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Netherlands

Fresh Deciduous Fruit

Semi-Annual

2004

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Report Highlights:

This report is an overview of the fresh deciduous fruit market in the Netherlands

Includes PSD Changes: Yes
Includes Trade Matrix: Yes
Semi-Annual Report
The Hague [NL1]
[NL]

Apples

Domestic production of apples in MY 2003 is estimated at 405,000 MT (35,000 MT more than 2002). Apple exports for MY 2003 are forecast at 340,000 MT. Imports of apples for MY 2003 are forecast to go up by 64,000 MT (to 360,000 MT).

Table 1: European Union - Production of Apples					
1,000 x Metric Tons					
	1999	2000	2001	2002	2003#
Italy	2,196	2,206	2,172	2,171	1,851
France	2,230	2,260	1,938	1,966	1,727
Germany	1,036	1,131	922	763	807
Spain	837	683	806	646	680
The Netherlands	575	500	475	370	385
Others	1,541	1,426	1,215	1,223	1,130
Total EU 15	8,415	8,206	7,528	7,139	6,601
Poland	1,604	2,000	2,484	2,168	2,100
Hungary	443	695	605	527	488
Others	476	503	462	460	524
CC 10	2,533	3,198	3,551	3,155	3,112
Total EU 25	10,937	11,404	11,079	10,294	9,713

Source: Product board of Horticulture *Estimated

PSD Table

Country

Netherlands

Commodity

Fresh Apples

(HA)(1000 TREES)(MT)

	2001	Revised	2002	Estimate	2003	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official	Estimate	Official	Estimate	Official	Estimate
	[Old]	[New]	[Old]	[New]	[Old]	[New]
Market Year Begin		07/2001		07/2002		07/2003
Area Planted	11,718	12,839	10,500	11,177	10,852	10,296
Area Harvested	10,195	11,170	9,135	9,724	9,441	9,508
Bearing Trees	19,984	21,862	17,888	19,102	18,547	18,547
Non-Bearing Trees	4,741	5,228	4,277	4,481	4,351	4,351
Total Trees	24,725	27,090	22,165	23,583	22,898	22,898
Commercial Production	430,000	450,000	333,000	339,660	353,500	365,000
Non-Comm. Production	45,000	50,000	32,000	30,340	31,500	40,000
TOTAL Production	475,000	500,000	365,000	370,000	385,000	405,000
TOTAL Imports	323,818	300,528	325,000	296,000	290,000	360,000
TOTAL SUPPLY	798,818	800,528	690,000	666,000	675,000	765,000
Domestic Fresh Consump	362,818	325,528	288,000	314,000	310,000	330,000
Exports, Fresh Only	320,000	360,000	297,000	265,000	270,000	340,000
For Processing	96,000	85,000	89,000	77,000	85,000	85,000
Withdrawal From Market	20,000	30,000	16,000	10,000	10,000	10,000
TOTAL UTILIZATION	798,818	800,528	690,000	666,000	675,000	765,000

Import Trade Matrix

Country Netherlands

Commodity Fresh Apples

Time Period	CY	Units:	Metric Tons
Imports for:	2001		2002
U.S.	939	U.S.	1,054
Others		Others	
E.U.	122,181	E.U.	118,370
-France	64,171	-France	66,978
-Belgium	37,890	-Belgium	35,144
-Germany	10,745	-Germany	9,137
-Other E.U.	9,375	-Other E.U.	7,111
Chile	63,598	Chile	70,393
South Africa	35,484	South Africa	22,943
Argentina	30,073	Argentina	23,862
Brazil	17,255	Brazil	22,808
New Zealand	20,273	New Zealand	24,656
Total for Others	288,864		283,032
Others not Listed	7,260		11,670
Grand Total	297,063		295,756

Source: World Trade Atlas

Export Trade Matrix

Country Netherlands

Commodity Fresh Apples

Time Period	CY	Units:	Metric Tons
Exports for:	2001		2002
U.S.	33	U.S.	1
Others		Others	
E.U.	213,620	E.U.	232,524
-Germany	114,996	-Germany	124,497
-France	21,655	-France	25,236
-Belgium	22,200	-Belgium	21,889
-Sweden	12,527	-Sweden	16,876
-U.K.	11,397	-U.K.	11,330
-Other E.U.	30,845	-Other E.U.	32,696
Russia	45,469	Russia	36,596
Czech Rep.	4,919	Czech Rep.	5,078
Poland	7,620	Poland	3,177
Total for Others	271,628		277,375
Others not Listed	19,863		16,066
Grand Total	291,524		293,442

Source: World Trade Atlas

NOTE: The Product board of Horticulture reports only exports figures of Dutch (produced) apples, no re-export. In order to include re-export in this report, statistics from World Trade Atlas have been used. This explains why the Trade Matrix figures do not always match PSD figures.

