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**Report Highlights:**

The Agricultural Trade Office (ATO)/Sao Paulo estimate for the Brazilian coffee production for Marketing Year (MY) 2022/23 (July-June) was revised downward to 62.6 million 60-kg bags, a decrease of 1.7 million bags relative to the previous estimate, due to lower output in Arabica production. Coffee exports for MY 2022/23 are projected at 36.65 million bags, down 2.4 million bags from the previous figure, due to lower trade flow as reported by the industry. Coffee prices remain steadily strong in the domestic market.

## Production

The Agricultural Trade Office (ATO)/Sao Paulo has revised downward the estimate for the Brazilian coffee production for marketing year (MY) 2022/23 (July-June) to 62.6 million bags (60 kilograms per bag), green equivalent, a decrease of 1.7 million bags relative to the previous estimate. However, the estimate is still up by 4.5 million bags compared to the last crop.

Arabica production has been revised downward to 39.8 million bags, down 1.7 million bags vis-à-vis the previous estimate. Weather-related issues such as below-average rainfall until September 2021, frosts during June/July 2021, and overall warmer-than-normal weather as of March/April 2022 associated with low rainfall volumes during the winter months have jeopardized the expected initial production outcome for the current crop, especially in the southeastern states. The Robusta/Conilon production estimate remains unchanged at 2.2 million bags. The table below shows coffee production by state and variety from MY 2017/18 to MY 2021/22.

