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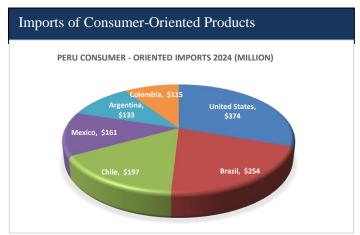
Report Highlights:

Peru is the fourth largest export market for U.S. agricultural products in South America. U.S.-origin food and agricultural product exports to Peru benefit significantly from the U.S. - Peru Trade Promotion Agreement (PTPA). The United States plays a pivotal role in Peru's consumer-oriented food sector, accounting for 18 percent of the market share. In 2024, consumer-oriented imports from the world reached \$2.0 billion. The growing middle class in Peru seeks high-quality products and there is a positive perception of U.S. food quality, variety, and innovation.

Market Fact Sheet: PERU

Executive Summary

Despite political upheaval and high inflation during the past year, Peru's economy remains stable. Agriculture accounts for approximately six percent of Peru's GDP, but employs around 28 percent of the population. The U.S.-Peru Trade Promotion Agreement, which entered into force in February 2009, has increased bilateral trade of agricultural products from \$1.46 billion in 2009 to \$5.7 billion in 2024, an increase of +200 percent. The United States was the second largest agricultural product supplier to Peru in 2024, accounting for 12 percent of market share.



Peru's consumer-oriented imports from the world reached US\$ 2.0 billion in 2024. Peru offers excellent opportunities for U.S. exporters of consumer-oriented agricultural products, but there are some challenges. The successful introduction of new food products depends on knowledge of the market. Exporters should review Peru's food laws, packaging and labeling requirements, business practices, and rely on experienced distribution partners. Getting to know the potential importer and the local distribution system is crucial.

Food Processing Industry

Peru's food processing industry is a dynamic sector of the national economy. The food industry in Peru accounts for almost 27 percent of industrial GDP. Its growth is directly linked to the development of the food retail and food service sectors. Food product manufacturers source both domestic and imported product ingredients. Local processed food products cover 70 percent of the market demand.

Food Retail Industry

There are three main supermarket chains in Peru: Cencosud (Wong and Metro), Saga Fallabella (Tottus), and Supermercados Peruanos (Vivanda, Plaza Vea, Makro, and Mass). The market includes 319 conventional supermarkets and superstores (198 in Lima), 1,000 hard discount stores, and 1,000 convenience stores. The sector is comprised of both conventional supermarkets and traditional channels, made up of wet markets and independent stores. Different categories of food products appear to perform better between the two formats. Top products include snack foods, dairy, edible oils, confectionaries, bread, and cookies.

Quick Facts CY 2024

Imports of Consumer-Oriented Products: \$2.0 Bn

Top 10 Food Processing Ingredients for Growth in Peru

1.	Powdered Milk	7.	Food Preparations
2.	Almonds	8.	Edible mixtures of
3.	Pork meat cuts		animal or plant oils
4.	Animal &		or fats
	Vegetable fats	9.	Vegetable saps and
	and oils.		extracts.
5.	Dextrines	10.	Vegetables fats and
6.	Wheat		oils

Food Industry Gross Value Added: \$8.0 billion

	Food Industry by Channels			
1.	Food Exports: \$16.6 billion			
2.	Food Imports: \$7.0 billion			
3.	Retail: \$23 billion			
4.	Food Service: \$7.5 billion			
5.	Wet markets: \$17 billion			

GDP/Population

Population (Millions): 33 GDP (Billions USD): 282 GDP Per-capita (USD): \$8,135

Top Host Country Retailers

- 1. Supermercados Peruanos S.A.
- 2. Cencosud Retail Peru
- 3. Hipermercados Tottus S.A.

Strengths/Weakness - Opportunities/Challenge

Strengths	Weakness			
Strengths Strong demand for consumer food products Opportunities	Low penetration of modern			
1	food retail throughout the			
consumer food products	country.			
Opportunities	Challenges			
Crawing middle along	Stiff competition from			
Growing middle class	other countries.			

