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Approved by: **Peter O. Kurz**
U.S. Embassy

Drafted by: Markus Frimmersdorf

Report Highlights:

Slaughter and imports of pigs as well as pork production are up considerably in 1999. Export of pork and beef from intervention stocks to Russia surged due to use of export subsidies.

In 1999, the European Union (EU) donated 60,000 MT of mainly pork halves bone-in to Russia, out of a 100,000 MT package. The remaining 40,000 MT will probably be withheld due to Russian intervention in Chechnia.

Export subsidies for pork are likely to continue in 2000 and help raise domestic market prices.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
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Cattle and Beef

Available statistics on German livestock inventories indicate a further decline in cattle stocks as a response to low beef and cattle market prices in CY1999 which is expected to continue in CY2000. Nevertheless, numbers of bulls over two years and suckler cows increased as farmers anticipate a future improvement in prices.

Slaughter numbers and production of beef and veal declined in 1999, but less pronounced than in 1998. Production of beef and veal was about 1.35 million MT in 1999, two percent less than in 1998. Both slaughter (cattle supply) and production of beef and veal are expected to be only marginally lower in 2000.

Calf slaughter numbers are down considerably in 1999 from 1998 levels with the end of the pre-marketing aid scheme which offered farmers special payments when marketing calves at a premature age and lower weight. Subsequently, slaughter weights increased so that veal production is estimated at close to 1998 levels.

Consumption of beef and veal increased slightly in 1999 from 1.227 million MT to 1.238 million MT and is expected to fall short of this level in 2000 in response to higher beef/veal prices and lower demand for fresh and processed beef.

Exports of beef increased in 1999 (especially exports from intervention stocks to the major market Russia) whereas imports declined. Both exports and imports are expected to decline in 1999 and 2000.

Swine and Pork

Record slaughter numbers in 1999 increased meat supplies and lowered hog and pork prices in Germany. The dioxin scare in Belgium completely halted German exports of piglets to Belgium during the summer. These uncertainties curbed investments and so sow numbers and pig slaughter are likely to decline in 2000.

The EU remedies - aid to support private storage, high export subsidies and food aid for Russia - prompted high exports of pork, especially to Russia, and therefore helped relieve the market considerably. However, a reduction in export subsidies and a halt in private storage aid dampened market prices during the second half of 1999.

Pig slaughter in 1999 is estimated at 44.4 million MT and production of pork at 4.0 million MT. Both pig slaughter and pork production are estimated to decline to 42.0 million and 3.9 million respectively in 2000 in response to still low market prices for pigs and pork and a reduction in investments in pig operations.

Consumption of pork rose to 4.7 million MT in 1999 and is forecast to decline slightly in response to higher consumer pork prices in 2000. Private stocks are expected at 20,000 MT in 1999, but to decline to 5,000 MT in 2000 as pork from private intervention is being sold successively onto the market.

Exports

Regular exports (versus food aid) will be key to sustainable recovery of both beef and pork markets in Germany. Beef may profit less from subsidized sales as the EU Commission reduces internal market support (Agenda 2000: Reduction in intervention prices in exchange for direct cattle payments) to increase competitiveness of beef exports. Exports of pork (especially to Russia which was Germany's second largest export destination in 1999) will depend strongly on export subsidies.

Intervention

Public intervention stocks of beef in Germany declined by 138,000 MT to 17,000 MT at the end of 1999. A full reduction is expected for early 2000. Most beef from intervention stocks was sold onto the domestic market, while small quantities were exported to third countries or shipped to EU countries. These sales from intervention depressed market prices throughout 1999.

Relatively high private stocks of pork in Germany (1999: 20,000 MT) are likely to dampen domestic pork prices at least for the first half of 2000.

Food Aid to Russia

The EU donated approximately 60,000 MT of pork to Russia in CY1999, out of a total anticipated food aid package of 100,000 MT of pork. Post believes the remaining 40,000 MT will probably be withheld from Russia in CY2000 as a result of Russia's military intervention in Chechnia.

Export to Russia and Pork Export Subsidies

German pork and beef exports to Russia surged in 1999 drastically in response to EU export subsidies. In 1999 (January through September), Germany already exported 89,000 MT of mainly pork halves in-bone to Russia, compared to only 13,000 MT during the same period in 1998.

Export subsidies are expected to continue at least during the first half of 2000 so that considerable quantities of subsidized pork are likely to be exported to Russia.

Sheep and Meat

German production of lamb and meat from sheep, mutton and goat is expected to rise only marginally in 1999 and 2000 to 45,000 MT as sheep raising is not a highly profitable venture because of low prices offered for meat and wool as well as strong import competition for these products.

Consumption of meat from sheep, mutton and goat is expected to rise noticeably in 1999 and 2000 to 100,000 MT. In fact, unlike other red meats where consumption declined, consumption of lamb meat rose continuously over the past years. In 1999, gross per-capita consumption was 1.2 kg, or 0.8 kg for human pre-capita consumption. This was 2.2 percent higher than in 1996 and 30 percent higher than in 1991 with 0.9 and 0.6 kg respectively. The reasons for this constant growth are threefold:

First, prices for lamb meat declined in real terms. Despite only a small growth in domestic production, the supply of

lamb meat increased significantly due to strong imports. New Zealand is the most important import origin and supplied 31 percent of lamb meat consumption in 1998, followed by the UK and Ireland. Additional suppliers are Australia and Uruguay. Prices declined along with strong supply.

Second, the Muslim population in Germany grew mainly due to immigration, and consumption of lamb meat figures prominently in their traditional diets.

Third, lamb meat profits from the attractive image of sheep being bred in a natural setting. Consumers especially appreciate that sheep are appropriately bred using natural feed, no antibiotics and other performance enhancers.

Imports of sheep and goats are expected to rise in 1998 and 1999; however, the general trend is for a decline in livestock trade due to disease concerns, exacerbated by BSE and scrapie scares. Exports declined in 1998 and are expected to rise in 1999.

Hides and Skins, Tallow and Grease

Production of hides and skins is expected to decline slightly in 1999 and 2000 because of reduced slaughter of cattle. Virtually all hides and skins from slaughtered cattle (including damaged or with lichen) are sent to tanneries for further processing (cleaning, preservation and pre-processing). They are then used in the leather industry for further processing into raw materials for finished products.

Consumption of hides and skins is expected to rise in 1999 and 2000 as the apparels and furniture industries in Germany recover from the recent recession.

Imports of hides and skins are estimated to rise to meet growing demand unmet by domestic supply. Exports are expected to be stable.

Production of tallow and grease may increase in 1999 and 2000 because of reduced slaughter for cattle, offset by much higher hog slaughter.

Imports are expected to drop slightly in 1999 and 2000 likely due to concerns about the future of raw material because of BSE related restrictions on final use and dioxin scares. The United States is expected to increase exports of tallow and grease as it is generally recognized among the industry as BSE free.

Germany is a major exporter of tallow and grease. Exports remain stable.

Consumption of tallow and grease dropped considerably in 1998 and is expected to rise only slightly in 1999 and 2000 due to public sensitivity to the use of by-products in feed. The German by-products industry seems to supply more and more foreign processors of tallow and grease and less domestically. Domestic users, i.e., manufacturers of cosmetics and hygiene articles, and feed manufacturers seem to use more raw materials from plant rather than animal origin.

