3	4	4	0	3
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	2876	2876	4169	4100	3821	3854
MY Exports	1261	1261	2422	2422	2000	1950
MY Exp. to EU	574	570	850	527	800	600
Crush	750	700	800	876	850	950
Food Use Dom. Cons.	0	1	1	1	1	1
Feed Waste Dom. Cons.	600	700	725	700	750	700
Total Dom. Cons.	1350	1401	1526	1577	1601	1651
Ending Stocks	265	214	221	101	220	253
Total Distribution	2876	2876	4169	4100	3821	3854

Oil, Soybean Market Begin Year Ukraine	2013/2014		2014/2015		2015/2016	
	Sep 2013		Sep 2014		Sep 2015	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	750	700	800	876	850	950
Extr. Rate, 999.9999	0.184	0.1829	0.1838	0.1826	0.1847	0.1832
Beginning Stocks	0	0	0	5	0	24
Production	138	128	147	160	157	174
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	138	128	147	165	157	198
MY Exports	118	118	136	136	150	180
MY Exp. to EU	71	72	65	60	65	70
Industrial Dom. Cons.	0	0	0	0	0	0
Food Use Dom. Cons.	20	5	11	5	7	5
Feed Waste Dom. Cons.	0	0	0	0	0	0
Total Dom. Cons.	20	5	11	5	7	5
Ending Stocks	0	5	0	24	0	13
Total Distribution	138	128	147	165	157	198

Meal, Soybean Market Begin Year Ukraine	2013/2014		2014/2015		2015/2016	
	Sep 2013		Sep 2014		Sep 2015	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	750	700	800	876	850	950
Extr. Rate, 999.9999	0.7853	0.79	0.7838	0.79	0.7824	0.7895
Beginning Stocks	0	0	32	5	45	17
Production	589	553	627	692	665	750
MY Imports	3	3	2	2	0	1
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	5	0	0	0	0	0
Total Supply	592	556	661	699	710	768
MY Exports	80	78	216	212	250	290
MY Exp. to EU	0	9	0	15	0	10
Industrial Dom. Cons.	0	0	0	0	0	0
Food Use Dom. Cons.	0	0	0	0	0	0
Feed Waste Dom. Cons.	480	473	400	470	400	465
Total Dom. Cons.	480	473	400	470	400	465
Ending Stocks	32	5	45	17	60	13
Total Distribution	592	556	661	699	710	768

Rapeseed

Oilseed, Rapeseed Market Begin Year	2013/2014		2014/2015		2015/2016	
	Jul 2013		Jul 2014		Jul 2015	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Ukraine						
Area Planted	1000	1017	900	882	700	684
Area Harvested	996	996	880	865	675	668
Beginning Stocks	96	96	52	49	21	36
Production	2352	2352	2200	2239	1700	1717
MY Imports	2	2	2	2	2	2
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	2	0	2	0	2
Total Supply	2450	2450	2254	2290	1723	1755
MY Exports	2243	2242	1963	1963	1400	1400
MY Exp. to EU	1508	1600	1500	1287	1200	1200
Crush	155	158	270	290	300	320
Food Use Dom. Cons.	0	0	0	0	0	0
Feed Waste Dom. Cons.	0	1	0	1	0	1
Total Dom. Cons.	155	159	270	291	300	321
Ending Stocks	52	49	21	36	23	34
Total Distribution	2450	2450	2254	2290	1723	1755

Oil, Rapeseed Market Begin Year	2013/2014		2014/2015		2015/2016	
	Jul 2013		Jul 2014		Jul 2015	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Ukraine						
Crush	155	158	270	290	300	320
Extr. Rate, 999.9999	0.3871	0.3924	0.3926	0.3897	0.4	0.3906
Beginning Stocks	26	26	12	18	0	12
Production	60	62	106	113	120	125
MY Imports	1	1	1	1	1	1
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	87	89	119	132	121	138
MY Exports	59	59	112	112	115	120
MY Exp. to EU	30	53	30	67	30	50
Industrial Dom. Cons.	2	2	2	2	2	2
Food Use Dom. Cons.	14	10	5	6	4	7
Feed Waste Dom. Cons.	0	0	0	0	0	0
Total Dom. Cons.	16	12	7	8	6	9
Ending Stocks	12	18	0	12	0	9
Total Distribution	87	89	119	132	121	138