Data and information sources: FAS Lima

Contact: FAS Lima

I. Market Overview

In 2024, Peru ranked as the fourth-largest export market for U.S. agricultural products in South America, with a total export value of \$889 million. However, this represented a 4 percent decrease compared to 2023. Notably, bulk commodities and agricultural-related products experienced the most significant contraction, declining by 28 percent and 19 percent, respectively. On the other hand, the consumer-oriented category grew 15 percent relative to 2023, while the intermediate category saw a slightly 2 percent growth, primarily driven by increased ethanol exports. The consumer-oriented category accounted for 42 percent of total U.S. agricultural exports by the end of 2024.

Peru's economic landscape continues to strengthen, for 2024, Peru's Central Bank (BCRP) reported a GDP growth of 3.3 percent. This recovery was driven by a robust performance across key sectors, including a revival in the agro-industrial sector due to normalized weather conditions, and an increase in both private investment and exports.

Looking ahead to 2025, the BCRP has made a slight adjustment to its GDP growth forecast, lowering from an earlier 3.2. to 3.1 percent. This revision, announced in BCRP's June 2025 inflation report, is primarily attributed to a weaker than expected performance in the metallic mining industry and a reassessment of the global economic outlook. Despite this minor adjustment, Peru remains among the leading economies in the region projected to register significant growth.

Regarding inflation, Peru has successfully brought it under control. The annual rate for 2024 closed at 2 percent, firmly within BCRP target. For 2025, BCRP projects the inflation rate to remain low at 2 percent. The positive inflation outlook is expected to further bolster domestic consumption, particularly in the food and beverage industry, as the purchasing power of consumers improve.

The population of Peru has grown by nearly 6.5 million people over the past 17 years. According to the 2017 census, Peru's population reached almost 31.5 million, making it the fourth most populous country in South America, following Brazil, Colombia, and Argentina. The coastal region accounts for 50 percent of the total population, with Lima being the largest city, home to 9.5 million residents. Peru's economic expansion has achieved two significant milestones: a substantial reduction in poverty and the rise of a middle class. Approximately 41 percent of the population belongs to this socioeconomic group, as reported by the National Statistics Institute (INEI). However, the high labor informality among this middle class remains a notable vulnerability, lacking the stability typically associated with this demographic and hindering productivity growth. To address this issue, Peru's government is actively working on strategies to promote formal employment and enhance foreign investment opportunities.

Peru has actively engaged in several bilateral and multilateral trade agreements, effectively expanding its export markets, and driving demand for imported goods. This commitment to

international trade, coupled with the rise of Peru's middle class, has significantly transformed the domestic food market landscape. Among Peru's trade agreements is the U.S. – Peru Trade Promotion Agreement (PTPA), which offers multiple opportunities for U.S.-origin food and agricultural product exports to Peru. The demand for U.S. consumer-oriented foods has steadily grown since the implementation of the PTPA in 2009, reaching \$370 million in 2024, almost 600 percent growth since the implementation of PTPA.

Table 1: Advantages and Challenges Facing U.S. Products in Peru

Advantages	Challenges			
 The U.SPeru Trade Promotion Agreement grants duty-free access to two-thirds of all U.Sorigin food and agricultural products, including high-value food products. An active supermarket industry eager to develop alternative categories such as private labels. Potential growth of new supermarket outlets and convenience stores in Lima's suburbs and other cities. Appreciation for U.S. food quality and variety. Untapped categories such as refrigerated and frozen products. Increased health consciousness among the Peruvian population. Resumption of activities in food service and food processing sectors. 	 Traditional channel remains the most important for consumers. Preference to buy fresh produce in traditional markets. Modern Retail Channel (supermarkets and convenience stores) accounts for only 28 percent of the retail food market share in Lima and 23 percent in the provinces. New, local food brands are appearing in the market at meager prices. Lima-based companies supply provincial supermarkets. Lack of brand awareness among some consumers. Market access demands higher marketing costs. Domestic producers manufacture more affordable products according to local taste preferences. Cumbersome sanitary registration processes delay the entrance of new food products. 			

