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## Ukraine

### Oilseeds and Products

### Annual

### 2006

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**Report Highlights:**

Ukraine's oilseed production, exports and crush in MY 2006/2007 will likely decrease when compared to the current marketing year. The anticipated increase in soybean and rapeseed production will not likely offset reduction in sunflower seed output. Lower domestic crush will be reflected in lower exports of sunflower seed meal and oil.

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Includes PSD Changes: Yes  
Includes Trade Matrix: Yes  
Annual Report  
Kiev [UP1]  
[UP]

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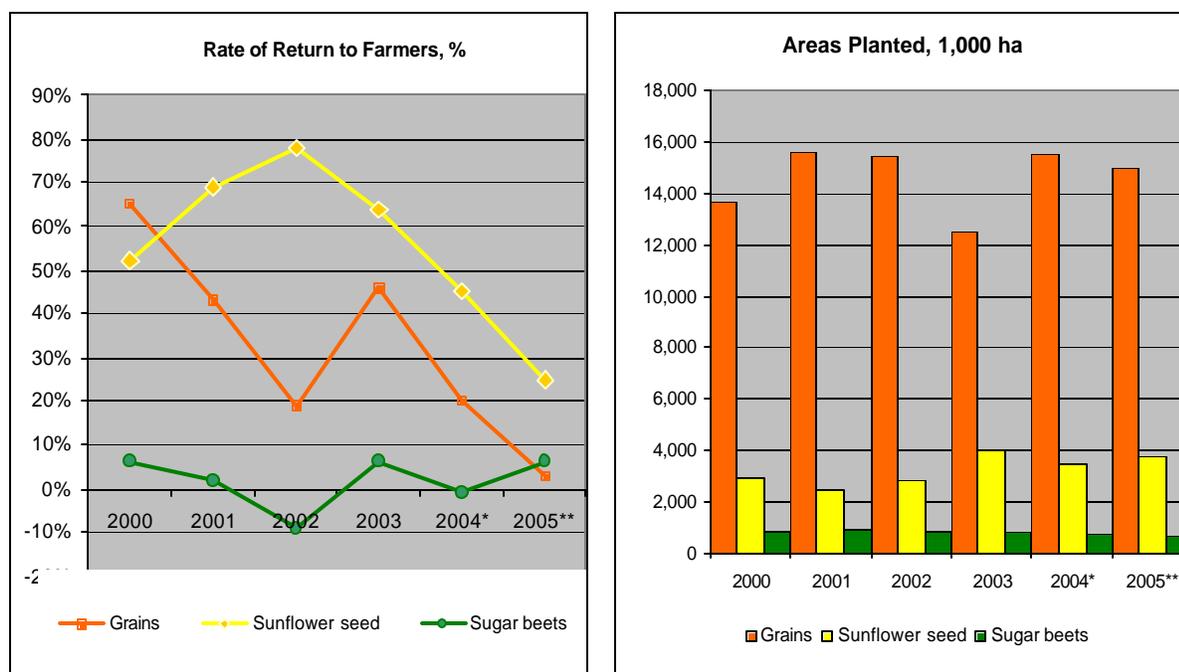
## Executive Summary

Oilseed production in 2006 (MY 2006/2007) is forecasted to decline as expected growth in rapeseed and soybean output will unlikely compensate for reduced sunflower seed production. Late plantings of Ukraine's major oilseed crop this year is the main reason behind lower yield expectations when compared to the average. Oilseed production will result in lower crush and exports of sunflower seed oil and meal. However, exports of rapeseed and soybeans, and oils derived from these two crops will likely increase in MY 2006/2007 and will be driven by demand from the EU-25 biodiesel industry.

## Oilseeds

### Production

Although sunflower seed profitability to farmers has considerably declined since 2002, FAS-Kiev anticipates a 5% increase in the area planted in 2006, compared to the previous year. Farmers significantly reduced the area under Ukraine's major crop (winter wheat) last year (planted in Fall 2005 to be harvested in July 2006). Twelve Ukrainian regions accounted for 80% of the 1.2 million hectare drop in winter wheat area. The same regions account for 70% of the country's sunflower seed area. Considering the fact that oilseeds profitability remains higher than that of cereals, farmers in these regions will likely increase the areas planted with sunflower seed in 2006 to partially compensate for reduced winter wheat area.