Section II: Statistical Tables

The following section includes PSD's, price tables, trade matrices and additional tables.

Table 1: PSD for Cattle (in 1,000 head) and Cattle Import Prices (in US\$ per head)

Year	1998		1999		2000	
	Old	New	Old	New	Old	New
Calendar Year Begin		01/1998		01/1999		01/2000
Total Cattle Beg. Stocks	15,227	15,227	14,943	14,943	14,574	14,674
Dairy Cows Beg. Stocks	5,026	5,026	4,833	4,833	4,750	4,730
Beef Cows Beg. Stocks	608	608	640	640	650	660
Production (Calf Crop)	4,933	4,933	4,771	4,771	4,750	4,750
Intra EC Imports	75	75	70	70	100	95
Other Imports	124	124	120	120	100	95
TOTAL Imports	199	199	190	190	200	190
TOTAL SUPPLY	20,359	20,359	19,904	19,904	19,524	19,614
Intra EC Exports	678	678	650	620	600	600
Other Exports	127	127	130	104	110	110
TOTAL Exports	805	805	780	724	710	710
Cow Slaughter	1,579	1,579	1,500	1,519	1,500	1,500
Calf Slaughter	485	485	490	459	490	490
Other Slaughter	2,547	2,547	2,560	2,528	2,510	2,510
Total Slaughter	4,611	4,611	4,550	4,506	4,500	4,500
Loss	0	0	0	0	0	0
Ending Inventories	14,943	14,943	14,574	14,674	14,314	14,404
TOTAL DISTRIBUTION	20,359	20,359	19,904	19,904	19,524	19,614
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	1,942	2,019	4.0%		Jul	1,847	2,000	8.3%
Feb	2,142	1,649	-23.0%		Aug	2,010	1,910	-5.0%
Mar	2,234	1,849	-17.2%		Sep	1,974	2,143	8.6%
Apr	1,742	1,959	12.5%		Oct	1,912	2,239	17.1%
May	1,855	1,813	-2.3%		Nov	2,070	2,223	7.4%
Jun	1,711	1,970	15.1%		Dec	1,806	1,961	8.6%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Berlin estimates.

Table 2: German Export and Import of Cattle (in Head)

Imports for	1997		1998		1999
U.S.	0	U.S.	0	U.S.	0
Others		Others		Others	
Poland	72,335	Poland	77,142	Poland	74,000
Austria	40,096	Czech Republic	38,555	Czech Republic	37,000
Czech Republic	39,214	Austria	36,292	Austria	34,000
France	28,899	France	20,309	France	24,000
Belgium/Lux	18,492	Belgium/Lux	11,247	Belgium/Lux	8,000
Hungary	5,692	Netherlands	4,287	Netherlands	3,000
Netherlands	5,531	Hungary	2,790	Hungary	2,000
Romania	3,399	Slovakia	2,673	Slovakia	3,000
Slovakia	1,684	Romania	2,130	Romania	2,000
Italy	1,279	Italy	1,434	Italy	2,000
Total for Others	216,621	Total for Others	196,859	Total for Others	189,000
Others not listed	527	Others not listed	1,272	Others not listed	2,000
Grand Total	217,148	Grand Total	198,131	Grand Total	191,000

Exports for	1997		1998		1999
U.S.	9	U.S.	0	U.S.	0
Others		Others		Others	
Netherlands	387,687	Netherlands	390,550	Netherlands	350,000
France	98,986	Italy	88,758	Italy	80,000
Italy	96,448	Lebanon	73,416	Lebanon	70,000
Lebanon	92,862	Spain	70,078	Spain	72,000
Spain	66,583	France	66,840	France	50,000
Belgium/Lux	41,392	Belgium/Lux	33,974	Belgium/Lux	30,000
Austria	17,851	Austria	24,505	Austria	29,000
Croatia	11,481	Algeria	12,983	Algeria	13,000
Egypt	6,181	Morocco	8,911	Morocco	9,000
Saudi Arabia	5,367	Bosnia-Herzegov	6,348	Bosnia-Herzegov	6,000
Total for Others	824,838	Total for Others	776,363	Total for Others	709,000
Others not listed	38,925	Others not listed	28,816	Others not listed	16,000
Grand Total	863,772	Grand Total	805,179	Grand Total	725,000

Source: FAS/Berlin based on official data from the German Federal Office of Statistics in Wiesbaden.
FAS/Berlin estimate.

Table 3: PSD for Beef and Veal (in 1,000 head, 1,000 MT) and Beef/Veal Import Prices (in US\$ per MT)

	1998		1999		2000	
	Old	New	Old	New	Old	New
Calendar Year Begin		01/1998		01/1999		01/2000
Slaughter (Reference)	4,611	4,611	4,550	4,506	4,500	4,500
Beginning Stocks	178	178	155	155	120	17
Production	1,367	1,367	1,322	1,350	1,320	1,349
Intra EC Imports	184	184	180	175	180	180
Other Imports	74	74	75	70	60	60
TOTAL Imports	258	258	255	245	240	240
TOTAL SUPPLY	1,803	1,803	1,732	1,750	1,680	1,606
Intra EC Exports	282	282	257	285	245	245
Other Exports	139	139	130	210	130	130
TOTAL Exports	421	421	387	495	375	375
Human Dom. Consumption	842	842	840	848	845	848
Other Use, Losses	385	385	385	390	380	383
TOTAL Dom. Consumption	1,227	1,227	1,225	1,238	1,225	1,231
Ending Stocks	155	155	120	17	80	0
TOTAL DISTRIBUTION	1,803	1,803	1,732	1,750	1,680	1,606
Calendar Yr. Imp. from U.S.	1	1	1	1	1	1
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	3,664	4,109	12.1%		Jul	3,702	4,185	13.0%
Feb	3,764	4,119	9.4%		Aug	3,650	4,455	22.1%
Mar	3,889	3,699	-4.9%		Sep	4,162	5,098	22.5%
Apr	4,158	4,194	0.9%		Oct	4,449	4,959	11.5%
May	3,973	4,423	11.3%		Nov	4,688	4,495	-4.1%
Jun	3,701	4,510	21.9%		Dec	3,776	4,878	29.2%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Berlin estimates.

