



USDA Foreign Agricultural Service

# GAIN Report

Global Agriculture Information Network

Template Version 2.09

Required Report - public distribution

**Date:** 3/17/2005

**GAIN Report Number:** AU5006

## Austria

### Oilseeds and Products

### Annual

### 2005

**Approved by:**

Sarah Hanson  
U.S. Embassy

**Prepared by:**

Dr. Roswitha Krautgartner

---

**Report Highlights:**

Total oilseeds production amounted to 250,449 MT in 2004, a 26.7 % increase compared to 2003. Winter rape production increased by 56.3 % to 120,212 MT due to good weather conditions. Sunflower production increased by 10 percent to 77,925 MT due to increased planting area. Soybean production increased by 14 percent to 44,824 MT due to increased planting area.

---

Includes PSD Changes: Yes  
Includes Trade Matrix: No  
Annual Report  
Vienna [AU1]  
[AU]

## Production

### Area

Total area for oilseeds production in 2004 decreased by 6,091 ha (15,051 acre) compared to the previous year and amounted to 96,345 ha (238,073 acre). Sunflower (28,998 ha or 71,631 acre) and soybean (17,862 ha or 44,143 acre) plantings showed increased planting areas, whereas all other oilseed acreages declined. Oilseed winter rape acreage in 2004 accounted for 35,008 ha (86,507 acre), this is 19.3% less compared to the year before. (See figure 2).

Winter rapeseed is still the main oilseed crop in Austria, accounting for 48% of the total production in 2004 (39 % in 2003), followed by sunflower seeds, accounting for 31% in 2004 (36% in 2003), and soybeans, accounting for 18% in 2004 (20% in 2003). See figure 1.

There was also a considerable (but declining) production area of oilseed-pumpkins in the southeastern regions of Austria in 2004. With a total area of 12,502 ha (30,893 acre) oilseed-pumpkin production reaches around 60% of the production area of soybeans. In the southeastern province Styria, oilseed pumpkin became the third most important crop within the past couple of years.

The area for rape sown in 2004 (harvest 2005) remained the same as the previous year (2003) at roughly 40,000 ha (98,242 acre). Planting and growing conditions are considered to be good. Due to a good protective snow cover, adequate soil moisture, and not too severe cold temperatures--winter damage is expected to be little and yield forecasts are good at present. Total area for oilseed crops is expected to be around the same as in 2004. Due to the good moisture content of the soil, sowing conditions for spring sowing are also good (sunflower, soybean, oilseed pumpkin).