Prepared by FAS-Kiev based on State Statistics Committee of Ukraine data. Rate of return information is final for 2004 (\*) and preliminary for 2005 (\*\*).

Despite the anticipated increase in area planted in 2006, sunflower seed productions will likely decrease compared with the previous year due to lower yield expectations. FAS-Kiev expects that sunflower seed yield in 2006 will be slightly lower than the five-year average (1.09 MT/ha). According to the Ministry of Agricultural Policy of Ukraine, sunflower seeds were planted on 1.43 million hectares as of May 3, 2006, compared with 2.4 million hectares planted during the same time period last year. Also, sunflower seed plantings this year have

been significantly delayed when compared to the average planting terms. Late spring and relatively low temperatures in early April have been the main reasons for delayed plantings in 2006.

Assuming normal weather conditions through the remainder of the season, a possible negative effect of the late plantings will be partially offset by improved hybrids used by farmers. Seed companies have significantly increased imports of sunflower seeds for sowing. Imported seeds (that are assumed to be of a better quality than locally produced seed material) will allow nearly 270,000 hectares of sunflower seeds to be planted in 2006. The share of good quality seeds in total seed usage is expected to increase from 3% in 2005 to 7% in 2006. The remaining area will be planted with farmers' own seeds or second-year hybrids.

**Rapeseed** production is forecasted to set a new record in 2006. The aggregate (winter and spring) rapeseed production forecast for 2006 (MT 2006/2007) is provided in the PSD table located in the Statistical Tables Section.

Strong demand from the EU biodiesel industry and reduced profitability of cereals' production stimulated Ukrainian farmers to increase the areas under both winter and spring rapeseed. According to official statistics, the area planted with winter rapeseed in Fall 2005 (to be harvested in July 2006) more than doubled from the previous record level and reached 418,000 hectares. Expansion of the area planted last fall took place despite extremely dry weather conditions and the increasing cost of diesel fuel and mineral fertilizers – the main reasons behind the significant decrease in winter wheat and rye area.

Low soil moisture negatively affected seed germination and resulted in overall poor crop establishment before winter. Winter rapeseed losses due to freezing in January 2006 were much higher than in the two previous years. FAS-Kiev forecasts that 40% of winter rapeseed area will not be harvested. The yields on the remaining area will also be significantly lower than average due to thinning of the crop stand (low plant density per hectare). The production of spring rapeseed this year is also forecasted to increase due to the expected growth in the area planted to nearly 200,000 hectares and assuming average yields.

Introduction of crop subsidies equivalent to UAH 65/ha (\$12.7/ha) for all spring crops (barley, oats, peas, corn, soybeans, rapeseed, buckwheat, millet and rice) will likely stimulate spring rapeseed and soybean production as these two crops are generally more profitable than grains or pulses.

The area under **soybeans** in Ukraine this year is forecasted to pass the 0.5 million hectare threshold. Considering both strong demand from exporters and for soybean meal from local compound feed producers, the area devoted to soybeans will continue to increase in the near future.

#### **Oilseed Crush/Biodiesel.**

Crush domestic consumption of all oilseeds in MY 2006/2007 is anticipated to decrease by an estimated 5% from the record level achieved in the current marketing year due to the expected reduction in sunflower seed production.

There is no biodiesel production in Ukraine since there is no legislation that stipulates minimum domestic usage of biofuels. Ukraine is currently believed to have an underutilized crush capacity and has the potential to increase domestic production of rapeseed and soybeans. Biodiesel producers from EU-25 have already expressed interest in producing in

Ukraine. Two companies intend to build crushing plants in Vinnitsa and Kharkiv Oblasts to process rapeseed.

### Exports

Reduced supply of sunflower seed will result in reduced sunflower seed exports in MY 2006/2007, while exports of soybeans and rapeseed will increase compared to the revised estimates of the current marketing year. FAS-Kiev assumed that sunflower seed export duties will remain in place and will continue to restrict exports for the next marketing year.