Meal, Rapeseed Market Begin Year Ukraine	2013/2014		2014/2015		2015/2016	
	Jul 2013		Jul 2014		Jul 2015	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	155	158	270	290	300	320
Extr. Rate, 999.9999	0.5677	0.5886	0.5667	0.5862	0.5667	0.5813
Beginning Stocks	0	0	0	0	0	0
Production	88	93	153	170	170	186
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	88	93	153	170	170	186
MY Exports	80	80	133	133	160	164
MY Exp. to EU	68	68	100	112	130	110
Industrial Dom. Cons.	0	0	0	0	0	0
Food Use Dom. Cons.	0	0	0	0	0	0
Feed Waste Dom. Cons.	8	13	20	37	10	22
Total Dom. Cons.	8	13	20	37	10	22
Ending Stocks	0	0	0	0	0	0
Total Distribution	88	93	153	170	170	186

Author Defined: Statistical Tables

Rapeseed Exports from Ukraine by Destination, MY, 1000 MT (HS 1205)

Destination	MY 2012/13 (July 12-June 13)		MY 2013/14 (July 13-June 14)		MY 2014/15 (July 14-June 15)		% Change MY 2014/15 to 2013/14
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	1,269.0	100.00	2,242.8	100.00	1,962.6	100.00	- 12.49
Pakistan	4.8	0.38	234.0	10.43	421.2	21.46	80.00
Belgium	241.1	19.00	273.4	12.19	366.5	18.68	34.05
Netherlands	250.0	19.70	378.3	16.87	300.2	15.29	- 20.65
France	210.9	16.62	510.0	22.74	243.7	12.42	- 52.22
Portugal	97.5	7.68	98.0	4.37	185.2	9.43	89.00
United Arab Emirates	38.5	3.03	133.6	5.96	109.9	5.60	- 17.75
Poland	235.8	18.58	119.5	5.33	88.1	4.49	- 26.29
Germany	4.2	0.33	123.6	5.51	84.8	4.32	- 31.41
Vietnam	10.5	0.83	110.3	4.92	53.2	2.71	- 51.81
Turkey	52.6	4.15	19.3	0.86	32.9	1.68	70.07
Bangladesh	2.1	0.17	2.0	0.09	16.8	0.85	722.68
India	3.6	0.28	3.0	0.14	13.5	0.69	342.03
Israel	44.0	3.46	21.2	0.95	12.1	0.62	- 42.75
Nepal	5.0	0.39	2.6	0.12	8.8	0.45	233.90
Libya	0.0	0.00	0.0	0.00	4.6	0.23	0.00
Bulgaria	0.0	0.00	0.0	0.00	4.6	0.23	0.00
Latvia	0.0	0.00	0.0	0.00	4.3	0.22	0.00
Romania	0.0	0.00	0.0	0.00	3.7	0.19	0.00
United Kingdom	0.0	0.00	0.0	0.00	2.8	0.14	0.00
Malaysia	1.3	0.10	3.4	0.15	2.3	0.12	- 33.94
Austria	0.0	0.00	0.0	0.00	1.1	0.06	0.00
Lithuania	0.0	0.00	0.0	0.00	1.0	0.05	0.00
Estonia	0.0	0.00	0.6	0.03	0.7	0.04	15.61
China	0.0	0.00	0.0	0.00	0.4	0.02	0.00
Italy	34.2	2.70	0.2	0.01	0.2	0.01	33.76
Greece	13.2	1.04	4.4	0.20	0.1	0.01	- 97.54
Algeria	0.0	0.00	0.2	0.01	0.0	0.00	- 81.53
Armenia	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Moldova	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Uzbekistan	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
Switzerland	0.0	0.00	201.8	9.00	0.0	0.00	- 100.00
Czech Republic	0.0	0.00	0.3	0.02	0.0	0.00	- 100.00
Hungary	19.6	1.55	0.0	0.00	0.0	0.00	0.00
Jordan	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
Iran	0.0	0.00	2.8	0.12	0.0	0.00	- 100.00

Source: State Fiscal Service of Ukraine

Rapeseed Oil Exports from Ukraine by Destination, MY, MT (HS 1514)