### Oilseeds in Austria, 2004

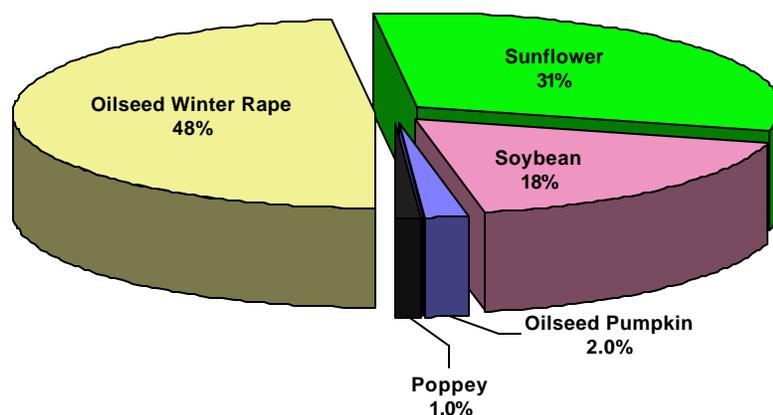


Figure 1, Source: Statistic Austria, Schnellbericht 1.12, Nov. 2004

**Oilseeds Planted Area 2004 Compared to 2003 (ha)**

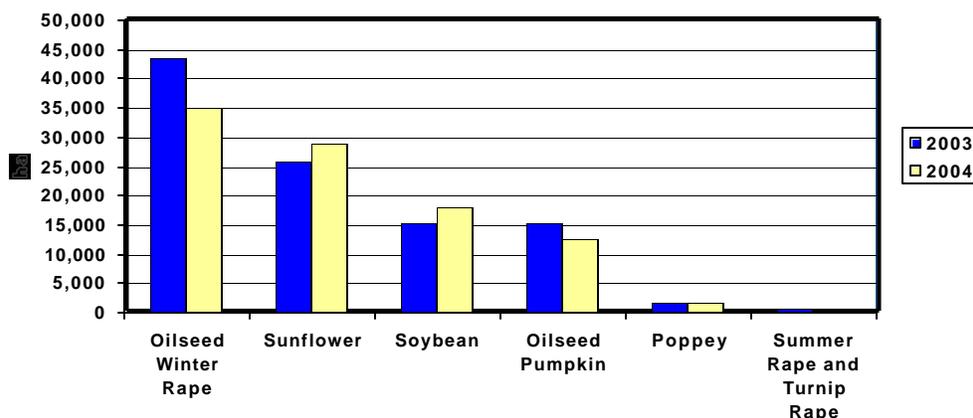


Figure 2, Source: Statistic Austria, Schnellbericht 1.12, Nov. 2004

**Production**

Due to the good weather conditions (without extreme temperatures), total winter rape production increased by 56.3 % to 120,212 MT in 2004 despite decreased planting area compared to 2003. Total sunflower production grew because of increased acreage and amounted to 77,925 MT (+ 10%). Soybean production increased by 13.6 % because of the increased planting area compared to 2003. Total soybean production amounted to 44,824 MT in 2004 (see figure 3).

Total oilseeds production amounted to 250,449 MT in 2004, which was 26.7 % more than 2003. Total oilseed production for 2005 is expected to be slightly less than that of 2004 because yields are expected to be average while area will remain the same.

**Oilseeds Harvest 2004 Compared to 2003 (Metric Tons)**

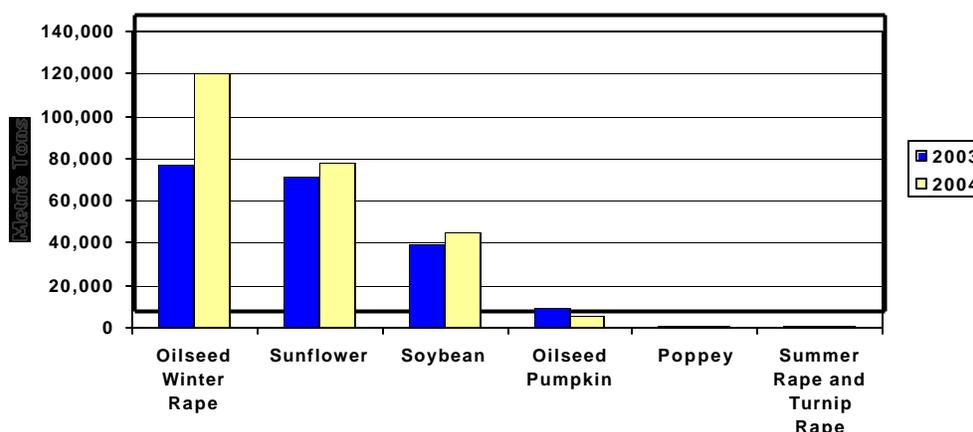


Figure 3, Source: Statistic Austria, Schnellbericht 1.12, Nov. 2004

## Trade

Total imports of oilseeds in 2003 amounted to 220,401 MT. This is 20,414 MT less than the year before. Exports also decreased from 161,506 MT in 2002 to 133,100 MT in 2003. Austria's self-sufficiency in oilseeds was 69 % in 2002/03.

Major rapeseed imports in 2003 came from Hungary while soybean imports came mostly from Italy and Germany. The main export market for oilseeds is Germany.

Imports and exports for 2004 are expected to stay at the same level as the previous year. Depending on the promotional program of the Austrian government, there could be further demand for oilseeds for biodiesel production (which is made from rapeseed or other oils).