Table 4: German Export and Import of Beef/Veal (in MT)

Imports for	1997		1998		1999
U.S.	859	U.S.	954	U.S.	1,000
Others		Others		Others	
Netherlands	76,466	France	61,131	France	61,000
France	61,870	Netherlands	51,140	Netherlands	50,000
Argentina	28,525	Argentina	24,427	Argentina	27,000
Belgium/Lux	22,652	Denmark	20,160	Denmark	25,000
Denmark	20,337	Belgium/Lux	18,053	Belgium/Lux	16,000
Italy	17,701	Italy	13,155	Italy	11,000
Austria	10,724	Austria	9,926	Austria	8,000
Uruguay	4,262	Uruguay	4,951	Uruguay	5,000
Spain	3,854	Brazil	4,305	Brazil	4,000
Botswana	3,614	Botswana	3,544	Botswana	3,500
Total for Others	250,005	Total for Others	210,792	Total for Others	210,500
Others not listed	26,927	Others not listed	30,309	Others not listed	30,000
Grand Total	277,791	Grand Total	242,055	Grand Total	241,500

Exports for	1997		1998		1999
U.S.	3	U.S.	5	U.S.	6
Others		Others		Others	
Russia	105,095	Italy	84,984	Russia	120,000
Italy	72,461	Russia	82,382	Italy	90,000
France	66,614	France	64,678	France	70,000
Netherlands	51,305	Netherlands	45,468	Netherlands	50,000
Denmark	41,995	Denmark	40,876	Denmark	38,000
Uzbekistan	18,256	Greece	17,888	Greece	20,000
Great Britain	14,889	Great Britain	9,309	Great Britain	5,000
Egypt	12,513	Austria	8,958	Austria	7,000
Austria	9,825	Belgium/Lux	7,232	Belgium/Lux	8,000
Iran	8,154	Spain	6,242	Spain	6,000
Total for Others	401,107	Total for Others	368,017	Total for Others	414,000
Others not listed	70,854	Others not listed	44,942	Others not listed	80,000
Grand Total	471,964	Grand Total	412,964	Grand Total	494,006

Source: FAS/Berlin based on official data from the German Federal Office of Statistics in Wiesbaden.

FAS/Berlin estimate.

Table 5: PSD for Swine (in 1,000 head) and Swine Import Prices (in US\$ per head)

	1998		1999		2000	
	Old	New	Old	New	Old	New
Calendar Year Begin		01/1998		01/1999		01/2000
TOTAL Beginning Stocks	24,795	24,795	26,299	26,299	27,049	26,279
Sow Beginning Stocks	2,614	2,614	2,656	2,656	2,630	2,630
Production (Pig Crop)	40,640	40,640	41,050	41,740	40,751	40,751
Intra EC Imports	3,371	3,371	3,383	3,750	3,200	3,500
Other Imports	23	23	0	20	0	0
TOTAL Imports	3,394	3,394	3,383	3,770	3,200	3,500
TOTAL SUPPLY	68,829	68,829	70,732	71,809	71,000	70,530
Intra EC Exports	1,158	1,158	1,160	1,160	1,175	1,175
Other Exports	20	20	10	10	10	10
TOTAL Exports	1,178	1,178	1,170	1,170	1,185	1,185
Sow Slaughter	672	672	672	672	672	672
Other Slaughter	40,680	40,680	41,841	43,688	42,028	42,028
TOTAL SLAUGHTER	41,352	41,352	42,513	44,360	42,700	42,700
Loss	0	0	0	0	0	0
Ending Inventories	26,299	26,299	27,049	26,279	27,115	26,645
TOTAL DISTRIBUTION	68,829	68,829	70,732	71,809	71,000	70,530
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	1,599	1,959	22.5%		Jul	1,968	1,486	-24.5%
Feb	1,603	1,969	22.8%		Aug	2,002	1,344	-32.9%
Mar	1,600	1,877	17.3%		Sep	2,013	1,303	-35.3%
Apr	1,779	1,935	8.8%		Oct	1,998	1,170	-41.4%
May	2,051	1,655	-19.3%		Nov	1,983	986	-50.3%
Jun	2,248	1,428	-36.5%		Dec	1,703	944	-44.6%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Berlin estimates.

Table 6: German Export and Import of Swine (in Head)

Imports for	1997		1998		1999
U.S.	0	U.S.	0	U.S.	0
Others		Others		Others	
Denmark	1,108,100	Denmark	1,771,666	Denmark	1,810,000
Netherlands	612,585	Netherlands	1,357,557	Netherlands	1,640,000
Belgium/Lux	159,381	Belgium/Lux	90,278	Belgium/Lux	150,000
Czech Republic	55,120	Great Britain	54,716	Great Britain	60,000
Austria	45,559	Austria	34,553	Austria	30,000
Great Britain	39,759	Ireland	26,077	Ireland	27,000
Spain	15,024	Czech Republic	23,102	Czech Republic	20,000
Sweden	12,367	Italy	15,645	Italy	16,000
France	5,747	Sweden	6,182	Sweden	5,000
Hungary	4,090	France	1,014	France	1,000
Total for Others	2,057,732	Total for Others	3,380,790	Total for Others	3,759,000
Others not listed	10,906	Others not listed	13,129	Others not listed	11,000
Grand Total	2,068,638	Grand Total	3,393,919	Grand Total	3,770,000

Exports for	1997		1998		1999
U.S.	0	U.S.	0	U.S.	0
Others		Others		Others	
Belgium/Lux	408,170	Belgium/Lux	430,807	Belgium/Lux	350,000
France	199,654	France	184,814	France	160,000
Austria	139,957	Spain	159,327	Spain	200,000
Spain	75,899	Austria	146,862	Austria	165,000
Netherlands	46,554	Italy	134,384	Italy	150,000
Italy	24,881	Netherlands	100,326	Netherlands	120,000
Switzerland	7,216	Czech Republic	9,714	Czech Republic	10,000
Denmark	1,051	Switzerland	6,412	Switzerland	7,000
Czech Republic	388	Croatia	1,596	Croatia	2,000
Latvia	169	Greece	1,113	Greece	2,000
Total for Others	903,939	Total for Others	1,175,355	Total for Others	1,166,000
Others not listed	206	Others not listed	2,417	Others not listed	3,000
Grand Total	904,145	Grand Total	1,177,772	Grand Total	1,169,000

Source: FAS/Berlin based on official data from the German Federal Office of Statistics in Wiesbaden.

FAS/Berlin estimate.

Table 7: PSD for Pork (in 1,000 head, 1,000 MT) and Pork Import Prices (in US\$ per MT)

	1998		1999		2000	
	Old	New	Old	New	Old	New
Calendar Year Begin		01/1998		01/1999		01/2000
Slaughter (Reference)	41,352	41,352	41,950	44,360	42,700	42,700
Beginning Stocks	0	0	15	15	20	20
Production	3,833	3,833	3,888	4,000	3,885	3,915
Intra EC Imports	1,111	1,111	1,115	1,185	1,115	1,175
Other Imports	10	10	15	15	15	15
TOTAL Imports	1,121	1,121	1,130	1,200	1,130	1,190
TOTAL SUPPLY	4,954	4,954	5,033	5,215	5,035	5,125
Intra EC Exports	279	279	235	295	235	285
Other Exports	71	71	65	185	65	185
TOTAL Exports	350	350	300	480	300	470
Human Dom. Consumption	3,309	3,309	3,350	3,352	3,354	3,344
Other Use, Losses	1,280	1,280	1,363	1,363	1,361	1,306
TOTAL Dom. Consumption	4,589	4,589	4,713	4,715	4,715	4,650
Ending Stocks	15	15	20	20	20	5
TOTAL DISTRIBUTION	4,954	4,954	5,033	5,215	5,035	5,125
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	2,412	2,066	-14.3%		Jul	2,469	1,858	-24.7%
Feb	2,234	2,067	-7.5%		Aug	2,415	1,715	-29.0%
Mar	2,274	1,964	-13.6%		Sep	2,472	1,779	-28.0%
Apr	2,561	1,976	-22.8%		Oct	2,412	1,642	-31.9%
May	2,758	1,938	-29.7%		Nov	2,387	1,521	-36.3%
Jun	2,761	1,962	-28.9%		Dec	2,344	1,546	-34.0%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Berlin estimates.

