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## Canada

### Grain and Feed

### Grain and Feed August Update

**2000**

Approved by:

**Kathleen M. Wainio**

**U.S. Embassy**

Prepared by:

Matthew A. Cahoon

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#### **Report Highlights:**

Compared to the 1999/2000 crop year, Canadian farmers are expected to produce 34% more durum wheat and almost 11% more barley, while production of corn is expected to drop by 7%.

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Includes PSD changes: Yes

Includes Trade Matrix: No

Unscheduled Report

Ottawa [CA1], CA

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**Outlook for 2000/2001**

According to the June 2000 Statistics Canada acreage report and private industry sources, total wheat acreage for 2000/01 will range from 8.5 to 10.8 million hectares. Post estimates total wheat seeded acreage to be 10 million hectares with production at 26.2 MMT, reflecting very good moisture levels in the prairies. Due to increased durum acreage as farmers attempt to capture higher prices expected from increased world demand, durum production for 2000/01 is now forecast to be 5.7 MMT, up from the last estimate of 5.1 MMT. Barley acreage for 2000/01 is also up due to increased world demand for malting barley. Post estimates barley production to be up almost nine percent from post's last estimate to 14.6 MMT for 2000/01. Corn production for the new crop year is forecast to be higher relative to post's last estimate at 8.5 MMT, as farmers in Eastern Canada seeded record acreages, notwithstanding late planting season decisions to switch into soybeans because of excess moisture.

**Table 1: All Wheat PS&D**

|                        |         |         |           |         |                    |         |
|------------------------|---------|---------|-----------|---------|--------------------|---------|
| PSD Table              |         |         |           |         |                    |         |
| Country                | Canada  |         |           |         |                    |         |
| Commodity              | Wheat   |         |           |         | (1000 HA)(1000 MT) |         |
|                        | Revised | 1998    | Prelimin. | 1999    | Forecast           | 2000    |
|                        | Old     | New     | Old       | New     | Old                | New     |
| Market Year Begin      |         | 08/1998 |           | 08/1999 |                    | 08/2000 |
| Area Harvested         | 10769   | 10678   | 10364     | 10364   | 11000              | 10000   |
| Beginning Stocks       | 6009    | 5989    | 7365      | 7535    | 7415               | 7605    |
| Production             | 24076   | 24076   | 26850     | 26850   | 26000              | 26200   |
| TOTAL Mkt. Yr. Imports | 147     | 80      | 150       | 20      | 150                | 20      |
| Jul-Jun Imports        | 147     | 80      | 150       | 20      | 150                | 20      |
| Jul-Jun Import U.S.    | 102     | 11      | 0         | 15      | 0                  | 10      |
| TOTAL SUPPLY           | 30232   | 30145   | 34365     | 34405   | 33565              | 33825   |
| TOTAL Mkt. Yr. Exports | 14705   | 14497   | 18500     | 18600   | 19000              | 18000   |
| Jul-Jun Exports        | 14455   | 14095   | 18500     | 18700   | 19000              | 18000   |
| Feed Dom. Consumption  | 4215    | 4215    | 4500      | 4200    | 4500               | 4300    |
| TOTAL Dom. Consumption | 8162    | 8113    | 8450      | 8200    | 8450               | 8300    |
| Ending Stocks          | 7365    | 7535    | 7415      | 7605    | 6115               | 7525    |
| TOTAL DISTRIBUTION     | 30232   | 30145   | 34365     | 34405   | 33565              | 33825   |

**Table 2: Durum PS&D**

|                        |              |         |           |         |                    |         |
|------------------------|--------------|---------|-----------|---------|--------------------|---------|
| PSD Table              |              |         |           |         |                    |         |
| Country                | Canada       |         |           |         |                    |         |
| Commodity              | Wheat, Durum |         |           |         | (1000 HA)(1000 MT) |         |
|                        | Revised      | 1998    | Prelimin. | 1999    | Forecast           | 2000    |
|                        | Old          | New     | Old       | New     | Old                | New     |
| Market Year Begin      |              | 01/1998 |           | 01/1999 |                    | 01/2000 |
| Area Harvested         | 2922         | 2914    | 1800      | 1760    | 0                  | 2500    |
| Beginning Stocks       | 720          | 757     | 2203      | 1948    | 1353               | 1517    |
| Production             | 6083         | 6042    | 3850      | 4259    | 0                  | 5700    |
| TOTAL Mkt. Yr. Imports | 0            | 3       | 0         | 10      | 0                  | 0       |
| Jul-Jun Imports        | 0            | 3       | 0         | 10      | 0                  | 0       |
| Jul-Jun Import U.S.    | 0            | 0       | 0         | 0       | 0                  | 0       |
| TOTAL SUPPLY           | 6803         | 6802    | 6053      | 6217    | 1353               | 7217    |
| TOTAL Mkt. Yr. Exports | 3700         | 3952    | 3800      | 3700    | 0                  | 4000    |
| Jul-Jun Exports        | 3400         | 3811    | 4000      | 3800    | 0                  | 4000    |
| Feed Dom. Consumption  | 600          | 651     | 500       | 600     | 0                  | 700     |
| TOTAL Dom. Consumption | 900          | 902     | 900       | 1000    | 0                  | 1100    |
| Ending Stocks          | 2203         | 1948    | 1353      | 1517    | 0                  | 2117    |
| TOTAL DISTRIBUTION     | 6803         | 6802    | 6053      | 6217    | 0                  | 7217    |

