



USDA Foreign Agricultural Service

# GAIN Report

Global Agriculture Information Network

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## Turkey

### Tomatoes and Products

### Semi-Annual Report

### 2004

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**Report Highlights:**

Turkey's fresh tomato production in MY 2004 is estimated at 8 million MT while tomato paste production will decrease to 265 TMT. Increased production in other countries coupled with a strong Turkish lira will hinder paste production despite a large tomato crop. Turkey is also expected to produce about 40 TMT of canned tomatoes in MY 2004. MY 2004 paste exports will decline due to increased competition. Canned tomato exports are expected to increase slightly.

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Includes PSD Changes: Yes  
Includes Trade Matrix: Yes  
Semi-Annual Report  
Ankara [TU1]  
[TU]

**General Summary**

Fresh tomato production in MY 2004 is estimated at 8 million MT while tomato paste production will be approximately 265,000 MT. Increased production in other countries coupled with a strong Turkish lira hindered Turkish production despite the large tomato crop. Turkey is also expected to produce about 40,000 MT of canned tomato (diced and peeled) in MY 2004. MY 2004 paste exports will decline due to increased competition in world markets while exports of canned tomatoes are expected to increase slightly.

MY 2003 exports of Turkish tomato paste exports exceeded early season estimates reaching 182,580 MT. Japan, Saudi Arabia and Russia continue to be the leading markets for Turkish paste exports. Turkish canned tomato exports in MY 2003 also exceeded early season estimates and reached 32,425 MT. United Kingdom and Japan were leading buyers.

Despite a 10 percent inflation rate, abundant local supplies kept paste prices stable in MY 2003. However, decreased tomato paste production will result in a reduction in stocks and a possible increase in prices in MY 2004.

Turkey is unable to utilize a EU 30 TMT TRQ for tomato paste because of a trade dispute with the European Union.

<b>Turkey</b>						
<b>Tomato Paste, 28-30% TSS Basis</b> (MT, Net Weight)						
	<b>2002</b>	<b>Revised</b>	<b>2003</b>	<b>Estimate</b>	<b>2004</b>	<b>Forecast</b>
	<b>USDA Official [Old]</b>	<b>Post Estimate [New]</b>	<b>USDA Official [Old]</b>	<b>Post Estimate [New]</b>	<b>USDA Official [Old]</b>	<b>Post Estimate [New]</b>
<b>Market Year Begin</b>		09.2002		09.2003		09.2004
<b>Deliv. To Processors</b>	1700000	1700000	1930000	1930000	1560000	1600000
<b>Beginning Stocks</b>	5290	5290	4369	4369	44369	31789
<b>Production</b>	280000	280000	320000	320000	260000	265000
<b>Imports</b>	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	285290	285290	324369	324369	304369	296789
<b>Exports</b>	178421	178421	170000	182580	170000	165000
<b>Domestic Consumption</b>	102500	102500	110000	110000	112500	112500
<b>Ending Stocks</b>	4369	4369	44369	31789	21869	19289
<b>TOTAL DISTRIBUTION</b>	285290	285290	324369	324369	304369	296789

# Export Trade Matrix

Country Turkey

Commodity Tomato Paste,28-30% TSS Basis

Time Period	CY2004	Units:	Metric tons
Exports for:	Jan/Sept		#VALUE!
U.S.	180		
Others			
Russia	25236		
Japan	17578		
S. Arabia	14831		
Algeria	11438		
Germany	8425		
Iraq	7340		
Romania	6886		
Sudan	4465		
England	3516		
Kuwait	3160		
Total for Others	102875		
Others not Listed	28319		
Grand Total	131374		

## Turkey

Tomatoes, Canned  
(MT, Net Weight)

	2002	Revised	2003	Estimate	2004	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
<b>Market Year Begin</b>		09.2002		09.2003		09.2004
<b>Deliv. To Processors</b>	27000	27000	33500	42500	38000	46000
<b>Beginning Stocks</b>	1000	1000	2000	2000	2000	2575
<b>Production</b>	23000	23000	29000	35500	32000	40000
<b>Imports</b>	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	24000	24000	31000	37500	34000	42575
<b>Exports</b>	20000	20000	26500	32425	29000	36500
<b>Domestic Consumption</b>	2000	2000	2500	2500	3000	3000
<b>Ending Stocks</b>	2000	2000	2000	2575	2000	3075
<b>TOTAL DISTRIBUTION</b>	24000	24000	31000	37500	34000	42575

# Export Trade Matrix

Country Turkey

Commodity Tomatoes, Canned

Time Period  Units:

Exports for:  #VALUE!

U.S.  U.S.

Others Others

England	7492		
Japan	6980		
Ireland	1145		
Costa Rica	912		
Greece	785		
Switzerland	742		
Netherlands	567		
Germany	520		
Australia	436		
Italy	372		

Total for Others 19951 0

Others not Listed

Grand Total 21914 0