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Spain

Kiwifruit

Annual

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Report Highlights:

Spanish imports during calendar year 2001 were 96,032 mt, a slight increase from 94,887 mt in MY 2000. Spain remains a substantial net importer of kiwis with Italy and New Zealand as the main supplier for the Spanish Market.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
Annual Report
Madrid [SP1], SP

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EXECUTIVE SUMMARY

Spain's kiwi production during MY 2001 (Oct'00-Sep'01) a slight increase from previous years. Official data estimates kiwi production at 13,200 metric tons (mt), a 2 percent increase from 13,000 mt in MY 2000.

The Spanish planted area increased from 930 hectares (ha) in 2000 to 940 ha in 2001. MY 2002 (Oct'01-Sep'02) planted area is forecast to increase to 945 ha. The planted area has not increased as much as previously expected due to high land costs and limited area in the northern producing region.

The kiwi fruit size for marketing year (MY) 2001 was smaller than previous years in some areas due to spring freezes and hailstorms. Also, some orchards were affected with "Phomopsis," a fungus that affects the kiwi orchards after they start blooming.

The main market for Spanish kiwis continues to be the European Union (EU), specially Portugal and France. Spanish kiwi exports were 8,570 mt in calender year (CY) 2001, a 27 decrease from 11,627 mt in CY 2000. Spanish imports during CY 2001 were 96,032 mt, a slight increase from 94,887 mt in MY 2000. Spain imported most of the kiwis from Italy and New Zealand.

KIWIFRUIT

PS & D Kiwifruit

PSD Table						
Country	Spain					
Commodity	Kiwifruit			(HA)(MT)		
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		10/2000		10/2001		10/2002
Bearing Area	925	900	910	910	0	920
Non-Bearing Area	30	30	50	30	0	25
TOTAL Area Planted	955	930	960	940	0	945
TOTAL Area Harvested	925	900	910	910	0	920
TOTAL Production	16000	13000	12000	13200	0	13400
Imports	82600	93190	84000	95300	0	95700
TOTAL SUPPLY	98600	106190	96000	108500	0	109100
Exports	12400	11190	8500	11660	0	11500
Domestic Consumption	86200	95000	87500	96840	0	97600
TOTAL DISTRIBUTION	98600	106190	96000	108500	0	109100

PRODUCTION

The MY 2002 Spanish kiwi harvested area and production are forecast to increase to about 920 ha and 13,400 mt respectively. Spain's kiwi production during MY 2001 increased slightly from previous years. Official data estimates MY 2001 kiwi production at 13,200 mt, a two percent increase from 13,000 mt in MY 2000. The fruit size for MY 2001 was smaller than previous years in some areas due to spring freezes and hailstorms. Also, some orchards were affected with "Phomopsis" a fungus that affects the kiwi orchards after they start blooming.

The major production areas continue to be located in northern Spain, with Galicia the leading producing region followed by Asturias and the Basque Country.

The Spanish planted areas increased slightly from 930 ha in MY 2000 to 940 ha in MY 2001. MY 2002 planted area is forecast to increase to 945 ha. The planted area has not increased as much as previously expected due to high land costs and limited area in the northern producing region.

CONSUMPTION

Kiwi consumption for MY 2001 is estimated at 96,840 mt, a two percent increase from 95,000 mt in MY 2000. MY 2002 consumption is forecast to increase to 97,600 mt. Consumption is increasing annually because of consumer preference for more healthy foods and the kiwi's healthy reputation.

TRADE

Spain has not been able to increase kiwi area because of high land costs and limited area in the producing regions as well as expanding domestic consumption. As a result, Spain is forced to import far more than it exports.

Spanish kiwi exports were 8,570 mt in CY 2001, a 27 percent decrease from 11,627 mt in CY 2000. The main market for Spanish kiwis continues to be the European Union (EU), especially Portugal which absorbs 63 percent.

Spanish kiwi imports during CY 2001 were 96,032 mt, a slight increase from 94,887 mt in CY 2000. Spain imported most of the kiwis from Italy (37,724 mt) and New Zealand (28,139 mt).

Spanish kiwi imports during MY 2001 were 95,300 mt, a 2.2 percent increase from 93,190 mt in MY 2000.

Spanish Imports kiwifruit, 2000-2001

Import Trade Matrix			
Country	Spain		
Commodity	Kiwifruit		
Time period	C.Y	Units:	Metric.Tons
Imports for:	2000		2001
U.S.		U.S.	
Others		Others	
Italy	40,806	Italy	37,724
New Zealand	26,280	New Zealand	28,139
France	11,028	France	13,855
Chile	8,700	Chile	10,136
Belgium	5,917	Belgium	2,833
Netherlands	389	Netherlands	1,089
Greece	819	Greece	696
Denmark	281	Germany	525
Germany	208		
Total for Others	94,428		94,997
Others not Listed	459		1,035
Grand Total	94,887		96,032

Spanish Exports kiwifruit, 2000-2001

Export Trade Matrix			
Country	Spain		
Commodity	Kiwifruit		
Time period	C.Y	Units:	Metric.Tons
Exports for:	2000		2001
U.S.		U.S.	
Others		Others	
Portugal	4,964	Portugal	5,358
France	2,754	France	606
Italy	796	Italy	585
Netherlands	343	Netherlands	293
Poland	393	Poland	268
Brazil	345	Morocco	253
Germany	387	Germany	156
Belgium	342	United Kingdom	135
United Kingdom	235		
Total for Others	10,559		7,654
Others not Listed	1,068		916
Grand Total	11,627		8,570