



Foreign Agricultural Service

**GAIN Report**

Global Agriculture Information Network

Required Report - public distribution

Date: 4/11/2002

GAIN Report #CI2008

**Chile**

**Canned Deciduous Fruit**

**Semi-Annual**

**2002**

Approved by:

**Michael Conlon, Acting Agricultural Attache**

**U.S. Embassy**

Prepared by:

Luis Hennicke, Agricultural Specialist

---

**Report Highlights:**

**The new forecast of Chile's canned peach production and exports for MY2001 show a significant decline.**

---

Includes PSD changes: Yes  
Includes Trade Matrix: Yes  
Semi-Annual Report  
Santiago [CI1], CI

## **Table of Contents**

Canned Peaches	Page 1
PS&D Table -- Canned Peaches	Page 2
Export Trade Matrix -- Canned Peaches	Page 3

## **Canned Peaches**

Chile's production of peaches for canning and canned peaches is estimated to be smaller than our previous estimates for MY2001 (Jan-Dec 2002). Unfavorable weather affected output and quality of peaches in most producing areas, mainly in the south of Santiago producing. Unusual cold weather last spring, together with rain during the peach trees flowering period, affected most stone fruit production.

Together with a smaller output the industry also expects a fall in exports, mainly due to the continuing economic crisis in Argentina which in the past was the third largest export market, as well as other important Latin American markets such as Venezuela and Colombia.

**PS&D Table - Canned Peaches**

PSD Table						
Country	Chile					
Commodity	Canned Peaches				(MT)(MT, Net Weight)	
	Revised	1999	Preliminary	2000	Forecast	2001
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Deliv. To Processors	67500	67500	71300	71300	72000	72000
Beginning Stocks	1778	1778	319	319	4487	3160
Production	43500	43500	46000	46000	46000	39000
Imports	105	105	168	168	50	50
TOTAL SUPPLY	45383	45383	46487	46487	50537	42210
Exports	38564	38564	35000	36327	40000	34500
Domestic Consumption	6500	6500	7000	7000	7000	7000
Ending Stocks	319	319	4487	3160	3537	710
TOTAL DISTRIBUTION	45383	45383	46487	46487	50537	42210

**Export Trade Matrix - Canned Peaches**

Export Trade Matrix			
Country	Chile		
Commodity	Canned Peaches		
Time period	Jan-Dec	Units:	M.T.
Exports for:	2000		2001
U.S.	2214	U.S.	1617
Others		Others	
Mexico	13768	Mexico	13885
Peru	5873	Peru	6177
Argentina	4072	Venezuela	3429
Colombia	2707	Colombia	3348
Bolivia	2173	Ecuador	3318
Venezuela	2061	Bolivia	1846
Ecuador	2031	Japan	813
Japan	1636	Guatemala	588
Guatemala	701	Argentina	476
Paraguay	596	El Salvador	303
Total for Others	35618		34183
Others not Listed	732		527
Grand Total	38564		36327