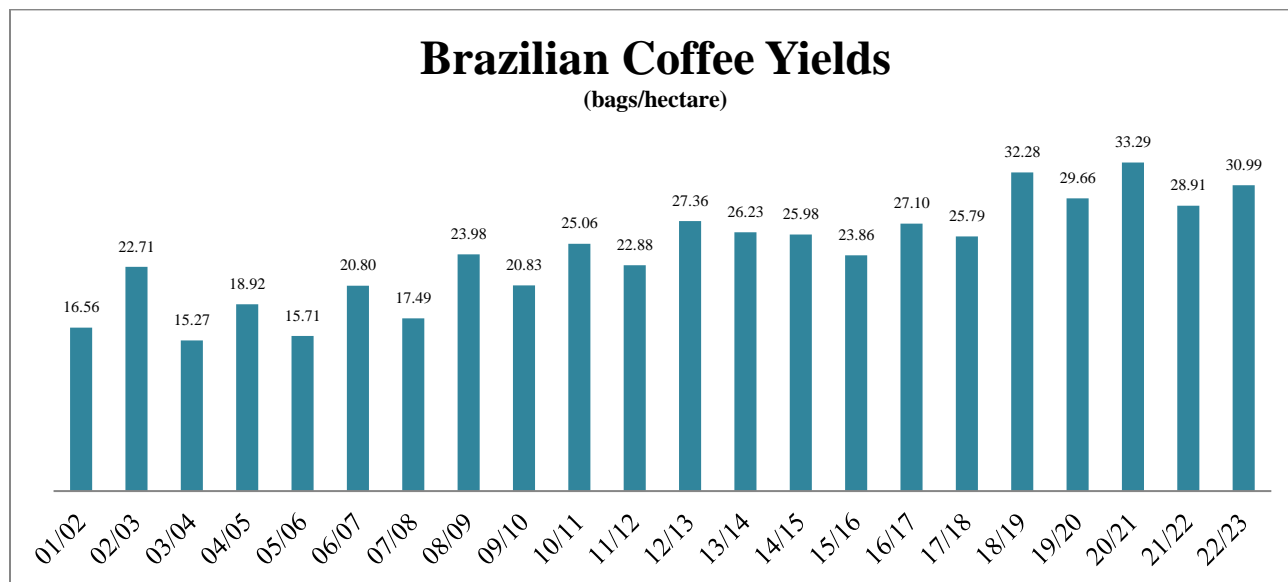
**Table 1**

<b>Brazilian Coffee Production (Million 60-kg bags)</b>						
<b>State/Variety</b>	<b>MY 17/18</b>	<b>MY 18/19</b>	<b>MY 19/20</b>	<b>MY 20/21</b>	<b>MY 21/22</b>	<b>MY 22/23</b>
<b>Minas Gerais</b>	28.30	34.20	29.10	34.80	24.50	27.30
<b>Southwest</b>	14.80	19.20	16.20	19.70	13.00	14.40
<b>Central-western</b>	5.40	7.30	5.80	6.30	5.00	5.00
<b>Southeast</b>	8.10	7.70	7.10	8.80	6.50	7.90
<b>Espirito Santo</b>	10.60	15.60	16.80	19.10	19.40	21.00
<b>Arabica</b>	3.30	4.70	3.90	4.80	3.70	4.40
<b>Robusta</b>	7.30	10.90	12.90	14.30	15.70	16.60
<b>Sao Paulo</b>	4.30	6.50	5.40	6.40	4.60	4.80
<b>Parana</b>	1.30	1.20	1.10	1.10	1.00	0.70
<b>Others</b>	7.60	9.00	8.10	8.50	8.60	8.80
<b>Arabica</b>	2.30	3.10	2.50	2.60	2.60	2.60
<b>Robusta</b>	5.30	5.90	5.60	5.90	6.00	6.20
<b>Total</b>	52.10	66.50	60.50	69.90	58.10	62.60
<b>Arabica</b>	39.50	49.70	42.00	49.70	36.40	39.80
<b>Robusta</b>	12.60	16.80	18.50	20.20	21.70	22.80

Source: USDA/ATO/Sao Paulo.

ATO/Sao Paulo estimates the total area planted for coffee for MY 2022/23 unchanged from the previous estimate at 2.50 million hectares. The coffee tree inventory is estimated at 7.61 billion trees, also unchanged from the previous figure. The Brazilian coffee yield estimate for MY 2022/23 has been revised downward from 31.83 to 30.99 bags/ha due to the lower outcome for Arabica production. The graph below illustrates the evolution of Brazilian coffee yields since the 2001/02 crop.

**Figure 1**



Source: USDA/ATO/Sao Paulo

In September 2022, the Brazilian government (GOB), through the National Supply Company (CONAB) of the Ministry of Agriculture, Livestock and Supply (MAPA), released the third official coffee production estimate for MY 2022/23. According to the third survey, coffee production is estimated at 50.38 million bags (32.41 million bags for Arabica and 17.97 million for Robusta coffee), an increase of 5 percent compared to MY 2021/22 (47.73 million bags). CONAB has been working on the review of the methodology to forecast coffee production since mid-2020.

The September 2022 coffee production estimate for MY 2022/23 released by the Brazilian Institute of Geography and Statistics (IBGE) shows the production of 3.135 million metric tons of coffee, or 52.22 million 60-kg bags (33.82 million bags for Arabica and 18.43 million for Robusta coffee), an increase of 3.25 million bags compared to MY 2021/22 (49 million bags). Both CONAB and IBGE use a different methodology to forecast coffee production than ATO/Sao paulo. Both are consistently lower than post's estimates. No Brazilian official forecast has been announced for the MY 2023/24 coffee production.

### Coffee Prices in the Domestic Market

The tables below show the Arabica and Robusta Coffee Index Price Series released by the University of São Paulo's Luiz de Queiroz College of Agriculture (ESALQ). Prices have remained steadily strong both in Brazilian Reals and in U.S. Dollar during the harvest season, given that the tight world supply-demand remains.

According to the October 2022 coffee trade statistics released by the International Coffee Organization (ICO), the 3.1-million-bag world deficit in coffee supply persists. Worldwide coffee production for MY 2021/22 is expected to drop from 170.83 to 167.2 million bags. In contrast, total world coffee consumption for 2021/2022 is forecast to grow to 170.3 million bags, a three percent growth compared to the world consumption for 2020/21 (164.9 million bags).

**Table 2**

<b>Arabica Coffee Prices in the Domestic Market (Real, 60kg/bag)</b>					
<b>Month</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>
January	446.42	410.87	493.03	639.71	1,482.59
February	438.32	407.70	481.97	685.21	1,485.35
March	429.81	395.60	556.28	731.86	1,284.41
April	430.71	384.21	584.55	744.13	1,251.33
May	451.01	389.03	574.10	822.23	1,261.08
June	452.01	411.93	483.24	850.96	1,332.99
July	439.25	423.66	505.97	914.53	1,318.78
August	421.14	408.74	578.84	1,033.82	1,302.16
September	415.39	430.63	564.62	1,087.61	1,297.93
October	441.23	421.59	536.60	1,222.20	1,135.49
November 1/	441.59	475.11	565.48	1,347.73	958.29
December	420.32	545.17	594.32	1,452.16	-----

Source: CEPEA/ESALQ/USP. 1/ November 2022 price refers to November 3.