Destination	MY 2012/13 (July 12-June 13)		MY 2013/14 (July 13-June 14)		MY 2014/15 (July 14-June 15)		% Change MY 2014/15 to 2013/14
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	3,870.0	100.00	59,092.0	100.00	111,559.0	100.00	88.79
China	0.0	0.00	220.0	0.37	40,525.0	36.33	∞
Italy	0.0	0.00	0.0	0.00	25,092.0	22.49	0.00
Portugal	0.0	0.00	16,330.0	27.64	15,011.0	13.46	- 8.08
Lithuania	59.0	1.52	2,827.0	4.78	7,427.0	6.66	162.75
Poland	128.0	3.31	6,089.0	10.30	6,739.0	6.04	10.68
India	0.0	0.00	3,100.0	5.25	3,934.0	3.53	26.90
Latvia	0.0	0.00	1,148.0	1.94	3,392.0	3.04	195.39
Spain	0.0	0.00	3,500.0	5.92	3,100.0	2.78	- 11.43
Czech Republic	0.0	0.00	4,747.0	8.03	2,442.0	2.19	- 48.55
Slovakia	176.0	4.54	721.0	1.22	962.0	0.86	33.34
Austria	549.0	14.19	1,446.0	2.45	835.0	0.75	- 42.25
United Kingdom	0.0	0.00	0.0	0.00	657.0	0.59	0.00
Germany	0.0	0.00	0.0	0.00	646.0	0.58	0.00
Belarus	0.0	0.00	0.0	0.00	342.0	0.31	0.00
Cyprus	2,752.0	71.11	220.0	0.37	221.0	0.20	0.25
Hungary	0.0	0.00	0.0	0.00	123.0	0.11	0.00
Malaysia	0.0	0.00	0.0	0.00	108.0	0.10	0.00
Russia	9.0	0.22	6.0	0.01	1.0	0.00	- 75.00
United States	0.0	0.00	1.0	0.00	1.0	0.00	- 3.35
Bulgaria	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Kazakhstan	0.0	0.01	0.0	0.00	0.0	0.00	3.82
Georgia	0.0	0.00	0.0	0.00	0.0	0.00	1300.00
Israel	197.0	5.09	88.0	0.15	0.0	0.00	- 99.91
Panama	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Turkey	0.0	0.00	2,549.0	4.31	0.0	0.00	- 100.00
United Arab Emirates	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Moldova	0.0	0.01	0.0	0.00	0.0	0.00	- 100.00
Netherlands	0.0	0.00	11,000.0	18.61	0.0	0.00	- 100.00
New Zealand	0.0	0.00	0.0	0.00	0.0	0.00	0.00
France	0.0	0.00	5,100.0	8.63	0.0	0.00	- 100.00

Source: State Fiscal Service of Ukraine

Rapeseed Meal Exports from Ukraine by Destination, MY, MT (HS 230640, 230641 and 230649)

Destination	MY 2012/13 (July 12-June 13)		MY 2013/14 (July 13-June 14)		MY 2014/15 (July 14-June 15)		% Change MY 2014/15 to 2013/14
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	2,254.0	100.00	80,493.0	100.00	133,153.0	100.00	65.42
Lithuania	630.0	27.96	20,274.0	25.19	29,876.0	22.44	47.36
Spain	0.0	0.00	20,313.0	25.24	28,813.0	21.64	41.85
Poland	1,175.0	52.12	14,097.0	17.51	24,406.0	18.33	73.13
Israel	0.0	0.00	12,862.0	15.98	18,361.0	13.79	42.76
United Kingdom	0.0	0.00	10,167.0	12.63	17,475.0	13.12	71.88
Latvia	449.0	19.92	1,152.0	1.43	9,179.0	6.89	696.71
Morocco	0.0	0.00	0.0	0.00	2,826.0	2.12	0.00
Estonia	0.0	0.00	291.0	0.36	2,217.0	1.66	660.85
Hungary	0.0	0.00	1,315.0	1.63	0.0	0.00	- 100.00
Slovakia	0.0	0.00	22.0	0.03	0.0	0.00	- 100.00

Source: State Fiscal Service of Ukraine

Sunflower Seed Exports from Ukraine by Destination, MY, 1000 MT (HS 1206)

