

**Required Report:** Required - Public Distribution

**Date:** June 09, 2025

**Report Number:** TC2025-0003

## **Report Name:** Food Processing Ingredients Annual

**Country:** United Arab Emirates

**Post:** Dubai

**Report Category:** Food Processing Ingredients

**Prepared By:** Omar Oufan

**Approved By:** Harrison Grafos

### **Report Highlights:**

The UAE's food processing sector is thriving, driven by robust economic growth and domestic consumption. The more than 570 predominantly small and medium-sized food and beverage processors cater primarily to local demand, while also aiming to meet regional and global needs. Limited local production means that processors rely heavily on imported ingredients, presenting a significant opportunity for U.S. companies to tap the expanding sector. E-commerce plays an increasingly important role in growth.

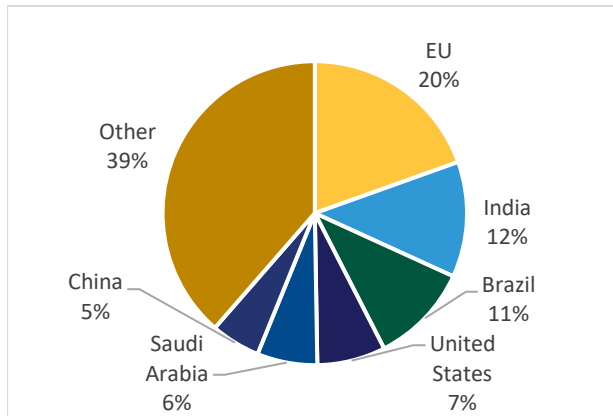
## MARKET FACT SHEET

### Executive Summary

The United Arab Emirates (UAE) is the second largest economy in the Arab world after Saudi Arabia, with a gross domestic product (GDP) of \$548.6 billion and a projected growth rate of 3.7 percent in 2025. Foreign nationals comprise almost 88 percent of its population. Approximately 80 percent of the UAE's agricultural products are imported. In 2024, the United States exported \$1.17 billion in agricultural and related products to the UAE, making it the second-largest export market for U.S. agricultural products in the Gulf Cooperation Council.

### Consumer-Oriented Agricultural Imports

The UAE imported \$16.2 billion in consumer-oriented products in 2024. Primary suppliers are the European Union (EU), India, Brazil, the United States, and Saudi Arabia. The market is highly competitive but significant potential for U.S. export growth exists, including in dairy products, prepared food, fresh fruit, poultry, tree nuts, and beef products.



### Food Retail Industry

The UAE's food e-commerce retail sales reached \$1.08 billion in 2024. The UAE's food and grocery retail market had a total revenue of \$38.84 billion in 2023.

### Food Processing Industry

Over 570 food and beverage processors, relying heavily on imported commodities and ingredients, operate in the UAE and produce 5.96 million metric tons annually.

### Food Service Industry

The UAE experienced a significant boost to tourism through a surge in meetings, incentives, conferences, and exhibitions in 2024. Consumer food service for leisure is expected to reach \$1.17 billion by 2029.

### Quick Facts in 2024

**Consumer-Oriented Products Imports:** \$16.2 billion

#### Top 10 Consumer-Oriented Products Imports

Dairy	\$2.0 billion
Poultry meat and products	\$1.3 billion
Tree nuts	\$927 million
Fresh fruit	\$1.2 billion
Beef and beef products	\$1.4 billion
Bakery goods	\$856 million
Soup and food preparations	\$832 million
Distilled spirits	\$631 million
Tobacco	\$841 million
Meat products (NESOI)	\$534 million

#### Food Industry Channels

Retail food industry	\$18.1 billion
Food service-HRI	\$17.9 billion
Food processing	\$7.6 billion
Food and agriculture exports	\$4.9 billion

**Top UAE Retailers:** Carrefour, Lulu Hypermarket, Nesto Hypermarket, Union Co-operative Society, Abu Dhabi Co-operative Society, Sharjah Co-operative Society.

