

**Required Report:** Required - Public Distribution

**Date:** June 29, 2022

**Report Number:** MO2022-0013

**Report Name:** Citrus Semi-annual

**Country:** Morocco

**Post:** Rabat

**Report Category:** Citrus

**Prepared By:** Mohamed Fardaoussi

**Approved By:** Robert Wright

**Report Highlights:**

Post production estimates for tangerines/mandarins, oranges, lemons, and orange juice remain unchanged from the December 9, 2021 Annual Citrus Report. MY 2021/22 export figures are revised based on trade data.

### **Production Update:**

Post production estimates for tangerines/mandarins, oranges, lemons, and orange juice remain unchanged from the December 9, 2021 Annual Citrus Report. Morocco experienced record citrus production in MY 2021/22. The 12 percent increase over MY 2020/21 is due to favorable weather conditions during the growing season and an increase in harvested area.

### **Trade Update:**

Post has increased MY 2021/22 citrus export based on available trade data. In MY 2021/22, Morocco shipped a record 110,500 MT of fresh citrus to the United States, about 156 percent more than in MY 2020/21. The increase is attributable to strong U.S. demand and increasing Moroccan investments in fruit packing technologies and cold treatment infrastructure required to ship Moroccan fruit to the United States. Moroccan citrus shipments to Russia were not disrupted due to Russia's invasion of Ukraine, with industry contacts explain that the shipping season was largely finished prior to the conflict. However, Moroccan exporters note that payment and shipping problems are anticipated for the future season. Exporters in other industries confirm this concern, noting that Moroccan financial institutions are too risk averse to insure transactions with Russia. Other constraints include high freight costs, which citrus exporters report have increased by 150 percent in MY 2021/22 over the previous year.

## Tangerines/Mandarins, Fresh

HS-080520, 080521, 080522, 080529

Table 1: Morocco's Tangerine/Mandarin Exports by Destination (MT)

Partner Country	2018/19	2019/20	2020/21	2020/21 Sep-Mar	2021/22 Sep-Mar	%Change
EU 27	151,914	150,097	165,801	161,792	166,786	3%
Russia	303,330	124,247	149,464	146,134	173,081	18%
Canada	64,492	53,824	54,160	54,044	67,561	25%
United States	56,477	38,244	43,208	42,732	103,239	142%
Sub-Saharan Africa	23,857	26,764	30,370	27,674	41,500	50%
Middle East	15,762	14,093	18,007	17,589	16,991	-3%
Other	6,993	3,682	4,643	4,643	12,570	171%
Total	622,825	410,951	465,653	454,608	581,728	28%

Source: Office des Changes

**Consumption:** Post lowers its MY 2021/22 domestic consumption estimate for tangerines/mandarins to 770,000 MT, based on available remaining supplies.

Table 2: Production, Supply & Distribution: Tangerines/Mandarins, Fresh

Tangerines/Mandarins, Fresh	2019/2020		2020/2021		2021/2022	
Market Year Begins	Sep 2019		Sep 2020		Sep 2021	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (HECTARES)	65311	65311	65515	65515	65750	65750
Area Harvested (HECTARES)	58772	58772	58850	58850	58900	58900
Bearing Trees (1000 TREES)	19950	19950	19975	19975	20000	20000
Non-Bearing Trees (1000 TREES)	6800	6800	6800	6800	6820	6820
Total No. Of Trees (1000 TREES)	26750	26750	26775	26775	26820	26820
Production (1000 MT)	926	926	1205	1205	1360	1360
Imports (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	926	926	1205	1205	1360	1360
Exports (1000 MT)	411	411	463	463	500	590
Fresh Dom. Consumption (1000 MT)	515	515	742	742	860	770
For Processing (1000 MT)	0	0	0	0	0	0
Total Distribution (1000 MT)	926	926	1205	1205	1360	1360

(HECTARES) ,(1000 TREES) ,(1000 MT)

## Oranges, Fresh

HS-080510

Table 3: Morocco's Orange Exports by Destination (MT)

Partner Country	2018/19	2019/20	2020/21	2020/21 Oct-Mar	2021/2022 Oct-Mar	% Change
EU 27	97,459	84,191	52,011	9,702	14,662	51%
Canada	12,869	6,968	10,972	4,982	10,471	110%
Russia	14,908	9,909	9,609	8,571	16,638	94%
United States	6,244	2,142	2,919	382	7,226	1792%
Sub-Saharan Africa	10,367	8,902	10,030	5,941	4,889	-18%
Middle East	9,202	4,336	4,459	2,347	2,148	-8%
Other	3,635	738	1,548	797	933	17%
Total	154,684	117,186	91,548	32,722	56,967	74%

Source: Office des Changes

**Consumption:** Post lowers its MY 2021/22 orange domestic consumption estimate to 965,000 MT, based on available remaining supplies.

