

USDA Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

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South Africa, Republic of Promotion Opportunities Annual report 2006

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Report Highlights:

The report highlights food and agricultural upcoming 2007 trade events in Southern Africa. Angola and South Africa show growth in key economic sectors making them good prospects for food and beverage products. To view monthly or quarterly foreign tourist arrivals to South Africa, refer to South African Tourism's website at: www.southafrica.net (at the bottom of the home page click on "research"). Tourism in South Africa is expected to grow by almost 6% annually over the next ten years, and it currently contributes more than 9% to the Gross Domestic Product. This is a remarkable achievement for a country that just over ten years ago, was not even on the tourists' map. In 2005 the U.S. exported \$75 million of agricultural, fish, and forest products to Angola – mainly frozen chicken leg quarters, pulses, and offal; whereas in 2005, the U.S. exported \$172 million (\$192 million in 2004) of agricultural, fish, and forestry to South Africa. (The decline is attributable to lower wheat exports). Intermediate agricultural products such as planting seeds continue to be important imports for South Africa, in addition, animal fats have shown consistent and substantial growth, although exports were lower in 2005. A variety of high value products, including almonds, pistachios, canned salmon, and whiskey, and frozen food preparations have grown consistently. Trade shows in Southern Africa ranges from small to medium sized.

> Includes PSD Changes: No Includes Trade Matrix: No Annual Report Pretoria [SF1]

[SF]

Disclaimer: "The promotional activities listed are provided for information purposes only. No endorsement should be implied unless specifically stated. Terms and conditions of participation are the responsibility of the activity organizer. Beware! All dates are subject to change, especially for events held in Angola. Please contact the organizer directly for further information".

To maintain the American presence in this region, the purpose of this report is to inform U.S. companies in the food, agriculture, and forest product sectors of potential export opportunities to Southern Africa and upcoming trade events. Through out the course of the year, we sometime hear or get invited to participate in other short term promotions such as cultural food and wine expos, retail in-store promotions, and menu promotions.

SECTION I: FAS/W ENDORSED TRADE SHOWS IN THE SOUTHERN AFRICA REGION

| Date | Event/Description | Location | Contact/Organizer |
|------|-------------------|---------------|--|
| Date | Alimenticia | Feira | Arena Angola |
| TBA | Angola 2007 | International | Tel: 244 2 393 369 |
| | | de Angola | Fax: 244 2 397 320 |
| | Angola's | (FILDA) | Email: info@arenaangola.com |
| | international | Exhibition | www.arenaangola.com |
| | exhibition of | Center | or |
| | food, drink, | Luanda, | www.eventseye.com/fairs/trade_fair_event_3392.html |
| | hotelier, | Angola | |
| | restaurants and | | |
| | vending. It is | | |
| | held annually. | | |

For more information on doing business in Angola, our office prepared Angola Exporter guide (AO6001). To download this report, please go to our website at: www.fas.usda.gov. Scroll down to "Reports and Forecasts", and click on "Attache Reports". Select the 3rd option search by AGR Number, and type in AO6001.

SECTION 2: TRADE SHOWS IN SOUTH AFRICA RECOMMENDED BY POST

For more information on doing business in South Africa, view Exporter guide (SF6037) to see which high value products have shown consistent growth over the last five years and represent important opportunities for U.S. exporters.

There are no FAS endorsed Trade shows planned in South Africa, however we are happy to share the information below on the upcoming shows:

| Date | Event/Description | Location | Contact/Organizer |
|------------|---------------------|---------------|-----------------------------|
| March 13 - | Propak Africa 2007 | Expo Center | John Knocker/Dawn Niemack |
| 16, 2007 | | NASREC | Specialized Exhibitions |
| | Propak will | Johannesburg, | Tel: 27 11 835 1565 |
| | showcase the whole | South Africa | Fax: 27 11 496 1161 |
| | spectrum of the | | Email: jhck@specialised.com |
| | packaging industry | | Or |
| | covering the entire | | dniemack@specialised.com |
| | process from | | Website: |
| | converting | | www.specialised.com |
| | equipment, | | |
| | packaging | | |

| March 13 - | materials, containers and components, packaging and ancillary machinery, to end of line handling including marking, coding, labeling and taping. Propak Africa enjoys the active support and recognition of the most reputable institutions in the industry including, the Packaging Council of South Africa, the South African Association for Food Science, and many others. Propak co-locates 2 other shows under one roof, namely Pro-Plas Africa Expo and Print Expo. | Sup City | Do Wat Pashoff |
|---------------------|--|---|---|
| 16, 2007 | AFMA Forum 2007 AFMA (Animal Feed Manufacturers Association, the 6 th International Congress for the feed and related industries. | Sun City Northwest Province South Africa | De Wet Boshoff Tel: 27 12 663 9097 or 663 9361 Fax: 27 12 663 9612 Email: admin@afma.co.za Website: www.afma.co.za |
| March 18 – 21, 2007 | Hostex 2007 First established in Johannesburg in 1986. South Africa's premier hospitality, catering and food service exhibition alternates between Johannesburg and Cape Town on an annual basis. This exclusive businessto-business event targets the hospitality, catering, décor, design or | Sandton Convention Center, Sandton Johannesburg, South Africa | Lindy Taylor Exhibitions for Africa Tel: 27 11 886 3734 Email: lindyt@exhibitafrica.co.za Website: www.hostex.co.za |

