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Report Highlights:

For marketing year (MY) 2024/25, Ukrainian farmers are forecast to increase area under all the major oilseeds except for sunflowers. However, regarding production volumes, this increase might be somewhat dampened by lower yields compared to the high levels of MY2023/24. The crush industry is back on track to crushing almost all available sunflower seeds in the country, yet low oil and meal prices depress their margins. The EU became the primary market for Ukrainian oilseeds, oils, and meals due to the temporary suspension of import duties and quotas by the EU, and this trend is expected to continue in MY 2024/25. Ukraine can currently export oilseeds directly to its traditional overseas destinations cost-efficiently from some of its ports after regaining control over export routes in the Black Sea.

Abbreviations:

MAPFU – the Ministry of Agrarian Policy and Food of Ukraine

BSGI – Black Sea Grain Initiative

CY – Calendar Year

ha - Hectare

MY – Marketing Year

MT – Metric Ton

MMT – Million Metric Ton

PSD – Production, Supply, and Distribution.

SSSU – State Statistics Service of Ukraine

Data included in this report is not official USDA data. Official USDA data is available at <https://apps.fas.usda.gov/psdonline/app/index.html#/app/home>

Disclaimer: *Due to the military situation, there have been delays in publishing SSSU information on the status of Ukrainian agriculture in Ukrainian government-controlled areas. MAPFU data was used instead, as referenced. For this report, FAS Kyiv cannot provide any production estimates on Russia-occupied territories (except for the Crimean Peninsula) due to the need for more credible and verifiable information on the status of affairs there. Due to the rapidly changing situation, this report provides a snapshot of the situation accompanied by assumptions and estimates that made sense at the time of the report writing.*

General Outlook

The full-scale military invasion by the Russian Federation in February 2022 caused havoc for Ukrainian farmers and exporters of bulk agricultural commodities, including oilseeds. Farmers accrued losses for oilseeds (except for soybeans) for two consecutive years (CY2022 and CY2023), even though oilseed production has historically offered better profitability than grains, and both commodity groups were profitable pre-war.

According to a producers' survey by MAPFU, for MY2024/25 farmers plan to increase area under soybeans and spring rapeseed, while insignificantly decreasing area under sunflowers. It should be noted that the increase in oilseed area is forecast to be somewhat mitigated by lower yields for MY2024/25 compared to the higher-than-average yields for MY2023/24. FAS Kyiv forecasts sunflower seed production in MY2024/25 at 11.5 MMT, a four-percent decrease against MY2023/24 (12 MMT). Soybean production is forecast at 5.1 MMT, a seven-percent increase against MY2023/24 (4.8 MMT), and rapeseed production is forecast at 4 MMT, similar to MY2023/24.

Ukraine has returned to "business as usual" in exporting sunflower oil and meal rather than sunflower seeds due to improved port logistics for exporting oil and meal, farmer protests on the borders of the neighboring EU Member States, and adjacent EU Member States' bans on imports of some oilseed and oilseed products from Ukraine. Ukrainian oilseeds, vegetable oils, and meals have been predominantly exported to the European market since the temporary suspension of import duties and quotas by the EU in July 2022.

The primary factor inhibiting palm oil imports into Ukraine has been the excess of sunflower oil on the market. Secondary factors have been expensive in-land logistics and the inability to transship imported palm oil to the traditional markets in the former-USSR region (Belarus, Kazakhstan, Lithuania, and Russia). The abundance of sunflower oil in the domestic market harms processors' margins, which have become critically low at the time of this report's writing. This might be a factor for decreased sunflower crush volume for the remainder of MY2023/24, should margins for processors degrade even further.

Sunflower oil consumption by the domestic food industry is gradually rebounding as the number of refugees who left Ukraine and are now returning home increases. It also partially replaces palm oil in the food industry as domestic consumers become price-sensitive, especially in war-affected regions.

Based on robust exports and crush, ending stocks for all oilseeds are forecast at low levels for MY2023/24 and MY2024/25.

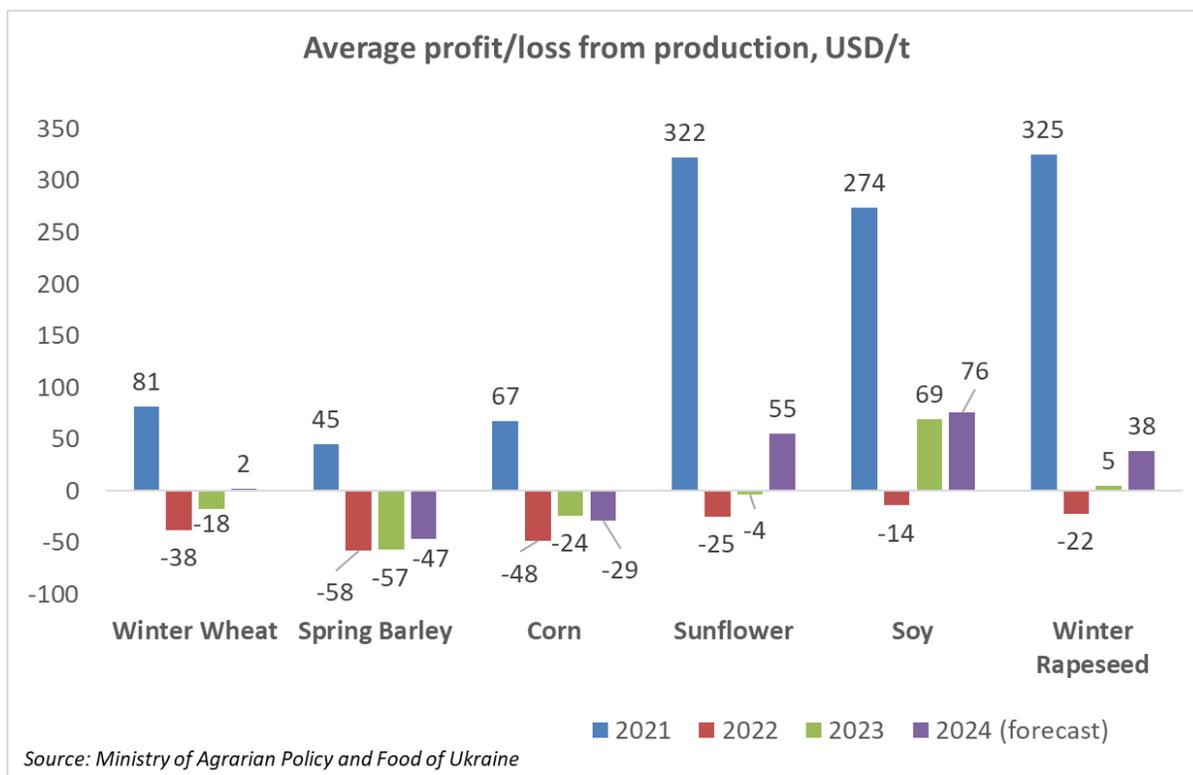
OILSEEDS

Sunflower
Soybeans
Rapeseed

Production

Historically, oilseed production has offered better profitability compared to grains. The full-scale military invasion by the Russian Federation in February 2022 caused havoc for exports of bulk agricultural commodities out of Ukraine. It subsequently translated into skyrocketing logistics costs, eating into the farm-gate price offered to producers. According to the research paper "Ukraine: The impact of war on a profitability of agricultural production" ([in Ukrainian](#)) published by MAPFU, farmers accrued losses for almost all major bulk commodity crops (except for soybeans) for two consecutive years (CY2022 and CY2023). This paper also suggests that only oilseeds will be profitable for CY2024 (see Figure 1) while grains remain in negative territory, which naturally impacts farmers' planting decisions for MY2024/25.

Figure 1: Average Profit/Loss from Production of Major Grains and Oilseeds



According to a farmer survey conducted by MAPFU ([in Ukrainian](#)) regarding oilseeds, they plan to increase area under soybeans and spring rapeseed while insignificantly decreasing area under sunflowers. FAS Kyiv uses this research as the baseline for forecasting MY2024/25 spring area.

FAS Kyiv created the forecast for total MY2024/25 spring planting area by subtracting the winter crop area (almost six million ha as per MAPFU report, details in Table 1) planted by November 2023 from 19 million ha, which is similar to last year’s harvested area reported by MAPFU. FAS Kyiv does not expect any significant year-on-year changes and 19 million ha is estimated as the total production area available for both spring and winter crops.

Table 1: MAPFU-Reported Winter Crop Area

1000 ha	MY2023/24	MY2024/25	MY2024/25 vs MY2023/24
Wheat	4,455.4	4,161.9	-6.6%
Barley	612.2	558.8	-8.7%
Rye	82.1	77.2	-6.0%
Rapeseed	1,375.5	1,164.2	-15.4%
Total Winter Crops	6,525.2	5,962.1	-8.6%
Spring Crop Area (forecast)	12,294.5	13,037.9	6.0%

Source: FAS Kyiv Estimate

FAS Kyiv then used numbers from MAPFU’s farmer survey results (mentioned above) to estimate the split of available MY2024/25 total spring crop production area (13 million ha) between various crops. The resulting area forecast is included in Table 2.

Table 2: FAS Kyiv Forecast for MY2024/25 Spring Crop Production Area

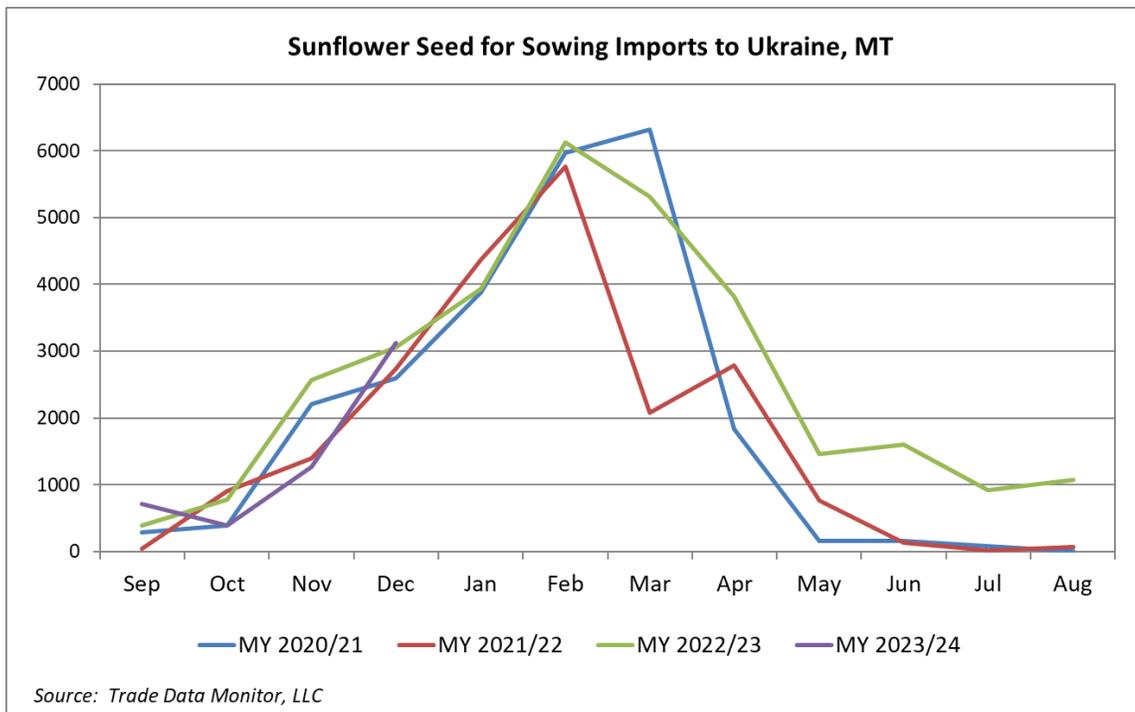
	(%) Change from MY2023/24	1000 ha
Wheat	102.0%	494.2
Barley	107.0%	999.5
Corn	91.0%	3,620.0
Sugar Beet	108.0%	269.9
Sunflower Seeds	98.0%	4,958.5
Soybeans	118.0%	2,137.0
Rapeseed	124.0%	324.1
Rye	100.0%	77.2
Total Spring Area		12,880.4

Source: FAS Kyiv Estimate

So far, the dynamics of imports of sunflower seed for sowing into Ukraine (Figure 2) during MY2023/24 suggest that MY2024/25 production areas under this crop will be similar to the preceding marketing year. According to industry sources, Ukraine does not have its own sunflower seed for sowing production because of concerns related to cross-pollination between commodity crops and seed

production plots. As a result, the dynamic of seed for sowing imports could be considered a sufficiently reliable indicator of the next crop production area.

Figure 2: Sunflower Seed for Sowing Imports to Ukraine

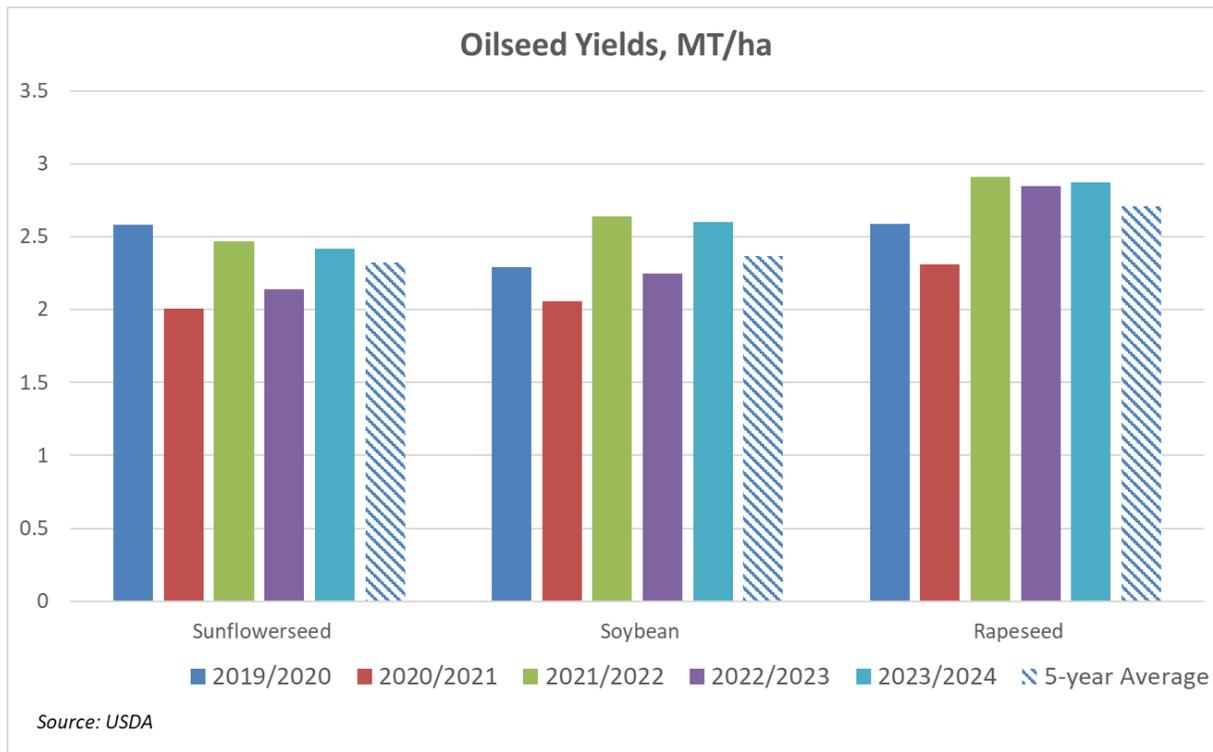


FAS Kyiv forecasts MY2024/25 production area for oilseeds as follows:

- Sunflower seeds – around 5 million ha, similar to the MY2023/24 estimate
- Soybeans – around 2.1 million ha, an 18-percent increase
- Rapeseed – around 1.5 million ha, a seven-percent increase

At the time of this report writing, MY2024/25 production volume forecasts are based on 5-year average yields (see Figure 3). It should be noted that MY2023/24 featured high oilseed yields and based on the historical variable yield pattern demonstrated in Figure 2, one cannot expect similarly high yields for MY2024/25.