**Table 3: Barley PS&D**

|                        |         |         |           |         |                    |         |
|------------------------|---------|---------|-----------|---------|--------------------|---------|
| PSD Table              |         |         |           |         |                    |         |
| Country                | Canada  |         |           |         |                    |         |
| Commodity              | Barley  |         |           |         | (1000 HA)(1000 MT) |         |
|                        | Revised | 1998    | Prelimin. | 1999    | Forecast           | 2000    |
|                        | Old     | New     | Old       | New     | Old                | New     |
| Market Year Begin      |         | 08/1998 |           | 08/1999 |                    | 08/2000 |
| Area Harvested         | 4269    | 4272    | 4069      | 4069    | 4800               | 4700    |
| Beginning Stocks       | 2459    | 2459    | 2687      | 2737    | 2557               | 2565    |
| Production             | 12709   | 12709   | 13196     | 13196   | 14500              | 14600   |
| TOTAL Mkt. Yr. Imports | 39      | 55      | 40        | 32      | 40                 | 20      |
| Oct-Sep Imports        | 42      | 53      | 40        | 28      | 40                 | 20      |
| Oct-Sep Import U.S.    | 42      | 53      | 0         | 27      | 0                  | 20      |
| TOTAL SUPPLY           | 15207   | 15223   | 15923     | 15965   | 17097              | 17185   |
| TOTAL Mkt. Yr. Exports | 1134    | 1195    | 1800      | 2000    | 2500               | 2700    |
| Oct-Sep Exports        | 1185    | 1212    | 1800      | 2000    | 2500               | 2700    |
| Feed Dom. Consumption  | 10086   | 10034   | 9366      | 10500   | 10000              | 10200   |
| TOTAL Dom. Consumption | 11386   | 11291   | 11566     | 11400   | 11900              | 12000   |
| Ending Stocks          | 2687    | 2737    | 2557      | 2565    | 2697               | 2485    |
| TOTAL DISTRIBUTION     | 15207   | 15223   | 15923     | 15965   | 17097              | 17185   |

**Table 4: Corn PS&D**

|                        |         |         |           |         |                    |         |
|------------------------|---------|---------|-----------|---------|--------------------|---------|
| PSD Table              |         |         |           |         |                    |         |
| Country                | Canada  |         |           |         |                    |         |
| Commodity              | Corn    |         |           |         | (1000 HA)(1000 MT) |         |
|                        | Revised | 1998    | Prelimin. | 1999    | Forecast           | 2000    |
|                        | Old     | New     | Old       | New     | Old                | New     |
| Market Year Begin      |         | 09/1998 |           | 09/1999 |                    | 09/2000 |
| Area Harvested         | 1118    | 1118    | 1100      | 1140    | 1200               | 1200    |
| Beginning Stocks       | 892     | 892     | 1304      | 907     | 1104               | 1178    |
| Production             | 8912    | 8952    | 7900      | 9096    | 9000               | 8500    |
| TOTAL Mkt. Yr. Imports | 750     | 892     | 1000      | 875     | 700                | 1000    |
| Oct-Sep Imports        | 700     | 929     | 1000      | 780     | 700                | 900     |
| Oct-Sep Import U.S.    | 700     | 924     | 1000      | 775     | 0                  | 900     |
| TOTAL SUPPLY           | 10554   | 10736   | 10204     | 10878   | 10804              | 10678   |
| TOTAL Mkt. Yr. Exports | 550     | 829     | 400       | 500     | 400                | 500     |
| Oct-Sep Exports        | 600     | 830     | 400       | 550     | 400                | 500     |
| Feed Dom. Consumption  | 6800    | 7100    | 6650      | 7200    | 7500               | 7300    |
| TOTAL Dom. Consumption | 8700    | 9000    | 8700      | 9200    | 9500               | 9400    |
| Ending Stocks          | 1304    | 907     | 1104      | 1178    | 1051               | 778     |
| TOTAL DISTRIBUTION     | 10554   | 10736   | 10204     | 10878   | 10951              | 10678   |

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Contact FAS/Ottawa by e-mail: [usagr@istar.ca](mailto:usagr@istar.ca)