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Public

Date: 8/5/2013 GAIN Report Number: IN3089

India

Post: New Delhi

Agricultural and Agribusiness Consultants - 2013

Report Categories:

Exporter Guide Beverages Dried Fruit Fresh Fruit Food Service - Hotel Restaurant Institutional Retail Foods Wine Food Processing Ingredients **Approved By:** David Williams

Prepared By: Shubhi Mishra

Report Highlights:

This report provides a partial list of consultants available for conduct of market research and other investigations into Indian agriculture, agribusiness, food retailing, the food economy, and rural affairs. This list is neither exhaustive nor all-inclusive. Inclusion of any consultant on this list does not constitute an endorsement of that consultant, nor does exclusion of any consultant from this list imply any lack of such endorsement. This list is provided strictly as a courtesy to those who desire information in greater detail than that provided in this office's GAIN reports. These consultants are believed to be reliable, but neither the author of this report nor the U.S. Department of Agriculture makes any guarantee of performance by a consultant on this list, or of the accuracy or suitability of any information such a consultant

may provide. General Information:

This report provides a partial list of consultants available for conduct of market research and other investigations into Indian agriculture, agribusiness, food retailing, the food economy, and rural affairs. Some firms on this list also offer representation services for firms desiring a local presence in the market.

Readers of GAIN reports sometimes address to this office inquiries or requests for information that exceed the ability of USDA's offices in India to fulfill. These inquiries range from requests for detailed research into a specific Indian state's agriculture sector to requests for in-depth analysis of a specific product. While we strive to be as helpful as possible, we are unable to accommodate most requests for custom analysis and research. For that reason, we present here a list of potential commercial sources of analytical and research services.

This list is neither exhaustive nor all-inclusive. Inclusion of any consultant on this list does not constitute an endorsement of that consultant, nor does exclusion of any consultant from this list imply any lack of such endorsement. This list is provided strictly as a courtesy to those who desire information in greater detail than that provided in this office's GAIN reports. These consultants are believed to be reliable, but neither the author of this report nor the U.S. Department of Agriculture makes any guarantee of performance by a consultant on this list, or of the accuracy or suitability of any information such a consultant may provide.

EVALUESERVE

Tower A 2nd Floor Tower B 3rd & 4th Floor UnitechWorld-Cyber Park Jharsa Sector-39, Gurgaon - 122 002, Haryana Telephone: +91 124 4154000 / 4120000 Fax: +91 124 4063430 www.evalueserve.com

Ashish Gupta, COO & Country Head, ashish.gupta@evalueserve.com, india@evalueserve.com

Evalueserve is a global knowledge process outsourcing firm offering market analysis and competitive intelligence, customer insight (market research and data analytics), business development and sales support, intellectual property searches and analytics, information services, knowledge management, and financial control.

Feedback Consulting

O - 46, First floor Lajpat Nagar Phase II New Delhi - 110 024 Telephone: +91 11 46534653, +91 11 29841694 www.feedbackconsulting.com Mr. Rajeev Kumar, <u>rajeev@feedbackconsulting.com</u> Mr. Atul Churra, <u>atul@feedbackconsulting.com</u>

Feedback Consulting offers market research, business advisory, visitor assistance, and representation services, the last via either dedicated or shared employees. Agricultural inputs, food, and beverages are specific areas of expertise. U.S. clients include John Deere, Caterpillar, American Soybean Association, and Kraft Foods.

Global AgriSystem Pvt. Ltd. K-13 A, Hauz Khas Enclave New Delhi - 110 016 Telephone: +91 11 26527123 Fax: +91 11 26568510 www.globalagri.com

Mr. Gokul Patnaik, Chairman, gpatnaik@globalagri.com

Global AgriSystem is a general agribusiness consultancy with particular emphasis on fruits and vegetables owing to its status as an importer and exporter of produce. Services include market surveys and development of entry strategies, technical advisory services (project reports, feasibility studies, and financial services), turnkey and project management, and post-harvest management. The firm's extensive client list is too long to reproduce here but includes Adani Agri Fresh Pvt. Ltd., Kellogg Brown & Root, Reliance Industries Ltd., and Seagram Manufacturing Ltd.

i2i Consulting

Head office 10 Sunder Nagar, New Delhi - 110 003 *Branch Office* D-18 Nizamuddin East, New Delhi - 110003 Telephone: +91 11 46590340 Mobile: +91 9811276800 Fax: +91 11 41507155 www.i2iconsulting.biz

Ms. Devna Khanna, Director, devna@i2iconsulting.biz

i2i Consulting offers representation, consulting, sourcing, market research, logistics including warehousing, delegation handling, and real estate services to foreign clients. Clients include the Global Cold Chain Alliance, the Southern U.S. Trade Association, Virginia Department of Agriculture and Consumer Services, and the Western United States Agricultural Trade Association.

