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India

Oilseeds and Products

Quarterly Update - November 2008

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Report Highlights:
The total area planted to kharif (summer planted) oilseeds (soybean, peanut and sunflower) this year was up by 5 percent at 15.6 million hectares, with most of the increase confined to soybeans. MY 2008/09 (October-September) soybean production is forecast at 9.7 million tons, which is up from 9.3 million tons last year. Kharif peanut and sunflower production is forecast at 5.2 million tons and 330,000 tons respectively. In the wake of the recent fall in international prices of edible oils, the government has re-imposed a 20 percent import duty on crude soybean oil with effect from November 18, 2008, while keeping the duty on refined oil unchanged at 7.5 per cent. Post has increased the forecast for MY 2008/09 edible oil imports by less than 100,000 tons to 5.4 million tons and oilmeal exports to 5.9 million tons from 5.8 million tons last year. Assuming demand for Indian soy meal remains steady and prices stay competitive in international markets, soy meal exports are forecast at 4.8 million tons which is similar to last year's level.

Includes PSD Changes: Yes
Includes Trade Matrix: No
Quarterly Report
New Delhi [IN1]
[IN]

Kharif Oilseeds Planting Up

The total area planted to kharif (summer planted) oilseeds (soybean, peanut and sunflower) this year increased to 15.6 million hectares compared with 14.9 million hectares during the corresponding period of last year[1]. Area sown under soybean is estimated at 9.6 million hectares, up by 9 percent over last year. The MY 2008/09 (October/September) soybean production forecast is revised down from Post's earlier estimate of 10.3 million tons to 9.7 million tons with Madhya Pradesh and Maharashtra accounting for over 85 percent of total production. However, the current crop size is up 5 percent over that of last year (MY 2007/08). Early sowing, good monsoon rain and strong market prices aided increased planting of soybean. However, factors such as uneven rainfall distribution, below normal temperatures prevailing during 'early growth stages' of the crop, and delays in sowing in select pockets of major soybean growing regions are expected to constrain soybean yields.

Poor rainfall in Andhra Pradesh and Karnataka during the crucial sowing period from late June to the end of July led to a decline in area planted to peanut and sunflower. As a result, total area under kharif peanuts was marginally down at 5.3 million hectares compared to 5.4 million hectares during last year. Gujarat reported slightly higher planting of peanuts this year as pest infestation of the cotton crop reduced the area by almost 1,00,000 hectares, leading to the addition of some land under peanut cultivation. Kharif peanut production is forecast at 5.2 million metric tons. The MY 2008/09 (June/May) peanut area and production forecast remains unchanged at 6.8 million hectares and 7 million tons respectively. Area planted to kharif sunflower was down at 673,000 hectares compared to 744,000 hectares last year, while production is forecast at 330,000 tons. MY 2008/09 sunflower production is revised down by 160,000 tons to 1.2 million tons and area is forecast at 2 million hectares.

