



USDA Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Template Version 2.09

Voluntary Report - public distribution

Date: 9/10/2004

GAIN Report Number: SI4008

Slovenia

Poultry and Products

Annual

2004

Approved by:

Sarah Hanson
U.S. Embassy

Prepared by:

Andreja Misir

Report Highlights:

Poultry is still one of the few agricultural products where Slovenia's domestic production exceeds demand making Slovenia a net exporter. In 2003, Slovenia slaughtered 29.6 million birds out of which 28.3 million were broilers. These numbers are relatively stable. Total poultry meat production ranges from 53,000 MT – 60,000 MT. EU accession could result in production decreases because of dropping producer incomes. In 2003, Slovenia exported 14.72 MT of poultry and imported 3.77 MT. In 2004 and 2005, these exports could increase slightly because of intra-EU trade.

Includes PSD Changes: No
Includes Trade Matrix: No
Unscheduled Report
Vienna [AU1]
[SI]

Production

Poultry is still one of the few agricultural products where Slovenia's domestic production exceeds demand making Slovenia a net exporter. In 2003, Slovenia slaughtered 29.6 million birds out of which 28.3 million were broilers. These numbers are relatively stable. Gross production of poultry meat ranges from 53,000 MT – 60,000 MT. EU accession could result in production decreases because of dropping producer incomes (and the end of most market protection). However, the impact is yet to be seen.

Consumption

Average annual quantity of purchased poultry meat per household member in 2001 was 9.9 kg/per capita. With the first case of BSE in 2002, meat consumption shifted from beef and veal towards poultry. Chicken production and consumption dominates the poultry sector.

Import and Trade

In 2003, Slovenia exported 14.72 MT of poultry and imported 3.77 MT. In 2004 and 2005, these exports could increase slightly because of intra-EU trade. Increases in intra-EU exports will be dependent on Slovenian capability to compete with EU prices and on re-exports from third country producers. Slovenian net export position for poultry will probably not change in the near future and major exporting markets for Slovenia include ex-Yugoslavian countries. However, it is uncertain whether or not Slovenia will be able to maintain its net export position in the long-term.

Import requirements are the same as the EU thus sanitary/phytosanitary restrictions constrain U.S. imports. Tariffs for poultry range from 18.7 Euro/100kg to 100.8 Euro/100kg and for poultry products from 8.5 % to 15.4 % and 8.5%+10%. Up to date tariff information can be found at <http://www.sqn.si/top.htm>

PSD**Table****Country****Slovenia****Commodity****Poultry,
Meat,
Total**(1000
MT)(MIL
HEAD)

Market Year Begin	2003	Revised	2004	Estimate	2005	Forecast	UOM
	USDA Official [Old]	Post Estimate [New] 01/2003	USDA Official [Old]	Post Estimate [New] 01/2003	USDA Official [Old]	Post Estimate [New] 01/2003	
Inventory (Reference)	0	-	0	-	0	-	(MIL HEAD)
Slaughter (Reference)	0	29.6	0	29	0	29	(MIL HEAD)
Beginning Stocks	0	0	0	4	0	3.82	(1000 MT)
Production	0	56	0	55	0	55	(1000 MT)
Whole, Imports	0	2.1	0	1	0	1	(1000 MT)
Parts, Imports	0	1.67	0	1.67	0	1.67	(1000 MT)
Intra EC Imports	0	0	0	1	0	1	(1000 MT)
Other Imports	0	3.77	0	1.67	0	1.67	(1000 MT)
TOTAL Imports	0	3.77	0	2.67	0	2.67	(1000 MT)
TOTAL SUPPLY	0	59.77	0	61.67	0	61.49	(1000 MT)
Whole, Exports	0	1.17	0	2	0	2	(1000 MT)
Parts, Exports	0	13.55	0	14	0	14	(1000 MT)
Intra EC Exports	0	0	0	4	0	6	(1000 MT)
Other Exports	0	14.72	0	12	0	10	(1000 MT)
TOTAL Exports	0	14.72	0	16	0	16	(1000 MT)
Human Consumption	0	35	0	35	0	35	(1000 MT)
Other Use, Losses	0	6.05	0	6.85	0	6.67	(1000 MT)
Total Dom. Consumption	0	41.05	0	41.85	0	41.67	(1000 MT)
TOTAL Use	0	55.77	0	57.85	0	57.67	(1000 MT)
Ending Stocks	0	4	0	3.82	0	3.82	(1000 MT)
TOTAL DISTRIBUTION	0	59.77	0	61.67	0	61.49	(1000 MT)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 MT)

PSD**Table****Country****Slovenia****Commodity****Poultry,
Meat,
Broiler**(1000
MT)(MIL
HEAD)

Market Year Begin	2003	Revised	2004	Estimate	2005	Forecast	UOM
	USDA Official [Old]	Post Estimate [New] 01/2003	USDA Official [Old]	Post Estimate [New] 01/2003	USDA Official [Old]	Post Estimate [New] 01/2003	MM/YYYY
Inventory (Reference)	0	-	0	-	0	-	(MIL HEAD)
Slaughter (Reference)	0	28.3	0	28	0	28	(MIL HEAD)
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	0	44.2	0	44	0	44	(1000 MT)
Whole, Imports	0	2.1	0	2.1	0	2.1	(1000 MT)
Parts, Imports	0	0.57	0	0.57	0	0.57	(1000 MT)
Intra EC Imports	0	0	0	1	0	2	(1000 MT)
Other Imports	0	2.67	0	1.67	0	0.67	(1000 MT)
TOTAL Imports	0	2.67	0	2.67	0	2.67	(1000 MT)
TOTAL SUPPLY	0	46.87	0	46.67	0	46.67	(1000 MT)
Whole, Exports	0	1.17	0	1.17	0	1.17	(1000 MT)
Parts, Exports	0	13	0	13	0	13	(1000 MT)
Intra EC Exports	0	0	0	3	0	6	(1000 MT)
Other Exports	0	14.17	0	11.17	0	8.17	(1000 MT)
TOTAL Exports	0	14.17	0	14.17	0	14.17	(1000 MT)
Human	0	30	0	30	0	30	(1000 MT)
Consumption							
Other Use, Losses	0	2.7	0	2.5	0	2.5	(1000 MT)
Total Dom. Consumption	0	32.7	0	32.5	0	32.5	(1000 MT)
TOTAL Use	0	46.87	0	46.67	0	46.67	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	0	46.87	0	46.67	0	46.67	(1000 MT)
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0	(1000 MT)