

**Required Report:** Required - Public Distribution

**Date:** June 23, 2025

**Report Number:** MO2025-0013

**Report Name:** Grain and Feed Update

**Country:** Morocco

**Post:** Rabat

**Report Category:** Grain and Feed

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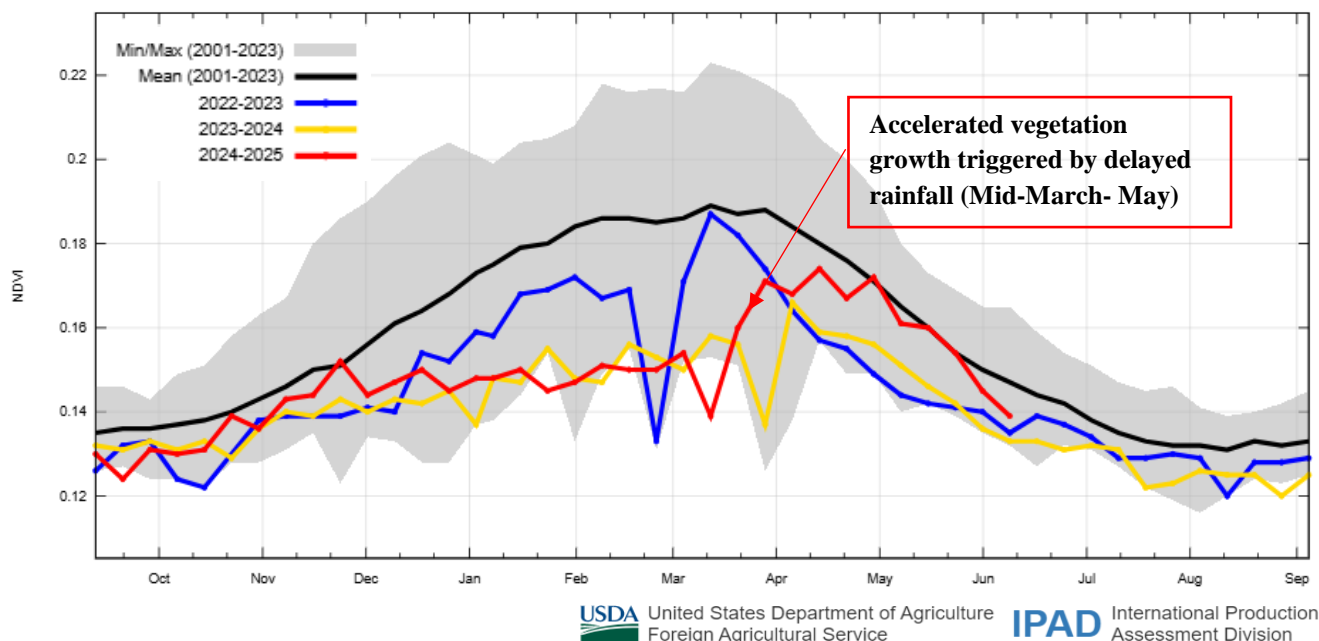
**Approved By:** Benjamin Rau

**Report Highlights:**

Morocco's wheat and barley for MY2025/26 was significantly supported by late rainfall during March-April, alleviating the adverse effects of earlier drought conditions. The Ministry of Agriculture forecasts total wheat and barley production at 4.4 MMT, an increase of 40 percent compared to previous year's 3.1 MMT. Despite this improvement, production levels remain below the country's historical average. The government of Morocco continues to support wheat imports with no import duties announced for this harvest season.

**Production update:** On April 21, 2025, the Ministry of Agriculture announced its first wheat and barley production estimate for MY 2025/26 at 4.4 MMT, which is slightly above USDA's initial April forecast, and an increase of 40 percent compared to previous year's 3.1 MMT due to beneficial rains in March-April which revitalized crop growth. The production includes 2.5 MMT of common wheat, 1 MMT of durum wheat, and 0.95 MMT of barley. The Ministry of Agriculture will publish its final production number in late July-early August of 2025. Post revised its production estimate for MY 2025/26 for wheat and barley based on Ministry of Agriculture estimate.

**Figure 1: Morocco – Relative Crop Conditions (MODIS NDVI 8-day)**



**Trade Update:** No change.

**Table 1: Morocco – Wheat Imports by Country (MT Wheat Equivalent)**

Partner Country	Marketing Year				Year to Date		
	2020/21	2021/22	2022/23	2023/24	06/23-03/24	06/24-03/25	%Δ
EU 27	2,353,907	1,593,372	5,001,668	4,415,584	3,977,723	2,469,549	-38
Canada	1,290,992	539,608	1,068,583	839,246	564,687	829,171	47
Russia	205,675	29,830	0	503,440	344,957	1,082,584	214
Ukraine	1,101,408	596,634	14,801	174,062	151,051	232,414	54
United States	103	1	31,902	28,813	28,793	15,874	-45
Moldova	21,966	0	5,041	26,701	26,701	27,500	3
Other	470,130	1,311,286	118,465	18,003	17,126	41,478	1.4
<b>Total</b>	<b>5,444,178</b>	<b>4,070,732</b>	<b>6,240,459</b>	<b>6,005,850</b>	<b>5,111,037</b>	<b>4,698,570</b>	<b>-8</b>

Source: Office des changes, applied converting factor: 1.368, MY used for wheat June-May

