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Report Name: TRQ Allocation Rates for FTAs in JFY 2020

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Report Highlights:

Since 2018, Japan has implemented three large-scale free trade agreements (FTA) with major economies: the Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP), the Japan-EU EPA, and the U.S.-Japan Trade Agreement (USJTA). Under the three agreements, Japan created tariff-rate-quotas (TRQs) for a selection of agricultural commodities and products. This report provides the full list of TRQs and country specific quotas (CSQs) from these three agreements and their respective allocation rates for Japanese Fiscal Year (JFY) 2020. During JFY 2020, the number of TRQs/CSQs which had allocations across the three agreements ranged from 44 to 70 percent.

General Information:

Since 2018, Japan has implemented three large-scale free trade agreements (FTA) with major economies: the Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP), which took effect on December 30, 2018, the Japan-European Union (EU) Economic Partnership Agreement, which entered into force on February 1, 2019, and the U.S.-Japan Trade Agreement (USJTA), which took effect on January 1, 2020. Under the three agreements, Japan created tariff-rate-quotas (TRQs) for a selection of commodities and products in the agriculture, forestry, and fisheries sector. Nine TRQs were created under USJTA, 33 TRQs under CPTPP (plus 12 country specific quotas [CSQs]), and 25 TRQs under Japan-EU EPA (Table 1).

In addition, Japan signed the Regional Comprehensive Economic Partnership (RCEP) agreement, which covers Japan and 14 other countries of the Asia-Pacific nations, in November 2020 ([JA2020-0189](#)). Japan's Cabinet approved a bill to ratify the agreement on February 24, 2021, and following ratifications by the member countries, is expected to take effect by the end of 2021, or early 2022. The Japan-UK Comprehensive Economic Partnership Agreement (CEPA) also entered into force on January 1, 2021, enabling the United Kingdom to maintain most of the market access terms for agriculture that had been negotiated under the Japan-EU Economic Partnership Agreement (EPA), after its exit from the European Union. ([JA2021-0005](#)). This report focuses only the TRQs in USJTA, the Japan-EU EPA, and CPTPP.

Table 1: Summary of Japan's Major Free Trade Agreements

	USJTA	Japan-EU EPA	CPTPP
Date Effective	2020/01/01	2019/02/01	2018/12/30
Number of Membership Countries	2	28	11
List of Countries	Japan, U.S.	Japan, 27 EU Member States	Japan, Australia, Canada, Mexico, Chile, Malaysia, New Zealand, Peru, Singapore, Vietnam, Brunei Darussalam
Number of TRQs	9	25	33
Number of CSQs	-	-	12

Source: MAFF

TRQ Allocation Results under USJTA, Japan-EU EPA and CPTPP in JFY 2020

During Japan Fiscal Year 2020 (April 1, 2020 – March 31, 2021), the number of TRQs/CSQs which had allocations across the three agreements ranged from 44-70 percent (Table 2). TRQ allocations that reached 100 percent were limited to a few products, such as Food Wheat (across all trade agreements), certain Dairy products (Japan-EU EPA and CPTPP) and certain Food Preparations (CPTPP).

Table 2: Number of TRQs with Allocations across USJTA, Japan-EU EPA, and CPTPP in JFY 2020

	USJTA	Japan-EU EPA	CPTPP
Number of TRQs with allocations	4	15	23
Total Number of TRQs	9	25	33
Percentage of TRQs with allocations	44%	60%	70%
Number of CSQs with allocations	-	-	6
Total Number of CSQs	-	-	12
Percentage of CSQs with allocations			50%

Source: MAFF

U.S.-Japan Trade Agreement (USJTA)

TRQ allocations made under the U.S.-Japan Trade Agreement (USJTA) in JFY 2020 included four out of the nine TRQs. The TRQs with allocations were Mixes, Doughs and Cake Mixes (TRQ-JP1), Food Wheat (TRQ-JP2), Whey (TRQ-JP6), and Glucose and Fructose (TRQ-JP7). Apart from wheat, where allocations reached 100 percent of the quota in June 2020, volumes allocated for the remaining three TRQs represented only 17-39% of the total volume available (Table 3). No allocations were made for Malt (TRQ-JP3/JP4), Processed Cheese (TRQ-JP5), Corn and Potato Starch (TRQ-JP8), and Inulin (TRQ-JP9).

