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## Cote d'Ivoire

### Oilseeds and Products

### Annual

### 2005

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**Report Highlights:**

Palm oil production is forecast to increase in 2005 due to entry into production of new trees, favorable producer price and resumption of activities at Gbapet and Neka oil processing mills since the 2003/2004 marketing year. Total oil exports increased in 2004 due to rising palm oil exports, while total oil imports declined due to reduced palm oil imports. Total oilseed meal exports remain at low levels in 2004 due to the absence of cottonseed meal exports.

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Includes PSD Changes: Yes  
Includes Trade Matrix: Yes  
Annual Report  
Abidjan [IV1]  
[IV]

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## Executive Summary

Palm oil production rose in 2004 and is forecast to continue to increase in 2005 due to entry into production of new trees, relatively high producer price and the reopening of Gbapet and Neka oil mills in the southwest of Cote d'Ivoire. In 2004, an area of 8,300 Ha of new plantation entered into production while in 2005, about 5,000 Ha of new plantations is expected to enter into production. Producer price remained unchanged at 28.50 F CFA/kg in 2004 but considered relatively high compared to other cash crops. Though producer price is expected to fall slightly to 27.2 F CFA/kg in 2005 in line with evolution in world market prices, the level is still competitive with other cash crops. In 2004, the security situation improved in the producing areas in southwest of Cote d'Ivoire. Farming activities resumed and the two oil processing mills, Neka and Gbapet closed during the 2003 hostilities, started production.

Total oil exports increased in 2004 due to increased palm oil exports. Total vegetable oil exports in 2004 were 122,223 MT compared to 82,425 MT in 2003. Palm oil exports were 109,162 MT in 2004 compared to 78,199 MT in 2003. Refined palm oil exports in 2004 were 87,230 MT against 74,745 MT in 2003.

Total oil meal exports remained at low level in 2004 due to the absence of cottonseed meal exports since the outbreak of the political crisis resulting from reduced production. Trituraf is only cottonseed meal processing plant in Cote d'Ivoire, situated in Bouake in rebel-held territory. However, total oil meal exports increased due to rising exports of palm kernel meal. Total oil meal exports in 2004 were 2,587 MT against 1,334 MT in 2003. Total oil meal imports were down in 2004 and comprised only soybean meal imports of 971 MT against 1,534 MT in 2003. The 2004 soybean meal imports were from Benin (54 MT) and Belgium (917 MT).

Total oil imports fell in 2004 due to reduced palm oil imports. Total oil palm imports in 2004 were 17,416 MT compared to 67,636 MT in 2003. Crude Palm oil imports in 2004 were only 9,177 MT against 58,844 MT in 2003. Other vegetable oil imports of significance in 2004 were Olive oil 2,829 MT against 2,032 MT; sunflower oil, 2,304 MT against 1,226 MT in 2003; Soybean oil 764 MT against 855 MT in 2003.

Exchange Rate: U.S. \$1 = 500 F CFA on February 7, 2005.

**PSD Table****Country****Commodity****Oil,  
Palm**(1000  
HA)(1000  
TREES)(1  
000 MT)

	2003 USDA Official [Old]	Revised Post Estimate [New] 10/2003	2004 USDA Official [Old]	Estimate Post Estimate [New] 10/2004	2005 USDA Official [Old]	Forecast Post Estimate [New] 10/2005
<b>Market Year Begin</b>						
Area Planted	210	205	210	212	0	220
Area Harvested	190	188	190	198	0	205
Trees	26900	26696	26900	28116	0	29110
Beginning Stocks	1	1	1	1	1	0
Production	310	308	310	340	0	360
MY Imports	19	17	20	6	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
TOTAL SUPPLY	330	326	331	347	1	360
MY Exports	12	102	12	110	0	115
MY Exp. to the EC	12	14	12	6	0	4
Industrial Dom. Consum	107	54	108	58	0	60
Food Use Dom. Consump.	210	169	210	179	0	185
Feed Waste Consumption	0	0	0	0	0	0
TOTAL Dom. Consumption	317	223	318	237	0	245
Ending Stocks	1	1	1	0	0	0
TOTAL DISTRIBUTION	330	326	331	347	0	360
Calendar Year Imports	0	10	0	5	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	109	0	115	0	120
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

# Export Trade Matrix

Country  
Commodity

Oil,  
Palm

Time Period:  Units:   
 Exports for:  **2004**  
 U.S.:  U.S.:   
 Others Others

Niger	35858	Niger	25829
Ghana	16366	Ghana	24349
Senegal	14365	Senegal	20844
Mali	3941	Mali	12397
Burkina Faso	2670	Netherlands	6859
Guinea	2257	Spain	5468
Togo	2288	Burkina Faso	5213
		Guinea	3066
		Benin	1292
		Togo	2053
Total for Others	77745		107370
Others not Listed	<input type="text" value="444"/>		<input type="text" value="1764"/>
Grand Total	78199		109162

**Import  
Trade  
Matrix  
Country  
Commodity**  
Oil,  
Palm

Time Period:  Units:   
 Imports for:  **2004**  
 U.S.:  U.S.:   
 Others Others

Indonesia	43187	Indonesia	9177
Malaysia	16084	Malaysia	384
Singapore	198	Singapore	18

Total for Others 59469 9579  
 Others not Listed    
 Grand Total 59535 9579

## Other Trade Data

### Meal Exports (MT)

	2003	2004
Coconut Meal	1,296	1,440
Palm Kernel Meal	38	1,148
	1,334	2,588

### Vegetable oil Exports

	2003	2004
Palm oil	78,199	109,162
Coconut oil	3,781	9,090
Palm Kernel oil	132	59
	82,112	118,311

### Prices

	2003	2004
Palm Fruit	28.50 F CFA/kg	28.5 F CFA
Domestic		
Crude Palm oil/1	280 F CFA/kg	280 F CFA/kg
Refined Palm oil	800 F CFA/liter	880 F CFA/liter
Export		
Crude Palm oil/1	320 F CFA/kg	245 F CFA/kg
Refined/2	340 F CFA/kg	255 F CFA/kg

1/ Price to domestic refiners based on the Rotterdam price less freight and insurance.

2/ The average Malaysia RBD palm oil for 2003 and 2004 converted to F CFA. (West African prices are usually based on Malaysian prices plus insurance and freight).