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GAIN Report #SP8053

Spain

Tomatoes and Products

PS&D Update

1998

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Report Highlights:

Supply and demand tables have been updated to reflect more current information.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
Semi-Annual Report
Madrid [SP1], SP

Executive Summary

PS&D tables for Fresh and Canned Tomatoes and Tomato Paste have been updated. Production of tomatoes for processing for the 1998/99 marketing year is now estimated at 1,359,300 metric tons. Fresh tomato production for 1998 is estimated at 2,194,000, about 3 percent above the previous year's crop. Area planted to tomatoes for processing during calendar year 1998 was an estimated 24,732 hectares, while 34,752 hectares were devoted to tomatoes for fresh consumption.

During 1998/99, an estimated 1,150,000 tons of fresh tomatoes were delivered to the industry: 170,000 tons were processed into whole peeled tomatoes; about 170,000 metric tons were processed under the category of "Others", with about 50 percent of this quantity made into puree peeled tomatoes ("tomate triturado"); and 810,000 metric tons were processed into tomato paste.

EC Regulation 1518/98, of July 15, 1998 established a minimum price to be paid to producers during marketing year 1998/99 for processing tomatoes as follows:

	1998/99 ----- ECU/100 Kg
a) tomato concentrate and juice with a soluble dry weight content of between 4.8 and 5.4 %	9,077
b) preserved whole peeled and unpeeled or frozen whole peeled tomatoes:	
- San Marzano variety	15,026
- Roma and similar varieties	11,559
c) preserved non-whole peeled and unpeeled and non-whole frozen peeled tomatoes:	9,077
d) tomato flakes with a soluble dry weight content of between 4.8 and 5.4 %	11,559

Minimum grower prices for tomatoes used for paste and other non-peeled processing are adjusted according to total solid content. Aids granted to Spain's tomato sector are limited to the following EU-mandated quotas: f the EU. As in the previous year, the aid granted to Spanish processing operations is limited to the quantities of processed tomato products obtained from the following quantities of fresh tomatoes: tomato concentrate, 664,056 tons; whole peeled tomatoes, 166,609 tons, and other tomato products, 175,799 tons.

Net to raw weight equivalent: paste 0.178 (5.6 to 1); peeled 0.850 (1.18 to 1). Current exchange rate, 1 ECU = 167.25 pesetas, \$1,165; 1 U.S.\$ = 143 pesetas.

Canned tomato exports during marketing year 19997/98 (1996/97 in parenthesis) were 74,497 metric tons (67,305 MT), while imports were only 352 metric tons (162). Tomato paste exports amounted to 50,560 metric tons (39,084 MT) while imports during the same period were 8,966 metric tons (12,194 MT).

PSD Table						
Country: Spain						
Commodity: Fresh Tomatoes						
	1996		1997		1998	
	Old	New	Old	New	Old	New
Market Year Begin	01/1996		01/1997		01/1998	
Plnt For Fresh Consump	36,800	36,800	34,400	33,082	34,500	34,752
Plnt For Processing	21,400	21,400	21,100	21,100	23,900	24,732
TOTAL Area Planted	58,200	58,200	55,500	54,182	58,400	59,484
Harv. For Fresh Cons.	0	0	0	0	0	0
Harv. For Processing	0	0	0	0	0	0
TOTAL Area Harvested	0	0	0	0	0	0
Fresh Sale Production	2,112,000	2,112,000	1,969,900	1,960,700	1,980,000	2,194,300
Processing Production	1,254,500	1,254,500	989,700	981,000	1,035,800	1,359,300
TOTAL Production	3,366,500	3,366,500	2,959,600	2,941,700	3,015,800	3,553,600
TOTAL SUPPLY	3,366,500	3,366,500	2,959,600	2,941,700	3,015,800	3,553,600

PSD Table						
Country: Spain						
Commodity: Canned Tomatoes						
	1996		1997		1998	
	Old	New	Old	New	Old	New
Market Year Begin	07/1996		07/1997		07/1998	
Deliv. To Processors	271,500	271,500	198,000	198,000	210,500	255,000
Beginning Stocks	16,000	16,000	10,060	10,060	500	410
Production	226,200	226,200	162,300	162,300	175,500	212,500
Imports	160	160	500	350	500	300
TOTAL SUPPLY	242,360	242,360	172,860	172,710	176,500	213,210
Exports	67,300	67,300	68,000	74,500	70,000	70,000
Domestic Consumption	165,000	165,000	104,360	97,800	106,000	143,010
Ending Stocks	10,060	10,060	500	410	500	200
TOTAL DISTRIBUTION	242,360	242,360	172,860	172,710	176,500	213,210

PSD Table	
Country:	Spain

PSD Table						
Commodity: Tom. Paste,28-30% TSS Basis						
	1996		1997		1998	
	Old	New	Old	New	Old	New
Market Year Begin	07/1996		07/1997		07/1998	
Deliv. To Processors	809,200	809,200	711,000	734,000	730,000	810,000
Beginning Stocks	9,000	9,000	38,800	38,800	41,600	41,000
Production	144,500	144,500	130,500	131,000	132,200	144,600
Imports	12,000	12,000	12,000	9,000	5,000	5,000
TOTAL SUPPLY	165,500	165,500	181,300	178,800	178,800	190,600
Exports	39,100	39,100	49,500	50,500	51,000	50,000
Domestic Consumption	87,600	87,600	90,200	87,300	91,000	92,600
Ending Stocks	38,800	38,800	41,600	41,000	36,800	48,000
TOTAL DISTRIBUTION	165,500	165,500	181,300	178,800	178,800	190,600