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Report Highlights:

In MY 2005, citrus production in Israel is forecast at 600,000 MT, a 5 percent decrease from the previous year. Citrus exports are expected to decrease by 3 percent compared to the previous year, destined mainly to the European Union (EU). Delivery to processing plants is expected to decrease by 9 percent compared to MY 2004 levels.

Includes PSD Changes: Yes
Includes Trade Matrix: Yes
Annual Report
Tel Aviv [IS1]
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Executive Summary

In MY 2005, the forecast for total citrus production is 600,000 MT, a 5 percent decrease compared to the previous year. Of the total production, approximately 170,000 MT will be exported (a 3 percent decrease compared to the previous year), 270,000 MT will be processed (a 9 percent decrease), and the remainder is expected to be consumed fresh. The slight decrease in exports is due to a decrease in local citrus production. However, due to the continued shortage in grapefruit and oranges from Florida and Spain, Israel will export 170,000 MT.

In MY 2004, exports of the sweetie variety to Japan increased by 11 percent compared to the previous year (from 654,362 cases to 728,020 cases). Due to the shortage of grapefruit from Florida, there was an export of white grapefruit to Japan (187,185 cases) for the first time in 10 years. In MY 2005, the sweetie exports to Japan are expected to be equal to that in MY 2004.

PSD Tables:

Israel Fresh Oranges							
		2003		2004		2005	UOM
	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	
Market Year Begin		10-2003		10-2004		10-2005	(MM/YYYY)
Area Planted	5333	5333	5343	5400	0	5450	HECTARES
Area Harvested	5184	5184	5188	5243	0	5250	HECTARES
Bearing Trees	0	0	0	0	0	0	(1000 TREES)
Non-Bearing Trees	0	0	0	0	0	0	(1000 TREES)
TOTAL No. Of Trees	0	0	0	0	0	0	(1000 TREES)
Production	133	133	160	184	0	169	(1000 MT)
Imports	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	133	133	160	184	0	169	(1000 MT)
Exports	29	29	4	37	0	35	(1000 MT)
Fresh Dom. Consumption	76	76	66	61	0	62	(1000 MT)
Processing	28	28	60	86	0	72	(1000 MT)
TOTAL DISTRIBUTION	133	133	160	184	0	169	(1000 MT)

Israel Fresh Grapefruit							
		2003		2004		2005	UOM
	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	
Market Year Begin		10-2003		10-2004		10-2005	(MM/YYYY)
Area Planted	5218	5218	5218	5250	0	5280	HECTARES
Area Harvested	5185	5185	5185	5216	0	5240	HECTARES
Bearing Trees	0	0	0	0	0	0	(1000 TREES)
Non-Bearing Trees	0	0	0	0	0	0	(1000 TREES)
TOTAL No. Of Trees	0	0	0	0	0	0	(1000 TREES)
Production	237	237	247	263	0	252	(1000 MT)
Imports	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	237	237	247	263	0	252	(1000 MT)
Exports	70	70	75	86	0	82	(1000 MT)
Fresh Dom. Consumption	23	23	19	20	0	20	(1000 MT)
Processing	144	144	153	157	0	150	(1000 MT)
TOTAL DISTRIBUTION	237	237	247	263	0	252	(1000 MT)

Israel Fresh Tangerines							
		2003		2004		2005	UOM
	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	
Market Year Begin		10-2003		10-2004		10-2005	(MM/YYYY)
Area Planted	4589	4589	4670	4670	0	4750	HECTARES
Area Harvested	4222	4222	4343	4343	0	4360	HECTARES
Bearing Trees	0	0	0	0	0	0	(1000 TREES)
Non-Bearing Trees	0	0	0	0	0	0	(1000 TREES)
TOTAL No. Of Trees	0	0	0	0	0	0	(1000 TREES)
Production	88	88	119	122	0	122	(1000 MT)
Imports	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	88	88	119	122	0	122	(1000 MT)
Exports	33	33	43	44	0	44	(1000 MT)
Fresh Dom. Consumption	39	39	48	31	0	33	(1000 MT)
Processing	16	16	28	47	0	45	(1000 MT)
TOTAL DISTRIBUTION	88	88	119	122	0	122	(1000 MT)

