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## Spain

### Fresh Deciduous Fruit

### Semi-Annual

### 2005

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**Report Highlights:**

We have revised our Marketing Year (MY) 2005 Spanish deciduous fruit supply and demand tables in light of new production and trade data. Due to a larger-than-anticipated deciduous fruit harvest, we have increased our estimate of Spanish MY 2005 apple exports to 100,000 metric tons (MT) (90,000 in our previous report) up from 87,706 MT in MY 2004, and pear exports to 132,000 MT (120,000 MT in our previous report), up from 113,779 MT in MY 2004. The new Spanish apple and pear export estimates reflect new production information indicating a very good production performance during the worst drought in 60 years year. (LR24SH2)

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Includes PSD Changes: Yes  
Includes Trade Matrix: Yes  
Unscheduled Report  
Madrid [SP1]  
[SP]

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## Commodity: Fresh Apples

## Production, Supply &amp; Distribution Table

## PSD Table

Country Commodity	Spain		(HA)(1000 TREES)(MT)			
	Apples, Fresh		2004		2005	
Market Year Begin	2003	Revised	2004	Estimate	2005	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official	Estimate	Official	Estimate	Official	Estimate
	[Old]	[New]	[Old]	[New]	[Old]	[New]
	07/2003		07/2004		07/2005	
Area Planted	43,000	46,020	43,000	46,500	43,000	47,000
Area Harvested	37,305	44,614	37,000	45,000	37,000	40,000
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
Total Trees	0	0	0	0	0	0
Commercial Production	786,400	816,029	539,100	553,000	690,000	730,600
Non-Comm. Production	35,000	72,072	30,000	50,000	30,000	65,000
TOTAL Production	821,400	888,101	569,100	603,000	720,000	795,600
TOTAL Imports	235,324	239,348	280,000	270,539	260,000	220,000
TOTAL SUPPLY	1,056,724	1,127,449	849,100	873,539	980,000	1,015,600
Domestic Fresh Consump	750,000	840,000	610,000	697,000	710,000	770,000
Exports, Fresh Only	112,773	115,488	85,000	87,706	90,000	100,000
For Processing	182,475	159,633	150,478	85,000	175,000	140,000
Withdrawal From Market	11,476	12,328	3,622	3,833	5,000	5,600
TOTAL UTILIZATION	1,056,724	1,127,449	849,100	873,539	980,000	1,015,600

## Notes to PSD Table:

- We changed the MY 2003 production and noncommercial production, based on the Spanish Ministry of Agriculture (MAPYA) crop area and output data revision in its 2004 Agricultural Yearbook. MAPYA reports that of the 2003 apple noncommercial production, 15,198 MT were used in animal feed, and 56,874 MT for human food on farm. Total MY 2003 on-farm apple use represents a slightly larger share of total crop than before and we adjusted MY 2004 and MY 2005 to reflect the new information from the 2004 yearbook.
- Spanish total MY 2004 and 2005 apple production data were collected from MAPYA newsletters (the "Avances"). They are un-corrected data.
- According to the MAPYA 2004 Yearbook, in 2003, there were a total of 14,754 ha of un-irrigated, and 31,266 ha of irrigated apple orchards. From this total, 14,312 un-irrigated, and 30,302 hectares were harvested.
- Fragmentary consumption data from MAPYA reveal a smaller reduction in MY 2004 fresh apple consumption relative to our earlier expectations, which led to reduced apple availability for processing.
- Revised MY 2003 and 2004 imports and exports are provided by the Global Trade Atlas.

## Trade

## Trade Matrices

**Import Trade Matrix****Country**

Spain

**Commodity**

Apples, Fresh

Time Period

July/June

Units:

Metric Tons

Imports for:

2003

**2004**

U.S.

U.S.

1,035

Others

Others

France	91,312	France	90,851
Italy	25,851	Italy	39,695
Germany	16,787	Germany	17,994
Portugal	17,496	Portugal	16,547
Netherlands	7,706	Belgium	6,223
Belgium	6,667	Netherlands	5,206
Other EU	1,880	Other EU	2,672
Chile	36,641	Chile	41,823
Argentina	13,229	China	18,496
China	11,192	Argentina	18,247
Total for Others	228,761		257,754
Others not Listed	10,569		11,750
Grand Total	239,348		270,539

**Export Trade Matrix****Country**

Spain

**Commodity**

Apples, Fresh

Time Period

July/June

Units:

Metric Tons

Exports for:

2003

**2004**

U.S.

U.S.

