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# Indonesia

## Oilseeds and Products

### Annual

### 2003

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#### **Report Highlights:**

Indonesian soybean imports are forecast to continue on their upward trend to 1.65 MMT in MY02/03. The U.S. is still the major supplier of soybeans for Indonesia holding a 95 percent market share during MY01/02. Giving expectations for growth in compound feed demand, imports of soybean meal are forecast to increase to 1.50 MMT in MY02/03. While U.S. market share for soybean was the largest for the past marketing years, the aggressive entry into the market for South American soybean meal is forecast to reach 40 percent of the total. Both production and exports of Indonesian palm oil has reached a significant record during MY01/02. Forecast for palm oil production is 9.5 MMT in MY02/03, while exports are expected to reach 6.1 MMT.

Includes PSD changes: Yes  
 Includes Trade Matrix: Yes  
 Annual Report  
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I. SITUATION AND OUTLOOK ..... 1

TOTAL OILSEEDS .....	1
SOYBEAN .....	1
PEANUTS .....	2
COPRA .....	2
TOTAL OILMEAL .....	2
SOYBEAN MEAL .....	2
PALM KERNEL MEAL .....	3
COPRA MEAL .....	3
TOTAL OILS .....	3
PALM OIL .....	3
COCONUT OIL .....	4
PALM KERNEL OIL .....	4
Soybean Oil .....	5
ISSUES .....	5
Policy .....	5
Biotechnology .....	6
Exchange Rates (Rupiah/US\$) .....	6
II. STATISTICAL TABLES .....	7
PSD Palm Oil .....	7
Trade Matrix Palm Oil .....	8
PSD Palm Kernel .....	11
Trade Matrix Palm Kernel .....	12
PSD Palm Kernel Meal .....	13
Trade Matrix Palm Kernel Meal .....	14
PSD Palm Kernel Oil .....	15
Trade Matrix Palm Kernel Oil .....	16
PSD Soybean .....	17
Trade Matrix Soybean .....	18
PSD Soybean Meal .....	19
Trade Matrix Soybean Meal .....	20
PSD Soybean Oil .....	21
Trade Matrix Soybean Oil .....	22
PSD Copra .....	23
PSD Copra Meal .....	24
PSD Coconut Oil .....	25
Trade Matrix Copra, Copra Meal and Coconut Oil .....	26
PSD Peanut .....	28
Trade Matrix Peanut .....	29
Export Taxes for Palm Oil and Products .....	30
Export Check Prices (HPE) of Palm Oil and Products .....	30
Geographic Distribution of 2001 - 2003 Soybean Production .....	31
Geographic Distribution of 2001 - 2003 Peanut Production .....	31
Geographic Distribution of 2001 - 2003 Coconut Production .....	32
Average Monthly Retail Prices for Soybean Local and Import (at the Jakarta Markets) .....	33
Average Monthly Prices for Palm Based Cooking Oil (at Jakarta Market) .....	34
Strategic Indicator Table .....	35

## I. SITUATION AND OUTLOOK

### TOTAL OILSEEDS

#### SOYBEAN

While the demand for soybeans remain strong, Indonesian soybean production has shown little improvement. This is reflected in the GOI's forecast that 20 percent of Indonesia's soybean production is expected to decline to 655,000 metric tons (MT) in CY2003. The harvested area is also expected to significantly decrease to 550,000 ha from 680,000 ha. Reports from farmers indicate that the decline in production is due to difficulty in finding good seeds and unusually high rainfall in the major producing areas of Java during the harvesting time. Farmers suffered great losses as the selling price for soybeans has been lower than the overall production cost. As a result, farmers have little interest in planting soybeans compared to corn or peanuts as secondary crops between rice plantings. Although it is accepted that Indonesian's climate is not ideally suited for growing soybeans, the GOI maintains its target to increase production to 1 million metric tons (MMT) by 2004. Soybean yields are currently at 1.2 MT/ha.

Soybeans are consumed primarily for food such as tofu, tempeh, and soymilk. Post source indicated that low quality soybean has been used for mixed feed. Consumption for MY02/03 is estimated to remain stable at 2.4 MMT. Almost all class of Indonesian consumes soyfood products as major source of protein. Given continued population growth, the forecast for MY03/04 shows consumption up slightly to 2.5 MMT

While Indonesian soybean farmers do not usually carry stocks, traders carry stocks for one to one and a half months, which is subject to the availability of storage and volume of the products. Ending stocks for MY01/02 are forecast to be about 180,000 MT.

Indonesia only produces about 36 percent of total domestic consumption while the remainder must be imported. The first 5 months of the marketing year (Oct 02 - Mar 03) registered imports of 682,000 MT, 3 percent higher than the same period in the previous year. Post estimates soybean imports to increase to 1.65 MMT during MY02/03. The U.S. has continued to be the major supplier of soybeans for Indonesia holding a 95 percent market share during MY01/02. Familiarity, price and quality provide US soybeans with a fundamental advantage over soybeans from competing countries. According to traders, imports of soybeans will remain high at the beginning of calendar year 2003. The outlook for MY03/04 includes a forecast for 1.72 MMT of imports, up 5 percent based on increased consumption.

Despite the lack of GSM-102 in FY02, Indonesian importers seemed to survive in financing their imports by registering sales under the U.S SCGP (Supplier Credit Guarantee Program) and the Regional GSM-102. However, some active users of GSM-102 in the past mentioned that they have reduced purchases of US soybeans [SCGP accounted for \$56.1 million of soybean sales in the first 7 months of FY02].

The GOI is once again planning to impose an import duty on soybean to boost domestic production. According to the GOI, the plan initiated by the farmers association and other interested groups, is expected to encourage farmers to raise

soybean crops.

## PEANUTS

Consumption of peanuts in Indonesia has been on the rise for the past three years, due to active promotion by the snack food industry. However, like soybeans, peanuts are also planted in rotation between rice plantings. As a result, production is very limited by area and climate. Peanut production is forecast to remain stable in MY02 (Jan - Dec 2003) at 1,04 MMT in shell-basis (or about 722,000 MT shelled basis). Imports are expected to increase slightly during MY02 and MY03 to 180 MT and 190 MT (in shell-basis) respectfully. Most imports are from India, China and Vietnam. This increase in imports may pose an opportunity for the U.S. peanut industry in the future.