Israel Fresh Lemons							
		2003		2004		2005	UOM
	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	
Market Year Begin		10-2003		10-2004		10-2005	(MM/YYYY)
Area Planted	1720	1650	1732	1700	0	1700	HECTARES
Area Harvested	1617	1600	1681	1640	0	1640	HECTARES
Bearing Trees	0	0	0	0	0	0	(1000 TREES)
Non-Bearing Trees	0	0	0	0	0	0	(1000 TREES)
TOTAL No. Of Trees	0	0	0	0	0	0	(1000 TREES)
Production	20	45	23	54	0	50	(1000 MT)
Imports	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	20	45	23	54	0	50	(1000 MT)
Exports	1	1	2	3	0	2	(1000 MT)
Fresh Dom. Consumption	18	43	18	45	0	45	(1000 MT)
Processing	1	1	3	6	0	3	(1000 MT)
TOTAL DISTRIBUTION	20	45	23	54	0	50	(1000 MT)

Israel Fresh Citrus, Other							
		2003		2004		2005	UOM
	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	
Market Year Begin		10-2003		10-2004		10-2005	(MM/YYYY)
Area Planted	536	536	537	545	0	545	HECTARES
Area Harvested	456	456	494	470	0	480	HECTARES
Bearing Trees	0	0	0	0	0	0	(1000 TREES)
Non-Bearing Trees	0	0	0	0	0	0	(1000 TREES)
TOTAL No. Of Trees	0	0	0	0	0	0	(1000 TREES)
Production	10	10	14	9	0	9	(1000 MT)
Imports	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	10	10	14	9	0	9	(1000 MT)
Exports	5	5	6	6	0	5	(1000 MT)
Fresh Dom. Consumption	5	5	7	3	0	4	(1000 MT)
Processing	0	0	1	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	10	10	14	9	0	9	(1000 MT)

Israel 65 Degrees Brix Orange Juice							
		2003		2004		2005	UOM
	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	
Market Year Begin		10-2003		10-2004		10-2005	(MM/YYYY)
Deliv. To Processors	28000	28000	60000	86000	0	72000	(MT)
Beginning Stocks	10000	10000	1000	1000	2000	2000	(MT)
Production	17000	17000	36000	51000	0	42000	(MT)
Imports	45000	45000	40000	28000	0	33000	(MT)
TOTAL SUPPLY	72000	72000	77000	80000	2000	77000	(MT)
Exports	31000	31000	36000	36000	0	33000	(MT)
Domestic Consumption	40000	40000	39000	42000	0	42000	(MT)
Ending Stocks	1000	1000	2000	2000	0	2000	(MT)
TOTAL DISTRIBUTION	72000	72000	77000	80000	0	77000	(MT)

Israel 65 Degrees Brix Grapefruit Juice							
		2003		2004		2005	UOM
	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	
Market Year Begin		10-2003		10-2004		10-2005	(MM/YYYY)
Deliv. To Processors	144000	144000	153000	157000	0	150000	(MT)
Beginning Stocks	7000	7000	5000	5000	4500	5000	(MT)
Production	74000	74000	76000	77000	0	75000	(MT)
Imports	17000	17000	15500	15000	0	16000	(MT)
TOTAL SUPPLY	98000	98000	96500	97000	4500	96000	(MT)
Exports	67000	67000	65500	65500	0	65000	(MT)
Domestic Consumption	26000	26000	26500	26500	0	27000	(MT)
Ending Stocks	5000	5000	4500	5000	0	4000	(MT)
TOTAL DISTRIBUTION	98000	98000	96500	97000	0	96000	(MT)

Israel 65 Degrees Brix Tangerine Juice							
		2003		2004		2005	UOM
	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	USDA Official (Old)	Post Estimate (New)	
Market Year Begin		10-2003		10-2004		10-2005	(MM/YYYY)
Deliv. To Processors	16000	16000	28000	47000	0	45000	(MT)
Beginning Stocks	4000	4000	500	500	500	1000	(MT)
Production	8000	8000	13800	23000	0	22000	(MT)
Imports	20000	20000	19000	16000	0	17000	(MT)
TOTAL SUPPLY	32000	32000	33300	39500	500	40000	(MT)
Exports	19500	19500	20000	24500	0	24500	(MT)
Domestic Consumption	12000	12000	12800	14000	0	14500	(MT)
Ending Stocks	500	500	500	1000	0	1000	(MT)
TOTAL DISTRIBUTION	32000	32000	33300	39500	0	40000	(MT)

