

USDA Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

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Iberian Peninsula Market Access for Pulses (Dry Edible Beans, Lentils and Chickpeas) 2006

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Report Highlights:

Iberian Peninsula (IP) is an excellent market for U.S. pulses. U.S. exporters of pulses need to know the EU market access requirements and make every effort to comply. (MG6SH)

Includes PSD Changes: No Includes Trade Matrix: No Unscheduled Report Madrid [SP1]

The IP Pulses Market

Iberian Peninsula Market						
	2002	2003	2004	2005	2006^	2007*
Agricultural Products Imports (\$ million)						
Agricultural, Fish and Forestry Products	24,031	28,961	33,335	34,156	36,393	37,800
U.S. Agricultural, Fish and Forestry Products	1,407	1,602	1,591	1,488	1,485	1,580
Food Products	20,887	25,307	29,369	30,225	31,018	32,100
Total Dry Beans	61	64	64	59	65	70
Total Lentils	19	24	25	26	28	28
Total Chickpeas	49	46	63	70	82	87
U.S. Food Products	1,132	1,290	1,283	1,184	1,225	1,300
Total U.S. Dry Beans	5	4	4	3	5	6
Total U.S. Lentils	11	13	15	13	14	15
Total U.S. Chickpeas	3	2	2	6	7	8
Fish and Seafood Products	4,684	5,685	6,106	6,254	6,543	6,700
U.S. Fish and Seafood Products	89	108	124	118	132	137

SOURCE: Global Trade Atlas

Market Access for the IP Pulses

In order to provide U.S. exporters with a better understanding of the market access requirements for pulses on the Iberia Peninsula, we have developed a succinct market access report with the detailed information on the following topics:

- Import Policy
- Import Procedures and Documentation
- Import Certification, and
- EU Official Controls at the Port of Entry

If you are an U.S. pulses exporter and you wish to gain access to the IP market and are interested in additional market access information, we recommend that you contact us at the following addresses for a full copy of our market access report:

Foreign Agricultural Service American Embassy, Madrid PSC 61, Box 20 APO AE 09642 Tel. 34-915872555

Fax: 34-915872556 email: <u>Aglberia@usda.gov</u> <u>http://www.embusa.es/</u> American Embassy, Madrid Serrano, 75 – Box 20 28006 Madrid Spain

[^] Estimates

^{*} Forecasts

Foreign Agricultural Service American Embassy, Lisbon PSC 83, Box FAS APO AE 09726 Tel. 351-217702358

Fax: 351-217269721 Email: <u>Aglberia@usda.gov</u>

http://www.american-embassy.pt/

American Embassy, Lisbon Av. Das Forças Armadas 1600-081 LISBOA Portugal

We also have developed market access reports on fishery product, PO5023 and PO6002. You may consult this reports at <u>Market Access for Fishery Products</u> and <u>Market Access for Tree Nuts</u>.