Destination	MY 2012/13 (Sept 12-Aug 13)		MY 2013/14 (Sept 13-Aug 14)		MY 2014/15 (Sept 14-Aug 15)		% Change MY 2014/15 to 2013/14
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	127.0	100.00	69.7	100.00	45.3	100.00	- 34.97
Portugal	0.0	0.02	0.2	0.33	16.9	37.19	7296.77
Azerbaijan	0.0	0.03	5.9	8.40	4.8	10.56	- 18.24
Germany	3.7	2.91	6.6	9.50	4.6	10.10	- 30.91
Netherlands	1.5	1.15	0.6	0.84	3.2	7.06	445.42
Poland	5.2	4.08	3.6	5.14	2.4	5.28	- 33.18
Romania	0.4	0.29	0.2	0.35	1.9	4.08	664.69
Turkey	86.6	68.17	14.9	21.34	1.8	4.05	- 87.67
Bulgaria	4.7	3.69	3.4	4.91	1.6	3.51	- 53.49
Moldova	0.0	0.03	0.4	0.55	1.5	3.25	282.38
Georgia	11.4	8.99	3.2	4.56	1.4	3.06	- 56.33
Lebanon	0.6	0.47	1.3	1.84	1.0	2.11	- 25.63
Belarus	0.1	0.06	0.7	1.05	0.9	1.99	23.70
Iraq	0.3	0.27	1.1	1.55	0.9	1.92	- 19.11
Belgium	3.0	2.35	0.1	0.14	0.5	1.17	435.75
Syria	1.4	1.06	0.6	0.86	0.5	1.09	- 17.61
Armenia	0.2	0.14	1.2	1.67	0.5	1.07	- 58.48
Iran	0.2	0.13	0.2	0.33	0.2	0.43	- 15.65
United States	0.6	0.43	0.1	0.21	0.2	0.38	16.43
Tunisia	0.1	0.10	0.0	0.03	0.1	0.28	595.60
Italy	0.3	0.21	0.0	0.03	0.1	0.23	391.22
Estonia	0.1	0.08	0.4	0.60	0.1	0.20	- 78.22
Spain	0.2	0.12	0.1	0.15	0.1	0.18	- 21.90
Uzbekistan	0.0	0.00	0.0	0.00	0.1	0.13	0.00
Russia	0.9	0.69	5.3	7.57	0.0	0.09	- 99.19
Turkmenistan	0.0	0.00	0.0	0.00	0.0	0.09	0.00
Latvia	0.3	0.23	0.0	0.03	0.0	0.09	86.36
Israel	0.2	0.18	0.4	0.62	0.0	0.09	- 90.93
Kazakhstan	0.0	0.03	0.7	1.00	0.0	0.09	- 94.43
France	0.1	0.10	15.8	22.64	0.0	0.06	- 99.82
United Arab Emirates	0.1	0.09	0.0	0.00	0.0	0.01	0.00
Lithuania	0.4	0.30	0.1	0.13	0.0	0.00	- 98.93
Austria	0.0	0.00	0.1	0.14	0.0	0.00	- 99.71
Czech Republic	0.1	0.07	0.0	0.00	0.0	0.00	0.00
Egypt	1.3	1.00	0.3	0.50	0.0	0.00	- 100.00
Algeria	0.2	0.15	0.0	0.02	0.0	0.00	- 100.00
Jordan	0.3	0.23	0.0	0.01	0.0	0.00	- 100.00
Hungary	0.8	0.61	0.8	1.18	0.0	0.00	- 100.00
United Kingdom	1.6	1.27	0.0	0.03	0.0	0.00	- 100.00
Vietnam	0.0	0.01	0.3	0.49	0.0	0.00	- 100.00
Saudi Arabia	0.1	0.05	0.0	0.00	0.0	0.00	0.00
Other	0.2	0.0	0.6	0.0	0.1	0.0	-88.26

Source: State Fiscal Service of Ukraine

Sunflowerseed Oil Exports from Ukraine by Destination, MY, 1000 MT (HS 1512)

