



Voluntary Report – Voluntary - Public Distribution **Date:** April 25, 2022

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Report Name: MAFF Announces Dairy TRQs for JFY 2022

Country: Japan

Post: Tokyo

Report Category: Agricultural Situation, Dairy and Products

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Report Highlights:

On April 1, Japan's Ministry of Agriculture, Forestry and Fisheries (MAFF) announced tariff-rate quota (TRQ) volumes for dairy products that will be open during Japanese Fiscal Year (JFY) 2022 (April to March). The announcement includes quotas for natural cheese for processing, skimmed milk powder, evaporated milk, butter and butter oil, as well as certain whey products. The quota volume for natural cheese for processing decreased three percent from JFY 2021.

General Information:

On April 1, 2022, Japan's Ministry of Agriculture, Forestry and Fisheries (MAFF) announced tariff-rate quota (TRQ) volumes for dairy products that will be in effect during Japanese Fiscal Year (JFY) 2022 (April 1, 2022, to March 31, 2023). These TRQs operated by MAFF are separate from the designated dairy product TRQs operated by the Agriculture and Livestock Industries Corporation (ALIC) announced on January 28 (see <u>JA2022-0032</u>). See Table 1 below for the list of MAFF TRQs.

For the "natural cheese for processed cheese production" TRQ, each applicant (within Japan) is allowed to import natural cheese duty-free up to 2.5 times the volume of domestic cheese it uses for the production of processed cheese. The volume allocation for this TRQ was 3 percent from JFY 2021 to 55,500 MT. While the TRQs for skimmed milk powder (for other purposes) and butter and butter oil remained unchanged, each volume for the sub-category was adjusted based on MAFF's projection of domestic demand and production (see Table 1 for the details).

Table 1: Japan's Dairy TRQs for JFY 2022 Operated by MAFF

| Product | TRQ Volume in JFY 2022 (metric tons) | Change from JFY 2021 (metric tons) | Note |
|--|--|--|---|
| Natural cheese for processed cheese production | 55,500 MT | -1,800 MT | Pooled quota of natural cheese for processed cheese |
| Other dairy products | 133,940 MT (Whole milk equivalent basis) | Unchanged | Includes certain products within HS 0401.10 0401.20 0401.40 0401.50 0403.20 0403.90 0404.90 1806.20 1806.90 1901.10 1901.20 1901.90 2101.12 2101.20 2106.10 2106.90 |
| Skimmed milk powder (for school lunch) | 7,264 MT | Unchanged | |
| Skimmed milk powder (for other purposes) | 74,973 MT subdivided into: Assorted feed production: 74,394 MT Reconstituted milk production for Okinawa: 523 MT Infant formula production for Okinawa: 56 MT | The total was unchanged • Assorted feed production: + 641 MT • Reconstituted milk production for Okinawa: - 607 MT • Infant formula production for Okinawa: - 34 MT | |
| Evaporated milk | 1,500 MT | Unchanged | Pooled quota for certain products within HS 0402.91 |
| Mineral concentrated whey | 14,000 MT | Unchanged | |
| Whey and modified whey (for animal feeding purposes) | 45,000 MT | Unchanged | |
| Prepared whey (for infant formula) | 25,000 MT | Unchanged | Pooled quota of whey etc. used for prepared milk powder for babies and infants |

| Butter and butteroil | Total 581 MT subdivided into: Reconstituted milk production for Okinawa: 434 MT Powdered infant formula production for Okinawa: 4 MT International flight use: 104 MT International trade fair use: 39 MT | The total was unchanged: Reconstituted milk production for Okinawa: - 31 MT Powdered infant formula production for Okinawa: + 1 MT International flight use: + 28 MT International trade fair use: + 2 MT | |
|----------------------|---|--|--|
| Source: MAFF | | | |

Attachments:

No Attachments.