Table 3: TRQ Allocations under the U.S.-Japan Trade Agreement in JFY 2020

TRQ code	Products	HS-code	Import Quota (MT)	Allocation (MT)	Percentage allocated
TRQ-JP1	Mixes, Doughs, and Cake Mixes	190120222, 190120232, 190120235, 190120243	11,000	1,900	17%
TRQ-JP2	Food Wheat	100111010, 100119010, 100191011, 100191019, 100199011, 100199019, 100860210	126,000	126,000	100%
TRQ-JP3, TRQ-JP4	Malt (Not Roasted, Roasted)	110710029, 110720020	25,570	0	0%
TRQ-JP5	Cheese	040630000	110	0	0%
TRQ-JP6	Whey	040410125, 040410135, 040410145, 040410165, 040410185, 040490118, 040490128, 040490138	5,800	1,515	26%
TRQ-JP7	Glucose and Fructose	170230210, 170230221, 170230229, 170240210, 170240220, 170260210, 170260220, 170290529	630	243	39%
TRQ-JP8	Corn and Potato Starch	110812091, 110812099, 110813091, 110813099	2,800	0	0%
TRQ-JP9	Inulin	110820090	210	0	0%

Source: [Information on Tariff Rate Quotas – USJTA \(MAFF\)](#)

Japan-EU Economic Partnership Agreement

TRQ allocations made under the Japan-EU EPA in JFY 2020 included 15 out of 25 TRQs. While TRQ allocations for Food Wheat (TRQ-5) and Butter, NFDM, Powdered Milk, Buttermilk Powder, Condensed milk (sweetened) (TRQ-23) reached 100 percent, no allocations were made for a number of wheat and grain products such as Wheat Flour, Pellets, Rolled and Food Preparations (TRQ-4) and Barley (TRQ-9), as well as Malt (TRQ-10), Sugar (TRQ-16), Prepared Edible Fats and Oils (TRQ-18), and Chocolate Preparations with No Sugar (TRQ-20) (Table 4).

Table 4: TRQ Allocations under Japan-EU EPA in JFY 2020

TRQ code	Products	HS-code	Import Quota (MT)	Allocation (MT)	Percentage allocated
TRQ-1	Wheat Products	190410221, 190420221, 190420010, 190490210, 210690214	140	0	0%
TRQ-2	Mixes, Doughs, and Cake Mixes	190120222, 190120232, 190120235, 190120243	11,920	8,797	74%
TRQ-3	Preparations of Wheat Flour	190190242, 190190247, 190190252, 190190267	2,400	549	23%
TRQ-4	Wheat Flour, Pellets, Rolled and Food Preparations	110100011, 110100091, 110290210, 110311010, 110319210, 110320110, 110320510, 110419111, 110419121, 110429111, 110429121, 110811010, 190120131, 190120151, 190190151, 190190171	3,900	0	0%
TRQ-5	Food Wheat	100111010, 100119010, 100191011, 100191019, 100199011, 100199019, 100860210	223	223	100%
TRQ-6	Uncooked Udon, Somen and Soba	190219092	10	0	0%
TRQ-7	Barley Flour, Groats and Pellets	110290110, 110319110, 110320410, 110419410, 110429410, 190410231	140	0	0%
TRQ-8	Food Preparations and Barley	190120141, 190190161, 190420231, 190490310, 210690216	140	0	0%
TRQ-9	Barley	100310010, 100390019	30	0	0%
TRQ-10	Malt	110710029, 110720020	185,700	0	0%
TRQ-11	Coffee, Tea, Food Preparations	170290219, 190120239, 190190217, 190190248, 190190253, 200899218, 210112111, 210112112, 210112246, 210120246, 210690252, 210690253, 210690271, 210690272, 210690281	1,372	909	66%
TRQ-12	Food Preparations	200899218, 210690590	165	21	13%
TRQ-13	Glucose and Fructose	170230210, 170230221, 170230229, 170240210, 170240220, 170260210, 170260220, 170290529	2,492	1,056	42%
TRQ-14	Dairy Food Preparations	190190211	4,200	3,046	73%
TRQ-15	Food Preparations (containing over 50% of sucrose by weight) and Cocoa Powder - Total	170113000, 170114190, 180610110, 180610190, 190190219, 200540191, 200540199, 200551191, 200551199, 200599119, 210690282, 210690284, 210690510	106	55	52%