Destination	MY 2012/13 (Sept 12-Aug 13)		MY 2013/14 (Sept 13-Aug 14)		MY 2014/15 (Sept 14-Aug 15)		% Change MY 2014/15 to 2013/14
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	3,245.4	100.00	4,181.0	100.00	3,867.9	100.00	- 7.49
India	929.5	28.64	1,575.2	37.67	1,521.2	39.33	- 3.43
China	287.6	8.86	500.7	11.98	451.5	11.67	- 9.84
Iran	160.0	4.93	219.2	5.24	301.6	7.80	37.56
Turkey	308.2	9.50	116.0	2.78	172.9	4.47	49.00
Spain	123.2	3.80	178.9	4.28	151.9	3.93	- 15.10
Egypt	435.9	13.43	300.0	7.18	150.3	3.89	- 49.91
Italy	85.2	2.62	137.6	3.29	134.8	3.49	- 2.03
Netherlands	123.4	3.80	182.0	4.35	124.2	3.21	- 31.75
Malaysia	48.6	1.50	92.1	2.20	100.7	2.60	9.32
Saudi Arabia	76.8	2.37	65.1	1.56	79.5	2.05	22.13
Sudan	17.0	0.52	59.2	1.42	79.0	2.04	33.40
United Kingdom	60.8	1.87	71.2	1.70	67.3	1.74	- 5.41
Algeria	43.5	1.34	99.8	2.39	67.0	1.73	- 32.86
Lebanon	30.5	0.94	40.2	0.96	58.5	1.51	45.54
United Arab Emirates	42.9	1.32	96.6	2.31	48.6	1.26	- 49.62
Belarus	64.1	1.98	53.0	1.27	47.7	1.23	- 9.94
France	69.3	2.13	48.8	1.17	33.1	0.86	- 32.20
Jordan	3.3	0.10	11.0	0.26	32.3	0.84	194.80
Oman	20.0	0.62	37.0	0.89	28.8	0.75	- 22.19
Syria	26.1	0.80	33.0	0.79	19.3	0.50	- 41.36
Georgia	30.9	0.95	18.8	0.45	15.6	0.40	- 16.75
Portugal	6.8	0.21	8.4	0.20	13.4	0.35	59.00
Taiwan	0.0	0.00	8.3	0.20	12.8	0.33	53.68
Poland	28.5	0.88	18.5	0.44	10.9	0.28	- 40.79
Belgium	5.4	0.17	0.0	0.00	10.4	0.27	0.00
Lithuania	3.2	0.10	8.4	0.20	9.8	0.25	16.93
Greece	9.0	0.28	16.0	0.38	8.8	0.23	- 44.95
Tunisia	2.0	0.06	14.8	0.35	8.5	0.22	- 42.57
Palestine	1.7	0.05	4.8	0.11	8.1	0.21	70.00
Morocco	24.5	0.75	28.9	0.69	7.1	0.18	- 75.56
Albania	15.2	0.47	11.6	0.28	7.0	0.18	- 39.62
Tanzania	0.0	0.00	4.4	0.11	6.1	0.16	37.23
Israel	7.5	0.23	6.8	0.16	5.7	0.15	- 15.76
United States	1.2	0.04	5.0	0.12	5.4	0.14	8.70
Uzbekistan	12.2	0.38	7.0	0.17	5.3	0.14	- 24.16
Virgin Islands (British)	27.3	0.84	1.0	0.02	5.2	0.14	406.80
Cyprus	0.4	0.01	4.3	0.10	5.2	0.13	22.46
South Africa	22.9	0.70	19.6	0.47	5.0	0.13	- 74.46
Moldova	6.6	0.20	5.7	0.14	4.2	0.11	- 25.73
Hungary	5.9	0.18	2.2	0.05	2.6	0.07	17.01
Armenia	9.2	0.28	7.3	0.17	1.7	0.04	- 76.44
Mozambique	0.0	0.00	5.5	0.13	1.1	0.03	- 80.03
Russia	20.5	0.63	11.1	0.26	0.5	0.01	- 95.55
Azerbaijan	10.7	0.33	2.5	0.06	0.1	0.00	- 97.04
Serbia	6.5	0.20	1.0	0.02	0.0	0.00	- 100.00
Other	31.67	0.98	42.41	1.01	36.89	0.95	-13.0

Source: State Fiscal Service of Ukraine

Sunflowerseed Meal Exports from Ukraine by Destination, MY, 1000 MT (HS 230630)