**MY 2005/2006** export estimates for sunflower seed, soybeans and rapeseed were revised upwards to reflect current export shipments to date. According to FAS-Kiev estimates, 143,000 tons of sunflower seed and 240,000 tons of soybeans were exported in September 1, 2005-April 11, 2006. Rapeseed exports in July 1, 2005-April 11, 2006 approximated 190,000 tons. While commercially available rapeseed stocks were almost completely exhausted by March 1 (only 9,000 tons were available), sunflower seed and soybean stocks still exist and will allow some exports.

Along with Canada and EU-25, Ukraine has been one of the world's leading **mustard** exporters. Exports of mustard from Ukraine in MY 2006/2007 will likely increase due to the anticipated increase in area planted and production in 2006. Please refer to the Statistical Section for country-specific information on exports for this crop originating in Ukraine.

**Oilseed imports** into Ukraine have been limited to sunflower seed and rapeseed for sowing (not reflected in the PSD tables). Peanuts is the only oilseed crop that has been imported into Ukraine in noticeable volumes because there is no domestic production of peanuts. Ukraine imports peanuts predominantly from China and India (see Statistical Tables Section for details).

It is highly unlikely that Ukraine will import other oilseeds for processing in MY 2006/2007. Existing prohibitive import duties on sunflower seed for processing (EUR 500/1MT) will continue to prevent imports. It is doubtful that soybeans will be imported in MY 2006/2007 because Ukraine is expected to be a net exporter.

### Meals

#### Consumption

Feed consumption of all three major meals in MY 2006/2007 is forecasted to increase by approximately 5% from the current marketing year's level to reflect growing broiler and swine inventories. Increased utilization of protein meals will partially compensate for the anticipated decrease in feed grain consumption because of the lower grain crop in 2006.

#### Exports

Exports of sunflower meal in MY 2006/2007 will likely decrease reflecting lower production. Rapeseed meal trade will increase insignificantly because there is no established practice of using rapeseed meal in Ukraine.

#### Imports

Despite an anticipated increase in domestic production of soybean meal, Ukraine will likely increase imports of soybean meal in MY 2006/2006 because there is no production of high-protein soybean meal in Ukraine. U.S. soybean meal producers will not benefit from these

increased imports as crushers from Brazil, Argentina and EU-25 countries have supplied a lower-priced product to the Ukrainian market.

The estimate for MY 2005/2006 soybean meal imports was increased based on the latest available trade statistics. Vertically integrated broiler meat producers and meal traders imported 73,000 tons of soybean meal in September 2005-February 2006.

## **Oils**

### **Consumption**

The increasing incomes of Ukrainian consumers suggest that human consumption of vegetable oils in MY 2006/2007 will increase, compared to the revised estimates of the current marketing year. Official statistics have recorded an increase in consumption of vegetable oils as consumers increase both consumption of bottled oil (predominantly sunflower seed) and margarines and spreads.

### **Exports**

A slight increase is forecasted for exports of rapeseed and soybean oils in MY 2006/2007 but they will not offset the anticipated reduction in sunflower seed oil exports.

MY 2005/2006 export estimates for sunflower seed and rapeseed oils were increased. Ukraine exported 930,000 tons of sunflower oil in September 2005-April 2006. According to available export statistics, exports of rapeseed oil totaled 22,000 tons in July 2005-February 2006.