Figure 3: Oilseed Yields



FAS Kyiv MY2024/25 production forecasts are as follows:

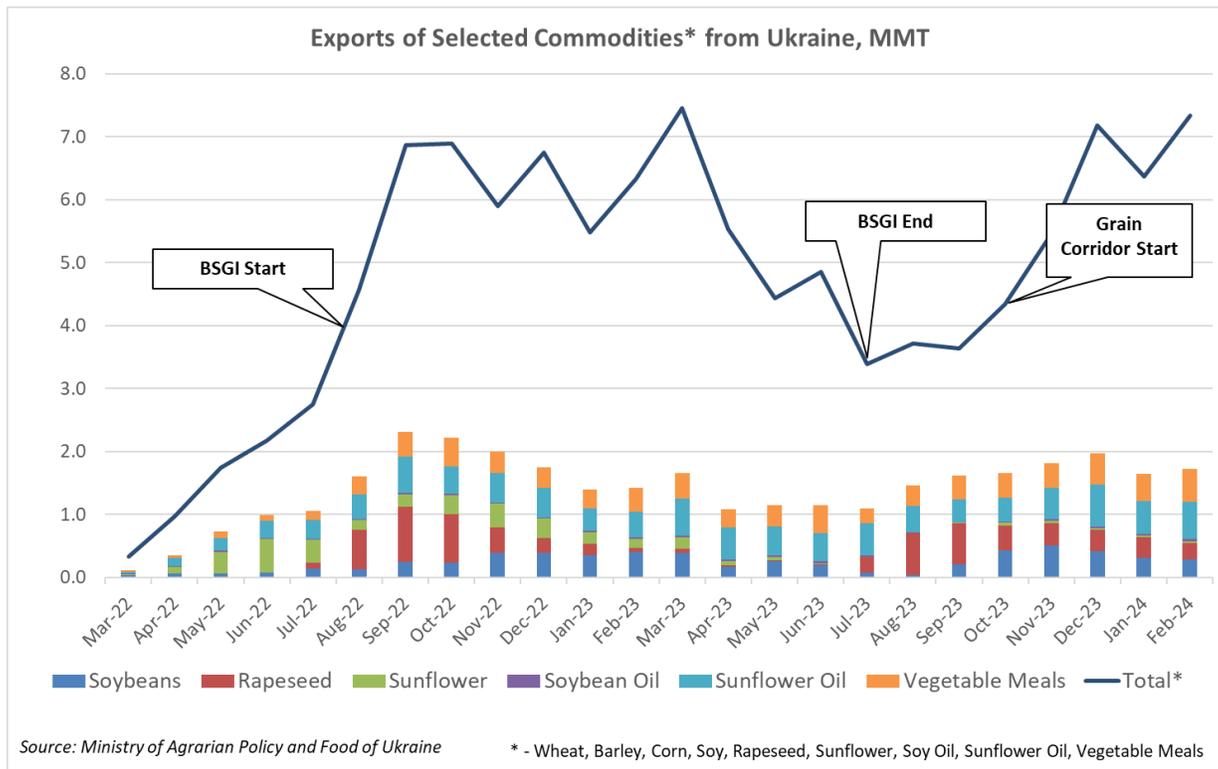
- Sunflower seeds – 11.5 MMT, a four-percent decrease against MY2023/24 (12 MMT)
- Soybeans – 5.1 MMT, a seven-percent increase against MY2023/24 (4.8 MMT)
- Rapeseed – 4 MMT, similar to MY2023/24

Trade

Ukraine is a major net exporter of bulk agricultural commodities, including all major grains and oilseeds. Thus, it critically depends on access to ports and sea routes to ensure cost-efficient logistics of large volumes of oilseeds, oils, and meals. For more details about Ukraine’s logistics challenges during the post-invasion period, please refer to the relevant Trade Sections of our GAIN Report [UP2023-0012](#) (comprehensive description before April 2023) and GAIN Report [UP2024-0002](#) (recent developments as of January 2024).

Notably, most export bandwidth is dedicated to grains, as depicted by the spread between the line (total agricultural export volume) and bar (oilseeds, oils, and meals) charts in Figure 4 below. It is visible that oilseed exports (beans/kernels and oils and meals) fluctuate with available export capacity, including rail, truck, and port channels. Marine logistics became even more critical due to obstructed truck and rail logistics due to farmer and trucker border protests and blockades in the adjacent EU countries (as of March 2024). At the time of this report writing, Ukraine successfully launched and maintained the grain export corridor from three of its Black Sea ports (Odesa, Pivdenny, and Chornomorsk) independently of Russia and Türkiye.

Figure 4: Exports of Selected Commodities from Ukraine



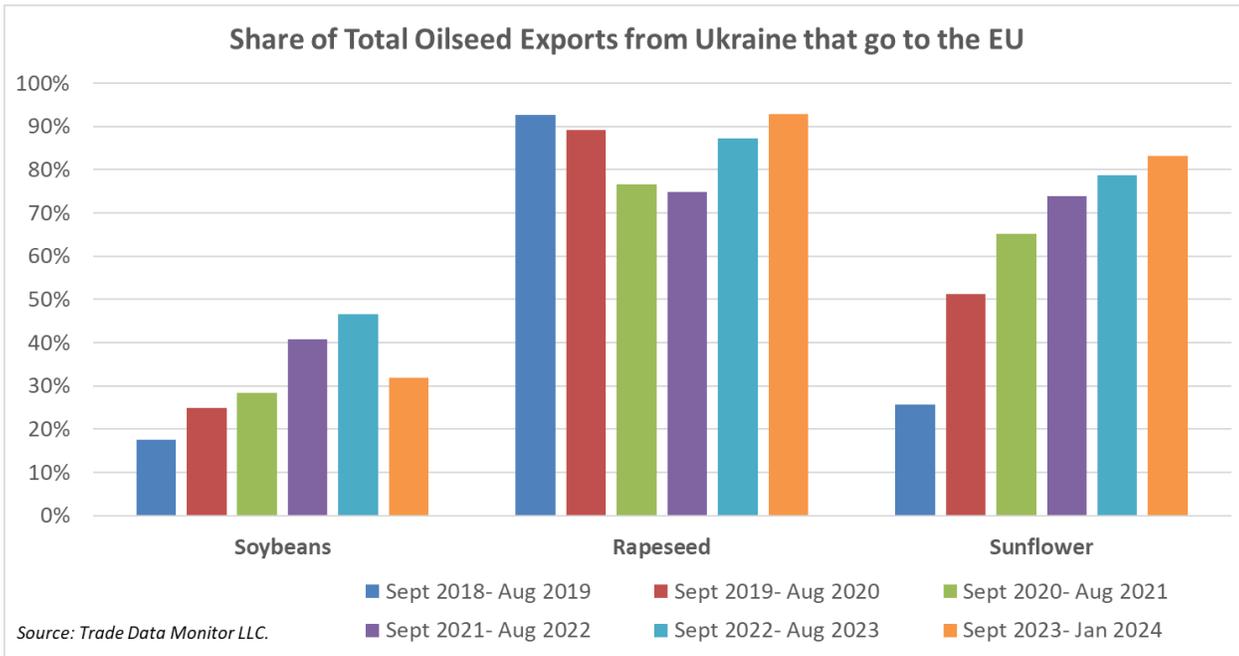
FAS Kyiv forecasts overall oilseed exports to expand in MY 2024/25, due to larger soybean and rapeseed shipments. This growth is a result of an increased production forecast for soybeans and decreased crush expected for rapeseed.

FAS Kyiv forecasts MY2024/25 oilseed exports as follows:

- Sunflower seeds – 300,000 MT, similar to MY2023/24
- Soybeans – 2.9 MMT, a seven-percent increase against MY2023/24 (2.7 MMT)
- Rapeseed – 3.6 MMT, a 22-percent increase against MY2023/24 (3 MMT)

The EU is expected to remain the largest market for Ukrainian oilseeds. Since the temporary suspension of import duties and quotas on Ukrainian agricultural exports to the EU - initially set by [Regulation 2022/870](#) by the European Parliament and the Council in July 2022 - Ukrainian oilseeds were predominantly exported to the European market, which is confirmed by export data on Figure 5. It should be noted that for some of these exports, the EU might not be the final destination. For instance, commodities heading to Romania, a well-known transshipment point for Ukrainian agricultural products heading out the Danube River to the Port of Constanta, would likely be exported to non-EU countries.

Figure 5: Share of Total Oilseed Exports from Ukraine that go to the EU



Ending Stocks

FAS Kyiv forecasts low ending stocks for all oilseeds for MY2023/24 and MY2024/25 based on the assumption of functioning export logistics and domestic crush. The sunflower seed stocks estimate for MY2023/24 could increase more than currently anticipated in the case of any further decrease of crush margins (see Oil Section for more details).

PSD Data Statistics

Oilseed, Sunflowerseed Market Year Begins Ukraine	2022/2023		2023/2024		2024/2025	
	Sep 2022		Sep 2023		Sep 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (1000 HA)	5700	5358	6000	5021	0	4959
Area Harvested (1000 HA)	5700	5304	6000	5021	0	4959
Beginning Stocks (1000 MT)	4690	4690	815	465	0	470
Production (1000 MT)	12200	11700	14500	11980	0	11500
MY Imports (1000 MT)	31	31	30	25	0	25
Total Supply (1000 MT)	16921	16421	15345	12470	0	11995
MY Exports (1000 MT)	1856	1856	400	300	0	300
Crush (1000 MT)	14000	14000	14200	11600	0	11300
Food Use Dom. Cons. (1000 MT)	50	50	50	50	0	50
Feed Waste Dom. Cons. (1000 MT)	200	50	225	50	0	50
Total Dom. Cons. (1000 MT)	14250	14100	14475	11700	0	11400
Ending Stocks (1000 MT)	815	465	470	470	0	295
Total Distribution (1000 MT)	16921	16421	15345	12470	0	11995
Yield (MT/HA)	2.1404	2.2059	2.4167	2.386	0	2.319
(1000 HA) ,(1000 MT) ,(MT/HA)						

FAS Kyiv's MY2023/24 sunflower seed production area estimate is 16 percent lower than USDA's official number based on the relevant number reported by MAPFU.

FAS Kyiv's MY2023/24 sunflower seed production volume estimate is 17 percent lower than USDA's official number based on the relevant number reported by MAPFU. However, this estimate might be the subject of an upward revision as Ukrainian statistics generally tend to underreport production volumes (based on export data for sunflower oil).

Based on current export dynamics, FAS Kyiv's MY2023/24 sunflower seed export estimate is 40 percent lower than the USDA's official number. However, as discussed in the Oil Section if crush margins stay low more sunflower seed could be exported.

FAS Kyiv's MY2023/24 sunflower seed crush estimate is 18 percent lower than USDA's official number based on production estimate.

Oilseed, Soybean Market Year Begins	2022/2023		2023/2024		2024/2025	
	Sep 2022		Sep 2023		Sep 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Ukraine						
Area Planted (1000 HA)	1550	1559	2200	1806	0	2137
Area Harvested (1000 HA)	1820	1528	2000	1806	0	2137
Beginning Stocks (1000 MT)	967	967	221	91	0	121
Production (1000 MT)	4100	3750	5200	4779	0	5100
MY Imports (1000 MT)	2	2	2	2	0	5
Total Supply (1000 MT)	5069	4719	5423	4872	0	5226
MY Exports (1000 MT)	3097	3097	3100	2700	0	2900
Crush (1000 MT)	1500	1500	1650	2000	0	1900
Food Use Dom. Cons. (1000 MT)	1	1	0	1	0	1
Feed Waste Dom. Cons. (1000 MT)	250	30	320	50	0	250
Total Dom. Cons. (1000 MT)	1751	1531	1970	2051	0	2151
Ending Stocks (1000 MT)	221	91	353	121	0	175
Total Distribution (1000 MT)	5069	4719	5423	4872	0	5226
Yield (MT/HA)	2.2527	2.4542	2.6	2.6462	0	2.3865
(1000 HA) ,(1000 MT) ,(MT/HA)						

Oilseed, Rapeseed Market Year Begins	2022/2023		2023/2024		2024/2025	
	Jul 2022		Jul 2023		Jul 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Ukraine						
Area Planted (1000 HA)	1300	1186	1500	1396	0	1488
Area Harvested (1000 HA)	1230	1156	1500	1396	0	1488
Beginning Stocks (1000 MT)	70	70	2	55	0	15
Production (1000 MT)	3500	3550	4400	4005	0	4000
MY Imports (1000 MT)	40	40	30	9	0	9
Total Supply (1000 MT)	3610	3660	4432	4069	0	4024
MY Exports (1000 MT)	3421	3421	3425	2950	0	3600
Crush (1000 MT)	183	180	1000	1100	0	400
Food Use Dom. Cons. (1000 MT)	0	0	0	0	0	0
Feed Waste Dom. Cons. (1000 MT)	4	4	5	4	0	4
Total Dom. Cons. (1000 MT)	187	184	1005	1104	0	404
Ending Stocks (1000 MT)	2	55	2	15	0	20
Total Distribution (1000 MT)	3610	3660	4432	4069	0	4024
Yield (MT/HA)	2.8455	3.0709	2.9333	2.8689	0	2.6882
(1000 HA) ,(1000 MT) ,(MT/HA)						

FAS Kyiv's MY2023/24 rapeseed crush estimate is 26 percent higher than USDA's official number based on current export dynamics for rapeseed oil (see Trade Data).

OILS

Sunflower Oil

Soybean Oil

Rapeseed Oil

Palm Oil

Production

Without reliable statistics for the production of certain commodities (SSSU postponed its publications but still collects data), FAS Kyiv assumes monthly export volumes for vegetable oils closely follow the dynamics of the total output of domestic crush facilities. According to industry sources, sunflower oil production very closely correlates with its exports, as domestic consumption is well below 10 percent of total production volume. Under this assumption, FAS Kyiv uses an exportable vegetable oil volume estimate/forecast to “reverse-engineer” an oilseed crush volume estimate, which is then used to calculate a meal output.

FAS Kyiv is aware of reports about some of the crush facilities in Ukraine being damaged as a result of missile and drone strikes by the Russian military, which was especially the case in CY2022. However, there was no information about any significant damage to large domestic crush facilities. Also, although the assumption is that Ukrainian crush capacity is below the pre-war level, Ukraine is still believed to have excess capacity above expected domestic oilseed crush volumes. For more information about the pre-war situation, see the General Outlook Section of our GAIN Report [UP2021-0016](#).

FAS Kyiv assumes that the domestic crush industry returned to its pre-war modus operandi (see Pre-War Average column in Table 3 below) to estimate crush numbers for MY2023/24 and forecast these for MY2024/25. This implies that domestic crushers are actively competing with exporters over available oilseed stocks. This is especially relevant for sunflower seeds, where exports as a percentage of production increased to nine percent for MY2021/22 and soared to 15 percent for MY2022/23 (see Table 3 below). However, FAS Kyiv forecasts it to remain below five percent for MY2023/24 and MY2024/25.

Table 3: Rates of Crush, Consumption, and Ending Stocks against Production

	MY2017 /2018	MY2018 /2019	MY2019 /2020	MY2020 /2021	MY2021 /2022	MY2022 /2023	Pre-War Average
Rapeseed							
Crush	6.5%	12.6%	13.0%	10.9%	13.3%	5.2%	10.8%
Ending Stocks	0.1%	0.1%	0.8%	5.5%	2.3%	0.1%	1.7%
Exports	95.5%	87.5%	86.5%	87.1%	89.7%	97.7%	89.2%
Soybeans							
Crush	26.6%	38.9%	41.1%	45.0%	34.2%	36.6%	37.9%
Ending Stocks	1.9%	4.6%	2.0%	3.4%	25.4%	5.4%	3.0%
Exports	69.2%	52.4%	58.5%	48.9%	36.4%	75.5%	57.2%
Sunflower Seeds							
Crush	100.4%	98.7%	99.5%	97.5%	61.7%	114.8%	99.0%
Ending Stocks	1.3%	0.9%	0.4%	1.0%	26.8%	6.7%	0.9%
Exports	0.3%	0.7%	0.3%	1.4%	9.3%	15.2%	0.7%

Source: USDA

According to industry reports, crush margins for processors become critically low at the time of the report's writing. The sunflower meal price might be a good indicator of decreased profitability (see Figure 9 in Meals Section). At the beginning of February 2024, it lost over 24 percent compared to its peak (end of December 2024) for MY2023/24 while only lightly rebounding at the beginning of March 2024. In fact, this price eventually ended at a lower level than before its nosedive in September 2023.

FAS Kyiv MY2024/25 production forecasts are as follows:

- Sunflower oil – 4.9 MMT, a three-percent decrease against MY2023/24 (5 MMT)
- Soybean oil – 349,000 MT, a five-percent decrease against MY2023/24 (367,000 MT)
- Rapeseed oil – 168,000 MT, a 64-percent decrease against MY2023/24 (462,000 MT)

The primary reason for lower oil production forecasts is a combination of a decreased sunflower production forecast and an assumption that EU crushers will actively compete for available stocks of soybeans and rapeseed on Ukrainian market.