Edible Oil Imports Up

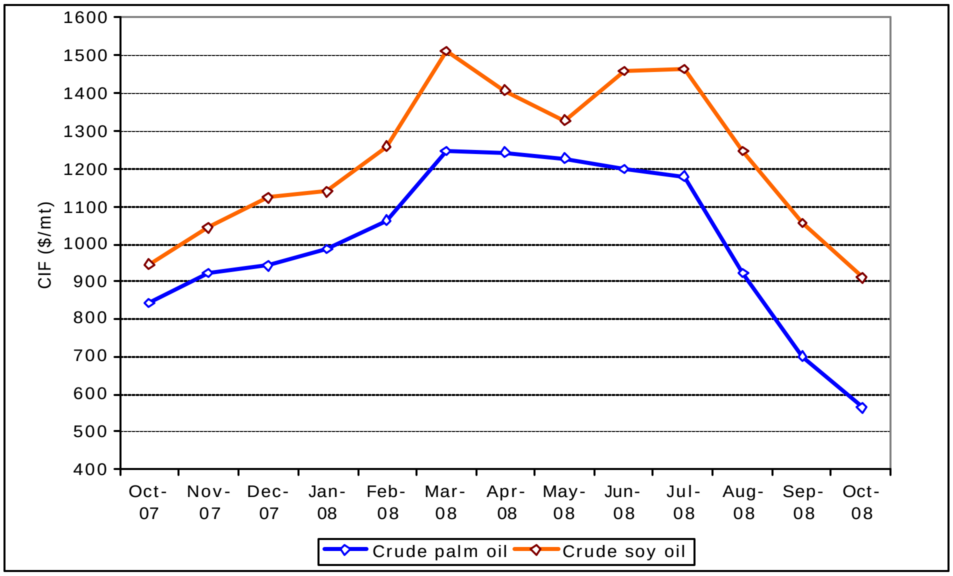
Post increased the MY 2008/09 edible oil import forecast from an earlier estimate of 5.3 million tons to 5.4 million tons. Palm and sunflower oil import forecasts are revised up by 300,000 tons and 10,000 tons to 4.6 million tons and 120,000 tons respectively, while the soy oil import forecast is revised down by 240,000 tons to 660,000 tons to reflect the price competitiveness of palm oil over other available oils.

Edible oil imports for MY 2007/08 are estimated at 5.3 million tons, up 10 percent over last year (Table 1). Higher imports were due to the steady decline in international prices of edible oils in recent months and anticipation of festival season demand. Since July 2008, prices of crude palm and soy oil have fallen by 52 and 38 percent respectively (Chart 1). With soy oil selling at a premium of $325/mt over palm oil, its share in the total edible oil import estimate declined by half to just 14 percent while that of palm oil rose to 86 percent. The MY 2007/08 soy oil import estimate has been revised down from an earlier estimate of 800,000 tons to 734,000 tons, sunflower oil has been revised down from 40,000 tons to 18,000 tons and the palm oil import estimate is revised up from 4.2 million tons to 4.5 million tons to reflect higher imports of palm oils. Imports of RBD palmolein were significantly higher on account of larger imports by the public sector units on behalf of the GOI. The imported oil by the GOI is primarily meant for the public distribution system catering to the below-poverty-line population.

MY 2006/07 sunflower and soybean oil import estimates are revised up from 152,000 tons and 1.4 million tons to 203,000 tons and 1.5 million tons respectively, whereas palm oil is revised down from 3.8 million tons to 3.2 million tons.

[1] Sesame, niger and castor oilseeds have not been included for summer oilseed production.

Chart 1: Landed price for Crude Palm Oil and Crude Soybean Oil, October 2007 to October 2008 ($/metric ton)



Source: Industry and trade sources

Table 1: Edible Oil Imports (October 2007-September 2008); (000' Metric tons)

	Oct-07	Nov-07	Dec-07	Jan-08	Feb-08	Mar-08	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	**Oct 07-Sep 08**	Oct 06-Sep 07	% Change
RBD palm-olein	13	30	12	6	23	10	11	19	93	78	115	139	549	109	404
Crude palm oil	370	315	254	366	323	356	296	266	335	389	359	334	3,963	3,015	31
Crude palm olein	14	1	3	0	2	0	0	2	0	0	0	0	22	45	-51
Crude Palm kernel oil	1	2	0	2	2	1	1	0	3	2	6	6	26	11	127
Total palm oil	**397**	**347**	**270**	**374**	**349**	**366**	**309**	**287**	**430**	**469**	**480**	**479**	**4,557**	3,180	43
Crude soybean oil	98	0	8	84	82	55	0	7	120	64	87	127	732	1,447	-49
Refined soybean oil	2	0	0	0	0	0	0	0	0	0	0	0	2	9	-78
Total soy oil	**100**	**0**	**8**	**84**	**82**	**55**	**0**	**7**	**120**	**64**	**87**	**127**	**734**	1,456	-50
Crude sun oil	2	0	0	0	0	0	0	0	0	0	0	16	18	203	-91
Refined sun oil	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total sun oil	**2**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**16**	**18**	203	-91
Coconut oil	**2**	**0**	**0**	**0**	**0**	**0**	**1**	**8**	**0**	**0**	**2**	**0**	**13**	13	0
Grand Total	**501**	**347**	**278**	**458**	**431**	**422**	**310**	**302**	**550**	**533**	**569**	**622**	**5,323**	4,852	10