**GDP:** \$548.6 billion

**GDP per capita:** \$49,550

**Population:** 11.083 million

Sources: Trade Data Monitor, Euromonitor, Market Data Forecast

### Strengths, Weaknesses, Opportunities, and Threats

Strengths	Weaknesses
The UAE is a modern transit hub in the Middle East and North Africa (MENA) region	Specialized labeling and restrictive shelf-life requirements
U.S. brand recognition is prevalent among consumers	Long shipping time and high freight costs
Opportunities	Threats
Import regulations are transparent and not complex	Proximity to India, Europe, and other MENA agricultural producers with cheaper prices

**USDA FAS Dubai** | Telephone: +971 4 309 4000 |

Email: [agdubai@usda.gov](mailto:agdubai@usda.gov)

## SECTION I. MARKET OVERVIEW

The United Arab Emirates (UAE) is a well-developed nation, strategically positioned at the heart of the Arabian Peninsula, with exceptional infrastructure that facilitates the smooth import, export, and transit of goods within the region and beyond. Benefiting from its membership in the Pan-Arab Free Trade Area and the Gulf Cooperation Council (GCC), the UAE enjoys favorable tariff arrangements in the Middle East and has robust economic ties with Arab nations. The UAE is actively working to strengthen its position within the political and regulatory landscape of the Arabian Gulf.

The UAE has a population of 11 million that contributes to a gross domestic product (GDP) that is expected to increase by 4.0 percent in 2025, the International Monetary Fund [projects](#). According to the Ministry of Climate Change and Environment, the UAE relies heavily on food imports, with approximately 90 percent of its food coming from abroad. Agriculture contributes minimally to the UAE's GDP. The country's food processing industry has grown significantly and is expected to generate \$39.8 billion in 2025 and rise by 5.3 percent per year until 2030.

Thanks to its strategic location, strong infrastructure, and favorable business policies, the UAE has become a leading food trade center, enabling the flow of food products in regional and international markets. The UAE's closeness to key food-producing areas ensures efficient transportation and distribution of food items. However, the nation faces a considerable challenge in water scarcity because of its dry climate and limited freshwater sources.

The [UAE's National Food Security Strategy 2051](#) seeks to establish the UAE as a premier center for innovation-based food security, aiming to reach the top rank on the Global Food Security Index by 2051. The country has enhanced its food security protocols and invested heavily in local food production. It has also invested in agricultural infrastructure, technology, and research to support domestic food production to triple food production by 2030. In recent years, agtech investment in the country has soared, supported by venture capital and government funding for startups focused on AI-driven crop monitoring, precision irrigation, and climate-resilient farming practices. The country is rolling out vertical farming, hydroponics, and smart agriculture to boost yields and optimize the use of resources. The Abu Dhabi Agriculture and Food Safety Authority and the Government of Dubai launched the first phase of a major food production hub, "Food Tech Valley." Companies have launched numerous indoor farms focusing on the production of fresh perishable greens, some using U.S. technology and inputs, including the largest vertical farm in the world, Bustanica.

The main staple food items processed in the country include dairy products, legumes, nuts, cooking oil, dates, poultry, and fish. Additional processed products consist of sugar, tea, pepper, eggs, rice, wheat, coffee, baby food, and fresh meat. Trade sources indicate that 85 percent of the processed staple food products are consumed locally, with the remainder exported. Food consumption in the GCC is expected to increase at a compound annual growth rate of 3.5 percent through 2027. The UAE is at the forefront of regional growth, helped by rising urbanization and tourism that enhance both food imports and local production. According to the UAE government, 85 percent of processed staple foods are directed to

retail, while 15 percent go to food service. Ten percent of non-staple food products are consumed locally, while the rest are exported, with 75 percent aimed at retail and 25 percent at food service.

## Advantages and Challenges

**Table 1: Advantages and Challenges for U.S. Food Ingredients**

Advantages	Challenges
The UAE stands out as a crucial trading hub due to its excellent infrastructure, acting as a gateway to various countries in the Middle East and North Africa. The logistics market is projected to surpass \$31 billion by 2026.	Imported food products imported must adhere to stringent GCC standards, encompassing requirements such as product registration, Arabic labeling, and the procurement of halal certificates for meat products.
The food processing industry primarily depends on imported commodities and ingredients for its operations.	Freight costs fluctuate throughout the year, making it hard to accurately include them in overall running costs. Recent disruptions in the Red Sea have driven up shipping cost.
The UAE's emphasis on food security is expected to stimulate the growth of the food processing industry and enhance the import of food ingredients.	Lack of interest from some U.S. exporters who are not willing to entertain small orders and consolidate shipments.
Preference for U.S. products due to their safety and high quality.	Competition from other countries, mainly Europe, Asia, Australia, and New Zealand, due to price flexibility and lower freight costs.
All manufactured food products in the UAE outside of a free trade zone are exempt from customs duties between GCC countries.	New regulations for UAE food manufacturers.
The limited supply of agricultural land and water sources means a heavy reliance on imports, making the market ideal for importers.	Operational costs (utilities, labor) can be high.
The local currency (Dirham) is stable, secure, and pegged to the U.S. dollar.	