**Table 2: Morocco – Wheat Exports by Marketing Year (MT Wheat Equivalent)**

HS	Description	Marketing Year			Year to Date		
		2021/22	2022/23	2023/24	06/23-03/24	06/24-03/25	%Δ
190240	Couscous	54,283	52,882	65,140	54,672	54,333	-1
190219	Pasta (spaghetti, macaroni, etc.), uncooked	20,373	30,214	48,747	40,687	52,026	28
190230	Pasta, prepared, nesoi	7,444	8,042	6,170	5,371	3,700	-31
1101	Wheat or meslin flour	1,263	1,781	5,226	3,124	5,705	83
1001	Wheat and meslin	0	120	59	59	0	-
190430	Bulgur wheat, pre-cooked	3	3	1	1	2	100
<b>Total</b>	<b>PSD-Wheat</b>	<b>83,366</b>	<b>93,042</b>	<b>125,343</b>	<b>103,915</b>	<b>115,765</b>	<b>11</b>

Source: Office des changes, applied converting factor: 1.368, MY used for wheat June-May

**Table 3: Barley Imports by Marketing Year (MT)**

Partner Country	Marketing Year				Year to Date		
	2020/21	2021/22	2022/23	2023/24	07/23-03/24	07/24-03/25	%Δ
EU 27	440,994	786,171	346,445	1,222,044	1,014,007	724,444	-29
Russia	25,041	49,369	0	269,397	157,852	0	-100
Ukraine	12,099	50,238	0	28,337	28,337	32,650	15
Moldova	0	0	0	13,298	13,298	0	-100
Turkey	0	0	0	0	0	10,500	0
Other	3,337	90,600	0	1	0	0	0
<b>Total</b>	<b>481,472</b>	<b>976,378</b>	<b>346,445</b>	<b>1,533,078</b>	<b>1,213,495</b>	<b>767,594</b>	<b>-37</b>

Source: Office des changes, MY used for barley July-June

### **Policy update:**

The Moroccan government has not increased import duties on wheat during the current harvest season, which typically runs from May to July. Instead, the government is maintaining zero tariffs and extended its wheat import subsidies through December 31, 2025, to ensure food security and to build stocks.

Morocco is moving forward with a national strategic wheat stock plan aimed at securing up to six months of consumption, in response to repeated droughts and volatility of international wheat prices. The National Federation of Cereals and Legumes (FNCL) stated that such stocks are essential to reduce vulnerability and to properly commercialize domestic production. The system would involve public-sector coordinated purchases financed by cereal traders, while the state covers the storage cost.

**Table 4: Wheat- Production, Supply, and Distribution**

Wheat	2023/2024		2024/2025		2025/2026	
Market Year Begins	Jun 2023		Jun 2024		Jun 2025	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	2434	2434	2200	2200	2200	2200
Beginning Stocks (1000 MT)	1137	1137	1376	1376	826	826
Production (1000 MT)	4158	4158	2460	2460	3500	3500
MY Imports (1000 MT)	6006	6006	6600	6600	6700	6700
TY Imports (1000 MT)	6205	6205	6700	6700	6700	6700
TY Imp. from U.S. (1000 MT)	29	29	0	0	0	0
Total Supply (1000 MT)	11301	11301	10436	10436	11026	11026
MY Exports (1000 MT)	125	125	110	110	100	100
TY Exports (1000 MT)	127	127	110	110	100	100
Feed and Residual (1000 MT)	200	200	200	200	200	200
FSI Consumption (1000 MT)	9600	9600	9300	9300	9400	9400
Total Consumption (1000 MT)	9800	9800	9500	9500	9600	9600
Ending Stocks (1000 MT)	1376	1376	826	826	1326	1326
Total Distribution (1000 MT)	11301	11301	10436	10436	11026	11026
Yield (MT/HA)	1.7083	1.7083	1.1182	1.1182	1.5909	1.5909

OFFICIAL DATA CAN BE ACCESSED AT: [PSD Online Advanced Query](#)

**Table 5: Barley- Production, Supply, and Distribution**

Barley	2023/2024		2024/2025		2025/2026	
Market Year Begins	Jul 2023		Jul 2024		Jul 2025	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	1170	1170	800	800	800	800
Beginning Stocks (1000 MT)	65	65	598	598	108	108
Production (1000 MT)	1350	1350	660	660	920	950
MY Imports (1000 MT)	1533	1533	1050	1050	900	900
TY Imports (1000 MT)	1462	1462	850	850	700	700
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	2948	2948	2308	2308	1928	1958
MY Exports (1000 MT)	0	0	0	0	0	0
TY Exports (1000 MT)	0	0	0	0	0	0
Feed and Residual (1000 MT)	1550	1550	1400	1400	1000	1000
FSI Consumption (1000 MT)	800	800	800	800	800	800
Total Consumption (1000 MT)	2350	2350	2200	2200	1800	1800
Ending Stocks (1000 MT)	598	598	108	108	128	158
Total Distribution (1000 MT)	2948	2948	2308	2308	1928	1958
Yield (MT/HA)	1.1538	1.1538	0.825	0.825	1.15	1.1875

(1000 HA) ,(1000 MT) ,(MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Barley begins in October for all countries. TY 2025/2026 = October 2025 - September 2026

OFFICIAL DATA CAN BE ACCESSED AT: [PSD Online Advanced Query](#)

**Attachments:**

No Attachments