II. Exporter Business Tips

FAS Lima recommends that U.S. exporters consider the following steps:

- Identify the distribution channel that will best fit the export company's market strategy.
- Depending on the channel chosen, identify a strategic import partner.
- Obtain the sanitary registration either directly or through a local partner.
- Request import permits as required.
- Forward the import partner copies of customs clearance documentation before shipment.
- Provide ongoing support to the importer to help build consumer demand.

Be diligent in selecting an agent or a representative. Visits and face-to-face meetings in Peru are recommended, however, importers are familiar with virtual communication platforms. Conduct a background check of the prospective partner before signing permanent contractual arrangements. The local partner selected should provide information on consumer trends, market development activities, and business practices, and identify niche markets.

Market Research

The Peruvian market is complex and constantly evolving due to the low penetration of modern food retail channels. FAS Lima recommends that U.S. suppliers seeking entry into this market conduct thorough, preliminary research to determine if there is a potential market for their products. The research should cover key marketing and regulatory issues including consumption trends, size of the market (imports), major distribution channels, and local tax structure, and government regulations and standards. Given the complexity of the Peruvian market, partnering with a reliable local importer or distributor is paramount. These partners possess established networks, market knowledge, and can navigate local bureaucracy. Current U.S. suppliers should also consider consultations with importing partners to determine if any change of marketing strategies for existing products is needed.

Additional exporter assistance and market research reports are available at the Global Agricultural Information Network

Local Business Customs and Trends

Peruvian importers are constantly seeking out new food trends and innovative products in response to evolving trade channel demands. When selecting food categories, importers prioritize packaging and product presentations that are well-suited for supermarket formats. Pricing and samples are critical for importers, as these elements are presented to supermarket purchasers for initial evaluation. Only after obtaining approval from the trade channel do importers proceed with the sanitary registration process required for the importation of the products.

Given the level of quality and packaging of U.S. consumer-oriented food products, the most suitable channel is through supermarket chains. However, it is recommended to explore alternatives, such as small packaging for distribution through traditional channels (corner stores and open markets). Supermarkets target mainly middle- and upper-income consumers. U.S. food suppliers should first consider establishing a distribution agreement with an importer or wholesaler/distributor. Local importers typically have business agreements with all supermarket chains and other market formats such as gas stations, small independent grocery stores (bodegas), and convenience stores. Deals directly with supermarkets are often under exclusivity terms. Importers generally purchase based on price and quality. There exists, however, niche markets for high-value products for upper-income consumers, where pricing is not as much of a concern.

General Consumer Tastes and Trends

Most of the Peru's population resides in urban areas, which significantly influences their preferences for convenience and proximity to food retail channels. Supermarket chains are adapting to this trend by opening smaller formats, such as hard discount stores or convenience outlets. However, traditional channels like wet markets and mom-and-pop stores remain popular due to their key features, including proximity, personalized service, and small packaging, which contribute to their continued growth.

The thriving Peruvian culinary scene has driven substantial expansion in the high-end restaurant sector. Peru's recognition as the World's Leading Culinary Destination in 2024, along with the presence of three Peruvian restaurants on the list of Latin America's 50 Best Restaurants, has positioned it as an attractive option for food tourism in the region. Meanwhile, other segments within the foodservice industry demand high-quality, affordable, and healthier food options. This presents an excellent opportunity for meat products such as liver, lung, tripe, hearts, and chicken leg quarters, which are suitable for home-cooked meals and street food.

Despite rapid e-commerce growth during the Covid pandemic, its trajectory has since plateaued, with some consumers returning to face-to-face activities, including dining out at restaurants. However, convenience remains a top priority for consumers due to their busy lifestyles. E-commerce will continue to consolidate its

presence; for example, dark kitchens (or delivery-only kitchens) experienced a surge in 2020, providing a viable financial alternative for the food service sector to reduce costs. By 2025, it is expected a 10 percent growth of this format reaching 350 dark kitchens, primarily located in Lima.

