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Chile

Agricultural Situation

Agricultural Production and Trade Statistics 1999

Prepared by: Richard J. Blabey, Agricultural Counselor
U.S. Embassy

Drafted by: Luis Hennicke, Agricultural Specialist

Report Highlights:

Report provides latest official Chilean agricultural, forestry, and fisheries statistics.

Includes PSD changes: No
Includes Trade Matrix: No
Unscheduled Report
Santiago [CI9002], Chile

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TABLE 1 - CHILE : KEY ECONOMIC INDICATORS							
Macro Economic Data	Units	1995	1996	1997	1998	1/	
Population	thousand	14,210	14,418	14,622	14,827		
Population growth rate	%	1.5	1.5	1.4	1.4		
GDP	US\$ billion	61.5	71.9	77.1	76.0		
Per capita GDP	US \$	4,320	4,657	5,300	5,100		
GDP 2/	CH\$ billion	6,355	6,814	7,817	7,855		
GDP growth rate	%	8.5	7.2	5.5	4.5		
Consumer price index	% change	8.2	6.6	6.0	5.6		
Average exchange rate	peso/dollar	380	412	419	470		
Employment							
Labor force	thousand	5,300	5,274	5,280	5,298		
Unemployment	%	5.9	4.7	5.5	6.5		
Note: 1/ Estimates							
2/ 1986 prices							
Source: Central Bank, U.S. Embassy.							

TABLE 2 - CHILE: SUMMARY AGRICULTURAL FACT SHEET						
AREA AND POPULATION (1997)						
Total Area - 756.6 (000 Sq.Kms)			Cultivated - 6.1 (Mil.Ha.)			Cultivated - 2.8 %
No. of Farms - 0.6 (Mil.)			Av. Size Farms - 107 (Ha.)			
Total Population - 14.4 (Mil.)			% Rural - 18			
Working Population -5.27 (Mil.)			% in Agriculture - 19			
NATIONAL INCOME AND PRODUCTION (1997)						
GDP - 77,100 (Mil. U.S. \$)						
Per Capita Income - 5,300 (U.S. \$)						
TOTAL FOREIGN TRADE			1993-96 Ave.	1995	1996	1997
			(Billion U.S. Dollars)			
Total Imports from all countries			15.5	15.0	17.3	18.3
Total Exports to all countries			15.1	16.4	15.4	17.0
		Total BOT	-0.4	1.4	-1.9	-1.3
Total Imports from USA			3.7	3.8	4.1	4.1
Total Exports to USA			2.5	2.8	2.6	2.6
		BOT w/USA	-1.2	-1.0	-1.5	-1.5
% Total Imports From USA			24.0	25.0	24.0	22.0
% Total Exports to USA			17.0	17.0	17.0	15.0
AGRICULTURAL TRADE			(Million U.S. Dollars)			
Agr. Imports from all countries			1,211	1,156	1,375	1,383
Agr. Exports to all countries			2,628	2,578	2,980	2,927
		Agric. BOT	1,417	1,422	1,605	1,544
Agr. Imports from USA			158	214	151	148
Agr. Exports to USA			808	734	889	945
		Agric. BOT w/USA	650	520	738	797
% Agr. Imports from USA			13	19	11	11
% Agr. Exports to USA			31	28	30	32

MAIN AGRICULTURAL IMPORTS AND VALUE (MILLION U.S. DOLLARS) (1997)

Beef 182; Veg. Oil 112; Corn 111; Sugar 98; Oilseed Meal 96; Wheat 56; Cotton 47;
Bananas 38; Rice 32; Hides & Skins 30; Coffee 28; Seeds 23; Dry Milk 20; Tea 19;
Fruits & Veg. Juices 11; Mate 9; Frozen Potatoes 8; Tobacco 7; Canned Pineapple 6.

MAIN AGRICULTURAL EXPORTS AND VALUE (MILLION U.S. DOLLARS) (1997)

Table Grapes 636; Wine 424; Apples 213; Pears 86; Kiwis 79; Peaches & Nect. 79;
Plums 73; Berries 68; Corn Seeds 51; Apple Juice 48; Vegetable Seeds 45; Raisins 42;
Nuts 32; Canned Peaches 31; Hides & Skins 23; Dried Prunes 20; Sheep Wool 18;
Dry Milk 17; Dry Beans 16.