## COPRA

Domestic coconut is produced to be processed into copra and then crushed into coconut oil and copra meal. About 97 percent of coconut trees are planted by small holders (farmers) and the rest are by State and private industries. There was no improvement in the productivity of coconut plantations in the past years, as fertilizer applications were still poor, especially at the farm level. Copra production in MY01 (Jan-Dec 2002) was relatively stable at 1.36 MMT, and are expected to inch up to 1.4 MMT in MY03. Although the domestic consumption of this relatively cheap oil source went down about 4 percent to 1.3 MMT, demand for crushed copra in the domestic market is strong, limiting Indonesian copra exports at 40,000 MT during MY01. The forecast for exports in MY02 is stable at 40,000 MT and in MY03 is anticipated to increase by 10 percent (for processing copra meal and oil).

## TOTAL OILMEAL

As an ingredient for animal feed, soybean meal, palm kernel meal, and copra meal markets are much influenced by the situation of other oil meals and the growth of feed meal industry. Performance of feed industry has improved considerably due to the recovering poultry industry. Post estimates the production of feed will reach 6.9 MMT during MY02/03 and rise further by 10 percent to 7.2 MMT in **MY03/04**. Due to insufficient supplies and poor quality of local products, imports of feed components are still needed. Eighty percent of the feed consumption is for poultry, while the remainder is for livestock and aquaculture consumption.

## SOYBEAN MEAL

Soybean Meal is one of the main ingredients for feed accounting for 15 to 18 percent of compound animal feed produced in Indonesia. Since there are no crushing facilities in Indonesia, the demand for soybean meal is satisfied exclusively by imports. Imports during MY02/03 are estimated to be approximately 1.5 MMT, 10 percent higher than the previous marketing year, or 1.3 MMT. The United States was the largest supplier of soybean meal during MY00/01 and MY01/02. Traders report that without the USDA GSM-102 program, imports of South American soybeans could become increasingly competitive due to their price and quality. Preliminary data shows that during the first 5 months of MY02/03, US market share for soybean meal was 38 percent, while South America's share (Brazil and Argentina) increased to 54 percent. India's market share was down significantly to 7 percent.

As of May 2003, under the GSM-102 Regional Program, \$ 5.3 million in soybean meal registrations have been booked for Indonesia, and under SCGP program, about \$1.6 million.

Recently, the Ministry of Agriculture (MOA) took an emergency measures against FMD, which include Hongkong, special Administrative Region of the PRC, from the list of FMD infected countries. With this status the importation of agricultural commodities, including grain and feed raw materials, were totally banned. However, on April 1, 2003, the MOA moved the PRC to the list of FMD endemic countries. Thus, trade of grain & feed products from the PRC have resumed to Indonesia. Although the ban was lifted, traders are still concerned it could suddenly be reimposed for no forewarning. This might present a small opportunity for U.S. soybean meal to gain increased market share in MY02/03. China held a relatively small market share of 2 percent in MY01/02.

## **PALM KERNEL MEAL**

Although palm kernel meal for feed contributes a small portion of feed rations compared to other protein meal, palm kernel meal demand has been strong in the market. Production of palm kernel meal increased approximately 13 percent to 1.38 MMT in MY01/02, linked to a significant increase in the supply of palm oil. Post forecast a slight increase of palm kernel meal to 1.46 MMT. Exports were down around 5 percent in MY01/02, while domestic consumption of palm kernel meal was relatively stable. This was mostly due to a decreasing demand from poultry industry in China. European countries are still the leading buyers of Indonesian palm kernel meal, accounting for 86 percent of total exports

## **COPRA MEAL**

Copra meal is the solid remaining after the oil has been extracted from copra. Copra meal exports performance from Indonesia grew nearly 16 percent in MY01 to 302,000 MT. Only a modest increase of copra meal exports are estimated at 325,000 MT in MY03, because of competition with other meals on international market.

## **TOTAL OILS**

### **PALM OIL**

Both production and exports of palm oil (CPO) in Indonesia has exceeded expectations for the last couple years and reached a significant record. Unlike coconut, the majority of CPO is produced from private estates (48 percent), states plantations (27 percent) and smallholder estates (25 percent). Production of CPO is estimated at 9.6 MMT in MY02/03 (Oct 02 - Sept 03), slightly higher from last year (9.2 MMT), but up 15 percent over MY00/01 (8.3 MMT). The significant increase in MY02 production was due largely to a result of an increase of harvested area from trees planted in 1999 and after, more trees reached maturity than expected. With a large amount of developed land suitable for palm tree cultivation, increase are forecast for MY03/04. Drought conditions in some parts of Indonesia (primarily in Sumatra and Kalimantan) last year may have a negative impact on palm trees, which may be seen this year. However, Post contacts already reported that in the first quarter of 2003, production has increased by 20 percent compared to the same period in the previous year. Some sources admitted that the security situation has been improved compared to 2 or 3 years ago, which also positively contributes to overall production. The MOA recently

stated that in year 2005, Indonesia will have an oversupply of 3 MMT out of the total CPO production 11 MMT. Thus, to anticipate the drop in price of CPO, the GOI reportedly plans to build at least 11 processing units using an Agribusiness Credit Scheme.

Likewise, CPO exports continue on a significant growth trend. Exports of palm oil for MY01/02 increased to 6.1 MMT, a remarkable 33 percent higher than the previous marketing year. Post forecasts that exports of palm oil for MY02/03 will remain the same at 6.1 MMT. The Indonesian Palm Oil Producer's association said Indonesia was expected to export more CPO to India and China this year. Preliminary data indicates that during the first 3 months of MY02/03 (Oct - Dec 02) exports of palm oil increased 23 percent to 1.8 MMT, compared to 1.5 MMT over the same period last year. The major markets for Indonesian CPO exports are India (28 percent), Netherlands (16 percent), Malaysia (9 percent) and China (6 percent).

The price of CPO is likely to be competitive in 2003 due to the rising demand from large CPO buyers (India and China). The price reached a record high early this year triggered by fears of war in the Middle East (some consumers made large purchases of the commodity to meet their supplies for the next few months). The depreciation of the US dollar against the rupiah also caused the decline in the price.

Palm oil consumption is estimated at a record high of 3.5 MMT in MY02, with much of that increase directly related to population growth. Of that total, 3.2 MMT or 90 percent of the total production of CPO is consumed for cooking oils, while the rest is used by the oleochemical industry to make butter, soaps, cosmetics, pharmaceutical.

Benchmark and Export tax for CPO and its derivatives have been used to help guarantee adequate supplies of palm oil for the domestic market. Although the export tax has remained the same for the last two years, domestic producers keep urging to the reduced export taxes. On the other hand, domestic processors objected to this proposal, arguing that a lower export tax would create shortages of crude palm oil available for further processing. The government policy for CPO is to export only excess supply. In the case of oleochemicals the GOI encourages more exports. Import duties are relatively low causing tight competition on the domestic market.