III. Import Food Standards, Regulations and Procedures

Sanitary inspection, food registration, packaging, and control regulations for food and beverages are contained in Supreme Decree No. 007-98-SA (September 25, 1998). The Ministry of Health's Directorate General for Environmental Health (Dirección General de Salud Ambiental - DIGESA) is the U.S. Food and Drug Administration's (FDA) counterpart; it regulates the registration and supervision of domestic and imported processed foods and beverages. The Ministry of Agriculture's National Plant and Animal Health Service (Servicio Nacional de Sanidad y Calidad Agro-Alimentaria - SENASA) develops and implements Peru's sanitary and phytosanitary regulations. SENASA's U.S. counterparts are the Animal and Plant Health Inspection Service (APHIS) and the Food Safety and Inspection Service (FSIS). The National Quality Control Institute (INACAL) is the competent authority on standardization, accreditation, and metrology.

General Import and Inspection Procedures

To clear Peruvian Customs (SUNAT), imports must be accompanied by a Unique Customs Declaration (DUA), a commercial invoice, an airway bill or bill of lading, a packing list, and an insurance letter. Imports must also be accompanied by a DIGESA food sanitary registration for processed food products. For animal and plant products or their by-products, a health certificate is also required.

The customs clearance process in Peru involves the customs agent electronically submitting the DUA to SUNAT, the national customs and tax authority. SUNAT then assigns the import shipment to one of three clearance channels:

- Green lane: Clearance is automatic upon payment of duties.
- Orange lane: A documentary review is conducted before release.
- Red lane: The shipment must undergo both documentary review and physical inspection.

These channels help manage the risk and efficiency of import procedures in Peru.

Food and Beverage Sanitary Registration

The registration process must be initiated by a SUNAT registered company, that has a valid tax identification number (RUC). DIGESA registration information must be uploaded to the VUCE website (*Ventanilla Unica de Comercio Exterior*). This site handles formalities for goods transiting, entering, or leaving Peru. Requirements include:

- Simplified Trade System Form (SUCE *Solicitud Unica de Comercio Exterior*) must be filled out on the VUCE website.
- A physical/chemical and microbiological quality analysis from the manufacturer's quality control laboratory or by a laboratory in Peru accredited by INACAL or any other international accreditation entity recognized by the International Laboratory Accreditation Cooperation or the Inter-American Accreditation Cooperation. The microbiological parameters for food and beverages were approved by Ministerial Resolution 591-2008/MINSA and are specified at NTS 071- MINSA/DIGESA.
- Bromatological analysis results issued by a laboratory accredited by INACAL or any other international accreditation entity recognized by the International Laboratory Accreditation Cooperation or the International Accreditation Cooperation.
- List of ingredients and quantitative compositional analysis of food additives identified by their generic name and international numeric reference (SIN Code).

- Conservation and storing conditions.
- Information about the packaging, indicating the type and material used.
- Lifetime information of the product under normal conservation and storage conditions.
- Identification system of the production batch.
- Labeling information.
- Payment of administrative fees.

Along with the signed application form, the importer needs to present the certificate of free sale and use. The supplier requests the certificate. The label must comply with local regulations and the registration receipt must be presented. Documentation must be less than one year old. A Spanish language translation of the documentation must be attached.

For additional information, see our <u>FAIRS – Food and Agricultural Import Regulations and Standards Narrative Country Report 2024.</u>

Certificates for Animals, Plants, and By-Products

Prior to shipment, an import permit must be obtained from SENASA. A copy of the permit needs to be forwarded to the exporter. The exporter must provide the importer with an official health certificate from the country of origin. SENASA port inspectors verify compliance with import requirements. For new-to-market animal and plant products, a risk assessment must be carried out following the Andean Community, World Trade Organization (WTO), Codex Alimentarius (CODEX), or World Organization for Animal Health (OIE) recommendations, as well as per the sanitary requirements of the exporting country.