Source: Solvent Extractors' Association of India

Policy Development

In the wake of the recent fall in international prices of edible oils, the government has re-imposed a 20 percent import duty on crude soybean oil with effect from November 18, 2008, while keeping the duty on refined oil unchanged at 7.5 per cent. Due to inflation concerns, the Centre had, on March 31, 2008, abolished import duties on crude edible oil and significantly reduced custom duties on refined edible oils at 7.5 per cent. The vegetable oil reference price has not been revised since December 2006 (Table 2).

Table 2: Vegetable Oil Reference Price

Oil	$/Ton
Crude Palm Oil	447
RBD Palm Oil	476
Other-Palm Oil	462
Crude Palmolein	481
RBD Palmolein	484
Other-Palmolein	483
Crude Soybean Oil	580

Note: Tariff values are revised from time to time by the GOI to reflect changes in International prices. The import duty is applied to the current tariff value rather than to the actual invoice value.

Source: http://www.cbec.gov.in/customs/cs-act/notifications/notfns-2k6/csnt105-2k6.htm

With the recent fall in global prices of edible oils and the lower pace of off take from State Government/Union Territories, the Centre has deferred its plan to import edible oil for the Public Distribution System (PDS). On July 17, 2008, the GOI had formally launched the subsidized program of distribution of edible oils to the below-poverty-line population through the PDS. The program was intended to distribute one million tons of imported edible oils in MY 2008/09 through state governments involving a subsidy of Rs 15 billion ($312 million). Under the program, state trading enterprises (STE) such as PEC, MMTC, STC, and NAFED[2] have imported around 350,000 tons of edible oils of which 240,000 tons had landed in the country and about 143,000 tons had been handed over to various State/Union Territories for distribution to ration card holders, to date.

Oil Meal Exports Forecast at Last Year's Level

Post has revised up the MY 2008/09 oilmeal export[3] forecast to 5.9 million tons from an earlier forecast of 5.8 million tons. Assuming demand for Indian soy meal remains steady and prices stay competitive in international markets, soy meal exports are forecast at 4.8 million tons, similar to last year's level. Anticipating relatively higher domestic consumption, the peanut meal export forecast is revised down to 120,000 tons from an earlier estimate of 165,000 tons. With the recent global economic slowdown and consequent decline in international freight rates, export prices of oilmeal have eased considerably. Since July 2008, the FOB prices of soy meal (46/48 percent protein, India port) declined by $215/mt to $275-285/mt (FOB, India port). During the same time period, prices of rapeseed meal declined by $60/mt to $ 180-190/mt (FAS, India port).

Oilmeal exports from October 2007 through September 2008 are estimated at a record 6.5 million tons, up by 30 percent over the corresponding period of last year. Most of the increase was in soy meal and rapeseed meal (Table 3). Competitive pricing and high

[2] Project-Equipment-Commodities Ltd, Minerals Metals Trading Corporation of India, State Trading Corporation of India and National Agricultural Cooperative Marketing Federation of India.
[3] Oilmeal exports figure does not include rice bran meal and castor meal.

demand of Indian oil meal from Asian countries contributed to larger exports. MY 2007/08 soy meal exports are revised up to 4.8 million tons from an earlier estimate of 4.6 million tons. Peanut meal exports are also revised up from 86,000 tons to 97,483 tons. The MY 2006/07 peanut meal exports are revised down from 55,000 tons to 48,000 tons and soy meal exports are revised up from 3,361,000 tons to 3,462,000 tons.