Table 8: German Export and Import of Pork (in MT)

Imports for	1997		1998		1999
U.S.	18	U.S.	35	U.S.	40
Others		Others		Others	
Belgium/Lux	296,492	Belgium/Lux	320,906	Netherlands	350,000
Netherlands	254,452	Netherlands	292,960	Belgium/Lux	330,000
Denmark	233,231	Denmark	209,049	Denmark	170,000
Great Britain	66,998	Great Britain	82,365	Great Britain	100,000
France	64,228	France	42,458	France	22,000
Spain	41,035	Spain	36,510	Spain	30,000
Italy	37,656	Italy	31,609	Italy	25,000
Austria	19,198	Ireland	21,673	Ireland	27,000
Ireland	14,311	Austria	18,970	Austria	17,000
Sweden	10,733	Hungary	4,771	Hungary	5,000
Total for Others	1,038,334	Total for Others	1,061,271	Total for Others	1,076,000
Others not listed	15,155	Others not listed	10,000	Others not listed	10,000
Grand Total	1,053,507	Grand Total	1,071,306	Grand Total	1,086,040

Exports for	1997		1998		1999
U.S.	0	U.S.	123	U.S.	100
Others		Others		Others	
Italy	85,450	Italy	118,836	Italy	130,000
Netherlands	34,466	Netherlands	37,693	Russia	100,000
Austria	24,841	Austria	27,103	Netherlands	50,000
France	19,868	France	25,738	Austria	40,000
Great Britain	19,115	Great Britain	20,715	France	40,000
Denmark	14,095	Russia	19,189	Great Britain	30,000
Belgium/Lux	13,839	Spain	16,179	Spain	19,000
Spain	11,155	Belgium/Lux	14,788	Belgium/Lux	15,000
Russia	8,359	Denmark	11,113	Denmark	8,000
Hungary	3,028	Czech Republic	10,916	Czech Republic	1,100
Total for Others	234,216	Total for Others	302,270	Total for Others	433,100
Others not listed	28,741	Others not listed	29,440	Others not listed	10,000
Grand Total	262,957	Grand Total	331,833	Grand Total	443,200

Source: FAS/Berlin based on official data from the German Federal Office of Statistics in Wiesbaden.

FAS/Berlin estimate.

Table 9: PSD for Sheep (in 1,000 head) and Sheep Import Prices (in US\$ per head)

	1998		1999		2000	
	Old	New	Old	New	Old	New
Calendar Year Begin		01/1998		01/1999		01/2000
TOTAL Beginning Stocks	2,302	2,302	2,298	2,298	2,290	2,290
Ewes, Beginning Stocks	1,644	1,644	1,690	1,690	1,690	1,690
Production (Lamb Crop)	2,161	2,161	2,160	2,192	2,160	2,160
Intra EC Imports	60	60	60	80	60	60
Other Imports	16	16	15	15	15	15
TOTAL Imports	76	76	75	95	75	75
TOTAL SUPPLY	4,539	4,539	4,533	4,585	4,525	4,525
Intra EC Exports	89	89	98	94	90	90
Other Exports	1	1	2	2	2	2
TOTAL Exports	90	90	100	96	92	92
Ewe Slaughter	0	0	0	0	0	0
Lamb Slaughter	0	0	0	0	0	0
Other Slaughter	2,151	2,151	2,143	2,199	2,143	2,190
TOTAL Slaughter	2,151	2,151	2,143	2,199	2,143	2,190
Loss	0	0	0	0	0	0
Ending Inventories	2,298	2,298	2,290	2,290	2,290	2,243
TOTAL DISTRIBUTION	4,539	4,539	4,533	4,585	4,525	4,525
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	2,071	1,261	-39.1%		Jul	1,749	1,849	5.7%
Feb	1,352	1,695	25.4%		Aug	1,693	1,689	-0.2%
Mar	2,607	1,825	-30.0%		Sep	2,263	1,733	-23.4%
Apr	2,285	1,982	-13.3%		Oct	2,072	1,870	-9.7%
May	2,464	1,652	-33.0%		Nov	2,286	1,535	-32.9%
Jun	2,513	1,711	-31.9%		Dec	1,654	1,456	-12.0%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Berlin estimates.

Table 10: German Export and Import of Sheep (in Head)

Imports for	1997		1998		1999
U.S.	0	U.S.	0	U.S.	0
Others		Others		Others	
Netherlands	13,649	Great Britain	26,316	Great Britain	42,000
Denmark	13,601	Poland	16,393	Poland	19,000
Poland	9,863	Netherlands	14,520	Netherlands	15,000
Great Britain	9,645	France	8,641	France	10,000
France	2,728	Denmark	7,944	Denmark	7,000
Austria	2,397	Austria	1,756	Austria	1,000
Czech Republic	1,022	Italy	521	Italy	600
Belgium/Lux	460	Ireland	346	Ireland	400
Switzerland	335	Switzerland	258	Switzerland	200
Italy	161	Czech Republic	76	Czech Republic	100
Total for Others	53,861	Total for Others	76,771	Total for Others	95,300
Others not listed	30	Others not listed	0	Others not listed	0
Grand Total	53,891	Grand Total	76,771	Grand Total	95,300

Exports for	1997		1998		1999
U.S.	0	U.S.	0	U.S.	0
Others		Others		Others	
Italy	69,982	Italy	44,513	Italy	45,000
Belgium/Lux	14,015	France	20,450	France	24,000
Netherlands	10,479	Netherlands	16,166	Netherlands	20,000
France	9,952	Belgium/Lux	4,673	Belgium/Lux	3,000
Czech Republic	2,034	Spain	1,037	Spain	1,000
Spain	1,296	Denmark	780	Denmark	800
Greece	722	Bosnia-Herzegovina	666	Bosnia-Herzegovina	700
Croatia	360	Czech Republic	225	Czech Republic	200
Switzerland	259	Switzerland	136	Switzerland	100
Poland	54	Hungary	129	Hungary	100
Total for Others	109,153	Total for Others	88,775	Total for Others	94,900
Others not listed	68	Others not listed	1,136	Others not listed	1,000
Grand Total	109,221	Grand Total	89,911	Grand Total	95,900

Source: FAS/Berlin based on official data from the German Federal Office of Statistics in Wiesbaden.

FAS/Berlin estimate.

