

Foreign Agricultural Service *GAIN* Report

Global Agriculture Information Network

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Spain

Canned Deciduous Fruit

Semi-Annual

2001

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Report Highlights:

The report is an update to the previous estimates for canned peach and pear production in Spain.

Executive Summary

The forecast for Spanish canned peach production for 2000/01 has been revised down from our previous estimate, based on available final data on total fruit delivered to the industry, although the fresh peach production is estimated at 1.13 million metric tons 14 percent above last year. All peaches produced in Spain for processing are the clingstone variety. Spanish total fresh peaches delivered to the industry for canning were 131,758 metric ton, total production is estimated at 146,666 metric tons, representing a 20 percent decrease relative to last year. Contacts have indicated that lower deliveries to the canning industry were due to either higher stocks and/or higher production in competing countries.

The canned pear PS&D has been revised to reflect updated data. The official data does not differentiate between the type of liquid in which pears are canned. In Spain pears delivered for canning during marketing year 2000/01 were 26,855 metric tons, a decline of about 22 percent relative to the previous marketing year. Total Spanish canned pear production is estimated at 28,483 tons, about 22 percent below the previous season. Spain's pear crop of all varieties is estimated at 673,200 metric tons, eight percent below the pear output during the 1999/2000 campaign.

Canned peach exports during marketing year 1999/00 are estimated at 74,441 metric tons, about 32 percent below the previous campaign. Canned pear exports reached 16,294 tons, 43 percent above the previous season's exports.

As of March 2, 2001, EU Commission Regulation 449/2001 was published. This EU regulation lays down detailed rules for applying Council Regulation 2201/96 as regards the aid scheme for products processed from fruits and vegetables.

Note: 1 Euro = 166.386 pesetas; \$.90 \$1 = 185 pesetas

PS&D - Spain - Canned Peaches

PSD Table						
Country	Spain					
Commodity	Canned Peaches				(MT)(MT, Net Weight)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		06/1998		06/1999		06/2000
Deliv. To Processors	156000	156000	164500	164500	165000	131800
Beginning Stocks	3050	3050	14700	14700	17000	22000
Production	170000	170000	182000	182000	183000	146700
Imports	4700	4700	3800	4600	2000	6000
TOTAL SUPPLY	177750	177750	200500	201300	202000	174700
Exports	56500	56500	70000	74400	72000	55000
Domestic Consumption	106550	106550	113500	104900	114000	102700
Ending Stocks	14700	14700	17000	22000	16000	17000
TOTAL DISTRIBUTION	177750	177750	200500	201300	202000	174700

PS&D - Spain - Canned Pears

PSD Table						
Country	Spain					
Commodity	Canned Pears				(MT)(MT, Net Weight)	
	Revised	1998	Preliminary	1999	Forecast	2000
	Old	New	Old	New	Old	New
Market Year Begin		06/1998		06/1999		06/2000
Deliv. To Processors	45500	45500	33300	33300	33000	26856
Beginning Stocks	1900	1900	8200	8200	900	900
Production	48000	48000	36200	36200	35800	28483
Imports	170	170	500	600	1000	800
TOTAL SUPPLY	50070	50070	44900	45000	37700	30183
Exports	11400	11400	15000	16300	10500	5000
Domestic Consumption	30470	30470	29000	27800	26000	24183
Ending Stocks	8200	8200	900	900	1200	1000
TOTAL DISTRIBUTION	50070	50070	44900	45000	37700	30183