Table 3: Oilmeal Exports (October 2007 – September 2008); (Metric tons)

	Soybean meal	Rapeseed meal	Peanut meal	Ricebran meal	Sun meal	Castor meal	Total
Oct-07	167,700	63,125	200	11,950	0	16,725	259,700
Nov-07	480,025	79,250	0	5,525	0	26,025	590,825
Dec-07	556,775	61,077	23,650	6,275	1,025	27,650	676,452
Jan-08	698,975	93,325	8,850	12,275	0	19,650	833,075
Feb-08	610,125	105,540	14,775	8,272	0	24,425	763,137
Mar-08	612,550	136,575	22,975	28,925	0	52,650	853,675
Apr-08	539,175	65,100	1,025	31,667	0	6,975	643,942
May-08	326,875	112,850	0	32,955	0	16,150	488,830
Jun-08	241,508	19,245	0	8,316	0	23,485	292,554
Jul-08	282,438	154,961	4,075	10,043	0	19,893	471,410
Aug-08	205,890	149,999	21,619	0	0	43,126	420,634
Sep-08	68,443	102,496	314	0	0	17,197	188,450
Oct 07-Sep 08	**4,790,479**	**1,143,543**	**97,483**	**156,203**	**1,025**	**293,951**	**6,482,684**
Oct 06-Sep 07	3,462,625	914,125	47,825	266,688	0	301,950	4,996,213
% Change	38	25	104	-41		-3	30

Source: Solvent Extractors' Association of India

Table 4: Commodity, Oilseed, Soybean, PSD

Oilseed, Soybean India	2006			2007			2008			
	2006/2007			2007/2008			2008/2009			
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Oct 2008			
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Jan	
			Data			Data			Data	
Area Planted	8150	7800	7800	8800	8800	8800	9600	9600	9600	(1000 HA)
Area Harvested	8120	8120	8120	8800	8800	8800	9600	9600	9600	(1000 HA)
Beginning Stocks	106	106	106	53	53	53	125	145	145	(1000 MT)
Production	7690	7690	7690	9300	9300	9300	9200	10300	9750	(1000 MT)
MY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	7796	7796	7796	9353	9353	9353	9325	10445	9895	(1000 MT)
MY Exports	7	7	7	5	5	5	5	8	8	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Crush	6615	6615	6615	7998	7928	7928	7900	8755	8500	(1000 MT)
Food Use Dom. Cons.	336	336	336	380	410	410	420	504	400	(1000 MT)
Feed Waste Dom. Cons.	785	785	785	845	865	865	865	940	850	(1000 MT)
Total Dom. Cons.	7736	7736	7736	9223	9203	9203	9185	10199	9750	(1000 MT)
Ending Stocks	53	53	53	125	145	145	135	238	137	(1000 MT)
Total Distribution	7796	7796	7796	9353	9353	9353	9325	10445	9895	(1000 MT)
CY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	5	5	5	10	10	10	10	0	10	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)

Table 5: Commodity, Meal, Soybean, PSD

Meal, Soybean India	2006			2007			2008			
	2006/2007			2007/2008			2008/2009			
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Oct 2008			
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Jan	
			Data			Data			Data	
Crush	6615	6615	6615	7998	7928	7928	7900	8755	8500	(1000 MT)
Extr. Rate, 999.9999	1.0		0.7964	1.0	0.0	0.7877	1.0		0.7780	(PERCENT)
Beginning Stocks	324	314	314	126	176	150	70	121	61	(1000 MT)
Production	5280	5268	5268	6385	6245	6245	6305	6829	6613	(1000 MT)
MY Imports	3	0	0	2	0	0	2	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	5607	5582	5582	6513	6421	6395	6377	6950	6674	(1000 MT)
MY Exports	3461	3361	3462	4900	4600	4790	4700	4800	4800	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	153	210	160	172	200	170	245	210	204	(1000 MT)
Feed Waste Dom. Cons.	1867	1835	1810	1371	1500	1374	1382	1750	1616	(1000 MT)
Total Dom. Cons.	2020	2045	1970	1543	1700	1544	1627	1960	1820	(1000 MT)
Ending Stocks	126	176	150	70	121	61	50	190	54	(1000 MT)
Total Distribution	5607	5582	5582	6513	6421	6395	6377	6950	6674	(1000 MT)
CY Imports	3	0	0	2	0	0	2	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	3600	3600	3600	4900	3800	3800	4700	4236	5000	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
SME	2020	2045	1970	1543	1700	1544	1627	1960	1820	(1000 MT)