IMPRIMIS Life PR Pvt. Ltd.

81/2 second floor opposite SPC Housing Colony Shri Aurobindo Marg, Adhchini New Delhi - 110017 Telephone: +91 11 46668666 Mobile: +91 9810091402 Fax: +91 11 46668685 www.imprimispr.com

Mr. Aman Gupta, C.E.O., agupta@imprimispr.com

Imprimis is a public relations firm that also offers industry and market research, executive search, online research and forecasting, opportunity assessment, company surveys and profiles, public policy research and outreach, and issues research and evaluation. Agriculture is one of its specialties, with particular attention to managing public perceptions of novel technologies.

Indian Agribusiness System Pvt. Ltd. H-128, First Floor Sector 63, Noida - 201 301 Uttar Pradesh Telephone: +91 120 4618100 Fax: +91 120 4618118 www.agriwatch.com

Mr. Sunil Khairnar, Director, sunil@agriwatch.com, services@agriwatch.com

AgriWatch offers customized research, consulting services, and market intelligence for grains (rice, wheat, corn), pulses, vegetable oil, oilseeds and meals, sugar, cotton, guar (guar seed, guar gum), and spices (red chilis, black pepper, turmeric, cardamom, cumin, coriander). The firm also offers value chain studies, sub-sector studies, consumption studies, and crop surveys. Consulting services include designing and implementing procurement strategies, supply chain re-engineering, and risk management strategies. The firm offers subscriptions to proprietary market news and analysis products.

Indian Market Research Bureau (IMRB) International Consumer Research - West "A" Wing Mhatre Pen Building Senapati Bapat Road Mumbai - 400028 Telephone: +91 22 24323500 / 3700 Fax : +91 22 24323700 www.imrbint.com

Balachandran Ramiah, Sr. Vice President, balachandran.ramiah@imrbint.com

IMRB includes among its specialties the agriculture sector, including upstream inputs; the alcoholic beverage market; processed products; modern retail; and brand marketing. Commodities it has studied include grains, sugarcane, tea, grapes, potatoes, seeds, cattle, and poultry; inputs include pesticides, herbicides and fertilizer. IMRB publishes a "National Food Survey" of food consumption habits in urban India. Clients include BASF, Bayer Bio Science, Bayer Crop Science, Cargill, DevGen, DMR Kynetec, DuPont, DSCL, Elanco, Indo Gulf Fertilizers, Mahyco, Monsanto, Rabo Bank, Rallis, Reuters, Syngenta, Tata Chemicals, and Tata Tea, BAT Group, Bharti Group, Cadbury, Frito Lay, Heinz, Nestle, PepsiCo, and Unilever.

Ipsos Market Research

5th, 6th & 7th Floor Boston House, Suren Road Andheri (E), Mumbai - 400093 Telephone: +91 22 66208000 Fax: +91 22 66208200

C-1, 1st Floor, Opposite Indian Oil Building, Green Park Extension New Delhi - 110 016 Telephone: +91 11 46183000 Fax: +91 11 46183001

AKemPS, 3rd Floor, No. 28 3rd Main Road, 1st Cross Ashwini Layout, 100 Feet Road Ejipura, Bangalore – 560047 Telephone: +91 80 42616800 Fax: +91 80 42616801 www.ipsos.com

Mick Gordon, Country Manager, mick.gordon@ipsos.com, ipsos.india@ipsos.com

IPSOS is a global consultancy that conducts market research, including public opinion polling.

Iris Retail S-67, Okhla Industrial Area, Phase II New Delhi - 110020 Telephone: +91 11 40502500 Mobile: +91 9910228364 http://www.irisretail.com

Mr. Sanjay Bakshi, Consultant, sanjay@irisretail.com

Iris is a market research and business analytics consultancy with a core clientele of marketers, retailers, and manufacturers. Clients include Cadbury, Frito-Lay, and Pizza Hut, among many others.

