Required Report: Required - Public Distribution

## Report Name: Citrus Semi-annual

Country: Morocco
Post: Rabat
Report Category: Citrus

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Approved By: Robert Wright

## Report Highlights:

Post has adjusted area planted, area harvested, and production numbers based on the final data received from Morocco's citrus producer federation. MY 2019/20 export numbers are revised based on available trade data.

## Crop Update:

Moroccan citrus production in marketing year (MY) 2019/20 fell due to unfavorable weather in southern Morocco. As reported in the Citrus Annual report, heat stress during the 2019/20 crop limited flowering, resulting in a 30 percent drop in year-on-year citrus production and exports. Despite production losses, export values remain stable due to firm export market prices.

Post has adjusted area planted, area harvested, and production numbers based on the final data received from Morocco's citrus producer federation. MY 2019/20 export numbers are revised based on available trade data.

Tangerines/Mandarins, Fresh
HS-080520, 080521, 080522, 080529

| Tangerines/Mandarins, <br> Fresh | $2017 / 2018$ |  | $\mathbf{2 0 1 8 / 2 0 1 9}$ |  | $\mathbf{2 0 1 9 / 2 0 2 0}$ |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Market Begin Year | Sep 2017 |  | Sep 2018 |  | Sep 2019 |  |
| Morocco | USDA <br> Official | New Post | USDA <br> Official | New Post | USDA <br> Official | New Post |
| Area Planted | 64,516 | 64,516 | 64,995 | 64,995 | 65,550 | 65,311 |
| Area Harvested | 57,321 | 57,321 | 58,673 | 58,673 | 58,850 | 58,772 |
| Bearing Trees | 19,850 | 19,850 | 19,900 | 19,900 | 19,950 | 19,950 |
| Non-Bearing Trees | 6,750 | 6,750 | 6,800 | 6,800 | 0 | 6,800 |
| Total No. Of Trees | 26,600 | 26,600 | 26,700 | 26,700 | 19,950 | 19,950 |
| Production | 1,185 | 1,185 | 1,375 | 1,375 | 910 | 926 |
| Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Supply | 1,185 | 1,185 | 1,375 | 1,375 | 910 | 926 |
| Exports | 539 | 539 | 617 | 599 | 360 | 385 |
| Fresh Dom. Consumption | 646 | 646 | 758 | 776 | 550 | 541 |
| For Processing | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Distribution | 1,185 | 1,185 | 1,375 | 1,375 | 910 | 926 |
| (HECTARES),(1000 TREES) ,(1000 MT) |  |  |  |  |  |  |

## Oranges, Fresh

HS-080510

| Oranges, Fresh | 201 | 2018 | 2018 | 019 | 2019 | 020 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Market Begin Year |  | 017 | Oct |  | Oct |  |
| Morocco | USDA Official | New Post | USDA <br> Official | New Post | USDA Official | New Post |
| Area Planted | 57,255 | 57,255 | 58,437 | 58,437 | 58,850 | 58,679 |
| Area Harvested | 52,750 | 52,750 | 54,938 | 54,938 | 55,350 | 55,350 |
| Bearing Trees | 16,950 | 16,950 | 17,000 | 17,000 | 17,100 | 17,100 |
| Non-Bearing Trees | 1,590 | 1,590 | 1,595 | 1,595 | 0 | 1,602 |
| Total No. Of Trees | 18,540 | 18,540 | 18,595 | 18,595 | 17,100 | 18,702 |
| Production | 1,021 | 1,021 | 1,183 | 1,183 | 815 | 806 |
| Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Supply | 1,021 | 1,021 | 1,183 | 1,183 | 815 | 806 |
| Exports | 145 | 145 | 144 | 148 | 110 | 105 |
| Fresh Dom. Consumption | 826 | 826 | 979 | 975 | 670 | 666 |
| For Processing | 50 | 50 | 60 | 60 | 35 | 35 |
| Total Distribution | 1,021 | 1,021 | 1,183 | 1,183 | 815 | 806 |
| (HECTARES) ,(1000 TREES) ,(1000 MT) |  |  |  |  |  |  |