Pears

Domestic production of pears in MY 2003 is estimated at 170,000 MT (9,000 MT lower than 2002). Imports of pears for MY 2003 are forecast at 150,000 MT (22,000 MT higher than 2002). As a result, pear exports for MY 2003 are forecast to reach 207,000 MT (17,000 MT higher than 2002).

Table 2: European Union - Production of Pears 1,000 x Metric Tons					
	1999	2000	2001	2002	2003*
Italy	784	876	793	948	877
Spain	682	597	660	603	612
France	288	259	254	237	186
The Netherlands	135	195	70	179	170
Belgium	165	180	89	173	174
Others	271	302	275	268	197
Total EU 15	2,325	2,409	2,141	2,408	2,216
Poland	67	82	77	90	80
Others	16	16	5	6	12
CC-10	83	98	82	96	92
Total EU 25	2,408	2,507	2,223	2,504	2,400

Source: Product board of Horticulture *Estimated

PSD Table

Country

Netherlands

Commodity

Fresh Pears

(HA)(1000 TREES)(MT)

	2001	Revised	2002	Estimate	2003	Forecast
	USDA Official	Post	USDA	Post	USDA	Post
	[Old]	Estimate	[Old]	Estimate	[Old]	Estimate
Market Year Begin		07/2001		07/2002		07/2003
Area Planted	6,097	6,019	6,100	6,329	6,400	6,378
Area Harvested	5,487	5,400	5,490	5,696	5,760	5,785
Bearing Trees	7,113	7,100	7,117	7,384	7,467	7,467
Non-Bearing Trees	1,423	1,400	1,423	1,477	1,493	1,493
Total Trees	8,536	8,500	8,540	8,861	8,960	8,960
Commercial Production	63,000	175,000	139,500	161,100	144,000	153,000
Non-Comm. Production	7,000	20,000	15,500	17,900	16,000	17,000
TOTAL Production	70,000	195,000	155,000	179,000	160,000	170,000
TOTAL Imports	132,899	130,642	134,000	128,000	135,000	150,000
TOTAL SUPPLY	202,899	325,642	289,000	307,000	295,000	320,000
Domestic Fresh Consump	108,899	130,142	114,500	113,500	110,000	110,000
Exports, Fresh Only	90,000	190,000	170,000	190,000	182,000	207,000
For Processing	4,000	5,500	4,500	3,500	3,000	3,000
Withdrawal From Market	-	-	-	-	-	-
TOTAL UTILIZATION	202,899	325,642	289,000	307,000	295,000	320,000

Import Trade Matrix

Country Netherlands

Commodity Fresh Pears

Time Period	CY	Units:	Metric Tons
Imports for:	2001		2002
U.S.	3,547	U.S.	4,333
Others		Others	
E.U.	35,790	E.U.	38,922
- Belgium	11,651	- Belgium	24,023
- France	9,333	- France	4,021
- Spain	4,755	- Spain	3,041
- Germany	5,156	- Germany	2,938
-Other E.U.	4,895	-Other E.U.	4,899
Argentina	28,878	Argentina	25,553
South Africa	25,244	South Africa	26,338
Chile	24,061	Chile	23,726
Total for Others	113,973		114,539
Others not Listed	4,762		8,756
Grand Total	122,282		127,628

Source: World Trade Atlas

Export Trade Matrix

Country Netherlands

Commodity Fresh Pears

Time Period	CY	Units:	Metric Tons
Exports for:	2001		2002
U.S.	12	U.S.	0
Others		Others	
E.U.	136,038	E.U.	137,762
-Germany	40,621	-Germany	47,814
-U.K.	38,078	-U.K.	34,718
-France	15,773	-France	14,774
-Sweden	8,814	-Sweden	9,187
-Denmark	7,307	-Denmark	8,805
-Other E.U.	25,445	-Other E.U.	22,464
Russia	41,952	Russia	33,317
Norway	5,871	Norway	4,715
Total for Others	183,861		175,794
Others not Listed	12,403		10,469
Grand Total	196,276		186,263

Source: World Trade Atlas

NOTE: *The Product board of Horticulture reports only exports figures of Dutch (produced) apples, no re-export. In order to include re-export in this report, statistics from World Trade Atlas have been used. This explains why the Trade Matrix figures do not always match PSD figures.*