TABLE 3 - CHILE : HARVESTED AREA AND PRODUCTION OF KEY CROPS						
	CY 1995		CY 1996		CY 1997	
Crop	Area	Prod	Area	Prod	Area	Prod
	(000)	(000)	(000)	(000)	(000)	(000)
Wheat	370	1,295	418	1,677	384	1,682
Corn	99	891	105	881	100	943
Oats	81	240	111	347	75	250
Barley	23	92	22	81	27	115
Rice	32	134	24	88	27	104
Total Grains	605	2,652	680	3,074	613	3,094
Sunflower	4	8	3	5	4	5
Rapeseed	17	44	11	31	20	52
Total Oilseeds	21	52	14	36	24	57
Beans	50	60	35	42	39	55
Garbanzos	10	12	8	6	4	4
Lentils	11	9	7	5	5	4
Total Pulses	71	81	50	53	48	63
Potatoes	61	952	68	1,114	56	792
Sugarbeets	50	3,100	42	2,708	52	2,910
Tobacco	3	8	4	11	4	12
Apples	32	910	32	930	39	910
Table Grapes	46	865	46	865	44	815
Pears	15	252	15	262	12	257
Peaches & Nectarin	17	280	17	165	17	178
Kiwis	10	144	10	153	7	154
Other Fruits	64	294	67	427	69	526
Total Fruit	184	2,745	187	2,802	188	2,840
TOTAL						
COUNTRY	995	9,590	1,045	9,798	985	9,768
Source:	National Institute of Statistics Ministry of Agriculture AGATT office					

TABLE 4 - CHILE: AGRICULTURAL, FORESTRY AND FISHERIES EXPORTS SUMMARY					
(In Million U.S. Dollars)					
	1990	1994	1995	1996	1997
Agricultural Exports	1,310	2,028	2,578	2,980	2,927
Forest & Forest Prod. Exports	856	1,564	2,369	1,808	1,830
Fish & Fish Prod. Exports	510	1,350	1,763	1,749	1,821
TOTAL AGR, FOR & FISH EXPORTS	2,676	4,942	6,710	6,537	6,578
TOTAL CHILEAN EXPORTS	8,580	11,600	16,447	15,836	17,925
Agr, For, & Fish Exports as % of Total Exports	31	43	41	41	37
Source : Central Bank					

TABLE 5 - CHILE: AGRICULTURAL TRADE TRENDS, 1980 - 1997				
(US \$ MILLION)				
	AGR. EXPORTS		AGR. IMPORTS	
YEAR	TOTAL	To U.S.	TOTAL	From U.S.
1980	359	48	784	410
1981	383	76	766	396
1982	372	122	564	275
1983	339	133	510	205
1984	437	203	463	159
1985	523	275	264	77
1986	702	320	191	36
1987	804	356	221	31
1988	965	410	292	48
1989	1,050	421	274	32
1990	1,310	525	358	41
1991	1,699	668	504	66
1992	1,821	629	709	91
1993	1,753	610	752	121
1994	2,028	665	930	120
1995	2,578	734	1,156	210
1996	2,980	889	1,375	151
1997	2,927	945	1,384	148
Source : Central Bank				