Orange Juice ( $65^{\circ}$ brix basis)
HS-200911, 200912, 200919

| Orange Juice | $\mathbf{2 0 1 7 / 2 0 1 8}$ |  | $\mathbf{2 0 1 8 / 2 0 1 9}$ |  | 2019/2020 |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Market Begin Year | Oct 2017 |  | Oct 2018 |  | Oct 2019 |  |
| Morocco | USDA <br> Official | New Post | USDA <br> Official | New Post | USDA <br> Official | New Post |
| Deliv. To Processors | 50,000 | 50,000 | 60,000 | 60,000 | 35,000 | 35,000 |
| Beginning Stocks | 0 | 0 | 0 | 0 | 0 | 0 |
| Production | 5,000 | 5,000 | 6,000 | 6,000 | 3,500 | 3,500 |
| Imports | 2,148 | 2,148 | 2,379 | 2,379 | 3,500 | 2,100 |
| Total Supply | 7,148 | 7,148 | 8,379 | 8,379 | 7,000 | 5,600 |
| Exports | 4,282 | 4,282 | 4,283 | 4,283 | 3,600 | 2,900 |
| Domestic Consumption | 2,866 | 2,866 | 4,096 | 4,096 | 3,400 | 2,700 |
| Ending Stocks | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Distribution | 7,148 | 7,148 | 8,379 | 8,379 | 7,000 | 5,600 |
|  |  |  |  |  |  |  |
| (MT) |  |  |  |  |  |  |

## Lemons/Limes, Fresh

HS-080550

| Lemons/Limes, Fresh | 201 | 2018 | 2018 | 019 | 201 | 020 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Market Begin Year |  | 017 |  |  |  |  |
| Morocco | $\begin{gathered} \text { USDA } \\ \text { Official } \end{gathered}$ | New Post | USDA Official | New Post | USDA <br> Official | New Post |
| Area Planted | 3,910 | 3,910 | 3,969 | 3,969 | 3,970 | 3,983 |
| Area Harvested | 2,980 | 2,980 | 3,044 | 3,044 | 3,095 | 3,095 |
| Bearing Trees | 1,570 | 1,570 | 1,600 | 1,600 | 1,650 | 1,650 |
| Non-Bearing Trees | 385 | 385 | 0 | 0 | 0 | 0 |
| Total No. Of Trees | 1,955 | 1,955 | 1,600 | 1,600 | 1,650 | 1,650 |
| Production | 36 | 36 | 45 | 45 | 40 | 43 |
| Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Supply | 36 | 36 | 45 | 45 | 40 | 43 |
| Exports | 9 | 9 | 15 | 15 | 11 | 14 |
| Fresh Dom. Consumption | 27 | 27 | 30 | 30 | 29 | 29 |
| For Processing | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Distribution | 36 | 36 | 45 | 45 | 40 | 43 |
|  |  |  |  |  |  |  |
| (HECTARES),(1000 TREES) ,(1000 MT) |  |  |  |  |  |  |

## Policy:

Since the start of the COVID-19 outbreak in Morocco, the Ministry of Agriculture has deployed new sanitation and social distancing measures in agricultural production units to ensure the maintenance of regular production and export operations. The measures include strengthening the staff hygiene systems in citrus packaging houses, disinfecting and cleaning the surfaces in warehouse facilities and means of transport, screening employees for symptoms before entering facilities, providing staff with protective equipment's (masks and gloves), and respecting safe distancing between personnel.

The Moroccan government continues to provide a set of incentive measures to support citrus growers and encourage new investment in citrus production. According to the Association of Citrus Conditioners in Morocco (ASCAM) citrus exporters in the Souss-Massa region will benefit from an export supports of 7.3 million USD.

## Attachments:

No Attachments