### Supply Balance Sheet, Oilseeds in MT 2003 and 2002

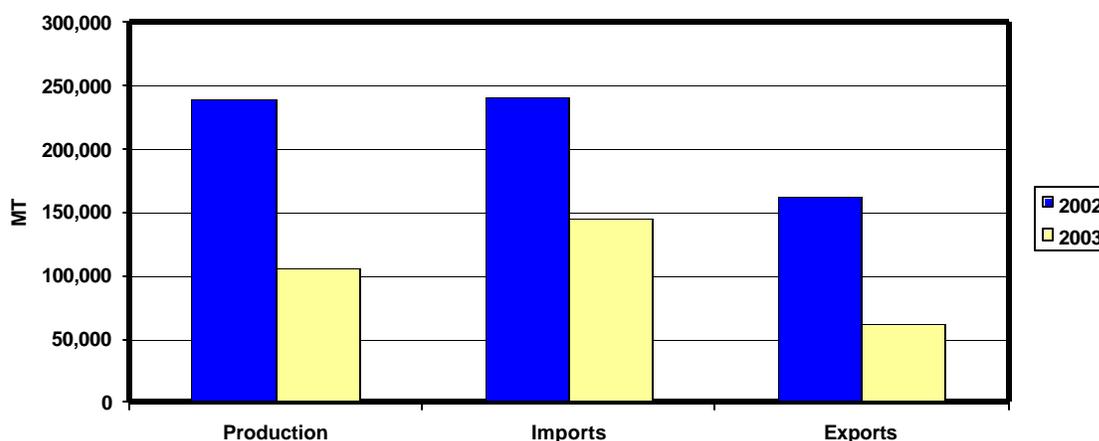


Figure 4, Source: Bundesministerium fuer Land- und Forstwirtschaft, Umwelt und Wasserwirtschaft, 2004 and Statistik Austria 2004

## Meals

### Trade

Total oilseed meal imports in 2003 reached 677,339 MT of which 605,327 MT was soybean meal. Almost all soybean meal imported to Austria comes from crushing facilities in the Netherlands, Italy, and Germany.

Exports of oilseed meals in 2003 amounted to 101,706 MT. Almost half of this amount was re-exported soybean meal and a little more than half was derived from other oilseeds.

## Oils

### Production

Production of vegetable oils in 2003 reached 105,000 MT, a 5.2 % decrease compared to 2002 (latest statistics available). Most of the domestic supply is used for human consumption such as margarine and edible fat. Austria's per capita consumption of vegetable oils is 11.5 kg per year.

### Trade

In 2002/03, total oilseed oils imports accounted for 145,000MT and exports accounted for 61,808 MT (see figure 5). The major supplying country to Austria for oilseeds oils is Germany.