Production

In MY 2004, production totaled 632,000 MT, a 29 percent increase compared to the previous marketing year. The increased harvest was a result of favorable weather conditions and the “fluctuations phenomenon”, an exceptional high yield that occurs once in five years. The yields for Or, Mor, Shamouti, Navel, red and white Pomelo and other easy peeler varieties increased. In recent years, the share of easy peelers has increased significantly, and it is expected to further expand in the near future (see table 2). The forecast for MY 2005 is for a total production of 600,000 MT, a decrease of 5 percent compared to the previous year.

Table 1: Citrus Production by Varieties - Thousand Tons

MY	Total Production	Orange	Easy Peeler	Lemon	Grapefruit	Other Citrus ¹
2002/03	496.0	143.0	71.0	20.0	254.0	8.0
2003/04	513.0	133.0	88.0	45.0	237.0	10.0
2004/05	632.0	183.9	122.1	54.0	263.0	9.0
2005/06*	600.0	169.0	122.0	48.0	252.0	9.0

Source: The Plants Production and Marketing Board, Citrus division, Israel

*Forecast: Based on information collected

Table 2: Species Share Out of Total Production- Percent

MY	Oranges	Easy Peelers	Lemon	Grapefruit	Other Citrus	Total
2002/03	28.9	14.3	4.0	51.2	1.6	100.0
2003/04	25.9	17.1	8.8	46.2	2.0	100.0
2004/05	29.1	19.3	8.5	41.6	1.5	100.0
2005/06*	28.2	20.3	8.0	42.0	1.5	100.0

Table 3: Citrus Disposition, by Destination, Thousand Tons

Period	Total Exports		Delivery to Processors		Local Fresh Market		
MY	Quantity	%	Quantity	%	Quantity	%	Total Percent
2000/01	199,000	28.9	330,000	47.9	160,000	23.2	100
2001/02	133,000	24.1	258,000	46.8	160,000	29.1	100
2002/03	121,000	23.0	246,000	46.7	160,000	30.3	100
2003/04	139,000	28.4	190,000	38.9	160,000	32.7	100
2004/05	176,000	27.8	296,000	46.8	160,000	25.9	100
2005/06*	170,000	28.3	270,000	45.0	160,000	26.7	100

Source: The Plants Production and Marketing Board, Citrus division, Israel

*Forecast: Based on information collected

Planted Area

In MY 2004, planted area totaled 17,500 ha, of which 16,891 ha (92 percent) were fruit-bearing. Increasing demand for citrus in Europe and high profitability have stimulated new demand for citrus seedlings. The forecast for MY 2005 is for an additional increase of 620 ha, mainly easy peelers and grapefruit. Approximately 370,000 citrus seedlings will be

¹ Other Citrus- Kumquat, Ethrog (Citron), Red & White Pomelo, Limquat.

planted in MY 2005 (see table 4). Due to the increasing demand for citrus seedlings, a shortage of seedlings is expected until 2007.

Table 4: Planting of Citrus Seedlings, by Variety, MY 2005

Variety	No. of Seedlings	Percent	Remarks
Oranges	63,000	17.0	Mainly Newhole and Navel
Grapefruit	90,000	24.3	Mainly Star Ruby
Easy Peelers	169,000	45.7	Mainly Or and Minneola
Lemons	37,000	10.0	Mainly Viyola
Pomelo	10,000	3.0	Mainly Red
Total	370,000	100.0	

Source: The Plants Production and Marketing Board, Citrus Division, Israel

R&D

Main R&D efforts are focused on expanding the harvest season to supply late-harvested easy peeler varieties, and create new colored and sweeter grapefruit varieties. In CY 2005, the citrus R&D budget was estimated at \$333,000.

Local Fresh Consumption

In MY 2004, local consumption of fresh citrus totaled approximately 160 tmt, unchanged from the previous years. In MY 2004, total local consumption (per capita) of fresh citrus was 23.5 kg. As a result of the increase in citrus supply, prices in the local fresh market decreased compared to the previous year. The main citrus varieties available in the local fresh market were oranges and lemons.