| | retail industry | | |
|------------------------|---------------------------------|--------------------|------------------------------|
| April 20 – 22, | retail industry. Gardenex 2007 | The Cola-Cola | Thebe Exhibitions |
| April 20 – 22, 2007 | (previously known | Dome, | Tel: 27 11 549 8300 |
| 2007 | | · | |
| | as Horticulture) | Northgate | Fax: 27 11 549 8511 |
| | Condones the | Johannesburg, | Email: Clair Brown at: |
| | Gardenex – the | South Africa | Clair@ThebeExhibitions.co.za |
| | largest flower, plant | | Website: |
| | and gardening show | | <u>www.gardenex.co.za</u> |
| | in Southern Africa. | | |
| | The show offers | | |
| | local and | | |
| | international | | |
| | exhibitors a premier | | |
| | platform to | | |
| | showcase every | | |
| | aspect of flora, | | |
| | gardening and | | |
| | landscaping to | | |
| | thousands | | |
| | gardeners and | | |
| | homemakers. | 0 " | T |
| May 3 – 5, | International | Sandton | Theresa da Costa |
| 2007 | Franchise & | Convention Center, | Kagiso Exhibitions |
| | Entrepreneurs Expo | Sandton | Tel: 27 11 661 4000 or 802 |
| | 2007 | Johannesburg, | 1611 |
| | | South Africa | Fax: 27 11 496 3992 |
| | Positioned as the | | Email: |
| | ultimate platform | | Theresa@kagisoexpo.co.za |
| | for the franchise, | | Website: |
| | investment and | | www.kagisoexpo.co.za or |
| | business | | www.fasa.co.za |
| | opportunities | | |
| | market. | | |
| | | | |
| | The showcase, | | |
| | which is more than | | |
| | just an Expo, | | |
| | assists aspiring | | |
| | entrepreneurs & | | |
| | small to medium | | |
| | business owners, to | | |
| | change their | | |
| | lifestyle or career | | |
| | paths by owning | | |
| | their own | | |
| | businesses and | | |
| | gives franchisers | | |
| | and companies | | |
| | offering business | | |
| | opportunities the | | |
| | invaluable | | |
| | opportunity to meet | | |
| | face to face with | | |
| | potential new | | |

| | investors. | | |
|--------------|------------------------------------|-------------------|-----------------------------|
| May 12 – 15, | Indaba 2007 | International | Jacqui Reynolds, Exhibition |
| 2007 | | Convention Center | Manager |
| | Indaba is the | (ICC)& Durban | Kagiso Exhibitions |
| | largest tourism | Exhibition Center | Tel: 27 11 661 4006 |
| | marketing event on | (DEC), | Fax: 27 11 496 3933 |
| | the African | Kwa Zulu Natal, | Email: |
| | calendar. Indaba | Durban. | indaba@kagisoexpo.co.za |
| | brings together a | South Africa | Or jacqui@kaqisoexpo.co.za |
| | showcase of | | |
| | Southern African | | Websites: |
| | tourism products | | Kagiso Exhibitions: |
| | and services for the | | www.kagisoexpo.co.za |
| | International travel | | Indaba: <u>www.indaba-</u> |
| | trade. Exhibitor | | southafrica.co.za |
| | categories include | | South African Tourism: |
| | accommodation, | | www.southafrica.net |
| | tour operators, | | |
| | game lodges, | | |
| | transport, online | | |
| | travel, media | | |
| | publications and | | |
| | industry | | |
| | associations. | | |
| | Outdoor exhibitors | | |
| | include transport, | | |
| | camping and safari companies. | | |
| May 24 – 27, | The Good Food and | Cape Town | Louise |
| 2007 | Wine Show | International | Gourmet Food Festival |
| 2007 | | Convention Center | Tel: 27 21 797 4500 |
| | In its 11 th year, this | Cape Town, | Email: |
| | is Southern Africa's | South Africa | louise@gourmetsa.com |
| | largest exhibition | | Website: |
| | on food, wine and | Gallagher Estate | www.gourmetsa.com |
| | lifestyle. | Johannesburg, | |
| | Experience sectors | South Africa | |
| | such as spirits of | | |
| | Africa; "Whats new | | |
| | section for brand | | |
| | new products; | | |
| | healthy living | | |
| | section; farm | | |
| | produce; and foods from around the | | |
| | world. The May | | |
| | show takes place in | | |
| | Cape Town, while a | | |
| | September show is | | |
| | scheduled for | | |
| | Johannesburg. | | |
| | Dates for | | |
| | Johannesburg | | |
| | show TBA. | | |

