



USDA Foreign Agricultural Service

# GAIN Report

Global Agriculture Information Network

Template Version 2.09

Voluntary Report - public distribution

**Date:** 8/5/2005

**GAIN Report Number:** IN5085

## India

## Tree Nuts

## Voluntary

## 2005

**Approved by:**

Chad R. Russell  
U.S. Embassy, New Delhi

**Prepared by:**

Santosh Kr. Singh

---

**Report Highlights:**

India's MY 2003 almond imports revised down to 24,590 metric tons (shelled basis) and walnut exports lowered to 15,350 metric tons (in-shell basis).

---

Includes PSD Changes: Yes  
Includes Trade Matrix: No  
Unscheduled Report  
New Delhi [IN1]  
[IN]

**SECTION I - SUMMARY**

Based on the latest official trade figures from the Directorate General of Commercial Intelligence and Statistics (DGCIS), Ministry of Commerce, the estimate for walnut exports for MY 2003 has been marginally lowered to 15,350 metric tons (in-shell basis). The estimate for MY 2003 almond imports has also been revised lower to 24,590 metric tons based on the official DGCIS figures and almond shipment estimates from the California Almond Board. Estimates for stocks have been revised to reflect these changes.

## SECTION II – STATISTICAL TABLES

Table 1: Commodity, Almond, PSD

PSD Table							
Country:	India						
Commodity:	Almonds, Shelled Basis						
		2003		2004		2005	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		Sep-03		Sep-04		Sep-05	(MONTH/YEAR)
Area Planted	19000	19000	19000	19000	19000	19000	(HA)
Area Harvested	16900	16900	16900	16900	17000	17000	(HA)
Bearing Trees	1100	1100	1100	1100	1120	1120	1000 TREES
Non-Bearing Trees	200	200	200	200	200	200	1000 TREES
Total Trees	1300	1300	1300	1300	1320	1320	(1000 TREES)
Beginning Stocks	6700	6700	6600	6290	6300	5990	(MT)
Production	1000	1000	1200	1200	1100	1100	(MT)
Imports	24900	24590	23500	23500	25000	25000	(MT)
<b>TOTAL SUPPLY</b>	<b>32600</b>	<b>32290</b>	<b>31300</b>	<b>30990</b>	<b>32400</b>	<b>32090</b>	(MT)
Exports	0	0	0	0	0	0	(MT)
Domestic Consumption	26000	26000	25000	25000	26000	26000	(MT)
Ending Stocks	6600	6290	6300	5990	6400	6090	(MT)
<b>TOTAL DISTRIBUTION</b>	<b>32600</b>	<b>32290</b>	<b>31300</b>	<b>30990</b>	<b>32400</b>	<b>32090</b>	(MT)

Note: Due to continued civil strife, Post is unable to visit Jammu and Kashmir, the major almond producing state in India. As published information on almond production is limited, the PSD is based on discussions with major almond traders.

Table 2: Commodity, Walnut, PSD

PSD Table							
Country:	India						
Commodity:	Walnuts, Inshell Basis						
		2003		2004		2005	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		Oct-03		Oct-04		Oct-05	(MONTH/YEAR)
Area Planted	36500	36500	36600	36600	36600	36600	(HA)
Area Harvested	30500	30500	30500	30500	30800	30800	(HA)
Bearing Trees	1320	1320	1330	1330	1330	1330	1000 TREES
Non-Bearing Trees	255	255	255	255	265	265	1000 TREES
Total Trees	1575	1575	1585	1585	1585	1585	(1000 TREES)
Beginning Stocks	3050	3050	2050	2200	2550	2700	(MT)
Production	31000	31000	34000	34000	31500	31500	(MT)
Imports	0	0	0	0	0	0	(MT)
<b>TOTAL SUPPLY</b>	<b>34050</b>	<b>34050</b>	<b>36050</b>	<b>36200</b>	<b>34050</b>	<b>34200</b>	(MT)
Exports	15500	15350	16500	16500	15000	15000	(MT)
Domestic Consumption	16500	16500	17000	17000	17000	17000	(MT)
Ending Stocks	2050	2200	2550	2700	2050	2200	(MT)
<b>TOTAL DISTRIBUTION</b>	<b>34050</b>	<b>34050</b>	<b>36050</b>	<b>36200</b>	<b>34050</b>	<b>34200</b>	(MT)

Note: Due to continued civil strife, Post is unable to visit Jammu and Kashmir, the major walnut producing state in India. As published information on walnut production is limited, the PSD is based on discussions with major walnut traders.