0

Others

Others

France	34,455	France	26,785
Portugal	24,773	Portugal	20,497
Italy	6,833	Italy	4,937
Belgium	4,618	Belgium	4,092
U.K.	4,624	U.K.	3,194
Other EU	9,547	Other EU	7,535
Algeria	12,077	Melilla	6,835
Melilla	8,748	Algeria	6,646
Morocco	3,251	Morocco	3,371
Mauritanea	1,914	Mauritanea	1,536
Total for Others	110,840		85,428
Others not Listed	4,648		2,278
Grand Total	115,488		87,706

## Commodity: Fresh Pears

## Production, Supply &amp; Distribution Table

## PSD Table

Country Commodity	Spain		(HA)(1000 TREES)(MT)			
	Pears, Fresh		2004		2005	
Market Year Begin	2003	Revised	2004	Estimate	2005	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official	Estimate	Official	Estimate	Official	Estimate
	[Old]	[New]	[Old]	[New]	[Old]	[New]
	07/2003		07/2004		07/2005	
Area Planted	38,136	38,136	38,136	38,136	38,136	38,136
Area Harvested	38,136	36,699	38,136	36,699	38,136	36,699
Bearing Trees	0	0	0	0	0	0
Non-Bearing Trees	0	0	0	0	0	0
Total Trees	0	0	0	0	0	0
Commercial Production	708,300	698,782	547,100	540,100	618,600	652,300
Non-Comm. Production	20,000	29,484	15,000	22,000	20,000	27,000
TOTAL Production	728,300	728,266	562,100	562,100	638,600	679,300
TOTAL Imports	34,620	35,971	55,000	54,308	40,000	40,000
TOTAL SUPPLY	762,920	764,237	617,100	616,408	678,600	719,300
Domestic Fresh Consump	564,181	553,563	464,147	439,287	500,000	522,000
Exports, Fresh Only	141,221	144,550	110,000	113,779	120,000	132,000
For Processing	45,394	54,000	34,611	55,000	50,000	56,000
Withdrawal From Market	12,124	12,124	8,342	8,342	8,600	9,300
TOTAL UTILIZATION	762,920	764,237	617,100	616,408	678,600	719,300

## Notes to PSD Table:

- We have revised the MY 2003 production and noncommercial data in table above, to reflect new MAPYA statistics published in its 2004 Agricultural Yearbook. Revised MY 2003 non-commercial production equals MAPYA reported level of on-farm consumption. Mapya reports that out of the 2003 pear production, 2,386 MT were used in animal feed, and 27,098 MT for human food on farm.
- Spanish MY 2004 and 2005 pear production were collected from the MAPYA newsletters (the "Avances). They are un-corrected data.
- Total 2003 planted and harvested areas in PSD Table above also reflect the new official estimates published in the 2004 MAPYA yearbook. According to the same source, in 2003, there were 2,417 ha of un-irrigated pear orchards, and 35,719 ha irrigated ones. From this total, 2,365 un-irrigated, and 34,334 irrigated hectares were in production.
- Pear use for processing in MY 2003 was taken from the 2004 MAPYA Yearbook.
- Revised MY 2003 and 2004 imports and exports are from the Global Trade Atlas.
- All remaining data in PSD Table above are FAS Office estimates.

## Trade

## Trade Matrices

**Import Trade Matrix****Country**

Spain

**Commodity**

Pears, Fresh

Time Period

July/June

Units:

Metric Tons

Imports for:

2003

**2004**

U.S.

U.S.

0

Others

Others

Belgium	9,935	Belgium	18,106
Netherlands	4,138	Netherlands	8,663
France	2,855	Portugal	6,310
Italy	2,415	France	3,371
Germany	1,211	Italy	1,395
Portugal	1,047	Germany	992
Other EU	188	Other EU	22
Chile	6,845	Chile	7,370
Argentina	6,820	Argentina	7,337
S. Africa	280	S. Africa	333
Total for Others	35,734		53,899
Others not Listed	237		409
Grand Total	35,971		54,308

**Export Trade Matrix****Country**

Spain

**Commodity**

Pears, Fresh

Time Period

July/June

Units:

Metric Tons

Exports for:

2003

**2004**

U.S.

U.S.

0

Others

Others

Italy	40,096	Italy	29,562
Greece	18,157	Greece	19,508
Germany	22,742	Germany	16,893
France	21,561	France	15,461
Portugal	10,236	Portugal	8,219
Other EU	15,127	Other EU	12,137
Russia	10,268	Russia	5,032
Melilla	1,918	Melilla	2,438
Saudi Arabia	1,055	Brazil	1,205
Brazil	361	Saudi Arabia	796
Total for Others	141,521		111,251
Others not Listed	3,029		2,528
Grand Total	144,550		113,779

Commodity: Fresh Grapes

Production, Supply &amp; Distribution Table

**PSD Table****Country****Spain****Commodity****Grapes, Table, Fresh**

(HA)(MT)