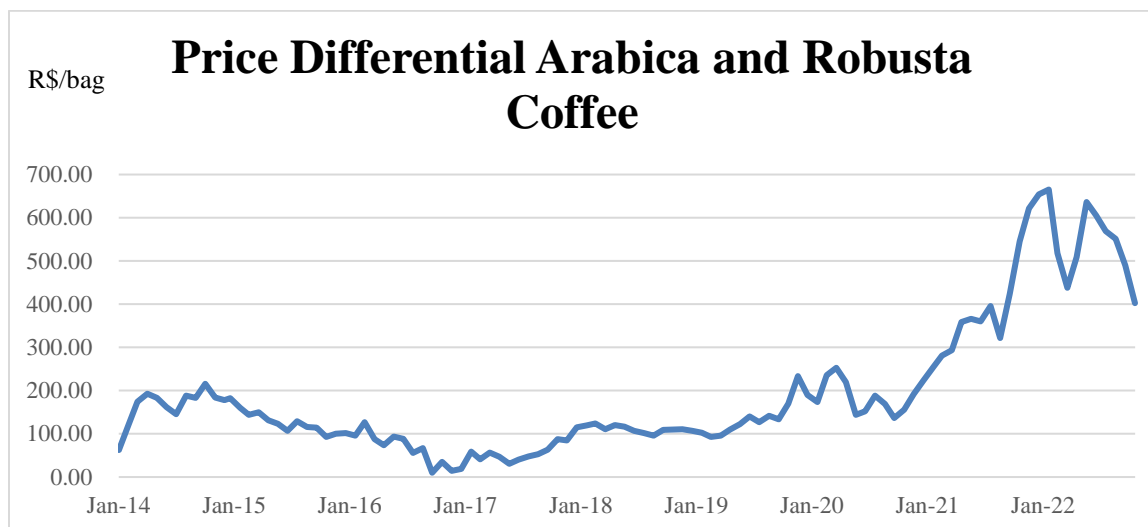
**Table 3**

<b>Robusta Coffee Prices in the Domestic Market (Real, 60kg/bag)</b>					
<b>Month</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>
January	331.57	304.21	303.02	416.71	828.16
February	319.12	305.15	308.09	430.70	820.07
March	305.55	302.88	320.77	450.80	766.58
April	320.04	288.40	331.59	450.22	813.62
May	330.78	279.44	354.69	463.23	751.70
June	335.39	289.42	338.97	485.10	696.94
July	332.38	283.47	353.65	554.49	713.51
August	319.25	281.87	390.18	637.87	733.12
September	319.38	288.82	395.38	765.84	746.80
October	331.70	288.09	399.70	798.65	646.07
November 1/	331.94	305.53	409.98	802.62	555.52
December	309.44	311.79	401.90	830.77	-----

Source: CEPEA/ESALQ/USP. 1/ November 2022 price refers to November 3.

The price spread between Arabica and Robusta varieties have increased during 2022 and varied between R\$ 402.00 and R\$ 665.00/bag as shown in the graph below.

**Figure 2**



Source: ATO/Sao Paulo based on CEPEA price index for type 6 coffee.

## Exchange Rate

The table below shows the official exchange rate as released by the Brazilian Central Bank from 2016 to 2022.

**Table 4**

Exchange Rate (R\$/US\$1.00 - official rate, last day of period)							
Month	2016	2017	2018	2019	2020	2021	2022
January	4.04	3.13	3.16	3.65	4.25	5.48	5.36
February	3.98	3.10	3.24	3.74	4.50	5.53	5.14
March	3.56	3.17	3.32	3.90	5.20	5.70	4.74
April	3.45	3.20	3.48	3.94	5.43	5.40	4.92
May	3.60	3.26	3.74	3.94	5.43	5.23	4.73
June	3.21	3.30	3.86	3.83	5.48	5.00	5.24
July	3.24	3.13	3.75	3.76	5.20	5.12	5.19
August	3.24	3.15	4.14	4.14	5.47	5.14	5.18
September	3.25	3.17	4.00	4.16	5.64	5.44	5.41
October	3.18	3.27	3.72	4.00	5.77	5.64	5.26
November 1/	3.40	3.26	3.86	4.22	5.33	5.62	5.13
December	3.47	3.31	3.87	4.03	5.20	5.58	

