

Voluntary Report – Voluntary - Public Distribution

Date: July 16, 2025

Report Number: UP2025-0022

Report Name: EU Updates Import Quotas for Ukrainian Products

Country: Ukraine

Post: Kyiv

Report Category: Agricultural Situation

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Report Highlights:

Starting June 6, 2025, European Union (EU)-Ukraine trade relations reverted back to tariff quotas envisaged by the EU-Ukraine Association Agreement. Most of the quotas are smaller than actual Ukrainian exports for calendar year 2024. Previously, quotas were liberalized by the EU's autonomous trade measures, put in place in June 2022.

On June 3, 2025, the European Commission published [Regulation \(EU\) 2025/1132](#) on tariff rate quotas (TRQs) for products originating in Ukraine for calendar year (CY) 2025. It abolishes the European Union's (EU) [autonomous trade measures](#) (ATMs) for Ukrainian exports and reverts to TRQs included in Annex I-A to Chapter 1 of Title IV of the [EU-Ukraine Association Agreement](#). All TRQs are set at 7/12 of the respective annual volumes (set by the Association Agreement and amended by Regulation 2025/1132) for the period from June 6 to December 31, 2025. In addition, certain TRQs are further subdivided in two parts: 4/7 of the 2025 TRQ allocated from June 6 to September 30 and 3/7 from October 1 to December 31. Post compared the TRQs per Regulation 2025/1132 and the Association Agreement against actual exports by Ukraine to the EU for CY 2024 for reference (Tables 1 and 2).

Table 1: TRQs as per Regulation 2025/1132 against Actual Export Volumes by Ukraine

Commodities and HS Codes	Annual Quota	CY2024 Ukraine Exports to EU
Spelt, common wheat and meslin, other than seed Common wheat flour and spelt flour, meslin flour Cereal flour other than wheat, meslin, rye, maize, barley, oat, rice Groats and meal of common wheat and spelt Wheat pellets 1001 99 (00), 1101 00 (15-90), 1102 90 (90), 1103 11 (90), 1103 20 (60)	1,000,000 MT	7,371,000 MT
Barley, other than seed Barley flour Barley pellets 1003 90 (00), 1102 90 (10), ex 1103 20 (25)	350,000 MT	688,000 MT
Maize other than seed Maize flour Groats and meal of maize Maize pellets Worked grains of maize 1005 90 (00), 1102 20 (10-90), 1103 13 (10-90), 1103 20 (40), 1104 23 (40-98)	650,000 MT	14,085,000 MT
Meat of bovine animals, fresh, chilled or frozen 0201 10 00, 0201 20 20, 0201 20 30, 0201 20 50, 0201 20 90, 0201 30 00, 0202 10 00, 0202 20 10, 0202 20 30, 0202 20 50, 0202 20 90, 0202 30 10, 0202 30 50, 0202 30 90	12,000 MT*	1 MT
Milk and cream, not in powder, granules or other solid forms; yoghurt, not flavored or containing added fruit, nuts or cocoa; fermented or acidified milk products, not flavored or containing added fruit, nuts or cocoa and not in powder, granules or other solid forms 0401, 0402 91, 0402 99, 0403 10 11, 0403 10 13, 0403 10 19, 0403 10 31, 0403 10 33, 0403 10 39, 0403 90 51, 0403 90 53, 0403 90 59, 0403 90 61, 0403 90 63, 0403 90 69	10,000 MT	24,500 MT