Table 5: Delivery to the Local Fresh Market, MY 2004, Tons, Percent

Variety	Tons	Percent
Navel	10,000	6.3
Shamouti	33,000	20.7
Valencia	18,000	11.3
Total Oranges	61,000	38.2
Topaz	1,000	0.6
Suntina	10,500	6.6
Other Easy Peelers	19,500	12.2
Total Easy Peelers	31,000	19.4
White Grapefruit	9,500	6.0
Sunrise + Red Grapefruit	10,500	6.6
Total Grapefruit	20,000	12.5
Lemons	44,600	27.9
Others	3,000	1.9
Grand Total	159,600	100.0

Source: The Plants Production and Marketing Board, Citrus Division, Israel

Table 6: Monthly Retail Prices in Local Stores, \$², Fresh Citrus

Months / Variety	Shamouti	Valencia	Easy Peelers	Grapefruit	Lemons
12/2004	0.835	³ N/A	0.920	0.975	1.055
1/2005	0.844	N/A	0.960	0.933	0.964
2/2005	0.838	N/A	1.015	0.915	0.942
3/2005	0.813	N/A	1.044	0.913	0.891
4/2005	0.812	N/A	1.038	0.971	0.824
5/2005	0.898	0.804	N/A	1.051	0.849
6/2005	N/A	0.842	N/A	1.109	0.844
7/2005	N/A	0.835	N/A	N/A	0.982
8/2005	N/A	0.911	N/A	N/A	1.260
Average Price	0.840	0.848	0.995	0.981	0.957

Source: Price Statistic Monthly, Central Bureau of Statistics, Israel

Table 7: Monthly Average Household Expenditure On Fresh Citrus, 2003, \$

Species	Average	Percent
Oranges	1.29	36.5
Easy Peelers	1.11	31.4
Grapefruit	0.20	5.6
Lemons	0.75	21.2
Other Citrus	0.18	5.3
Total	3.53	100.0

Source: Household Expenditure Survey, 2003, CBS

The Processing Industry

Due to increased yields in MY 2004, citrus deliveries to processors increased by 56 percent compared to the previous year (from 190 tmt to 296 tmt). The main citrus variety for industry is grapefruit. At the start of MY 2004, the local citrus industry paid \$125 per ton of shamouti, a 25 percent increase compared to the previous year. Deliveries of shamouti increased significantly and as a result of the increase in supply, in February 2005, the prices dropped to \$80 per ton. The forecast for MY 2005 is for 270,000 MT, a 9 percent decrease compared to the previous year. The decrease is a result of a decrease in total local citrus production. The annual local consumption of fresh juices per capita stands at 2.5 liter and is expected to continue to grow 20 percent annually in the next few years. The increase in recent years is a result of a decrease in consumption of carbonated soft drinks.

² Exchange Rate, 1 USA Dollar=4.50 New Israeli Shekel.

³ N/A, in that time period those varieties are not available in the local fresh market.

Table 8: Delivery to the Processing Plants, MY 2004, Tons

Variety	Tons	Percent
Navel	1,000	0.34
Shamuti	55,000	18.58
Valencia	30,000	10.14
Total Oranges	86,000	29.05
Topaz	7,000	2.36
Suntina	10,000	3.38
Other Easy Peelers	30,000	10.14
Total Easy Peelers	47,000	15.88
White Grapefruit	85,000	28.72
Sunrise + Red Grapefruit	72,000	24.32
Total Grapefruit	157,000	53.04
Lemons	6,000	2.03
Grand Total	296,000	100

Source: The Plants Production and Marketing Board, Citrus Division, Israel

Table 9: Delivery to the Processing Plants, MY, Tons

Variety	2002/03	2003/04	2004/05	04/05 Percent Change Compared to 03/04	04/05 Percent Change Compared to 02/03
Oranges	53,049	27,204	86,000	216.1	62.1
Grapefruit	171,138	142,031	157,000	10.5	-8.3
Lemons	2,982	1,128	6,000	431.9	101.2
Easy Peelers	17,934	18,954	47,000	150.0	162.1
Grand Total	245,103	189,317	296,000	56.3	20.8

Source: The Plants Production and Marketing Board, Citrus Division, Israel

Table 10: Total Exports of Citrus Products, by Type, \$ Thousand

CY	Juice	Concentrate	Bases	Puree	Slices	Oils	Other	Total
2001	25,304	20,349	39,019	9,187	10,324	970	2,510	107,664
2002	26,915	26,752	50,331	9,502	6,977	1,528	2,056	124,061
2003	29,695	25,413	61,019	8,138	6,085	1,014	1,922	133,286
2004	26,066	23,205	53,419	7,718	6,696	1,856	1,100	120,060