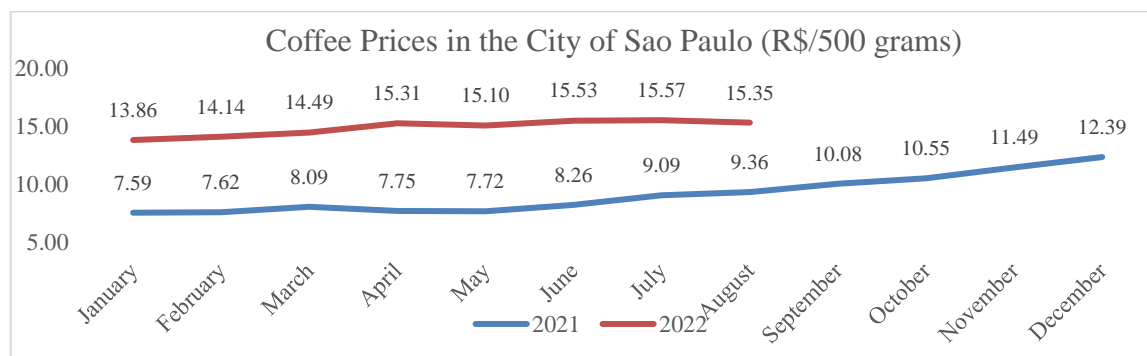
Source: Brazilian Central Bank (BACEN) 1/ November 2022 refers to November 3.

## Consumption

Brazil's domestic coffee consumption for MY 2022/23 is estimated unchanged at 22.45 million coffee bags (21.5 million bags of roast/ground and 950,000 bags of soluble coffee, respectively), an increase of one percent compared to MY 2021/22 (22.34 million bags – 21.4 million bags of roast/ground and 940,000 bags of soluble coffee, respectively).

The graph below shows the evolution of ground/roast coffee retail prices in Sao Paulo, the largest Brazilian city, as reported by Foundation PROCON for 2021 and 2022. Roast/ground coffee prices have increased significantly since 2021 due to the high costs to acquire green beans, high costs of energy, among other operational costs. Roast/Ground coffee prices in August 2022 are R\$ 15.35/500 grams, an increase of 64 percent compared to August 2021 (R\$ 9.36/500 grams).

**Figure 3.**



Source: PROCON/DIEESE/SP - Average retail price in the city of Sao Paulo

## Trade

Brazil remains competitive globally, supported by the highly depreciated local currency vis-à-vis the U.S. Dollar. Brazilian coffee exports for MY 2022/23 are estimated at 36.65 60-kg million bags, a drop of 2.4 million bags compared to the previous estimate to reflect current trade flow, continued logistical bottlenecks and updated information from the industry. Green bean (Arabica and Robusta/Conilon) exports for MY 2022/23 are estimated at 33million bags, whereas soluble coffee exports are estimated at 3.6 million bags. Major destinations for the current MY include the United States, Germany, Italy, and Belgium. Brazilian coffee exports for MY 2021/22 are estimated at 36.69 million bags, an increase of 1.69 million bags relative to the previous estimate based on updated industry data.

The table below shows green coffee bean (NCM 0901.11.10), roasted coffee (NCM 0901.21.00) and soluble coffee exports (NCM 21.01.11.10) by country of destination, according to the Trade Data Monitor (LLC) based on the Secretariat of Foreign Trade (SECEX) for MY 2019/20, 2020/21 and 2021/22 (July-June), as well as for the July-October period for MY 2020/21, 2021/22 and 2022/23.

The United States, major destination for Brazilian green coffee, imported 431,691 metric tons (mt) of green coffee during MY 2021/22, a reduction of eight percent compared to the previous MY. Green coffee exports to Germany, second major destination for Brazilian green coffee, decreased by 21 percent in MY 2021/22 (385,275 mt) relative to MY 2020/21 (489,416 mt). Lower exports for MY 2021/22 are related to lower availability of exportable product due to lower production output in 2021/22.

