



Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

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Spain

Tree Nuts

Semi-Annual

2002

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Report Highlights:

Favorable weather in 2001 led to fairly large almond and hazelnut crops of 59,000 and 23,000 metric tons, respectively. After a slip in the preceding year, California almond exports to Spain are growing rapidly in the current 2001/2002 marketing year. Brussels approved another one year extension of the Tree Nut Improvement Program.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
Semi-Annual Report
Madrid [SP1], SP

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Executive Summary

Favorable weather led to fairly large almond and hazelnut crops. Spain's 2001/02 commercial almond production is estimated at about 59,000 metric tons, 6,000 tons more than the preceding year. Commercial filbert production in 2001/02, estimated at 23,000 metric tons, is 7,000 tons larger than year earlier levels.

Trade data for the entire 2000/2001 marketing year have become available as follows: Almond imports rose to 32,000 metric tons, 2,000 tons more than in the previous marketing year. U.S. almond imports into Spain in the 2000/01 marketing year amounted to 29,000 metric tons, a 10 percent decline from year earlier levels. The U.S. share of the market declined three percentage points to 91 percent. The decline was due to a reduced California almond crop. Spanish almond imports from California during the current 2001/2002 marketing year, however, are growing very rapidly. Filbert imports during the 2000/2001 marketing year were practically unchanged from the previous year, at about 11,000 metric tons.

Brussels approved another one year extension of the Tree Nut Varietal Improvement Program which will end on June 15, 2002. This falls short of the industry's expectations of a permanent support scheme for tree nuts in the EU.

Production, Supply and Distribution, Almonds, Shelled Basis, Spain

PSD Table						
Country	Spain					
Commodity	Almonds, Shelled Basis				(HA)(1000 TREES)(MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		09/2000		09/2001		09/2002
Area Planted	794	794	794	794	794	794
Area Harvested	780	780	780	780	780	780
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
Total Trees	0	0	0	0	0	0
Beginning Stocks	5000	5000	500	500	2500	500
Production	53000	53000	68000	59000	62000	59000
Imports	31000	32000	32000	42000	32000	43000
TOTAL SUPPLY	89000	90000	100500	101500	96500	102500
Exports	47000	51000	48000	55000	45000	55000
Domestic Consumption	41500	38500	50000	46000	50000	47000
Ending Stocks	500	500	2500	500	1500	500
TOTAL DISTRIBUTION	89000	90000	100500	101500	96500	102500

Production, Supply and Distribution , Filberts, Inshell Basis, Spain

PSD Table						
Country	Spain					
Commodity	Filberts, Inshell Basis				(HA)(1000 TREES)(MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		09/2000		09/2001		09/2002
Area Planted	28	27	27	27	0	27
Area Harvested	22	21	21	21	0	21
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
Total Trees	0	0	0	0	0	0
Beginning Stocks	2200	3500	2200	1500	1200	1000
Production	16000	16000	15000	23000	0	20000
Imports	11000	11000	10000	9000	0	10000
TOTAL SUPPLY	29200	30500	27200	33500	1200	31000
Exports	10000	12000	9000	14200	0	12000
Domestic Consumption	17000	17000	17000	18300	0	18000
Ending Stocks	2200	1500	1200	1000	0	1000
TOTAL DISTRIBUTION	29200	30500	27200	33500	0	31000