Destination	MY 2012/13 (Sept 12-Aug 13)		MY 2013/14 (Sept 13-Aug 14)		MY 2014/15 (Sept 14-Aug 15)		% Change MY 2014/15 to 2013/14
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	3,052.4	100.00	3,648.0	100.00	3,393.7	100.00	- 6.97
France	475.7	15.59	617.8	16.93	642.1	18.92	3.94
Belarus	524.2	17.17	579.7	15.89	527.3	15.54	- 9.04
Poland	839.9	27.51	562.0	15.41	459.3	13.53	- 18.28
Turkey	114.2	3.74	261.0	7.15	285.5	8.41	9.41
Spain	140.6	4.61	212.5	5.83	285.3	8.41	34.24
Italy	138.0	4.52	261.4	7.16	225.1	6.63	- 13.87
Israel	142.8	4.68	199.3	5.46	189.8	5.59	- 4.73
Morocco	88.8	2.91	168.2	4.61	168.6	4.97	0.24
United Kingdom	116.9	3.83	159.7	4.38	146.2	4.31	- 8.46
Netherlands	156.0	5.11	284.9	7.81	144.7	4.26	- 49.20
Lithuania	105.8	3.46	119.1	3.27	58.6	1.73	- 50.81
Egypt	9.6	0.31	37.0	1.01	57.5	1.70	55.46
Denmark	94.4	3.09	37.3	1.02	47.7	1.40	27.81
Belgium	29.3	0.96	47.3	1.30	46.2	1.36	- 2.27
Cyprus	7.8	0.25	6.5	0.18	21.7	0.64	235.09
Latvia	7.8	0.26	19.6	0.54	18.9	0.56	- 3.41
Czech Republic	19.3	0.63	9.1	0.25	18.7	0.55	106.06
Thailand	0.0	0.00	1.3	0.03	9.6	0.28	660.51
Vietnam	0.0	0.00	2.5	0.07	7.5	0.22	195.52
India	0.0	0.00	0.0	0.00	7.0	0.21	0.00
Norway	14.5	0.48	26.4	0.72	6.6	0.19	- 75.00
Malaysia	0.0	0.00	0.0	0.00	6.3	0.19	0.00
Austria	0.0	0.00	3.2	0.09	3.5	0.10	11.22
Georgia	3.7	0.12	3.6	0.10	2.7	0.08	- 25.06
Germany	0.0	0.00	7.1	0.20	2.0	0.06	- 71.72
United Arab Emirates	0.3	0.01	2.0	0.05	1.2	0.04	- 36.90
Sudan	0.0	0.00	0.0	0.00	1.0	0.03	0.00
Estonia	0.0	0.00	2.7	0.07	0.6	0.02	- 76.14
Armenia	0.0	0.00	1.0	0.03	0.6	0.02	- 36.72
Indonesia	0.0	0.00	0.1	0.00	0.5	0.01	357.04
Taiwan	0.0	0.00	0.2	0.01	0.5	0.01	122.40
Hungary	0.9	0.03	0.0	0.00	0.1	0.00	0.00
Portugal	0.0	0.00	6.3	0.17	0.0	0.00	- 100.00
Russia	0.5	0.02	0.3	0.01	0.0	0.00	- 100.00
Slovakia	1.4	0.05	0.0	0.00	0.0	0.00	0.00
Algeria	9.3	0.31	5.5	0.15	0.0	0.00	- 100.00
Bulgaria	10.1	0.33	3.2	0.09	0.0	0.00	- 100.00
Other	0.6	0.0	0.4	0.0	0.5	0.0	28.86

Source: State Fiscal Service of Ukraine

Soybean Exports from Ukraine by Destination, MY, 1000 MT (HS 1201)