**Table 5**

<b>Brazilian Green Coffee Exports by Country of Destination (NCM 0901.11.10, July-June, MT, US\$ 000 FOB)</b>						
	<b>MY 2019/20</b>		<b>MY 2020/21</b>		<b>MY 2021/22</b>	
<b>Country</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>
United States	912,509	441,407	1,012,370	466,805	1,460,004	431,691
Germany	847,702	396,554	1,061,620	489,416	1,416,314	385,275
Belgium	321,705	158,741	549,715	246,669	705,915	189,941
Italy	463,450	203,417	394,974	170,202	654,136	183,394
Japan	259,082	108,054	352,735	145,734	392,582	121,931
Spain	105,230	49,950	109,414	53,655	203,084	64,243
Colombia	35,233	22,493	103,252	65,132	167,133	63,144
Turkey	127,114	65,247	139,844	73,905	213,673	54,934
France	96,960	45,165	116,279	54,923	156,422	45,200
Russia	102,858	49,368	115,019	56,518	141,008	44,079
Others	1,286,394	652,199	1,474,601	746,195	1,869,915	561,792
<b>Total</b>	<b>4,558,236</b>	<b>2,192,595</b>	<b>5,429,822</b>	<b>2,569,154</b>	<b>7,380,186</b>	<b>2,145,624</b>
Source: Trade Data Monitor (LLC)						

**Table 6**

<b>Brazilian Green Coffee Exports by Country of Destination (NCM 0901.11.10, July-October, MT, US\$ 000 FOB)</b>						
	<b>MY 2020/21</b>		<b>MY 2021/22</b>		<b>MY 2022/23</b>	
<b>Country</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>
United States	286,771	137,461	349,510	134,805	542,945	135,360
Germany	298,765	141,694	283,647	100,300	492,143	118,557
Italy	107,377	47,247	152,309	53,048	263,238	62,953
Belgium	171,429	87,508	130,679	42,833	162,915	36,177
Japan	96,456	41,916	140,759	51,729	134,427	36,463
Colombia	25,853	17,528	40,688	21,129	129,158	39,683
Netherlands	19,627	8,895	23,044	7,842	93,126	21,845
Spain	36,282	18,791	47,522	19,059	75,569	20,838
Turkey	49,097	28,071	43,175	16,042	71,536	17,587
South Korea	25,826	11,672	37,204	11,905	55,079	12,708
Others	473,511	261,448	543,102	217,686	611,800	153,497
<b>Total</b>	<b>1,590,993</b>	<b>802,231</b>	<b>1,791,639</b>	<b>676,378</b>	<b>2,631,936</b>	<b>655,668</b>
Source: Trade Data Monitor (LLC)						

**Table 7**

<b>Brazilian Soluble Coffee Exports by Country of Destination (NCM 2101.11.10, July-June, MT, US\$ 000 FOB)</b>						
	<b>MY 2019/20</b>		<b>MY 2020/21</b>		<b>MY 2021/22</b>	
<b>Country</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>
United States	101,771	17,518	91,717	16,418	118,064	17,758
Russia	54,690	8,148	44,099	7,181	41,159	6,715
Indonesia	30,970	5,848	33,045	6,343	30,176	6,206
Singapore	15,313	3,258	14,070	3,423	18,341	4,577
Japan	28,859	4,391	31,059	4,990	32,370	4,379
Poland	15,740	3,294	15,715	3,628	16,429	3,287
United Kingdom	24,143	3,557	17,301	2,854	21,605	3,131
Canada	14,893	2,818	13,183	2,788	21,296	2,681
Ukraine	22,973	3,548	22,977	3,673	17,206	2,642
Colombia	5,660	1,061	9,753	1,785	15,718	2,481
Others	202,650	34,550	188,399	34,486	227,781	36,171
<b>Total</b>	<b>517,661</b>	<b>87,991</b>	<b>481,317</b>	<b>87,569</b>	<b>560,145</b>	<b>90,028</b>
Source: Trade Data Monitor (LLC)						

**Table 8**

<b>Brazilian Soluble Coffee Exports by Country of Destination (NCM 2101.11.10, July-October, MT, US\$ 000 FOB)</b>						
	<b>MY 2020/21</b>		<b>MY 2021/22</b>		<b>MY 2022/23</b>	
<b>Country</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>
United States	35,706	6,266	27,842	5,186	51,913	6,156
Indonesia	13,693	2,566	8,967	1,960	19,281	2,668
Poland	3,851	828	4,683	1,183	11,609	1,612
Finland	1,373	226	1,276	224	11,057	1,572
United Kingdom	6,878	1,153	7,140	1,231	9,959	1,161
Japan	10,088	1,637	11,346	1,826	10,545	1,139
Canada	4,714	1,060	5,640	940	9,502	1,055
Germany	1,154	212	1,610	276	9,709	1,017
Argentina	4,749	1,087	4,715	970	7,123	974
Peru	6,403	1,409	5,720	740	4,857	825
Others	80,745	14,492	82,183	14,107	82,192	9,969
<b>Total</b>	<b>169,354</b>	<b>30,936</b>	<b>161,121</b>	<b>28,643</b>	<b>227,748</b>	<b>28,148</b>
Source: Trade Data Monitor (LLC)						