TABLE 6 - CHILE : AGRICULTURAL EXPORTS BY COMMODITY AND VALUE								
(Calendar Year, US\$ Mill. FOB)								
			1995		1996		1997	
			World	U.S.	World	U.S.	World	U.S.
1	GRAINS & PRODUCTS							
	Dry beans		23.8	1.8	17.6	0.4	16.3	0.3
	Malt, untoasted		10.3	0.0	12.6	0.0	11.1	0.0
	Other		12.2	0.0	19.6	0.0	14.3	0.0
	Sub Total		46.3	1.8	49.8	0.4	41.8	0.4
2	OILSEEDS & PRODUCTS		1.8	0.1	3.4	0.4	5.3	0.2
3.	LIVESTOCK & PRODUCTS							
	Dry milk		27.5	0.0	18.4	0.0	17.0	0.0
	Sheep wool		20.8	1.0	13.0	0.3	17.5	0.2
	Hides & skins		11.0	0.1	12.4	0.3	22.9	0.5
	Lamb & mutton		5.1	0.0	4.3	0.0	7.6	0.0
	Poultry meat		3.8	0.0	4.4	0.0	10.6	0.0
	Other		64.1	1.7	75.1	5.8	83.9	4.5
	Sub Total		133.2	2.8	127.7	6.3	159.5	5.1
4.	FRUITS & VEGETABLES							
	Table Grapes		519.7	313.7	598.5	345.8	635.6	382.6
	Apples		226.5	13.0	267.8	20.4	213.0	15.0
	Pears		80.9	18.4	100.2	21.8	85.6	22.6
	Kiwis		80.0	21.6	86.6	20.5	79.3	17.0
	Peaches & Nectarines		75.7	39.0	91.6	45.5	78.8	44.4
	Plums		62.4	27.1	76.2	27.3	72.7	30.8
	Cherries		16.0	4.9	23.4	6.5	14.9	4.5
	Berries (fresh & frozen)		80.0	22.4	86.7	31.4	67.5	33.3
	Apple juice		52.4	24.3	67.1	42.5	47.5	36.5
	Grape juice		22.2	5.2	27.0	7.1	12.5	3.8
	Tree nuts		30.8	0.3	37.3	0.0	32.4	0.0
	Tomato paste		92.5	5.0	88.6	1.8	72.0	0.4
	Canned peaches		29.7	1.2	31.3	0.8	30.8	0.8
	Prepared cherries		9.4	0.0	16.5	0.0	15.3	0.0

		1995		1996		1997	
		World	U.S.	World	U.S.	World	U.S.
	Raisins	31.8	2.4	34.4	2.1	41.6	4.2
	Dried prunes	25.6	0.0	21.9	0.0	19.8	0.0
	Dried apples	12.0	1.7	18.0	3.8	13.3	2.7
	Other proc.fruits & veg.	157.9	24.5	325.4	55.8	124.1	38.0
	Other fresh fruits & veg.	126.5	58.6	74.8	41.6	81.3	53.9
	Sub Total	1,732.0	583.3	1,890.9	668.5	1,738.1	690.4
5	SEEDS						
	Corn	25.3	17.9	38.3	29.5	51.4	39.7
	Vegetable	33.8	16.0	38.6	18.6	44.7	20.3
	Forage	3.3	0.0	1.9	0.0	3.3	0.0
	Other	23.6	11.5	28.4	15.9	16.8	10.1
	Sub Total	86.0	45.4	107.2	64.0	116.2	70.2
6	TOBACCO	13.8	8.2	19.5	11.4	13.0	8.6
7	COTTON	-	-	-	-	-	-
8	SUGAR & TROPICAL PROD.	29.6	6.7	24.5	5.8	26.0	3.9
9	ALCOHOLIC BEVERAGES & WATER						
	Wine	160.6	40.5	294.1	85.5	423.9	120.9
	Other	28.6	0.6	6.2	0.1	15.1	0.2
	Sub Total	189.2	41.1	300.2	85.6	439.0	121.0
	OTHER AGRICULTURAL PRODUCTS	452.5	50.0	456.6	46.3	387.5	45.1
	GRAND TOTAL	2,572.7	734.1	2,979.8	888.7	2,926.4	944.8
	Source: Central Bank						

TABLE 7 - CHILE : SELECTED FRUIT EXPORTS BY QUANTITY				
(In Metric Tons)				
	1996		1997	
	World	U.S.	World	U.S.
Table Grapes	512,879	287,246	471,165	274,125
Apples	442,272	30,623	386,587	27,275
Pears	162,171	34,474	163,060	39,234
Kiwis	119,944	33,527	117,531	29,768
Peaches & Nectarines	93,609	45,528	74,552	39,780
Plums	63,539	20,903	59,038	22,172
Cherries	6,818	1,827	3,047	879
Apricots	2,791	1,195	1,473	694
Berries (fresh & frozen)	37,556	10,226	31,436	10,076
Apple juice	37,989	24,789	36,305	27,971
Grape juice	24,437	6,873	8,641	2,641
Tree nuts	6,989	2	7,035	1
Tomato paste	102,166	2,652	89,577	575
Canned peaches	33,406	1,076	34,292	1,078
Prepared cherries	5,761	0	5,798	0
Raisins	29,682	1,897	28,279	2,888
Dried prunes	14,726	20	17,216	0
Dried apples	3,850	891	3,010	637
Source : Central Bank				