Certificates for animal and plant products and their by-products must be error-free, contain no pen or ink changes, or have any other type of amendments. If applicable, the product must be packaged in food safe packaging and labeled following U.S. regulations. The product must identify its content, net weight, and the facility where it was produced. APHIS issues sanitary and phytosanitary certificates for animal and plant products, and their by-products. FSIS will certify meat and meat by-products, while the Agricultural Marketing Service (AMS) issues certifications for U.S. dairy products.

For additional information, see our <u>FAIRS – Food and Agricultural Import Regulations and Standards Export</u> Certificate Report 2024.

Labeling Requirements

All food and beverage products packaged for sale must be labeled by the provisions established in INDECOPI's Peruvian Metrological Standards NMP 001:2014 – Packed Products Labeling, as well as per article 117 of Supreme Decree 007-98-SA. Before imported products reach the point of sale, an adhesive Spanish language label must be applied to each product. A Spanish language translation of the label must include the importer/distributor's contact information.

The Ministry of Health published the *Warning Label Manual* (the Manual) for food labeling under the *Law on the Promotion of a Healthy Diet* on August 18, 2017. The Manual establishes detailed specifications for the inclusion of warnings on the front of package labels of products that exceed the limits for salt, sugar, saturated fat, and trans-fats established in the *Law on the Promotion of a Healthy Diet* (Law 30,021). In June 2023 the Ministry of Health issued the <u>Supreme Decree 017-2023-SA</u> specifying that imported products can use stickers or printing methods to comply with Peru's front-of-package nutritional warning label indefinitely.

For additional information, see our <u>FAIRS – Food and Agricultural Import Regulations and Standards Narrative Country Report 2024.</u>

Tariffs and Free Trade Agreements

The Government of Peru (GOP) has actively promoted integration into the global economy by signing several free trade agreements, including the United States-Peru Trade Promotion Agreement (PTPA), which came into effect in February 2009. The PTPA has played a pivotal role in bolstering bilateral trade in food and agricultural products between the United States and Peru. Notably, from 2009 to 2024, U.S. exports of food and agricultural products to Peru grew almost 70 percent, surging from \$526 million to \$879 million. Among these exports, U.S. consumer-oriented products accounted for \$370 million, representing 42 percent of U.S. food exports to Peru in 2024. The PTPA has significantly enhanced the competitiveness of U.S.-origin food and agricultural products in the Peruvian market, as they benefit from duty-free access, except for rice, which will see tariffs eliminated by 2026.

Trademarks and Patents Market Research

INDECOPI ensures trademark, copyright, and intellectual property protection. INDECOPI's Distinctive Marks Office is responsible for the registration of trademarks, brands, commercial names, slogans, and appellation d'origine (designation of origin). Its procedures are guided by CAN Decision 486 – Industrial Property for Andean Countries – and Legislative Decree 823 for Intellectual Property Rights. Peru is a signatory of the Paris Convention for the Protection of Industrial Property; in compliance with the WTO agreements on trade-related aspects of Intellectual Property Rights.

IV. Market Sector Structure and Trends

- Major supermarket chains are forceful negotiators.
- Supermarket suppliers offer a wide range of products.
- Importers aim to sell imported food products through different channels: retail, food service, and food processing. Major food importers/distributors supply all major supermarket chains and provincial retailers.
- Major supermarket chains will request product exclusivity.
- Food products are often imported in consolidated containers.
- Major supermarket chains may import high-end products directly to earn higher margins. However, they
 first rely on importers/distributors to source imported food products.
- Distributors and wholesalers often conduct in-store promotions with their personnel in store.

Retail Food Sector

Peru's food retail sector is projected to grow 6.5 percent in the first quarter of 2025, surpassing earlier projections. This growth results primarily from a rise in private consumption and the launch of new commercial centers, particularly in Lima. Consumers are becoming more cautious and selective, prioritizing quality and price competitiveness while actively seeking deals. While traditional channels like "bodegas" (small grocery stores) and open markets still account for a significant portion of grocery sales (40 and 30 percent respectively), the modern channel (supermarkets, convenience stores, hard discounts and cash & carry formats) are gaining ground.

