



Voluntary Report – Voluntary - Public Distribution **Date:** March 14, 2023

Report Number: TU2023-0007

Report Name: Turkey Abolishes Remaining Ag Export Bans

Country: Turkey

Post: Ankara

Report Category: Agricultural Situation, Trade Policy Monitoring, WTO Notifications

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Report Highlights:

On March 8, 2023, the Turkish government issued a notice in the Official Gazette to lift the remaining restrictions on exporting certain agricultural products, including red meat, tomatoes, some pulses, and sunflower oil. The Ministry of Agriculture & Forestry (MinAF) had initially imposed export bans on select agricultural items last year to help alleviate skyrocketing food inflation.

Turkey Ends Remaining Ag Export Restrictions

On March 8, 2023, the Turkish government issued at notice in the Official Gazette (No. 32126) that rescinded the remaining export restrictions on certain agricultural exports, including red meat, tomatoes, some pulses, and sunflower oil. The Ministry of Agriculture & Forestry (MinAF) had originally imposed these restrictions to combat record food inflation.

This latest announcement comes right on the heels of MinAF's decision to ban (now rescinded) tomato exports from March 2 through April 14 of this year. MinAF's rationale for instating the ban was to ensure sufficient domestic supplies and stabilize prices, following the devastating earthquakes in southeastern Turkey. The ban triggered a backlash within the domestic tomato industry, which depends on exports for its survival. The industry pointed out that tomato supplies were more than sufficient to meet both domestic and export demand, while emphasizing that any disruption to exports would cause significant economic harm to their sector. Tomato exports were about 520,000 metric tons in 2022.

Background

In January 2022, the Turkish government published a new regulation delegating specific authority to MinAF to ban exports, when necessary, to stabilize domestic market conditions. From February of last year, Turkey temporarily banned exports of more than a dozen agricultural products, including vegetable oils, meat, pulses, and some dairy products. Export quotas were also instituted to regulate some exports. The quotas and some of these restrictions were gradually lifted prior to the March 8 announcement in the Official Gazette. For reference, please see the table below and our earlier reports on this subject: TU2022-0042, TU2022-0033, TU2022-0026, TU2022-0013, TU2022-0011, TU2022-0008.

Table 1: List of Products Previously Subject to Export Bans				
	HS Codes	Commodities	Date Banned	Date Ban Was Lifted
1	0201 0202	Meat of bovine animals	March 19, 2022	March 8, 2023
2	0202	Meat of sheep or goats	March 19, 2022	March 8, 2023
3	0402	Milk and Cream (Concentrated or containing added sugar or other sweeteners)	Cream-April 18, 2022 Milk Powder with fat or skimmed- September 16, 2022	Cream-March 8, 2023 Milk Powder with fat or skimmed-December 31, 2022
4	0405.10	Butter	April 18, 2022	June 26, 2022, with 7,000 MT quota instituted through September 2022
5	0702.00.00.00.00	Tomatoes, fresh or chilled	March 2, 2023	March 8, 2023
6	07.13.33.90.00.19	Kidney beans, including white pea beans (Phaseolus vulgaris)	February 26, 2022	March 8, 2023
7	0713.40.00.00.13	Lentil Red	February 26, 2022	March 8, 2023
8	1507 1516.20.91.00.12 1516.20.96.00.13	Soy oil and their fractions	March 9, 2022	August 27, 2022
9	1509	Olive oil and its fractions, whether or not refined, but not chemically modified	February 26, 2022	July 9, 2022
10	1512 1512.11.91.00.00 1512.19.90.00.11 1516.20.91.00.16	Sunflower seed, safflower, and fractions	March 9, 2022	March 8, 2023
11	1512.29 1512.21 1516.20.96.00.14 1516.20.91.00.11 1516.20.96.00.12	Cotton seed oil and fractions	March 9, 2022	August 27, 2022
12	1514 1516.20.91.00.18 1516.20.91.00.21 1516.20.98.00.21	Rep, rapeseed and mustard oil and their fractions	March 9, 2022	August 27, 2022
13	1515.21 1515.29 1516.20.91.00.24 1516.20.98.00.15	Corn Oil and their fractions	March 9, 2022	August 27, 2022
14	1517	Margarine	March 9, 2022	August 27, 2022

Attachments:

No Attachments.