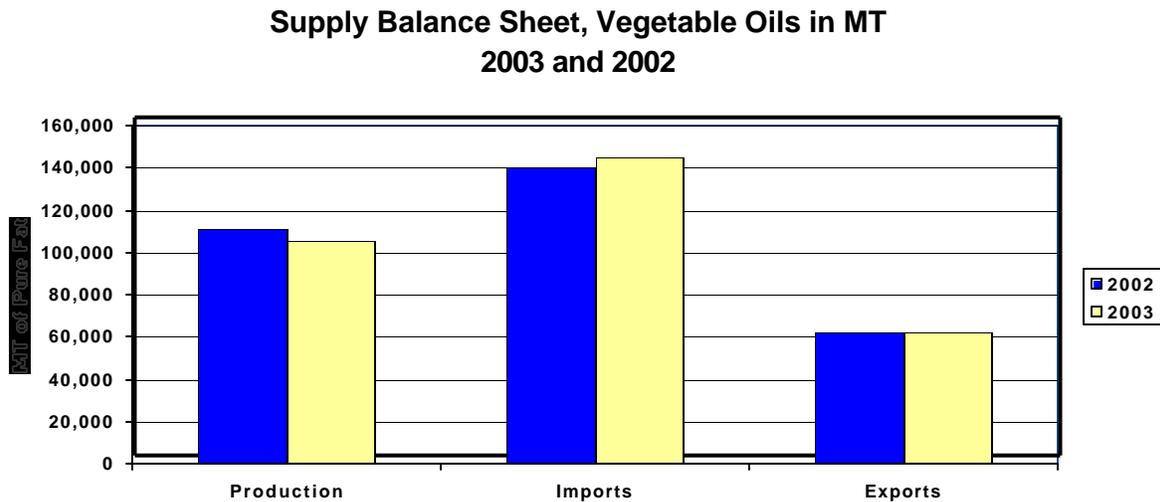


Figure 5, Source: Statistic Austria, 2004 and post's estimate

<b>PSD Table</b>				
<b>Country</b>	Austria			
<b>Commodity</b>	Oilseed Soybean			
	Revised	Estimate	Forecast	UOM
	Post Estimate [	Estimate [	Estimate [New]	
<b>Market Year Begin</b>	10/2003	10/2004	10/2005	MM/YYYY
Area Planted	15	17	18	(1000 HA)
Area Harvested	15	17	18	(1000 HA)
Beginning Stocks	0	0	0	(1000 MT)
Production	39	45	46	(1000 MT)
MY Imports	17	20	20	(1000 MT)
MY Imp. from U.S.	0	0	0	(1000 MT)
MY Imp. from the EC	13	18	20	(1000 MT)
TOTAL SUPPLY	56	65	66	(1000 MT)
MY Exports	18	20	20	(1000 MT)
MY Exp. to the EC	16	17	18	(1000 MT)
Crush Dom. Consumption	0	0	0	(1000 MT)
Food Use Dom. Consumption	18	25	26	(1000 MT)
Feed,Seed,Waste Dm.Cr	20	20	20	(1000 MT)
TOTAL Dom. Consumption	38	45	46	(1000 MT)
Ending Stocks	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	56	65	66	(1000 MT)
Calendar Year Imports	17	20	20	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	(1000 MT)
Calendar Year Exports	18	20	20	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	(1000 MT)

<b>PSD Table</b>				
<b>Country</b>	Austria			
<b>Commodity</b>	Meal Soybean			
	Revised	Estimate	Forecast	UOM
	Post Estimate [	Estimate [	Estimate [New]	
<b>Market Year Begin</b>	01/2003	01/2003	01/2003	MM/YYYY
Crush	0	0	0	(1000 MT)
Extr. Rate, 999.9999	0	0	0	(PERCENT)
Beginning Stocks	35	35	35	(1000 MT)
Production	0	0	0	(1000 MT)
MY Imports	605	600	600	(1000 MT)
MY Imp. from U.S.	0	0	0	(1000 MT)
MY Imp. from the EC	600	590	600	(1000 MT)
TOTAL SUPPLY	640	635	635	(1000 MT)
MY Exports	44	45	45	(1000 MT)
MY Exp. to the EC	33	35	45	(1000 MT)
Industrial Dom. Consumption	0	0	0	(1000 MT)
Food Use Dom. Consumption	0	0	0	(1000 MT)
Feed Waste Dom. Consumption	561	555	555	(1000 MT)
TOTAL Dom. Consumption	561	555	555	(1000 MT)
Ending Stocks	35	35	35	(1000 MT)
TOTAL DISTRIBUTION	640	635	635	(1000 MT)
Calendar Year Imports	605	600	600	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	(1000 MT)
Calendar Year Exports	44	45	45	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	(1000 MT)