In 2025, the Peruvian retail sector stands out for its expansion of modern store formats, rapid adoption of digital channels, and the emergence of a more strategic and value-conscious consumer base. While challenges exist, the sector continues to show resilience and pursues growth and innovation through a proactive approach.

For further information about this sector please refer to Peru's Food Retail Report 2024.

Food Processing Sector

Peru's food industry is a vital sector, contributing nearly 3 percent to the national GDP. It consists primarily of micro-companies, which makes it particularly vulnerable to market fluctuations. In 2024, the sector achieved 7.1 percent growth, driven largely by a remarkable 42 percent increase in fish processing, attributed to higher quotas. This growth occurred despite a 1 percent decline in other key categories like dairy and bakery. Looking ahead, the Ministry of Production projects a 9.1 percent growth for 2025, anticipating continued expansion in fish processing, bolstered by rising domestic demand and greater private investment.

The industry's reliance on imported ingredients remains significant, highlighted by nearly \$200 million in U.S.-origin food processing ingredient exports to Peru in 2024, a 5 percent increase over the previous year. This growth was fueled by strong demand for powdered milk, almonds, and wheat.

For further information please refer to Peru's Food Processing Ingredient Report 2025.

HRI Food Service Sector

Peru's HRI (Hotel, Restaurant and Institutional) food service sector is demonstrating a strong recovery and growth trajectory in 2025, buoyed by a resurgence in tourism, sustained domestic consumption and continued international recognition of Peruvian gastronomy.

The restaurant subsector continues to perform favorably, reflecting higher consumer traffic at independent and chain restaurants, including fast-food establishments. There is a notable trend of consumers buying smarter, with an increased preference for fast food over more casual dining, signaling a focus on value.

Tourism is a key driver for the sector and international arrivals increased 3.6 percent in the first quarter of 2025 compared to the same period in 2024. Significant investments in tourism infrastructure are underway, with a project portfolio estimated at \$1.3 billion for 2025-2027, including the development of new hotels from international chains in Lima and other regions.

For further information please refer to Peru's HRI Foodservice Report 2023.

V. Agricultural and Food Imports

Graph 1: Peru's agricultural imports from the world (\$Million)

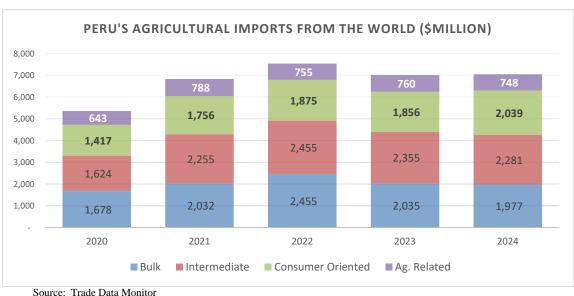


Table 2: Top consumer-oriented products imported to Peru in 2024 (\$Million)

Product	2020	2021	2022	2023	2024
Food Preparations	222	279	258	261	268
Chicken cuts	46	90	97	101	127
Milk and cream Powder > 1.5%	74	110	140	138	102
Milk and Cream Powder < 1.5%	55	72	86	50	66
Sugar confectionary	26	39	54	60	62
Cocoa Preparations	24	35	35	29	59

Source: Trade Data Monitor

Table 3: Best High-Value, Consumer-Oriented Product Categories

•Cheese	Pork and pork products		
•Snacks	 Sauces and condiments 		
Beef and beef products	 Nuts and almonds 		
•Poultry and poultry products	 Processed vegetables 		
•Food preparations	 Fruit and vegetable juices 		
•Bread, pastry, and cookies	•Beverages		

See Appendix I, U.S. agricultural exports to the Peru over the last 5 years.

VI. Key Contacts and Further Information

U.S. Embassy Lima, Foreign Agricultural Service (FAS), Office of Agricultural Affairs (OAA)

Mailing Address: FAS OAA Lima, Unit 3785, DPO, AA 34031

Phone: (511) 434-3042, Fax: (511) 434-3043, E-mail: aglima@usda.gov.