## SECTION II. ROADMAP FOR MARKET ENTRY

### Entry Strategy

The Foreign Agricultural Service's Regional Office in Dubai (FAS Dubai) offers [valuable resources](#) to assist U.S. suppliers in staying informed and up to date about the latest news, trends, and regulations. U.S. suppliers are encouraged to conduct market research to assess the potential for their products in the

UAE. It is advisable to gain an understanding of the overall business environment, market size, dynamics, consumption patterns, food import regulations, and procedures. Following a comprehensive market analysis, visiting the country and engaging directly with local industry stakeholders through in-person meetings is recommended.

Attending and participating in UAE trade shows is another good opportunity for U.S. suppliers to build contacts with the local industry and meet potential buyers. [Gulfood](#) is the world’s largest annual food show and is attended by countries from the region and beyond. [Gulfood Manufacturing](#) is the largest trade show in the UAE that specializes in food ingredients for further processing.

Studying import rules and procedures is also advisable to understand the company’s entry point. Free zones allow companies to re-export products elsewhere or enter the country after obtaining local approval. Various locations to set up a company exist, and it is vital that companies study the benefits of each location and decide based on a careful assessment of their needs. Examples include Dubai Industrial City, Khalifa Industrial Zone Abu Dhabi, Sharjah Food Park, and Jabil Ali Free Zone (JAFZA). Many local distributors, such as Al Seer, Lulu, and Choithrams can be valuable partners for companies looking to enter the market. U.S. companies can benefit from the high disposable income in the UAE, and the high concentration of expatriates, to bring niche products.

**Import Procedures**

The UAE’s seaports receive around 61 percent of cargo destined for the GCC. The UAE has 12 commercial trading ports (Table 2). With its prime location between Asia, Europe, and Africa, the UAE has developed a world-class maritime infrastructure that supports seamless import and export activities. Among its many ports, Jebel Ali Port in Dubai stands out as the largest and busiest in the Middle East. Operated by DP World, Jebel Ali offers extensive container handling capabilities, cold storage facilities, and direct access to the Dubai Industrial City and JAFZA Free Zone, making it highly efficient for food processing companies that handle perishable or bulk goods. Its connectivity to over 180 shipping lines and advanced customs systems ensure that shipments are processed quickly and reliably. Khalifa Port is another strategic hub. Located within the Khalifa Economic Zones Abu Dhabi (KEZAD), this port integrates industrial zones with deepwater berths and state-of-the-art logistics services tailored for food, agriculture, and cold chain logistics. The port’s proximity to major food manufacturers like Agthia and Al Dahra strengthens its relevance to the sector.

**Table 2: Trading Porting in the United Arab Emirates**

Name	Emirate	Key Features
Jebel Ali Port	Dubai	World’s ninth-largest container port, handling 14.47 million TEUs
Khalifa Port	Abu Dhabi	Handles 4.91 million TEUs
Port Khalid	Sharjah	Handles 2.5 million TEUs, a deepwater port
Khor Fakkan Port	Sharjah	Natural deepwater port
Mina Saqr Port	Ras Al Khaimah	Bulk cargo specialty
Fujairah Port	Fujairah	Key oil bunkering port

Zayed Port	Abu Dhabi	General cargo
Mina Al Hamriya	Dubai	Bulk and breakbulk cargo
Mina Zayed	Abu Dhabi	General cargo
Mina Rashid	Dubai	Cruise tourism
Shahama Port	Abu Dhabi	General cargo
Musaffah Port	Abu Dhabi	Industrial port

Dubai is a regional trade hub and center of international exhibitions and events. Around 75 percent of shipping volume into the UAE arrives via Dubai’s ports. Regulations and registration procedures vary between each emirate:

- Abu Dhabi: [National Food Safety](#) and [Abu Dhabi Food Control Authority](#)
- Dubai: [Dubai Customs \(Customs policy\)](#), [Food Control Department](#), and [Dubai Municipality](#)

For more information about regulatory requirements related to the importation and sale of agricultural goods for the UAE, it is recommended to review FAS Dubai’s [Food and Agricultural Import Regulations and Standards \(FAIRS\) Report](#), and the [FAIRS Export Certificate Report](#).