TRQ-16	Sugar	170112200, 170114200, 170191000, 170199100, 170199200, 170290110, 170290211, 170290521, 210690221	500	0	0%
TRQ-17	Starches and Inulin	110812091, 110812099, 110813091, 110813099, 110814091, 110814099, 110819017, 110819018, 110819097, 110819098, 110820090, 190120159, 190190179	6,700	2,931	44%
TRQ-18	Prepared Edible fats and Oils	210690291	400	0	0%
TRQ-19	Chocolate Preparations (no sugar)	180620290	580	380	66%
TRQ-20	Chocolate Preparations (no sugar, input materials for chocolate)	180620290	612	0	0%
TRQ-21	Condensed Milk (unsweetened)	040291129, 040291290	1,468	70	5%
TRQ-22	Whey	040410125, 040410135, 040410145, 040410165, 040410185, 040490118, 040490128, 040490138	6,840	3,278	48%
TRQ-23	Butter, NFDM, Powdered milk, Buttermilk Powder, Condensed milk (sweetened) - Total	040210129, 040210212, 040210229, 040221212, 040221229, 040229291, 040221119, 040221129, 040229119, 040229129, 040390113, 040390123, 040390133, 040299129, 040299290, 040510129, 040510229, 040520090, 040590190, 040590229	13,714	13,714	100%
TRQ-24	Milk Powder (for chocolate)	040221119, 040221129	7,382	6,613	90%
TRQ-25	Cheese	040610020, 040610090, 040620100, 040630000, 040640090, 040690090	21,200	13,789	65%

Source: [Information on Tariff Rate Quotas – Japan-EU EPA \(MAFF\)](#)

Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP)

TRQ allocations made under the CPTPP in JFY 2020 included 23 out of 33 TRQs, and six out of twelve Country Specific Quotas (CSQs). TRQ allocations that reached 100 percent include Fresh Cheese used in Shredded Cheese (TWQ-JP8), Butter (TWQ-JP9), Skimmed Milk Powder (TWQ-JP10), Chocolate Preparations with No Sugar (TWQ-JP14), Food Preparations containing more than 50% Sugar (TWQ-JP29), and Food Wheat (CSQ-JP6/JP7). No allocations were made for several wheat products such as Wheat Products (TWQ-JP1) and Wheat Flour, Pellets, Rolled and Food Preparations (TWQ-JP3), as well with Chocolate and other Food Preparations containing Cocoa (TWQ-JP18), Preparations of Peas and Beans (TWQ-JP21), Cane Sugar (TWQ-JP25), and Sugar (TWQ-JP32) plus others.

Table 5: TRQ Allocations under CPTPP in JFY 2020

TRQ code	Products	HS-code	Import Quota (MT)	Allocation (MT)	Percentage allocated
TWQ-JP1	Wheat Products	190410221, 190420221, 190420010, 190490210, 210690214	8,500	0	0%
TWQ-JP2	Preparations of Wheat Flour	190190242, 190190247, 190190252, 190190267	18,000	16,118	90%
TWQ-JP3	Wheat Flour, Pellets, Rolled and Food Preparations	110100011, 110100091, 110290210, 110311010, 110319210, 110320110, 110320510, 110419111, 110419121, 110429111, 110429121, 110811010, 190120131, 190120151, 190190151, 190190171	6,000	0	0%
TWQ-JP4	Uncooked Udon, Somen and Soba	190219092	100	0	0%
TWQ-JP5	Food Preparations and Barley	190120141, 190190161, 190420231, 190490310, 210690216	106	0	0%
TWQ-JP6	Barley Flour, Groats and Pellets	110290110, 110319110, 110320410, 110419410, 110429410, 190410231	380	0	0%
TWQ-JP7	Barley	100310010, 100390019	35,000	20,000	57%
TWQ-JP8	Fresh Cheese for used in Shredded Cheese	040610090	2,780	2,780	100%
TWQ-JP9	Butter	040510129, 040510229, 040520090, 040590190, 040590229	41,964	41,964	100%
TWQ-JP10	Skimmed Milk Powder	040210129, 040210212, 040210229, 040221212, 040221229, 040229291	22,036	22,036	100%
TWQ-JP11	Powdered Milk and Buttermilk Powder	040221119, 040221129, 040229119, 040229129, 040390113, 040390123, 040390133	1,800	1,399	78%
TWQ-JP12	Milk Powder (for chocolate)	040221119, 040221129	28,000	10,232	37%
TWQ-JP13	Chocolate Preparations (no sugar)	180620290	5,500	5,183	94%
TWQ-JP14	Chocolate Preparations (no sugar, input materials for chocolate)	180620290	5,600	5,600	100%
TWQ-JP15	Prepared Edible Fats and Oils	210690291	1,660	80	5%
TWQ-JP16	Condensed Milk (unsweetened)	040291129, 040291290	2,800	140	5%
TWQ-JP17	(Condensed Milk (sweetened))	040299129, 040299290	750	19	3%
TWQ-JP18	Chocolate and Other Food Preparations Containing Cocoa	180620112, 180620113, 180620119	216	0	0%
TWQ-JP19	Chocolate and Other Cocoa Preparations	180632212, 180632213, 180632219, 180690212,	3,160	558	18%