## **COCONUT OIL**

Coconut oil has to compete with other oils on international market. The production of coconut oil fluctuates but follows the same pattern as copra, with production in MY01/02 was 840,000 MT and a greater increase is expected in MY02/03 and MY03/04 to 860,000 MT and 880,000 MT respectfully. After reaching more than 700,000 MT for exports two years ago, exports of coconut oil showed a modest increase for MY01/02 to 446,000 MT, (13 percent higher than the previous year). Major markets include: the European Union (42 percent market share), China (13 percent), Malaysia (13 percent) and India (5 percent).

## **PALM KERNEL OIL**

The demand of palm kernel oil is growing in line with the growth of oleo chemical industry. With a huge population, abundant supply of raw materials, as well as lower taxes on oleo chemicals products, provide for a large oleo chemical

market. Therefore, oleo chemical industry remains attractive for investors as a resource based industry. Production of palm kernel oil has increased to 1.17 MMT during MY01/02 and is expected to reach 1.20 MMT in MY02/03.

Exports of palm kernel oil fluctuated in the last marketing year (MY 01/02), but rose substantially overall. In MY02/03, post expects palm kernel oil production to reach 800,000 MT and further increase to 820,000 MT in MY 03/04 (up 26 percent from last marketing year). European countries were the largest importers of palm kernel oil from Indonesia, followed by India, Turkey and China.

## **Soybean Oil**

Soybean oil consumption in Indonesia has not been monitored specifically, as consumption is relatively low and most Indonesians consume palm oil or coconut oil for cooking. There is no soybean oil production in Indonesia. Imports of the soybean oil totaled 16,000 MT in MY01/02. Post forecasts imports to increase to 18,000 MT in MY02/03 and MY03/04. The major suppliers of soybean oil include Malaysia, followed by Thailand.

## **ISSUES**

### **Policy**

For about two years, the Indonesian farmers association has put a pressure to the Ministry of Agriculture (MOA) and Ministry of Industry and Trade (MIT) to increase the soybean tariff with few other strategic commodities, in order to protect the farmers. In late 2002, the MOA has purposed to its Tariff Team, under the Ministry of Finance, to increase the soybean tariff from 0 to 27 percent (within the WTO bound rate). However, this proposal is still under review and the tariff remains unchanged at zero.

In addition, to protect local industries, President Megawati signed a Presidential Decree on Safeguards on December 2002. This decree allows for implementation of higher import duties or non-tariff barriers on a temporary basis if imports enter the country in large volumes and in a short time period, which the GOI believes will supposedly threaten the survival of local industries. U.S. soybean exports could potential be effected by these measures, after the GOI issues an implementation regulation. No date for this implementation is known at this time, as the GOI still needs to form a special team/committee to draft the implementation regulation.

Recently, the GOI has a countertrade agreement with Russian Government to trade about 300,000 MT of palm oil products in return for jet fighters and helicopters from Russia for CY 2003 and 2004. The National Logistic Agency (BULOG) - with its new status from a government entity to a State Trading Enterprises - is appointed to be the sole purchaser of palm oil products from local suppliers and deliver the products to Russia. The Indonesian Palm Oil Producers Association (GAPKI) demanded zero tax for the CPO products shipped to Russia, in order to help producers offer a competitive price. Implementation has not been determined.

### **Biotechnology**

"Round up Ready" soybeans have already passed both contained and field trials under the Biosafety assessment. The only thing that is pending is the food safety risk analysis for final approval. Future required analysis and approvals are difficult, as a result of the GOI's ongoing inter-ministerial controversy surrounding a Bt cotton approval. Because of the GOI differences in opinion of this matter, the MOA has been reluctant to do any further approvals for Bt cotton and other products.

### Exchange Rates (Rupiah/US\$)

Exchange Rate (Rp./1US\$) on Period Month Ending Basis												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
1997	2,387	2,403	2,418	2,443	2,458	2,450	2,528	2,190	3,350	3,700	3,740	5,700
1998	13,513	9,377	8,740	8,211	10,767	15,160	13,850	11,700	11,314	9,142	7,755	8,100
1999	9,419	8,992	8,778	8,632	8,179	6,750	6,989	7,736	8,571	6,949	7,439	7,161
2000	7,414	7,517	7,598	7,988	8,728	8,742	9,055	8,370	8,891	9,483	9,524	9,385
2001	9,488	9,914	10,460	12,117	11,423	11,436	9,744	9,045	9,696	10,358	10,476	10,450
2002	10,383	10,222	9,779	9,441	9,823	8,741	9,171	8,938	9,057	9,233	8,976	8,940
2003	8,876	8,905	8,908	8,675	8,165							

Source: Central Statistics Agency (BPS-Badan Pusat Statistik) and Business Indonesia Daily Newspaper.  
 Note: - May 2003 exchange rate is quoted for May 26, 2003  
 - BPS data available up to Sep. 2002

## II. STATISTICAL TABLES

### PSD Palm Oil

PSD Table	Units: 1,000 MT;1000 HA					
Country:	<b>Indonesia</b>					
Commodity:	<b>Oil, Palm</b>					
	<b>2001</b>		<b>2002</b>		<b>2003</b>	
	Old	New	Old	New	Old	New
Market Year Begin	<b>10/2001</b>		<b>10/2002</b>		<b>10/2003</b>	
Area Planted	3,328	3,328	0	3,500	0	3,500
Area Harvested	2,662	2,662	0	2,800	0	2,800
Trees	372,736	372,736	0	392,000	0	392,000
Beginning Stocks	460	550	385	282	380	242
Production	9,100	9,200	9,500	9,600	0	9,800
MY Imports	5	14	5	10	0	10
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	<b>9,565</b>	<b>9,764</b>	<b>9,890</b>	<b>9,892</b>	<b>380</b>	<b>10,052</b>
MY Exports	5,685	6,052	5,963	6,100	0	6,100
MY Exp. to the EC	1,000	1,474	1,050	1,500	0	1,550
Industrial Dom. Consum.	287	280	262	300	0	350
Food Use Dom. Consump.	3,154	3,100	3,227	3,200	0	3,300
Feed Seed Waste Dm.Cn.	54	50	58	50	0	50
Total Dom. Consumption	3,495	3,430	3,547	3,550	0	3,700
Ending Stocks	385	282	380	242	0	252
<b>TOTAL DISTRIBUTION</b>	<b>9,565</b>	<b>9,764</b>	<b>9,890</b>	<b>9,892</b>	<b>0</b>	<b>10,052</b>
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	6,400	0	6,500	0	6,500
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta. Data for palm oil includes stearin and olein and has not been converted to oil equivalents.