TABLE 8 - CHILE: AGRICULTURAL IMPORTS BY COMMODITY							
(Calendar Year, US\$ Mil, CIF)							
		1995		1996		1997	
		World	U.S.	World	U.S.	World	U.S.
1	GRAINS & PRODUCTS						
	Wheat	123.6	51.1	177.6	10.3	55.7	0.0
	Corn	75.9	66.5	76.6	46.5	111.1	40.4
	Rice	18.2	4.0	19.6	0.0	31.5	0.0
	Barley	0.0	0.0	11.7	0.0	7.2	0.0
	Other	27.0	2.7	46.9	10.4	33.7	3.7
	Sub Total	244.7	124.3	332.3	67.3	239.3	44.2
2.	OILSEEDS & PRODUCTS						
	Vegetable oils	119.7	3.7	115.8	3.0	112.4	1.9
	Oilseed meal	54.7	0.0	87.7	0.0	96.1	4.1
	Soybeans	0.1	0.0	1.7	0.0	13.0	7.3
	Other	3.9	0.2	5.3	0.1	8.1	0.2
	Sub Total	178.4	3.9	210.5	3.1	229.6	13.5
3	LIVESTOCK & PRODUCTS						
	Beef	120.8	0.1	139.7	0.1	182.2	0.0
	Dry milk	36.3	5.1	51.2	0.0	19.6	1.2
	Hides & Skins	30.2	1.6	27.5	2.0	29.7	1.7
	Butter	3.9	0.1	2.9	0.1	3.6	0.0
	Baby chicks	2.9	1.3	2.4	0.8	1.3	0.0
	Bull semen	2.1	1.5	2.1	1.6	2.3	1.7
	Other	39.6	8.3	49.3	7.7	57.6	5.9
	Sub Total	235.8	18.0	275.2	12.3	296.3	10.6

		1995		1996		1997	
		World	U.S.	World	U.S.	World	U.S.
4.	FRESH & PROCESSED						
	FRUITS & VEGETABLES						
	Bananas	35.7	0.0	37.8	0.0	38.0	0.0
	Fruit & veg. juices	11.7	0.7	12.2	1.2	10.7	1.1
	Frozen potatoes	4.7	2.2	6.2	2.6	8.4	2.8
	Canned pineapples	5.4	0.0	6.1	0.0	6.4	0.0
	Other	56.4	13.8	70.4	18.0	75.1	17.5
	Sub Total	113.9	16.7	132.6	21.8	138.5	21.4
5	SEEDS	16.8	7.6	23.8	11.2	23.4	11.2
6	TOBACCO	5.5	0.1	7.0	0.1	6.5	0.1
7	COTTON	50.9	0.8	47.9	0.7	46.5	1.4
8	SUGAR & TROPICAL						
	PRODUCTS						
	Sugar	53.4	6.1	65.2	0.2	97.7	1.2
	Coffee	35.1	0.0	28.6	0.1	27.7	0.0
	Tea	17.5	0.0	18.4	0.0	18.6	0.0
	Mate	9.4	0.0	9.2	0.0	8.4	0.0
	Other	19.7	0.2	22.5	0.3	21.9	0.5
	Sub Total	135.1	6.4	143.8	0.6	174.3	1.7
9.	BEVERAGES (Alcoholic)						
	Beer	4.0	1.8	5.6	1.2	7.8	3.2
	Other	5.4	0.3	23.9	0.9	31.5	1.1
	Sub Total	9.4	2.1	29.5	2.1	39.3	4.3
10.	OTHER AGRICULTURAL						
	PRODUCTS	165.7	29.7	172.6	31.6	190.0	39.2
	GRAND TOTAL	1,156.2	209.6	1,375.2	150.8	1,383.5	147.5
	Source : Central Bank						