Source: Citrus Products Marketing Board of Israel

Table 11: Citrus Products Share Out of Total Export Value, Percent

CY	Juice	Concentrate	Bases	Puree	Slices	Oils	Other	Total
2001	23.50	18.90	36.24	8.53	9.59	0.90	2.33	100.0
2002	21.69	21.56	40.57	7.66	5.62	1.23	1.66	100.0
2003	22.28	19.07	45.78	6.11	4.57	0.76	1.44	100.0
2004	21.71	19.33	44.49	6.43	5.58	1.55	0.92	100.0

Source: Citrus Products Marketing Board of Israel

Value of Citrus Production

In CY 2004, citrus production value increased by 7.1 percent over that in the previous year. On the other hand, citrus value, as a share of total agricultural production, decreased by 3.6 percent compared to the previous year (see table 12).

Table 12: Agriculture Production Value, \$ Million, Nominal Terms, CY

Agricultural Value	2003		2004	
	Value	Percent	Value	Percent
Grand Total	3,564.7	100.00	3,970.0	100.00
Of which: Citrus	148.2	4.15	158.8	4.00

Source: Central Bureau of Statistics- Israel

Trade

In MY 2004, citrus exports from Israel increased by 27 percent over the previous year levels. The forecast for MY 2005 is for a decrease of 3 percent compared to the previous year. The expected decrease is due to a slight decrease in local citrus production. However, due to the shortage of grapefruit and oranges from Florida and Spain, Israel will export a total of 170,000 MT in MY 2005.

In MY 2004, revenues increased as a result of the improved quality of citrus products, restricted supplies in the international market, and favorable exchange rates between the euro and the Israeli shekel. In MY 2004, grower profits increased by 63 percent compared to the previous year (from \$241/ton to \$395/ton- after all expenses). Total revenue increased by 100 percent compared to the previous year (from \$75 million to \$150 million).

Exports of the sweetie variety to Japan increased by 11 percent compared to the previous year (from 654,362 cases to 728,020 cases). The price for the sweetie variety was \$19.50 per case in the current export season. In addition, each Japanese importer was able to choose his Israeli supplier. That was not the case in previous years when a sole supplier sold the Israeli sweetie. Due to the shortage of grapefruit from Florida - the first time in 10 years - there was an export of white grapefruit to Japan (187,185 cases). The sweetie export to Japan in MY 2005 is expected to be equal to that in MY 2004.

Of the total citrus exports, 65 percent were exported to Western Europe, mainly England, but demand in Eastern Europe, especially in Russia, is increasing, and approximately 20 percent of the total citrus exports were exported to Eastern Europe and Russia. Exports to Russia are mainly easy peelers and red grapefruit. Japan and the Far-East capture 10 percent of the total citrus exports and the market share for the United States and South Africa is approximately 5 percent.

Currently there are 28 citrus exporters in Israel. In MY 2004, half of total citrus exports were the grapefruit varieties. This is the second consecutive year that easy peeler exports have exceeded orange exports.