**Trade Matrix Palm Oil**

<b>Export Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Oil, Palm</b>		
Time period:	<b>Oct-Sept</b>		
Exports for	<b>2000/2001</b>		<b>2001/2002</b>
U.S.	3	U.S.	6
Others		Others	
India	1,630	India	1,618
Netherlands	591	Netherlands	952
China	408	China	497
Singapore	315	Singapore	374
Bangladesh	181	Malaysia	298
Germany	172	Pakistan	268
Spain	160	Germany	242
South Africa	130	Turkey	236
Turkey	120	Bangladesh	196
Egypt	72	Spain	163
Italy	51	Tanzania	115
Sudan	48	Egypt	92
Pakistan	34	South Africa	86
Hongkong	30	Hongkong	74
Malaysia		Ukraine	60
Total for Others	3,942	Total for Others	5,271
Others not listed	275	Others not listed	275
Grand Total	4,629	Grand Total	6,052

<b>Import Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Oil, Palm</b>		
Time period:	<b>Oct-Sept</b>		
Imports for	<b>2000/2001</b>		<b>2001/2002</b>
U.S.	0	U.S.	0
Others		Others	
Batam Island*	3	Malaysia	7
Malaysia	1	Batam Island*	5
Australia	0.5		
Total for Others	4.5		12
Others not listed	1.5		2
Grand Total	6		14

Note :\* Batam Island is a province in Indonesia, however according to Central Bureau of Statistics, if products are shipped to Indonesia and being processed in Batam Island, they are treated as imported products from another country.

<b>Export Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1000 MT
Commodity:	<b>Oil, Palm</b>		
Time period:	<b>Oct-Dec</b>		
	<b>2001</b>		<b>2002</b>
Exports			
U.S.	0	U.S.	0
Others		Others	
India	363	India	513
Netherlands	249	Netherlands	295
Turkey	107	Malaysia	164
China	104	China	115
Singapore	88	Singapore	85
Germany	67	Pakistan	66
Pakistan	64	Nigeria	71
Malaysia	57	Bangladesh	56
Spain	47	Ukraine	34
Egypt	37	Spain	63
Bangladesh	31	Tanzania	37
Italy	21	Egypt	30
Ukraine	21	Germany	27
South Africa	20	South Africa	24
Total for Others	1,276	Total for Others	1,580
Others not listed	231	Others not listed	275
Grand Total	1,507	Grand Total	1,855

## PSD Palm Kernel

PSD Table				Units:	1,000 MT;1000 HA	
Country:	<b>Indonesia</b>					
Commodity:	<b>Palm Kernel</b>					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>10/2001</b>		<b>10/2002</b>		<b>10/2003</b>
Area Planted	3,328	3,328	0	3,580	0	3,600
Area Harvested	2,662	2,662	0	2,312	0	2,400
Trees	372,736	372,736	0	323,680	0	336,000
Beginning Stocks	31	80	34	22	36	29
Production	2,680	2,640	2,800	2,755	0	2,830
MY Imports	35	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	<b>2,746</b>	<b>2,720</b>	<b>2,834</b>	<b>2,777</b>	<b>36</b>	<b>2,859</b>
MY Exports	0	6	0	5	0	5
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	2,690	2,670	2,775	2,720	0	2,800
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Seed Waste Dm.Cn.	22	22	23	23	0	22
Total Dom. Consumption	2,712	2,692	2,798	2,743	0	2,822
Ending Stocks	34	22	36	29	0	32
<b>TOTAL DISTRIBUTION</b>	<b>2,746</b>	<b>2,720</b>	<b>2,834</b>	<b>2,777</b>	<b>0</b>	<b>2,859</b>
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	6	0	5	0	5
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

**Trade Matrix Palm Kernel**

<b>Export Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Palm Kernel</b>		
Time period:	<b>Oct-Sep</b>		
Exports for	<b>2000/2001</b>		<b>2001/2002</b>
U.S.	0	U.S.	0
Others		Others	
Malaysia	0.4	Malaysia	5.5
Sudan	0.5		
Korea, South	0.1		
Total for Others	1		5.5
Others not listed	0		0.2
Grand Total	1		5.7

## PSD Palm Kernel Meal

PSD Table				Units: 1,000 MT;1000 HA		
Country:	<b>Indonesia</b>					
Commodity:	<b>Palm Kernel Meal</b>					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>10/2001</b>		<b>10/2002</b>		<b>10/2003</b>
Crush	2690	2670	2775	2720	0	2850
Extr. Rate, 999.9999	0.5175	0.5169	0.5171	0.5147	0.0000	0.5123
Beginning Stocks	54	50	59	249	62	269
Production	1392	1380	1435	1400	0	1460
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	1446	1430	1494	1649	62	1729
MY Exports	1015	781	1044	940	0	1080
MY Exp. to the EC	830	638	865	650	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consum.	0	0	0	0	0	0
Feed Waste Dom. Consum.	372	400	388	440	0	480
Total Dom. Consumption	372	400	388	440	0	480
Ending Stocks	59	249	62	269	0	169
<b>TOTAL DISTRIBUTION</b>	1446	1430	1494	1649	0	1729
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	810	0	850	0	900
Calendar Yr Exp. to U.S.	0	15	0	15	0	15

Note : Old data are from FAS/Washington; new data are from FAS/Jakarta

## Trade Matrix Palm Kernel Meal

<b>Export Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Palm Kernel Meal</b>		
Time period:	<b>Oct-Sep</b>		
Exports for	<b>2000/2001</b>		<b>2001/2002</b>
U.S.	0	U.S.	20
Others		Others	
Netherlands	422	Netherlands	557
China	123	Korea, South	59
Germany	116	Germany	40
Singapore	56	Italy	30
Korea	51	Singapore	24
Malaysia	15	China	16
France	9	South Africa	11
Slovakia	8	United Kingdom	11
Total for Others	800		748
Others not listed	19		13
Grand Total	819		781

<b>Import Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Palm Kernel Oil</b>		
Time period:	<b>Oct-Sep</b>		
Imports for	<b>2000/2001</b>		<b>2001/2002</b>
U.S.	0	U.S.	0
Others		Others	
Singapore	3	Singapore	2
Malaysia	3		
Total for Others	6		2
Others not listed	0		1
Grand Total	6		3

