

Voluntary Report – Voluntary - Public Distribution

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Report Name: Mexico Extends Tariff-Free Access Under 2025 Anti-Inflation Decree

Country: Mexico

Post: Mexico City

Report Category: Agricultural Situation, Policy and Program Announcements

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Report Highlights:

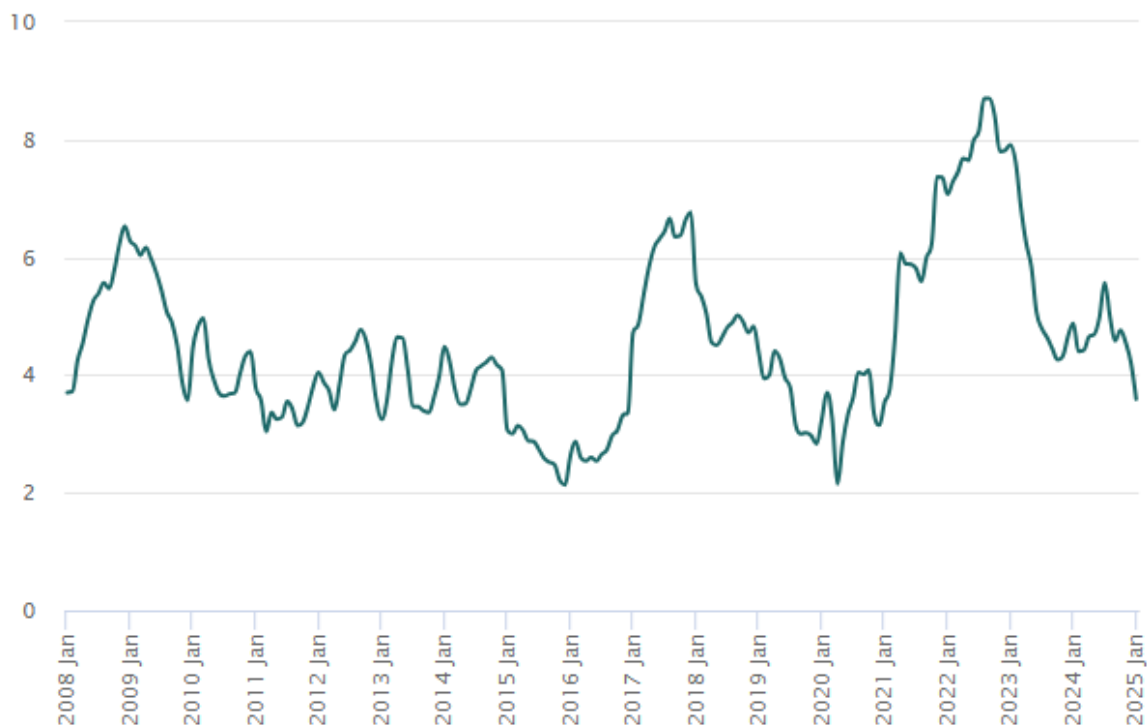
The Government of Mexico extended the Presidential Anti-Inflation Decree through 2025, maintaining tariff-free access to Mexico's market for select agricultural products from non-free trade agreement partners. Since 2022, these measures have increased competition for U.S. agricultural exports to Mexico.

Mexico's [extended](#) 2025 Presidential Anti-Inflation Decree for select agricultural products seeks to mitigate the effects of drought on food prices and expand the country's trade partnerships.

The decree will continue to provide non-free trade agreement (non-FTA) partners tariff free access to Mexico's market that the United States receives under the United States-Mexico-Canada Agreement (USMCA). The benefits apply to companies who are part of the 'Register of Importers of Products of the Basic Basket.' In article one, the decree updates Harmonized System (HS) codes included from [the January 6, 2023 version](#) of the anti-inflation decree (see list below). The extension is valid through December 31, 2025, but companies registered under the program may use the benefits of the decree until March 31, 2026.

The extension aims to control food price inflation. The National Consumer Price Index in Mexico is currently 3.6 percent, the lowest level since February 2021 and over one percent lower than the same period last year. Additionally, food price inflation deaccelerated to 2.4 percent in January 2025, reaching its lowest level since December 2015. However, prices for chicken, pork, and beef increased by 10.8 percent, 10.1 percent, and 6.7 percent, respectively.