Table 13: Fresh Citrus Exports by Varieties, Tons, MY

Variety	2002 / 3	2003 / 4	2004 / 5	2004 / 5 Percent Change Compared to 2003 / 4	2004 / 5 Percent Change Compared to 2002 / 3
Shamouti	17,694	21,074	26,628	26.35	50.49
Valencia	8,413	8,081	9,860	22.01	17.20
Navels	404	438	424	-3.20	4.95
Total Oranges	26,511	29,593	36,912	24.73	39.23
White Grapefruit	8,549	10,485	14,033	33.84	64.15
Red Blush	14	0	5	----	-64.29
Sunrise	41,370	47,146	57,012	20.93	37.81
Ray Ruby	89	6	78	1200.00	-12.36
Sweetie	13,460	13,301	14,850	11.65	10.33
Total Grapefruit	63,482	70,938	85,978	21.20	35.44
Topaz	3,198	5,029	5,219	3.78	63.20
Minneola	5,947	6,102	9,993	63.77	68.03
Suntina	9,480	14,733	13,278	-9.88	40.06
Hadas	12	152	71	-53.29	491.67
Murcott	238	1,551	1,107	-28.63	365.13
Chasuma	0	0	785	----	----
Winnola	0	34	20	-41.18	----
Merav	0	19	0	-100.00	----
Ora	44	476	203	-57.35	361.36
Mor	959	1,159	2,997	158.58	212.51
Or	3,612	2,978	8,966	201.07	148.23
Michal	0	340	1,322	288.82	----
Rishon	0	0	210	----	----
Tempel	40	67	0	-100.00	-100.00
Total Easy Peelers	23,530	32,640	44,171	35.33	87.72
Lemon	2,099	1,105	3,158	185.79	50.45
Lime	148	129	324	151.16	118.92
White Pomelo	1,920	2,431	1,637	-32.66	-14.74
Tahiti Pomelo	0	16	36	125.00	----
Red Pomelo	2,582	1,839	3,394	84.56	31.45
Limquat	20	19	14	-26.32	-30.00
Kumquat	521	583	647	10.98	24.18
Total Other Citrus	7,290	6,122	9,210	50.44	26.34
Grand Total	120,813	139,293	176,271	26.55	45.90

Source: The Plants Production and Marketing Board, Citrus Division, Israel

Table 14: Fresh Citrus Share Out of Total Export Quantity, Percent, MY

Variety	2002 / 3	2003 / 4	2004 / 5
Shamouti	14.65	15.13	15.11
Valencia	6.96	5.80	5.59
Navels	0.33	0.31	0.24
Total Oranges	21.94	21.25	20.94
White Grapefruit	7.08	7.53	7.96
Red Blush	0.01	0.00	0.00
Sunrise	34.24	33.85	32.34
Ray Ruby	0.07	0.00	0.04
Sweetie	11.14	9.55	8.42
Total Grapefruit	52.55	50.93	48.78
Topaz	2.65	3.61	2.96
Minneola	4.92	4.38	5.67
Suntina	7.85	10.58	7.53
Hadas	0.01	0.11	0.04
Murcott	0.20	1.11	0.63
Chasuma	0.00	0.00	0.45
Winnola	0.00	0.02	0.01
Merav	0.00	0.01	0.00
Ora	0.04	0.34	0.12
Mor	0.79	0.83	1.70
Or	2.99	2.14	5.09
Michal	0.00	0.24	0.75
Rishon	0.00	0.00	0.12
Tempel	0.03	0.05	0.00
Total Easy Peelers	19.48	23.43	25.06
Lemon	1.74	0.79	1.79
Lime	0.12	0.09	0.18
White Pomelo	1.59	1.75	0.93
Tahiti Pomelo	0.00	0.01	0.02
Red Pomelo	2.14	1.32	1.93
Limquat	0.02	0.01	0.01
Kumquat	0.43	0.42	0.37
Total Other Citrus	6.03	4.40	5.22
	0.00	0.00	0.00
Grand Total	100.0	100.0	100.0

Source: The Plants Production and Marketing Board, Citrus Division, Israel

Table 15: Israeli Fresh Grapefruit Export to Japan, Cases, MY

MY	2002 / 3	2003 / 4	2004 / 5	2004 / 5 Percent Change Compared to 2003 / 4	2004 / 5 Percent Change Compared to 2002 / 3
White Grapefruit	-----	-----	187,185		
Sweetie	597,682	654,362	728,020	11.3	21.8