Destination	MY 2012/13 (Sept 12-Aug 13)		MY 2013/14 (Sept 13-Aug 14)		MY 2014/15 (Sept 14-Aug 15)		% Change MY 2014/15 to 2013/14
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	1,323.1	100.00	1,260.9	100.00	2,421.9	100.00	92.07
Turkey	131.0	9.90	242.1	19.20	920.5	38.01	280.24
Iran	0.0	0.00	0.0	0.00	486.2	20.07	0.00
Egypt	242.9	18.36	163.0	12.93	213.7	8.82	31.06
Greece	103.2	7.80	88.1	6.99	126.6	5.23	43.62
Italy	442.9	33.48	268.4	21.29	124.4	5.14	- 53.66
Spain	109.3	8.26	69.6	5.52	72.6	3.00	4.43
Israel	0.0	0.00	10.6	0.84	65.1	2.69	511.61
Lebanon	0.0	0.00	14.5	1.15	60.2	2.49	314.57
Syria	54.8	4.14	32.3	2.56	58.0	2.39	79.22
Germany	38.6	2.92	1.8	0.14	49.5	2.04	2615.00
Romania	38.8	2.93	10.4	0.83	43.5	1.80	317.58
Saudi Arabia	0.0	0.00	0.0	0.00	38.5	1.59	0.00
Poland	27.9	2.11	31.3	2.48	29.3	1.21	- 6.57
Luxembourg	0.0	0.00	0.0	0.00	25.7	1.06	0.00
Hungary	24.8	1.88	36.6	2.90	22.7	0.94	- 37.94
Tunisia	0.0	0.00	0.0	0.00	14.1	0.58	0.00
Malaysia	3.8	0.29	5.4	0.43	10.9	0.45	103.09
Georgia	1.0	0.08	4.2	0.33	9.5	0.39	126.02
Lithuania	6.7	0.51	29.6	2.35	9.4	0.39	- 68.14
Portugal	0.0	0.00	5.6	0.44	9.3	0.38	66.46
Netherlands	0.2	0.02	21.7	1.72	5.9	0.24	- 72.97
Azerbaijan	3.9	0.30	6.9	0.55	3.7	0.15	- 47.14
United Kingdom	0.0	0.00	1.2	0.10	2.9	0.12	139.73
Korea North	0.4	0.03	0.0	0.00	2.9	0.12	0.00
Austria	5.1	0.39	6.9	0.55	2.9	0.12	- 58.35
Kazakhstan	2.2	0.16	0.1	0.01	2.8	0.11	2666.43
Belarus	1.0	0.08	3.5	0.28	2.6	0.11	- 25.52
Turkmenistan	0.0	0.00	1.4	0.11	1.9	0.08	33.86
Uzbekistan	4.0	0.30	4.1	0.32	1.3	0.05	- 69.02
Sri Lanka	0.0	0.00	0.0	0.00	1.2	0.05	0.00
Moldova	10.6	0.80	0.4	0.03	0.8	0.03	105.49
Russia	41.4	3.13	141.2	11.20	0.0	0.00	- 100.00
Thailand	11.3	0.85	9.2	0.73	0.0	0.00	- 100.00
Other	11.6	0.9	15.9	1.3	2.5	0.1	-84.5

Source: State Fiscal Service of Ukraine

Soybean Oil Exports from Ukraine by Destination, MY, MT (HS 1507)

Destination	MY 2012/13 (Sept 12-Aug 13)		MY 2013/14 (Sept 13-Aug 14)		MY 2014/15 (Sept 14-Aug 15)		% Change MY 2014/15 to 2013/14
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	69,734.0	100.00	117,812.0	100.00	136,133.0	100.00	15.55
China	70.0	0.10	0.0	0.00	56,576.0	41.56	0.00
Poland	31,674.0	45.42	47,903.0	40.66	43,384.0	31.87	- 9.43
Spain	0.0	0.00	20,007.0	16.98	12,104.0	8.89	- 39.50
Egypt	0.0	0.00	5,010.0	4.25	5,582.0	4.10	11.42
India	0.0	0.00	9,493.0	8.06	4,182.0	3.07	- 55.94
Malaysia	22.0	0.03	0.0	0.00	3,062.0	2.25	0.00
Belarus	4,583.0	6.57	2,861.0	2.43	3,014.0	2.21	5.36
Lithuania	1,895.0	2.72	1,067.0	0.91	2,644.0	1.94	147.89
United Arab Emirates	9,980.0	14.31	2,000.0	1.70	1,404.0	1.03	- 29.78
Romania	1,269.0	1.82	288.0	0.24	1,064.0	0.78	269.37
Tunisia	0.0	0.00	2,000.0	1.70	1,000.0	0.73	- 50.00
Seychelles	0.0	0.00	0.0	0.00	484.0	0.36	0.00
Mauritius	660.0	0.95	1,576.0	1.34	417.0	0.31	- 73.58
Israel	2,107.0	3.02	1,192.0	1.01	396.0	0.29	- 66.78
Cyprus	0.0	0.00	0.0	0.00	352.0	0.26	0.00
Slovakia	501.0	0.72	40.0	0.03	187.0	0.14	362.95
Suriname	0.0	0.00	0.0	0.00	75.0	0.05	0.00
Latvia	275.0	0.39	254.0	0.22	66.0	0.05	- 73.94
Czech Republic	376.0	0.54	2,527.0	2.14	65.0	0.05	- 97.43
Hong Kong	945.0	1.35	0.0	0.00	43.0	0.03	0.00
Germany	0.0	0.00	0.0	0.00	27.0	0.02	0.00
Russia	7.0	0.01	5.0	0.00	4.0	0.00	- 28.57
United States	0.0	0.00	0.0	0.00	0.0	0.00	- 32.89
Uzbekistan	46.0	0.07	0.0	0.00	0.0	0.00	0.00
Saudi Arabia	110.0	0.16	1,000.0	0.85	0.0	0.00	- 100.00
Moldova	22.0	0.03	0.0	0.00	0.0	0.00	0.00
Morocco	0.0	0.00	4,200.0	3.56	0.0	0.00	- 100.00
Oman	5,580.0	8.00	1,422.0	1.21	0.0	0.00	- 100.00
Tanzania	556.0	0.80	0.0	0.00	0.0	0.00	0.00
Turkey	3,026.0	4.34	0.0	0.00	0.0	0.00	0.00
Estonia	0.0	0.00	22.0	0.02	0.0	0.00	- 100.00
Georgia	2,047.0	2.94	12.0	0.01	0.0	0.00	- 100.00
Algeria	0.0	0.00	6,041.0	5.13	0.0	0.00	- 100.00
Armenia	538.0	0.77	334.0	0.28	0.0	0.00	- 100.00
Lebanon	3,200.0	4.59	0.0	0.00	0.0	0.00	0.00
Iran	0.0	0.00	7,700.0	6.54	0.0	0.00	- 100.00
Jordan	220.0	0.32	813.0	0.69	0.0	0.00	- 100.00
Kazakhstan	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
Korea North	21.0	0.03	44.0	0.04	0.0	0.00	- 100.00
Kyrgyzstan	4.0	0.01	0.0	0.00	0.0	0.00	0.00