<b>PSD Table</b>				
<b>Country</b>	Austria			
<b>Commodity</b>	Oils Soybean			
	Revised	Estimate	Forecast	UOM
	Post Estimate	Estimate	Estimate	New
<b>Market Year Begin</b>	01/2003	01/2003	01/2003	MM/YYYY
Crush	0	0	0	(1000 MT)
Extr. Rate, 999.9999	0	0	0	(PERCENT)
Beginning Stocks	0	0	0	(1000 MT)
Production	0	0	0	(1000 MT)
MY Imports	45	46	0	(1000 MT)
MY Imp. from U.S.	0	0	0	(1000 MT)
MY Imp. from the EC	45	46	0	(1000 MT)
<b>TOTAL SUPPLY</b>	<b>45</b>	<b>46</b>	<b>0</b>	<b>(1000 MT)</b>
MY Exports	6	7	0	(1000 MT)
MY Exp. to the EC	0	0	0	(1000 MT)
Industrial Dom. Consum.	0	0	0	(1000 MT)
Food Use Dom. Consum.	39	39	0	(1000 MT)
Feed Waste Dom. Consum.	0	0	0	(1000 MT)
<b>TOTAL Dom. Consumption</b>	<b>39</b>	<b>39</b>	<b>0</b>	<b>(1000 MT)</b>
Ending Stocks	0	0	0	(1000 MT)
<b>TOTAL DISTRIBUTION</b>	<b>45</b>	<b>46</b>	<b>0</b>	<b>(1000 MT)</b>
Calendar Year Imports	46	46	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	(1000 MT)
Calendar Year Exports	7	7	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	(1000 MT)

<b>Import Trade Matrix</b>				<b>Export Trade Matrix</b>			
<b>Country</b>	Austria			<b>Country</b>	Austria		
<b>Commodity</b>	Oilseed, Soybean			<b>Commodity</b>	Oilseed, Soybean		
Time Period	2002	Units:	2003	Time Period	2002	Units:	2003
Imports for:		1000 MT	<b>1</b>	Exports for:		1000 MT	<b>1</b>
U.S.	0	U.S.	0	U.S.	0	U.S.	0
Others		Others		Others		Others	
Italy	12	Italy	10	Germany	8	Italy	9
Argentina	5	Argentina	4	Italy	3	Germany	7
Germany	3	Netherlands	1	Belgium	1		
CEEC	1			Czech Republic	1		
Hungary	1						
<b>Total for Others</b>	<b>22</b>		<b>15</b>	<b>Total for Others</b>	<b>13</b>		<b>16</b>
<b>Others not Listed</b>			<b>2</b>	<b>Others not Listed</b>	<b>1</b>		<b>2</b>
<b>Grand Total</b>	<b>22</b>		<b>17</b>	<b>Grand Total</b>	<b>14</b>		<b>18</b>

Import Trade Matrix				Export Trade Matrix			
Country	Austria			Country	Austria		
Commodity	Meal, Soybean			Commodity	Meal, Soybean		
Time Period	2002	Units:	2003	Time Period	2002	Units:	2003
Imports for:		1000 MT	1	Exports for:		1000 MT	1
U.S.	0	U.S.	0	U.S.	0	U.S.	0
Others		Others		Others		Others	
Netherlands	242	Netherlands	244	Germany	49	Germany	29
Italy	208	Italy	223	Netherlands	5	Croatia	4
Germany	139	Germany	134	Hungary	4	Hungary	3
Argentina	5	Argentina	4	Croatia	3	Italy	3
				Czech Republic	2	Czech Republic	2
				Italy	2	Slovakia	1
				Belgium	1		
				Slovakia	1		
				United Kingdom	1		
Total for Others	594		605	Total for Others	68		42
Others not Listed				Others not Listed			2
Grand Total	594		605	Grand Total	68		44

Import Trade Matrix				Export Trade Matrix			
Country	Austria			Country	Austria		
Commodity	Oil, Soybean			Commodity	Oil, Soybean		
Time Period	2002	Units:	2003	Time Period	2002	Units:	2003
Imports for:		1000 MT	1	Exports for:		1000 MT	1
U.S.	0	U.S.	0	U.S.		U.S.	
Others		Others		Others		Others	
Germany	45	Germany	45	Romania	2	Slovenia	2
Netherlands	1			Slovenia	2	Croatia	1
				Bosnia-Herzegovina	1	Slovakia	1
				Croatia	1	Bosnia-Herzegovina	1
				Slovakia	1		
Total for Others	46		45	Total for Others	7		5
Others not Listed				Others not Listed			1
Grand Total	46		45	Grand Total	7		6