Based on official export data, Ukraine exported around 3 MMT of sunflower oil so far in MY2023/24 (September to February). This oil volume translates to slightly over 7 MMT of sunflower seeds processed from September 2023 to February 2024. Given the MY2023/24 total sunflower crush volume is estimated at around 11.6 MMT, Ukrainian crushers still need to process 4.6 MMT of sunflower seeds before the end of the current marketing year (August 2024). Should margins for processors deteriorate even further, this crush volume could end up lower than expected.

Trade

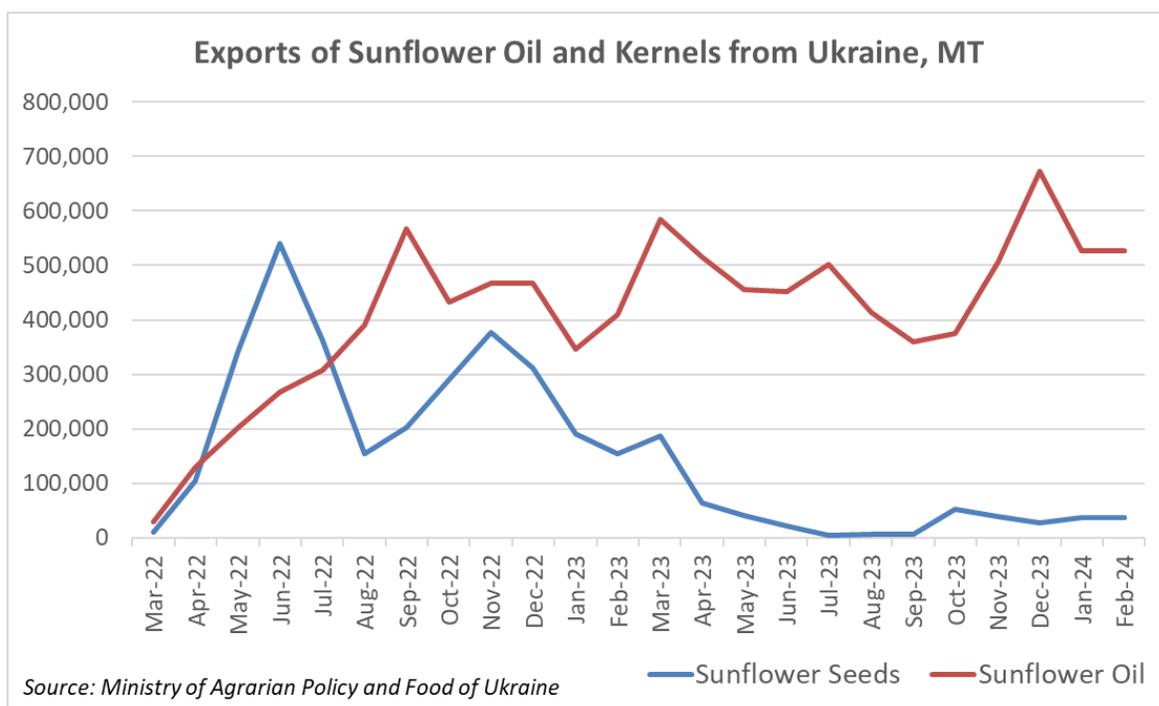
FAS Kyiv forecasts a small decline in sunflower oil and soybean oil exports, but a larger decline in rapeseed oil exports in MY 2024/25. The primary reasons for this are decreased production volume forecasts discussed in Production Section above.

FAS Kyiv MY2024/25 vegetable oil export forecasts are as follows:

- Sunflower oil – 4.3 MMT, a three-percent decrease against MY2023/24 (4.5 MMT)
- Soybean oil – 350,000 MT, a seven-percent decrease against MY2023/24 (377,000 MT)
- Rapeseed oil – 165,000 MT, a 64-percent decrease against MY2023/24 (460,000 MT)

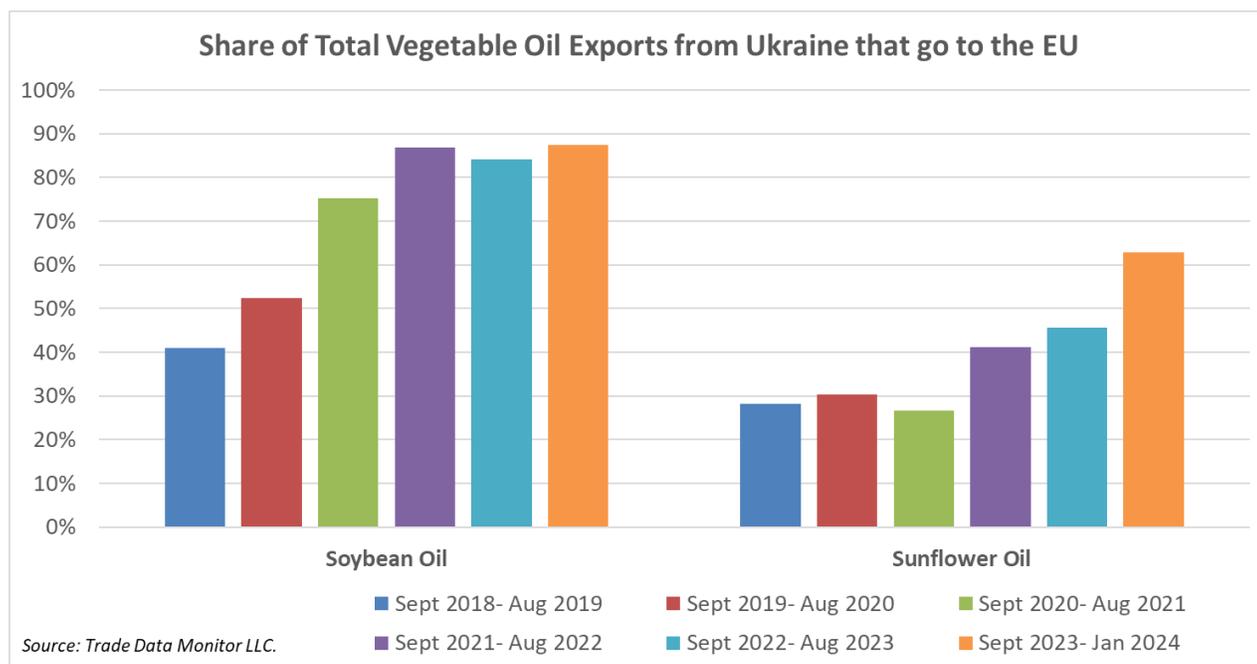
Ukraine has largely returned to “business as usual” in exporting sunflower oil and meal rather than sunflower seeds (see Figure 6). The sunflower seed “fire sale”, triggered by the Russian invasion in February 2022 and lasting until April 2023, stemmed from uncertainty over the functioning of a domestic crush and the need for funds by Ukrainian farmers. A drop in sunflower seed exports could be attributed to a combination of two factors: improved port logistics for oils and meals; and neighboring EU Member States’ bans on imports of agricultural products from Ukraine.

Figure 6: Exports of Sunflower Oil and Kernels from Ukraine



The EU remains the primary market for vegetable oils (see Figure 7) for the same reason as oilseed exports (see Oilseed Section), and this is expected to remain the case in MY2024/25.

Figure 7: Share of Total Vegetable Oil Exports from Ukraine that go to the EU



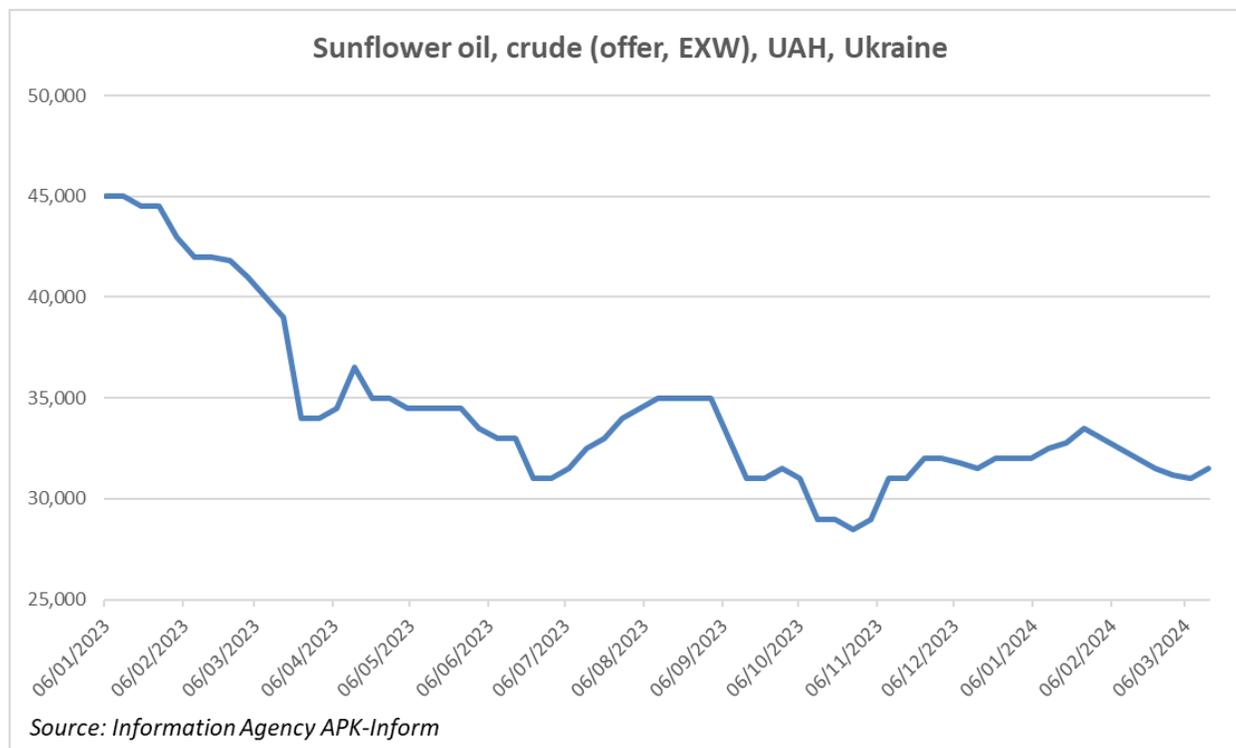
FAS/Kyiv does not forecast significant palm oil export volumes out of Ukraine for MY2023/24 and MY2024/25. Before the Russian invasion, Ukraine traditionally transshipped part of its palm oil imports to Belarus, Kazakhstan, Lithuania, and Russia. Currently, these destinations have no economically or physically viable logistical routes from Ukraine.

Palm oil imports to Ukraine continued to decline for MY2022/23: a 10-percent decrease compared to MY2021/22 and a 59-percent decrease against pre-war MY2020/21. This drop was caused by a combination of factors: constrained and more expensive in-land logistics and decreasing domestic sunflower prices (see Figure 7) induced by an excessive supply and large stocks. FAS Kyiv estimates only a five-percent increase of MY2023/24 palm oil imports against MY2022/23 as an abundance of domestic sunflower oil is still the case. The forecast for MY2024/25 is for palm oil imports at 110,000 MT, another five-percent increase against MY2023/24 (105,000 MT). However, this volume would still be far below pre-war levels (246,000 MT for MY2020/21) under the assumption that there will be no significant drop in sunflower oil production in Ukraine due to war-induced factors - including the physical damage to crush facilities, blackouts, etc. that would make palm oil more competitive.

Decreasing palm oil imports for two consecutive marketing years in a row (MY2021/22 and MY2022/23) suggests that domestic consumption by the food industry is decreasing. At the time of the report writing, Ukraine had an abundance of sunflower oil in the domestic market, causing a downward price rally (see Figure 8) since the beginning of CY2023. Domestic food producers tend to replace more expensive palm oil with cheaper sunflower oil. It allows them to achieve cost cuts to avoid price hikes, especially with domestic consumers becoming price-sensitive due to decreasing incomes, especially in war-affected areas. FAS Kyiv forecasts a stable demand for palm oil for both MY2023/24 and MY2024/25 on the level of MY2022/23 (around 100,000 MT), under the assumption of an average

long-term pattern of sunflower seed production as well as uninterrupted sunflower oil crush for that period.

Figure 8: Dynamics of Domestic Price for Sunflower Oil



Consumption

Food consumption for sunflower oil is estimated based on the currently available number of refugees who have left Ukraine but have now returned, as per a recent [UNHCR report](#). The recorded number of refugees who had left Ukraine dropped from its peak at 8.1 million during MY2022/23, down to 6.5 million at the time of this report writing. Therefore, the MY2023/24 estimate is 15 percent higher compared to MY2022/23 based on the drop in refugee numbers and for partially substituting domestic sunflower oil with decreased palm oil imports. The forecast for MY2024/25 sunflower oil food consumption is three percent higher than the MY2023/24 estimate, assuming that Ukrainian refugees are slowly returning home and that there will be no further intensification of military conflict or spread to new territories.

PSD Data Statistics

Oil, Sunflowerseed Market Year Begins Ukraine	2022/2023		2023/2024		2024/2025	
	Sep 2022		Sep 2023		Sep 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	14000	14000	14200	11600	0	11300
Extr. Rate, 999.9999 (PERCENT)	0.43	0.43	0.4301	0.43	0	0.43
Beginning Stocks (1000 MT)	44	44	42	21	0	62
Production (1000 MT)	6020	6020	6107	4988	0	4859
MY Imports (1000 MT)	1	1	0	0	0	0
Total Supply (1000 MT)	6065	6065	6149	5009	0	4921
MY Exports (1000 MT)	5683	5624	5750	4470	0	4350
Industrial Dom. Cons. (1000 MT)	15	30	15	30	0	30
Food Use Dom. Cons. (1000 MT)	325	390	350	447	0	461
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0	0	0
Total Dom. Cons. (1000 MT)	340	420	365	477	0	491
Ending Stocks (1000 MT)	42	21	34	62	0	80
Total Distribution (1000 MT)	6065	6065	6149	5009	0	4921
(1000 MT) ,(PERCENT)						

FAS Kyiv's MY2023/24 sunflower oil production estimate is 18 percent lower than USDA's official number based on the revised crush estimate.

FAS Kyiv's sunflower oil export estimate is 22 percent lower than USDA's official number, based on a combination of production and consumption estimate changes.

FAS Kyiv's MY2023/24 sunflower oil food consumption is 28 percent higher than USDA's official number, based on a combination of Ukrainian refugees returning home and the substitution of palm oil.

Oil, Soybean Market Year Begins Ukraine	2022/2023		2023/2024		2024/2025	
	Sep 2022		Sep 2023		Sep 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	1500	1500	1650	2000	0	1900
Extr. Rate, 999.9999 (PERCENT)	0.184	0.1833	0.183	0.1835	0	0.1837
Beginning Stocks (1000 MT)	35	35	33	32	0	21
Production (1000 MT)	276	275	302	367	0	349
MY Imports (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	311	310	335	399	0	370
MY Exports (1000 MT)	277	277	300	377	0	350
Industrial Dom. Cons. (1000 MT)	0	0	0	0	0	0
Food Use Dom. Cons. (1000 MT)	1	1	2	1	0	1
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0	0	0
Total Dom. Cons. (1000 MT)	1	1	2	1	0	1
Ending Stocks (1000 MT)	33	32	33	21	0	19
Total Distribution (1000 MT)	311	310	335	399	0	370
(1000 MT) ,(PERCENT)						

Oil, Rapeseed Market Year Begins Ukraine	2022/2023		2023/2024		2024/2025	
	Jul 2022		Jul 2023		Jul 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	183	180	1000	1100	0	400
Extr. Rate, 999.9999 (PERCENT)	0.4098	0.4222	0.408	0.42	0	0.42
Beginning Stocks (1000 MT)	14	14	2	4	0	4
Production (1000 MT)	75	76	408	462	0	168
MY Imports (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	89	90	410	466	0	172
MY Exports (1000 MT)	84	84	400	460	0	165
Industrial Dom. Cons. (1000 MT)	1	1	1	1	0	1
Food Use Dom. Cons. (1000 MT)	2	1	2	1	0	1
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0	0	0
Total Dom. Cons. (1000 MT)	3	2	3	2	0	2
Ending Stocks (1000 MT)	2	4	7	4	0	5
Total Distribution (1000 MT)	89	90	410	466	0	172
(1000 MT) ,(PERCENT)						

FAS Kyiv's MY2023/24 rapeseed oil production and export estimates are 30 percent higher than USDA's official number based on current export dynamics for rapeseed oil (see Trade Data).