TABLE 9 - CHILE: SELECTED AGRICULTURAL COMMODITY IMPORTS						
(In Calendar Years, Metric Tons)						
	1995		1996		1997	
Commodity/Origin	World	U.S.	World	U.S.	World	U.S.
Corn	554,102	483,174	729,716	277,204	789,398	263,678
Oilseed meal	280,905	0	478,289	0	343,047	13,510
Wheat	650,892	253,132	733,398	46,812	308,108	0
Sugar	130,767	13,847	164,564	650	274,764	3,188
Vegetable oils	161,392	3,652	169,844	2,862	163,890	1,685
Bananas	146,599	0	150,648	0	136,702	0
Rice	52,131	13,641	51,308	19	90,390	29
Beef	49,951	64	61,593	38	75,463	11
Cotton	24,437	520	26,647	427	26,868	789
Coffee	11,722	0	14,519	8	12,818	11
Dry Milk	18,476	2,703	23,341	1	10,451	655
Canned pineapples	7,303	2	6,845	0	7,211	0
Hides & skins	4,448	71	3,773	77	3,833	70
Tallow	439	0	1,162	0	1,092	397
Source : Central Bank						

TABLE 10 - CHILE: FORESTRY AREA AND FOREST PRODUCT EXPORTS		
	Tree	Exports
Years	Farms	Value
	(1,000 Ha)	(US\$ Mil.)
1970	190	44
1975	420	123
1980	795	580
1985	1,189	318
1986	1,240	394
1987	1,286	559
1988	1,350	711
1989	1,410	771
1990	1,470	840
1991	1,550	854
1992	1,570	1,126
1993	1,694	1,207
1994	1,804	1,564
1995	1,818	2,369
1996	1,836	1,808
1997	1,882	1,830
Source : INFOR		

TABLE 11 - CHILE : FISHMEAL PRODUCTION AND EXPORTS			
(In Thousand MT and US \$ FOB)			
	PRODUCTION	EXPORTS	
	Quantity	Quantity	Value
1988	1,085	926	458,642
1989	1,335	1,294	506,900
1990	1,021	987	379,657
1991	1,151	1,001	464,529
1992	1,211	1,080	538,390
1993	1,132	929	363,689
1994	1,435	1,165	449,186
1995	1,545	1,325	627,679
1996	1,352	1,054	608,318
1997	1,194	927	549,944
Source : Fisheries Development Institute (IFOP).			

TABLE 12 - CHILE : FISHOIL PRODUCTION AND EXPORTS			
(In MT and Thousand US \$ FOB)			
	PRODUCTION	EXPORTS	
	Quantity	Quantity	Value
1988	182,520	75,404	23,433
1989	257,513	141,871	22,579
1990	182,843	83,913	14,180
1991	230,931	109,446	26,446
1992	147,164	56,547	15,057
1993	182,857	72,865	20,372
1994	278,140	168,968	43,643
1995	182,857	150,587	49,021
1996	278,119	127,188	41,187
1997	195,051	32,332	11,688
Source : Fisheries Development Institute (IFOP).			

TABLE 13 - CHILE : FARMED PACIFIC SALMON PRODUCTION AND EXPORTS			
(In MT and Thousand US \$)			
	Production	Exports	
	Quantity	Quantity	Value
1989	6,985	4,897	31,524
1990	13,844	11,676	54,971
1991	17,954	14,288	71,442
1992	22,182	17,565	105,182
1993	25,177	17,960	86,099
1994	33,366	24,415	104,439
1995	33,256	30,615	159,163
1996	50,586	43,355	151,981
1997	56,108	46,985	189,464
Source : Central Bank			

TABLE 14 - CHILE : FARMED ATLANTIC SALMON PRODUCTION AND EXPORTS			
(In MT and Thousand US \$)			
	Production	Exports	
	Quantity	Quantity	Value
1989	1,860	1,485	7,603
1990	9,498	8,392	44,541
1991	14,957	12,498	61,286
1992	23,715	19,964	101,063
1993	29,182	24,833	125,750
1994	29,344	25,977	121,237
1995	41,739	41,002	201,627
1996	57,764	55,818	243,096
1997	67,861	65,325	295,405
Source : Central Bank			

