



Foreign Agricultural Service

**GAIN Report**

Global Agriculture Information Network

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GAIN Report SP0013

## **Spain**

### **Canned Deciduous Fruit**

### **Semi-Annual**

### **2000**

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**Office of Agriculture Affairs**

**U.S. Embassy**

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#### **Report Highlights:**

**The following tables provide updated estimates of Spain's canned fruit supply and distribution situation.**

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Includes PSD changes: Yes

Includes Trade Matrix: No

Semi-Annual Report

Madrid [SP1], SP

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## Executive Summary

Although the official data for total fruit delivered to the canning industry for processing will not be released until early April, the forecast for canned peach production for 1999/00 has been increased to reflect an upward revision in the estimate of fresh production. The current canned fruit production forecast is based on a fresh peach (all peaches produced in Spain for processing are the clingstone variety) production estimate of 968,800 tons, 10 percent above last year. The canned peach production represents a 2.3percent increase relative to last year.

The canned pear PS&D has been revised to reflect updated data. The official data does not differentiate between the type of liquid in which pears are canned. Pears delivered for canning during marketing year 1999/00 are forecast to decline about 27 percent relative to the previous marketing year, with a commensurate decline expected in canned pear production. This decline in fruit delivered to the canning industry may be explained by higher stocks and/or higher production in competing countries. Spain's pear crop of all varieties is estimated at 694,000 metric tons, 20 percent above the pear output during the 1998/99 campaign.

Canned apricot production is similar to last year. Apricot production is estimated at 147,800 tons, 1 percent below last year's production. About 8 percent of the fresh apricot production is processed into canned apricot.

Canned peach exports during marketing year 1998/99 are estimated at 56,473 metric tons, about 39 percent below the previous campaign. Canned pear exports reached 11,377 tons, 28 percent below the previous season's exports. Exports of canned apricot during the same period increased by 14 percent to 11,738 tons.

Note: 1 Euro = 166.386 pesetas; \$1.031

\$1 = 171 pesetas

## PSD - Canned Peaches

PSD Table						
Country	Spain					
Commodity	Canned Peaches				(MT)(MT, Net Weight)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		07/1997		07/1998		07/1999
Deliv. To Processors	171800	171800	156000	156000	140000	160000
Beginning Stocks	5750	5750	3050	3050	18000	14700
Production	191000	191000	170000	170000	162000	174000
Imports	1800	1800	4500	4700	5000	2000
TOTAL SUPPLY	198550	198550	177550	177750	185000	190700
Exports	91500	91500	53000	56500	60000	70000
Domestic Consumption	104000	104000	106550	106550	107000	106700
Ending Stocks	3050	3050	18000	14700	18000	14000
TOTAL DISTRIBUTION	198550	198550	177550	177750	185000	190700

## PSD - Canned Pears

PSD Table						
Country	Spain					
Commodity	Canned Pears				(MT)(MT, Net Weight)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		07/1997		07/1998		07/1999
Deliv. To Processors	46800	46800	45500	45500	46000	33500
Beginning Stocks	740	740	1900	1900	4600	4200
Production	49500	49500	48000	48000	48200	36900
Imports	270	270	200	170	150	500
TOTAL SUPPLY	50510	50510	50100	50070	52950	41600
Exports	15600	15600	11000	11400	12000	8000
Domestic Consumption	33010	33010	34500	34470	35050	33100
Ending Stocks	1900	1900	4600	4200	5900	500
TOTAL DISTRIBUTION	50510	50510	50100	50070	52950	41600

## PSD - Canned Apricots

PSD Table						
Country	Spain					
Commodity	Canned Apricots				(MT)(MT, Net Weight)	
	Revised	1997	Preliminary	1998	Forecast	1999
	Old	New	Old	New	Old	New
Market Year Begin		07/1997		07/1998		07/1999
Deliv. To Processors	11000	11000	11700	11700	11600	11800
Beginning Stocks	620	620	2600	2600	1600	500
Production	14100	14100	15000	15000	14900	15200
Imports	55	55	115	144	120	120
TOTAL SUPPLY	14775	14775	17715	17744	16620	15820
Exports	6300	6300	10500	11700	10000	10000
Domestic Consumption	5875	5875	5615	5544	5720	5420
Ending Stocks	2600	2600	1600	500	900	400
TOTAL DISTRIBUTION	14775	14775	17715	17744	16620	15820