## Statistical Tables

## Oilseeds

## Sunflower Seed PSD Table

Ukraine							
Oilseed, Sunflowerseed							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		09/2004		09/2005		09/2006	MM/YYYY
Area Planted	3500	3500	3720	3720	0	3900	(1000 HA)
Area Harvested	3400	3400	3700	3690	0	3800	(1000 HA)
Beginning Stocks	29	29	23	23	65	65	(1000 MT)
Production	3050	3050	4700	4700	0	4100	(1000 MT)
MY Imports	5	6	2	2	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	1	3	1	0	0	0	(1000 MT)
TOTAL SUPPLY	3084	3085	4725	4725	65	4165	(1000 MT)
MY Exports	12	12	175	200	0	10	(1000 MT)
MY Exp. to the EC	50	1	50	100	0	0	(1000 MT)
Crush Dom. Consumption	2910	2910	4200	4200	0	3900	(1000 MT)
Food Use Dom. Consump.	29	30	55	30	0	0	(1000 MT)
Feed,Seed,Waste Dm.Cn.	110	110	230	230	0	200	(1000 MT)
TOTAL Dom. Consumption	3049	3050	4485	4460	0	4100	(1000 MT)
Ending Stocks	23	23	65	65	0	55	(1000 MT)
TOTAL DISTRIBUTION	3084	3085	4725	4725	0	4165	(1000 MT)
Calendar Year Imports	0	5	0	3	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	50	354	400	36	0	200	(1000 MT)
CalIndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

## Sunflower Seed Exports from Ukraine (HS 1206), MT

	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 04- Feb 05	Sep 05- Feb 06
Spain	49,329	102,118	0	0	31,203
Portugal	7,680	45,496	0	0	11,424
Germany	1,433	8,651	1,625	1,200	1,375
Bulgaria	79	644	48	48	1,118
Hungary	679	105,278	4,267	139	1,097
Lithuania	6,589	6,003	1,784	1,277	904
Poland	1,649	2,009	2,006	1,226	604
Austria	820	200	0	0	540
Finland	0	0	126	126	420
Georgia	15,276	63,680	224	40	193
Turkey	83,258	147,110	141	141	149
Others not listed above	163,985	446,485	1,339	887	682
Ref. EU25 total	157,789	470,004	10,311	4,249	47,408
<b>Total</b>	<b>330,776</b>	<b>927,675</b>	<b>11,561</b>	<b>5,084</b>	<b>49,709</b>

## Soybean Production PSD Table

Ukraine							
Oilseed, Soybean							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		09/2004		09/2005		09/2006	MM/YYYY
Area Planted	272	272	435	435	0	510	(1000 HA)
Area Harvested	256	256	425	427	0	550	(1000 HA)
Beginning Stocks	3	3	15	15	28	28	(1000 MT)
Production	363	363	610	610	0	700	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	366	366	625	625	28	728	(1000 MT)
MY Exports	36	36	200	250	0	300	(1000 MT)
MY Exp. to the EC	32	11	120	140	0	200	(1000 MT)
Crush Dom. Consumption	280	280	360	310	0	390	(1000 MT)
Food Use Dom. Consump.	0	0	0	0	0	0	(1000 MT)
Feed,Seed,Waste Dm.Cn.	35	35	37	37	0	0	(1000 MT)
TOTAL Dom. Consumption	315	315	397	347	0	390	(1000 MT)
Ending Stocks	15	15	28	28	0	38	(1000 MT)
TOTAL DISTRIBUTION	366	366	625	625	0	728	(1000 MT)
Calendar Year Imports	1	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	50	38	0	120	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

## Soybean Exports from Ukraine (HS 1201), MT

	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 04- Feb 05	Sep 05- Feb 06
Hungary	878	13,096	9,750	498	75,449
Turkey	0	21,318	7,059	7,059	63,534
Italy	0	2,866	0	0	31,358
Greece	0	0	0	0	23,556
United States	0	533	13,576	6,780	10,167
Lithuania	310	0	0	0	3,026
Netherlands	3,045	7,809	0	0	2,958
Georgia	0	0	0	0	1,123
Slovakia	0	0	852	668	480
Armenia	0	0	0	0	126
Others not listed above	3,071	15,161	4,464	3,734	1,039
Ref. EU25	4,233	33,670	10,602	1,167	136,847
<b>Total</b>	<b>7,304</b>	<b>60,783</b>	<b>35,701</b>	<b>18,739</b>	<b>212,814</b>