## Distribution Channels

The primary distribution channels within the UAE’s food processing sector are outlined below (Table 3). Large food and beverage manufacturers in the UAE typically source agricultural raw materials directly from international suppliers, leveraging their scale and networks to maintain a steady supply chain. In contrast, smaller processors often rely on local importers or consolidators to obtain ingredients, reflecting a more cost-effective and flexible approach. Producers of essential food items primarily target the domestic market, while those manufacturing non-essential products concentrate on export markets.

**Table 3: Types of Distribution Channels**

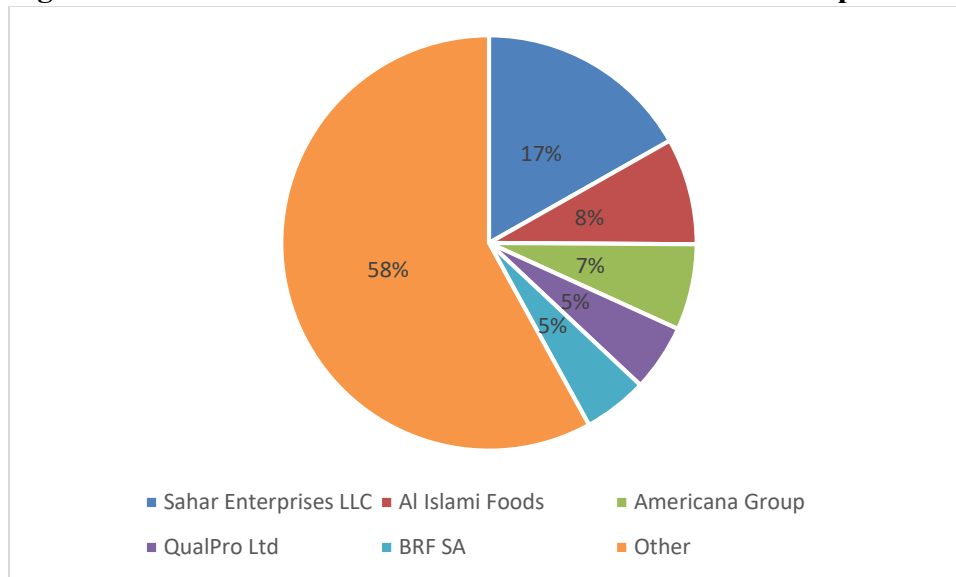
Type	Company Examples
Commercial agents and distributors	Al Seer Group, Truebell, Gulf & Safa Dairies
Retail and wholesale trade	Carrefour, Lulu, Union Coop, Al Maya
E-commerce and online sales	Kibsons, Amazon UAE, Talabat Mart
Free zones and direct sales	JAFZA, KEZAD, Dubai Industrial City
Franchising and licensing	Americana, Alshaya

## Share of Major Segments in Food Processing Industry

The most significant segments of food processing in the UAE are meat processing, seafood processing, dairy, nuts, and baked products. The value of processed meat reached \$276 million in 2024, while processed seafood was \$127 million. Meat and seafood substitutes retail value sales rose by 8 percent in 2024.

Figure 1 below presents the market share distribution among key players in the UAE’s processed meat and seafood sectors. The figure highlights the dominant companies leading in market penetration and brand recognition. Understanding the share of market leaders offers useful insight for potential market entrants and partners looking to assess competitive dynamics or identify niche opportunities within these categories.