## PSD Palm Kernel Oil

PSD Table				Units: 1,000 MT;1000 HA		
Country:	<b>Indonesia</b>					
Commodity:	<b>Palm Kernel Oil</b>					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>10/2001</b>		<b>10/2002</b>		<b>10/2003</b>
Crush	2690	2670	2775	2720	0	2850
Extr. Rate, 999.9999	0.4327	0.4382	0.4328	0.4412	0.0000	0.4421
Beginning Stocks	75	79	79	103	80	63
Production	1164	1170	1201	1200	0	1260
MY Imports	0	3	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	<b>1239</b>	<b>1252</b>	<b>1280</b>	<b>1303</b>	<b>80</b>	<b>1323</b>
MY Exports	725	729	618	800	0	820
MY Exp. to the EC	365	308	390	350	0	400
Industrial Dom. Consum	385	160	516	170	0	190
Food Use Dom. Consump.	50	260	66	270	0	280
Feed Waste Dom.Consum.	0	0	0	0	0	0
Total Dom. Consumption	435	420	582	440	0	470
Ending Stocks	79	103	80	63	0	33
<b>TOTAL DISTRIBUTION</b>	<b>1239</b>	<b>1252</b>	<b>1280</b>	<b>1303</b>	<b>0</b>	<b>1323</b>
Calendar Year Imports	0	5	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	582	0	610	0	635
Calndr Yr Exp. to U.S.	0	20	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

**Trade Matrix Palm Kernel Oil**

<b>Export Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Palm Kernel Oil</b>		
Time period:	<b>Oct-Sep</b>		
Exports for	<b>2000/2001</b>		<b>2001/2002</b>
U.S.	12	U.S.	16
Others		Others	
Netherlands	295	Netherlands	377
India	62	Turkey	50
China	52	India	47
Turkey	30	Malaysia	41
Brazil	22	China	33
Malaysia	21	Mexico	29
Spain	16	Germany	16
Mexico	14	Italy	13
Italy	13	Singapore	12
Total for Others	525		618
Others not listed	41		95
Grand Total	578		729

## PSD Soybean

PSD Table				Units:	1,000 MT;1000 HA	
Country:	<b>Indonesia</b>					
Commodity:	<b>Soybean</b>					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>10/2001</b>		<b>10/2002</b>		<b>10/2003</b>
Area Planted	679	679	800	546	0	608
Area Harvested	679	679	800	546	0	608
Beginning Stocks	70	200	71	44	75	64
Production	826	870	930	780	0	700
MY Imports	1575	1364	1650	1650	0	1720
MY Imp. from U.S.	1400	1283	1500	1410	0	1500
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	<b>2471</b>	<b>2434</b>	<b>2651</b>	<b>2474</b>	<b>75</b>	<b>2484</b>
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	0	0	0	0	0	0
Food Use Dom. Consump.	2355	2350	2530	2350	0	2400
Feed Waste Dom.Consum.	45	40	46	60	0	60
Total Dom. Consumption	2400	2390	2576	2410	0	2460
Ending Stocks	71	44	75	64	75	24
<b>TOTAL DISTRIBUTION</b>	<b>2471</b>	<b>2434</b>	<b>2651</b>	<b>2474</b>	<b>75</b>	<b>2484</b>
Calendar Year Imports	0	1436	0	1580	0	1740
Calendar Yr Imp. U.S.	0	1355	0	1400	0	1500
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

## Trade Matrix Soybean

<b>Import Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Soybean</b>		
Time period:	<b>Oct-Sept</b>		
Imports for	<b>2000/2001</b>		<b>2001/2002</b>
U.S.	1317	U.S.	1283
Others		Others	
Argentina	0	Argentina	81
Brazil	0	Brazil	0
Total for Others	0		81
Others not listed	0		0
Grand Total	1317		1364

<b>Import Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Soybean</b>		
Time period:	<b>Oct-Mar</b>		
Imports for	<b>2001/2002</b>		<b>2002/2003</b>
U.S.	659	U.S.	682
Others		Others	
Total for Others	0		0
Others not listed	0		0
Grand Total	659		682

## PSD Soybean Meal

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Soybean Meal					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>10/2001</b>		<b>10/2002</b>		<b>10/2003</b>
Crush	0	0	0	0	0	0
Extr. Rate	0	0	0	0	0	0
Beginning Stocks	31	30	31	74	31	54
Production	0	0	0	0	0	0
MY Imports	1600	1344	1650	1480	0	1630
MY Imp. from U.S.	800	518	800	620	0	650
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	<b>1631</b>	<b>1374</b>	<b>1681</b>	<b>1554</b>	<b>31</b>	<b>1684</b>
MY Exports	0	0	0	0	0	0
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	1600	1300	1650	1500	0	1650
Total Dom. Consumption	1600	1300	1650	1500	0	1650
Ending Stocks	31	74	31	54	31	34
<b>TOTAL DISTRIBUTION</b>	<b>1631</b>	<b>1374</b>	<b>1681</b>	<b>1554</b>	<b>31</b>	<b>1684</b>
Calendar Year Imports	0	1424	0	1560	0	1600
Calendar Yr Imp. U.S.	0	400	0	500	0	600
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

## Trade Matrix Soybean Meal

<b>Import Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Soybean Meal</b>		
Time period:	<b>Oct-Sep</b>		
Imports for	<b>2000/2001</b>		<b>2001/2002</b>
U.S.	884	U.S.	518
Others		Others	
India	406	India	473
Argentina	26	Brazil	177
China	4	Argentina	153
		China	23
Total for Others	436		826
Others not listed	0		0
Grand Total	1320		1344

<b>Import Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Soybean Meal</b>		
Time period:	<b>Oct-Mar</b>		
Imports for	<b>2001/2002</b>		<b>2002/2003</b>
U.S.	177	U.S.	322
Others		Others	
India	397	Brazil	392
China	12	Argentina	63
		India	61
Total for Others	409		516
Others not listed	0		0
Grand Total	586		838

## PSD Soybean Oil

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Soybean Oil					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>10/2001</b>		<b>10/2002</b>		<b>10/2003</b>
Crush	0	0	0	0	0	0
Extr. Rate	0	0	0	0	0	0
Beginning Stocks	0	2	0	1	0	2
Production	0	0	0	0	0	0
MY Imports	15	16	15	18	0	20
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	15	18	15	19	0	22
MY Exports	0	5	0	5	0	5
MY Exp. to the EC	0	0	0	0	0	0
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	15	12	15	12	0	14
Feed Waste Dom. Consum.	0	0	0	0	0	0
Total Dom. Consumption	15	12	15	12	0	14
Ending Stocks	0	1	0	2	0	3
<b>TOTAL DISTRIBUTION</b>	15	18	15	19	0	22
Calendar Year Imports	15	18	15	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	0	0	0	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

