



USDA Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Template Version 2.09

Voluntary Report - Public distribution

Date: 9/5/2007

GAIN Report Number: IN7081

India

Tree Nuts

Voluntary

2007

Approved by:

Holly Higgins
U.S. Embassy

Prepared by:

Santosh Kr. Singh

Report Highlights:

India's walnut exports in MY 2005/06 (Oct-Sep) have been revised lower to 12,300 metric tons (in-shell basis) based on official Indian trade data. Almond imports in MY 2005/06 (Sep-Aug) have been revised marginally higher to 22,030 tons (shelled basis), based on official Indian trade data and industry estimates.

Includes PSD Changes: Yes
Includes Trade Matrix: No
Trade Report
New Delhi [IN1]
[IN]

SECTION I – SUMMARY

India's almond import estimate for MY 2005/06 (Sep-Aug) is revised marginally upward to 22,030 tons, based on official data from the Directorate General of Commercial Intelligence and Statistics (DGCIS) and industry estimates of U.S. shipments. Based on DGCIS data, walnut exports in MY 2005/06 were lowered to 12,300 tons (in-shell basis). Consumption and ending stocks estimates have also been revised to reflect these changes in the PS&D.

SECTION II: STATISTICAL TABLES

Table 1: Commodity, Almond, PSD

PSD Table										
Country	India									
Commodity	Almonds, Shelled Basis						(HA) (1000 TREES) (MT)			
	2005	Revised		2006	Estimate		2007	Forecast		UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
Market Year Begin		09/2005	09/2005		09/2006	09/2006		09/2007	09/2007	MM/YYYY
Area Planted	19000	19000	19000	19000	19000	19000	0	19000	19000	(HA)
Area Harvested	17000	17000	17000	17000	17000	17000	0	17000	17000	(HA)
Bearing Trees	1120	1120	1120	1150	1150	1150	0	1150	1150	(1000 TREES)
Non-Bearing Trees	200	200	200	210	210	210	0	210	210	(1000 TREES)
Total Trees	1320	1320	1320	1360	1360	1360	0	1360	1360	(1000 TREES)
Beginning Stocks	7000	7000	7000	6660	6660	6680	7270	7270	7290	(MT)
Production	1150	1150	1150	1200	1200	1200	0	1250	1250	(MT)
Imports	22010	22010	22030	27410	27410	27410	0	28000	28000	(MT)
Total Supply	30160	30160	30180	35270	35270	35290	7270	36520	36540	(MT)
Exports	0	0	0	0	0	0	0	0	0	(MT)
Domestic Consumption	23500	23500	23500	28000	28000	28000	0	29000	29000	(MT)
Ending Stocks	6660	6660	6680	7270	7270	7290	0	7520	7540	(MT)
Total Distribution	30160	30160	30180	35270	35270	35290	0	36520	36540	(MT)

Table 2: Commodity, Walnut, PSD

PSD Table										
Country	India									
Commodity	Walnuts, Inshell Basis						(HA) (1000 TREES) (MT)			
	2005	Revised		2006	Estimate		2007	Forecast		UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	
Market Year Begin		10/2005	10/2005		10/2006	10/2006		10/2007	10/2007	MM/YYYY
Area Planted	36600	36600	36600	36600	36600	36600	0	36600	36600	(HA)
Area Harvested	30800	30800	30800	30800	30800	30800	0	30880	30880	(HA)
Bearing Trees	1330	1330	1330	1345	1345	1345	0	1360	1360	(1000 TREES)
Non-Bearing Trees	265	265	265	250	250	250	0	235	235	(1000 TREES)
Total Trees	1595	1595	1595	1595	1595	1595	0	1595	1595	(1000 TREES)
Beginning Stocks	2400	2400	2400	1900	1900	3100	2500	2500	2700	(MT)
Production	32000	32000	31000	36000	36000	35000	0	36500	36500	(MT)
Imports	0	0	0	0	0	0	0	0	0	(MT)
Total Supply	34400	34400	33400	37900	37900	38100	2500	39000	39200	(MT)
Exports	15500	15500	12300	16500	16500	16500	0	17500	17500	(MT)
Domestic Consumption	17000	17000	18000	18900	18900	18900	0	19300	19300	(MT)
Ending Stocks	1900	1900	3100	2500	2500	2700	0	2200	2400	(MT)
Total Distribution	34400	34400	33400	37900	37900	38100	0	39000	39200	(MT)