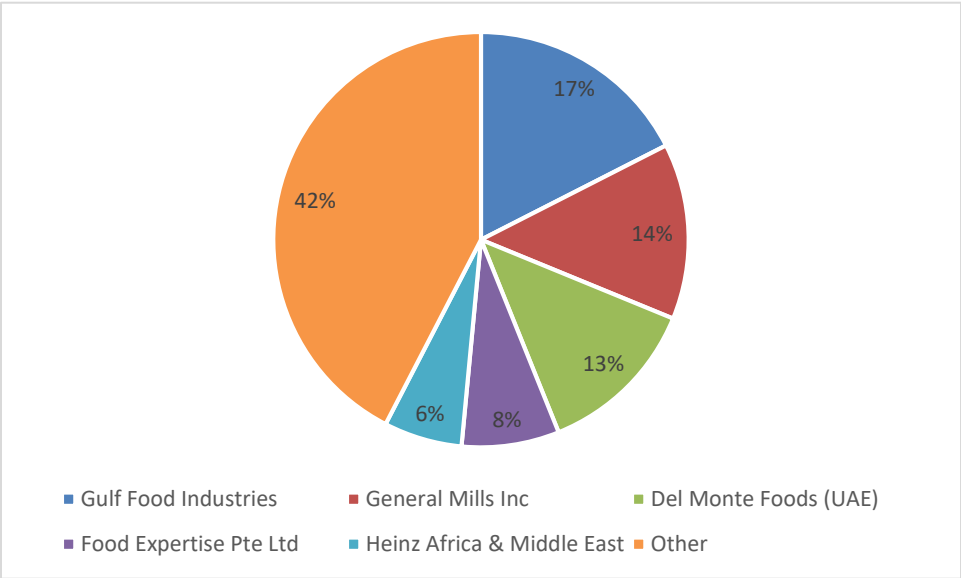
**Figure 1: Market Share of Processed Meat and Seafood Companies**



Source: Euromonitor

Prominent names like Nestlé Middle East FZE and Heinz Africa & Middle East maintain a significant presence alongside regional companies like IFFCO and Al Dahra Agricultural Company in processing for fruits and vegetables (Figure 2). The chart underscores a steady demand for convenient, shelf-stable products across retail and food service channels. With the UAE importing a wide range of processed fruits and vegetables to meet year-round demand, this segment offers reliable opportunities for U.S. suppliers.

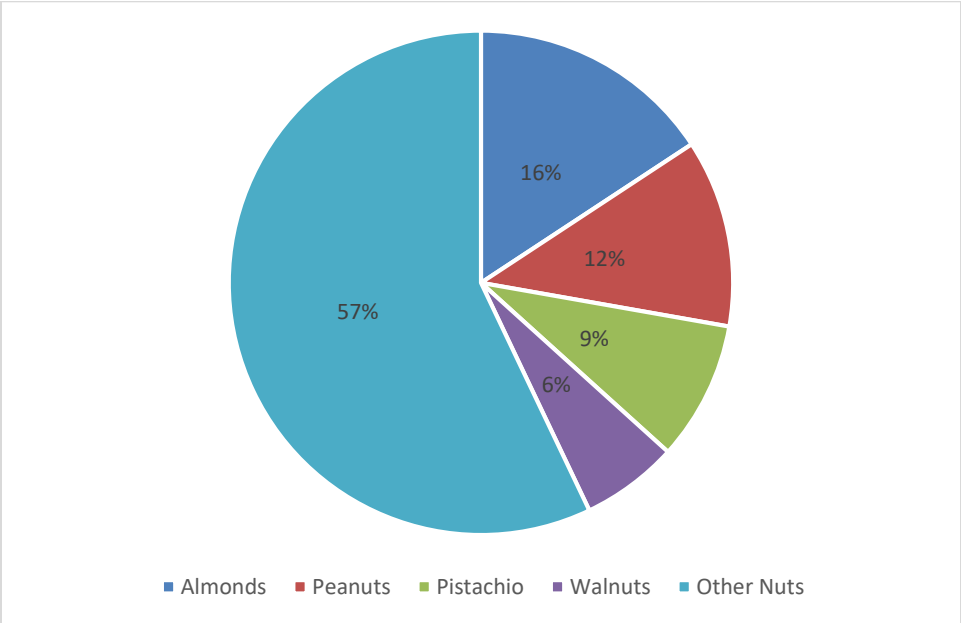
**Figure 2: Market Share of Processed Fruit and Vegetable Companies**



Sources: Euromonitor

The demand for nuts has increased in the UAE, with major processors like Savola Group Co & Bayara FZE, Al Fustaq Foodstuff LLC, and Al Homaizi Nuts & Foodstuff Co owning the most significant market share. According to the Euromonitor, the UAE imported 118,000 tons of nuts in 2024. Figure 3 shows the volume and category breakdown.