**Table 9**

<b>Brazilian Roasted Coffee Exports by Country of Destination (NCM 0901.21.00, July-June, MT, US\$ 000 FOB)</b>						
	<b>MY 2019/20</b>		<b>MY 2020/21</b>		<b>MY 2021/22</b>	
<b>Country</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>
Argentina	2,408	324	3,853	501	7,091	803
United States	2,722	625	3,374	809	4,360	775
Chile	621	136	3,045	419	5,372	666
Venezuela	1,649	519	13,473	5,333	982	377
Mexico	-	-	502	52	4,111	366
Paraguay	921	196	1,292	276	1,571	253
Uruguay	710	111	875	136	1,335	166
Japan	897	233	656	201	724	126
United Kingdom	128	24	209	53	364	56
Portugal	57	10	159	38	352	47
Others	1,500	390	2,048	426	2,488	330
<b>Total</b>	<b>11,613</b>	<b>2,568</b>	<b>29,486</b>	<b>8,244</b>	<b>28,750</b>	<b>3,965</b>
Source: Trade Data Monitor (LLC)						

**Table 10**

<b>Brazilian Roasted Coffee Exports by Country of Destination (NCM 0901.21.00, July-October, MT, US\$ 000 FOB)</b>						
	<b>MY 2020/21</b>		<b>MY 2021/22</b>		<b>MY 2022/23</b>	
<b>Country</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>
United States	964	278	1,613	324	1,890	290
Argentina	1,074	156	1,787	253	1,846	182
Chile	522	74	1,805	256	1,434	136
Paraguay	466	106	411	70	689	92
Uruguay	255	46	430	60	685	78
Mexico	32	3	1,498	142	1,172	65
Japan	237	72	162	41	342	49
Ecuador	35	4	76	9	217	28
Bolivia	39	9	79	17	111	16
Guyana	33	12	48	15	56	13
Others	7,420	2,784	1,769	473	795	81
<b>Total</b>	<b>11,076</b>	<b>3,544</b>	<b>9,677</b>	<b>1,660</b>	<b>9,237</b>	<b>1,030</b>
Source: Trade Data Monitor (LLC)						

CECAFE (Brazilian Coffee Exporters Council) and the Brazilian Soluble Coffee Association (ABICS) reported total coffee exports during the July-September 2022 period were 8.74 million bags, relatively similar to the same period for MY 2021/22 (8.98 million bags). Until November 8, preliminary data shows that coffee export registrations for November 2022 were 832,043 bags, while cumulative green coffee export shipments for November 2021 were 504,163 bags. The tables below include data on monthly coffee exports (quantity and value) for MY 2021/22 (July-June) and MY 2022/23 (July-September), as reported by CECAFE and ABICS.

**Table 11**

<b>Brazilian Monthly Coffee Exports for MY 2021/22 (Thousand 60-kg bag, green equivalent)</b>						
<b>Month</b>	<b>Conillon</b>	<b>Arabica</b>	<b>Total Green</b>	<b>Roasted</b>	<b>Soluble</b>	<b>Total</b>
<b>Jul-21</b>	410.77	2,164.29	2,575.06	3.79	331.19	2,910.04
<b>Aug-21</b>	345.71	2,126.83	2,472.54	5.39	353.96	2,831.89
<b>Sep-21</b>	390.10	2,480.98	2,871.08	5.83	363.06	3,239.97
<b>Oct-21</b>	301.61	2,968.42	3,270.03	4.02	312.81	3,586.85
<b>Nov-21</b>	221.35	2,628.60	2,849.95	5.22	360.42	3,215.60
<b>Dec-21</b>	143.44	3,290.07	3,433.51	3.59	456.51	3,893.61
<b>Jan-22</b>	99.85	2,991.43	3,091.27	3.93	320.43	3,415.64
<b>Feb-22</b>	143.96	3,145.75	3,289.71	3.36	297.50	3,590.57
<b>Mar-22</b>	135.66	3,314.87	3,450.53	5.48	358.96	3,814.97
<b>Apr-22</b>	142.83	2,635.89	2,778.72	3.77	251.99	3,034.48
<b>May-22</b>	131.81	2,529.57	2,661.38	4.22	298.06	2,963.66
<b>Jun-22</b>	143.74	2,688.25	2,831.99	5.55	349.80	3,187.34
<b>Cumulative</b>	2,610.82	32,964.95	35,575.76	54.15	4,054.70	39,684.61
Source: CECAFE and ABICS						