TABLE 15 - CHILE: SEASON AVERAGE PRICES RECEIVED BY PRODUCERS						
(Chilean Pesos)						
	Unit	1993	1994	1995	1996	1997
Grains						
Wheat	MT	74,021	82,513	85,572	101,498	85,888
Corn	MT	57,908	67,633	68,105	87,329	67,538
Rice	MT	63,071	87,028	83,556	82,500	88,333
Oilseeds						
Rapeseed	MT	95,891	102,323	102,611	109,840	111,635
Sunflower	MT	102,519	114,010	120,744	123,111	128,353
Pulses						
Beans	MT	149,611	346,667	520,834	412,223	342,777
Lentils	MT	234,027	272,153	271,526	249,863	235,416
Garbanzos	MT	210,626	298,072	401,354	366,283	215,140
Livestock						
Steers	Kg	453	455	483	459	471
Hogs	Kg	422	381	413	388	452
Lambs	Kg	383	367	460	444	469
Broilers	Kg	335	355	361	381	399
Milk	Lt	83	91	93	98	96
Other						
Potatoes	MT	51,476	67,338	89,640	88,433	73,823
Sugarbeets	MT	21,253	21,563	20,222	22,152	23,253
Wine	Lt	331	323	336	372	347
1/ Exchange rates : (CH\$ per dollar)						
1993=404, 1994=420, 1995=398, 1996=415, 1997=420.						
(Pesos are not adjusted for inflation).						
Sources : Ministry of Agriculture (ODEPA).						

TABLE 16 - CHILE: SELECTED RETAIL FOOD PRICES						
(Chilean Pesos)						
	Unit	1993	1994	1995	1996	1997
Bread	Kg.	296	344	377	441	457
Rice	Kg.	258	377	376	377	402
Flour	Kg.	280	319	347	414	455
Sirloin	Kg.	2,956	3,179	3,300	3,604	3,779
Broilers	Kg.	650	702	712	746	796
Milk	Lt.	202	228	230	367	292
Cheese	Kg.	2,183	2,383	2,490	2,730	2,774
Butter	Kg.	1,907	2,087	2,150	2,400	2,481
Eggs	Dz.	399	472	478	536	484
Oil	Lt.	448	503	536	534	534
Oranges	Kg.	192	176	197	226	203
Apples	Kg.	180	190	209	239	251
Bananas	Kg.	251	233	236	238	286
Potatoes	Kg.	124	147	186	212	160
Dry beans	Kg.	351	614	907	945	789
Sugar	Kg.	251	287	299	277	311
Tea	Kg.	976	1,128	1,141	1,195	1,294
Source: National Institute of Statistics						

TABLE 17 - CHILE: PER CAPITA CONSUMPTION OF SELECTED FOOD ITEMS							
(Retail weight in kilogram / liters)							
Commodity	1982	1990	1994	1995	1996	1997	1/
Beef & Veal 2/	17.4	18.7	21.5	23.4	24.4	25.7	
Pork	5.1	9.3	11.2	12.0	12.7	13.5	
Poultry	10.6	8.6	21.7	21.9	23.1	23.4	
Eggs 3/	105.0	120.0	132.0	134.0	138.0	139.0	
Wheat	161.8	140.0	140.5	137.0	136.8	136.6	
Potatoes	83.4	63.0	64.1	66.9	68.1	68.7	
Vegetable oils	8.4	9.0	11.0	12.0	12.2	12.4	
Sugar	33.5	38.6	43.8	50.6	51.2	52.5	
Dairy products 4/	92.0	110.0	123.0	127.0	134.0	135.0	
1/ Estimate							
2/ Carcass Weight							
3/ Units							
4/ Includes all milk products expressed in liters of milk.							
Source : AGATT Office based on official estimates and private trade data,							
National Society of Agriculture (SNA), and Ministry of Agriculture (ODEPA).							

TABLE 18 - CHILE: FOOD AND CPI INDICES				
	Food		Total CPI	
CY 1/	Food Index	% Increase	CPI Index	% Increase
1994	81	7.0	82	8.9
1995	88	9.0	88	8.2
1996	92	4.1	94	6.6
1997	100	9.2	100	6.0
1/ Value for December of each year				
Source : National Institute of Statistics (INE).				