Mexico's National Consumer Price Index as of January 2025



National Institute of Statistics and Geography (INEGI)

Since 2022, Mexico's Presidential Anti-Inflation decrees have influenced imports of non-U.S. origin products, particularly pork and chicken. Brazil's share of Mexico's chicken meat market grew from 15 to 19 percent from 2022 to 2024, and the U.S. share declined from 82 to 78 percent. In addition to the tariff-free access granted to Brazilian products, the change in share is attributed to supply disruptions due to highly pathogenic avian influenza in the United States. During the same period, the volume of pork imports from Brazil grew over 100 percent. Brazil's share of Mexico's pork market grew from zero to three percent from 2022 to 2024, and the U.S. share declined from 84 to 83 percent.

Key updates on the Decree

Meat and Poultry

- Duty free import benefits for non-FTA partners remain in place for meat and poultry products.
- Brazilian poultry and pork will continue to enter Mexico without tariffs or quotas.
- Without the decree, duties for pork and poultry are 75 and 20 percent, respectively.

Rice

- Long grain milled rice was removed from the program (HS code:1006.30.99).
- Imports of Thai long-grain milled rice are expected to become less competitive compared to milled rice from countries with an FTA with Mexico, such as the United States and Uruguay.
- The duty for long grain milled rice for non-free trade agreement partners now returns to 20 percent.
- The majority of U.S. rice comes into Mexico as Rice in Husk (HS code 1006.10.99), which continues to be a part of the program.
- The Decree cites food sovereignty as a justification to remove milled rice from the decree.

Wheat

- Wheat and wheat flour were readded to the program (HS codes: 1001.11.01; 1001.19.99; 1001.91.99; 1001.99.99; 1101.00.01).
- The Decree cites drought as a justification to remove tariffs on wheat.

Corn

- There are no changes from the January 6, 2023 Decree. The tariff exemption for white corn is for ‘human consumption only (not genetically engineered (GE)).’ The tariff exemption for imports of yellow corn allows GE imports, but with the caveat ‘only yellow corn for animal consumption.’

Fertilizers

- Mexico readded ammonium sulphate (HS code: 3102.21.01), following a May 5, 2024 [decree](#) establishing a 35 percent tariff on ammonium sulfate imports to support increased domestic production of the fertilizer.
- The Decree cites drought ‘affecting the production of grains (corn and wheat) and their yield’ as a justification for the inclusion of ammonium sulfate.

This report provides an unofficial translation of the products included on the December 31, 2024 version of the [Presidential Anti-Inflation Decree](#). The extension removed and added items from the January 6, 2023 version of the [Presidential Anti-Inflation Decree](#).

Note: In the table below,
"Ex." represents the term "Exempt."
IMP represents the term "Import."
EXP represents the term "Export."

Begin Unofficial Translation

CODE	DESCRIPTION	UNIT	SHARE (TARIFF)		NOTE
			IMP	EXP	
01.02	Living animals of the bovine species.				
0102.29.99	The others.	Pza	Ex.	Ex.	
02.01	Meat from bovine animals, fresh or chilled.				
0201.10.01	In channels or half channels.	Kg	Ex.	Ex.	
0201.20.91	Other cuts (pieces) without bones.	Kg	Ex.	Ex.	
0201.30.01	Boneless.	Kg	Ex.	Ex.	
02.02	Frozen meat of bovine animals.				
0202.10.01	In channels or half channels.	Kg	Ex.	Ex.	
0202.20.91	Other cuts (pieces) without bones.	Kg	Ex.	Ex.	
0202.30.01	Boneless.	Kg	Ex.	Ex.	
02.03	Meat from animals of the porcine species, fresh, chilled or frozen.				
0203.11.01	In channels or half channels.	Kg	Ex.	Ex.	
0203.12.01	Legs, shoulders, and their pieces, without bones.	Kg	Ex.	Ex.	
0203.19.99	The others.	Kg	Ex.	Ex.	
0203.21.01	In channels or half channels.	Kg	Ex.	Ex.	

