

**Required Report:** Required - Public Distribution

**Date:** January 14,2021

**Report Number:** MO2019-0032

**Report Name:** Grain and Feed Update

**Country:** Morocco

**Post:** Rabat

**Report Category:** Grain and Feed

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**Report Highlights:**

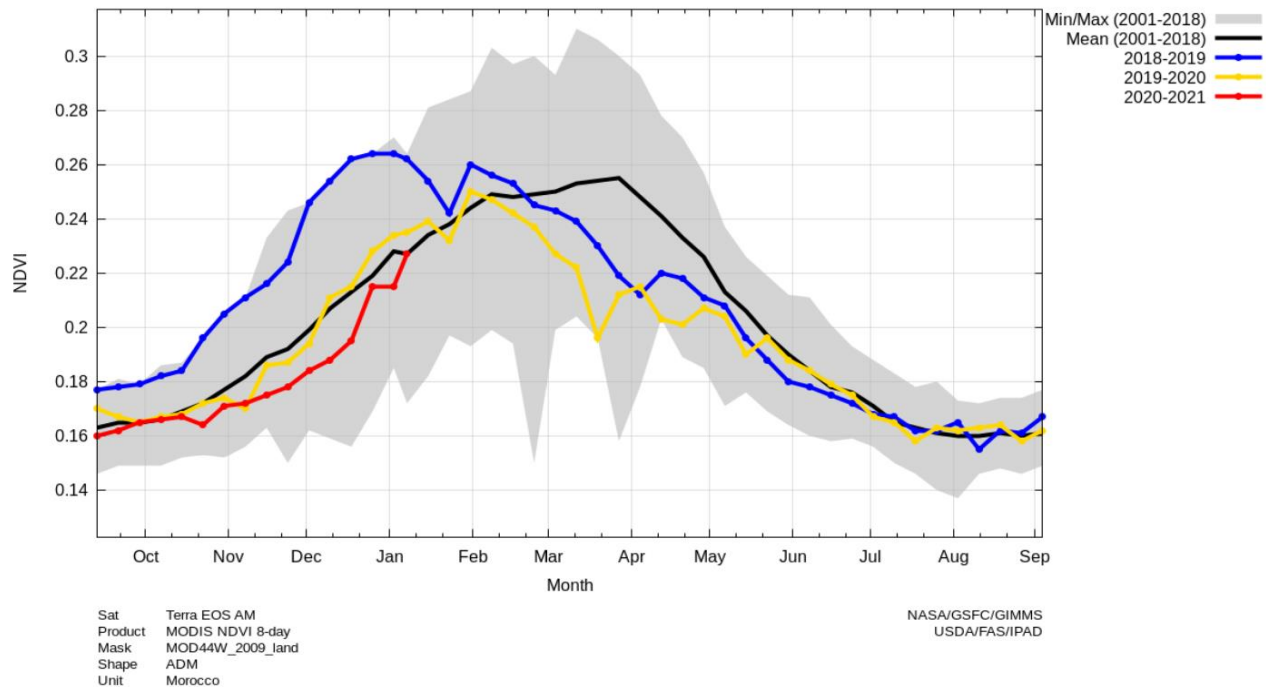
On December 25, 2020, the Government of Morocco extended the suspension of import duties on common wheat and products (1001.99.00.19 and 1001.99.00.90) until May 31, 2021. This measure is intended to keep the cost of imports at a competitive level and to build stocks. Production, supply, and demand estimates were updated to reflect year-end trade data for MY 2019/20.

## General Information:

### Production Update

2021 wheat and barley planting started in late October – early November. Contacts report favorable planting conditions with timely rains to facilitate sowing and crop establishment. As of January 10, 2020, total area planted to cereals for common wheat, durum and barley is estimated by the industry at 4.2 million hectares (HA). Post’s PSD for MY 2021/22 will be published in its Grain & Feed Annual Report on April 1, 2021.

**Figure 1: Morocco Crop Conditions-MODIS Normalized Difference Vegetation Index (NDVI)**



Source: USDA/FAS/IPA Division -cropland data drilling from modis ndvi imagery

### Policy Update

On December 25, 2020, the Government of Morocco approved [decree # 2.20.922](#), extending the suspension of import duties on common wheat and products (1001.99.00.19 and 1001.99.00.90) through May 31, 2021. According to the Ministry of Economy, Finance and Administrative Reform, this measure is intended to keep the cost of imports at a competitive level and to build stocks.

