



Foreign Agricultural Service

**GAIN Report**

Global Agriculture Information Network

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**Spain**

**Canned Deciduous Fruit**

**Semi-Annual**

**2002**

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**Report Highlights:**

**This report contains updates of previous estimates for canned peach and pear production in Spain.**

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Includes PSD changes: Yes

Includes Trade Matrix: No

Semi-Annual Report

Madrid [SP1], SP

**Executive Summary**

The 2002/03 peach crop is estimated at 1.2 million tons, or about 18 percent above the previous year. There has been a large peach production in the Murcia region, where most of the fruit canning industries are located. This office estimates that Spain's canned peach output could be around 20 percent higher than the previous season. This growth in output was stimulated by lower production in Greece, the main competing EU supplier, where unfavorable weather hurt the crop.

The latest official estimates peg the total 2002/03 pear crop at 626,900 tons, about 13 percent below the previous year. Canned pear production is forecast to decrease and be in line with production of two years ago. Decreased availability of fresh fruit, higher stocks and greater production in competing countries were all factors in the drop in this season's canning output.

All peaches produced in Spain for processing are of the clingstone variety. Spanish total fresh peaches delivered to the industry for canning in marketing year 2001/02 were 112,845 metric tons; total production was estimated at 124,200 metric tons, representing a 14 percent decrease relative to the previous year. During the same period, 44,761 tons of pears were delivered to the industry for canning; production was estimated at 48,350 tons, an increase of 69 percent from the previous season.

As of March 2, 2001, EU Commission Regulation 449/2001 was published. This EU regulation lays down detailed rules for applying Council Regulation 2201/96 as regards the aid scheme for products processed from fruits and vegetables.

EU Regulation 892/2002, dated May 29, 2002 sets the amount of the aid paid for peaches and pears for processing under the above mentioned Council Regulation 2201/96, for Spain is as follows:

Peaches: 47.70 euros/ton

Pears: 161.70 euros/ton

Spain's canned fruit imports, minor in comparison with production and exports, are forecast to remain almost flat in 2002/03. Imports of canned peaches during the first six months of calendar year 2002 reached 2,151 tons, about seven percent higher than a year earlier. Total imports during 2001 were 3,471 tons. Canned pear imports during the first six months of 2002 reached 244 tons, 17 percent above the same period a year earlier. Total imports in 2001 were 306 tons.

Since Spain is a major producer and exporter of canned fruits, U.S. exporters have limited potential in this market. Spain's exports of canned pears and peaches to the United States, although relatively small, experienced another increase during calendar year 2001, when 8,577 tons of peaches and 2,167 tons of pears were exported to the United States. Total exports of canned peaches during calendar year 2001 were 76,522 tons, an increase of ten percent from the previous year. Canned pear exports during the same year reached 18,271 tons, an increase of six percent from 2000. Canned peach exports during the first six months of 2002 were 31,624 tons an eight percent decrease from the same period of 2001. While canned pear exports during the period January-June 2002 were 9,958 tons, a 30 percent increase from a year earlier.

Note: Current exchange rate is:

- 1 Euro = \$0.97

### Spain - P, S & D - Canned Peaches

PSD Table						
Country	Spain					
Commodity	Canned Peaches					(MT)(MT, Net Weight)
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		06/2000		06/2001		06/2002
Deliv. To Processors	130000	130000	125000	113000	123000	140000
Beginning Stocks	22000	22000	20000	22000	13000	5000
Production	143000	143000	137500	125000	135000	154000
Imports	3800	4400	2700	3200	3000	2500
<b>TOTAL SUPPLY</b>	<b>168800</b>	<b>169400</b>	<b>160200</b>	<b>150200</b>	<b>151000</b>	<b>161500</b>
Exports	61200	72000	59000	74100	54000	75000
Domestic Consumption	87600	75400	88200	71100	88000	76500
Ending Stocks	20000	22000	13000	5000	9000	10000
<b>TOTAL DISTRIBUTION</b>	<b>168800</b>	<b>169400</b>	<b>160200</b>	<b>150200</b>	<b>151000</b>	<b>161500</b>

## Spain - P, S &amp; D - Canned Pears

PSD Table						
Country	Spain					
Commodity	Canned Pears				(MT)(MT, Net Weight)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		06/2000		06/2001		06/2002
Deliv. To Processors	26300	26300	24000	44700	24000	25000
Beginning Stocks	900	900	3000	3000	2600	12600
Production	28500	28500	26000	48300	26000	27000
Imports	400	400	350	300	500	500
TOTAL SUPPLY	29800	29800	29350	51600	29100	40100
Exports	13100	13100	14000	20500	13000	18000
Domestic Consumption	13700	13700	12750	18500	13500	14000
Ending Stocks	3000	3000	2600	12600	2600	8100
TOTAL DISTRIBUTION	29800	29800	29350	51600	29100	40100