**Table 12**

<b>Brazilian Monthly Coffee Exports for MY 2022/23 (Thousand 60-kg bag, green equivalent)</b>						
<b>Month</b>	<b>Conillon</b>	<b>Arabica</b>	<b>Total Green</b>	<b>Roasted</b>	<b>Soluble</b>	<b>Total</b>
<b>Jul-22</b>	146.24	2,056.16	2,202.40	2.74	313.18	2,518.32
<b>Aug-22</b>	128.71	2,385.05	2,513.76	3.08	320.30	2,837.14
<b>Sep-22</b>	147.32	2,926.42	3,073.75	2.49	310.14	3,386.37
<b>Cumulative</b>	422.27	7,367.64	7,789.91	8.31	943.62	8,741.84
Source: CECAFE and ABICS						

**Table 13**

<b>Brazilian Monthly Coffee Exports for MY 2021/22 (US\$ 1,000,000).</b>						
<b>Month</b>	<b>Conillon</b>	<b>Arabica</b>	<b>Total Green</b>	<b>Roasted</b>	<b>Soluble</b>	<b>Total</b>
<b>Jul-21</b>	37.03	330.68	367.71	1.55	46.91	416.16
<b>Aug-21</b>	34.68	351.91	386.59	2.24	49.61	438.44
<b>Sep-21</b>	42.56	441.12	483.67	2.27	51.67	537.62
<b>Oct-21</b>	34.50	568.54	603.04	1.93	48.43	653.39
<b>Nov-21</b>	28.37	546.53	574.90	2.61	55.02	632.53
<b>Dec-21</b>	18.68	706.87	725.55	1.84	74.70	802.09
<b>Jan-22</b>	15.48	675.93	691.41	1.42	52.43	745.26
<b>Feb-22</b>	22.01	749.02	771.03	1.83	50.15	823.01
<b>Mar-22</b>	21.06	829.96	851.02	2.20	59.31	912.53
<b>Apr-22</b>	22.27	661.49	683.75	1.75	42.27	727.77
<b>May-22</b>	21.02	626.65	647.68	2.15	54.05	703.87
<b>Jun-22</b>	22.00	653.88	675.88	2.55	66.10	744.54
<b>Cumulative</b>	319.66	7,142.59	7,462.25	24.33	650.64	8,137.21
Source: CECAFE and ABICS						

**Table 14**

<b>Brazilian Monthly Coffee Exports for MY 2022/23 (US\$ 1,000,000)</b>						
<b>Month</b>	<b>Conillon</b>	<b>Arabica</b>	<b>Total Green</b>	<b>Roasted</b>	<b>Soluble</b>	<b>Total</b>
<b>Jul-22</b>	21.87	504.75	526.62	1.75	66.98	595.35
<b>Aug-22</b>	19.71	577.04	596.76	1.70	74.17	672.63
<b>Sep-22</b>	23.03	714.89	737.93	1.55	66.06	805.54
<b>Cumulative</b>	64.62	1,796.69	1,861.31	5.01	207.21	2,073.52
Source: CECAFE and ABICS						

## Imports

The table below shows roasted coffee (NCM 0901.21.00) imports by country of origin, according to the Trade Data Monitor (LLC), based on the Secretariat of Foreign Trade (SECEX) for MY 2019/20, 2020/21NS 2021/22 (July-June), as well as for the July-September period for MY 2020/21, 2021/22 and 2022/23.

Table 15

<b>Brazilian Roasted Coffee Imports by Country of Origin (NCM 0901.21.00, July-June, MT, US\$ 000 FOB)</b>						
	<b>MY 2019/20</b>		<b>MY 2020/21</b>		<b>MY 2021/22</b>	
<b>Country</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>
Switzerland	50,690	1,761	33,311	2,081	57,127	1,880
France	7,500	598	9,455	659	13,239	773
United States	2,666	309	2,151	250	2,505	264
Italy	3,995	308	2,877	149	4,058	224
Uruguay	-	-	900	87	2,037	188
Portugal	999	165	634	92	999	165
United Kingdom	882	50	3,651	218	2,378	132
Colombia	280	57	456	73	642	88
Poland	205	23	302	34	531	67
Spain	1,585	108	1,390	80	902	59
Others	595	25	421	23	208	13
<b>Total</b>	<b>69,398</b>	<b>3,404</b>	<b>55,548</b>	<b>3,746</b>	<b>84,625</b>	<b>3,853</b>
Source: Trade Data Monitor (LLC) based on the Brazilian Secretariat of Foreign Trade (Secex)						

