

Required Report: Required - Public Distribution

Date: July 02, 2025

Report Number: TH2025-0021

Report Name: Grain and Feed Monthly

Country: Thailand

Post: Bangkok

Report Category: Grain and Feed

Prepared By: Mana-anya Iemsam-arng, Agricultural Specialist

Approved By: Mariya Rakhovskaya

Report Highlights:

Thai rice exports declined amid rising global supply and lower imports by major buyers. While fragrant rice prices saw a slight rise, prices for most other grades fell. Export volumes dropped year-on-year, but stronger demand from Iraq and China helped offset weaker markets elsewhere.

The Thailand Rice Price Report shifted from weekly to monthly reporting effective January 2025. The dates for the 2025 Grain and Feed Monthly reports are: January 28, March 4, April 1, April 29, June 3, July 1, August 5, August 28, September 30, November 4, and November 28. Questions about the change in the reporting schedule can be sent to AgBangkok@usda.gov.

Market Tone

Table 1: Average Export Prices (FOB) for Various Grades of Thai Rice (\$/metric ton (MT)),

Grade	May 20	May 27	June 4	June 10	June 17
F WR 100 B	1,050	1,070	1,084	1,083	1,083
WR 100 B	410	413	411	408	401
PB 100%	397	400	397	394	390
PB 5%	393	396	393	390	386
WR 5%	392	397	394	392	385
WR 10%	392	396	392	390	384
WR 15%	381	387	384	383	377
WR 25%	374	379	377	376	373
Exchange rate \$1 =	33.01	32.48	32.49	32.53	32.34

Sources: Average actual prices as shared by exporters, Exchange rate: Bangkok of Thailand

Export prices reflect current market pressures. Between May 20 to June 17, 2025, fragrant rice prices rose slightly to \$1,083 per metric ton (MT), but prices for most other grades of white and parboiled rice dropped \$7–\$9 per MT. The Thai baht remained stable, offering little support to exporters. Weekly export volumes of 10-week averaged around 129,000 MT, down nearly 29 percent year-on-year. However, exports to Iraq and China have increased, partially offsetting weaker demand elsewhere.

According to the Department of Foreign Trade at Thailand’s Ministry of Commerce (Customs Department data and rice export permits), between January and May 2025, Thailand exported about 3.15 million metric tons (MMT) of rice, 22 percent drop from the same period last year. This drop is mainly due to increased global rice production, favorable weather, and India’s return to the export market with record output, and intensifying price competition. Major buyers like Indonesia and the Philippines have also reduced their imports, further pressuring Thai export volumes.

Rice Export Update

Table 2: Weekly Rice Exports (Excluding Hom Mali Fragrant Rice)

Week Ending	Quantity	4-WK AVG	Year to Date	Same period 1 Year Ago	% Change from Last Year
	(MT)	(MT)	(TMT)	(TMT)	(%)
Apr 13, 2025	130,956	132,896	1,700	2,445	-30.5
Apr 20, 2025	82,103	123,716	1,782	2,559	-30.4
Apr 27, 2025	185,097	132,225	1,967	2,751	-28.5
May 4, 2025	134,410	133,142	2,102	2,917	-27.9
May 11, 2025	122,603	131,053	2,224	3,100	-28.3
May 18, 2025	110,849	138,240	2,335	3,297	-29.2
May 25, 2025	138,603	126,616	2,474	3,475	-28.8
Jun 1, 2025	135,261	126,829	2,614	3,679	-28.9
Jun 8, 2025	127,744	128,114	2,742	3,844	-28.7
Jun 15, 2025	122,576	131,046	2,864	4,026	-28.9

Note on data: Export figures since March 22, 2002, do not include fragrant rice. In addition, between May 1, 2013, and December 18, 2016, the Ministry of Commerce's Office of Commodity Standards took over reporting authority for rice exports and at that time the export data did not include 25% -100% grade white rice exports. Prior to May 1, 2013, and since December 18, 2016, the Thai Board of Trade has reported rice export data, which includes 25%-100% grade white rice. The reader should bear in mind these differences when comparing historical data with current data.

- TMT stands for thousand MT

Source: Board of Trade of Thailand

End of Report.

Attachments:

No Attachments