	(with sugar, weighs 2kg or less)	180690213, 180690219			
TWQ-JP20	Coffee, Tea, Food Preparations	170290219, 190120239, 190190217, 190190248, 190190253, 200899218, 210112111, 210112112, 210112246, 210120246, 210690252, 210690253, 210690271, 210690272, 210690279, 210690281	9,280	1,751	19%
TWQ-JP21	Preparations of Peas and Beans	200540191, 200540199, 200551191, 200551199, 200599119	548	0	0%
TWQ-JP22	Other Sugar Confectionery	170490210, 170490230, 170490290	3,600	478	13%
TWQ-JP23	Chocolate Confectionery	180631000, 180632100, 180690100	10,880	1,448	13%
TWQ-JP24	Food Preparations	200899218, 210690590	2,136	2,027	95%
TWQ-JP25	Cane Sugar whose content of sucrose by dry weight corresponds to a polarimetric reading <98.5 degrees	170113000, 170114190	21	0	0%
TWQ-JP26	Cocoa Powder	180610110, 180610190	6,000	500	8%
TWQ-JP27	Chocolate and Other Cocoa Preparations (with sugar, weighs more than 2kg)	180620121, 180620129	14,640	10,824	74%
TWQ-JP28	Dairy Food Preparations	190190211	2,300	21	1%
TWQ-JP29	Food Preparations Containing Sugar More than 50% by weight of Sucrose	190190219	10,860	10,860	100%
TWQ-JP30	Food Preparations where Sugar comprises the Largest Component among Ingredients	210690282, 210690510	60	0	0%
TWQ-JP31	Food preparations including sugar and dairy	210690284	6,580	4,453	68%
TWQ-JP32	Sugar	170112200, 170114200, 170191000, 170199100, 170199200, 170290110, 170290211, 170290521, 210690221	500	0	0%
TWQ-JP33	Starches and Inulin	110812091, 110812099, 110813091, 110813099, 110814091, 110814099, 110819017, 110819018, 110819097, 110819098, 110820090, 190120159, 190190179	7,500	988	13%
CSQ-JP2	Rice for Australia	100610010, 100620010, 100630010, 100640010,	6,000	595	10%

		110290310, 110319510, 110320350, 110419250, 110429250, 190120122, 190120162, 190190142, 190190587, 190410211, 190420211, 190490120, 210690517			
CSQ-JP4*	Mixes, Doughs, and Cake Mixes	190120222, 190120232, 190120235, 190120243	7,280	2,421	33%
CSQ-JP6	Food Wheat for Australia	100111010, 100119010, 100191011, 100191019,	42,000	42,000	100%
CSQ-JP7	Food Wheat for Canada	100199011, 100199019, 100860210	44,333	44,333	100%
CSQ-JP9	Malt, Not Roasted for Australia	110710029	72,000	0	0%
CSQ-JP10	Malt, Not Roasted for Canada		89,000	0	0%
CSQ-JP12	Malt, Roasted for Australia	110720020	3,000	0	0%
CSQ-JP13	Malt, Roasted for Canada		4,000	0	0%
CSQ-JP15	Processed Cheese for Australia	040630000	110	0	0%
CSQ-JP16	Processed Cheese for New Zealand		110	0	0%
CSQ-JP18	Whey for Australia	040410125, 040410165	4,200	953	23%
CSQ-JP21	Whey for New Zealand	040410125, 040410135, 040410145, 040410165, 040410185, 040490118, 040490128, 040490138	1,380	133	10%

*Available to all CPTPP members

Source: [Information on Tariff Rate Quotas – CPTPP \(MAFF\)](#)

Attachments:

No Attachments.