	2003		2004	Estimate		2005	Forecast
	USDA Official [Old]	Revised Post Estimate [New]		USDA Official [Old]	Estimate Post Estimate [New]		
<b>Market Year Begin</b>	01/2004		01/2005		01/2006		
Area Planted	23,773	23,773	23,773	23,773	23,773	23,773	23,773
Area Harvested	22,711	22,711	22,711	22,711	22,711	22,711	22,711
Commercial Production	310,600	310,617	321,000	321,000	329,100	316,800	316,800
Non-Comm. Production	10,000	10,000	10,000	10,000	10,000	10,000	10,000
TOTAL Production	320,600	320,617	331,000	331,000	339,100	326,800	326,800
TOTAL Imports	24,122	25,113	30,000	30,000	25,000	28,000	28,000
TOTAL SUPPLY	344,722	345,730	361,000	361,000	364,100	354,800	354,800
Domestic Fresh Consump	236,393	231,149	225,976	235,976	224,070	235,770	235,770
Exports, Fresh Only	88,302	91,690	115,000	100,000	120,000	95,000	95,000
For Processing	20,000	22,864	20,000	25,000	20,000	24,000	24,000
Withdrawal From Market	27	27	24	24	30	30	30
TOTAL UTILIZATION	344,722	345,730	361,000	361,000	364,100	354,800	354,800

Commodity Name: Concentrated Apple Juice (70% Brix)

Production, Supply & Distribution Table

## PSD Table

Country

Spain

Commodity

Apple Juice, Concentrated (MT)

	2003		2004		2005	
	Revised	Estimate	Estimate	Estimate	Forecast	Forecast
	USDA	Post	USDA	Post	USDA	Post
	Official	Estimate	Official	Estimate	Official	Estimate
	[Old]	[New]	[Old]	[New]	[Old]	[New]
Market Year Begin	07/2003		07/2004		07/2005	
Deliv. To Processors	182,475	159,633	150,478	85,000	175,000	140,000
Beginning Stocks	5,406	5,406	4,676	2,043	4,676	1,983
Production	30,000	26,500	20,000	11,000	25,000	19,000
Imports	8,622	8,586	12,000	14,571	10,000	11,000
TOTAL SUPPLY	44,028	40,492	36,676	27,614	39,676	31,983
Exports	28,352	27,449	20,000	13,631	23,000	17,000
Domestic Consumption	11,000	11,000	12,000	12,000	13,000	13,000
Ending Stocks	4,676	2,043	4,676	1,983	3,676	1,983
TOTAL DISTRIBUTION	44,028	40,492	36,676	27,614	39,676	31,983

Notes on the PSD Table:

- We have revised the MY 2003 apple deliveries for processing, to reflect the better-than-expected domestic consumption published in MAPYA's 2004 Agricultural Yearbook. That amount is broken down by variety as follows, in Metric Tons (MT): cider apples, 56,122 MT; Starking, 8,658 MT; Golden delicious, 48,916 MT; other varieties, 45,937 MT.
- All data is reported at 70 % Brix.
- We have estimated apple juice concentrate (AJC) consumption for reported period based on stable-to-rising demand for fruit juices. Orange and apple juice remain favorites with the consumers.
- AJC imports and exports for full MY 2003 and 2004 are from the Global Trade Atlas, and converted to 70% Brix.

## Trade

## Trade Matrices

**Import Trade Matrix****Country**

Spain

**Commodity**

Apple Juice, Concentrated

Time Period

July/June

Units:

Metric Tons

Imports for:

2003

**2004**

U.S.

0

U.S.

0

Others

Others

Germany	2,004	Germany	2,442
Austria	759	Austria	2,390
France	665	France	1,476
Italy	368	Netherlands	972
Netherlands	366	Italy	439
Portugal	241	Hungary	380
Other EU	34	Other EU	347
China	2,986	China	4,098
South Africa	920	South Africa	937
Turkey	241	Turkey	604
Total for Others	8,584		14,085
Others not Listed	2		486
Grand Total	8,586		14,571

**Export Trade Matrix****Country**

Spain

**Commodity**

Apple Juice, Concentrated

Time Period

July/June

Units:

Metric Tons

Exports for:

2003

**2004**

U.S.

49

U.S.

207

Others

Others

Germany	12,142	U.K.	3,482
U.K.	4,157	France	2,552
Netherlands	2,611	Portugal	2,353
France	2,658	Netherlands	781
Portugal	1,551	Germany	681
Italy	504	Italy	370
Other EU	1,339	Other EU	373
Ghana	539	Ghana	685
Japan	518	Japan	471
Taiwan	239	Taiwan	364
Total for Others	26,258		12,112
Others not Listed	1,142		1,312
Grand Total	27,449		13,631