Table 6: Commodity, Oil, Soybean, PSD

Oil, Soybean India	2006			2007			2008			
	2006/2007			2007/2008			2008/2009			
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Oct 2008			
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Jan	
			Data			Data			Data	
Crush	6615	6615	6615	7998	7928	7928	7900	8755	8500	(1000 MT)
Extr. Rate, 999.9999	0.0		0.1784	0.0	0.0	0.1765	0.0		0.1765	(PERCENT)
Beginning Stocks	232	232	232	207	207	260	87	276	133	(1000 MT)
Production	1180	1180	1180	1426	1399	1399	1410	1571	1500	(1000 MT)
MY Imports	1403	1403	1456	700	800	734	900	900	660	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	2815	2815	2868	2333	2406	2393	2397	2747	2293	(1000 MT)
MY Exports	10	10	10	10	8	10	10	12	8	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	2598	2598	2598	2236	2300	2250	2300	2500	2200	(1000 MT)
Feed Waste Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Dom. Cons.	2598	2598	2598	2236	2300	2250	2300	2500	2200	(1000 MT)
Ending Stocks	207	207	260	87	98	133	87	235	85	(1000 MT)
Total Distribution	2815	2815	2868	2333	2406	2393	2397	2747	2293	(1000 MT)
CY Imports	1169	1525	1525	950	1000	850	900	900	900	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	9	16	16	10	15	15	10	15	8	(1000 MT)

Table 7: Commodity, Oilseed, Peanut, PSD

Oilseed, Peanut India	2006			2007			2008			
	2006/2007			2007/2008			2008/2009			
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Jun 2008			
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Jan	
			Data			Data			Data	
Area Planted	6000	0	6000	6500	6600	6600	6700	6850	6850	(1000 HA)
Area Harvested	5,910.0	5,910.0	5,910.0	6,400.0	6,400.0	6,400.0	6,300.0	6,850.0	6,850.0	(1000 HA)
Beginning Stocks	58	58	58	16	15	15	46	60	60	(1000 MT)
Production	5385	5385	5385	6600	6600	6600	6400	7124	7124	(1000 MT)
MY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	5443	5443	5443	6616	6615	6615	6446	7184	7184	(1000 MT)
MY Exports	217	50	50	320	130	130	230	160	160	(1000 MT)
MY Exp. to EU	5	5	5	6	8	8	0	5	5	(1000 MT)
Crush	3960	3960	3960	4890	4960	4960	4750	5100	5100	(1000 MT)
Food Use Dom. Cons.	600	660	660	650	680	680	700	850	850	(1000 MT)
Feed Waste Dom. Cons.	650	758	758	710	785	785	730	940	940	(1000 MT)
Total Dom. Cons.	5210	5378	5378	6250	6425	6425	6180	6890	6890	(1000 MT)
Ending Stocks	16	15	15	46	60	60	36	134	134	(1000 MT)
Total Distribution	5443	5443	5443	6616	6615	6615	6446	7184	7184	(1000 MT)
CY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	225	150	150	325	175	175	350	150	150	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)