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0203.22.01	Legs, shoulders, and their pieces, without bones.	Kg	Ex.	Ex.	
0203.29.99	The others.	Kg	Ex.	Ex.	
02.07	Meat and edible meat offal, of poultry of heading 01.05, fresh, chilled or frozen.				
0207.11.01	Uncut, fresh or chilled.	Kg	Ex.	Ex.	
0207.12.01	Uncut, frozen.	Kg	Ex.	Ex.	
0207.13.04	Pieces and offal, fresh or chilled.	Kg	Ex.	Ex.	
0207.14.99	The others.	Kg	Ex.	Ex.	
0207.24.01	Uncut, fresh or chilled.	Kg	Ex.	Ex.	
0207.25.01	Uncut, frozen.	Kg	Ex.	Ex.	
0207.26.03	Pieces and offal, fresh or chilled.	Kg	Ex.	Ex.	
0207.27.99	The others.	Kg	Ex.	Ex.	
03.02	Fresh or chilled fish, excluding fish fillets and other fish meat of heading 03.04.				
0302.43.01	Sardines (<i>Sardina pilchardus</i> , <i>Sardinops spp.</i>), sardines (<i>Sardinella spp.</i>), and sprats (<i>Sprattus sprattus</i>).	Kg	Ex.	Ex.	
03.03	Frozen fish, excluding fish fillets and other fish meat of heading 03.04.				
0303.53.01	Sardines (<i>Sardina pilchardus</i> , <i>Sardinops spp.</i>), sardines (<i>Sardinella spp.</i>), and sprats (<i>Sprattus sprattus</i>).	Kg	Ex.	Ex.	
04.01	Milk and cream, not concentrated, without added sugar or other sweetener.				
0401.10.02	With a fat content of less than or equal to 1% by weight.	L	Ex.	Ex.	
0401.20.02	With a fat content greater than 1% but less than or equal to 6%, by weight.	L	Ex.	Ex.	
0401.40.02	With a fat content greater than 6% but less than or equal to 10%, by weight.	L	Ex.	Ex.	
0401.50.02	With a fat content greater than 10% by weight.	L	Ex.	Ex.	
04.02	Milk and cream, concentrated or with added sugar or other sweetener.				
0402.10.01	Powdered or tablet milk.	Kg	Ex.	Ex.	
0402.10.99	The others.	Kg	Ex.	Ex.	
0402.21.01	Powdered or tablet milk.	Kg	Ex.	Ex.	
0402.21.99	The others.	Kg	Ex.	Ex.	
0402.29.99	The others.	Kg	Ex.	Ex.	
04.07	Bird eggs in shell, fresh, preserved or cooked.				
0407.29.01	For human consumption.	Kg	Ex.	Ex.	Only chicken.

07.01	Fresh or chilled potatoes.				
0701.90.99	The others.	Kg	Ex.	Ex.	
07.02	Fresh or chilled tomatoes.				
0702.00.03	Fresh or chilled tomatoes.	Kg	Ex.	Ex.	
07.03	Onions, shallots, garlic, leeks and other alliaceous vegetables, fresh or chilled.				
0703.10.02	Onions and shallots.	Kg	Ex.	Ex.	Only onion.
07.06	Carrots, turnips, salad beets, salsify, celeriac, radishes and similar edible roots, fresh or chilled.				
0706.10.01	Carrots and turnips.	Kg	Ex.	Ex.	
07.09	Other vegetables, fresh or chilled.				
0709.60.99	The others.	Kg	Ex.	Ex.	
07.10	Vegetables, even if cooked in water or steam, frozen.				
0710.10.01	Potatoes.	Kg	Ex.	Ex.	
0710.80.01	Onions.	Kg	Ex.	Ex.	
07.12	Dried vegetables, including those cut into pieces, sliced, crushed or ground, but not further prepared.				
0712.20.01	Onions.	Kg	Ex.	Ex.	
07.13	Shelled dried leguminous vegetables, even if peeled or split.				
0713.31.01	Beans (gerani, haricot, haricot beans) of the species <i>Vigna mungo</i> (L) Hepper or <i>Vigna radiata</i> (L) Wilczek.	Kg	Ex.	Ex.	
0713.32.01	Adzuki beans (<i>Phaseolus</i> or <i>Vigna angularis</i>).	Kg	Ex.	Ex.	
0713.33.99	The others.	Kg	Ex.	Ex.	
0713.34.01	Bambara beans (<i>Vigna subterranea</i> or <i>Voandzeia subterranea</i>).	Kg	Ex.	Ex.	
0713.35.01	Wild beans or cowpeas (<i>Vigna unguiculata</i>).	Kg	Ex.	Ex.	
0713.39.99	The others.	Kg	Ex.	Ex.	
08.05	Fresh or dried citrus fruits.				
0805.10.01	Oranges.	Kg	Ex.	Ex.	
0805.50.03	Lemons (<i>Citrus limon</i> , <i>Citrus limonum</i>) and limes (<i>Citrus aurantifolia</i> , <i>Citrus latifolia</i>).	Kg	Ex.	Ex.	