Table 4: Production, Supply & Distribution: Oranges, Fresh

Oranges, Fresh	2019/2020		2020/2021		2021/2022	
Market Year Begins	Oct 2019		Oct 2020		Oct 2021	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (HECTARES)	58679	58679	58850	58850	59600	59600
Area Harvested (HECTARES)	55350	55350	55405	55405	56500	56500
Bearing Trees (1000 TREES)	17100	17100	17150	17150	17200	17200
Non-Bearing Trees (1000 TREES)	1602	1602	1615	1615	1635	1635
Total No. Of Trees (1000 TREES)	18702	18702	18765	18765	18835	18835
Production (1000 MT)	806	806	1039	1039	1150	1150
Imports (1000 MT)	0	0	0	0	0	0
Total Supply (1000 MT)	806	806	1039	1039	1150	1150
Exports (1000 MT)	117	117	96	96	120	130
Fresh Dom. Consumption (1000 MT)	654	654	893	893	975	965
For Processing (1000 MT)	35	35	50	50	55	55
Total Distribution (1000 MT)	806	806	1039	1039	1150	1150

(HECTARES) ,(1000 TREES) ,(1000 MT)

## Orange Juice (65° brix basis)

HS-200911, 200912, 200919

Table 5: Morocco's Orange Juice Imports (MT)

Product	2018/19	2019/20	2020/21	2020/21 Oct-Mar	2021/22 Oct-Mar	%Δ
200919: Not Frzn, Other	1,320	1,054	1,304	371	738	98.92
200912: Not Frzn, <20 Brix	7	5	9	5	6	20
200911: Frzn	1,052	627	243	71	79	11.27
Total (65° Basis)	2,379	1,687	1,556	446	823	84.53

Source: Office des Changes

Table 6: Morocco's Orange Juice Exports (MT)

Product	2018/19	2019/20	2020/21	2020/21 Oct-Mar	2021/22 Oct-Mar	%Δ
200919: Not Frzn, Other	1,707	1,075	1,594	612	479	-21.73
200912: Not Frzn, <20 Brix	1,266	755	554	42	188	347.62
200911: Frzn	1,310	226	522	120	178	48.33
Total (65° Basis)	4,283	2,056	2,670	774	845	9.17

Source: Office des Changes

Post adjusts the MY 2021/22 orange juice trade numbers based on available trade to date data

Table 7: Production, Supply & Distribution: Orange Juice (65° brix basis)

Orange Juice	2019/2020		2020/2021		2021/2022	
Market Year Begins	Oct 2019		Oct 2020		Oct 2021	
Morocco	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Deliv. To Processors (MT)	35000	35000	50000	50000	5500	55000
Beginning Stocks (MT)	0	0	0	0	0	0
Production (MT)	3500	3500	5000	5000	5500	5500
Imports (MT)	1687	1687	1556	1556	1500	2000
Total Supply (MT)	5187	5187	6556	6556	7000	7500
Exports (MT)	2056	2056	2056	2670	2300	2700
Domestic Consumption (MT)	3131	3131	4500	3886	4700	4800
Ending Stocks (MT)	0	0	0	0	0	0
Total Distribution (MT)	5187	5187	6556	6556	7000	7500
(MT)						

**Lemons/Limes, Fresh:** No changes  
*HS-080550*

*Table 8: Production, Supply & Distribution: Lemons/Limes, Fresh*

<b>Lemons/Limes, Fresh</b>	<b>2019/2020</b>		<b>2020/2021</b>		<b>2021/2022</b>	
<b>Market Year Begins</b>	<b>Oct 2019</b>		<b>Oct 2020</b>		<b>Oct 2021</b>	
<b>Morocco</b>	<b>USDA Official</b>	<b>New Post</b>	<b>USDA Official</b>	<b>New Post</b>	<b>USDA Official</b>	<b>New Post</b>
<b>Area Planted (HECTARES)</b>	3983	3983	3995	3995	4000	4000
<b>Area Harvested (HECTARES)</b>	3095	3095	3100	3100	3110	3110
<b>Bearing Trees (1000 TREES)</b>	1650	1650	1675	1675	1680	1680
<b>Non-Bearing Trees (1000 TREES)</b>	0	0	0	0	0	0
<b>Total No. Of Trees (1000 TREES)</b>	1650	1650	1675	1675	1680	1680
<b>Production (1000 MT)</b>	43	43	44	44	45	45
<b>Imports (1000 MT)</b>	0	0	0	0	0	0
<b>Total Supply (1000 MT)</b>	43	43	44	44	45	45
<b>Exports (1000 MT)</b>	17	17	10	10	10	10
<b>Fresh Dom. Consumption (1000 MT)</b>	26	26	34	34	35	35
<b>For Processing (1000 MT)</b>	0	0	0	0	0	0
<b>Total Distribution (1000 MT)</b>	43	43	44	44	45	45
<b>(HECTARES) ,(1000 TREES) ,(1000 MT)</b>						

**Attachments:**

No Attachments