Table 16

<b>Brazilian Roasted Coffee Imports by Country of Origin (NCM 0901.21.00, July-October, MT, US\$ 000 FOB)</b>						
	<b>MY 2020/21</b>		<b>MY 2021/22</b>		<b>MY 2022/23</b>	
<b>Country</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>	<b>Value</b>	<b>Quantity</b>
Switzerland	11,113	727	20,771	757	22,404	742
France	2,305	192	5,451	340	5,996	308
United States	994	123	725	84	1,524	129
Italy	692	35	1,142	71	1,079	79
Uruguay	-	-	667	63	996	75
Colombia	107	15	140	20	664	68
United Kingdom	515	27	1,048	64	561	30
Portugal	174	22	193	32	156	26
Spain	499	29	417	29	298	19
Greece	-	-	16	2	56	6
Others	290	25	344	46	260	13
<b>Total</b>	<b>16,690</b>	<b>1,195</b>	<b>30,914</b>	<b>1,508</b>	<b>33,993</b>	<b>1,495</b>
Source: Trade Data Monitor (LLC) based on the Brazilian Secretariat of Foreign Trade (Secex)						

## Stocks

ATO/Sao Paulo estimates carry-over stocks for MY 2022/23 at 4.12 million bags, an increase of 3.58 million bags vis-a-vis the previous season, because of the expected larger supply. CONAB has not yet released the 2021 and 2022 private stocks survey, including stocks held by growers, coffee cooperatives, exporters, roasters, and the soluble industry. CONAB has worked on reviewing the current methodology to estimate stocks. Government-owned stocks held by CONAB were virtually zero.

## Production, Supply and Distribution

Table 17

Coffee, Green Market Year Begins Brazil	2020/2021		2021/2022		2022/2023	
	Jul 2020		Jul 2021		Jul 2022	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (1000 HA)	2420	2420	2480	2480	2495	2495
Area Harvested (1000 HA)	2100	2100	2010	2010	2020	2020
Bearing Trees (MILLION TREES)	6200	6200	6010	6010	6100	6100
Non-Bearing Trees (MILLION TREES)	1050	1050	1500	1500	1510	1510
Total Tree Population (MILLION TREES)	7250	7250	7510	7510	7610	7610
Beginning Stocks (1000 60 KG BAGS)	2373	2373	4390	4390	2231	540
Arabica Production (1000 60 KG BAGS)	49700	49700	36400	36400	41500	39800
Robusta Production (1000 60 KG BAGS)	20200	20200	21700	21700	22800	22800
Other Production (1000 60 KG BAGS)	0	0	0	0	0	0
Total Production (1000 60 KG BAGS)	69900	69900	58100	58100	64300	62600
Bean Imports (1000 60 KG BAGS)	0	0	0	0	0	0
Roast & Ground Imports (1000 60 KG BAGS)	72	72	73	75	75	75
Soluble Imports (1000 60 KG BAGS)	0	0	0	0	0	0
Total Imports (1000 60 KG BAGS)	72	72	73	75	75	75
Total Supply (1000 60 KG BAGS)	72345	72345	62563	62565	66606	63215
Bean Exports (1000 60 KG BAGS)	41689	41689	34000	35576	35000	33000
Rst-Grnd Exp. (1000 60 KG BAGS)	32	32	42	54	45	45
Soluble Exports (1000 60 KG BAGS)	3954	3954	3950	4055	4000	3600
Total Exports (1000 60 KG BAGS)	45675	45675	37992	39685	39045	36645
Rst,Ground Dom. Consum (1000 60 KG BAGS)	21350	21350	21400	21400	21500	21500
Soluble Dom. Cons. (1000 60 KG BAGS)	930	930	940	940	950	950
Domestic Consumption (1000 60 KG BAGS)	22280	22280	22340	22340	22450	22450
Ending Stocks (1000 60 KG BAGS)	4390	4390	2231	540	5111	4120
Total Distribution (1000 60 KG BAGS)	72345	72345	62563	62565	66606	63215

(1000 HA) ,(MILLION TREES) ,(1000 60 KG BAGS)

## Attachments:

No Attachments