08.08	Fresh apples, pears and quinces.				
0808.10.01	Apples.	Kg	Ex.	Ex.	
08.13	Dried fruits and nuts, other than those of headings 08.01 to 08.06; mixtures of dried fruits or nuts of this Chapter.				
0813.30.01	Apples.	Kg	Ex.	Ex.	
09.04	Pepper of the genus <i>Piper</i>; fruits of the genus <i>Capsicum</i> or <i>Pimenta</i>, dried, crushed or powdered.				
10.05	Corn.				
1005.90.04	White corn (flour type).	Kg	Ex.	Ex.	For human consumption only (not genetically modified).
10.06	Rice.				
1006.10.99	The others.	Kg	Ex.	Ex.	
10.07	Grain sorghum.				
1007.90.02	When the operation is carried out within the period between May 16 and December 15.	Kg	Ex.	Ex.	
11.01	Wheat or meslin flour (tranquillon).				
1101.00.01	Wheat or meslin flour (tranquillon).	Kg	Ex.	Ex.	
11.02	Cereal flour, except wheat or meslin flour.				
1102.20.01	Cornmeal.	Kg	Ex.	Ex.	
11.08	Starch and starch; inulin.				
15.07	Soybean oil (soybean) and its fractions, whether or not refined, but not chemically modified.				
1507.90.99	The others.	Kg	Ex.	Ex.	
15.12	Sunflower, safflower or cottonseed oils and their fractions, whether or not refined, but not chemically modified.				
1512.19.99	The others.	Kg	Ex.	Ex.	
15.15	Other fats and oils, of vegetable (including jojoba oil) or microbial origin, fixed, and their fractions, whether or not refined, but not chemically modified.				
1515.29.99	The others.	Kg	Ex.	Ex.	

16.01	Sausages and similar products made from meat, meat offal, blood or insects; food preparations based on these products.				
1601.00.03	Sausages and similar products made from meat, meat offal, blood or insects; food preparations based on these products.	Kg	Ex.	Ex.	
16.04	Preparations and preserves of fish; caviar and its substitutes prepared from fish roe.				
1604.13.02	Sardines, sardines and sprats.	Kg	Ex.	Ex.	Only sardine.
1604.14.99	The others.	Kg	Ex.	Ex.	Only tuna and sardine.
1604.20.91	Other prepared and preserved fish.	Kg	Ex.	Ex.	Only sardine.
19.02	Pasta, whether or not cooked or stuffed (with meat or other substances) or otherwise prepared, such as spaghetti, noodles, macaroni, tagliatelle, lasagne, gnocchi, ravioli, cannelloni; couscous, whether or not prepared.				
1902.11.01	That contain egg.	Kg	Ex.	Ex.	
1902.19.99	The others.	Kg	Ex.	Ex.	
1902.30.91	Other pastas.	Kg	Ex.	Ex.	
19.05	Bakery products, confectionery or biscuits, whether or not containing added cocoa; wafers, empty seals of a kind used for medicaments, sealing wafers, dried flour, starch or starch pastes, in sheets, and similar products.				
1905.40.01	Toasted bread and similar toasted products.	Kg	Ex.	Ex.	Only sliced bread.
1905.90.99	The others.	Kg	Ex.	Ex.	Only sliced bread.
20.02	Prepared or preserved tomatoes (except in vinegar or acetic acid).				
2002.10.01	Whole or chopped tomatoes.	Kg	Ex.	Ex.	
20.04	Other vegetables prepared or preserved (other than by vinegar or acetic acid), frozen, excluding products of heading 20.06.				
2004.10.01	Potatoes.	Kg	Ex.	Ex.	
20.05	Other vegetables prepared or preserved (other than by vinegar or acetic acid), not frozen, excluding products of heading 20.06.				
2005.20.01	Potatoes.	Kg	Ex.	Ex.	