## Trade Update

### *Wheat Imports by Marketing Year (MT Wheat Equivalent)*

HS	Description	Marketing Year			Year to Date		
		2017/18	2018/19	2019/20	06/19-10/19	06/20-10/20	%Δ
1001	Wheat And Meslin	3,660,438	3,705,893	4,607,874	931,820	1,601,296	71.85
190219*	Pasta, Uncooked, Not Stuffed	13,727	13,859	14,784	6,298	5,956	-5.43
190230*	Pasta, Prepared, Nesoi	1,721	3,607	2,775	1,027	1,493	45.37
1101*	Wheat Or Meslin Flour	560	512	517	246	215	-12.60
190240*	Couscous	8	5	7	3	13	333.33
<b>Total</b>	<b>PSD-Wheat</b>	<b>3,676,454</b>	<b>3,723,876</b>	<b>4,625,957</b>	<b>939,394</b>	<b>1,608,972</b>	<b>71.28</b>

Source: Morocco office de change, \*applied converting factor: 1.368, MY used for wheat June-May

### *Wheat Exports by Marketing Year (MT Wheat Equivalent)*

HS	Description	Marketing Year			Year to Date		
		2017/18	2018/19	2019/20	06/19-10/19	06/20-10/20	%Δ
190240*	Couscous	32,385	31,283	36,835	12,999	20,291	56.10
190219*	Pasta, Uncooked, Not Stuffed	8,854	14,351	17,788	7,554	5,265	-30.30
190230*	Pasta, Prepared, Nesoi	3,835	3,840	4,722	1,649	1,960	18.86
1101*	Wheat Or Meslin Flour	15,750	26,187	3,427	1,140	905	-20.61
1001	Wheat And Meslin	20	50	-	-	10	0
<b>Total</b>	<b>PSD-Wheat</b>	<b>60,845</b>	<b>75,710</b>	<b>62,772</b>	<b>23,342</b>	<b>28,431</b>	<b>21.80</b>

Source: Morocco office de change, \*applied converting factor: 1.368, MY used for wheat June-May

### *Barley Imports by Marketing Year (MT)*

Partner	Marketing Year			Year to Date		
	2017/18	2018/19	2019/20	07/19-10/19	07/20-10/20	%Δ
EU 28	356,592	142,688	943,971	160,149	177,624	10.91
Ukraine	43,458	8,249	131,649	38,408	12,099	-68.50
Argentina	9,900	0	0	0	0	0
Russia	19,658	0	0	0	25,041	0
Syria	0	0	0	0	3,337	0
<b>Total</b>	<b>429,609</b>	<b>150,937</b>	<b>1,075,620</b>	<b>198,557</b>	<b>218,102</b>	<b>9.84</b>

Source: Morocco office de change, MY used for barley July-June

## Production, Supply, and Distribution

**Wheat:** Exports in MY 2019/20 are adjusted to reflect Morocco's official trade data.

Wheat	2018/2019		2019/2020		2020/2021	
Market Begin Year	Jun 2018		Jun 2019		Jun 2020	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	2,850	2,850	2,750	2,750	2,758	2,758
Beginning Stocks	5,132	5,132	5,420	5,420	3,614	3,605
Production	7,340	7,340	4,025	4,025	2,560	2,560
MY Imports	3,724	3,724	4,626	4,626	6,500	6,500
TY Imports	3,724	3,724	4,879	4,879	6,500	6,500
TY Imp. from U.S.	0	0	32	32	0	0
Total Supply	16,196	16,196	14,071	14,071	12,674	12,665
MY Exports	76	76	57	63	60	60
TY Exports	75	75	66	66	60	60
Feed and Residual	800	800	400	400	300	300
FSI Consumption	9,900	9,900	10,000	10,000	10,100	10,100
Total Consumption	10,700	10,700	10,400	10,400	10,400	10,400
Ending Stocks	5,420	5,420	3,614	3,605	2,214	2,205
Total Distribution	16,196	16,196	14,071	14,071	12,674	12,665
Yield	2.58	2.58	1.46	1.46	0.93	0.93
(1000 HA) ,(1000 MT) ,(MT/HA)						

**Barley:** Imports in MY 2019/20 are adjusted to reflect Morocco's official trade data.

Barley	2018/2019		2019/2020		2020/2021	
Market Begin Year	Jul 2018		Jul 2019		Jul 2020	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	1,597	1,597	1,450	1,450	1,467	1,467
Beginning Stocks	184	184	398	398	115	135
Production	2,910	2,910	1,161	1,161	640	640
MY Imports	204	204	1,056	1,076	1,600	1,600
TY Imports	299	299	1,073	1,081	1,600	1,600
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	3,298	3,298	2,615	2,635	2,355	2,375
MY Exports	0	0	0	0	0	0
TY Exports	0	0	0	0	0	0
Feed and Residual	1,900	1,900	1,700	1,700	1,600	1,600
FSI Consumption	1,000	1,000	800	800	700	700
Total Consumption	2,900	2,900	2,500	2,500	2,300	2,300
Ending Stocks	398	398	115	135	55	75
Total Distribution	3,298	3,298	2,615	2,635	2,355	2,375
Yield	1.82	1.82	0.80	0.80	0.44	0.44
(1000 HA) ,(1000 MT) ,(MT/HA)						

### Attachments:

No Attachments