## Rapeseed PSD Table

Ukraine							
Oilseed, Rapeseed							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		07/2004		07/2005		07/2006	MM/YYYY
Area Planted	155	155	200	235	0	610	(1000 HA)
Area Harvested	107	107	200	195	0	450	(1000 HA)
Beginning Stocks	1	1	2	2	3	3	(1000 MT)
Production	149	149	285	285	0	350	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	150	150	287	287	3	353	(1000 MT)
MY Exports	81	81	180	190	0	240	(1000 MT)
MY Exp. to the EC	65	65	100	125	0	200	(1000 MT)
Crush Dom. Consumption	64	64	100	90	0	110	(1000 MT)
Food Use Dom. Consump.	0	0	0	0	0	0	(1000 MT)
Feed,Seed,Waste Dm.Cn.	3	3	4	4	0	0	(1000 MT)
TOTAL Dom. Consumption	67	67	104	94	0	110	(1000 MT)
Ending Stocks	2	2	3	3	0	3	(1000 MT)
TOTAL DISTRIBUTION	150	150	287	287	0	353	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	70	81	70	90	0	300	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

## Rapeseed Exports from Ukraine (HS 1205), MT

	Jul 02- Jun 03	Jul 03- Jun 04	Jul 04- Jun 05	Jul 04- Feb 05	Jul 05- Feb 06
Hungary	6,499	22,397	43,548	38,404	91,614
Turkey	0	0	2,930	2,930	26,594
Poland	155	75	1,761	1,627	21,819
India	1,398	0	1,043	1,043	10,888
Pakistan	0	0	459	459	10,500
Netherlands	1,151	1,043	1,033	1,033	4,847
United States	2,395	6,010	2,772	2,772	2,883
Austria	999	0	2,447	2,447	2,660
Bangladesh	0	0	941	941	1,019
Others not listed above	9,898	3,276	24,119	23,974	8,298
Ref EU25 total	8,803	23,516	48,789	43,511	120,940
<b>Total</b>	<b>22,494</b>	<b>32,802</b>	<b>81,054</b>	<b>75,630</b>	<b>181,122</b>

**Mustard Exports from Ukraine (HS 120750), MT**

	Jul 02- Jun 03	Jul 03- Jun 04	Jul 04- Jun 05	Jul 04- Feb 05	Jul 05- Feb 06
Bangladesh	3,271	4,762	23,228	22,590	8,354
Austria	3,089	4,058	22,870	20,433	7,241
Turkey	120	0	62	0	6,418
Germany	1,369	1,127	5,721	3,445	6,265
Pakistan	0	0	0	0	2,655
Hungary	142	22,648	23,886	19,314	2,634
India	93	1,640	2,470	2,470	1,963
Poland	817	142	1,308	416	1,871
Czech Republic	546	97	946	615	1,478
Netherlands	620	1,230	7,694	7,554	920
Others not listed above	2,794	790	4,058	3,852	1,095
Ref. EU25 total	9,031	7,811	36,826	30,823	25,454
<b>Total</b>	<b>12,860</b>	<b>36,493</b>	<b>92,242</b>	<b>80,688</b>	<b>40,895</b>

**Imports of Peanuts into Ukraine (HS 1202), MT**

Country	Jan-Dec 2003	Jan-Dec 2004	Jan-Dec 2005
China	25,157	18,831	32,897
India	1,032	8,993	4,142
Argentina	284	399	1,715
Uzbekistan	1,505	3,194	1,398
Brazil	136	0	414
Egypt	83	16	237
Paraguay	0	0	133
Greece	41	42	30
Tajikistan	18	154	29
Ghana	359	1,175	25
Netherlands	19	38	20
Vietnam	76	0	20
United States	2	0	5
Others not listed above	1,156	748	0
<b>Total</b>	<b>29,867</b>	<b>33,589</b>	<b>41,064</b>