Oil, Palm Market Year Begins Ukraine	2022/2023		2023/2024		2024/2025	
	Jan 2023		Jan 2024		Jan 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (1000 HA)	0	0	0	0	0	0
Area Harvested (1000 HA)	0	0	0	0	0	0
Trees (1000 TREES)	0	0	0	0	0	0
Beginning Stocks (1000 MT)	16	16	10	8	0	5
Production (1000 MT)	0	0	0	0	0	0
MY Imports (1000 MT)	100	100	100	105	0	110
Total Supply (1000 MT)	116	116	110	113	0	115
MY Exports (1000 MT)	1	0	1	1	0	1
Industrial Dom. Cons. (1000 MT)	5	5	0	5	0	5
Food Use Dom. Cons. (1000 MT)	100	103	100	102	0	103
Feed Waste Dom. Cons. (1000 MT)	0	0	0	0	0	0
Total Dom. Cons. (1000 MT)	105	108	100	107	0	108
Ending Stocks (1000 MT)	10	8	9	5	0	6
Total Distribution (1000 MT)	116	116	110	113	0	115
Yield (MT/HA)	0	0	0	0	0	0
(1000 HA) ,(1000 TREES) ,(1000 MT) ,(MT/HA)						

FAS Kyiv's MY2023/24 palm oil imports and domestic consumption estimates are 31 percent and 28 percent higher than USDA's official numbers. These estimates are based on the assumption that a drop in demand from domestic food processors has reached its bottom, and they have already found a new equilibrium between sunflower and palm oil usage in their products.

OILSEED MEALS

Sunflower Meal
Soybean Meal
Rapeseed Meal

Production

Vegetable meals are byproducts of oilseed crush, so their production and exports mirror those of vegetable oils and FAS Kyiv forecasts a decline in oilseed meal production, especially of rapeseed meal.

FAS Kyiv MY2024/25 meal production forecasts are as follows:

- Sunflower meal – 4.7 MMT, a three-percent decrease against MY2023/24 (4.8 MMT)
- Soybean meal – 1.5 MMT, a five-percent decrease against MY2023/24 (1.6 MMT)
- Rapeseed meal – 225,000 MT, a 64-percent decrease against MY2023/24 (618,000 MT)

Because of the abundance of products on the domestic market, sunflower and soybean meal prices are exhibiting a downward trend (see Figures 9 and 10). This hampers crushers' ability to balance their margins by crushing more soybeans, attempting to compensate for a drop in profitability from sunflower seed crush by selling more soybean meal.

Figure 9: Domestic Sunflower Meal Price in Ukraine

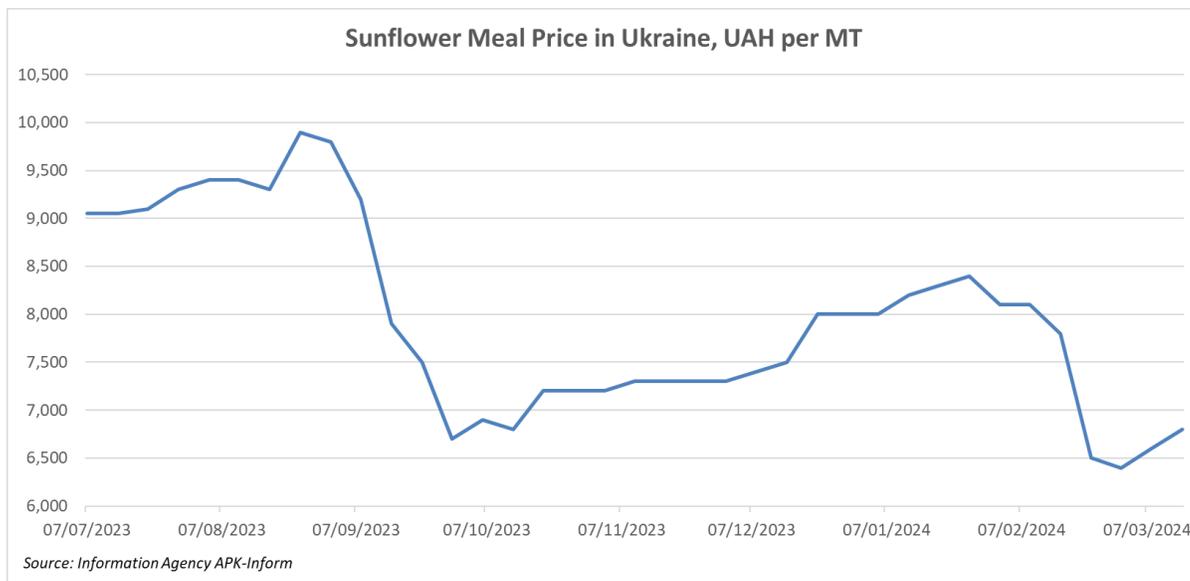
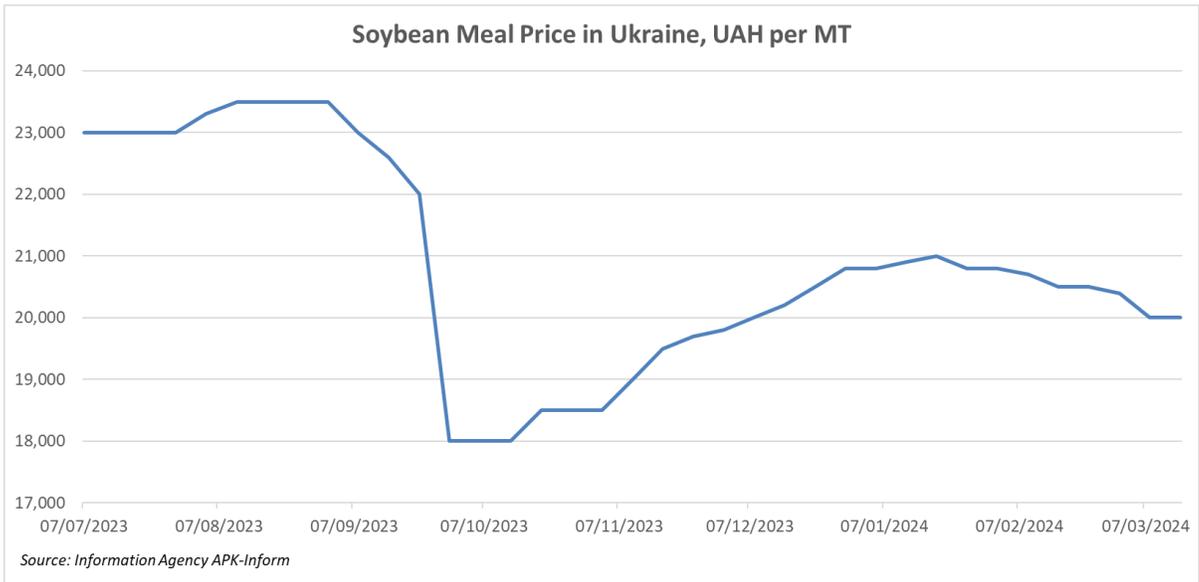


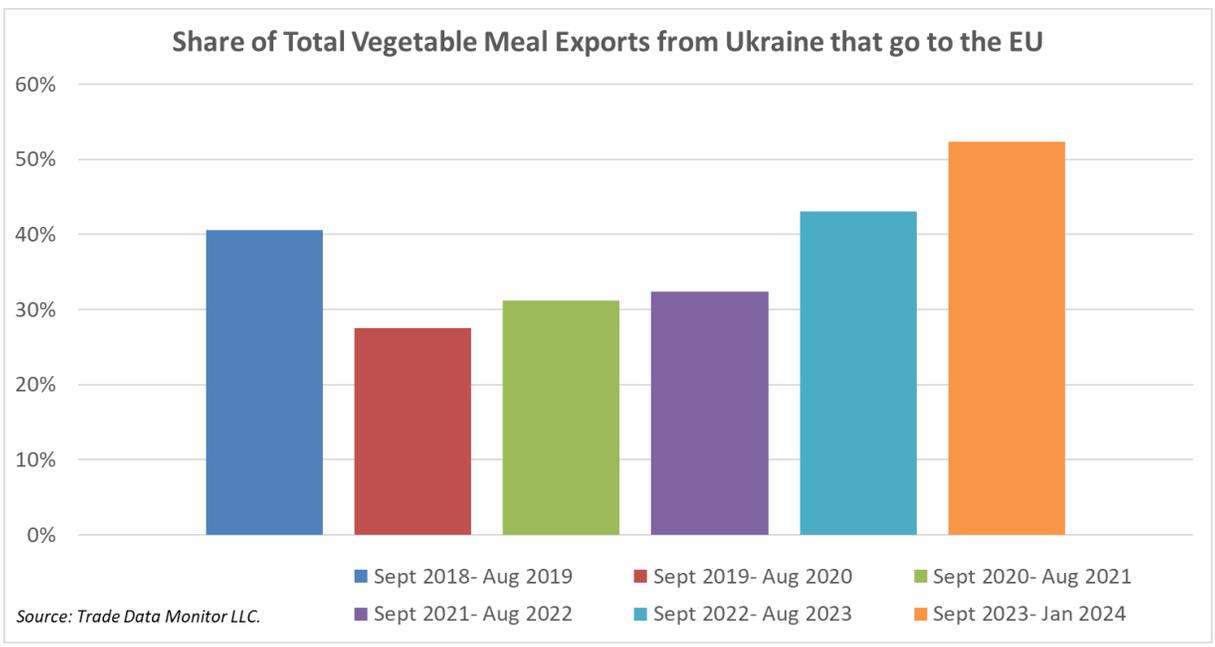
Figure 10: Domestic Soybean Meal Price in Ukraine



Trade

The EU remains the primary market for vegetable meals (see Figure 11) for the same reason as oilseed exports (see Oilseed Section). With domestic consumption expected to remain stable in MY2024/25, meal exports are forecast to decline similarly to oil exports as a result of reduced crush.

Figure 11: Share of Total Vegetable Meal Exports from Ukraine that go to the EU



FAS Kyiv’s MY2024/25 meal export forecasts are as follows:

- Sunflower meal – 3.3 MMT, an eight-percent decrease against MY2023/24 (3.6 MMT)
- Soybean meal – 1 MMT, a 21-percent decrease against MY2023/24 (1.3 MMT)
- Rapeseed meal – 225,000 MT, a 64-percent decrease against MY2023/24 (620,000 MT)

Consumption

Table 4 reflects a compound meal consumption estimate in soybean meal equivalent (SME) for all vegetable meals. FAS Kyiv considers MY2020/21 as the reference pre-war year for estimating consumption for subsequent marketing years. The decreasing numbers of subsequent marketing years reflect decreasing animal numbers. MY2022/23 stands out in terms of a spike in meal consumption. Analysts believe that this spike is connected not with actual increased feed consumption, but rather waste resulting from increased crush and inability to ensure efficient and timely exports of meals out of the country.

Table 4: Total Meal Consumption in Ukraine (SME Equivalent), 1000 MT

	MY2020/21	MY2021/22	MY2022/23	MY2023/24	MY2024/25
Sunflower Meal	900	934	1,134	900	900
Soybean Meal	600	450	528	465	470
Rapeseed Meal	23	21	4	4	4
Total	1,524	1,405	1,665	1,369	1,374

Source: FAS Kyiv Estimate

PSD Data Statistics

Meal, Sunflowerseed Market Year Begins Ukraine	2022/2023		2023/2024		2024/2025	
	Sep 2022		Sep 2023		Sep 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	14000	14000	14200	11600	0	11300
Extr. Rate, 999.9999 (PERCENT)	0.413	0.413	0.413	0.413	0	0.413
Beginning Stocks (1000 MT)	125	125	447	247	0	89
Production (1000 MT)	5782	5782	5865	4791	0	4667
MY Imports (1000 MT)	13	13	10	1	0	1
Total Supply (1000 MT)	5920	5920	6322	5039	0	4757
MY Exports (1000 MT)	3973	3973	4700	3600	0	3300
Industrial Dom. Cons. (1000 MT)	0	0	0	0	0	0
Food Use Dom. Cons. (1000 MT)	0	0	0	0	0	0
Feed Waste Dom. Cons. (1000 MT)	1500	1700	1400	1350	0	1350
Total Dom. Cons. (1000 MT)	1500	1700	1400	1350	0	1350
Ending Stocks (1000 MT)	447	247	222	89	0	107
Total Distribution (1000 MT)	5920	5920	6322	5039	0	4757
(1000 MT) ,(PERCENT)						

FAS Kyiv's MY2023/24 sunflower meal production and export estimates are 18 percent and 23 percent lower than USDA's official number based on the crush estimate.

Meal, Soybean Market Year Begins Ukraine	2022/2023		2023/2024		2024/2025	
	Sep 2022		Sep 2023		Sep 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	1500	1500	1650	2000	0	1900
Extr. Rate, 999.9999 (PERCENT)	0.79	0.784	0.7903	0.784	0	0.7842
Beginning Stocks (1000 MT)	228	228	326	339	0	144
Production (1000 MT)	1185	1176	1304	1568	0	1490
MY Imports (1000 MT)	3	3	3	2	0	2
Total Supply (1000 MT)	1416	1407	1633	1909	0	1636
MY Exports (1000 MT)	540	540	700	1300	0	1030
Industrial Dom. Cons. (1000 MT)	0	0	0	0	0	0
Food Use Dom. Cons. (1000 MT)	0	0	0	0	0	0
Feed Waste Dom. Cons. (1000 MT)	550	528	600	465	0	528
Total Dom. Cons. (1000 MT)	550	528	600	465	0	528
Ending Stocks (1000 MT)	326	339	333	144	0	78
Total Distribution (1000 MT)	1416	1407	1633	1909	0	1636
(1000 MT) ,(PERCENT)						

FAS Kyiv's MY2023/24 soybean meal export estimate is 44 percent higher than USDA's official number based on Ukraine's current export dynamics to the EU market (see Trade Data).

Meal, Rapeseed Market Year Begins Ukraine	2022/2023		2023/2024		2024/2025	
	Jul 2022		Jul 2023		Jul 2024	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush (1000 MT)	183	180	1000	1100	0	400
Extr. Rate, 999.9999 (PERCENT)	0.5683	0.5611	0.57	0.5618	0	0.5625
Beginning Stocks (1000 MT)	9	9	0	17	0	10
Production (1000 MT)	104	101	570	618	0	225
MY Imports (1000 MT)	0	0	2	0	0	0
Total Supply (1000 MT)	113	110	572	635	0	235
MY Exports (1000 MT)	88	88	500	620	0	225
Industrial Dom. Cons. (1000 MT)	0	0	0	0	0	0
Food Use Dom. Cons. (1000 MT)	0	0	0	0	0	0
Feed Waste Dom. Cons. (1000 MT)	25	5	60	5	0	5
Total Dom. Cons. (1000 MT)	25	5	60	5	0	5
Ending Stocks (1000 MT)	0	17	12	10	0	5
Total Distribution (1000 MT)	113	110	572	635	0	235
(1000 MT) ,(PERCENT)						

FAS Kyiv's MY2023/24 rapeseed meal production and export estimates are 24 percent and 38 percent higher than USDA's official number based on crush numbers.