Commodities and HS Codes	Annual Quota	CY2024 Ukraine Exports to EU
Milk and cream, in powder, granules or other solid forms; fermented or acidified milk products, in powder, granules or other solid forms, not flavored or containing added fruit, nuts or cocoa; products consisting of natural milk constituents, not elsewhere specified or included 0402 10, 0402 21, 0402 29, 0403 90 11, 0403 90 13, 0403 90 19, 0403 90 31, 0403 90 33, 0403 90 39, 0404 90 21, 0404 90 23, 0404 90 29, 0404 90 81, 0404 90 83, 0404 90 89	5,000 MT	
Butter and other fats and oils derived from milk; dairy spreads of a fat content, by weight, of more than 75 % but less than 80 % 0405 10, 0405 20 90, 0405 90	3,000 MT	1,500 MT
Meat of domestic swine, fresh, chilled or frozen 0203 11 10, 0203 12 11, 0203 12 19, 0203 19 11, 0203 19 13, 0203 19 15, 0203 19 55, 0203 19 59, 0203 21 10, 0203 22 11, 0203 22 19, 0203 29 11, 0203 29 13, 0203 29 15, 0203 29 55, 0203 29 59	20,000 MT (net weight)*	2 MT
Meat of domestic swine, fresh, chilled or frozen, excluding hams, loins and boneless cuts 0203 11 10, 0203 12 19, 0203 19 11, 0203 19 15, 0203 19 59, 0203 21 10, 0203 22 19, 0203 29 11, 0203 29 15, 0203 29 59	20,000 MT (net weight)*	
Poultry eggs in shell, fresh, preserved or cooked; birds' eggs, not in shell, and egg yolks, fresh dried, cooked by steaming or by boiling in water, molded, frozen or otherwise preserved, whether or not containing added sugar or other sweetening matter, fit for human consumption; eggs albumins and milk albumins, fit for human consumption 0407 21 00, 0407 29 10, 0407 90 10, 0408 11 80, 0408 19 81, 0408 19 89, 0408 91 80, 0408 99 80, 3502 11 90, 3502 19 90, 3502 20 91, 3502 20 99	3,000 MT (expressed in shell egg equivalent)*	7,300 MT
Poultry eggs in shell, fresh, preserved or cooked 0407 21 00, 0407 29 10, 0407 90 10	3,000 MT (expressed in net weight)*	
Meat and edible offal of poultry, fresh, chilled or frozen; other prepared or preserved meat of turkeys and of fowls of the species <i>Gallus domesticus</i> 0207 11 30, 0207 11 90, 0207 12, 0207 13 10, 0207 13 20, 0207 13 30, 0207 13 50, 0207 13 60, 0207 13 70, 0207 13 99, 0207 14 10, 0207 14 20, 0207 14 30, 0207 14 50, 0207 14 60, 0207 14 70,	70,000 MT net weight*	133,100 MT

Commodities and HS Codes	Annual Quota	CY2024 Ukraine Exports to EU
0207 14 99, 0207 24 0207 25, 0207 26 10, 0207 26 20, 0207 26 30, 0207 26 50, 0207 26 60, 0207 26 70, 0207 26 80, 0207 26 99, 0207 27 10, 0207 27 20, 0207 27 30, 0207 27 50, 0207 27 60, 0207 27 70, 0207 27 80, 0207 27 99, 0207 41 30, 0207 41 80, 0207 42, 0207 44 10, 0207 44 21, 0207 44 31, 0207 44 41, 0207 44 51, 0207 44 61, 0207 44 71, 0207 44 81, 0207 44 99, 0207 45 10, 0207 45 21, 0207 45 31, 0207 45 41, 0207 45 51, 0207 45 61, 0207 45 81, 0207 45 99, 0207 51 10, 0207 51 90, 0207 52 90, 0207 54 10, 0207 54 21, 0207 54 31, 0207 54 41, 0207 54 51, 0207 54 61, 0207 54 71, 0207 54 81, 0207 54 99, 0207 55 10, 0207 55 21, 0207 55 31, 0207 55 41, 0207 55 51, 0207 55 61, 0207 55 81, 0207 55 99, 0207 60 05, 0207 60 10, ex 0207 60 21 (fresh or chilled, halves or quarters of guinea fowls), 0207 60 31, 0207 60 41, 0207 60 51, 0207 60 61, 0207 60 81, 0207 60 99, 0210 99 39, 1602 31, 1602 32, 1602 39 21		
Meat and edible offal of the poultry, not cut in pieces, frozen 0207 12	20,000 MT (net weight)*	7,300 MT

