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Report Highlights:

Bosnia and Herzegovina (BiH) allows permitted import of genetically engineered (GE) products based on the 2009 "Law on Genetically Modified Organisms" ("GMOs") and its pertaining bylaws. To date, the first and only GE product approved for import is GE soybean meal for feed. BiH's anti-GE border practices, which include random testing, can occasionally influence commercial imports of grains. Knowledge about agricultural biotechnology is still very limited, even among scientists and agricultural officials. The policy makers and farmers' main concern is that the country's export markets could be threatened if GE production were allowed in the country.

Executive Summary

Bosnia and Herzegovina (BiH) imports approximately two-thirds of its overall food needs. Agri-food imports in 2021 totaled \$2.1 billion and exports only 552.6 million. Its principal trading partners are neighboring countries such as Serbia and European Union (EU) countries.

In 2021, total U.S. agri-food export to BiH was valued at \$15.5 million (0.7 percent share of BiH's total agri-food imports from the world) and consisted of whey protein powder, tree nuts and dried fruits, alcohol, and seafood. Although there has not been much trade between BiH and the United States, reservations towards U.S.-origin foods appear to have increased over the last ten years. Generally, these impressions seem to be tied to fears about genetically engineered (GE) foods, seeds, and feed.

Soybean meal is currently the only GE product imported. No GE crops are cultivated in BiH. A regulation outlining the process for approving GE field trials and cultivation is still missing from the legislation.

BiH neither exports nor imports GE animals, livestock clones, nor products from these animals. No GE animals or cloned animals are being developed in BiH for agricultural livestock production.

GE products are viewed as undesirable in BiH. The anti-GE position of many EU Member States has influenced both regulators and consumers, but it is not the only reason for BiH's resistance. Both the government and farmers tend to think that organic production is an important economic segment of BiH's agriculture. In BiH, traditional agricultural production practices predominate, and the use of agrochemicals/pesticides is generally lower than elsewhere in Europe due to cost. There are also few industrial polluters, allowing for organic production.

Many agricultural policy makers believe the country's export markets, especially its organic export markets, would be threatened if GE production were allowed. No changes in BiH policy or position on agricultural biotechnology are expected for the upcoming year.

For more information on BiH laws and regulations please see the latest <u>Food and Agricultural Import</u> <u>Regulations and Standards (FAIRS) Annual</u> and <u>FAIRS Export Certificate</u> reports.

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CHAPTER 1: PLANT BIOTECHNOLOGY

PART A: PRODUCTION AND TRADE

- a) RESEARCH AND PRODUCT DEVELOPMENT: BiH does not produce GE crops, and there are no GE crops being researched or under development in BiH.
- b) COMMERCIAL PRODUCTION: There is no commercial production of GE plants in BiH.
- c) EXPORTS: BiH does not export GE plants or products thereof.
- d) IMPORTS: Genetically engineered products may be imported, following the passage of the amended regulation of 2015 (the "Bylaw on the Conditions and Procedures for Issuance of Approvals for Placing GMO" Food and Feed on the BiH Market for the First Time and the Conditions Regarding their Traceability and Labeling), but they must first be approved by the Food Safety Agency (FSA).

The amended ordinance allowed importers to seek authorization from the FSA by submitting basic documentation for GE products that have been reviewed and approved by the European Food Safety Authority (EFSA). However, even for the EU-approved GE products, companies that wish to import and market GE products in BiH must obtain a formal permit from the FSA. To date, BiH's FSA has issued 88 approvals for placing GE soybeans on the market for animal feed use.

In 2021, BiH imported 67,405 metric tons (MT) of GE soybean meal (95 percent from Brazil) and produced 24,883 MT of non-GE soybeans. Production of soybeans has doubled over the last five years

because of BiH's active participation in the <u>"Danube Soya Initiative"</u>, an international non-profit association that promotes sustained GE-free soybean cultivation in Europe and subsidies provided by the agricultural ministries to soybean producers.

BiH does not import GE seeds because of an absence of biotech cultivation.

- e) FOOD AID: BiH is neither a food aid recipient nor a donor.
- f) TRADE BARRIERS: Currently, agri-food imports from the United States are not significant, but should they increase, it is expected that testing will also increase. Traders and inspectors informed Foreign Agricultural Service (FAS)/Sarajevo that adding a non- "GMO" statement on the export certificate can speed up a shipment's clearance, especially for wheat shipments. There are no prescribed formats and issuing authorities could potentially be testing laboratories and/or non-GMO certification bodies.