**Figure 3: Nuts Imported to the UAE by Category**



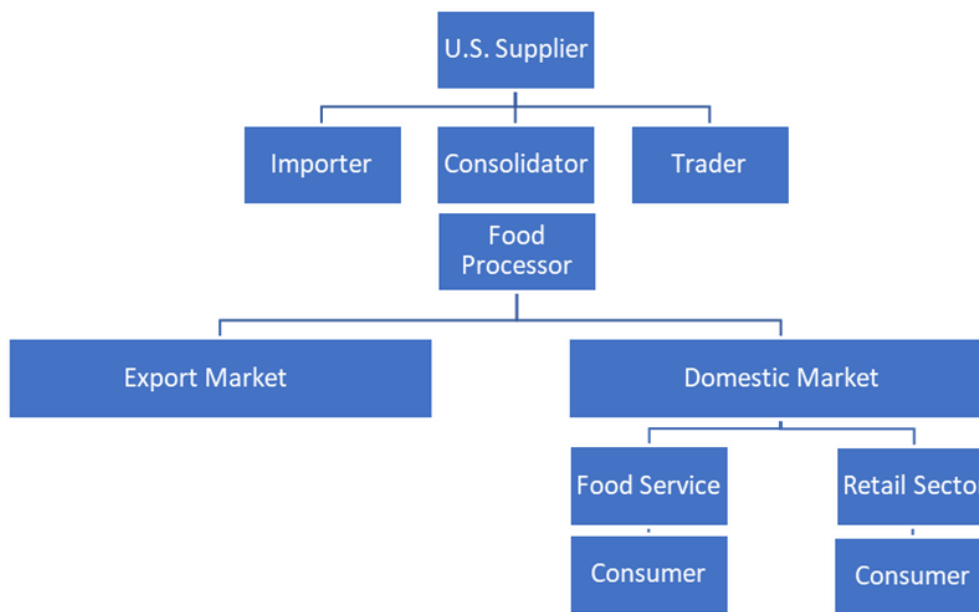
Sources: Euromonitor



## Market Structure

The market structure between U.S. suppliers and the UAE entails a multifaceted flow of goods from production to consumption (Figure 4). Beginning with U.S. suppliers, a chain of intermediaries facilitates the importation process, starting with importers, consolidators, and traders. Food processors play a crucial role by transforming raw materials and serving domestic and international markets. Within the UAE, products reach consumers through various food service and retail channels. Additionally, some food processors in the UAE export their products to global markets, offering opportunities for U.S. suppliers to access these markets indirectly.

**Figure 4: Market Structure**



## Company Profiles and Company Products

The UAE has more than 2,200 food and beverage manufacturing companies, contributing approximately \$7.6 billion in annual revenue. The country also hosts over 570 food and beverage processing facilities, mostly small and medium-sized enterprises. Dubai leads with 315 food and beverage factories while the remainder are spread across the other six emirates. These food processing companies depend on exports to sustain their operations; the top three U.S. exports are tree nuts, poultry meat, and food preparations.

Al Jameel International Group is one of the largest importers and processors of U.S. nuts in the MENA region. In February 2022, the company inaugurated a state-of-the-art walnut cracking factory featuring three advanced production lines. The first line, unique in the region, cracks walnuts with an annual capacity of 17,000 metric tons (MT). The second line processes and sorts raw cardamom using cutting-edge technology to ensure quality and efficiency. The third line is a fully AI-integrated pistachio processing line with an annual capacity of 20,000 MT, setting a new standard for automation and quality.

Based at Dubai’s Jebel Ali Port, Al Khaleej Sugar is the world’s largest standalone port-based refinery of sweeteners, with a production capacity of 24,000 metric tons per day. As of 2025, the refinery is operating at approximately [70 percent](#) of its capacity, producing around 1.6 million MT annually due to regional overcapacity and market dynamics.

Several other medium-sized nut processing and large food oil crushing facilities operate in Dubai. Major exports from the UAE have grown to include dairy products, teas, processed tobacco, prepared and processed foods, and canola oil. The Ministry of the Economy offers [additional detail](#) on the UAE’s export economy while Table 4 details a select group of the largest food processors covering different sectors.