Source: European Commission for quotas; Trade Data Monitor, LLC for export data

* divided as follows: 4/7 of the quantity for sub-period June 6 to September 30 and 3/7 of the quantity for sub-period October 1 to December 31

Table 2: TRQs for Selected Bulk Commodities per Association Agreement (Annex I-A) against Actual Export Volumes by Ukraine

Commodities and HS Codes	Annual Quota	CY2024 Ukraine Exports to EU
Sugars 1701 12 (10-90), 1701 91 (00), 1701 99 (10-90), 1702 20 (10), 1702 90 (30-50-71-75-79-80-95)	20,700 MT expressed in net weight	310,500 MT
Other Sugars 1702 30 (10-50-90), 1702 40 (10-90), 1702 60 (10-80-95)	20,000 MT expressed in net weight	2,900 MT
Ethanol 2207 10 (00), 2208 90 (91-99), 2207 20 (00)	100,000 MT expressed in net weight	103,200 MT (conversion done by Post)

Source: European Commission for quotas; Trade Data Monitor for export data

On June 6, the Ukrainian government responded by updating its 2025 export quotas to the EU by adopting Resolution #1481 ([in Ukrainian](#)) (Table 3). Ukraine already had an established mechanism for export licensing and export quotas to the EU, put in place to avoid triggering the ATM safeguard mechanism. See [GAIN Report UP2024-0030](#) for more information.

Table 3: Export Quotas from Ukraine to the EU

Commodities and HS Codes	Quota
Sugar 1701 12, 1701 91 00 00, 1701 99, 1702 20 10 00, 1702 90 30 00, 1702 90 71 00, 1702 90 75 00, 1702 90 79 00, 1702 90 80 00, 1702 90 95 00	11,007.5 MT
Meat and edible by-products of poultry: chickens (Gallus domesticus), ducks, geese, guinea fowl 0207 11 30 00, 0207 11 90 00, 0207 13 10 00, 0207 13 20 00, 0207 13 30 00, 0207 13 50 00, 0207 13 60 00, 0207 13 70 00, 0207 13 99 00, 0207 14 10 00, 0207 14 20 00, 0207 14 30 00, 0207 14 50 00, 0207 14 60 00, 0207 14 70 00, 0207 14 99 00, 0207 41 30 00, 0207 41 80 00, 0207 42 30 00, 0207 42 80 00, 0207 44 10 00, 0207 44 21 00, 0207 44 31 00, 0207 44 51 00, 0207 44 61 00, 0207 44 81 00, 0207 44 99 00, 0207 45 10 00, 0207 45 21 00, 0207 45 31 00, 0207 45 51 00, 0207 45 61 00, 0207 45 81 00, 0207 45 99 00, 0207 51 90 00, 0207 52 90 00, 0207 54 10 00, 0207 54 21 00, 0207 54 31 00, 0207 54 51 00, 0207 54 61 00, 0207 54 81 00, 0207 54 99 00, 0207 55 10 00, 0207 55 21 00, 0207 55 31 00, 0207 55 51 00, 0207 55 61 00, 0207 55 81 00, 0207 55 99 00, 0207 60 10 00, 0207 60 21 00, 0207 60 31 00, 0207 60 51 00, 0207 60 61 00, 0207 60 81 00, 0207 60 99 00	39,406 MT
Meat and edible offal of poultry, chickens (Gallus domesticus), ducks, geese, guinea fowl, not cut into pieces, frozen 0207 12	11,655 MT
Turkey meat and edible turkey by-products 0207 24, 0207 25, 0207 26 10 00, 0207 26 20 00, 0207 26 30 00, 0207 26 50 00, 0207 26 60 00, 0207 26 70 00, 0207 26 80 00, 0207 26 99 00, 0207 27 10 00, 0207 27 20 00, 0207 27 30 00, 0207 27 50 00, 0207 27 60 00, 0207 27 70 00, 0207 27 80 00, 0207 27 99 00	1,439 MT

Source: Cabinet of Ministers of Ukraine

Attachments:

No Attachments.