PART B: POLICY

a) REGULATORY FRAMEWORK: After a five-year moratorium on GE products, which was introduced with the 2004 Food Law, the new "Law on Genetically Modified Organisms (GMOs)" was adopted in 2009. The law was in line with EU regulations, and it technically permitted the licensed use of GE products, but adoption of the implementing bylaws took several years. In August 2015, BiH Food Safety Agency issued the first permits for import and marketing GE feed. Before that, GE feed was likely imported into the country on a regular basis since approximately 90 percent of the global soybean supply and 60 percent of the global corn supply are GE. BiH farmers depend on these imports for livestock feed.

The main laws that regulate agricultural biotechnology are the Food Law (BiH Official Gazette # 50/04) and the Law on Genetically Modified Organisms (BiH Official Gazette #23/09). The Law on Genetically Modified Organisms is an overarching law for biotechnology. This law sets the conditions for limited use, importation, deliberate release into environment, and marketing of plant products that are composed of "GMOs," contain "GMOs," or are derived from "GMOs."

The Food Safety Agency (FSA) is the national umbrella agency and coordinating body for all agricultural biotechnology issues. In addition to the FSA, other responsible agencies include the national State Veterinary Office (SVO), the national Plant Health Administration (PHA), and the entity-level and canton-level ministries of agriculture, science, health, and environment. BiH has two entities, the Federation and the Republika Srpska (RS), and the Brcko District as a special administrative unit. The Federation is further divided into ten cantons. The entities, the district, and the cantons each have separate ministries or departments for these issues.

The FSA is responsible for placing GE food and feed on the market. The PHA is responsible for approving GE seeds and seedlings and plant protection chemicals, but first the entity and canton agricultural authorities and the Brcko District agricultural authorities must approve the product.

The SVO is responsible for approving veterinary medicines and genetic material produced through GE.

The ministries of agriculture, science, health, and environment are responsible for regulating the contained use of "GMOs" or the deliberate release of "GMOs" into environment; however, most of the implementing regulations are yet to be drafted.

The ministries of health are responsible for approving cosmetics and pharmaceutical products containing "GMOs." The entity and cantonal inspectorates, and the Brcko District inspection department are responsible for checking proper labeling of GE products placed on the market.

The "Law on GMOs" sets general guidelines for the issuance of "GMO" permits. The following bylaws further regulate this area:

- The Bylaw on the Conditions and Procedure for Issuance of Approvals for Placing "GMO" Food and Feed on the BiH Market for the First Time and the Conditions Regarding their Traceability and Labeling
- The Bylaw on the Content of the Application and the Technical Documentation for Placing on the Market, and the Conditions for Labeling and Packaging of "GMOs" or Products that Contain or are Derive from "GMOs"
- The Bylaw on the Methods for Maintenance of a Common Register for "GMOs"
- The Bylaw on the Establishment of a System for the Development and Assignment of Unique Codes for "GMOs"
- The Bylaw on the Content and Scope of the Risk Assessment for Placing "GMOs" or Products that Contain or are Derive from "GMOs" on the Market and the Methodology for a Risk Assessment
- The Bylaw on Conditions of Monitoring the Environmental Impact of "GMOs" or Products Containing and/or Consisting of or Originating from "GMOs."

The above-mentioned bylaws, or rulebooks, were harmonized with EU GE regulations and directives at the time of adoption (2012-2014).

The FSA will process all permits in cooperation with the "GMO" Council and other responsible institutions. A risk assessment will be required with the request for a permit to import or place a GE food or feed product on the BiH market. Only legal entities authorized by the Council of Ministers, on the proposal of the FSA, can undertake a risk assessment. The responsible authority prescribes the content and scope of the risk assessment, the assessment methodology, as well as the conditions to be met by a legal entity for the development of risk assessment. According to the "Law on GMOs," issuance of permits can take from 90-105 days.

The "Law on GMOs" established a "GMO" Council to assist the responsible BiH institutions with enforcement. The "GMO" Council is a public independent body with a four-year mandate consisting of seven members from the fields of microbiology, genetics, medicine, biochemistry, molecular biology, pharmacology, biotechnology, agriculture, forestry, veterinary medicine, environmental protection, and occupational protection. The main tasks of the "GMO" Council are: to advise on GE usage in terms of legal procedures as outlined by the "Law on GMOs;" to give opinions and proposals on draft legislation on "GMO" use; to provide opinions and proposals to responsible ministries on GE use issues and other expert work as outlined by the law on "GMOs" and related regulations; to follow gene technology developments and use; to follow scientific progress in this area; to advise on social, ethical, technical, scientific and other conditions for "GMO" use; and to inform the public using media and professional

forums on the status of gene technology developments and use. The "GMO" Council publicly reports annually to the FSA and to the Council of Ministers.