| May 25 – June 3, 2007 | 2007 Royal Agricultural Show The Royal show is a mixed trade and commerce exhibit with a fully-fledged agricultural component comprising 30% of the exhibitor mix. The event attracts commercial exhibitors, agricultural and livestock exhibitors which draw about 230,000 visitors including approximately 3,000 farmers from all 9 provinces. | Pietermaritzburg, Kwazulu Natal Durban, South Africa | The Royal Agricultural Society of Natal Tel: 27 33 345 6274 Fax: 27 33 394 3540 Email: rshow@iafrica.com or info@royalshow.co.za Website: www.royalshow.co.za |
|-------------------------|--|---|--|
| July 2007 (Date TBA) | Africa's Big Seven 2007 The annual exhibition is an umbrella event that brings together seven shows under one roof. It showcases food, retail and Fast Moving Consumer Goods (FMCG) products with manufacturing processes. The seven exhibitions are: The Pan Africa Retail Trade Exhibition; Hardware, Housewares Africa; Retail Solutions Africa; Agri-Food; International Fair for the Meat Industries of Africa; and Dairy Deli Africa. | Gallagher Estate Johannesburg, South Africa | Exhibition Management Services - EMS Tel: 27 11 783 7250/1/6/9 Fax: 27 11 783 7269 Email: admin@exhibitionsafrica.com Website: www.exhibitionsafrica.com |

| | T | Γ | T |
|-----------|-----------------------------|------------------|----------------------------------|
| September | All Fresh 2007 Expo | Western Cape | Carien Landman |
| 13 – 24, | | Spier, | Tel: 27 15 307 1027 |
| 2007 | "All Fresh! – the | South Africa | Fax: 27 15 307 1393 |
| | one event", is the | | Mobile: 27 83 630 3607 |
| | single national | | Email: carienl@tiscali.co.za |
| | summit for | | Or |
| | suppliers and | | Marianne van der Laarse |
| | producers in the | | Tel: 27 12 332 0696 |
| | fresh produce | | Fax: 27 12 332 0547 |
| | <u>'</u> | | |
| | industry. | | Mobile: 27 82 388 1000 |
| | | | Email: |
| | | | Marianne@qcfresh.com |
| | | | Website: www.allfresh.co.za |
| Date TBA | SAITEX 2007 | Gallagher Estate | Anina Hough |
| | | Johannesburg, | SAITEX Sales Manager |
| | The 14 th annual | South Africa | Kagiso Exhibitions (Pty) Ltd |
| | international South | | Tel: 27 11 661 4000 |
| | African | | Fax: 27 11 496 3996 or 496 |
| | International Trade | | 3883 |
| | Exhibition (SAITEX) | | Mobile: 27 83 260 8131 |
| | is a strictly business | | Email: anina@saitex.co.za |
| | and trade fair with | | Or askme@saitex.co.za |
| | exhibitors | | |
| | | | Website: <u>www.saitex.co.za</u> |
| | representing | | |
| | various government | | |
| | and industry | | |
| | sectors. Exhibitors | | |
| | will be exposed to | | |
| | more than 7,000 | | |
| | agents, distributors, | | |
| | exporters and | | |
| | importers, with well | | |
| | established | | |
| | infrastructure and | | |
| | trade networks | | |
| | throughout Africa | | |
| | and the world. | | |
| Date TBA | Natural & Organic | Gallagher Estate | Janine Johnson |
| Date IDA | | | |
| | Products Exhibition | Johannesburg, | Specialized Exhibitions |
| | This is on | South Africa | Shows and Events |
| | This is an annual | | Tel: 27 21 671 0935 |
| | event, which | | Fax: 27 21 671 0176 |
| | alternates between | | Email: |
| | Johannesburg and | | Janine@specialised.com |
| | Cape Town, South | | Website: |
| | Africa. The growth | | www.naturalandorganic.co.za |
| | rate of the natural | | |
| | and organic | | |
| | industry has been | | |
| | phenomenal, and it | | |
| | is expected that this | | |
| | global growth will | | |
| | continue at a rapid | | |
| | - | | |
| [| pace in South | | |

| Africa. The | |
|---------------------|--|
| exhibition is a | |
| forum dedicated to | |
| facilitating the | |
| growth and support | |
| of the emerging | |
| industry, and will | |
| attract buyers from | |
| retail, service and | |
| health industries. | |
| 2008 top new | |
| natural and organic | |
| products will be | |
| showcased. | |

SECTION 3: POST CONTACT AND FURTHER INFORMATION

Should you have any questions or comments regarding this report or need further assistance, please contact AgPretoria at the following address:

Foreign Agricultural Service U.S. Embassy Pretoria, South Africa Washington, D.C., 20521 – 9300

Tel: 011 27 12 431 4235 Fax: 011 27 12 342 2264

Email: aqpretoria@fas.usda.gov

For more information on exporting U.S. agricultural products to other countries, please visit the Foreign Agricultural Service's website at: http://www.fas.usda.gov