Kantar Retail

FF26, Block C, Omaxe Plaza Sector 48-49, Sohna Road Gurgaon -122003, Haryana Telephone: +91 124 4274400 Fax: +91 124 4063430 www.kantarretail.com

Ankur Shiv Bhandari, MD- India Subcontinent, ankur.bhandari@kantarretail.com

Kantar Retail provides in-depth primary and secondary market research for the retail sector, with particular attention to strategies for growth and to consumption trends. It offers both custom research and off-the-shelf reports. Off-the-shelf reports may be purchased and downloaded directly from Kantar Retail's website.

Market Insight Consultants India

B-3, Second Floor, Sector -2 Noida - 201 301, Uttar Pradesh Telephone: +91 120 4132766 www.marketins.com

Mr. Sanjay Nagi, Managing Director, sanjay.nagi@marketins.com

Market Insight Consultants performs primary research and data analysis, and develops strategies, including for market entry, among other services. Food-related clients include Pffanheim of France (wines) and Godrej Consumer Products.

McKinsey & Company

21st Floor, Express Towers, Nariman Point, Mumbai - 400 021 Telephone: +91 22 66302107, +91 22 22855532 Fax: +91 22 22855531

McKinsey & Company, Delhi Office

Plot No. 4, Echelon Institutional Area, Sector 32, Gurgaon - 122001, Haryana Telephone: +91 124 6611000, +91 124 3061000 Fax: +91 124 6611400 www.mckinsey.com/locations/india/index.aspx

Mr. Noshir Kaka, Managing Director, India

McKinsey is a global management consultancy, best known for performance improvement. Its expertise includes developing growth and product entry strategies, consumer insights, and market-segment or product-specific insights.

Millward Brown

Millward Brown - Delhi

6th Floor, Universal Trade Tower Gurgaon Sohna Road, Sector 49 Gurgaon - 122001, Haryana Telephone: +91 124 4649400 Fax: +91 124 4295785 www.millwardbrown.com

Subhransu Rout, subhransu.rout@millwardbrown.com

Millward Brown - Bangalore

Mahalakshmi Chamber 3rd Floor, 9/2 Mahatma Gandhi Road (MG Rd) Bangalore - 560001 Telephone: +91 80 42927000 Fax: + 91 80 42927070 www.millwardbrown.com

Muralidhar Salvateeswaran, muralidhar.salvateeswaran@millwardbrown.com

MaPS India, a division of Millward Brown Pvt. Ltd. - Chennai

New No.13, Old No.7, 5th Street Nandanam Extension, Nandanam Chennai - 600035 Telephone: +91 44 42891091 Fax: +91 44 42891058 www.millwardbrown.com

Ashok Kalidas, kashok@mapsnet.com

Millward Brown

202 A, Leela Business Park Andheri Kurla Road Andheri East, Mumbai - 400059 Telephone: +91 22 40281000 Fax: +91 22 40281003 www.millwardbrown.com

Surekha Poddar, Surekha.Poddar@millwardbrown.com

Millward Brown offers research-based consultancy services and brand consulting based on the client's requirements, and expertise in custom reports for India as well as several other countries. Custom research on food and beverages, the retail sector, and packaged goods can be commissioned.

Monitor Group

Monitor India Pvt Ltd - Mumbai

12 Dr. Annie Besant Road Opp. Shiv Sagar Estate Worli, Mumbai - 400018 Telephone: +91 22 66071000 Fax +91 22 66679025 / 9421

Monitor Group - New Delhi

7th Floor Building 10 Tower B DLF Cyber City Complex DLF City Phase II Gurgaon - 122002, Haryana Telephone: +91 124 6792000 http://www.monitor.com/in

Monitor Group offers advisory services on strategic issues in retail such as consolidation, localization, expansion into developing markets, new retail business models including online, enhanced services and loyalty programs, store format renewal, merchandising and category strategies, store design, integration of the customer experience across multiple channels, and price optimization and promotion issues.

