



Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Voluntary Report - public distribution

Date: 4/27/2001

GAIN Report #BR1020

Brazil

Sugar

Update

2001

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Report Highlights:

This report updates BR1018 - Sugar Annual Report after revising total alcohol production projection for MY 2001/02.

Includes PSD changes: Yes
Includes Trade Matrix: No
Unscheduled Report
Sao Paulo [BR3], BR

PS&D Tables

Country	Brazil					
Commodity	Sugar Cane for Centrifugal				(1000 HA)	(1000 MT)
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		05/1999		05/2000		05/2001
Area Planted	4700	4700	4700	4700	0	4800
Area Harvested	4650	4650	4650	4650	0	4550
Production	305000	305000	260000	258000	0	274500
TOTAL SUPPLY	305000	305000	260000	258000	0	274500
Utilization for Sugar	142000	142000	112000	120500	0	125000
Utilizatn for Alcohol	163000	163000	148000	137500	0	149500
TOTAL UTILIZATION	305000	305000	260000	258000	0	274500

Commodity	Centrifugal Sugar				(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		05/1999		05/2000		05/2001
Beginning Stocks	1010	1010	710	710	660	760
Beet Sugar Production	0	0	0	0	0	0
Cane Sugar Production	20100	20100	15400	17000	0	17750
TOTAL Sugar Production	20100	20100	15400	17000	0	17750
Raw Imports	0	0	0	0	0	0
Refined Imp.(Raw Val)	0	0	0	0	0	0
TOTAL Imports	0	0	0	0	0	0
TOTAL SUPPLY	21110	21110	16110	17710	660	18510
Raw Exports	7400	7400	4200	6100	0	6600
Refined Exp.(Raw Val)	3900	3900	2000	1600	0	1800
TOTAL EXPORTS	11300	11300	6200	7700	0	8400
Human Dom. Consumption	9100	9100	9250	9250	0	9450
Feed Dom. Consumption	0	0	0	0	0	0
TOTAL Dom. Consumption	9100	9100	9250	9250	0	9450
Ending Stocks	710	710	660	760	0	660
TOTAL DISTRIBUTION	21110	21110	16110	17710	0	18510

General

ATO/Sao Paulo has revised the sugar PS&D for MY 2001/02 (May-Apr.) based on lower projection for anhydrous alcohol production, since the previous figure was overestimated. Note that the updated projection (6.9 billion liters) also assumes that the Government of Brazil will increase the alcohol content in "gasoline" from 20 to 24 percent. The expected lower alcohol production is likely to divert more sugarcane to sugar, therefore, increasing sugar production and the exportable surplus.

Comparison between updated and previous projections for MY 2001/02			
	MY 2001/02 projections		
	Previous	Updated	Units of Measure
Sugarcane Production			
Total	274500	274500	(1,000 mt)
Utiliz. for Sugar	112700	125000	(1,000 mt)
Utiliz. for Alcohol	161800	149500	(1,000 mt)
Sugar/Alcohol breakdown	41.1/58.9	45.5/54.5	(%)
TRS - total reducing sugar	141.6	141	(kg/mt)
Alcohol Production			
Total	12.6	11.6	(billion liters)
Anhydrous	7.9	6.9	(billion liters)
Hydrated	4.7	4.7	(billion liters)
Sugar PS&D			
Beginning Stocks	760	760	(1,000 mt)
Sugar Production	16150	17750	(1,000 mt)
Total Supply	16910	18510	(1,000 mt)
Total Exports	6900	8400	(1,000 mt)
Domestic Consumption	9450	9450	(1,000 mt)
Ending Stocks	560	660	(1,000 mt)
Total Distribution	16910	18510	(1,000 mt)