Trade Data

Rapeseed Exports from Ukraine by Destination, MY, 1000 MT (HS 1205)

Destination	MY 2020/21 (July 20-June 21)		MY 2021/22 (July 21-June 22)		MY 2022/23 (July 22-June 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	2,396.0	100.0	2,703.3	100.0	3,421.0	100.0	26.6
EU 27 Brexit	1,998.9	83.4	1,799.4	66.6	3,063.7	89.6	70.3
Romania	1.3	0.1	0.1	0	883.0	25.8	938,602.5
Poland	98.4	4.1	105.9	3.9	759.1	22.2	616.9
Germany	732.9	30.6	814.0	30.1	450.5	13.2	-44.7
Belgium	571.8	23.9	361.6	13.4	297.9	8.7	-17.6
France	210.1	8.8	245.9	9.1	172.4	5.0	-29.9
United Kingdom	253.4	10.6	238.4	8.8	120.2	3.5	-49.6
Turkey	65.1	2.7	0.0	0	119.2	3.5	0
Slovakia	0.0	0	0.0	0	115.7	3.4	0
Hungary	1.2	0.1	0.2	0.0	82.0	2.4	53,176.3
Pakistan	0.0	0	334.1	12.4	61.4	1.8	-81.6
Czech Republic	0.4	0.0	0.5	0.0	58.3	1.7	11,919.5
Netherlands	325.0	13.6	165.6	6.1	55.2	1.6	-66.7
Latvia	0.0	0	0.0	0	42.6	1.3	0
Lithuania	0.0	0	0.0	0	32.8	1.0	0
Bulgaria	26.3	1.1	1.1	0.0	30.1	0.9	2,585.7
Greece	0.0	0	0.0	0	28.1	0.8	0
Portugal	23.7	1.0	92.0	3.4	22.0	0.6	-76.1
Bangladesh	46.4	1.9	127.9	4.7	19.7	0.6	-84.6
Nepal	0.0	0	39.9	1.5	14.7	0.4	-63.1
Estonia	0.0	0	0.0	0	12.4	0.4	0
Spain	4.5	0.2	10.8	0.4	11.1	0.3	2.9
Moldova	0.0	0	0.0	0	9.3	0.3	320,512.1
Austria	3.3	0.1	1.8	0.1	8.5	0.3	373.2
Switzerland	0.3	0.0	0.0	0	5.3	0.2	0
United Arab Emirates	0.0	0	98.8	3.7	1.6	0.1	-98.3
Algeria	0.4	0.0	1.3	0.1	1.5	0.1	16.3
Italy	0.0	0	0.0	0	1.3	0.0	0
United States	0.0	0	0.0	0	1.0	0.0	0
Singapore	0.0	0	0.0	0	1.0	0.0	0
Other	31.5	1.3	63.3	2.3	2.9	0.1	-95.4

Source: Trade Data Monitor, LLC

Rapeseed Export Statistics by Month and Destination, 1000 MT, Ukraine (HS 1205)

Destination	MY 2022/23	July 2022 - Dec 2022	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	July 2023 - Dec 2023	% Change July 2023 - Dec 2023 to July 2022 - Dec 2022
World	3,421.0	3,062.7	241.7	708.5	660.6	436.2	338.0	283.4	2,668.3	-12.9
EU 27 Brexit	3,063.7	2,747.2	197.2	614.6	603.2	411.2	330.2	273.3	2,429.7	-11.6
Germany	450.5	368.0	28.0	152.5	162.4	131.3	149.7	149.0	773.0	110.1
Belgium	297.9	252.6	9.6	43.3	10.3	48.4	55.7	46.8	214.3	-15.2
Netherlands	55.2	47.2	15.7	6.1	8.9	89.3	82.1	28.2	230.4	387.7
France	172.4	172.3	38.3	52.4	45.8	66.8	9.8	18.4	231.5	34.4
Czech Republic	58.3	48.7	1.4	7.2	22.1	14.1	11.4	11.4	67.6	39.0
Greece	28.1	28.1	0.1	2.9	14.3	15.3	10.3	9.2	52.0	84.9
Spain	11.1	2.9	5.6	1.9	6.7	4.5	0.0	3.8	22.5	683.7
Nepal	14.7	12.7	5.0	10.3	10.5	4.9	2.8	3.3	36.9	191.2
Switzerland	5.3	5.3	10.7	19.2	3.8	9.0	0.5	2.4	45.7	754.1
Turkey	119.2	89.9	3.1	17.0	13.7	4.8	2.0	2.0	42.7	-52.5
Latvia	42.6	37.1	7.1	26.0	22.9	17.4	4.2	2.0	79.6	114.2
Finland	0.0	0.0	0.0	0.0	0.0	0.0	1.7	1.9	3.7	∞
Norway	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.8	1.8	∞
Croatia	0.7	0.7	0.0	0.7	0.8	1.3	2.1	1.1	6.0	808.4
Lithuania	32.8	24.9	1.8	16.0	9.8	4.2	1.6	1.0	34.4	38.3
Singapore	1.0	1.0	0.0	0.0	1.8	1.0	0.0	0.3	3.1	211.5
Estonia	12.4	11.2	0.2	1.4	10.7	2.8	0.5	0.2	15.8	41.5
Italy	1.3	1.2	0.0	0.0	4.6	2.4	0.8	0.2	8.0	582.2
Indonesia	0.4	0.3	0.1	0.1	0.0	0.0	0.0	0.2	0.4	28.4
Bulgaria	30.1	23.8	0.0	0.0	0.0	0.0	0.4	0.0	0.4	-98.3
Bangladesh	19.7	11.9	10.5	18.6	11.0	4.2	2.2	0.0	46.5	292.3
Algeria	1.5	1.1	0.1	0.1	0.0	0.1	0.2	0.0	0.5	-52.1
United Arab Emirates	1.6	1.4	1.5	0.0	0.0	0.4	0.0	0.0	1.9	33.4
United Kingdom	120.2	119.4	13.5	28.5	14.6	0.0	0.0	0.0	56.7	-52.6
United States	1.0	0.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Taiwan	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Thailand	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Tunisia	0.2	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0

Source: Trade Data Monitor, LLC

Rapeseed Import Statistics by Month and Origin, Ukraine, MT (HS 1205)

Destination	MY 2020/21 (July 20-June 21)		MY 2021/22 (July 21-June 22)		MY 2022/23 (July 22-June 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	71,908	100.0	12,105	100.0	39,741	100.0	228.3
EU 27 Brexit	7,407	10.3	2,561	21.2	38,396	96.6	1,399.5
Poland	4,636	6.5	266	2.2	34,268	86.2	12,765.0
Germany	1,180	1.6	893	7.4	1,991	5.0	123.0
Switzerland	0	0	0	0	1,010	2.5	428,510.2
France	927	1.3	693	5.7	960	2.4	38.5
Spain	567	0.8	577	4.8	500	1.3	-13.4
Netherlands	3	0	61	0.5	415	1.0	583.4
New Zealand	0	0	29	0.2	267	0.7	816.8
Italy	34	0.1	24	0.2	135	0.3	457.2
Turkey	0	0	0	0	67	0.2	0
Slovakia	0	0	0	0	61	0.2	0
Romania	0	0	19	0.2	43	0.1	124.0
Austria	47	0.1	18	0.2	17	0.0	-6.1
Hungary	6	0.0	9	0.1	4	0.0	-57.5
Denmark	0	0	0	0	1	0	0
Serbia	0	0	0	0	1	0	5,832.2
Australia	64,501	89.7	0	0	0	0	0
Belgium	0	0	0	0	0	0	1,085.8
Czech Republic	7	0.0	0	0	0	0	23.5
Moldova	0	0	9,515	78.6	0	0	-100.0

Source: Trade Data Monitor, LLC

Rapeseed Oil Exports from Ukraine by Destination, MY, MT (HS 1514)

Destination	MY 2020/21 (July 20-June 21)		MY 2021/22 (July 21-June 22)		MY 2022/23 (July 22-June 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	102,520	100.0	168,648	100.0	83,714	100.0	-50.4
EU 27 Brexit	52,753	51.5	128,880	76.4	78,752	94.1	-38.9
Poland	39,175	38.2	46,524	27.6	35,150	42.0	-24.5
Lithuania	7,732	7.5	8,514	5.1	30,015	35.9	252.6
China	47,837	46.7	22,849	13.6	4,961	5.9	-78.3
Latvia	25	0.0	459	0.3	4,421	5.3	863.9
Bulgaria	2,781	2.7	0	0	4,213	5.0	5,803,532.0
Netherlands	2,944	2.9	72,028	42.7	2,051	2.5	-97.2
Romania	0	0	0	0	994	1.2	0
Germany	25	0.0	263	0.2	724	0.9	175.4
Austria	0	0	410	0.2	677	0.8	64.9
Slovakia	0	0	0	0	341	0.4	0
Estonia	70	0.1	294	0.2	94	0.1	-68.0
Czech Republic	0	0	144	0.1	72	0.1	-50.3
Canada	0	0	0	0	0	0	42.4
Azerbaijan	0	0	0	0	0	0	-100.0
United Arab Emirates	0	0	94	0.1	0	0	-100.0
Armenia	0	0	0	0	0	0	-9.1
Australia	0	0	0	0	0	0	0
France	0	0	48	0.0	0	0	-100.0
Georgia	0	0	0	0	0	0	-58.3
Malaysia	1,907	1.9	0	0	0	0	0
Moldova	0	0	0	0	0	0	-100.0
India	22	0.0	14,903	8.8	0	0	-100.0
Israel	1	0	2	0	0	0	-100.0
Italy	0	0	0	0	0	0	0
Japan	0	0	0	0	0	0	-100.0
Jordan	0	0	0	0	0	0	-100.0
Spain	0	0	196	0.1	0	0	-100.0
Turkey	0	0	1,731	1.0	0	0	-100.0
United States	0	0	0	0	0	0	-41.1
Oman	0	0	188	0.1	0	0	-100.0

Source: Trade Data Monitor, LLC

Rapeseed Oil Export Statistics by Month and Destination, Ukraine, MT (HS 1514)

Destination	MY 2022/23	July 2022 - Dec 2022	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	July 2023 - Dec 2023	% Change July 2023 -Dec 2023 to July 2022 -Dec 2022
World	83,713	61,856	24,202	92,788	105,990	72,220	48,935	10,867	355,002	473.9
EU 27 Brexit	78,752	56,895	12,068	55,710	56,606	35,864	22,650	7,339	190,237	234.4
Poland	35,149	25,117	5,416	18,313	15,056	12,280	8,756	3,995	63,816	154.1
Singapore	0	0	0	0	2,228	1,365	7,299	2,610	13,502	∞
Latvia	4,421	1,798	48	1,638	1,400	2,053	2,611	1,730	9,480	427.3
Lithuania	30,014	21,003	5,177	10,516	10,537	6,187	4,475	1,525	38,417	82.9
Malaysia	0	0	1,628	11,839	7,885	7,208	6,582	391	35,533	∞
Lebanon	0	0	0	336	96	0	0	288	720	∞
China	4,961	4,961	10,506	23,318	37,641	26,050	10,876	240	108,631	2,089.7
Germany	725	700	1,356	2,001	1,456	408	23	40	5,284	654.9
Romania	994	994	0	18,510	18,065	8,725	0	25	45,325	4,459.9
Cyprus	0	0	0	0	0	0	24	24	48	∞
Czech Republic	72	0	0	47	0	0	0	0	47	∞
Denmark	0	0	0	0	0	60	0	0	60	∞
Estonia	94	94	46	266	47	72	26	0	457	386.2
United Arab Emirates	0	0	0	960	0	264	240	0	1,464	∞
Austria	677	606	0	0	20	190	0	0	210	-65.3
Bulgaria	4,214	4,214	0	908	6,391	261	0	0	7,560	79.4
Canada	0	0	0	0	13	0	0	0	13	∞
Greece	0	0	0	0	96	0	119	0	215	∞
Hong Kong	0	0	0	0	882	621	1,008	0	2,511	∞
India	0	0	0	0	231	480	240	0	951	∞
Jordan	0	0	0	624	0	0	0	0	624	∞
Mauritius	0	0	0	0	288	288	0	0	576	∞
Netherlands	2,051	2,051	25	3,511	3,537	5,629	4,541	0	17,243	740.7
Norway	0	0	0	0	0	59	0	0	59	∞
Saudi Arabia	0	0	0	0	120	0	0	0	120	∞
Slovakia	342	318	0	0	0	0	0	0	0	-100.0
Spain	0	0	0	0	0	0	2,048	0	2,048	∞
Sweden	0	0	0	0	0	0	28	0	28	∞
United Kingdom	0	0	0	0	0	21	40	0	61	∞

Source: Trade Data Monitor, LLC

Rapeseed Oil Imports to Ukraine by Origin, MY, MT (HS 1514)

Destination	MY 2020/21 (July 20-June 21)		MY 2021/22 (July 21-June 22)		MY 2022/23 (July 22-June 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	2,893	100.0	3,342	100.0	174	100.0	-94.8
EU 27 Brexit	2,622	90.6	1,464	43.8	116	66.5	-92.1
Germany	61	2.1	50	1.5	37	21.1	-26.0
Turkey	2	0.1	1	0.0	35	20.2	2,478.0
France	0	0.0	9	0.3	31	17.5	234.3
United Kingdom	0	0	8	0.2	23	13.2	206.9
Belgium	0	0	0	0	20	11.6	0
Poland	1,615	55.8	1,117	33.4	13	7.3	-98.9
Netherlands	24	0.8	8	0.2	8	4.5	0.4
Sweden	17	0.6	0	0.0	8	4.4	3,921.1
Russia	152	5.3	457	13.7	0	0	-100.0
Slovakia	0	0	0	0	0	0.0	155.2
China	0	0.0	0	0	0	0	0
Czech Republic	730	25.2	120	3.6	0	0	-100.0
Belarus	117	4.0	1,412	42.2	0	0	-100.0
Hungary	115	4.0	161	4.8	0	0	-100.0
India	0	0.0	0	0	0	0.0	-63.2
Lithuania	61	2.1	0	0	0	0.0	0

Source: Trade Data Monitor, LLC

Rapeseed Meal Exports from Ukraine by Destination, MY, MT (HS 230640, 230641 and 230649)

Destination	MY 2020/21 (July 20-June 21)		MY 2021/22 (July 21-June 22)		MY 2022/23 (July 22-June 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	130,444	100.0	187,065	100.0	87,728	100.0	-53.1
EU 27 Brexit	74,021	56.8	142,862	76.4	72,446	82.6	-49.3
Poland	14,400	11.0	29,314	15.7	41,869	47.7	42.8
Lithuania	12,253	9.4	30,661	16.4	17,034	19.4	-44.4
Israel	35,899	27.5	29,050	15.5	11,287	12.9	-61.1
Greece	0	0	3,148	1.7	6,149	7.0	95.3
Vietnam	2,454	1.9	10,068	5.4	3,917	4.5	-61.1
Italy	4,633	3.6	13,994	7.5	3,300	3.8	-76.4
Estonia	2,409	1.9	1,429	0.8	1,744	2.0	22.0
Slovakia	0	0	0	0	1,442	1.6	0
Romania	45	0.0	46	0.0	514	0.6	1,017.4
Latvia	1,390	1.1	11,623	6.2	198	0.2	-98.3
Bulgaria	0	0	0	0	175	0.2	0
China	85	0.1	3,845	2.1	77	0.1	-98.0
Czech Republic	0	0	0	0	23	0.0	0
France	5,538	4.3	0	0	0	0	0
Ireland	0	0	21,832	11.7	0	0	-100.0
Morocco	12,600	9.7	0	0	0	0	0
Spain	33,353	25.6	30,814	16.5	0	0	-100.0
Switzerland	0	0	539	0.3	0	0	-100.0
Turkey	3,915	3.0	0	0	0	0	0
Belarus	1,470	1.1	700	0.4	0	0	-100.0

Source: Trade Data Monitor, LLC

Rapeseed Meal Export Statistics by Month and Destination, Ukraine, MT (HS 230640, 230641 and 230649)

Destination	MY 2022/23	July 2022 - Dec 2022	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	July 2023 - Dec 2023	% Change July 2023 -Dec 2023 to July 2022 -Dec 2022
World	87,728	60,152	32,662	102,814	114,334	63,777	39,366	19,428	372,381	519.1
EU 27 Brexit	72,446	46,656	31,232	81,405	92,276	38,284	23,656	12,808	279,661	499.4
Spain	0	0	0	5,880	11,805	13,812	22,722	11,743	65,962	∞
Israel	11,288	11,288	0	11,717	8,990	11,154	13,445	6,620	51,926	360.0
Austria	0	0	0	0	0	0	0	460	460	∞
Romania	514	470	0	94	170	527	252	333	1,376	192.8
Lithuania	17,033	11,521	6,469	9,056	9,089	746	524	206	26,090	126.5
Bulgaria	175	87	0	0	66	6,089	91	44	6,290	7,129.9
Estonia	1,744	660	88	196	153	88	44	22	591	-10.5
Greece	6,149	6,149	0	0	0	23	0	0	23	-99.6
Hungary	0	0	0	3,645	4,699	534	0	0	8,878	∞
Italy	3,300	3,300	0	0	10,428	841	0	0	11,269	241.5
Latvia	198	176	0	375	216	173	23	0	787	347.2
China	77	77	0	1,236	7,152	8,072	1,569	0	18,029	23,314.3
Croatia	0	0	23	22	0	0	0	0	45	∞
Czech Republic	23	23	0	0	23	0	0	0	23	0.0
Morocco	0	0	0	5,880	0	5,241	0	0	11,121	∞
Poland	41,868	23,379	24,652	62,136	55,628	15,452	0	0	157,868	575.3
Slovakia	1,443	894	0	0	0	0	0	0	0	-100.0
Vietnam	3,917	2,130	1,430	2,577	5,916	1,026	0	0	10,949	414.0
United Arab Emirates	0	0	0	0	0	0	696	0	696	∞