Table 11: PSD for Mutton, Lamb and Goat Meat (in 1,000 head) and Meat Import Prices (in US\$ per head)

	1998		1999		2000	
	Old	New	Old	New	Old	New
Calendar Year Begin		01/1998		01/1999		01/2000
Slaughter (Reference)	2,151	2,151	2,143	2,199	2,143	2,190
Beginning Stocks	0	0	0	0	0	0
Production	44	44	44	45	44	45
Intra EC Imports	18	18	18	18	18	18
Other Imports	42	41	43	43	43	43
TOTAL Imports	60	59	61	61	61	61
TOTAL SUPPLY	104	103	105	106	105	106
Intra EC Exports	5	5	5	4	5	4
Other Exports	0	0	0	0	0	0
TOTAL Exports	5	5	5	4	5	4
Human Dom. Consumption	66	66	68	70	68	70
Other Use, Losses	33	32	32	32	32	32
TOTAL Dom. Consumption	99	98	100	102	100	102
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	104	103	105	106	105	106
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	5,223	4,318	-17.3%		Jul	4,330	3,986	-7.9%
Feb	4,915	4,396	-10.6%		Aug	4,443	4,266	-4.0%
Mar	4,865	4,408	-9.4%		Sep	4,705	4,279	-9.1%
Apr	4,921	4,206	-14.5%		Oct	4,293	4,708	9.7%
May	4,838	4,040	-16.5%		Nov	4,550	4,368	-4.0%
Jun	4,473	4,246	-5.1%		Dec	4,673	4,239	-9.3%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Berlin estimates.

Table 12: German Export and Import of Mutton, Lamb and Goat Meat (in MT)

Imports for	1997		1998		1999
U.S.	0	U.S.	0	U.S.	0
Others		Others		Others	
New Zealand	29,655	New Zealand	30,466	New Zealand	30,000
Great Britain	8,228	Great Britain	7,190	Great Britain	8,000
Ireland	3,856	Ireland	5,777	Ireland	6,000
Australia	1,841	Australia	2,130	Australia	2,000
Spain	1,184	Spain	1,022	Spain	1,000
Netherlands	1,088	Uruguay	996	Uruguay	1,000
Uruguay	1,019	Belgium/Lux	943	Belgium/Lux	1,000
Belgium/Lux	722	Netherlands	636	Netherlands	600
France	527	France	469	France	500
Argentina	106	Greece	100	Greece	100
Total for Others	48,226	Total for Others	49,729	Total for Others	50,200
Others not listed	120	Others not listed	300	Others not listed	200
Grand Total	48,346	Grand Total	50,029	Grand Total	50,400

Exports for	1997		1998		1999
U.S.	0	U.S.	0	U.S.	0
Others		Others		Others	
Great Britain	1,668	Great Britain	890	Great Britain	900
Spain	1,392	Denmark	424	Denmark	500
France	652	Belgium/Lux	388	Belgium/Lux	400
Sweden	411	Spain	357	Spain	350
Belgium/Lux	352	Austria	330	Austria	350
Denmark	331	Sweden	330	Sweden	330
Austria	320	France	284	France	300
Netherlands	273	Netherlands	158	Netherlands	150
Finland	168	Finland	65	Finland	100
Russia	36	Switzerland	10	Switzerland	100
Total for Others	5,603	Total for Others	3,236	Total for Others	3,480
Others not listed	194	Others not listed	123	Others not listed	230
Grand Total	5,797	Grand Total	3,359	Grand Total	3,710

Source: FAS/Berlin based on official data from the German Federal Office of Statistics in Wiesbaden.

FAS/Berlin estimate.

Table 13: PSD for Bovine Hides and Skins (in 1,000 MT, 1,000 pieces) and Import Prices (in US\$ per MT)

	1998		1999		2000	
	Old	New	Old	New	Old	New
Calendar Year Begin		01/1998		01/1999		01/2000
Beginning Stocks	0	0	0	0	0	0
Production In MT	152	152	150	149	149	149
Production In Pieces	4,611	4,611	4,550	4,506	4,500	4,500
Intra EC Imports	46	46	45	47	48	48
Other Imports	24	24	25	25	28	28
TOTAL Imports	70	70	70	72	76	76
TOTAL SUPPLY	222	222	220	221	225	225
Intra EC Exports	91	91	90	91	91	91
Other Exports	31	31	28	28	31	31
TOTAL Exports	122	122	118	119	122	122
Domestic Consumption	100	100	102	102	103	103
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	222	222	220	221	225	225
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change		1997	1998	% Change
Jan	1,811	1,619	-10.6%	Jul	1,632	1,630	-0.1%
Feb	1,730	1,799	4.0%	Aug	1,726	1,761	2.0%
Mar	1,707	1,568	-8.1%	Sep	1,902	1,763	-7.3%
Apr	1,878	1,684	-10.3%	Oct	1,620	1,771	9.3%
May	1,605	1,678	4.5%	Nov	1,738	1,849	6.4%
Jun	1,769	1,709	-3.4%	Dec	1,709	1,397	-18.3%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Berlin estimates.

Table 14: German Export and Import of Bovine Hides and Skins (in MT)

Imports for	1997		1998		1999
U.S.	186	U.S.	134	U.S.	100
Others		Others		Others	
Austria	12,584	Austria	15,384	Austria	15,000
Netherlands	10,645	Netherlands	13,515	Netherlands	12,000
Switzerland	8,825	Switzerland	8,570	Switzerland	8,000
France	5,277	Czech Republic	4,827	Czech Republic	5,000
Czech Republic	3,662	France	4,581	France	4,000
Norway	2,170	Great Britain	3,254	Great Britain	4,000
Hungary	2,018	Russia	2,697	Russia	3,000
Finland	1,955	Belgium/Lux	2,347	Belgium/Lux	3,000
Russia	1,820	Finland	2,248	Finland	3,000
Great Britain	1,817	Norway	2,195	Norway	3,000
Total for Others	50,773	Total for Others	59,618	Total for Others	60,000
Others not listed	10,820	Others not listed	10,708	Others not listed	11,000
Grand Total	61,779	Grand Total	70,460	Grand Total	71,100

Exports for	1997		1998		1999
U.S.	0	U.S.	53	U.S.	50
Others		Others		Others	
Netherlands	29,815	Austria	30,662	Austria	33,000
Austria	26,972	Netherlands	25,256	Netherlands	23,000
Italy	25,817	Italy	21,679	Italy	20,000
Hungary	6,277	Slovakia	8,900	Slovakia	12,000
Thailand	6,276	Poland	4,446	Poland	4,300
Denmark	5,028	South Korea	4,187	South Korea	3,800
Poland	4,572	Denmark	4,155	Denmark	3,700
South Korea	4,464	Spain	4,124	Spain	4,400
Slovakia	4,458	Thailand	3,422	Thailand	2,600
Spain	3,873	Hungary	2,691	Hungary	1,000
Total for Others	117,552	Total for Others	109,522	Total for Others	107,800
Others not listed	16,611	Others not listed	12,456	Others not listed	11,000
Grand Total	134,163	Grand Total	122,031	Grand Total	118,850

Source: FAS/Berlin based on official data from the German Federal Office of Statistics in Wiesbaden.

FAS/Berlin estimate.

