

Required Report: Required - Public Distribution

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Report Name: Grain and Feed Update

Country: Morocco

Post: Rabat

Report Category: Grain and Feed

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Report Highlights:

The Government of Morocco has released its final wheat and barley production numbers for the 2024 crop, including 1.77 MMT of common wheat, 0.70 MMT of durum wheat, and 0.65 MMT of barley, about 43 percent down from the previous year's crop. In response to low production, the government of Morocco continues to support bread wheat imports based on a fixed flat-rate payment through September 30, 2024.

General Information

Production Update:

The Government of Morocco has released its final wheat and barley production numbers for the 2024 crop, including 1.77 MMT of common wheat, 0.70 MMT of durum wheat, and 0.65 MMT of barley. The MY2024/25 wheat and barley harvest were down 43 percent compared to previous season due to severe drought. Post adjusts MY2022/23 production numbers for wheat and barley based on Morocco's final official numbers.

Policy:

The Government of Morocco continues to support common wheat imports based on a fixed flat-rate "payment" in response to strong global wheat prices and low production. The current subsidy measures are valid until September 30, 2024. ([link](#))

Trade Update:

In MY2024/25, Morocco has turned to Russia and Ukraine to meet its wheat supply, while wheat imports from Canada and Argentina are down 22% and 100%, respectively. This shift is driven by comparative prices. The European Union accounted for 80% of the market share in barley imports. Post has revised Moroccan wheat imports in MY 2023/24 based on trade to date data. Morocco has exported 125, 337 MT equivalent of wheat so far in MY 23/24. This is primarily as pasta and couscous to West Africa.

Table 1: Morocco – Wheat Imports by Country (MT Wheat Equivalent)

Partner Country	Marketing Year			Year to Date		
	2020/21	2021/22	2022/23	06/22-04/23	06/23-04/24	%Δ
EU 27	2,353,907	1,593,372	5,001,668	5,176,661	4,415,544	-15%
Canada	1,290,992	539,608	1,068,583	1,070,783	839,246	-22%
Russia	205,675	29,830	0	0	503,440	0%
Ukraine	1,101,408	596,634	14,801	20,201	174,062	762%
United States	103	1	31,902	31,902	28,813	-10%
Argentina	390,629	941,770	85,870	85,870	0	-100%
Other	101,467	369,516	37,636	40,122	44,704	11%
Total	5,444,178	4,070,732	6,240,459	6,425,538	6,005,810	-7%

Source: Office des changes, applied converting factor: 1.368, MY used for wheat June-May

Table 2: Morocco – Wheat Exports by Marketing Year (MT Wheat Equivalent)

HS Code	Description	Marketing Year			Year to Date		
		2020/21	2021/22	2022/23	06/22-04/23	06/23-04/24	%Δ
190240	Couscous	55,816	54,283	52,882	57,238	65,140	14
190219	Pasta (spaghetti, macaroni, etc.), Unck	13,069	20,373	30,214	32,641	48,747	49
190230	Pasta, prepared, nesoi	5,670	7,444	8,042	8,541	6,165	-28
1101	Wheat or meslin flour	1,956	1,263	1,781	1,909	5,226	174
1001	Wheat and meslin	58	0	120	121	59	-51
190430	Bulgur wheat, pre-cooked	0	3	3	3	1	-67
Total	PSD-Wheat	76,570	83,366	93,042	100,453	125,337	25

Source: Office des changes, applied converting factor: 1.368, MY used for wheat June-May

Table 3: Barley Imports by Marketing Year (MT)

Partner Country	Marketing Year				Year to Date		
	2019/20	2020/21	2021/22	2022/23	07/22-06/23	07/23-06/24	%Δ
EU 27	943,971	440,994	786,171	346,445	346,445	1,222,044	253
Argentina	0	0	90,600	0	0	0	0
Moldova	0	0	0	0	0	13,298	0
Russia	0	25,041	49,369	0	0	269,397	0
Syria	0	3,337	0	0	0	0	0
Ukraine	131,649	12,099	50,238	0	0	28,337	0
Total	1,075,620	481,472	976,378	346,445	346,445	1,533,078	343

Source: Office des changes, MY used for barley July-June

Table 4: Wheat- Production, Supply, and Distribution

Wheat	2022/2023		2023/2024		2024/2025	
Market Year Begins	Jun 2022		Jun 2023		Jun 2024	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	2436	2436	2500	2500	2200	2200
Beginning Stocks (1000 MT)	2281	2281	1137	1137	1178	1412
Production (1000 MT)	2708	2708	4160	4160	2500	2470
MY Imports (1000 MT)	6241	6241	6006	6240	7500	7500
TY Imports (1000 MT)	5770	5770	6205	6205	7500	7500
TY Imp. from U.S. (1000 MT)	62	62	29	29	0	30
Total Supply (1000 MT)	11230	11230	11303	11537	11178	11382
MY Exports (1000 MT)	93	93	125	125	75	75
TY Exports (1000 MT)	93	93	127	127	75	75
Feed and Residual (1000 MT)	200	200	200	200	200	200
FSI Consumption (1000 MT)	9800	9800	9800	9800	9900	9900
Total Consumption (1000 MT)	10000	10000	10000	10000	10100	10100
Ending Stocks (1000 MT)	1137	1137	1178	1412	1003	1207
Total Distribution (1000 MT)	11230	11230	11303	11537	11178	11382
Yield (MT/HA)	1.1117	1.1117	1.664	1.664	1.1364	1.1227
(1000 HA) ,(1000 MT) ,(MT/HA)						

MY = Marketing Year, begins with the month listed at the top of each column
 TY = Trade Year, which for Wheat begins in July for all countries. TY 2024/2025 = July 2024 - June 2025

OFFICIAL DATA CAN BE ACCESSED AT: [PSD Online Advanced Query](#)

Table 5: Barley- Production, Supply, and Distribution

Barley	2022/2023		2023/2024		2024/2025	
Market Year Begins	Jul 2022		Jul 2023		Jul 2024	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested (1000 HA)	1137	1137	1170	1170	800	800
Beginning Stocks (1000 MT)	609	609	65	65	598	598
Production (1000 MT)	696	696	1350	1350	660	660
MY Imports (1000 MT)	346	346	1533	1533	1150	1150
TY Imports (1000 MT)	734	734	1300	1300	850	850
TY Imp. from U.S. (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	1651	1651	2948	2948	2408	2408
MY Exports (1000 MT)	0	0	0	0	0	0
TY Exports (1000 MT)	0	0	0	0	0	0
Feed and Residual (1000 MT)	886	886	1550	1550	1500	1500
FSI Consumption (1000 MT)	700	700	800	800	800	800
Total Consumption (1000 MT)	1586	1586	2350	2350	2300	2300
Ending Stocks (1000 MT)	65	65	598	598	108	108
Total Distribution (1000 MT)	1651	1651	2948	2948	2408	2408
Yield (MT/HA)	0.6121	0.6121	1.1538	1.1538	0.825	0.825

(1000 HA) ,(1000 MT) ,(MT/HA)

MY = Marketing Year, begins with the month listed at the top of each column

TY = Trade Year, which for Barley begins in October for all countries. TY 2024/2025 = October 2024 - September 2025

OFFICIAL DATA CAN BE ACCESSED AT: [PSD Online Advanced Query](#)

Attachments:

No Attachments