Source: State Fiscal Service of Ukraine

Soybean Meal Exports from Ukraine by Destination, MY, MT (HS 2304)

Destination	MY 2012/13 (Sept 12-Aug 13)		MY 2013/14 (Sept 13-Aug 14)		MY 2014/15 (Sept 14-Aug 15)		% Change MY 2014/15 to 2013/14
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	14,304.0	100.00	78,113.0	100.00	212,438.0	100.00	171.96
Belarus	7,874.0	55.04	27,923.0	35.75	110,429.0	51.98	295.47
Turkey	0.0	0.00	0.0	0.00	59,841.0	28.17	0.00
Georgia	0.0	0.00	0.0	0.00	11,454.0	5.39	0.00
Poland	2,831.0	19.79	5,820.0	7.45	8,562.0	4.03	47.12
Azerbaijan	550.0	3.85	4,029.0	5.16	5,954.0	2.80	47.77
Romania	0.0	0.00	2,531.0	3.24	4,556.0	2.14	80.01
Moldova	22.0	0.15	2,091.0	2.68	4,344.0	2.04	107.73
Kazakhstan	0.0	0.00	2,396.0	3.07	3,152.0	1.48	31.54
Slovakia	0.0	0.00	546.0	0.70	1,460.0	0.69	167.40
Israel	0.0	0.00	0.0	0.00	1,101.0	0.52	0.00
Turkmenistan	800.0	5.59	0.0	0.00	594.0	0.28	0.00
Lithuania	0.0	0.00	22.0	0.03	365.0	0.17	1561.09
Uzbekistan	1,572.0	10.99	1,122.0	1.44	335.0	0.16	- 70.14
Croatia	66.0	0.46	44.0	0.06	132.0	0.06	200.00
Estonia	0.0	0.00	0.0	0.00	94.0	0.04	0.00
Armenia	0.0	0.00	0.0	0.00	22.0	0.01	0.00
Bulgaria	0.0	0.00	0.0	0.00	22.0	0.01	0.00
Czech Republic	0.0	0.00	0.0	0.00	20.0	0.01	0.00
United Kingdom	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Egypt	0.0	0.00	2,196.0	2.81	0.0	0.00	- 100.00
Hungary	0.0	0.00	140.0	0.18	0.0	0.00	- 100.00
Iran	22.0	0.15	0.0	0.00	0.0	0.00	0.00
Mauritius	0.0	0.00	56.0	0.07	0.0	0.00	- 100.00
Tunisia	0.0	0.00	5,500.0	7.04	0.0	0.00	- 100.00
Russia	568.0	3.97	23,697.0	30.34	0.0	0.00	- 100.00

Source: State Fiscal Service of Ukraine