Table 15: PSD for By-Products, Tallow and Grease (in 1,000 MT) and Import Prices (in US\$ per MT)

	1998		1999		2000	
	Old	New	Old	New	Old	New
Calendar Year Begin		01/1998		01/1999		01/2000
Beginning Stocks	0	0	0	0	0	0
Production	166	170	167	171	170	170
Intra EC Imports	45	47	45	43	43	43
Other Imports	20	28	20	31	31	31
TOTAL Imports	65	75	65	74	74	74
TOTAL SUPPLY	231	245	232	245	244	244
Intra EC Exports	186	210	186	199	199	199
Other Exports	24	21	24	25	25	25
TOTAL Exports	210	231	210	224	224	224
Domestic Consumption	21	14	22	21	20	20
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	231	245	232	245	244	244
Calendar Yr. Imp. from U.S.	15	23	34	34	40	40
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Year	1997	1998	% Change			1997	1998	% Change
Jan	485	559	15.3%		Jul	433	453	4.6%
Feb	518	463	-10.6%		Aug	411	395	-3.9%
Mar	482	529	9.8%		Sep	465	465	0.0%
Apr	531	554	4.3%		Oct	509	472	-7.3%
May	405	502	24.0%		Nov	577	492	-14.7%
Jun	428	505	18.0%		Dec	520	503	-3.3%

Note: Values are in US\$ calculated from local currency import prices based on monthly exchange rates.

Source: Federal Office of Statistics, ZMP (Central Market and Price Reporting Agency), FAS/Berlin estimates.

Table 16: German Export and Import of By-Products, Tallow and Grease (in MT)

Imports for	1997		1998		1999
U.S.	12,177	U.S.	23,288	U.S.	34,000
Others		Others		Others	
Netherlands	12,310	Netherlands	13,779	Netherlands	8,000
Belgium/Lux	9,020	Denmark	8,914	Denmark	8,000
Denmark	8,473	Sweden	8,376	Sweden	8,000
Sweden	6,564	Belgium/Lux	7,556	Belgium/Lux	5,000
Austria	6,384	France	5,136	France	4,000
Canada	4,509	Canada	2,236	Canada	2,000
France	2,621	Poland	1,596	Poland	1,000
Poland	2,003	Great Britain	1,453	Great Britain	2,000
Hungary	1,480	Austria	1,009	Austria	1,000
Italy	1,175	Hungary	897	Hungary	1,000
Total for Others	54,539	Total for Others	50,952	Total for Others	40,000
Others not listed	886	Others not listed	397	Others not listed	100
Grand Total	67,602	Grand Total	74,637	Grand Total	74,100

Exports for	1997		1998		1999
U.S.	32	U.S.	37	U.S.	40
Others		Others		Others	
Netherlands	100,675	Netherlands	114,133	Netherlands	105,000
Italy	17,722	Italy	22,293	Italy	23,000
Denmark	17,398	France	17,217	France	18,000
Belgium/Lux	16,671	Belgium/Lux	17,012	Belgium/Lux	17,000
France	16,183	Denmark	15,401	Denmark	15,000
Great Britain	10,247	Great Britain	10,739	Great Britain	11,000
Switzerland	7,798	Spain	9,643	Spain	10,000
Russia	3,717	Switzerland	6,891	Switzerland	6,000
Spain	3,593	Czech Republic	5,222	Czech Republic	6,000
Czech Republic	2,798	Russia	3,111	Russia	3,000
Total for Others	196,802	Total for Others	221,662	Total for Others	214,000
Others not listed	13,415	Others not listed	9,198	Others not listed	10,000
Grand Total	210,249	Grand Total	230,897	Grand Total	224,040

Source: FAS/Berlin based on official data from the German Federal Office of Statistics in Wiesbaden.

FAS/Berlin estimate.

Table 17: Livestock numbers, December census (in 1,000 head)

	1991	1992	1993	1994	1995	1996	1997	1998
Total Cattle	17,134	16,207	15,897	15,962	15,890	15,760	15,227	14,942
Milk Cows	5,632	5,365	5,301	5,273	5,229	5,195	5,026	4,833
Suckler Cows	230	397	442	522	570	594	608	640
Total Hogs	26,063	26,514	26,075	24,698	23,736	24,283	24,795	26,299
Breeding Hogs	2,917	2,989	2,808	2,613	2,529	2,547	2,614	2,656
Total Sheep	2,488	2,386	2,369	2,340	2,395	2,324	2,302	2,298
Breeding Sheep	1,760	1,691	1,700	1,696	1,735	1,695	1,644	1,690

Source: BML Statistischer Monatsbericht, various issues.

Table 18: Total and Human Per Capita Consumption of Meat in Germany (in kg/capita)

	1994		1995		1996		1997		1998		1999	
	Total	Human	Total	Human	Total	Human	Total	Human	Total	Human	Total	Human
Beef, veal	17.5	12.0	16.5	11.3	15.2	10.5	14.5	10.0	15.0	10.3	15.1	10.3
Pork	55.5	40.0	54.9	39.6	54.7	39.5	53.8	38.84	56.0	40.3	57.5	41.4
Lamb, goat	1.0	0.7	1.1	0.7	1.1	0.8	1.1	0.7	1.2	0.8	1.2	0.8
Horse	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0	0.1	0.0
Offals	4.5	1.2	4.4	1.1	4.6	1.2	4.3	1.1	4.2	1.1	4.3	1.2
Poultry	13.1	7.8	13.3	7.9	14.1	8.4	14.7	8.8	15.0	8.9	15.2	9.0
Other 2/	1.4	1.0	1.4	0.9	1.4	1.0	1.4	1.0	1.5	1.0	1.4	1.0
TOTAL	92.9	62.7	91.7	61.5	91.4	61.3	89.9	60.4	92.9	62.5	94.8	63.6

1/ FAS estimate.

2/ Rabbit, dam (farm-raised deer), venison.

NOTE: Total consumption includes human consumption, feed, pet food, industrial use and losses.

Source: ZMP - Bilanz Vieh & Fleisch, various publications.

Table 19: Prices for Young Bulls, grade R3 (in DM per kg CWE)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1997	5.23	5.11	5.17	5.01	4.98	4.95	5.01	5.17	5.22	5.27	5.34	5.43
1998	5.50	5.54	5.55	5.38	5.20	5.20	5.20	5.30	5.22	5.15	5.15	5.26
1999	5.29	5.31	5.29	5.18	5.08	5.00	4.98	5.00	5.05			

Source: Agrarwirtschaft, economic data, various issues.

Table 20: Producer Prices for Beef, weighted average all grades (in DM per kg CWE)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1997	4.35	4.38	4.48	4.45	4.54	4.53	4.57	4.65	4.64	4.62	4.63	4.73
1998	4.72	4.76	4.86	4.74	4.73	4.76	4.72	4.78	4.62	4.42	4.43	4.47
1999	4.32	4.40	4.47	4.42	4.47	4.46	4.47	4.45	4.46			

Source: Agrarwirtschaft, economic data, various issues.

Table 21: Prices for Hogs, grade E (in DM per kg CWE)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1997	2.88	3.02	3.17	3.82	4.17	3.60	3.45	3.71	3.71	3.26	3.05	2.80
1998	2.69	2.90	2.76	2.61	2.49	2.51	2.43	2.27	2.12	1.83	1.66	1.98
1999	1.73	1.90	1.98	1.94	2.07	2.47	2.49	2.57	2.43			

Source: Agrarwirtschaft, economic data, various issues.