The Nielsen Company

Nielsen India 6th Floor, Block C, Godrej IT Park Pirojshanagar, L.B.S. Road Vikhroli (W), Mumbai - 400079 Telephone: +91 22 66632500 <u>www.nielsen.com</u> www.in.nielsen.com

Nielsen is well known for its consumer surveys and market research, particularly in the retail sector.

PricewaterhouseCoopers Pvt. Ltd. Building 8, Tower B DFL Cyber City Gurgaon - 122002, Haryana Telephone: +91 124 4620000 Fax: +91 124 4620620 www.pwc.com/in/en/index.jhtml

Mr. Deepak Kapoor, chairman and Territory Senior Partner

PWC in India focuses among other things on retailing- and consumer-related market research.

Rabo India Finance Limited. 1st Floor Forbes Building Charanjit Rai marg Fort Mumbai - 400001 Telephone: +91 22 22034567 Fax: +91 22 22036171 Mobile: +91 9167910860 https://www.rabobank.com/en/locateus/ap/india.html

Mr. Asitava Sen, Senior Director and Head Food and Agricultural Research and Advisory, asitava.sen@rabobank.com

Rabobank group offers a wide array of products to its clients, which includes corporate banking, global financial markets, mergers & acquisitions, food & agri research & advisory services, and trade commodity finance.

Raj Khalid Consultancy Pvt. Ltd. 50 Manuel Gonsalves Road Bandra, Mumbai - 400050 Telephone: +91 22 26431913 Mobile: +91 9892550871 www.rkcpl.com

Mr. Raj Khalid, raj@rkcpl.com

Raj Khalid Consultancy focuses on the states of Maharashtra, Gujarat, and Goa. Its expertise includes retail-related consulting services, and visitor handling.

RNCOS E-Service Private Ltd. B-129, Sector 6 Noida - 201301, Uttar Pradesh Telephone: +91 120 4224700 Fax: +91 120 4224707 www.rncos.com

Ms. Deepika Yadav, Marketing Executive, deepika.yadav@rncos.com

RNCOS provides in-depth market research, both with off-the-shelf and custom reports, for India as well as several other countries. Off-the-shelf food and beverage reports can be purchased and downloaded directly from the RNCOS website. Custom research can be commissioned.

The SCS Group

651, Pace City – II, Sector 37 Gurgaon - 122004, Haryana Telephone: +91 124 4344500 Fax: +91 124 4344501 Mobile: +91 9811045056 www.scs-group.com

Mr. Kulpreet 'Keith' Sunderlal, ksunderlal@scs-group.com

The SCS Group is an agribusiness-oriented consultancy offering market research, marketing and representation services, logistics, public communications, policy analysis, and training. It includes as clients the California Table Grape Commission, California Prune Board, California Tree Fruit Agreement, United States Apple Export Council, Food Export USA Midwest and Northeast, Pear Bureau Northwest, and Washington Apple Commission.

Tata Consultancy Services

PTI Building, 5th Floor 4 Parliament Street New Delhi - 110001 Telephone: +91 11 66506555 Fax: +91 11 23311735 www.tcs.com

Mr. Feroz Vandrevala, Executive Director, helpdesk@tcs-ca.tcs.co.in

The Tata Group's consultancy offers expertise in food and beverages, with emphasis on assisting retailers in optimizing retail operations.

Technopak Advisors Pvt. Ltd. 4th Floor, Tower A, DLF Building 8 DLF Cyber City, Phase II Gurgaon - 122002, Haryana Telephone: +91 124 4541111 Fax: +91 124 4541198 www.technopak.com

Mr. Arvind K. Singhal, Chairman, arvind.singhal@technopak.com

Technopak offers business strategy development, supply chain assessments, performance audits, turnkey solutions, sector opportunity scans, concept development, consumer insights, and partner searches, among other services, in the food and agricultural sphere. Technopak has specific product and commodity expertise in baked goods and confections, beverages (alcoholic and non- alcoholic), fish and marine foods, groceries and staples, fruits and vegetables, meat and poultry products, milk and dairy products, packaged and convenience foods. Clients include Cotton Council International, Honeywell International Inc., Patanjali Food and Herbal Park Pvt. Ltd., Jharkand Mega Food Park Pvt. Ltd., Northwest Venture Capital, Blue Star Limited, K.P.R. Fertilisers Ltd., IEP Fund Advisors Private Limited, Agricultural and Processed Food Products Export Development Authority (APEDA) of the Indian Ministry of Commerce, Turkish Hazelnut Promotion Group (FTG), L E Pritchitt & Co. Ltd., Japan External Trade Organization (JETRO), International Finance Cooperation (IFC), The World Bank Group, Reliance ADAG Group, and Gopaljee Dairy Foods Pvt. Ltd.