Prices Table				Prices Table			
Country	Austria			Country	Austria		
Commodity	Oilseed, Soybean			Commodity	Meal, Soybean		
Prices in	Euro	per uom	MT	Prices in	Euro	per uom	MT
Year	2003	2004	% Change	Year	2003	2004	% Change
Jan	228.9		-100%	Jan	214.5	262.5	22%
Feb	229.7		-100%	Feb	215.25	261.25	21%
Mar	225.2		-100%	Mar	220.62	295.5	34%
Apr	229.7	200.9	-13%	Apr	221.25	305.5	38%
May	230	211.6	-8%	May	231.25	287.13	24%
Jun	225.2		-100%	Jun	216.25	243.5	13%
Jul	205.3		-100%	Jul	211.5	221.25	5%
Aug	198		-100%	Aug	215	216	0%
Sep	198.8		-100%	Sep	226.25	216.5	-4%
Oct	206	180	-13%	Oct	257.4	207.16	-20%
Nov	207	180	-13%	Nov	273.25	206.5	-24%
Dec	205		-100%	Dec	255.17	200.5	-21%
Exchange Rate	0.793	Local Currency/US \$		Exchange Rate	0.793	Local Currency/US \$	
Date of Quote	1/1/2004	MM/DD/YYYY		Date of Quote	1/1/2004	MM/DD/YYYY	

PSD Table				
Country	Austria			
Commodity	Oilseed Rapeseed			
	Revised	Estimate	Forecast	UOM
	Post Estimate	Estimate	Estimate	[New]
Market Year Begin	10/2003	10/2004	10/2005	MM/YYYY
Area Planted	53	55	40	(1000 HA)
Area Harvested	43	35	37	(1000 HA)
Beginning Stocks	0	0	0	(1000 MT)
Production	77	120	105	(1000 MT)
MY Imports	60	50	55	(1000 MT)
MY Imp. from U.S.	0	0	0	(1000 MT)
MY Imp. from the EC	4	5	55	(1000 MT)
TOTAL SUPPLY	137	170	160	(1000 MT)
MY Exports	48	55	50	(1000 MT)
MY Exp. to the EC	46	50	50	(1000 MT)
Crush Dom. Consumption	92	115	110	(1000 MT)
Food Use Dom. Consumption	0	0	0	(1000 MT)
Feed,Seed,Waste Dm.Cr	0	0	0	(1000 MT)
TOTAL Dom. Consumption	89	115	110	(1000 MT)
Ending Stocks	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	137	170	160	(1000 MT)
Calendar Year Imports	60	65	55	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	(1000 MT)
Calendar Year Exports	48	55	50	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	(1000 MT)

<b>PSD Table</b>				
<b>Country</b>	Austria			
<b>Commodity</b>	Meal Rapeseed			
	Revised	Estimate	Forecast	UOM
	Post Estimate [	Estimate [	Estimate [New]	
<b>Market Year Begin</b>	01/2003	01/2004	01/2005	MM/YYYY
Crush	92	115	110	(1000 MT)
Extr. Rate, 999.9999	0.597826	0.6	0.609091	(PERCENT)
Beginning Stocks	0	0	0	(1000 MT)
Production	55	69	67	(1000 MT)
MY Imports	42	40	40	(1000 MT)
MY Imp. from U.S.	0	0	0	(1000 MT)
MY Imp. from the EC	23	20	40	(1000 MT)
<b>TOTAL SUPPLY</b>	<b>97</b>	<b>109</b>	<b>107</b>	<b>(1000 MT)</b>
MY Exports	31	40	38	(1000 MT)
MY Exp. to the EC	29	38	38	(1000 MT)
Industrial Dom. Consum	0	0	0	(1000 MT)
Food Use Dom. Consum	0	0	0	(1000 MT)
Feed Waste Dom. Consum	68	69	69	(1000 MT)
<b>TOTAL Dom. Consumption</b>	<b>66</b>	<b>69</b>	<b>69</b>	<b>(1000 MT)</b>
Ending Stocks	0	0	0	(1000 MT)
<b>TOTAL DISTRIBUTION</b>	<b>97</b>	<b>109</b>	<b>107</b>	<b>(1000 MT)</b>
Calendar Year Imports	42	40	40	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	(1000 MT)
Calendar Year Exports	31	40	38	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	(1000 MT)