BiH consists of two entities, the Federation and the Republika Srpska, and the Brcko District. While BiH "Law on GMOs" permits the licensed use of GE products, the Republika Srpska's "Law on GMOs" (RS Official Gazette #103/2008) strictly prohibits the import, use, and introduction into the environment of "GMOs."

Legal term (in official	Legal Term (in	Laws and	Legal Definition
language)	English)	Regulations where	(in English)
		term is used	
Genetski modificirani	Genetically	BiH Food Law	"GMO" is an
organizmi ("GMOs")	Modified	(BiH OG #	organism, apart
	Organisms	50/2004)	from the human
	("GMOs")	BiH "Law on	being, whose
		GMOs" (BiH OG #	hereditary material
		23/2009)	has been
			deliberately altered
			in such a way that
			it could not have
			been achieved
			naturally by
			reproduction
			and/or by natural
			recombination.
Proizvod od "GMO-a"	Product of "GMO"	BiH "Law on	Product that is
		GMOs" (BiH OG #	produced or
		23/2009)	contains one or
			more "GMOs",
			regardless of the
			degree of its
			processing, which
			is intended for
			placing on the
			market.
Modificirani zivi	Living Modified	BiH "Law on	Any "GMO"
organizam	Organism (LMO)	GMOs" (BiH OG #	capable of
		23/2009)	reproduction or
			transfer of genetic
			material, including
			sterile organisms
			capable of growth.

- b) APPROVALS/AUTHORIZATIONS: The FSA of BiH has approved MON-Ø4Ø32-6 GE, MON-89788-1, MON-87751-7, MON-877Ø1-2, DAS-444Ø 6-6, and ACS GMØØ6-4 soybeans for import for animal feed. No GE seeds or planting material have been approved for cultivation or for confined filed trials.
- c) STACKED OR PYRAMIDED EVENT APPROVALS/AUTHORIZATIONS: BiH's existing regulations do not have any special provisions to deal with stacked events. The "GMO" Council has yet to discuss this issue.
- d) FIELD TESTING: There are no field tests of GE plants being conducted. The 2009 "Law on GMOs" established the general guidelines to allow for the intentional release of GE products into the environment and field trials, under license, but the detailed regulations on licensing are still missing.

Several years ago, the University of Sarajevo/Faculty of Agriculture and Food Science (FAFS) began the process of seeking permission to conduct field trials of a GE plum (the 'HoneySweet' plum which is resistant to the plum pox virus asking for clarification on the application procedure. The "GMO" Council concluded that the plum field trial represented a deliberate "GMO" introduction into the environment, and therefore the competent authorities should have drafted and adopted a clear procedure for submitting a request for deliberate introduction of "GMOs" into the environment. However, the Council also concluded that the "GMO" control system at all levels in BiH it was not functional and recommend that the competent authorities should first amend and harmonize BiH's legislation with the latest EU legislation before any other action. To date, no new or updated regulation has been drafted.

- e) INNOVATIVE BIOTECHNOLOGIES: The country has not determined the regulatory status of innovative biotechnologies at this time.
- f) COEXISTANCE: The "Law on GMOs" forbids planting of crops derived from modern biotechnology in nature-protected areas, ecological areas, areas for organic agricultural production or eco-tourism, and in protected areas (i.e., defined as registered protected impact zones). In addition, GE crop planting for reproduction is allowed only in areas that are approved by the Council of Ministers based on FSA's recommendations. In cases where the Law on "GMOs" cannot be applied, the Food Law and the bylaws derived from that law will apply.
- g) LABELING AND TRACEABILITY: The "Law on GMOs" says that food products that contain or are composed of "GMOs" must be labeled as follows:
- For individually packaged products the label on the packaging should read: "This product contains 'GMO' components" or "This product contains genetically modified (name of organism)."
- For bulk packaged products the label should read "This product contains 'GMO' components" or "This product contains genetically modified (name of organism)" and should be placed directly on the product or near the product (as it is being sold).

The labeling threshold is set at 0.9 percent, meaning that products containing approved GE events at levels above 0.9 percent, per ingredient, of the product must be labeled.