Table 8: Commodity, Meal, Peanut, PSD

Meal, Peanut India	2006			2007			2008		
	2006/2007			2007/2008			2008/2009		
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Jun 2008		
	Annual Data Displayed		New Post Data	Annual Data Displayed		New Post Data	Annual Data Displayed		Jan Data
Crush	3960	3960	3960	4890	4960	4960	4750	5100	5100
Extr. Rate, 999.9999	0.0		0.3914	0.0	0.0	0.3917	0.0		0.3914
Beginning Stocks	0	0	0	0	0	0	0	0	0
Production	1550	1550	1550	1915	1943	1943	1860	1996	1996
MY Imports	0	0	0	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0	0	0	0
Total Supply	1550	1550	1550	1915	1943	1943	1860	1996	1996
MY Exports	73	55	48	165	86	97	165	165	120
MY Exp. to EU	0	0	0	0	0	0	0	0	0
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0
Food Use Dom. Cons.	5	5	5	5	15	15	5	15	10
Feed Waste Dom. Cons.	1472	1490	1497	1745	1842	1831	1690	1816	1866
Total Dom. Cons.	1477	1495	1502	1750	1857	1846	1695	1831	1876
Ending Stocks	0	0	0	0	0	0	0	0	0
Total Distribution	1550	1550	1550	1915	1943	1943	1860	1996	1996
CY Imports	0	0	0	0	0	0	0	0	0
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0
CY Exports	59	50	50	165	45	45	165	50	50
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0
SME	1660	1680	1418.19	1967	2087	1742.99	1905	2058	1771.32

Table 9: Commodity, Oil, Peanut, PSD

Oil, Peanut India	2006			2007			2008			
	2006/2007			2007/2008			2008/2009			
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Jun 2008			
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Jan	
			Data			Data			Data	
Crush	3960	3960	3960	4890	4960	4960	4750	5100	5100	(1000 MT)
Extr. Rate, 999.9999	0.0		0.3371	0.0	0.0	0.3286	0.0		0.3380	(PERCENT)
Beginning Stocks	70	70	70	15	15	15	45	22	22	(1000 MT)
Production	1315	1335	1335	1625	1630	1630	1580	1724	1724	(1000 MT)
MY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	1385	1405	1405	1640	1645	1645	1625	1746	1746	(1000 MT)
MY Exports	0	1	1	25	3	3	30	2	2	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Cons.	13	12	12	15	12	12	15	15	15	(1000 MT)
Food Use Dom. Cons.	1357	1377	1377	1555	1608	1608	1535	1692	1692	(1000 MT)
Feed Waste Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Dom. Cons.	1370	1389	1389	1570	1620	1620	1550	1707	1707	(1000 MT)
Ending Stocks	15	15	15	45	22	22	45	37	37	(1000 MT)
Total Distribution	1385	1405	1405	1640	1645	1645	1625	1746	1746	(1000 MT)
CY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	2	0	0	30	0	0	35	0	0	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)

Table 10: Commodity, Oilseed, Sunflower seed, PSD

Oilseed, Sunflower seed India	2006			2007			2008			
	2006/2007			2007/2008			2008/2009			
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Oct 2008			
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Jan	
			Data			Data			Data	
Area Planted	2150	0	2150	1900	0	1900	2200	0		(1000 HA)
Area Harvested	2,145.0	2,145.0	5,150.0	1,900.0	1,900.0	1,900.0	2,200.0	2,185.0	2,185.0	(1000 HA)
Beginning Stocks	0	0	0	0	0	0	0	0	0	(1000 MT)
Production	1280	1280	1280	1216	1216	1216	1400	1408	1248	(1000 MT)
MY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	1280	1280	1280	1216	1216	1216	1400	1408	1248	(1000 MT)
MY Exports	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Crush	1177	1177	1177	1113	1180	1180	1297	1352	1173	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	103	103	103	103	36	36	103	56	85	(1000 MT)
Total Dom. Cons.	1280	1280	1280	1216	1216	1216	1400	1408	1248	(1000 MT)
Ending Stocks	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Distribution	1280	1280	1280	1216	1216	1216	1400	1408	1248	(1000 MT)
CY Imports	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	0	2	2	0	2	2	0	0	0	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)