<b>PSD Table</b>				
<b>Country</b>	Austria			
<b>Commodity</b>	Oil Rapeseed			
	Revised	Estimate	Forecast	UOM
	Post Estimate [	Estimate [	Estimate [New]	
<b>Market Year Begin</b>	01/2003	01/2004	01/2005	MM/YYYY
Crush	92	115	110	(1000 MT)
Extr. Rate, 999.9999	0.402174	0.4	0.4	(PERCENT)
Beginning Stocks	0	0	0	(1000 MT)
Production	37	46	44	(1000 MT)
MY Imports	10	10	10	(1000 MT)
MY Imp. from U.S.	0	0	10	(1000 MT)
MY Imp. from the EC	10	10	0	(1000 MT)
<b>TOTAL SUPPLY</b>	<b>47</b>	<b>56</b>	<b>54</b>	<b>(1000 MT)</b>
MY Exports	20	17	17	(1000 MT)
MY Exp. to the EC	10	7	17	(1000 MT)
Industrial Dom. Consum	10	19	17	(1000 MT)
Food Use Dom. Consum	17	20	20	(1000 MT)
Feed Waste Dom. Consum	0	0	0	(1000 MT)
<b>TOTAL Dom. Consumption</b>	<b>27</b>	<b>39</b>	<b>37</b>	<b>(1000 MT)</b>
Ending Stocks	0	0	0	(1000 MT)
<b>TOTAL DISTRIBUTION</b>	<b>47</b>	<b>56</b>	<b>54</b>	<b>(1000 MT)</b>
Calendar Year Imports	10	10	10	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	(1000 MT)
Calendar Year Exports	20	17	17	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	(1000 MT)

Import Trade Matrix				Export Trade Matrix			
Country	Austria			Country	Austria		
Commodity	Oilseed, Rapeseed			Commodity	Oilseed, Rapeseed		
Time Period	2002	Units:	2003	Time Period	2002	Units:	2003
Imports for:		1000 MT	1	Exports for:		1000 MT	1
U.S.	0	U.S.	0	U.S.	0	U.S.	0
Others		Others		Others		Others	
Hungary	35	Hungary	48	Germany	47	Germany	41
Czech Republic	4	Germany	4	France	3	Italy	3
Germany	4	Slovakia	3	Italy	3	France	2
Slovakia	4	Croatia	3	Belgium	1	Czech Republic	2
Croatia	2	Czech Republic	1	Czech Republic	1		
Italy	1						
Slovenia	1						
Total for Others	51		59	Total for Others	55		48
Others not Listed	1		1	Others not Listed	2		
Grand Total	52		60	Grand Total	57		48

Import Trade Matrix				Export Trade Matrix			
Country	Austria			Country	Austria		
Commodity	Meal, Rapeseed			Commodity	Meal, Rapeseed		
Time Period	2002	Units:	2003	Time Period	2002	Units:	2003
Imports for:		1000 MT	1	Exports for:		1000 MT	1
U.S.	0	U.S.	0	U.S.	0	U.S.	0
Others		Others		Others		Others	
Germany	19	Germany	23	Italy	27	Italy	20
Slovakia	17	Slovakia	12	Germany	10	Germany	9
Hungary	6	Czech Republic	3	Slovenia	2	Slovenia	2
Croatia	2	Hungary	2				
Czech Republic	1	Croatia	2				
Total for Others	45		42	Total for Others	39		31
Others not Listed				Others not Listed			
Grand Total	45		42	Grand Total	39		31