The Law on Seeds and Seedlings (BiH Official Gazette # 3/05) only mentions that GE seeds and seedlings must be labeled.

In 2017, the FSA adopted a voluntary standard for "GMO-Free" foodstuff and issued guidelines for production and labeling of foodstuff produced without "GMOs." Plant or animal origin products that will be labeled as "GMO-free" must be produced using raw materials and additives that are not GE nor derived from GE products. Compliance checks with the "GMO"-free" label will be carried out according to the guidelines for the control of production of "GMO"-free products, which uses a risk-based model. So far, table eggs and vegetable oils are only products certified as "GMO –free." BiH created its standard within the framework of the "Danube Soya Initiative" and with the support of the Austrian Federal Environment Agency and German Organization for International Cooperation (GIZ).

- h) MONITORING AND TESTING: The following two laboratories have been authorized to perform GE testing:
- The "GMO" Laboratory of the Federation Agro-Mediterranean Institute in Mostar
- The "GMO" Laboratory of the Federation Agricultural Institute in Sarajevo.

The laboratories can use Real-Time Polymerase Chain Reaction (PCR) technology to detect not only the presence of GE events, but also the amount of the GE event present in the food and feed samples. The labs can conduct an event-specific detection to identify the GE event. The Istituto Zooprofilattico Sperimentale delle Regioni Lazio e Toscana in Italy currently is the designated reference laboratory for GE testing.

- i) LOW LEVEL PRESENCE (LLP) POLICY: BiH has no LLP policy. The "GMO" Council has stated that BiH's regulation is currently harmonized with the EU regulation and that BiH will keep following the EU guidelines on this subject in the future. The EU does not have an LLP policy. It has a technical solution" that defines zero as outlined in EU Regulation 619/2011. This regulation lays down the methods of sampling and analysis of official control of feed regarding the presence of GE products for which an authorization procedure is pending or the authorization has expired. Feed coming from countries that cultivate "GMOs" for which the EU authorization procedure is pending may have traces of unauthorized "GMOs" in imported commodities and therefore may face economic risks. The regulation harmonizes rules for controls and sets out a technical zero at the level of 0.1 percent as the "Minimum Required Performance Limit (MRPL)." This is the lowest level of GE material, which is considered by the EU-Reference Laboratory (EU RL) for the validation of quantitative methods.
- j) ADDITIONAL REGULATORY REQUIREMENTS: Seeds can be imported only if the varieties are recognized in the country. The National List of Recognized Varieties (BiH OG #59/10) is available at the Plant Health Administration. If a variety is not on the list, importers must request its recognition from the Seeds Commission.
- k) INTELLECTUAL PROPERY RIGHTS (IPR): The Law on Industrial Property Rights (BiH Official Gazette No. 3/02) and the Law on Copyrights (BiH Official Gazette 7/02) protect trademarks and brand names. Domestic and foreign applications must be submitted to the BiH Institute for Intellectual Property. According to research done by the U.S. Foreign Commercial Service, intellectual property

rights (IPR) are often inadequately enforced and intellectual property, patents, copyrights, and trademarks inadequately protected.

In 2010, BiH adopted and put into force a new IPR framework that consists of seven laws. This new legislation is compliant with the Agreement on Trade-Related Aspects of IPR (TRIPS) and EU regulations and includes laws on copyrights, patents, trademarks, geographical indications, and the topography of integrated circuits. Although existing legislation provides a basic level of protection, stronger enforcement is sought. Jurisdiction over IPR investigations is split between customs officials, entity inspectorates, and state and entity law enforcement agencies, and no institution has specialized IPR investigation teams. IPR crimes are prosecuted primarily at the state level.

- l) CARTAGENA PROTOCOL RATIFICATION: BiH is party to the Cartagena Biosafety Protocol. It was ratified on October 1, 2009, and it entered into force on December 31, 2009. The country's necessary legal, administrative, and other measures for the implementation of the Protocol are partially in place, and a mechanism for budgetary allocations for operating its national biosafety framework is missing. Detection and identification of living modified organisms are done to some extent, but there is a lack of proper risk assessment and risk management, as well as information exchange and data management. There is no mechanism addressing emergency measures in case of unintentional transboundary movements, and public awareness and education on biosafety are missing.
- m) INTERNATIONAL TREATIES/FORUMS: The country does not actively participate in discussions related to GE plants within the International Plant Protection Convention (IPPC) or the Codex Alimentarius (Codex). BiH has been also a member of: United Nations Food and Agriculture Organization (FAO), the European and Mediterranean Plant Protection Organization (EPPO), and the International Union for the Protection of New Varieties of Plants (UPOV).
- n) RELATED ISSUES: No additional information.