23.01	Flour, meal and pellets of meat, offal, fish or crustaceans, mollusks or other aquatic invertebrates, unfit for human consumption; pork rinds.				
2301.10.02	Flour, powder and pellets of meat or meat offal; pork rinds.	Kg	Ex.	Ex.	
23.02	Bran, sharps and other residues resulting from the sifting, milling or other treatment of cereals or legumes, whether or not in the form of pellets.				
2302.40.91	Of other cereals.	Kg	Ex.	Ex.	
23.03	Residues from the starch industry and similar residues, beet pulp, sugar cane bagasse and other waste from the sugar industry, brewing or distilling dregs and waste, whether or not in the form of pellets.				
2303.10.01	Starch industry waste and similar waste.	Kg	Ex.	Ex.	
23.09	Preparations of a type used for animal feed.				
33.07	Shaving, pre-shave or aftershave preparations, body deodorants, bath preparations, depilatories and other perfumery, cosmetic or toilet preparations, not elsewhere specified or included; room deodorant preparations, whether or not perfumed, whether or not having disinfecting properties.				
3307.20.01	Body deodorants and antiperspirants.	Kg	Ex.	Ex.	
34.01	Soap; organic surface-active products and preparations used as soap, in bars, loaves, pieces or stamped or moulded pieces, whether or not containing soap; organic surface-active products and preparations for washing the skin, liquid or cream, put up for retail sale, whether or not containing soap; paper, wadding, felt and nonwovens, impregnated, coated or covered with soap or detergents.				
3401.11.01	Toiletries (even medicinal ones).	Kg	Ex.	Ex.	Except medicinal.
48.18	Paper of a kind used for toilet paper and similar papers, cellulose wadding or webs of cellulose fibres, of a kind used for household or sanitary purposes, in rolls of a width not exceeding 36 cm or cut to size; handkerchiefs, make-up removing wipes, towels, tablecloths, napkins, sheets and similar articles for household, toilet, sanitary or hospital use, garments and clothing accessories, of paper pulp, paper, cellulose wadding or webs of cellulose fibres.				
4818.10.01	Toilet paper.	Kg	Ex.	Ex.	

CODE	DESCRIPTION	UNIT	SHARE (TARIFF)	NOTE
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			IMP	EXP	
03.03	Frozen fish, excluding fish fillets and other fish meat of heading 03.04.				
0303.42.01	Yellowfin tuna (yellowfin tuna) (Thunnus albacares).	Kg	Ex.	Ex.	
04.07	Bird eggs in shell, fresh, preserved or cooked.				
0407.21.02	Chicken of the species Gallus domesticus.	Kg	Ex.	Ex.	
10.05	Corn.				
1005.90.99	The others.	Kg	Ex.	Ex.	Only yellow corn for animal consumption.
10.07	Grain sorghum.				
1007.90.01	When the operation is carried out within the period between December 16 and May 15.	Kg	Ex.	Ex.	
31.01	Fertilizers of animal or vegetable origin, whether or not mixed together or chemically treated; fertilizers resulting from the mixing or chemical treatment of products of animal or vegetable origin.				
3101.00.01	Fertilizers of animal or vegetable origin, whether or not mixed together or chemically treated; fertilizers resulting from the mixing or chemical treatment of products of animal or vegetable origin.	Kg	Ex.	Ex.	
31.02	Mineral or chemical nitrogen fertilizers.				
3102.10.01	Urea, even in aqueous solution.	Kg	Ex.	Ex.	
3102.21.01	Ammonium sulfate.	Kg	Ex.	Ex.	
3102.29.99	The others.	Kg	Ex.	Ex.	
3102.40.01	Mixtures of ammonium nitrate with calcium carbonate or other inorganic materials without fertilizing power.	Kg	Ex.	Ex.	
3102.60.01	Double salts and mixtures of calcium nitrate and ammonium nitrate.	Kg	Ex.	Ex.	
3102.80.01	Mixtures of urea with ammonium nitrate in aqueous or ammoniacal solution.	Kg	Ex.	Ex.	
3102.90.91	Other, including mixtures not included in the preceding subheadings.	Kg	Ex.	Ex.	
31.03	Mineral or chemical phosphate fertilizers.				

