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Report Name: Korea Tree Nut Market Brief

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Report Highlights:

With limited domestic production and increasing consumer demand, Korean imports of tree nuts continue to grow steadily, recording a compound annual growth rate of six percent over the last five years. In 2024, the United States dominated the market, accounting for roughly 87% of the market share for imported tree nuts.

Summary

Korean consumers highly value tree nuts for their health benefits. However, Korea has limited domestic tree nut production and thus relies heavily on imports to meet its consumption demand. In 2024, Korea's imports of tree nuts totaled \$299 million. The United States is the leading supplier of tree nuts to Korea, with roughly 87% market share in 2024, exporting predominately almonds and walnuts. Almonds makes up nearly half of Korea's tree nut imports, followed by walnuts, macadamias, and hazelnuts. Although American tree nuts remain favored, competition is gradually emerging from other countries including Australia, Turkey, China, and Chile.

A more comprehensive overview of the tree nut market can be found in the attached report.

Attachments:

Korea Tree Nuts Market Brief 05.19.2025.pdf