PART C: MARKETING

a) PUBLIC/PRIVATE OPINIONS: Knowledge about agricultural biotechnology is inadequate, even among scientists and agricultural officials. There has been a lack of attention on the issue of agricultural biotechnology. Additionally, the level of biotechnology acceptance has decreased over the last ten years due to reporting on EU attitudes and the anti-GE views held by neighboring countries, such as Croatia and Serbia. Occasionally, the media and consumer associations criticize BiH authorities for not having better controls of imported foods with GE content and for approving the import of GE commodities.

Agriculturists and non-governmental organizations that promote organic agriculture are vocal biotech opponents of biotechnology and have influenced producers, consumers, and regulators to reject GE products. BiH currently has over 50 certified organic producers that can export to the EU market (BiH standard equivalent to reg. (EC) No 834/2007). The single BiH certification body, "Organic Control" (OK), mainly certifies, wild berries, medicinal herbs, raspberries and greenhouse-produced peppers and tomatoes. Essential oils, jams and juices are also certified organic, as well as the Bosnian traditional flat bread "somun." The value of organic products export is estimated at \$5 million and local experts believe organic products have great export potential.

b) MARKET ACCEPTANCE/STUDIES: The market acceptance of GE products for producers, importers, retailers, and consumers is officially unknown.

The most recent survey from 2017 "Public opinion toward GMOs and biotechnology in Bosnia and Herzegovina" undertaken by a group of authors (L. Bevanda et al., 2017) showed that although respondents (734) were mainly familiar with the term "GMO" most of them were not satisfied with their knowledge and available information on biotechnology and its use. Most respondents (74 percent) would refrain from consuming GE food. Although most of the respondents appeared to be skeptical regarding GE foods, students of life, medical, and other related sciences pointed out that their opinion towards these products would generally change after learning about its potential benefits during their study. Respondents would like GE food and other "GM" products to be labeled in detail, so they could decide whether to buy them or not. Participants showed slightly more positive opinion about the use of biotechnology in medicine and pharmacy. The authors concluded that there was a great need to increase the level of knowledge on those issues among citizens of BIH.

CHAPTER 2: ANIMAL BIOTECHNOLOGY

Animal genetic engineering and genome editing result in the modification of an animal's DNA to introduce new traits and change one or more characteristics of the animal.

Animal cloning is an assisted reproductive technology and does not modify the animal's DNA. Cloning is therefore different from the genetic engineering of animals (both in the science and often in the regulation of the technology and/or products derived from it). However, since researchers and industry use cloning along with other animal biotechnologies, it is included in this report.

PART D: PRODUCTION AND TRADE

- a) RESEARCH AND PRODUCT DEVELOPMENT: Genetic engineering and cloning are not being researched and developed in BiH to produce agricultural animals.
- b) COMMERCIAL PRODUCTION: The livestock sector in BIH is not actively employing the use of GE animals or products derived from GE animals or clones.
- c) EXPORTS: BiH does not export GE animals, livestock clones, or products from these animals.
- d) IMPORTS: BiH does not import GE animals, livestock clones or products from these animals, although it is unknown whether any imported genetic material was produced with modern biotechnology techniques or originated from clones or from the offspring of clones.
- e) TRADE BARRIERS: No additional information.

PART E: POLICY

a) REGULATORY FRAMEWORK: BiH has no laws or regulations relating to the development, commercial use, import, and/or disposal of GE animals and clones, or products derived from these

animals, and currently there are no plans to draft such regulations. The "Law on GMOs" does not apply to animals.

The relevant government entities that likely would have a role in the regulation of GE animals are the State Veterinary Office, the Food Safety Agency, and the entity agricultural ministries, but to date there have been no active discussions about these products or by-products nor were they mentioned in the "Law on GMOs."