**Trade Matrix Soybean Oil**

<b>Import Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Soybean Oil</b>		
Time period:	<b>Oct-Sept</b>		
Imports for	<b>2000/2001</b>		<b>2001/2002</b>
U.S.	0	U.S.	0
Others		Others	
Malaysia	13	Malaysia	9
Singapore	1	Thailand	4
Japan	1	Taiwan	1
Taiwan	1		
Total for Others	16		14
Others not listed	1		2
Grand Total	17		16

<b>Import Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Soybean Oil</b>		
Time period:	<b>Oct-Mar</b>		
Imports for	<b>2001/2002</b>		<b>2002/2003</b>
U.S.	0	U.S.	0
Others		Others	
Total for Others	0		0
Others not listed	0		0
Grand Total	0		0

## PSD Copra

PSD Table				Units:	1,000 MT;1000 HA	
Country:	<b>Indonesia</b>					
Commodity:	<b>Copra</b>					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>01/2002</b>		<b>01/2003</b>		<b>01/2004</b>
Area Planted	3550	3700	3550	3700	0	3740
Area Harvested	2800	2880	2800	2960	0	3000
Trees	0	0	0	0	0	0
Beginning Stocks	6	14	5	29	5	24
Production	1360	1360	1420	1400	0	1400
MY Imports	10	2	0	2	0	5
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	<b>1376</b>	<b>1376</b>	<b>1425</b>	<b>1431</b>	<b>5</b>	<b>1429</b>
MY Exports	21	40	20	40	0	44
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	1343	1300	1393	1360	0	1360
Food Use	0	0	0	0	0	0
Feed, Seed, Waste Dm.Cn.	7	7	7	7	0	7
Total Dom. Consumption	1350	1307	1400	1367	0	1367
Ending Stocks	5	29	5	24	0	18
<b>TOTAL DISTRIBUTION</b>	<b>1376</b>	<b>1376</b>	<b>1425</b>	<b>1431</b>	<b>0</b>	<b>1429</b>
Calendar Year Imports	0	2	0	2	0	5
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	40	0	40	0	44
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

## PSD Copra Meal

PSD Table				Units: 1,000 MT;1000 HA		
Country:	Indonesia					
Commodity:	Copra Meal					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>01/2002</b>		<b>01/2003</b>		<b>01/2004</b>
Crush	1,343	1,300	1,393	1,360	0	1,360
Extr. Rate	0.3313	0.3385	0.3331	0.3382	0.0000	0.3456
Beginning Stocks	9	17	29	20	25	25
Production	445	440	464	460	0	470
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	454	457	493	480	25	495
MY Exports	290	302	325	310	0	325
MY Exp. to the EC	0	0	0	250	0	200
Industrial Dom. Consum	0	0	0	0	0	0
Food Use Dom. Consump.	0	0	0	0	0	0
Feed Waste Dom.Consum.	135	135	143	145	0	160
Total Dom. Consumption	135	135	143	145	0	160
Ending Stocks	29	20	25	25	0	10
<b>TOTAL DISTRIBUTION</b>	454	457	493	480	0	495
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	302	0	310	0	325
Calendar Yr Exp. to U.S.	0	0	0	0	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

## PSD Coconut Oil

PSD Table				Units: 1,000 MT;1000 HA		
Country:	<b>Indonesia</b>					
Commodity:	<b>Coconut Oil</b>					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>01/2002</b>		<b>01/2003</b>		<b>01/2004</b>
Crush	1343	1300	1393	1360	0	1360
Extr. Rate	0.6612	0.6462	0.6375	0.6324	0.0000	0.6471
Beginning Stocks	84	5	65	69	58	91
Production	888	840	888	860	0	880
MY Imports	0	0	0	0	0	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	972	845	953	929	58	971
MY Exports	450	446	450	470	0	490
MY Exp. to the EC	205	0	0	0	0	0
Industrial Dom. Consum	147	80	150	88	0	88
Food Use Dom. Consump.	310	250	295	280	0	300
Feed Waste Dom.Consum.	0	0	0	0	0	0
Total Dom. Consumption	457	330	445	368	0	388
Ending Stocks	65	69	58	91	0	93
<b>TOTAL DISTRIBUTION</b>	972	845	953	929	0	971
Calendar Year Imports	0	0	0	0	0	0
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	446	0	470	0	490
Calndr Yr Exp. to U.S.	0	6	0	6	0	0

Note : Old data are from FAS/Washington; New data are from FAS/Jakarta

## Trade Matrix Copra, Copra Meal and Coconut Oil

<b>Export Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1000 MT
Commodity:	<b>Copra, Oilseeds</b>		
Time period:	<b>Jan-Dec</b>		
Exports for	<b>2001</b>		<b>2002</b>
U.S.	0	U.S.	0
Others		Others	
Malaysia	23	Malaysia	17
Sri Lanka	1	Netherlands	16
		Philippines	6
Total for Others	24		39
Others not listed	0		1
Grand Total	24		40

<b>Export Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1000 MT
Commodity:	<b>Copra Meal</b>		
Time period:	<b>Jan-Dec</b>		
Exports for	<b>2001</b>		<b>2002</b>
U.S.	12	U.S.	0
Others		Others	
Netherlands	125	Rep. of Korea	111
Rep. of Korea	40	Netherlands	101
Germany	31	Spain	38
Spain	29	Germany	33
India	9	New Zealand	9
Singapore	2	India	6
France	2	Vietnam	3
Taiwan	1		
Total for Others	239		301
Others not listed	8		1
Grand Total	259		302



<b>Export Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1000 MT
Commodity:	<b>Coconut Oil</b>		
Time period:	<b>Jan-Dec</b>		
Exports for	<b>2001</b>		<b>2002</b>
U.S.	6	U.S.	38
Others		Others	
Netherlands	105	Netherlands	120
China	53	China	58
Malaysia	47	Malaysia	57
Spain	47	Spain	30
Germany	26	India	24
Singapore	20	South Korea	20
India	18	Germany	17
Sweden	13	Sweden	12
Turkey	10	Singapore	12
Pakistan	10	Turkey	10
Mexico	7	Italy	6
Total for Others	356		366
Others not listed	33		42
Grand Total	395		446