## Meals

## Sunflower Seed Meal PSD Table

Ukraine							
Meal, Sunflowerseed							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		09/2004		09/2005		09/2006	MM/YYYY
Crush	2910	2910	4200	4200	0	3900	(1000 MT)
Extr. Rate, 999.9999	0.4055	0.4055	0.4048	0.4048	0.0000	0.4051	(PERCENT)
Beginning Stocks	4	4	4	4	4	4	(1000 MT)
Production	1180	1180	1700	1700	0	1580	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	1184	1184	1704	1704	4	1584	(1000 MT)
MY Exports	860	860	1100	1100	0	930	(1000 MT)
MY Exp. to the EC	420	360	420	500	0	400	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Consum	320	320	600	600	0	650	(1000 MT)
TOTAL Dom. Consumption	320	320	600	600	0	650	(1000 MT)
Ending Stocks	4	4	4	4	0	4	(1000 MT)
TOTAL DISTRIBUTION	1184	1184	1704	1704	0	1584	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	950	1040	950	850	0	0	(1000 MT)
CalIndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

## Sunflower Seed Meal Exports from Ukraine (HS 230630), MT

	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 04- Feb 05	Sep 05- Feb 06
Belarus	167,828	121,545	200,965	93,171	160,303
Latvia	95,921	238,742	132,195	99,257	97,291
Poland	179,914	203,951	107,046	52,255	59,186
Israel	45,293	72,236	102,046	40,535	55,872
Turkey	21,797	63,036	44,656	22,459	45,860
Morocco	45,534	34,526	81,925	32,547	42,102
Italy	42,358	53,787	6,414	6,414	36,550
Lithuania	40,475	53,980	53,675	28,485	22,015
Spain	0	5,050	5,031	88	16,168
Denmark	3,053	16,781	30,308	15,511	13,545
France	0	0	0	0	9,876
Others not listed above	206,204	225,531	97,247	56,361	29,816
Ref. EU-25 total	424,308	659,338	388,448	239,517	272,179
<b>Total</b>	<b>848,376</b>	<b>1,089,165</b>	<b>861,508</b>	<b>447,082</b>	<b>588,584</b>

## Soybean Meal PSD Table

Ukraine							
Meal, Soybean							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		09/2004		09/2005		09/2006	MM/YYYY
Crush	280	280	360	360	0	390	(1000 MT)
Extr. Rate, 999.9999	0.8214	0.8214	0.7917	0.7917	0.0000	0.7949	(PERCENT)
Beginning Stocks	2	2	2	2	2	2	(1000 MT)
Production	230	230	285	285	0	310	(1000 MT)
MY Imports	65	65	75	90	0	100	(1000 MT)
MY Imp. from U.S.	3	3	3	3	0	0	(1000 MT)
MY Imp. from the EC	20	20	20	10	0	0	(1000 MT)
TOTAL SUPPLY	297	297	362	377	2	412	(1000 MT)
MY Exports	4	4	5	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Consum	291	291	355	375	0	410	(1000 MT)
TOTAL Dom. Consumption	291	291	355	375	0	410	(1000 MT)
Ending Stocks	2	2	2	2	0	2	(1000 MT)
TOTAL DISTRIBUTION	297	297	362	377	0	412	(1000 MT)
Calendar Year Imports	86	85	80	80	0	0	(1000 MT)
Calendar Yr Imp. U.S.	1	4	0	3	0	0	(1000 MT)
Calendar Year Exports	4	2	5	4	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

## Soybean Meal Exports from Ukraine (HS2304), MT

	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 04- Feb 05	Sep 05- Feb 06
Russia	0	1,043	1,903	1,903	0
Georgia	0	0	940	0	0
Belarus	0	229	699	244	0
Moldova	171	224	0	0	0
Total	171	1,496	3,542	2,146	0

## Rapeseed Meal PSD Table

Ukraine							
Meal, Rapeseed							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		07/2004		07/2005		07/2006	MM/YYYY
Crush	64	64	100	100	0	110	(1000 MT)
Extr. Rate, 999.9999	0.5938	0.5938	0.6000	0.6000	0.0000	0.6000	(PERCENT)
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	38	38	60	60	0	66	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	38	38	60	60	0	66	(1000 MT)
MY Exports	25	25	40	40	0	45	(1000 MT)
MY Exp. to the EC	10	15	10	15	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Consum	13	13	20	20	0	21	(1000 MT)
TOTAL Dom. Consumption	13	13	20	20	0	21	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	38	38	60	60	0	66	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	25	20	40	35	0	50	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