- b) APPROVALS/AUTHORIZATIONS: No approvals have been granted for these products.
- c) INNOVATIVE BIOTECHNOLOGIES: The country has not determined the regulatory status of innovative biotechnologies at this time.
- d) LABELING AND TRACEABILTY: There is no policy on labeling and traceability of GE animals and their products, and clones.
- e) ADDITIONAL REGULATORY REQUIREMENTS: As BiH is harmonizing its regulation with the EU regulation, the country will keep following the EU guidelines on this subject in the future.
- f) INTELLECTUAL PROPERTY RIGHTS (IPR): The country is not considering legislation to address IPR for animal biotechnologies.
- g) INTERNATIONAL TREATIES and FORUMS: The country does not actively participate in discussions related to GE animals and clones within the Codex and the World Animal Health Organization.
- h) RELATED ISSUES: No additional information.

PART F: MARKETING

- a) PUBLIC/PRIVATE OPINIONS: There have been no public campaigns and almost no media reports on this topic in BiH.
- b) MARKET ACCEPTANCE/STUDIES: There is only very little awareness of GE animals or cloning in BiH. The market acceptance of GE animals and clones for producers, importers, retailers, and consumers is yet unknown. There are no specific marketing studies regarding GE animals and/or cloning use or acceptance.

CHAPTER 3: MICROBIAL BIOTECHNOLOGY

PART G: PRODUCTION AND TRADE

a) COMMERCIAL PRODUCTION: The country does not commercially produce food ingredients derived from microbial biotechnology.

- b) EXPORTS: There are neither official statistics nor estimates on exports of microbial biotechnology products. However, BiH exports alcoholic beverages, dairy products, and processed products that may contain microbial biotech-derived food ingredients.
- c) IMPORTS: The only microbial biotech-derived food ingredients imported by BiH are those traditionally used in the production of acholic beverages, dairy products, and processed products.
- d) TRADE BARRIERS: The Post is unaware of any trade barriers that may negatively affect U.S. exports of microbial biotech-derived food ingredients or processed food products containing microbial biotech-derived food ingredients.

PART H: POLICY

a) REGULATORY FRAMEWORK: Based on the 2009 "Law on GMOs" in September 2022, the Federation's Ministry of Education and Science prescribed the "Rulebook on safety measures and standards in facilities for contained use of GMOs in a controlled closed system" (FBiH Official Gazette #72/2022), which is based on the EU <u>Directive 2009/41/EC on the Contained use of genetically modified micro-organisms ("GMMOs")</u>. This regulation elaborates conditions for restricted use of GE microbes and standards in facilities, equipment, mode of operation, method of storing and destroying solid and liquid waste for the contained use. Standards in facilities are determined in Tables 1A for laboratories, 1B for greenhouses and chambers for growing, 1C for animals breeding, and Table 2 for protective measures for other activities in handling "GMOs."

This rulebook was accompanied by three additional rulebooks:

- The Rulebook on the content of the request for contained use of "GMOs" for groups 2,3, and 4
- The Rulebook on the content of application for controlled closed system for contained use o "GMOs"
- The Rulebook on the content, scope, and methodology of the risk assessment for contained use of "GMOs" in controlled closed systems.

There is no regulation that covers commercial production and/or import of biotech-derived microbes or microbial biotech-derived food ingredients. There are no other regulations that cover those areas. It is expected that the country will keep following the EU policy on this matter in the future.

The responsible government bodies that will possibly be tasked to draft the new regulation are the Food Safety Agency in coordination with the entity ministries of agriculture, science, health, and environment (also please refer to Part B of the report).

- b) APPROVALS/AUTHORIZATIONS: There are no biotech microbes and/or derived food ingredients approved or registered for use in the country for use, import, and export.
- c) LABELING AND TRACEABILITY: There are no current or predicted policies on the traceability and labeling of microbial biotech-derived food ingredients.

- d) MONITORING AND TESTING: The country does not actively test for evidence of genetic engineering in imports and exports of processed products.
- e) ADDITIONAL REGULATORY REQUIREMENTS: There are no additional microbial biotechrelated regulatory barriers that negatively affect U.S. exports or have the potential to do so.
- f) INTELLECTUAL PROPERTY RIGHTS (IPR): There are no IPR issues related to microbial biotech at the moment.
- g) RELATED ISSUES: No related issues.

PART I: MARKETING

- a) PUBLIC/PRIVATE OPINIONS: There is a little public awareness about use of microbial biotech. The public attitudes towards industries or research institutions that use microbial biotech for food ingredient or nutritional purposes are yet unknown.
- b) MARKET ACCEPTANCE/STUDIES: There is no information available on the market acceptance issues/studies relating to the sale and use of microbial biotech and/or derived food ingredients thereof for producers, importers, retailers, and consumers.

Attachments:

No Attachments