## PSD Peanut

PSD Table				Units:	1,000 MT;1000 HA	
Country:	<b>Indonesia</b>					
Commodity:	<b>Peanut</b>					
		<b>2001</b>		<b>2002</b>		<b>2003</b>
	Old	New	Old	New	Old	New
Market Year Begin		<b>01/2002</b>		<b>01/2003</b>		<b>01/2004</b>
Area Planted	660	650	0	653	0	650
Area Harvested	635	650	650	653	0	650
Beginning Stocks	14	34	19	20	14	12
Production	990	1033	1000	1036	0	1040
MY Imports	250	177	200	180	0	190
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from the EC	0	0	0	0	0	0
<b>TOTAL SUPPLY</b>	1254	1244	1219	1236	14	1242
MY Exports	0	4	0	4	0	0
MY Exp. to the EC	0	0	0	0	0	0
Crush Dom. Consumption	65	60	62	60	0	60
Food Use Dom. Consump.	1100	1100	1075	1100	0	1100
Feed Seed Waste Dm.Cn.	70	60	68	60	0	60
Total Dom. Consumption	1235	1220	1205	1220	0	1220
Ending Stocks	19	20	14	12	0	22
<b>TOTAL DISTRIBUTION</b>	1254	1244	1219	1236	0	1242
Calendar Year Imports	0	177	0	180	0	190
Calendar Yr Imp. U.S.	0	0	0	0	0	0
Calendar Year Exports	0	4	0	4	0	0
Calndr Yr Exp. to U.S.	0	0	0	0	0	0

Note : Data in PSD are in-shell basis; data in Trade Matrix are shelled basis (conversion factor is 1.43). Old Data are from FAS/Washington; New data are from FAS/Jakarta.

**Trade Matrix Peanut**

<b>Import Trade Matrix</b>			
Country:	<b>Indonesia</b>	Units:	1,000 MT
Commodity:	<b>Peanut, shelled (actual trade data)</b>		
Time period:	Jan-Dec		
Imports for	2001		2002
U.S.	0	U.S.	0
Others		Others	
India	84	India	46
Vietnam	18	Vietnam	33
China	10	China	36
		South Africa	4
		Tanzania	3
Total for Others	112		122
Others not listed	1		2
Grand Total	113		124

**Export Taxes for Palm Oil and Products**

<b>Description</b>	<b>Export Tax (%)</b>
Oil Palm and Palm Kernel	3
Crude Palm Oil (CPO)	3
Refined Bleached Deodorized Palm Oil (RBD PO)	1
Crude Olein (CRD Olein)	1
Refined Bleached Deodorized Palm Olein (RBD Olein)	1
RBD Olein - in branded package	0
Crude Palm Stearin	0
Refined Bleached Deodorized Palm Stearin (RBD Stearin)	0
Crude Palm Kernel Oil (CPKO)	0
Refined Bleached Deodorized Palm Kernel Oil (RBD PKO)	0
Crude Coconut Oil (CCO)	0
Refined Bleached Deodorized Coconut Oil (RBD CCO)	0

**Export Check Prices (HPE) of Palm Oil and Products**

<b>Description</b>	<b>Check Prices</b>
Oil Palm and Palm Nuts	35
Crude Palm Oil (CPO)	160
Refined Bleached Deodorized Palm Oil (RBD PO)	175
Crude Palm Olein (CRD Olein)	165
Refined Bleached Deodorized Palm Olein (RBD Olein)	190

Note : The Export Check Prices (HPE) are the prices stipulated monthly by the Ministry of Industry and Trade; These have specific validity dates and are reviewed monthly.

(Effective from May 13 to June 12, 2003)

### Geographic Distribution of 2001 - 2003 Soybean Production

Island/ Province	Area Harvested			Production		
	(Ha)			(MT)		
	2001*	2002**	2003***	2001*	2002**	2003***
Sumatera	87,763	45,911	79595	102,557	52,291	93,238
Java	468,082	397,848	414324	587,167	481,277	509,945
Bali & Nusa Tenggara	78,235	63,723	66120	85,611	73,041	77,073
Kalimantan	12,306	11,441	13608	13,714	13,417	16,210
Sulawesi	22,962	21,910	26583	27,580	27,114	35,746
Maluku & Irian Jaya	9,500	5,383	7475	10,303	5,615	7,780
Total	678,848	546,216	607,705	826,932	652,755	739,992

Source : Central Bureau of Statistics

Note : production is on dried bean basis. \*Final Figure; \*\* Preliminary Figure; \*\*\*First Forecast Figure

### Geographic Distribution of 2001 - 2003 Peanut Production

Island/ Province	Area Harvested			Production		
	(Ha)			(MT)		
	2001*	2002**	2003***	2001*	2002**	2003***
Sumatera	87,763	45,911	79595	102,557	52,291	93,238
Java	468,082	397,848	414324	587,167	481,277	509,945
Bali & Nusa Tenggara	78,235	63,723	66120	85,611	73,041	77,073
Kalimantan	12,306	11,441	13608	13,714	13,417	16,210
Sulawesi	22,962	21,910	26583	27,580	27,114	35,746
Maluku & Irian Jaya	9,500	5,383	7475	10,303	5,615	7,780
Total	678,848	546,216	607,705	826,932	652,755	739,992

Source : Central Bureau of Statistics

Note : production is on dried bean basis. \*Final Figure; \*\* Preliminary Figure; \*\*\*First Forecast Figure

### Geographic Distribution of 2001 - 2003 Coconut Production

Province	Area Harvested			Production		
	(Ha)			(MT)		
	2000*	2001**	2002***	2000*	2001**	2002***
Sumatera	927,213	950,265	973,894	1,032,237	1,057,884	1084171
Java	626,050	642,028	657,931	647,090	665,255	681942
Bali & Nusa Tenggara	198,064	202,995	208,049	179,719	184,191	188775
Kalimantan	176,620	180,981	185,451	163,223	167,245	171369
Sulawesi	510,801	523,354	536,106	639,939	655,604	671659
Maluku & Irian Jaya	194,502	199,365	204,349	229,792	235,536	241425
Total	2,633,250	2,698,988	2,765,780	2,892,000	2,965,715	3,039,341

Source : D.G. for Estate Crops, Department of Agriculture, processed by FAS/Jakarta

Note : Area harvested is based on the maturity level : \*Preliminary data; \*\* Estimate date

## Average Monthly Retail Prices for Soybean Local and Import (at the Jakarta Markets)

Prices Table			
Country:	Indonesia		
Commodity:	Soybean, Local		
Year:	2002		
Prices in (currency)	Rupiah	per (uom)	Kilogram
Year	2001	2002	% Change
Jan	2,809	3,343	19.0%
Feb	2,817	3,300	17.1%
Mar	2,920	3,520	20.5%
Apr	2,928	n.a	-100.0%
May	2,955	n.a	-100.0%
Jun	3,173	n.a	-100.0%
Jul	3,360	n.a	-100.0%
Aug	3,230	n.a	-100.0%
Sep	3,175	n.a	-100.0%
Oct	3,340	n.a	-100.0%
Nov	3,358	n.a	-100.0%
Dec	3,380	n.a	-100.0%