For additional information, see www.fas.usda.gov. See also our Food and Agricultural Import Regulations and Standards (FAIRS) Country Annual, FAIRS Export Certificate, Retail Foods Sector, Food Processing Ingredients Sector, and HRI Food Service Sector GAIN reports.

Peru (AMCHAM) Executive Director: Aldo Defilippi Address: Av. Ricardo Palma 836, Miraflores, Lima 18	Vational Society of Industries (SNI) President: Felipe James Address: Los Laureles 365, San Isidro, Lima 27 Phone: (511) 616-4444, Fax: (511) 616-4433, www.sni.org.pe
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Miraflores, Lima 18	Phone: (511) 616-4444, Fax: (511) 616-4433,
Phone: (511) 705-8000, Fax: (511) 241-	www.sni.org.pe
()	
0709, <u>www.amcham.org.pe</u>	
Hotel and Restaurant Association (AHORA)	
President: Pablo Garcia	
Address: Av. Benavides 881, Miraflores, Lima 18,	
Phone: (511) 444-4303, Fax: (511) 444-7825, E-	
ahora@ahora-peru.com, www.ahora-peru.com	
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,	MINCETUR)
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	Tel: (511) 513-6100, <u>www.mincetur.gob.pe</u>
	National Agricultural Sanitary and
	Phytosanitary Service (SENASA)
, , , , , , , , , , , , , , , , , , , ,	Director: Mrs. Vilma Gutarra
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	Phone: (511) 313-3300, Fax: (511) 340-
	486, <u>www.senasa.gob.pe</u>
	Customs (SUNAT)
	Superintendent: Mrs. Marilu Llerena
•	Address: Av. Garcilazo de la Vega 1472 – Lima
•	Phone: (511) 315-3300, Fax: (511315-
	318, <u>www.aduanet.gob.pe</u>
Phone: (511) 442-8353, Fax: (511) 422-	
6404, www.digesa.minsa.gob.pe	J-421 E2-12 II141- C2 (CANIDEC)
	National Fisheries Health Service (SANIPES)
1 5	President: Mrs. Monica Saavedra
· · · · · · · · · · · · · · · · · · ·	Location: Carretera a Ventanilla Km. 5.2, Callao. Tel: (511) 715-0180
	or: Domingo Orue 165, Piso 7, Surquillo. Tel:
y ·	511) 213-8570 www.sanipes.gob.pe
0348, www.indecopi.gob.pe	511) 215-6570 <u>www.sampes.gov.pe</u>

Appendix 1

Table 2: U.S. Agricultural Exports to Peru (\$Million)

Product	2020	2021	2022	2023	2024
Bulk Total	348	397	416	274	197
Corn	114	141	25	57	0
Cotton	61	126	201	72	101
Wheat	49	59	90	61	43
Soybeans	93	49	87	56	21
Pulses	30	22	12	28	32
Other Bulk Commodities	1	0	0	1	0
Consumer Oriented Total	293	340	358	321	370
Dairy Products	96	110	160	118	123
Poultry Meat & Prods.	23	38	32	43	49
Food Preparations	39	55	48	29	33
Beef & Beef Products	20	33	27	31	31
Chocolate & Cocoa Products	8	11	9	10	28
Tree Nuts	18	9	11	16	24
Fresh Fruit	13	11	7	10	20
Non-Alcoholic beverage	9	7	9	15	12
Dog & Cat Food	10	13	11	8	9
Condiments & Sauces	4	4	5	6	8
Others	53	49	39	37	33
Intermediate Total	276	257	230	256	241
Ethanol (non-bev.)	76	83	116	147	129
Other Feeds, Meals & Food.	25	36	43	34	46
Soybean Meal	104	41	14	25	16
Planting Seeds	15	15	14	16	13
Dextrins, Peptones, & Prot.	10	12	12	10	11
Others	26	24	31	24	26
Agricultural Related Products	22	75	146	101	71
Biodiesel & Blends > B30	9	58	124	86	49
Forest Products	7	9	10	10	15
Seafood Products	6	8	11	4	7

Attachments:

No Attachments