Table 22: Producer Prices for Pork, weighted average all grades (in DM per kg CWE)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1997	2.77	2.91	3.06	3.71	4.05	3.48	3.33	3.61	3.60	3.14	2.94	2.77
1998	2.58	2.79	2.66	2.50	2.38	2.39	2.31	2.15	2.01	1.73	1.55	1.88
1999	1.63	1.80	1.88	1.84	1.98	2.36	2.38	2.48	2.34			

Source: Agrarwirtschaft, economic data, various issues.

Table 23: Prices for Lambs, all-inclusive, various grades (in DM per kg CWE)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1997	8.01	8.46	9.36	8.47	7.14	6.49	6.41	7.00	7.46	7.75	7.29	7.12
1998	7.66	7.43	7.37	7.18	6.80	6.88	6.85	6.47	6.66	6.20	6.05	5.96
1999	6.06	5.95	6.25	6.44	6.29	6.27	6.09	5.74	6.07			

Source: Agrarwirtschaft, economic data, various issues.

Table 24: Consumer Prices for Beef, weighted, incl. 7% VAT (in DM per kg CWE)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1997	13.99	13.96	13.97	13.94	14.05	14.09	14.10	14.12	14.09	14.07	14.07	14.09
1998	14.08	14.09	14.05	14.05	14.08	14.10	14.06	14.06	14.00	13.95	13.92	13.92
1999	13.92	13.86	13.83	13.82	13.80	13.78	13.77	13.75	13.70			

Source: Agrarwirtschaft, economic data, various issues.

Table 25: Consumer Prices for Pork, weighted, incl. 7% VAT (in DM per kg CWE)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1997	9.15	9.16	9.14	9.15	9.48	9.67	9.67	9.63	9.62	9.58	9.56	9.57
1998	9.56	9.54	9.49	9.47	9.47	9.40	9.35	9.34	9.27	9.12	8.96	8.85
1999	8.84	8.76	8.67	8.68	8.64	8.62	8.63	8.61	8.58			

Source: Agrarwirtschaft, economic data, various issues.

Table 26: EU Custom Tariffs for Beef (in Percent and ¢ per 100 kg/net weight)

CN Code	Description	07/98 - 06/1999	07/99-06/2000	Final rate 07/2000
		% + ¢ /100 kg net	% + ¢ /100 kg net	% + ¢ /100 kg net
0201 10 00	Fresh carcasses	15.2 + 210 *	14 + 193.4 *	12.8 + 176.8 *
0201 20 20	Compensated quarters	15.2 + 210 *	14 + 193.4 *	12.8 + 176.8 *
0201 20 30	Forequarters, fresh	15.2 + 167.9 *	14 + 154.7 *	12.8 + 141.4 *
0201 20 50	Hindquarters, fresh	15.2 + 252 *	14 + 232.1 *	12.8 + 212.2 *
0201 20 90	Other cuts with bone in	15.2 + 314.9 *	14 + 290.1 *	12.8 + 265.2 *

0201 30 00	Boneless fresh meat	15.2 + 360.3 *	14 + 331.8 *	12.8 + 303.4 *
0202 10 00	Frozen carcasses	15.2 + 210 *	14 + 193.4 *	12.8 + 176.8 *
0202 20 10	Frozen compensated quarters	15.2 + 210 *	14 + 193.4 *	12.8 + 176.8 *
0202 20 30	Frozen forequarters	15.2 + 167.9 *	14 + 154.7 *	12.8 + 141.4 *
0202 20 50	Frozen hindquarters	15.2 + 262.5 *	14 + 241.8 *	12.8 + 221.1 *
0202 20 90	Other frozen cuts with bone	15.2 + 315.0 *	14 + 290.2 *	12.8 + 265.3 *
0202 30 10	Boneless quarters	15.2 + 262.5 *	14 + 241.8 *	12.8 + 221.1 *
0202 30 50	Boneless crop/chuck/blade	15.2 + 262.5 *	14 + 241.8 *	12.8 + 221.1 *
0202 30 90	Other boneless cuts	15.2 + 361.1 *	14 + 332.6 *	12.8 + 304.1 *
0206 10 91	Fresh livers	2.3 %	1.2 %	Free
0206 10 95	Fresh skirts	15.2 + 360.3 *	14 + 331.8 *	12.8 + 303.4 *
0206 10 99	Other fresh varieties	1.3 %	0.7 %	Free
0206 21 00	Frozen tongues	1.3 %	0.7 %	Free
0206 22 90	Frozen livers	2.3 %	1.2 %	Free
0206 29 91	Frozen skirts	15.2 + 361.1 *	14 + 332.6 *	12.8 + 304.1 *
0206 29 99	Other frozen varieties	1.3 %	0.7 %	Free
0210 20 10	Meat with bone in	18.3 + 314.9	16.8 + 290.1	15.4 + 265.2
0210 20 90	Boneless meat	18.3 + 360.3	16.8 + 331.8	15.4 + 303.4
0210 90 41	Skirt meat	18.3 + 360.3	16.8 + 331.8	15.4 + 303.4
0210 90 49	Other meat	15.2 %	14 %	12.8 %
1602 50 10	Prepared, uncooked meat	360.3 i	331.8 i	303.4 i
1602 50 31	Prepared corned beef	19.7 %	18.2 %	16.6 %
1602 50 39	Other canned meat	19.7 %	18.2 %	16.6 %
1602 50 80	Other cooked meat	19.7 %	18.2 %	16.6 %

* WTO Tariff quota. Limited quantities are available at a lower tariff or duty rate.

Source: Official Journal of the European Communities, L 292, Volume 41, 30 October 1998. Schedule LXXX - European Communities. FAS/Berlin calculation.

Table 27: EU Custom Tariffs for Meat of Domestic Swine (in Percent or ¢ per 100 kg/net)

CN Code	Description	07/98-06/99	07/99-06/2000	07/2000
0203;1110+2110	Carcasses	63.7 ¢ *	58.6 ¢ *	53.6 ¢ *
0203;1211+2211	Hams	92.4 ¢ *	85.1 ¢ *	77.8 ¢ *
0203;1219+2219 0203;1911+2911	Shoulders and fore-ends	71.4 ¢ *	65.7 ¢ *	60.1 ¢ *
0203;1913+2913	Loins	103.2 ¢ *	95.1 ¢ *	86.9 ¢ *
0203;1915+2915	Bellies	55.4 ¢ *	51.1 ¢ *	46.7 ¢ *
0203;1955+2955 +1959+2959	Other parts	103.2 ¢ *	95.1 ¢ *	86.9 ¢ *
0206;3010+4110 +4910	Offal for pharmaceutical products	free	free	free
0206;3021+4191	Livers	2.3 %	1.2 %	free
0206;3031+4991	Other offals	1.3 %	0.7 %	free
0209;0011	Subcutaneous pig fat	25.4 ¢	23.4 ¢	21.4 ¢
0209;0019	Dried/smoked pig fat	28 ¢	25.8 ¢	23.6 ¢
0209;0030	Other pig fat	15.3 ¢	14.1 ¢	12.9 ¢
0210;1111	Salted/brined hams	92.4 ¢	85.1 ¢	77.8 ¢
0210;1119	Salted/brined shoulders	71.4 ¢	65.7 ¢	60.1 ¢
0210;1131	Dried/smoked hams	179.6 ¢	165.4 ¢	151.2 ¢
0210;1139	Dried/smoked shoulders	141.3 ¢	130.2 ¢	119.0 ¢
0210;1211	Salted/brined bellies	55.4 ¢	51.1 ¢	46.7 ¢
0210;1219	Dried/smoked bellies	92.4 ¢	85.1 ¢	77.8 ¢
0210;1910	Salted/brined bacon sides	81.6 ¢	75.1 ¢	68.7 ¢
0210;1920	Salted/brined three-quarter sides	89.2 ¢	82.1 ¢	75.1 ¢
0210;1930	Salted/brined fore-ends	71.4 ¢	65.7 ¢	60.1 ¢
0210;1940+1951 +1959	Other salted/brined meat	103.2 ¢	95.1 ¢	86.9 ¢
0210;1960	Dried/smoked fore-ends	141.3 ¢	130.2 ¢	119.0 ¢
0210;1970	Dried/smoked loins	177.7 ¢	163.6 ¢	149.6 ¢
0210;1981+1989	Other dried/smoked meat	179.6 ¢	165.4 ¢	151.2 ¢
0210;9031	Preserved livers	77.1 ¢	71.0 ¢	64.9 ¢
0210;9039	Other preserved offal	56.0 ¢	51.6 ¢	47.2 ¢