## Rapeseed Meal Exports from Ukraine (HS 230640), MT

	Jul 02- Jun 03	Jul 03- Jun 04	Jul 04- Jun 05	Jul 04- Feb 05	Jul 05- Feb 06
Lithuania	5,783	754	9,346	9,235	11,712
Turkey	0	0	5,720	5,720	8,256
Israel	4,739	2,510	6,246	5,389	3,662
Spain	0	0	0	0	2,937
Netherlands	0	0	0	0	1,600
Poland	1,001	0	766	766	1,381
Estonia	108	0	0	0	574
Italy	0	0	0	0	467
Latvia	764	209	1,524	1,524	0
Switzerland	0	0	814	814	0
<b>Total</b>	<b>12,396</b>	<b>3,473</b>	<b>24,415</b>	<b>23,448</b>	<b>30,590</b>

## Oils

## Sunflower Seed Oil PSD Table

Ukraine							
Oil, Sunflowerseed							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate[New]	USDA Official [Old]	Post Estimate[New]	USDA Official [Old]	Post Estimate[New]	
Market Year Begin		09/2004		09/2005		09/2006	MM/YYYY
Crush	2910	2910	4200	4200	0	3900	(1000 MT)
Extr. Rate, 999.9999	0.4021	0.4021	0.4167	0.4167	0.0000	0.4103	(PERCENT)
Beginning Stocks	18	18	25	25	105	35	(1000 MT)
Production	1170	1170	1750	1750	0	1600	(1000 MT)
MY Imports	2	2	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	1190	1190	1775	1775	105	1635	(1000 MT)
MY Exports	642	642	950	1200	0	1000	(1000 MT)
MY Exp. to the EC	300	265	350	500	0	0	(1000 MT)
Industrial Dom. Consum	15	15	20	20	0	20	(1000 MT)
Food Use Dom. Consump.	508	508	700	520	0	580	(1000 MT)
Feed Waste Dom. Consum	0	0	0	0	0	0	(1000 MT)
TOTAL Dom. Consumption	523	523	720	540	0	600	(1000 MT)
Ending Stocks	25	25	105	35	0	35	(1000 MT)
TOTAL DISTRIBUTION	1190	1190	1775	1775	0	1635	(1000 MT)
Calendar Year Imports	1	1	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	750	869	950	1100	0	1000	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

## Sunflower Seed Oil Exports From Ukraine (HS 1512), MT

	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 04- Feb 05	Sep 05- Feb 06
United Kingdom	23,175	99,290	95,137	26,351	110,302
Spain	17,920	13,452	62,951	34,028	66,129
Turkey	32,677	13,285	34,695	21,175	60,146
Egypt	19,930	46,208	21,190	11,240	57,285
Russia	144,577	106,335	90,423	41,407	53,253
Switzerland	305,107	255,501	90,989	43,157	45,207
France	15,664	28,336	24,147	10,518	37,599
Italy	65,542	55,879	42,585	21,629	32,834
Netherlands	50,138	55,638	6,521	4,531	28,990
Iran	1,950	0	32,309	18,730	26,340
Poland	7,572	5,500	3,271	2,701	20,778
United Arab Emirates	0	0	1,901	1,901	15,620
Belarus	15,045	13,720	19,538	6,615	13,848
Algeria	44,981	55,067	12,366	12,366	13,800
Georgia	14,826	18,294	16,207	10,681	11,445
Jordan	2,650	1,000	5,750	2,500	11,000
Saudi Arabia	3,778	2,000	24,373	9,139	10,913
Others not listed above	145,946	209,076	57,408	36,477	46,526
Ref. EU-25	226,288	311,733	196,378	83,022	244,789
<b>Total</b>	<b>911,479</b>	<b>978,581</b>	<b>641,760</b>	<b>315,146</b>	<b>662,015</b>