Source: Trade Data Monitor, LLC

Soybean Exports from Ukraine by Destination, MY, 1000 MT (HS 1201)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	1,465.9	100.0	1,385.0	100.0	3,097.2	100.0	123.6
EU 27 Brexit	416.0	28.4	566.2	40.9	1,444.2	46.6	155.1
Turkey	546.5	37.3	536.4	38.7	976.7	31.5	82.1
Egypt	104.3	7.1	26.2	1.9	487.7	15.8	1,762.6
Romania	31.0	2.1	45.3	3.3	390.8	12.6	763.7
Italy	91.7	6.3	63.4	4.6	236.7	7.6	273.6
Netherlands	127.6	8.7	169.0	12.2	205.0	6.6	21.3
Germany	37.7	2.6	105.5	7.6	149.2	4.8	41.4
Poland	5.7	0.4	71.6	5.2	130.3	4.2	82.1
Hungary	20.5	1.4	36.1	2.6	117.1	3.8	224.6
Moldova	0.2	0.0	9.4	0.7	53.4	1.7	466.3
Spain	23.0	1.6	0.0	0	47.8	1.5	0
Greece	44.4	3.0	33.1	2.4	46.9	1.5	41.7
Lebanon	40.4	2.8	17.2	1.3	31.8	1.0	84.2
France	19.5	1.3	16.7	1.2	30.0	1.0	79.9
China	44.4	3.0	38.6	2.8	29.6	1.0	-23.5
Austria	9.4	0.6	10.4	0.8	28.5	0.9	172.7
Slovakia	0.0	0	8.8	0.6	27.4	0.9	211.1
Cyprus	0.0	0	0.0	0	26.7	0.9	177,791,053.3
United Arab Emirates	4.8	0.3	3.4	0.3	15.9	0.5	366.7
Georgia	2.9	0.2	9.8	0.7	15.7	0.5	60.9
Israel	0.0	0	0.0	0	10.9	0.4	0
United Kingdom	1.9	0.1	18.2	1.3	10.4	0.3	-43.1
Switzerland	3.5	0.2	2.8	0.2	7.7	0.3	172.6
Czech Republic	0.4	0.0	0.2	0.0	3.5	0.1	1,613.6
Hong Kong	0.0	0	0.0	0	2.8	0.1	5,586,820.0
Thailand	0.0	0	0.0	0	2.7	0.1	0
Serbia	1.3	0.1	0.6	0.1	2.3	0.1	275.9
Singapore	0.0	0	0.5	0.0	2.1	0.1	315.0
Belgium	1.8	0.1	1.8	0.1	1.6	0.1	-14.5
United States	0.0	0	1.6	0.1	1.5	0.1	-3.5
Bulgaria	0.0	0	0.7	0.1	1.1	0.0	58.5
Sweden	0.0	0	0.0	0	1.0	0.0	0
Azerbaijan	3.0	0.2	19.4	1.4	0.8	0.0	-96.0
Canada	3.3	0.2	1.7	0.1	0.7	0.0	-56.5
Croatia	0.0	0	3.6	0.3	0.5	0.0	-84.9
Other	296.6	71.3	133.2	23.5	0.5	0.0	-99.6

Source: Trade Data Monitor, LLC

Soybeans Export Statistics by Month and Destination, 1000 MT, Ukraine (HS 1201)

Destination	MY 2022/23	Sept 2022- Dec 2022	Sep-23	Oct-23	Nov-23	Dec-23	Sept 2023- Dec 2023	% Change Sept 2023- Dec 2023 to Sept 2022- Dec 2022
World	3,097.2	1,205.5	200.4	436.1	513.8	436.5	1,586.8	31.6
EU 27 Brexit	1,444.2	583.3	67.0	209.9	113.0	110.9	500.7	-14.1
Egypt	487.7	91.7	58.5	72.9	179.7	167.0	478.2	421.7
Turkey	976.7	432.1	60.9	118.9	120.0	124.7	424.5	-1.8
Netherlands	205.0	37.5	0.0	31.0	0.0	46.4	77.4	106.2
Germany	149.2	37.0	7.6	24.9	22.8	17.0	72.4	95.7
Poland	130.3	64.2	5.2	41.2	24.8	15.8	86.9	35.5
Greece	46.9	13.6	0.0	6.0	0.0	14.3	20.3	49.7
Lebanon	31.8	10.6	0.0	5.5	12.7	13.2	31.4	197.3
Romania	390.8	187.9	37.6	61.6	35.0	7.6	141.8	-24.5
Israel	10.9	10.9	6.5	6.5	0.0	6.9	19.9	82.4
Hungary	117.1	56.5	5.9	14.0	13.3	4.8	37.9	-32.8
China	29.6	18.9	0.0	3.8	15.4	3.9	23.0	22.1
Italy	236.7	134.7	5.7	15.6	4.6	3.6	29.6	-78.0
Moldova	53.4	21.2	0.9	2.1	1.4	3.6	8.0	-62.5
Georgia	15.7	12.7	0.0	0.0	0.0	3.0	3.0	-76.3
United Arab Emirates	15.9	7.9	0.0	1.8	6.0	1.5	9.2	17.3
United States	1.5	0.0	0.0	1.4	0.0	1.4	2.7	∞
Austria	28.5	8.8	0.7	3.9	2.0	1.3	7.9	-9.5
Singapore	2.1	2.1	0.0	0.0	1.0	0.3	1.3	-37.1
Vietnam	0.0	0.0	0.0	0.0	1.0	0.1	1.1	∞
Czech Republic	3.5	0.3	0.2	0.2	0.1	0.1	0.5	59.8
Taiwan	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Other	163.9	57.2	10.7	24.7	74.1	0.0	109.6	91.6

Source: Trade Data Monitor, LLC

Soybean Imports to Ukraine by Origin, MY, MT (HS 1201)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	1,518	100.0	787	100.0	1,841	100.0	133.9
EU 27 Brexit	300	19.8	546	69.4	1,356	73.7	148.5
Romania	58	3.8	1	0.2	426	23.1	35,881.7
Poland	0	0	317	40.2	417	22.7	31.8
Canada	456	30.0	42	5.4	382	20.8	805.9
Croatia	0	0	0	0	189	10.3	0
France	109	7.2	28	3.5	137	7.5	394.4
Serbia	0	0	10	1.3	92	5.0	823.5
Hungary	7	0.4	0	0	76	4.1	0
Austria	83	5.4	158	20.1	70	3.8	-55.9
Italy	6	0.4	19	2.4	18	1.0	-8.3
Czech Republic	15	1.0	1	0.2	17	0.9	1,210.6
United States	100	6.6	0	0.0	10	0.6	2,810.6
Germany	1	0.1	21	2.7	6	0.4	-69.7
Belarus	633	41.7	93	11.9	0	0	-100.0
China	29	1.9	43	5.5	0	0	-100.0
Moldova	0	0	52	6.6	0	0	-100.0
Spain	22	1.5	0	0	0	0	0
Switzerland	0	0	0	0.0	0	0.0	-26.7

Source: Trade Data Monitor, LLC

Soybean Import Statistics by Month and Origin, Ukraine, MT (HS 1201)

Destination	MY 2022/23	Sept 2022- Dec 2022	Sep-23	Oct-23	Nov-23	Dec-23	Sept 2023- Dec 2023	% Change Sept 2023- Dec 2023 to Sept 2022- Dec 2022
World	1,841	231	0	87	0	178	265	14.7
EU 27 Brexit	1,357	165	0	71	0	178	249	50.9
Poland	418	70	0	22	0	178	200	185.7
Romania	426	95	0	49	0	0	49	-48.4
Serbia	92	66	0	0	0	0	0	-100.0
United States	10	0	0	0	0	0	0	∞
Austria	71	0	0	0	0	0	0	∞
Canada	382	0	0	0	0	0	0	∞
China	0	0	0	16	0	0	16	∞
Croatia	189	0	0	0	0	0	0	∞
Czech Republic	17	0	0	0	0	0	0	∞
France	138	0	0	0	0	0	0	∞
Germany	6	0	0	0	0	0	0	∞
Hungary	75	0	0	0	0	0	0	∞
Italy	18	0	0	0	0	0	0	∞

Source: Trade Data Monitor, LLC

Soybean Oil Exports from Ukraine by Destination, MY, MT (HS 1507)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	231,902	100.0	235,446	100.0	277,087	100.0	17.7
EU 27 Brexit	174,560	75.3	204,325	86.8	233,423	84.2	14.2
Poland	156,122	67.3	177,722	75.5	198,615	71.7	11.8
Germany	11,586	5.0	13,182	5.6	16,317	5.9	23.8
United Arab Emirates	2,950	1.3	1,655	0.7	9,182	3.3	454.7
Tunisia	0	0	0	0	8,884	3.2	0
Jordan	192	0.1	1,560	0.7	5,392	2.0	245.7
Romania	0	0	1,208	0.5	4,717	1.7	290.5
Saudi Arabia	0	0	504	0.2	3,700	1.3	634.0
Nepal	3,430	1.5	2,012	0.9	3,620	1.3	79.9
China	39,961	17.2	12,804	5.4	3,598	1.3	-71.9
Malaysia	0	0	264	0.1	2,818	1.0	967.6
Netherlands	46	0.0	122	0.1	2,750	1.0	2,157.8
United Kingdom	898	0.4	1,823	0.8	2,686	1.0	47.3
Lithuania	1,482	0.6	2,478	1.1	2,517	0.9	1.6
Czech Republic	372	0.2	2,549	1.1	2,216	0.8	-13.0
Lebanon	2,423	1.1	3,946	1.7	1,862	0.7	-52.8
Greece	0	0	314	0.1	1,539	0.6	390.9
Hungary	0	0	905	0.4	1,182	0.4	30.6
Cyprus	24	0.0	881	0.4	825	0.3	-6.3
Bulgaria	187	0.1	2,536	1.1	809	0.3	-68.1
Yemen	312	0.1	288	0.1	671	0.2	132.9
Latvia	24	0.0	362	0.2	646	0.2	78.4
Slovakia	2,591	1.1	816	0.4	457	0.2	-44.1
Austria	1,028	0.4	388	0.2	390	0.1	0.4
Israel	2,365	1.0	3,911	1.7	360	0.1	-90.8
Croatia	0	0	0	0	24	0.0	0
France	23	0.0	46	0.0	0	0	-100.0
Senegal	265	0.1	0	0	0	0	0
United States	0	0	288	0.1	0	0	-100.0
Turkey	69	0.0	47	0.0	0	0	-100.0

Source: Trade Data Monitor, LLC

Soybean Oil Export Statistics by Month and Destination, Ukraine, MT (HS 1507)

Destination	MY 2022/23	Sept 2022- Dec 2022	Sep-23	Oct-23	Nov-23	Dec-23	Sept 2023-Dec 2023	% Change Sept 2023- Dec 2023 to Sept 2022- Dec 2022
World	277,085	85,935	16,442	29,234	31,463	25,881	103,020	19.9
EU 27 Brexit	233,422	75,341	15,062	26,608	27,554	23,261	92,485	22.8
Poland	198,614	66,929	13,548	23,390	25,270	20,810	83,018	24.0
United Arab Emirates	9,182	402	790	335	1,650	1,555	4,330	977.1
Saudi Arabia	3,700	239	0	207	1,292	909	2,408	907.5
Germany	16,318	4,957	493	1,155	401	848	2,897	-41.6
Czech Republic	2,217	585	196	170	458	387	1,211	107.0
Greece	1,539	241	119	196	47	355	717	197.5
Romania	4,718	1,103	100	176	368	253	897	-18.7
Netherlands	2,752	169	121	421	655	247	1,444	754.4
Bulgaria	810	174	74	287	95	122	578	232.2
Latvia	648	0	72	74	0	98	244	∞
United Kingdom	2,686	480	40	0	80	84	204	-57.5
Lebanon	1,862	240	0	242	48	72	362	50.8
Cyprus	825	113	0	94	0	48	142	25.7
Lithuania	2,518	188	218	287	166	45	716	280.9
Slovakia	457	96	24	71	24	25	144	50.0
Hungary	1,183	351	71	192	71	24	358	2.0
India	356	0	0	0	0	0	0	∞
Israel	360	288	0	0	240	0	240	-16.7
Italy	24	0	0	0	0	0	0	∞
Jordan	5,393	1,942	0	0	312	0	312	-83.9
Denmark	0	0	0	24	0	0	24	∞
Estonia	141	0	0	26	0	0	26	∞
Georgia	47	47	0	0	0	0	0	-100.0
Canada	41	21	0	0	0	0	0	-100.0
China	3,598	958	0	1,818	239	0	2,057	114.7
Croatia	24	24	0	0	0	0	0	-100.0
Austria	390	390	0	0	0	0	0	-100.0
Belgium	24	24	26	0	0	0	26	8.3
Bosnia and Herzegovina	25	0	0	0	0	0	0	∞
Slovenia	218	0	0	23	0	0	23	∞
Spain	0	0	0	23	0	0	23	∞
Tunisia	8,884	5,153	0	0	0	0	0	-100.0
Qatar	96	0	0	0	48	0	48	∞
Malaysia	2,818	686	502	0	0	0	502	-26.8
Malta	12	0	0	0	0	0	0	∞
Nepal	3,620	0	0	0	0	0	0	∞
Libya	48	0	48	24	0	0	72	∞
Ghana	139	139	0	0	0	0	0	-100.0
Yemen	671	0	0	0	0	0	0	∞
Singapore	138	0	0	0	0	0	0	∞
Other	20,934	0	576	1,938	287	0	2,801	∞

Source: Trade Data Monitor, LLC

Soybean Oil Imports to Ukraine by Origin, MY, MT (HS 1507)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	56	100.0	67	100.0	397	100.0	497.1
EU 27 Brexit	50	88.4	62	92.7	387	97.3	527.1
Poland	14	24.4	0	0	378	95.1	0
United Kingdom	2	2.8	3	3.9	8	1.9	195.8
Germany	16	28.9	5	8.1	3	0.9	-37.1
Italy	1	2.0	2	2.8	3	0.8	72.7
Belgium	3	4.7	1	2.0	2	0.6	71.4
United States	5	8.7	1	1.7	2	0.5	72.9
China	0	0.0	0	0.0	1	0.2	4,756.9
Estonia	0	0	4	5.8	0	0	-100.0
France	16	28.4	24	36.1	0	0	-100.0
Brazil	0	0	1	0.9	0	0	-100.0
Netherlands	0	0	1	2.0	0	0	-100.0
Slovenia	0	0	24	35.9	0	0	-100.0
Thailand	0	0	0	0.7	0	0	-100.0
Belarus	0	0.0	0	0	0	0	0

Source: Trade Data Monitor, LLC

Soybean Meal Exports from Ukraine by Destination, MY, MT (HS 2304, 230250, 120810)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	491,718	100.0	453,335	100.0	539,606	100.0	19.0
EU 27 Brexit	206,029	41.9	265,191	58.5	438,574	81.3	65.4
Poland	126,977	25.8	170,453	37.6	244,281	45.3	43.3
Hungary	43,087	8.8	75,187	16.6	127,892	23.7	70.1
Romania	20,517	4.2	8,479	1.9	43,220	8.0	409.8
Georgia	48,880	9.9	17,043	3.8	34,892	6.5	104.7
Moldova	14,695	3.0	20,092	4.4	26,331	4.9	31.1
Jordan	150	0.0	25	0.0	17,116	3.2	68,363.5
Netherlands	8,302	1.7	5,897	1.3	7,140	1.3	21.1
Lebanon	0	0	0	0	7,115	1.3	0
Azerbaijan	15,894	3.2	5,887	1.3	4,798	0.9	-18.5
Germany	4,041	0.8	2,344	0.5	4,296	0.8	83.2
Armenia	4,652	1.0	8,514	1.9	3,059	0.6	-64.1
Lithuania	198	0.0	66	0.0	2,910	0.5	4,307.7
Turkey	19,709	4.0	15,565	3.4	2,795	0.5	-82.0
Switzerland	0	0	0	0	2,657	0.5	0
Austria	0	0	1,016	0.2	2,515	0.5	147.6
Estonia	2,728	0.6	963	0.2	1,882	0.4	95.4
Slovakia	0	0	0	0	1,757	0.3	0
Uzbekistan	5,667	1.2	6,072	1.3	1,500	0.3	-75.3
Bulgaria	0	0	0	0	662	0.1	0
Latvia	88	0.0	638	0.1	640	0.1	0.3
Italy	0	0	138	0.0	578	0.1	319.1
Serbia	922	0.2	874	0.2	378	0.1	-56.8
Slovenia	0	0	0	0	312	0.1	0
United Kingdom	0	0	0	0	220	0.0	0
Croatia	0	0	0	0	197	0.0	0
Greece	0	0	0	0	91	0.0	0
Israel	0	0	235	0.1	66	0.0	-71.9
Other	175,212	0.4	113,848	0.3	305	0.0	0.3