**Table 4: Profiles of Food Processing Companies**

Company	Annual Revenue (USD)	Product(s)
Al Ain Farms	\$500 million	Dairy
Al Khaleej Sugar	\$600 million	Sugar
National Food Products Company	\$63.3 million	Food and beverages
Al Rawabi Dairy Company	\$80 million	Dairy
Agthia Group	\$561 million	Food and beverages
Al Marai	\$2 billion	Dairy
Al Dahra Agricultural Company	Not disclosed	Animal feed, rice, flour, fruits, and vegetables
Barakat Quality Plus	\$166 million	Fruits and vegetables
Al Foah	\$128.7 million	Dates processing and packaging company
Emirates Food Industries	\$78.2 million	Animal Feed Production, Dairy Farming, Consumer Food Products
Dubai Refreshments (P.S.C.)	\$218.8 million	Beverages
United Foods UAE	\$210.9 million	Edible oils, ghee, butter, and margarine

Sources: SignalHire, Apollo.io, Datanyze, Virtuzone, and Dun & Bradstreet

## Sector Trends

The food processing sector in the UAE is continuously growing, and is significant in the overall government effort to enhance food security. It is projected to gradually increase in the coming years, aligning with the country's National Food Security Strategy 2051.

Demand for cooking ingredients and meals is rising, driven by health-conscious consumers preferring products with reduced sugar and fewer additives and greater transparency about ingredient sources. This trend is reinforced by the growing popularity of organic, plant-based, and functional foods, with hypermarkets and supermarkets in the UAE expanding their wellness-focused assortments to include low-fat, low-carb, and sustainable options. E-commerce platforms such as Amazon, Kibsons, and Noon

are also capitalizing on this shift, offering rapid delivery of health-oriented groceries. Leading retailers like Carrefour have dedicated in-store aisles for healthy and organic products, while initiatives like Lulu’s “UAE First” campaign emphasize fresh, locally sourced produce.

E-commerce growth in the UAE's grocery sector is driven by platforms like Amazon, Noon, Careem, which are becoming key players in online grocery shopping with services like “Amazon Now,” “Noon Minutes,” and “Careem Quik.” This growth is further supported by rising consumer demand for convenience, competitive delivery pricing, and subscription-based loyalty programs that enhance customer retention. Retail e-commerce food sales reached \$1.1 billion in 2024, with food and drink categories seeing double-digit growth driven by efficient logistics, product variety, and aggressive promotions.

**SECTION III. COMPETITION**

The food processing sector in the UAE is heavily reliant on imported raw materials due to the limited capacity of domestic agricultural production. Eighty percent of products in the UAE market are imported, and the country is a major location for re-exporting within the region. Key competitor nations for sourcing bulk products include Russia, Canada, India, and Argentina. In the dairy industry, local farms primarily concentrate on the production of fresh dairy items; however, they face substantial competition from imported processed products. Furthermore, various local processing companies reconstitute dairy products using milk powder, which is primarily imported from Europe and New Zealand. The UAE’s [Federal Competitiveness and Statistics Centre](#) and FAS’s [Global Agricultural Trade System](#) provide greater granularity on the country’s trade.

**SECTION IV. BEST PRODUCT PROSPECTS**

The UAE market offers strong opportunities for U.S. agricultural exporters, even in well-established categories (Table 5). For instance, while U.S. dairy exports to the UAE reached \$53.5 million in 2024, they were still a small portion of the total dairy imports. This gap points to significant growth potential for U.S. products, especially given their reputation for safety and quality. Despite competition from the EU and neighboring countries, consumer interest in premium and healthy products continues to open doors for U.S. brands.

**Table 5: Products Present in the Market That Have Good Sales Potential**

Product Category	2024 U.S. Exports	2024 Total Exports to the UAE	Key Constraints for Market Development	Market Attractiveness for U.S. Exporters
Dairy products	\$53.5 million	\$2 billion	High competition from the EU and a lack of consumer awareness of the wide variety of U.S. dairy products.	The growing U.S. portfolio of high-quality dairy ingredients and the UAE’s large import of dairy products provide U.S.

				dairy products significant potential.
Fresh fruits	\$37 million	\$1.1 billion	Price competition from neighboring countries.	Growth of health awareness and consumer preference for fresh and healthy products.
Poultry meat and products	\$82.4 million	\$1.3 billion	High competition from Brazil and U.S. packaging sizes and practices prevent higher market penetration.	U.S. competitive price and high quality for chicken leg quarters.
Bakery goods, cereals, and pasta	\$36 million	\$856 million	Strong competition from the EU and Saudi Arabia, which have large production and competitive prices.	Preference for U.S. products due to their safety record and high quality.

