

**Required Report:** Required - Public Distribution

**Date:** September 25,2020

**Report Number:** MO2020-0018

## **Report Name:** Grain and Feed Update

**Country:** Morocco

**Post:** Rabat

**Report Category:** Grain and Feed

**Prepared By:** Mohamed Fardaoussi

**Approved By:** Robert Wright

### **Report Highlights:**

The Government of Morocco has released its final wheat and barley production numbers for the 2020 crop, including 1.77 MMT of common wheat, 0.79 MMT of durum wheat, and 0.64 MMT of barley. Morocco's 2020/21 wheat imports are estimated to increase by 35 percent over the prior year due to an estimated 57 percent production shortfall. Despite strong import demand and the suspension of wheat import duties, the United States remains priced out of the Moroccan wheat market.

## General Information:

### Production Update

On September 2, 2020, the Government of Morocco released its [final](#) wheat and barley production numbers for the 2020 crop (1.77 MMT of common wheat, 0.79 MMT of durum wheat, and 0.64 MMT of barley). The final estimate reflects a 57 percent decrease from average production. Post adjusts MY2020/21 production and harvested area numbers for wheat and barley based on Morocco's official numbers.

**Policy:** No update.

### Trade Update

Morocco's wheat imports in MY 2020/2021 are estimated at 6.2 million MT, about 35 percent higher than imports in the MY2019/20. This significant increase was mostly due to the weak domestic production and the suspension of wheat import duties. France and Ukraine continue to control the largest share for the Moroccan common wheat market, while Canada dominates the durum wheat market. U.S. wheat remains priced out of the Moroccan market, even with the full removal of Moroccan duties.

#### *Wheat Imports by Marketing Year (MT Wheat Equivalent)*

HS	Description	Marketing Year			Year to Date		
		2017/18	2018/19	2019/20	06/19-07/19	06/20-07/20	%Δ
1001	Wheat And Meslin	3,660,438	3,705,893	4,607,874	16,241	272,082	1575
190219*	Pasta, Uncooked, Not Stuffed Etc., Nesoi	13,727	13,859	14,784	2,194	3,070	40
190230*	Pasta, Prepared, Nesoi	1,721	3,607	2,775	606	890	47
1101*	Wheat Or Meslin Flour	560	512	517	123	80	-35
190240*	Couscous	8	5	7	0	9	0
<b>Total</b>	<b>PSD-Wheat</b>	<b>3,676,454</b>	<b>3,723,876</b>	<b>4,625,957</b>	<b>19,164</b>	<b>276,130</b>	<b>1341</b>

Source: Morocco office de change, \*applied converting factor: 1.368, MY used for wheat June-May

#### *Wheat Exports by Marketing Year (MT Wheat Equivalent)*

HS	Description	Marketing Year			Year to Date		
		2017/18	2018/19	2019/20	06/19-07/19	06/20-07/20	%Δ
190240*	Couscous	32,385	31,283	36,835	5,319	7,537	42
1101*	Wheat Or Meslin Flour	15,750	26,187	3,427	855	487	-43
190219*	Pasta, Uncooked, Not Stuffed Etc., Nesoi	8,854	14,351	17,788	2,820	3,552	26
190230*	Pasta, Prepared, Nesoi	3,835	3,840	4,722	700	1,127	61
1001	Wheat And Meslin	20	50	0	0	10	0
<b>Total</b>	<b>PSD-Wheat</b>	<b>60,845</b>	<b>75,710</b>	<b>62,772</b>	<b>9,694</b>	<b>12,713</b>	<b>31</b>

Source: Morocco office de change, \*applied converting factor: 1.368, MY used for wheat June-May

### ***Barley Imports by Marketing Year (MT)***

Partner	Marketing Year			Year to Date		
	2017/18	2018/19	2019/20	07/19-07/19	07/20-07/20	%Δ
EU 28	356,592	142,688	943,971	64,253	94,960	48
Ukraine	43,458	8,249	131,649	23,344	0	-100
Russia	19,658	0	0	0	0	0
Argentina	9,901	0	0	0	0	0
<b>Total</b>	<b>429,609</b>	<b>150,937</b>	<b>1,075,620</b>	<b>87,597</b>	<b>97,968</b>	<b>12</b>

Source: Morocco office de change, MY used for barley July-June

### **Production, Supply, and Distribution**

#### **Wheat:**

Wheat	2018/2019		2019/2020		2020/2021	
Market Begin Year	Jun 2018		Jun 2019		Jun 2020	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
<b>Area Harvested</b>	2,850	2,850	2,750	2,750	2,700	2,758
<b>Beginning Stocks</b>	5,132	5,132	5,420	5,420	3,614	3,614
<b>Production</b>	7,340	7,340	4,025	4,025	2,700	2,560
<b>MY Imports</b>	3,724	3,724	4,626	4,626	6,200	6,200
<b>TY Imports</b>	3,724	3,724	4,879	4,879	6,200	6,200
<b>TY Imp. from U.S.</b>	0	0	32	32	0	0
<b>Total Supply</b>	16,196	16,196	14,071	14,071	12,514	12,074
<b>MY Exports</b>	76	76	57	57	60	60
<b>TY Exports</b>	75	75	66	66	60	60
<b>Feed and Residual</b>	800	800	400	400	300	300
<b>FSI Consumption</b>	9,900	9,900	10,000	10,000	10,100	10,100
<b>Total Consumption</b>	10,700	10,700	10,400	10,400	10,400	10,400
<b>Ending Stocks</b>	5,420	5,420	3,614	3,614	2,054	1,614
<b>Total Distribution</b>	16,196	16,196	14,071	14,071	12,514	12,074
<b>Yield</b>	2.58	2.58	1.46	1.46	1	0.93

(1000 HA) ,(1000 MT) ,(MT/HA)

**Barley:**

<b>Barley</b>	<b>2018/2019</b>		<b>2019/2020</b>		<b>2020/2021</b>	
<b>Market Begin Year</b>	<b>Jul 2018</b>		<b>Jul 2019</b>		<b>Jul 2020</b>	
<b>Morocco</b>	<b>USDA Official</b>	<b>New Post</b>	<b>USDA Official</b>	<b>New Post</b>	<b>USDA Official</b>	<b>New Post</b>
<b>Area Harvested</b>	1,597	1,597	1,450	1,450	1,100	1,467
<b>Beginning Stocks</b>	184	184	398	398	109	185
<b>Production</b>	2,910	2,910	1,161	1,161	600	640
<b>MY Imports</b>	204	204	1,000	1,076	1,600	1,600
<b>TY Imports</b>	299	299	1,000	1,076	1,600	1,600
<b>TY Imp. from U.S.</b>	0	0	0	0	0	0
<b>Total Supply</b>	3,298	3,298	2,559	2,635	2,309	2,425
<b>MY Exports</b>	0	0	0	0	0	0
<b>TY Exports</b>	0	0	0	0	0	0
<b>Feed and Residual</b>	1,900	1,900	1,650	1,650	1,550	1,550
<b>FSI Consumption</b>	1,000	1,000	800	800	700	700
<b>Total Consumption</b>	2,900	2,900	2,450	2,450	2,250	2,250
<b>Ending Stocks</b>	398	398	109	185	59	175
<b>Total Distribution</b>	3,298	3,298	2,559	2,635	2,309	2,425
<b>Yield</b>	1.82	1.82	0.80	0.80	0.55	0.44

(1000 HA) ,(1000 MT) ,(MT/HA)

**Attachments:**

No Attachments