Source: Trade Data Monitor, LLC

Soybean Meal Export Statistics by Month and Destination, Ukraine, MT (HS 2304, 230250, 120810)

Destination	MY 2022/23	Sept 2022- Dec 2022	Sep-23	Oct-23	Nov-23	Dec-23	Sept 2023-Dec 2023	% Change Sept 2023- Dec 2023 to Sept 2022- Dec 2022
World	539,605	163,842	20,976	70,605	70,788	90,506	252,875	54.3
EU 27 Brexit	438,574	124,627	19,375	65,974	65,239	75,881	226,469	81.7
Poland	244,282	59,019	10,554	40,160	41,699	47,054	139,467	136.3
Hungary	127,893	47,464	4,459	18,723	16,785	17,482	57,449	21.0
Romania	43,220	11,691	3,370	4,561	3,892	8,011	19,834	69.7
Lebanon	7,115	0	0	0	0	6,853	6,853	∞
Egypt	0	0	0	0	0	3,113	3,113	∞
Moldova	26,331	9,810	1,556	1,593	1,608	2,906	7,663	-21.9
Turkey	2,793	2,203	45	34	639	1,753	2,471	12.2
Austria	2,514	552	23	66	23	1,293	1,405	154.5
Netherlands	7,140	3,650	638	990	550	682	2,860	-21.6
Germany	4,296	750	0	308	974	528	1,810	141.3
Italy	579	0	132	276	115	499	1,022	∞
Bulgaria	662	154	0	0	788	131	919	496.8
Lithuania	2,910	422	22	160	92	69	343	-18.7
Belgium	44	0	0	44	0	66	110	∞
Latvia	640	374	0	92	209	23	324	-13.4
Estonia	1,882	220	110	526	66	22	724	229.1
Slovenia	313	200	0	0	22	22	44	-78.0
Somalia	56	0	0	0	0	0	0	∞
Switzerland	2,657	2,657	0	0	0	0	0	-100.0
United Kingdom	220	0	0	0	0	0	0	∞
Uzbekistan	1,500	1,500	0	0	0	0	0	-100.0
North Macedonia	49	0	0	0	0	0	0	∞
Jordan	17,116	5,584	0	0	0	0	0	-100.0
Serbia	378	378	0	0	0	0	0	-100.0
Slovakia	1,758	65	68	67	0	0	135	107.7
France	46	0	0	0	0	0	0	∞
Georgia	34,892	15,221	0	0	0	0	0	-100.0
Greece	91	0	0	0	0	0	0	∞
Iraq	0	0	0	0	24	0	24	∞
Israel	66	66	0	0	0	0	0	-100.0
Armenia	3,059	0	0	3,005	0	0	3,005	∞
Azerbaijan	4,798	1,795	0	0	3,279	0	3,279	82.7
Croatia	197	0	0	0	0	0	0	∞
Cyprus	4	0	0	0	0	0	0	∞
Czech Republic	47	22	0	0	23	0	23	4.5
Denmark	59	44	0	0	0	0	0	-100.0

Source: Trade Data Monitor, LLC

Soybean Meal Imports to Ukraine by Origin, MT (HS 2304, 230250, 120810)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	2,412	100.0	2,902	100.0	3,418	100.0	17.8
EU 27 Brexit	1,062	44.1	1,045	36.0	1,481	43.3	41.7
China	1,135	47.0	1,540	53.1	1,911	55.9	24.1
Denmark	595	24.7	576	19.8	535	15.7	-7.0
Poland	0	0	240	8.3	451	13.2	87.8
Netherlands	293	12.2	132	4.5	232	6.8	75.9
Belgium	68	2.8	41	1.4	94	2.8	133.3
Austria	41	1.7	36	1.2	53	1.5	45.9
Romania	0	0	0	0	49	1.4	0
Hungary	20	0.8	0	0	41	1.2	0
Serbia	130	5.4	48	1.7	27	0.8	-45.3
Germany	22	0.9	21	0.7	24	0.7	12.0
Cyprus	0	0	0	0	2	0.1	0
Spain	2	0.1	0	0	0	0	0
Azerbaijan	21	0.9	0	0	0	0	0
Lithuania	22	0.9	0	0	0	0	0
Argentina	65	2.7	0	0	0	0	0
Belarus	0	0	268	9.3	0	0	-100.0

Source: Trade Data Monitor, LLC

Soybean Meal Import Statistics by Month and Origin, Ukraine, MT (HS 2304, 230250, 120810)

Destination	MY 2022/23	Sept 2022- Dec 2022	Sep-23	Oct-23	Nov-23	Dec-23	Sept 2023-Dec 2023	% Change Sept 2023-Dec 2023 to Sept 2022-Dec 2022
World	3,419	1,366	260	226	409	291	1,186	-13.2
EU 27 Brexit	1,481	300	118	178	284	217	797	165.7
Hungary	41	0	0	0	45	92	137	∞
China	1,912	1,063	142	33	125	74	374	-64.8
Denmark	535	54	97	99	66	64	326	503.7
Poland	451	89	0	69	134	47	250	180.9
Austria	54	15	0	11	14	11	36	140.0
Netherlands	232	95	21	0	0	4	25	-73.7
Germany	24	6	0	0	0	0	0	-100.0
Belgium	97	41	0	0	14	0	14	-65.9
Cyprus	2	0	0	0	0	0	0	∞
Romania	49	0	0	0	0	0	0	∞
Serbia	28	3	0	15	0	0	15	400.0
Spain	0	0	0	0	13	0	13	∞

Source: Trade Data Monitor, LLC

Sunflower Seed Exports from Ukraine by Destination, MY, 1000 MT (HS 1206)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	190.8	100.0	1,622.0	100.0	1,856.1	100.0	14.4
EU 27 Brexit	124.2	65.1	1,197.9	73.9	1,461.5	78.7	22.0
Romania	0.5	0.3	327.5	20.2	507.5	27.3	54.9
Bulgaria	104.2	54.6	614.5	37.9	490.4	26.4	-20.2
Turkey	58.6	30.7	321.5	19.8	367.2	19.8	14.2
Hungary	0.4	0.2	167.9	10.4	223.9	12.1	33.4
France	0.0	0.0	0.0	0	73.0	3.9	4,768,096.2
Poland	1.0	0.5	11.9	0.7	47.6	2.6	299.3
Spain	0.5	0.3	3.0	0.2	28.9	1.6	859.1
Netherlands	2.9	1.5	9.1	0.6	22.0	1.2	141.6
Greece	0.0	0	0.0	0	15.3	0.8	72,689.4
United Kingdom	0.1	0.0	0.8	0.1	13.7	0.7	1,700.5
Slovakia	0.0	0	14.3	0.9	13.0	0.7	-9.0
Austria	0.0	0	7.2	0.4	10.3	0.6	44.1
Italy	0.0	0.0	0.3	0.0	6.8	0.4	2,154.1
Croatia	0.0	0	15.8	1.0	6.4	0.4	-59.5
Moldova	1.5	0.8	84.7	5.2	6.0	0.3	-92.9
Germany	5.0	2.6	14.1	0.9	4.8	0.3	-66.1
Portugal	0.0	0.0	0.1	0	3.5	0.2	6,967.9
Georgia	2.7	1.4	5.5	0.3	3.4	0.2	-38.3
Iraq	0.1	0.1	1.2	0.1	2.6	0.1	112.8
Finland	4.9	2.6	6.6	0.4	2.6	0.1	-61.1
Czech Republic	1.4	0.7	0.6	0.0	2.2	0.1	266.2
Seychelles	0.0	0	1.3	0.1	1.0	0.1	-28.4
Estonia	0.4	0.2	1.1	0.1	0.9	0.1	-21.1
Sweden	0.3	0.2	1.6	0.1	0.8	0.0	-48.7
Denmark	0.7	0.3	1.5	0.1	0.7	0.0	-54.8
Lithuania	0.7	0.4	0.4	0.0	0.6	0.0	58.7
Mexico	0.3	0.2	0.1	0	0.3	0.0	397.1
Belgium	1.1	0.6	0.0	0	0.2	0.0	0
Other	3.3	0.0	9.5	0.0	0.6	0.0	-93.73

Source: Trade Data Monitor, LLC

Sunflower Seed Export Statistics by Month and Destination, Ukraine, 1000 MT (HS 1206)

Destination	MY 2022/23	Sept 2022-Dec 2022	Sep-23	Oct-23	Nov-23	Dec-23	Sept 2023-Dec 2023	% Change Sept 2023-Dec 2023 to Sept 2022-Dec 2022
World	1,856.1	1,182.2	12.3	30.1	36.7	40.9	119.9	-89.9
EU 27 Brexit	1,461.5	946.6	3.2	17.6	32.4	40.5	93.7	-90.1
Greece	15.3	0.0	0.0	4.7	7.6	24.9	37.3	93,082.5
Spain	28.9	26.8	0.0	4.2	12.7	13.7	30.5	14.0
Finland	2.6	1.3	0.7	0.7	0.8	0.9	3.1	142.5
Austria	10.3	7.3	0.0	0.0	0.5	0.5	1.0	-86.0
Germany	4.8	2.7	0.7	0.7	0.6	0.3	2.1	-21.4
Iraq	2.6	0.4	0.1	0.3	0.1	0.1	0.7	69.3
Turkey	367.2	228.3	3.8	11.6	4.1	0.1	19.6	-91.4
Czech Republic	2.2	0.0	0.1	0.1	0.3	0.1	0.6	1,204.5
Sweden	0.8	0.4	0.3	0.3	0.1	0.1	0.9	103.8
Norway	0.0	0.0	0.1	0.1	0.0	0.1	0.2	∞
Denmark	0.7	0.3	0.0	0.2	0.1	0.1	0.3	2.4
India	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Canada	0.1	0.0	0.0	0.0	0.1	0.0	0.1	∞
Israel	0.1	0.0	0.0	0.0	0.0	0.0	0.1	∞
Georgia	3.4	2.1	0.0	0.0	0.0	0.0	0.0	-99.3
Estonia	0.9	0.6	0.0	0.2	0.2	0.0	0.4	-37.7
France	73.0	72.9	0.0	0.0	8.8	0.0	8.8	-88.0
Other	1,343.4	0.0	6.5	7.1	0.7	0.0	14.3	∞

Source: Trade Data Monitor, LLC

Sunflower Seed Imports to Ukraine by Origin, MY, MT (HS 1206)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	23,886	100.0	21,056	100.0	31,039	100.0	47.4
EU 27 Brexit	7,293	30.5	5,706	27.1	4,852	15.6	-15.0
Turkey	7,286	30.5	7,612	36.2	9,661	31.1	26.9
Kazakhstan	272	1.1	0	0	5,717	18.4	0
United States	6,941	29.1	5,534	26.3	5,347	17.2	-3.4
Moldova	42	0.2	1,167	5.5	4,540	14.6	289.0
France	3,452	14.5	2,182	10.4	2,259	7.3	3.5
Bulgaria	7	0.0	22	0.1	966	3.1	4,220.6
Chile	590	2.5	473	2.3	602	1.9	27.3
Spain	1,799	7.5	1,315	6.3	600	1.9	-54.4
Hungary	421	1.8	522	2.5	376	1.2	-27.9
Italy	573	2.4	271	1.3	251	0.8	-7.4
Serbia	267	1.1	251	1.2	184	0.6	-26.9
Portugal	436	1.8	239	1.1	172	0.6	-27.9
Romania	553	2.3	684	3.3	150	0.5	-78.1
China	14	0.1	0	0	66	0.2	0
Germany	36	0.2	29	0.1	53	0.2	84.2
Switzerland	0	0	103	0.5	48	0.2	-53.9
Argentina	434	1.8	172	0.8	22	0.1	-87.1
Czech Republic	0	0	21	0.1	22	0.1	5.7
Croatia	0	0	0	0	2	0.0	0
Austria	18	0.1	0	0	1	0	122.0
Belarus	0	0	34	0.2	0	0	-100.0
Israel	0	0	0	0	0	0	0
Puerto Rico	0	0	0	0	0	0	-84.9
Poland	0	0	421	2.0	0	0	-100.0
Russia	747	3.1	0	0	0	0	0
Senegal	0	0	0	0	0	0	-100.0
Uzbekistan	2	0.0	4	0.0	0	0	-100.0

Source: Trade Data Monitor, LLC

Sunflower Seed Import Statistics by Month and Origin, Ukraine, MT (HS 1206)

Destination	MY 2022/23	Sept 2022-Dec 2022	Sep-23	Oct-23	Nov-23	Dec-23	Sept 2023-Dec 2023	% Change Sept 2023-Dec 2023 to Sept 2022-Dec 2022
World	31,039	6,784	710	384	1,263	3,126	5,483	-19.2
EU 27 Brexit	4,851	506	92	174	59	341	666	31.6
Turkey	9,660	2,031	527	79	694	1,906	3,206	57.9
United States	5,347	1,423	16	10	407	654	1,087	-23.6
Chile	600	400	31	0	14	122	167	-58.3
France	2,259	271	35	0	20	103	158	-41.7
Argentina	21	0	0	0	0	80	80	∞
Romania	150	60	8	0	17	66	91	51.7
Bulgaria	965	44	23	174	22	63	282	540.9
Italy	251	92	26	0	0	38	64	-30.4
Portugal	172	5	0	0	0	38	38	660.0
Hungary	377	2	0	0	0	30	30	1,400.0
Serbia	185	28	0	0	0	22	22	-21.4
Spain	601	12	0	0	0	3	3	-75.0
Switzerland	48	0	0	0	0	0	0	∞
Kazakhstan	5,715	48	22	0	0	0	22	-54.2
Moldova	4,540	2,347	22	120	88	0	230	-90.2
Germany	53	0	0	0	0	0	0	∞
China	66	0	0	0	0	0	0	∞
Croatia	2	0	0	0	0	0	0	∞
Czech Republic	22	22	0	0	0	0	0	-100.0

Source: Trade Data Monitor, LLC

Sunflowerseed Oil Exports from Ukraine by Destination, MY, 1000 MT (HS 151211, 151219)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	5,273.4	100.0	4,465.3	100.0	5,623.9	100.0	26.0
EU 27 Brexit	1,406.6	26.7	1,836.6	41.1	2,563.4	45.6	39.6
Turkey	44.4	0.8	320.7	7.2	1,081.1	19.2	237.1
Romania	1.8	0.0	120.9	2.7	838.8	14.9	593.6
China	1,060.2	20.1	366.1	8.2	637.2	11.3	74.1
India	1,566.9	29.7	1,038.0	23.3	630.7	11.2	-39.2
Poland	71.3	1.4	272.3	6.1	372.6	6.6	36.8
Italy	232.3	4.4	260.5	5.8	306.7	5.5	17.7
Netherlands	548.2	10.4	419.1	9.4	304.7	5.4	-27.3
Bulgaria	8.5	0.2	130.7	2.9	248.8	4.4	90.4
Spain	324.1	6.2	271.7	6.1	248.1	4.4	-8.7
Iraq	297.6	5.6	130.0	2.9	128.6	2.3	-1.1
Malaysia	84.3	1.6	53.9	1.2	83.1	1.5	54.1
France	125.8	2.4	164.5	3.7	72.3	1.3	-56.1
United Arab Emirates	73.3	1.4	50.9	1.1	57.3	1.0	12.6
United Kingdom	117.4	2.2	83.0	1.9	45.5	0.8	-45.2
Germany	7.9	0.2	21.6	0.5	38.7	0.7	79.4
Lebanon	50.4	1.0	26.2	0.6	36.8	0.7	40.3
Egypt	29.7	0.6	69.3	1.6	36.3	0.7	-47.6
Hungary	1.1	0.0	56.3	1.3	35.9	0.6	-36.3
Jordan	24.6	0.5	19.9	0.5	24.5	0.4	23.1
Saudi Arabia	80.6	1.5	65.0	1.5	24.2	0.4	-62.8
Ethiopia	0.1	0	0.4	0.0	23.2	0.4	5,347.4
Lithuania	9.7	0.2	45.2	1.0	17.6	0.3	-61.0
Tunisia	0.0	0	17.6	0.4	17.2	0.3	-2.2
United States	38.0	0.7	43.9	1.0	16.7	0.3	-61.9
Israel	17.4	0.3	22.7	0.5	16.4	0.3	-27.7
Austria	3.9	0.1	10.4	0.2	15.8	0.3	51.2
Moldova	5.0	0.1	28.5	0.6	15.7	0.3	-44.8
Libya	23.3	0.4	20.5	0.5	14.4	0.3	-30.0
Canada	2.3	0.0	4.6	0.1	13.8	0.3	201.3
Switzerland	23.1	0.4	15.8	0.4	13.5	0.2	-14.3
Taiwan	17.0	0.3	10.6	0.2	13.2	0.2	23.9
Czech Republic	5.4	0.1	14.8	0.3	12.9	0.2	-13.0
Slovakia	9.1	0.2	11.1	0.3	10.9	0.2	-2.1
North Macedonia	0.0	0	4.4	0.1	10.1	0.2	130.4
Sudan	36.9	0.7	21.2	0.5	10.1	0.2	-52.6
Albania	5.6	0.1	7.4	0.2	9.7	0.2	31.5
Hong Kong	0.6	0.0	1.1	0.0	8.2	0.2	614.5
Nepal	4.2	0.1	2.0	0.0	8.0	0.1	302.4
Djibouti	20.3	0.4	5.4	0.1	7.6	0.1	41.5
Senegal	7.4	0.1	6.5	0.2	7.6	0.1	17.2
Sweden	1.1	0.0	2.8	0.1	7.4	0.1	166.1
Other	292.63	5.55	227.85	5.10	102.16	1.82	-55.2