Prices Table			
Country:	Indonesia		
Commodity:	Soybean, Import		
Year:	2002		
Prices in (currency)	Rupiah	per (uom)	Kilogram
Year	2001	2002	% Change
Jan	3,260	3,794	16.4%
Feb	3,200	3,775	18.0%
Mar	3,300	3,917	18.7%
Apr	3,308	n.a	-100.0%
May	3,300	n.a	-100.0%
Jun	3,408	n.a	-100.0%
Jul	3,580	n.a	-100.0%
Aug	3,580	n.a	-100.0%
Sep	3,485	n.a	-100.0%
Oct	3,658	n.a	-100.0%
Nov	3,825	n.a	-100.0%
Dec	3,813	n.a	-100.0%

Source : Center for Market Information (PIP), the Ministry of Industry and Trade

## Average Monthly Prices for Palm Based Cooking Oil (at Jakarta Market)

Month	Bimoli Brand*			No Brand**		
	2000	2001	2002	2000	2001	2002
Jan	5,705	5,345	6309	3,440	3,080	4,393
Feb	5,583	5,350	6343	3,345	3,010	4,453
Mar	5,348	5,400	6423	3,334	3,168	4,373
Apr	5,215	5,493		3,598	3,453	
May	5,215	5,598		3,533	3,438	
Jun	5,205	5,583		3,438	3,463	
Jul	5,275	5,633		3,543	4,305	
Aug	5,275	5,793		3,433	4,230	
Sep	5,260	5,945		3,403	3,673	
Oct	5,328	6,010		3,303	3,620	
Nov	5,338	6,205		3,220	4,063	
Dec	5,208	6,145		3,192	4,253	

Source : Center for Market Information (PIP), the Ministry of Industry and Trade

\*Price in Rp/Liter; \*\* Price in Rp/Kg

## Strategic Indicator Table

<b>ANIMAL INVENTORIES-Beginning of Year (in heads)</b>				
Country: Indonesia		<b>Last Year</b>	<b>Current Year</b>	<b>Out Year Forecast</b>
Report Year: 2002	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>
Poultry (including ducks)	992,232,322	1,105,575,594	1,194,021,642	1,289,543,373
Hogs	5,369,325	6,112,464	6,479,213	6,867,966
Dairy Cattle	346,998	353,953	371,651	390,234
Goats	12,463,889	13,044,938	13,436,286	13,839,375
Beef Cattle & Buffalo	12,608,009	12,872,263	13,258,431	13,656,184
<b>MEAT PRODUCTION (in metric tons)</b>				
Country: Indonesia		<b>Last Year</b>	<b>Current Year</b>	<b>Out Year Forecast</b>
Calendar Year: 2002	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>
Poultry				
Poultry Meat (including ducks)	923,509	964,129	1,012,335	1,062,952
Eggs (including ducks)	850,317	908,875	954,919	1,002,035
Pork	160,153	161,691	169,776	178,265
Beef	338,685	323,927	340,123	357,129
Goat	48,702	50,991	53,541	56,218
<b>COMPOUND FEED SECTOR (in 1,000 mt)</b>				
Country: Indonesia		<b>Last Year</b>	<b>Current Year</b>	<b>Out Year Forecast</b>
Calendar Year: 2001	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>2004</b>
Compound Feed Capacity	10,000	10,000	10,000	10,000
Total Compound Feed Produced	6,500	6,900	7,200	7,500
----- by integrated producers	4,550	4,830	5,400	5,625
----- by commercial producers	1,950	2,070	1,800	1,875

PROTEIN - ENERGY USAGE (in 1,000 mt)				
Country: Indonesia		Last Year	Current Year	Out Year Forecast
Marketing Year	2001/02	2002/03	2003/04	2004/05
Total Protein Meal (feed waste domestic consumption)	1,865	1,995	2,185	2,255
Soy Bean Meal (feed waste domestic consumption)	1,300	1,500	1,650	1,700
Other Protein Meal:				
Palm Kernel Meal (feed waste domestic consumption)	400	440	480	500
Rape Meal (feed waste domestic onsumption)	5	5	5	5
Fish Meal (feed waste domestic consumption)	100	n.a	n.a	n.a
Sunflower Meal	0	0	0	0
Cottonseed Meal	0	0	0	0
Feather Meal	0	0	0	0
Meat Meal	0	0	0	0
Palm Oil (feed waste domestic consumption)	50	50	50	50

TRADE (in 1,000 mt)				
Country: Indonesia		Last Year	Current Year	Out Year Forecast
Calendar Year: 2002	2001	2002	2003	2004
Corn				
Imports:	1,032	1,150	1,265	1,392
Exports:	89	14	15	15
Soy Beans				
Imports:	1,180	1,436	1,580	1,738
Exports:	1	0	0	0
Soy Bean Meal				
Imports:	1,362	1,424	1,566	1,723
Exports:	0	0	0	0
Fish Meal				
Imports:	98	61	67	74
Exports:	2	8	8	8
Sunflower Meal				
Imports:	0	0	0	0
Exports:	0	0	0	0
Rape Meal				
Imports:	65	49	50	50
Exports:	0	0	0	0
Cottonseed Meal				
Imports:	0	0	0	0
Exports:	11	8	8	8
Meat Bone Meal & Hydrolyzed Feather Meal				
Imports:	360	384	411	440
Exports:	1	0	0	0
Meat Meal				
Imports:	6	2	2	2
Exports:	0	0	0	0
Peanut Meal				
Imports:	0	51		
Exports:	0	0	0	0
Palm Oil				
Imports:	0	90	0	
Exports:	4,903	6,334	6,500	6,500

TARIFFS AND TAXES				
Country: Indonesia				
Report Year: 2003	Product	Bound Rate (%)	Applied Rate (%)	Other Import Taxes/Fees
HS Code:	Description			
505.9	Feather Meal	40	5	10
1501.00.00.60	Yellow Grease	40	5	10
1502.00.00.40	Inedible Tallow	40	5	10
1511	Palm Oil	40	0	10
1518	Anml/Vg Fats & Oils	40	5	10
2301.10	Meat & Bone Meal	40	0	10
2301.20	Fish Meal	40	0	10

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