1601;0010	Liver sausages	18.3 %	16.8 %	15.4 %
1601;0091	Uncooked sausages	177.4 i *	163.4 i *	149.4 i *
1601;0099	Other sausages	119.3 i *	109.9 i *	100.5 i *
1602;2090	Other prepared liver	19 %	17.5 %	16 %
1602;4110	Prepared hams	186.2 i *	171.5 i *	156.8 i *
1602;4210	Prepared shoulders	153.5 i *	141.4 i *	129.3 i *
1602;4911	Mixtures with prepared loins	186.2 i *	171.5 i *	156.8 i *
1602;4913+1915	Preserved mixtures with hams, shoulders, loins or collars	153.5 i *	141.4 i *	129.3 i *
1602;4919	Other preserved mixtures with \$ 80 % meat	101.8 i *	93.7 i *	85.7 i *
1602;4930	Mixtures with 40-80 % meat	89.1 i *	82.0 i *	75.0 i *
1602;4950	Mixtures < 40 % meat	64.5 i *	59.4 i *	54.3 i *
1602;9051	Preparations of meat or offal	101.8 i	93.7 i	85.7 i

* WTO quota. Limited quantities are available at a lower tariff or duty rate.

Source: Official Journal of the European Communities, L 292, Volume 41, 30 October 1998. Schedule LXXX - European Communities. FAS/Berlin calculation.

Table 28: EU Custom Tariffs for Meat of Non-Domesticated Swine (in Percent)

CN Code	Description	07/98-06/99	07/99-06/2000	07/2000
0203;1190+2190	Carcases	1	0.5	free
0203;1290+2290	Hams and shoulders	1	0.5	free
0203;1990+2990	Other cuts	1	0.5	free
0206;3090+4199+4999	Offals	1	0.5	free
0210;1190+1290+1990	Salted/dried/brined/smoked cuts	18.3	16.8	15.4
1602;4190+4290+4990	Prepared/preserved cuts	12.9	11.9	10.9

Source: Official Journal of the European Communities, L 292, Volume 41, 30 October 1998. Schedule LXXX - European Communities. FAS/Berlin calculation.

Table 29: EU Custom Tariffs for Meat of Sheep and Goats (in Percent and **i** per 100 kg/net)

CN Code	Description	07/98-06/99	07/99-06/2000	07/2000
		% + i /100 kg net	% + i /100 kg net	% + i /100 kg net
0204;1000+2100+5011	Fresh carcasses	15.2% + 203.4*	14% + 187.4*	12.8% + 171.3*
0204;2210+5013	Fresh short forequarters	15.2% + 142.4*	14% + 131.2*	12.8% + 119.9*
0204;2230+5015	Fresh chines or best ends	15.2% + 223.8*	14% + 206.2*	12.8% + 188.5*
0204;2250+2290+5019+5031	Other fresh cuts with bone in	15.2% + 264.5*	14% + 243.6*	12.8% + 222.7*
0204;2300+5039	Fresh boneless cuts	15.2% + 370.3*	14% + 341.0*	12.8% + 311.8*
0204;3000+4100+5051	Frozen carcasses	15.2% + 153.0*	14% + 140.9*	12.8% + 128.8*
0204;4210+5053	Frozen short forequarters	15.2% + 107.1*	14% + 98.7*	12.8% + 90.2*
0204;4230+5055	Frozen chines or best ends	15.2% + 168.3*	14% + 155*	12.8% + 141.7*
0204;4250+4290+5071+5059	Other frozen cuts with bone in	15.2% + 198.9*	14% + 183.2*	12.8% + 167.5*
0204;4310+4390+5079	Frozen boneless cuts	15.2% + 278.5*	14% + 256.5*	12.8% + 234.5*
0206;8099+9099	Offal	1 %	0.5 %	free
0210;9011	Salted/brined/dried/smoked meat with bone in	264.5	243.6 i	222.7
0210;9019	Boneless meat salted/brined/dried/smoked	370.3	341.0 i	311.8
0210;9060	Salted/brined/dried/smoked offal	18.3 %	16.8 %	15.4 %
1602;9072+9076	Mixtures of cooked sheep meat	15.0 %	14.0 %	12.8 %
1602;9074+9078	Mixtures of cooked goat meat	19.7 %	18.2 %	16.6 %

* WTO quota. Limited quantities are available at a lower tariff or duty rate.

Source: Official Journal of the European Communities, L 292, Volume 41, 30 October 1998. Schedule LXXX - European Communities. FAS/Berlin calculation.

Table 30: EU Custom Tariffs for Hides and Skins

CN Code	Description	07/98-06/99	07/99-06/2000	07/2000
4101;1010;3090	Raw bovine hides and skins	free	free	free

Source: Official Journal of the European Communities, L 292, Volume 41, 30 October 1998. Schedule LXXX - European Communities. FAS/Berlin calculation.

Table 31: EU Custom Tariffs for Tallow and Grease (in Percent or **ï** per 100 kg/net)

CN Code	Description	07/98-06/99	07/99-06/2000	07/2000
1501;0011	Pig fat for industrial use	1 %	0.5 %	free
1501;0019	Pig fat	20.4 ï	18.8 ï	17.2 ï
1502;0010	Bovine fat for industrial use	free	free	free
1502;0090	Bovine fat	3.8 %	3.5 %	3.2 %
1503;0011	Lard stearin for industrial use	free	free	free
1503;0019	Lard stearin	6.1 %	5.6 %	5.1 %
1503;0030	Tallow oil for industrial use	1.3 %	0.7 %	free
1503;0090	Other lard/oil and tallow	7.6 %	7 %	6.4 %

Source: Official Journal of the European Communities, L 292, Volume 41, 30 October 1998. Schedule LXXX - European Communities. FAS/Berlin calculation.