Source: Trade Data Monitor, LLC

Sunflowerseed Oil Export Statistics by Month and Destination, Ukraine, 1000 MT (HS 151211, 151219)

Destination	MY 2022/23	Sept 2022- Dec 2022	Sep-23	Oct-23	Nov-23	Dec-23	Sept 2023- Dec 2023	% Change Sept 2023- Dec 2023 to Sept 2022- Dec 2022
World	5,623.9	1,884.0	357.4	406.7	538.6	676.2	1,978.9	5.0
EU 27 Brexit	2,563.4	842.0	233.4	264.8	333.2	400.4	1,231.8	46.3
Romania	838.8	230.3	117.7	106.4	172.9	165.4	562.5	144.2
Turkey	1,081.1	314.5	74.4	54.6	93.0	78.3	300.3	-4.5
Netherlands	304.7	72.4	22.9	25.1	27.9	64.5	140.4	93.9
Spain	248.1	85.0	8.4	31.1	39.5	47.7	126.7	49.1
Italy	306.7	116.3	3.4	14.4	17.6	44.8	80.3	-31.0
India	630.7	299.9	0.0	0.0	0.4	43.4	43.8	-85.4
China	637.2	189.5	15.5	23.8	34.5	37.3	111.1	-41.4
Poland	372.6	135.8	43.0	50.5	42.2	36.6	172.3	26.8
Bulgaria	248.8	116.7	19.5	16.5	13.0	24.9	73.9	-36.6
Singapore	1.1	0.1	2.7	3.9	5.6	17.6	29.8	24,354.1
Lebanon	36.8	5.6	1.1	4.0	12.8	16.7	34.6	522.4
Egypt	36.3	10.9	3.5	12.9	8.9	16.5	41.8	283.1
United Kingdom	45.5	16.3	1.4	2.2	1.9	14.6	20.1	23.5
United States	16.7	2.0	3.1	2.3	8.1	8.5	22.0	973.6
Saudi Arabia	24.2	6.8	0.6	6.3	2.0	8.0	16.9	147.7
United Arab Emirates	57.3	18.7	3.5	10.2	11.4	7.9	32.9	76.3
France	72.3	32.2	4.8	4.3	5.3	4.3	18.7	-42.1
Libya	14.4	4.8	1.2	2.9	2.8	3.8	10.7	124.2
Canada	13.8	3.6	1.7	1.8	1.9	3.7	9.2	158.5
Malaysia	83.1	34.3	3.8	2.3	3.3	3.4	12.8	-62.6
Jordan	24.5	6.7	1.5	1.2	3.0	2.9	8.6	28.4
Germany	38.7	5.1	3.7	3.6	2.4	2.1	11.7	130.9
Israel	16.4	6.4	0.5	1.1	1.2	1.8	4.5	-29.5
Lithuania	17.6	8.5	1.8	1.4	1.0	1.6	5.8	-32.3
Hungary	35.9	11.3	0.2	3.1	3.1	1.6	8.1	-28.7
Austria	15.8	5.1	1.3	1.2	1.1	1.1	4.7	-7.4
Albania	9.7	2.4	0.7	0.8	1.2	1.1	3.8	57.9
Slovakia	10.9	5.5	1.1	2.7	1.6	1.1	6.5	17.3
Other	384.4	137.3	14.3	16.2	19.2	14.9	64.6	-53.0

Source: Trade Data Monitor, LLC

Sunflowerseed Oil Import Statistics by Month and Origin, Ukraine, 1000 MT (HS 151211, 151219)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	65	100.0	1,031	100.0	643	100.0	-37.7
EU 27 Brexit	65	100.0	84	8.1	598	93.0	613.0
Romania	0	0	0	0	254	39.5	0
Poland	33	50.8	26	2.6	143	22.3	445.6
Netherlands	0	0.1	1	0.1	98	15.3	11,660.5
Lithuania	25	38.6	49	4.7	41	6.4	-15.2
Turkey	0	0	0	0	24	3.8	0
Germany	4	6.8	4	0.4	21	3.3	492.4
Switzerland	0	0	43	4.2	20	3.2	-52.2
France	0	0.5	0	0.0	19	3.0	7,054.3
Hungary	1	2.0	3	0.3	18	2.9	437.8
Italy	1	0.8	1	0.1	2	0.4	233.3
Latvia	0	0.3	0	0	0	0	0
Moldova	0	0	905	87.7	0	0	-100.0
Belgium	0	0.0	0	0	0	0	0
Bulgaria	0	0.0	0	0	0	0	0
Russia	0	0.0	0	0	0	0	0
Slovakia	0	0	0	0	0	0	54.3
Spain	0	0.0	0	0	0	0	0
United States	0	0	0	0	0	0	91.1

Source: Trade Data Monitor, LLC

Sunflowerseed Meal Exports from Ukraine by Destination, MY, 1000 MT (HS 230630)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
_ World	4,395.8	100.0	3,275.4	100.0	3,973.0	100.0	21.3
EU 27 Brexit	1,320.4	30.0	1,005.7	30.7	1,622.4	40.8	61.3
China	1,927.8	43.9	1,486.1	45.4	1,727.9	43.5	16.3
Poland	345.8	7.9	459.1	14.0	762.1	19.2	66.0
Italy	167.4	3.8	59.6	1.8	193.1	4.9	224.1
Romania	0.2	0.0	75.9	2.3	190.3	4.8	150.6
Turkey	268.9	6.1	282.1	8.6	187.9	4.7	-33.4
Lithuania	18.3	0.4	47.6	1.5	128.4	3.2	169.7
Morocco	205.2	4.7	65.2	2.0	109.2	2.8	67.6
Egypt	50.5	1.2	52.9	1.6	107.6	2.7	103.5
Bulgaria	3.3	0.1	20.8	0.6	101.9	2.6	389.9
Spain	110.5	2.5	41.9	1.3	73.8	1.9	75.9
Israel	118.8	2.7	28.3	0.9	65.9	1.7	132.4
France	467.3	10.6	139.4	4.3	64.8	1.6	-53.5
United Kingdom	79.8	1.8	57.1	1.7	32.5	0.8	-43.0
United Arab Emirates	1.3	0.0	0.5	0.0	31.5	0.8	6,473.3
Hungary	0.6	0.0	14.7	0.5	26.9	0.7	83.7
Cyprus	18.3	0.4	17.7	0.5	23.6	0.6	33.2
United States	0.0	0	0.0	0	22.1	0.6	0
Germany	14.1	0.3	2.3	0.1	18.5	0.5	699.9
Malaysia	49.8	1.1	22.5	0.7	15.1	0.4	-33.0
Switzerland	11.9	0.3	4.0	0.1	12.3	0.3	204.3
Hong Kong	0.5	0.0	5.0	0.2	12.1	0.3	142.2
Estonia	6.3	0.1	4.2	0.1	9.0	0.2	114.6
Greece	0.0	0	0.0	0	6.8	0.2	15,406.8
Netherlands	157.3	3.6	115.6	3.5	6.6	0.2	-94.3
Vietnam	19.3	0.4	14.2	0.4	6.6	0.2	-53.6
Czech Republic	0.7	0.0	0.0	0	5.4	0.1	16,025.4
Slovakia	0.0	0	0.1	0	5.2	0.1	3,826.1
Latvia	3.2	0.1	4.0	0.1	4.2	0.1	3.9
Canada	0.0	0	0.0	0	3.8	0.1	0
Lebanon	0.0	0	0.0	0	3.0	0.1	0
Tunisia	0.8	0.0	0.0	0	3.0	0.1	0
Libya	0.0	0	0.0	0	2.7	0.1	0
Moldova	0.7	0.0	4.6	0.1	2.5	0.1	-45.6
Indonesia	0.0	0	0.0	0	1.3	0.0	0
Other	347.4	7.9	249.9	7.6	5.5	0.1	-97.79

Source: Trade Data Monitor, LLC

Sunflowerseed Meal Export Statistics by Month and Destination, Ukraine, 1000 MT (HS 230630)

Destination	MY 2022/23	Sept 2022- Dec 2022	Sep-23	Oct-23	Nov-23	Dec-23	Sept 2023- Dec 2023	% Change Sept 2023- Dec 2023 to Sept 2022- Dec 2022
World	3,973.0	1,449.9	279.9	358.0	355.6	386.2	1,379.7	-4.8
EU 27 Brexit	1,622.4	555.9	185.7	193.9	153.8	169.4	702.7	26.4
China	1,727.9	781.9	61.3	144.5	163.6	153.9	523.3	-33.1
Poland	762.1	259.0	41.7	81.1	82.4	73.6	278.8	7.6
Turkey	187.9	40.0	2.7	14.0	17.6	43.0	77.4	93.5
Italy	193.1	75.1	3.2	3.5	2.3	31.2	40.2	-46.5
France	64.8	22.7	6.6	0.0	0.0	26.9	33.5	47.9
Lithuania	128.4	35.0	4.7	7.2	10.7	11.9	34.4	-1.8
Netherlands	6.6	1.5	0.8	0.6	0.2	9.1	10.7	625.0
Israel	65.9	12.9	8.6	0.0	0.0	8.5	17.2	33.6
Romania	190.3	23.2	109.9	81.2	23.2	7.1	221.3	853.8
Cyprus	23.6	3.2	0.7	5.1	3.8	6.5	16.2	404.1
Egypt	107.6	26.0	0.0	0.0	11.8	6.0	17.8	-31.5
United Arab Emirates	31.5	4.1	3.3	3.2	4.7	3.2	14.4	246.3
Vietnam	6.6	1.3	0.0	0.0	1.9	1.9	3.7	180.6
Malta	0.0	0.0	0.0	0.0	0.0	0.8	0.8	∞
Hungary	26.9	16.1	0.0	0.0	0.0	0.6	0.6	-96.5
Bulgaria	101.9	71.9	16.8	14.1	12.2	0.6	43.7	-39.3
Croatia	1.3	0.0	0.4	0.0	0.1	0.5	1.1	2,208.3
Germany	18.5	5.1	0.1	0.1	0.3	0.3	0.9	-82.9
Estonia	9.0	2.4	0.6	0.1	0.2	0.2	1.2	-50.6
Thailand	0.0	0.0	0.0	0.0	0.8	0.2	1.0	∞
Czech Republic	5.4	1.6	0.0	0.1	0.1	0.1	0.3	-78.9
Kuwait	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Latvia	4.2	0.3	0.1	0.1	0.0	0.0	0.3	-5.8
Lebanon	3.0	1.5	0.0	0.0	0.0	0.0	0.0	-100.0
Libya	2.7	0.0	0.0	0.0	0.0	0.0	0.0	∞
Moldova	2.5	1.2	0.0	0.0	0.0	0.0	0.0	-100.0
Other	301.4	63.9	18.4	3.1	19.5	0.0	41.0	-35.8

Source: Trade Data Monitor, LLC

Sunflowerseed Meal Imports to Ukraine by Origin, MY, 1000 MT (HS 230630)

Destination	MY 2020/21 (Sept 20-Aug 21)		MY 2021/22 (Sept 21-Aug 22)		MY 2022/23 (Sept 22-Aug 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	1.9	100.0	2.6	100.0	13.1	100.0	10,564.0
EU 27 Brexit	0.6	30.3	1.3	51.4	13.1	100.0	11,804.0
Poland	0.4	23.1	1.3	51.4	9.9	75.1	8,543.0
Lithuania	0.1	7.2	0.0	0	2.2	16.7	2,189.0
Hungary	0.0	0	0.0	0	1.1	8.0	1,050.0
Slovakia	0.0	0	0.0	0	0.0	0.2	22.0
Belarus	1.3	69.8	1.2	48.6	0.0	0	-1,240.0
France	0.0	0	0.0	0	0.0	0	0
Russia	0.0	0	0.0	0	0.0	0	0

Source: Trade Data Monitor, LLC

Palm Oil Imports to Ukraine by Origin, MY, 1000 MT (HS 1511)

Origin	MY 2020/21 (Jan 21-Dec 21)		MY 2021/22 (Jan 22-Dec 22)		MY 2022/23 (Jan 23-Dec 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	246.4	100.0	111.1	100.0	100.2	100.0	-9.8
EU 27 Brexit	2.7	1.1	8.6	7.8	5.2	5.2	-39.2
Indonesia	218.8	88.8	85.2	76.7	56.0	55.9	-34.3
Malaysia	23.8	9.7	17.2	15.5	39.0	38.9	126.4
Sweden	2.2	0.9	2.7	2.5	2.9	2.9	4.8
Germany	0.0	0	3.4	3.0	2.3	2.3	-32.8
Belgium	0.4	0.2	0.2	0.2	0.1	0.1	-54.3
Spain	0.0	0	2.0	1.8	0.0	0.0	-99.8
Croatia	0.0	0	0.0	0.0	0.0	0	-80.0
Netherlands	0.0	0.0	0.0	0.0	0.0	0	-96.3
Nigeria	0.0	0	0.0	0	0.0	0	-100.0
Poland	0.1	0.1	0.3	0.2	0.0	0	-100.0
Russia	0.0	0.0	0.0	0	0.0	0	0
Singapore	0.0	0	0.0	0	0.0	0	0
Ghana	0.0	0	0.0	0	0.0	0	-100.0
Hungary	0.0	0	0.0	0.0	0.0	0	-100.0
Turkey	0.0	0.0	0.0	0	0.0	0	0
Italy	0.0	0.0	0.0	0.0	0.0	0	-100.0
Cote d'Ivoire	1.1	0.4	0.0	0	0.0	0	0

Source: Trade Data Monitor, LLC

Palm Oil Exports from Ukraine by Destination, MY, MT (HS 1511)

Origin	MY 2020/21 (Jan 21-Dec 21)		MY 2021/22 (Jan 22-Dec 22)		MY 2022/23 (Jan 23-Dec 23)		% Change MY 2022/23 to MY 2021/22
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	2,374	100.0	761	100.0	104	100.0	-86.3
EU 27 Brexit	18	0.8	42	5.5	0	0	-100.0
Moldova	324	13.7	351	46.1	104	99.4	-70.5
Albania	4	0.2	0	0	1	0.6	0
Armenia	86	3.6	13	1.8	0	0	-100.0
Belarus	272	11.4	41	5.3	0	0	-100.0
Bulgaria	0	0	42	5.5	0	0	-100.0
Kazakhstan	242	10.2	0	0	0	0	0
Lithuania	18	0.8	0	0	0	0	0
North Macedonia	543	22.9	231	30.3	0	0	-100.0
Russia	509	21.5	0	0	0	0	0
Serbia	377	15.9	84	11.0	0	0	-100.0

Source: Trade Data Monitor, LLC

Attachments:

No Attachments