3103.11.01	With a diphosphorus pentoxide (P ₂ O ₅) content greater than or equal to 35% by weight.	Kg	Ex.	Ex.	
3103.19.99	The others.	Kg	Ex.	Ex.	
3103.90.99	The others.	Kg	Ex.	Ex.	
31.04	Mineral or chemical potassium fertilizers.				
3104.20.01	Potassium chloride.	Kg	Ex.	Ex.	
3104.30.02	Potassium sulfate.	Kg	Ex.	Ex.	
3104.90.99	The others.	Kg	Ex.	Ex.	
31.05	Mineral or chemical fertilizers containing two or three of the fertilizing elements nitrogen, phosphorus and potassium; other fertilizers; goods of this Chapter in tablets or similar forms or in packages of a gross weight not exceeding 10 kg.				
3105.10.01	Products of this Chapter in tablets or similar forms or in packages of a gross weight not exceeding 10 kg.	Kg	Ex.	Ex.	
3105.20.01	Mineral or chemical fertilizers with the three fertilizing elements: nitrogen, phosphorus and potassium.	Kg	Ex.	Ex.	
3105.30.01	Diammonium hydrogenorthophosphate (diammonium phosphate).	Kg	Ex.	Ex.	
3105.40.01	Ammonium dihydrogen orthophosphate (monoammonium phosphate), whether or not mixed with diammonium hydrogen orthophosphate (diammonium phosphate).	Kg	Ex.	Ex.	
3105.59.99	The others.	Kg	Ex.	Ex.	
3105.60.01	Mineral or chemical fertilizers with the two fertilizing elements: phosphorus and potassium.	Kg	Ex.	Ex.	
3105.90.99	The others.	Kg	Ex.	Ex.	
38.08	Insecticides, rodenticides and other rodenticides, fungicides, herbicides, germination inhibitors and plant growth regulators, disinfectants and similar products, put up in forms or packaging for retail sale, or as preparations or articles such as sulphured tapes, wicks and candles, and flypapers.				
3808.91.99	The others.	Kg	Ex.	Ex.	
3808.92.03	Fungicides.	Kg	Ex.	Ex.	
3808.93.04	Herbicides, germination inhibitors and plant growth regulators.	Kg	Ex.	Ex.	Except if they contain glyphosate.

CODE	DESCRIPTION	UNIT	QUOTA (TARIFF)		NOTE
			IMP	EXP	
10.01	Wheat and meslin (tranquillon).				
1001.11.01	For sowing.	Kg	Ex.	Ex.	
1001.19.99	The others.	Kg	Ex.	Ex.	
1001.91.99	The others.	Kg	Ex.	Ex.	
1001.99.99	The others.	Kg	Ex.	Ex.	
11.01	Wheat or meslin flour (tranquillon).				
1101.00.01	Wheat or meslin flour (tranquillon).	Kg	Ex.	Ex.	
31.02	Mineral or chemical nitrogen fertilizers.				
3102.21.01	Ammonium sulfate.	Kg	Ex.	Ex.	
39.26	Other articles of plastics and articles of other materials of headings 39.01 to 39.14.				
3926.90.05	Floats or buoys for fishing nets.	Kg	Ex.	Ex.	
56.07	Twine, cordage and ropes, whether or not braided, and whether or not impregnated, coated, covered or sheathed with rubber or plastics.				
5607.50.91	Of other synthetic fibers.	Kg	Ex.	Ex.	
56.08	Knotted mesh nets, in cloth or piece, made of twine, cordage or rope; made-up nets for fishing and other made-up nets, of textile material.				
5608.11.02	Nets made for fishing.	Kg	Ex.	Ex.	
73.10	Tanks, barrels, drums, cans, canisters, boxes and similar containers, for any material (except compressed or liquefied gas), of cast iron, iron or steel, of a capacity not exceeding 300 l, without mechanical or thermal devices, whether or not internally coated or heat-insulated.				
7310.29.99	The others.	Kg	Ex.	Ex.	
83.09	Stoppers and closures (including crown caps, screw caps and pouring caps), bottle caps, screw caps, overcaps, seals and other accessories for containers, of base metal.				
8309.90.07	Lids: with a pre-cut less than 10 mm from the entire edge and a holding piece placed on the lid by means of a rivet, called "easy-open" ("full open") lids, made of steel or aluminium, for containers intended to contain drinks or food.	Kg	Ex	Ex	Only when used to make food and beverage containers.

End Unofficial Translation

Previous related GAIN reports:

[GAIN MX2024-0004](#) | Extension of Presidential Anti-Inflation Decree | January 25, 2024

[GAIN MX2023-0002](#) | Decree by which the import duties are exempted and administrative facilities are granted to the basic basket | January 11, 2023

[GAIN MX2022-0057](#) | Mexico Decree to Exempt Select Importers from Payment of Import Duties and to Facilitate Administrative Procedures for Various Products of the Basic Supply Basket | October 21, 2022

[GAIN MX2022-0054](#) | Mexico Announces New Anti-Inflationary Program | October 04, 2022

[GAIN MX2022-0030](#) | Government of Mexico Program to Combat Food Price Inflation and Scarcity | May 19, 2022

Attachments:

[Original Spanish DOF - Diario Oficial de la Federación version 01.06.2023 President Anti Inflation Decree.pdf](#)

[Original Spanish DOF - Diario Oficial de la Federación version 12.31.2024 President Anti Inflation Decree.pdf](#)

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