## Soybean Oil PSD Table

Ukraine							
Oil, Soybean							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		09/2004		09/2005		09/2006	MM/YYYY
Crush	280	280	360	360	0	390	(1000 MT)
Extr. Rate, 999.9999	0.1786	0.1786	0.1778	0.1778	0.0000	0.1795	(PERCENT)
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	50	50	64	64	0	70	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	50	50	64	64	0	70	(1000 MT)
MY Exports	4	4	10	10	0	15	(1000 MT)
MY Exp. to the EC	2	1	2	2	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	46	46	54	54	0	55	(1000 MT)
Feed Waste Dom. Consum	0	0	0	0	0	0	(1000 MT)
TOTAL Dom. Consumption	46	46	54	54	0	55	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	50	50	64	64	0	70	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	5	3	9	7	0	15	(1000 MT)
CalIndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

## Soybean Oil Exports From Ukraine (HS1507), MT

	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 04- Feb 05	Sep 05- Feb 06
Poland	2,030	452	0	0	2,291
Turkey	0	0	0	0	1,193
Armenia	0	0	0	0	514
Belarus	263	74	1,858	467	504
Lithuania	1,823	1,857	0	0	131
Moldova	125	0	10	6	7
Kazakhstan	0	0	0	0	3
United States	0	0	0	0	0
Russia	0	230	2,218	338	0
Mongolia	0	97	97	97	0
United Kingdom	0	0	0.165	0	0
Germany	0.05	0	0	0	0
<b>Total</b>	<b>4,240</b>	<b>2,710</b>	<b>4,184</b>	<b>908</b>	<b>4,643</b>

## Rapeseed Oil PSD Table

Ukraine							
Oil, Rapeseed							
	2004	Revised	2005	Estimate	2006	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin		07/2004		07/2005		07/2006	MM/YYYY
Crush	64	64	100	100	0	110	(1000 MT)
Extr. Rate, 999.9999	0.3750	0.3750	0.3600	0.3600	0.0000	0.3636	(PERCENT)
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	24	24	36	36	0	40	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	24	24	36	36	0	40	(1000 MT)
MY Exports	8	8	20	25	0	27	(1000 MT)
MY Exp. to the EC	4	7	10	15	0	20	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	16	16	16	11	0	13	(1000 MT)
Feed Waste Dom. Consum	0	0	0	0	0	0	(1000 MT)
TOTAL Dom. Consumption	16	16	16	11	0	13	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	24	24	36	36	0	40	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	23	6	20	20	0	30	(1000 MT)
CalIndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

## Rapeseed Oil Exports From Ukraine (HS 1514), MT

	Jul 02- Jun 03	Jul 03- Jun 04	Jul 04- Jun 05	Jul 04- Feb 05	Jul 05-Feb 06
Lithuania	1,980	0	4,423	3,657	7,501
Poland	0	0	1,002	326	4,976
Turkey	0	0	0	0	2,030
Russia	4,374	82	438	277	545
Belarus	119	59	64	1	438
Kazakhstan	65	0	40	10	76
Moldova	0	0	6	4	59
Germany	0	0	1	1	1
Italy	0	0	2,005	2,005	0
Others not listed above	125	6	0	0	5,949
Ref EU-25 total	1,980	0	7,431	5,989	12,477
<b>Total</b>	<b>6,663</b>	<b>147</b>	<b>7,980</b>	<b>6,281</b>	<b>21,573</b>

**Soybean Meal Imports Into Ukraine (HS2304), MT**

	Sep 02- Aug 03	Sep 03- Aug 04	Sep 04- Aug 05	Sep 04- Feb 05	Sep 05- Feb 06
Brazil	30,561	52,434	36,961	21,108	30,398
Argentina	8,173	3,193	1,912	797	20,687
Netherlands	26,540	21,907	21,586	11,943	16,095
Latvia	0	95	0	0	2,395
Lithuania	0	0	0	0	1,500
Moldova	139	0	0	0	1,041
Estonia	0	0	0	0	420
Kazakhstan	0	0	120	0	418
United States	5,892	1,461	2,385	2,167	300
Romania	202	118	1,483	0	60
Others not listed above	7,972	1,525	983	908	133
Ref EU-25 total	29,972	22,628	22,245	12,594	20,433
<b>The World</b>	<b>79,478</b>	<b>80,734</b>	<b>65,429</b>	<b>36,922</b>	<b>73,448</b>