Table 11: Commodity, Meal, Sunflower seed, PSD

Meal, Sunflowerseed India	2006			2007			2008		
	2006/2007			2007/2008			2008/2009		
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Oct 2008		
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Jan
			Data			Data			Data
Crush	1177	1177	1177	1113	1180	1180	1297	1352	1173
Extr. Rate, 999.9999	0.0		0.4741	0.0		0.4441	0.0		0.4783
Beginning Stocks	0	0	0	0	0	0	0	0	0
Production	558	558	558	530	524	524	620	622	561
MY Imports	0	0	0	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0	0	0	0
Total Supply	558	558	558	530	524	524	620	622	561
MY Exports	0	0	0	2	2	1	2	2	1
MY Exp. to EU	0	0	0	0	0	0	0	0	0
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0
Food Use Dom. Cons.	0	0	0	0	0	0	0	0	0
Feed Waste Dom. Cons.	558	558	558	528	522	523	618	620	560
Total Dom. Cons.	558	558	558	528	522	523	618	620	560
Ending Stocks	0	0	0	0	0	0	0	0	0
Total Distribution	558	558	558	530	524	524	620	622	561
CY Imports	0	0	0	0	0	0	0	0	0
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0
CY Exports	5	5	5	5	5	5	5	4	4
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0
SME	527	527	526.8636	499	493	493.8166	584	585	528.752

Table 12: Commodity, Oil, Sunflower seed, PSD

Oil, Sunflower seed India	2006			2007			2008			
	2006/2007			2007/2008			2008/2009			
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Jun 2008			
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Jan	
			Data			Data			Data	
Crush	1177	1177	1177	1113	1180		1297	1352	1173	(1000 MT)
Extr. Rate, 999.9999	0.0		0.3543	0.0		0.0	0.0	0.0	0.3581	(PERCENT)
Beginning Stocks	0	0	0	0	0	0	0	0	0	(1000 MT)
Production	417	417	417	400	430	430	465	479	420	(1000 MT)
MY Imports	152	152	203	25	40	18	110	110	120	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	569	569	620	425	470	448	575	589	540	(1000 MT)
MY Exports	0	0	0	12	0	0	12	0	0	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	569	569	620	413	470	448	563	589	540	(1000 MT)
Feed Waste Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Dom. Cons.	569	569	620	413	470	448	563	589	540	(1000 MT)
Ending Stocks	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Distribution	569	569	620	425	470	448	575	589	540	(1000 MT)
CY Imports	100	100	100	100	50	50	100	80	40	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)

Table 13: Commodity, Oil, Palm, PSD

Oil, Palm India	2006			2007			2008			
	2006/2007			2007/2008			2008/2009			
	Market Year Begin: Oct 2006			Market Year Begin: Oct 2007			Market Year Begin: Jun 2008			
	Annual Data Displayed		New Post	Annual Data Displayed		New Post	Annual Data Displayed		Jan	
			Data			Data			Data	
Area Planted	0	0	0	0	0	0	0	0	0	(1000 HA)
Area Harvested	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	(1000 HA)
Trees	0	0	0	0	0	0	0	0	0	(1000 TREES)
Beginning Stocks	20	20	20	100	100	80	65	100	107	(1000 MT)
Production	50	50	50	50	50	50	50	50	50	(1000 MT)
MY Imports	3800	3800	3180	4350	4250	4557	4600	4325	4600	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Supply	3870	3870	3250	4500	4400	4687	4715	4475	4757	(1000 MT)
MY Exports	1	1	0	5	0	0	5	3	3	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Cons.	170	170	170	180	190	180	200	200	190	(1000 MT)
Food Use Dom. Cons.	3599	3599	3000	4250	4110	4400	4425	4200	4500	(1000 MT)
Feed Waste Dom. Cons.	0	0	0	0	0	0	0	0	0	(1000 MT)
Total Dom. Cons.	3769	3769	3170	4430	4300	4580	4625	4400	4690	(1000 MT)
Ending Stocks	100	100	80	65	100	107	85	72	64	(1000 MT)
Total Distribution	3870	3870	3250	4500	4400	4687	4715	4475	4757	(1000 MT)
CY Imports	3800	3800	3800	4150	4200	4200	4900	4000	4200	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)
CY Exports	2	2	1	0	0	0	0	0	0	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	0	0	(1000 MT)