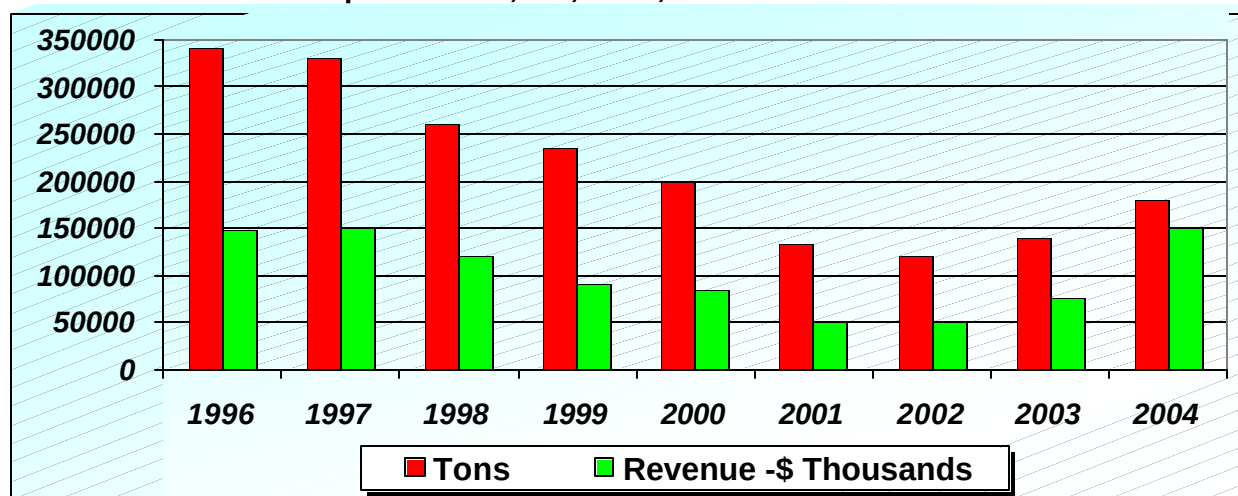
Source: The Plants Production and Marketing Board, Citrus Division, Israel

Value of Citrus Export

In MY 2004, citrus export value increased by 100 percent over that in the previous year. This is due to a 27 percent increase in total fresh citrus exports, combined with a shortage of grapefruit and oranges from Florida and Spain. In addition, citrus production in Israel increased significantly this year.

The average price per ton totaled \$857. This is a 60 percent and 100 percent increase compared to MY 2003 and MY 1996, respectively.

Chart 1: Total Citrus Exports Value, MY, Tons, \$ Thousands-F.O.B



Source: The Plants Production and Marketing Board, Citrus Division, Israel

Table 16: Export Trade Matrix- Fresh Oranges- CY 2003 / 04

Export Trade Matrix			
Israel Fresh Oranges			
		Units:	\$ Thousand
Time period:	CY		
Exports for	2003		2004
U.S.	118	U.S.	267
Others		Others	
UK	3,624	UK	4,353
Netherlands	964	Netherlands	1,468
Greece	3	Greece	519
Sweden	1,076	Sweden	536
Italy	409	Italy	781
Belgium	1,059	Belgium	436
France	907	France	985
Finland	1,931	Finland	2,800
Russia	133	Russia	305
Ukraine	454	Ukraine	453
Total for Others	10,560	Total for Others	12,636
Others not Listed	1,744	Others not Listed	1,922
Grand Total	12,422	Grand Total	14,825

Table 17: Export Trade Matrix- Fresh Grapefruit (Incl. Sweetie)- CY 2003/04

Export Trade Matrix			
Israel		Units:	\$ Thousand
Fresh Grapefruit			
Time period:	CY		
Exports for	2003		2004
U.S.	51	U.S.	23
Others		Others	
UK	3,599	UK	4,887
Belgium	2,423	Belgium	2,161
Germany	2,429	Germany	3,795
Italy	2,914	Italy	3,606
Netherlands	806	Netherlands	761
France	6,334	France	5,291
Poland	1,170	Poland	1,461
Ukraine	259	Ukraine	501
Russia	3,727	Russia	4,591
Japan	4,668	Japan	6,123
Total for Others	28,329	Total for Others	33,177
Others not Listed	3,674	Others not Listed	4,413
Grand Total	32,054	Grand Total	37,613

Table 18: Export Trade Matrix- Fresh Tangerines- CY 2003 / 04

Export Trade Matrix			
Israel			
Fresh Tangerines		Units:	\$ Thousand
Time period:	CY		
Exports for	2003		2004
U.S.	722	U.S.	13
Others		Others	
UK	2,268	UK	3,277
Italy	116	Italy	186
Belgium	862	Belgium	733
France	1,216	France	1,795
Finland	815	Finland	1,505
Netherlands	99	Netherlands	196
Slovenia	79	Slovenia	240
Russia	2,267	Russia	4,245
Ukraine	1,213	Ukraine	1,534
South Africa	51	South Africa	209
Total for Others	8,986	Total for Others	13,920
Others not Listed	1,554	Others not Listed	715
Grand Total	11,262	Grand Total	14,648