Source: Trade Data Monitor, LLC

Some U.S. products are not yet fully present in the UAE but show considerable promise. One standout is roasted coffee and extracts, where the UAE imported \$310 million worth in 2024, but U.S. exports accounted for just \$6.7 million of the total. With the rapid growth of coffee shop culture and premium cafés in the Emirates, this segment represents a prime opportunity for U.S. exporters to make inroads in a thriving and trend-sensitive market. Table 6 below shows products with good sales potential.

**Table 6: Products Not Present in Market with Good Sales Potential**

<b>Product Category</b>	<b>2024 U.S. Exports</b>	<b>2024 Total Exports to the UAE</b>	<b>Key Constraints for Market Development</b>	<b>Market Attractiveness for U.S. Exporters</b>
Dog and cat food	\$4.8 million	\$110 million	High competition from the EU and price competition with lower quality brands.	Growing number of pet owners in the UAE.
Coffee, roasted and extracts	\$6.7 million	\$310 million	Price competition from other coffee producing countries.	Growing number of coffee shop chains in the UAE.
Nursery products and cut flowers	\$5.5 million	\$183 million	Lack of awareness of U.S. suppliers.	Growing number of hotels and landscaping areas in the UAE.

Organic products <sup>1</sup>	\$5.8 million	\$19.9 million	Growing competition from the EU.	Growing health awareness and consumer preference for organic and healthy products.
-------------------------------	---------------	----------------	----------------------------------	--

Sources: Euromonitor and Trade Data Monitor, LLC

Trade barriers are not a significant impediment for products in the UAE market, although the country maintains a comprehensive [list](#) of banned items. This list includes goods whose import and export are either restricted or entirely prohibited, necessitating prior approval from the relevant authorities.

The food processing industry in the UAE is supported by major players across various sectors. Companies like Al Islami Foods and BRF SA meet the increasing demand for quality meat and seafood, while Del Monte and Gulf Food Industries are leaders in fruit and vegetable processing. This list of top companies (Table 7) provides a valuable starting point for U.S. businesses looking to establish strategic partnerships or distribution networks in the region.

**Table 7: Top Food Processing Companies**

Name	Sector	URL
Gulf Food Industries	Fruit and vegetables	<a href="http://www.californiagarden.com">www.californiagarden.com</a>
General Mills Inc.	Fruit and vegetables	<a href="http://www.generalmills.com">www.generalmills.com</a>
Del Monte Foods (UAE)	Fruit and vegetables	<a href="http://www.me.freshdelmonte.com">www.me.freshdelmonte.com</a>
Heinz Africa and Middle East	Fruit and vegetables	<a href="http://www.kraftheinzcompany.com">www.kraftheinzcompany.com</a>
Sahar Enterprises LLC	Meat, seafood, and alternatives to meat	<a href="http://www.foodubai.com">www.foodubai.com</a>
Al Islami Foods	Meat, seafood, and alternatives to meat	<a href="http://www.alislamifoods.com">www.alislamifoods.com</a>
Americana Group	Meat, seafood, and alternatives to meat	<a href="http://www.americanafoods.com">www.americanafoods.com</a>
McCain Foods Ltd.	Fruit and vegetables	<a href="http://www.mccain.com">www.mccain.com</a>
Nestlé Middle East FZE	Fruit and vegetables	<a href="http://www.nestle-mena.com">www.nestle-mena.com</a>
BRF SA	Meat, seafood, and alternatives to meat	<a href="http://www.brf-globalbr.com">www.brf-globalbr.com</a>

## SECTION V: KEY CONTACTS AND FURTHER INFORMATION

### USDA Foreign Agricultural Service Regional Office of Agricultural Affairs

<sup>1</sup> Limited data exists for global exports of organic products due to a lack of HS codes assigned to organic products.

U.S. Consulate General in Dubai  
8 Al Seef St, Umm Hurair 1, Dubai  
+971 4 309 4000; Fax: +971 4 354 7279  
Email: [AgDubai@usda.gov](mailto:AgDubai@usda.gov)  
Website: <https://fas.usda.gov>

**USDA Cooperators, State and Regional Trade Groups, and Chambers of Commerce**

[U.S. State Regional Trade Groups](#)  
[American Business Council of Dubai and the Northern Emirates](#)  
[Abu Dhabi Chamber of Commerce and Industry](#)  
[Dubai Chamber of Commerce and Industry](#)  
[United Arab Emirates: FAIRS Country Report Annual](#)

**Attachments:**

No Attachments