Techpro India (P) Limited

FF 303 G, Sushant Shopping Arcade Sushant Lok I , Gurgaon - 122002, Haryana Telephone: +91 124 4045892 Fax: +91 124 2396209 Mobile: +91 9811061516 www.techproindia.in

Mr. Amit Sachdev, techpro303@gmail.com

Techpro specializes in analysis of the grains and livestock feed industries, and its services include market research and market intelligence, project planning and implementation, feasibility studies, executive search, seminar organization and liaison work, including local representation. Current clients include the U.S. Grains Council.

Tecnova India Private Limited

335, Udyog Vihar, Phase IV Gurgaon - 122001, Haryana Telephone: +91 124 4356300 Direct: +91 124 4356416 Fax: +91 124 4308207 Mobile: +91 9910040583 www.tecnovaglobal.com Mr. Vineet Arora, Consultant, Business Development, varora@tecnovaglobal.com

Tecnova offers product market entry and market research services for the retail industry, as well as support services (including human resources, finance, regulatory, and administrative services).

Third Eyesight 2nd Floor, First India Place Gurgaon - 122002, India Telephone: +91 124 4293478 www.thirdeyesight.in

Mr. Tarang Gautam Saxena, <u>tarang.saxena@thirdeyesight.in</u> Ms. Sonal Mawar, <u>Sonal.mawar@thirdeyesight.in</u>

Third Eyesight is a consultancy devoted to retailing and consumer products, including groceries and quick-service restaurants. Consultations are offered on strategy development, marketing, sourcing and manufacturing, product development, corporate finance, Indian market entry, and human resource management.

TNS India

7th & 8th Floor, Block 4-B DLF Corporate Park DLF City, Phase III Gurgaon-Mehrauli Road Gurgaon - 122002, Haryana Telephone: +91 124 4488877 www.tnsglobal.com

Chhavi Bhargava, Executive Director

TNS conducts market research, including use of focus groups. Clients include Unilever and PepsiCo.

Wealth Tree Partners

6, Mercantile Apartment Above HSBC Bank C.G. Road Opp. Basant Cinema, Chembur Mumbai - 400074 Telephone: +91 22 65239090 www.wealthtree.in

Mr. S. Venkataraman, Venkat@wealthtree.in

Wealth Tree is a one-stop market entry consultancy focused on India. It offers feasibility studies, tax structuring of investments, partner-, distributor- and agent search; B2B meeting arrangement, regulatory approvals, accounting and payroll outsourcing, sales representation, country representation of foreign trade and investment promotion bodies, strategic sourcing, and senior management headhunting. Wealth Tree has offices in Delhi, Gurgaon, Ahmedabad, Bangalore, and Pune as well as Mumbai.

Wedge Consulting A - 31, Feroz Gandhi Marg Lajpat Nagar II New Delhi – 110024, India Telephone: +91 11 41680606 Fax: +91 11 66173622 http://www.wedgeindia.com/

Mr. Mathieu Jouve-Villard, Director, mathieu@wedgeindia.com

Wedge Consulting is an Indo – French firm that assists companies wanting to enter the Indian and Bangladeshi markets. Wedge consulting offer a range of services to companies wishing to invest in Asia such as India or Bangladesh. Market survey, identification of local partners, project management, mergers, and acquisitions, expatriates reception, and business centre services etc. Wedge Consulting has offices in Delhi, Chennai, Bangladesh, and France.

Wisedge Consulting

B-4/222, IInd Floor Safdarjung Enclave New Delhi - 110029, India Telephone: +91 11 26173691 / 95 Fax: +91 11 46019599 Mobile: +91 9871654747 http://www.wisedge.in/

Mr. Ashish Dhir, Founder and Director, ashish@wisedge.in

Wisedge Consulting is specialist management consulting firm focused on retail, fashion, textile and food sectors. Working with our associate companies, Wisedge provides end-to-end solutions in the areas of business strategy, implementation, performance enhancement and capital advisory.